SAS and all other SAS Institute Inc. product or service names are registered trademarks or trademarks of SAS Institute Inc. in the USA and other countries. <sup>®</sup> indicates USA registration. Other brand and product names are trademarks of their respective companies.

## GLOBAL FORUN

### USERS PROGRAM APRIL 28 – MAY 1, 2019 | DALLAS, TX







### **Abstract:**

SAS<sup>®</sup> has exceptional analytics capabilities, but to process data we often need to extract, transform, validate and correct the data that we get from various sources to make best use of its capabilities. Suppose in an application, we process customer data where we get information from data entry monthly, with multiple records having data entry errors. Periodically, we need to identify and correct those entries in the final SAS dataset as part of the data validation and correction process. It is time consuming to manually update each record monthly, therefore the need for an automated process arises to produce a final corrected data set. This paper demonstrates how we can update only the incorrect values in a SAS data set by using the external file which provides only the corrected values (finder file). This process does not make any data merges or SQL joins for the data correction. The process will use PROC format and will create the customized formats using CNTLIN for the finder file. Proc format will create the variable to be corrected and a unique master key having several variables concatenated to avoid errors in the correction process. Using this format, code will correct the invalid values in the variable and all remaining variables will remain the same. This paper is intended for intermediate level SAS Developers who want to build data validation and data correction programs using SAS.

Presenter

Shreyas Dalvi

MS Business Analytics and Information Systems, University of South Florida (Jan 2018 – May-2019)

Shreyas Dalvi is a Graduate Assistant pursuing Masters in Business Analytics and Information Systems. He is Analytics professional and using SAS from last 4.5 years in UNIX, Mainframe and Windows environments. Analytics, SAS Development are his areas of interest.

### Abstract

Introduction Format Creation Data Correction Conclusion

### Using PROC FORMAT to Automate Data correction process

#### Shreyas Dalvi

**University of South Florida** 





### Abstract Introduction Format Creation Data Correction Conclusion

### Introduction

- **Correcting records in a huge file is a pain**
- **Requires SORT/MERGE processing**
- **PROC FORMAT can come for rescue !!!**

In various business processes, we have data correction and validation processes. The organizations always want to automate such processes. This e-poster explains how we can leverage the PROC FORMAT's format creation using a SAS dataset and proceed with data correction for the required observations. This methodology is useful in the scenario where we have millions of input records with thousands of records to be corrected. Instead of making complex SQL joins and data merges, PROC FORMAT makes use of option CNTLIN= (control in) to create a custom format using the dataset containing the records to be corrected. This helps in setting up an automated correction process where you can place the finder file (file having the values to be corrected) into the specified landing path in UNIX.

### Step 1 : Understanding the Input Datasets

Understanding the granularity of input data is very important to decide which variables are needed to create the unique master key. In this paper input data have multiple vehicles and multiple users for a single policy id. This is a reason we are including the id, first Name, Last name and License number to create the master key. The user should decide the variables needed to create unique master key based on the properties of the dataset.

- Main Input File : Having millions of rows

- For the below dataset unique key is Key = ID + First\_Name + Last\_Name + License

### Using PROC FORMAT to Automate Data correction process

### Shreyas Dalvi

**University of South Florida** 

## How can we avoid the SORT/MERGES for the big file ?

Goal : To correct the VIN variable for some records in main input file Finder File : File having those records with corrected VIN Identify the set of variable which makes Unique key

😥 id	\land first_name	🔌 last_name	🔌 email	🔌 gender	🔌 VIN	٨
1403	Daryl	Lorey	dloreyy@ca.gov	Female	WAUDG94F26N289830	FL
54918	Diego	Brotherhead	dbrotherheadz	Male	5XYKT3A17DG881921	FL
97265	Martyn	Cestard	mcestard10@f_	Male	WDDHF0GBXXX	FL
10689	Darrick	Korneichuk	dkorneichuk11	Male	JHMZF1D6XXXX	FL
46753	Lise	Haselup	Ihaselup12@o_	Female	1C4NJCBAXXXXX	FL
67226	Sayres	Brandino	sbrandino13@	Male	1N6AA0CC3000	FL
23707	Imogene	Walpole	rwalpole14@va	Female	XXXXXKXDM662634	FL
39544	lggy	Tremethack	itremethack15	Male	1FADP5BU4DL464493	FL
71735	5 Fanya	Piet	fpiet16@thetim	Female	1FTWX3D57AE153506	FL
82775	Gwenny	Dennerley	gdennerley17	Female	SCFBB04C89G250812	FL
99996	Silvio	Euler	seuler18@360	Male	1D4PU7GX7BW678830	FL
5531	Filippa	Plom	fplom19@g.co	Female	WAURGAFD9EN404571	FL
5371	Dougy	Dencs	ddencs1a@hh_	Male	2D4RN7DG2BR090899	FL
77620	Melessa	Shilleto	mshilleto1b@w	Female	WAULC68E82A670655	FL
58782	Maximilien	Bainbridge	mbainbridge1c	Male	JHMFA3F20BS458225	FL
96232	2 Devinne	Mallaby	dmallaby1d@g_	Female	WUADU98E58N111364	FL
61734	Alyson	Smitham	asmitham1e@	Female	SAJWA4DC9DM911463	FL

Display 1. Input Dataset FILE\_MAIN (Highlighted records have incorrect VIN's)

🔞 id	💩 first_name	💩 last_name	A VIN	\land Lio
97265	Martyn	Cestard	ADDHF1GB4EA490080	FL632
10689	Darrick	Korneichuk	JHMZF9D61ES368193	FL416
46753	Lise	Haselup	9X4FJXBAXDD144918	FL587
67226	Sayres	Brandino	9F6AA4XX3DF499399	FL251
23707	Imogene	Walpole	JF9XV6EKXDM660634	FL802
39544	lggy	Tremethack	9FADP5BU4DL464493	FL634
71735	Fanya	Piet	9FTAX3D51AE953546	FL424
82779	Gwenny	Dennerley	SXFBB44X89G054890	FL622
99996	Silvio	Euler	9D4PU1GX1BA618834	FL621
5531	Filippa	Plom	AAURGAFD9EF444519	FL600
5371	Dougy	Dencs	0D4RF1DG0BR494899	FL266
77620	Melessa	Shilleto	AAULX68E80A614655	FL686
58782	Maximilien	Bainbridge	JHMFA3F04BS458005	FL875
96232	Devinne	Mallaby	AUADU98E58F999364	FL456

#### Display 2. Dataset FINDER with all correct VIN codes







### Step2 : Finder File Processing

- Below is the code for creating KEYS using the FINDER dataset. FKEY1 : Unique master key for lookup FKEY2 : Correct VIN Codes
- Sorting the Finder file by Master key and removing the duplicates.

DATA FIND; SET WORK.FINDER; FORMAT FKEY1 \$69.; FORMAT FKEY2 \$17.; FKEY2 = PUT(VIN, \$17.);RUN;

**PROC SORT** DATA=FIND OUT=TEMP NODUPKEY; BY FKEY1;

FMTNAME	TYPE		
\$VINC	C		
\$VINC	С		
\$VINC	С		
\$VINC	С		
\$VINC	С		
Table 1. SAS Datase			

Abstract Introduction Format Creation Data Correction Conclusion

### Using PROC FORMAT to Automate Data correction process

### Shreyas Dalvi

**University of South Florida** 

- FKEY1 = PUT(ID, \$8.) !! PUT(FIRST NAME, \$12.) !!
- PUT(LAST NAME, \$15.) !! PUT(LICENSE, \$34.);

### Step3: Creating SAS dataset to create the correction format

SET TEMP END=EOF; OUTPUT; IF EOF THEN DO;

END;

**PROC FORMAT** CNTLIN=VINFMT CNTLOUT=VINFMTOUT; **PROC FORMAT;** SELECT \$VINC;

### What are CNTLIN and CNTLOUT?

ID		START	LABEL	HLO	
224		224Silvain Neathway FL263157	JH4XL96865X345365		
585		585Joann Welling FL613792	9G6DJ5EVXA4459603		
824		824Boris Hatton FL493688	5F9AF4FA9DF943683		
1441		1441Dorolisa Lowdham FL779021	AP4AA0A95FS014439		
96232		96232Devinne Mallaby FL456214	AUADU98E58F999364		
97265		97265Martyn Cestard FL632505	ADDHF1GB4EA490080		
98892		98892Trixi Beaford FL808572	ABAEV53490K001098		
99996		99996Silvio Euler FL621487	9D4PU1GX1BA618834		
99996			XX	0	
t VINFMT (Input to PROC FORMAT)					

**DATA** VINFMT (RENAME=(FKEY1=START FKEY2=LABEL));

```
RETAIN FMTNAME '$VINC' TYPE 'C';
FKEY1 = ' ';
FKEY2 = 'XX';
HLO='O';
```

OUTPUT;

• CNTLIN option can be used to specify a SAS data set for building informats and formats using the PROC FORMAT procedure.

• Helps in creating the FORMAT using the finder file in this example. CNTLOUT option can be used to generate a SAS data set with information about formats and informats.







# 

- returns 'XX' as defined in VINFMT dataset.

🔞 ID	▲ FIRST_NAME	▲ LAST_NAME	A EMAIL	💩 GENDER	\land VIN	<b>A LICENSE</b>
1403	Daryl	Lorey	dloreyy@ca.gov	Female	WAUDG94F26N289830	FL525134
54918	Diego	Brotherhead	dbrotherheadz	Male	5XYKT3A17DG881921	FL421318
97265	Martyn	Cestard	mcestard10@f	Male	ADDHF1GB4EA490080	FL632505
10689	Darrick	Korneichuk	dkorneichuk11	Male	JHMZF9D61ES368193	FL416665
46753	Lise	Haselup	Ihaselup12@o	Female	9X4FJXBAXDD144918	FL587039
67226	Sayres	Brandino	sbrandino13@	Male	9F6AA4XX3DF499399	FL251961
23707	Imogene	Walpole	iwalpole14@va	Female	JF9XV6EKXDM660634	FL802746
39544	lggy	Tremethack	itremethack15	Male	9FADP5BU4DL464493	FL634154
71735	Fanya	Piet	fpiet16@thetim	Female	9FTAX3D51AE953546	FL424688
82779	Gwenny	Dennerley	gdennerley17	Female	SXFBB44X89G054890	FL622949
99996	Silvio	Euler	seuler18@360	Male	9D4PU1GX1BA618834	FL621487
5531	Filippa	Plom	fplom19@g.co	Female	AAURGAFD9EF444519	FL600523
5371	Dougy	Dencs	ddencs1a@hh	Male	0D4RF1DG0BR494899	FL266354
77620	Melessa	Shilleto	mshilleto1b@w	Female	AAULX68E80A614655	FL686520
58782	Maximilien	Bainbridge	mbainbridge1c	Male	.IHMEA3E04RS458005	FI 875554

Abstract Introduction Format Creation Data Correction Conclusion

### **Using PROC FORMAT to Automate Data correction process**

### Shreyas Dalvi

**University of South Florida** 

### Step 4: Using Custom Format for Data Correction

After creating formats using finder file, you can use this format to correct the input dataset. You should create the Master key with same combination of variables and length as created previously using the finder file. Newly created variable VINCD is used to hold the correct values of VIN from lookup table.

For converting the MASTKEY in \$VINC format SAS searches MASTKEY in the lookup table and returns the value specified in LABEL (see Table1). If a match is not found it

This corrected VINCD is assigned to the variable VIN only if it needs to be corrected i.e. only if it is present in the lookup table( VINCD not equal to 'XX')

Display 3. FILECORR dataset with corrected values

### SAS Code for Data Correction

**DATA** FILECORR; SET WORK.FILE MAIN; FORMAT MASTKEY \$44.; FORMAT VINCD \$17.; MASTKEY = PUT(ID, \$8.) !! PUT(FIRST NAME, \$13.) !! PUT(LAST\_NAME, \$15.) !! PUT(LICENSE, \$8.); VINCD = PUT (MASTKEY, \$VINC.); IF VINCD NOT EQ 'XX' THEN DO; VIN = VINCD;

END;

DROP VINCD MASTKEY;

RUN;





### Summary

Abstract Introduction Format Creation Data Correction Conclusion

We have used PROC FORMAT to convert the incorrect values into correct.

We can even automate such correction process using schedulers in respective environments.

### References

Wendi L. Wright "Creating a Format from Raw Data or a SAS<sup>®</sup> Dataset" *Paper 068-2007*, Harrisburg, PA: SAS Global Forum 2007 http://www2.sas.com/proceedings/forum2007/068-2007.pdf. PROC FORMAT Statement Base SAS(R) 9.2 Procedures Guide

### Recommended Reading

- Base SAS<sup>®</sup> Procedures Guide
- SAS<sup>®</sup> For Dummies<sup>®</sup>

### Using PROC FORMAT to Automate Data correction process

### Shreyas Dalvi

**University of South Florida** 



### Acknowledgement

I would like to thank SAS for an excellent opportunity to present my ideas. Thank you USF, Institutional Research and Analytics Team, ISDS Department for supporting me.

### **Contact Information**

Shreyas Dalvi University of South Florida Phone: 813-573-4627 E-mail: shreyasdalvi@mail.usf.edu LinkedIn: https://www.linkedin.com/in/shreyasdalvi/

This will be useful where we want to correct a variable in some records for huge files.



# GLOBAL FORUN 2019

### APRIL 28 – MAY 1, 2019 | DALLAS, TX Kay Bailey Hutchison Convention Center

SAS and all other SAS Institute Inc. product or service names are registered trademarks or trademarks of SAS Institute Inc. in the USA and other countries. ® indicates USA registration. Other brand and product names are trademarks of their respective companies.



