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- Richard Allen of Peak Statistical Services
- Nancy Brucken of i3 Statprobe
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- John King of Ouachita Clinical Data Services Inc.
- Alissa Ruelle of PharmaNet Inc.

Goals

- Give you something you can use TODAY
- Integrate SAS output w/ Excel

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Agenda

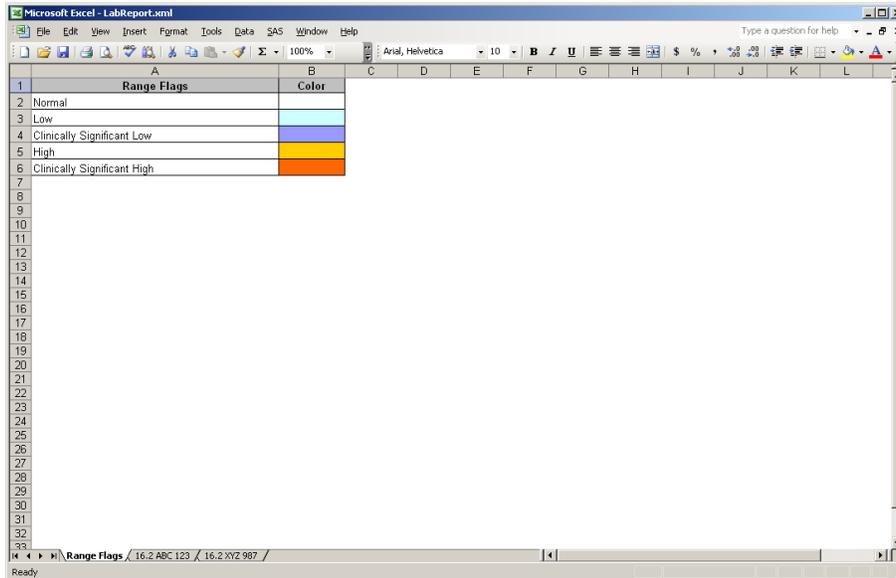
- Background information
- ODS basics
- Generating XML for Excel
- Opening output in Excel
- Fix formatting and make it pretty

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Software Requirements

- Base SAS, **any** operating system.
- SAS 9.1.3 or later.
- **Modified version** of the ExcelXP tagset (see the accompanying paper for details).
- Microsoft Excel XP (a.k.a. Microsoft Excel 2002) or later.

PROC PRINT Output → Excel



The screenshot shows a Microsoft Excel window titled "LabReport.xlsx". The active worksheet contains a legend table with two columns: "Range Flags" and "Color". The table is located in the range A1:B6. The data is as follows:

Range Flags	Color
Normal	White
Low	Light Blue
Clinically Significant Low	Yellow
High	Red
Clinically Significant High	Orange

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This is the SAS output that has been incorporated into Excel. The workbook was created using the PRINT and REPORT procedures, and contains fictional lab result data for clinical trials "ABC 123" and "XYZ 987".

This worksheet serves as a legend, defining the meaning of the traffic light colors, and was created using the PRINT procedure.

The techniques used to traffic light this data also work with the HTML, RTF and PDF destinations.

PROC REPORT Output → Excel

Treatment	Subject	Lab Site	Visit	Visit Date	Haemoglobin (g/L)	Haematocrit (%)	RBC (x10E12/L)	WBC (x10E9/L)	Abs. Lymphocytes (x10E9/L)	Abs. Monocytes (x10E9/L)
Control - Active	11	S11	1	17Jun2001	130	0.42	4	6.91	3.66	0.124
			2	19Jun2001	140	0.42	5	11.8	9.72	0.083
	13	G51	1	09Jun2001	130	0.38	4	10	6	0.1
			2	10Jun2001	90	0.28	3	6.1	3.172	0.061
	16	G51	1	07Jun2001	120	0.35	4	7.3	4.818	0
			2	09Jun2001	100	0.3	3	8.2	5.576	0.062
	17	A26	1	08Jun2001	150	0.45	5	11.76	8.41	0.09
			2	10Jun2001	130	0.4	4	16.61	16.6	0.06
	22	G51	1	10May2001	120	0.37	4	5.8	3.131	0.116
			2	12May2001	120	0.38	4	5.5	3.245	0.11
	24	G54	1	22Apr2001	130	0.38	4	5.9	2.95	0.354
			2	24Apr2001	120	0.35	4	8.1	5.103	0.486
	32	A92	1	21Jul2001	140	0.41	4	11	5.3	0.2
			2	23Jul2001	140	0.42	4	11.8	7.1	0.2
	36	A91	1	26Jul2001	140	0.41	5	8.1	5.944	0.081
			2	28Jul2001	130	0.37	4	8.7	5.915	0.087
	39	A92	1	26Sep2001	140	0.41	4	9.4	5	0.1
			2	01Oct2001	130	0.38	4	10.3	6.9	0.2
	48	G51	1	08Jun2001	110	0.34	4	5.6	2.856	0.28
			2	11Jun2001	90	0.28	3	9.6	7.776	0
	50	001	1	07Sep2001	140	0.41	4	7.8	4.68	0.078
			2	09Sep2001	130	0.37	4	12	8.64	0
	56	S11	1	25Aug2001	150	0.47	5	7.18	4.16	0.416
			2	27Aug2001	130	0.42	4	11	8.66	0.11
	64	S11	1	07Sep2001	120	0.35	4	3.4	1.326	0.068
			2	09Sep2001	100	0.3	4	9.4	7.836	0
	66	A92	1	28Jul2001	90	0.29	4	5.3	2.9	0.2
			2	30Jul2001	90	0.28	4	5.4	3.4	0.1
	74	A76	1	20Jun2001	140	0.47	5	7.68	4.76	0.07

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The remaining two worksheets were created using the REPORT procedure, and contain traffic-lighted lab result data.

Cells with non-white backgrounds are used to traffic light values that are outside the normal range.

Excel formats, not SAS formats, control the appearance of the date values. The date values are SAS date values that have been converted to Excel date values, without modifying the underlying SAS data.

This workbook was generated completely by ODS – there was no "hand-editing" of the Excel workbook. Furthermore, SAS can generate this type of output regardless of the platform – Windows, UNIX, OpenVMS, or z/OS.

The techniques used to traffic light this data also work with the HTML, RTF and PDF destinations.

General Steps

1. Run SAS code to create output
2. Store output where Excel can access it
3. Open output with Excel
4. Modify SAS code to correct formatting problems

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We use ODS to create an XML file that is stored in a location where Excel can access it. In your production system, SAS and Excel may reside on two different machines. Thus, you may have to make use of network drives, FTP or some other means to move the SAS output to a location so that Excel can access it.

Then the ODS output is opened using Excel. If you have ever done this before, you have probably encountered formatting problems. We fix those problems, and then explore techniques to instruct ODS to create output that Excel is happy with.

ODS Basics

- Part of Base SAS
- Easily generate multiple output types (HTML, RTF, PDF, XML, etc.)
- A "destination" creates the actual output
- A "style" controls the appearance
- Usage:

HTML or RTF or PDF ...

```
ods DestName style=StyleName file=... ;  
  * Your SAS procedure code here ;  
ods DestName close ;
```

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ODS is the part of Base SAS software that enables you to generate different types of output from your procedure code. An ODS *destination* controls the type of output that is generated (HTML, RTF, PDF, etc.). An ODS *style* controls the appearance of the output (colors, fonts, border lines, etc.).

Both a destination and a style are needed to generate output. If you do not specify a style, the style named "Default", which is shipped with Base SAS software, will be used.

We use a type of ODS destination called a "tagset". ODS tagsets can be modified to meet your specific needs using the TEMPLATE procedure. And you can use the TEMPLATE procedure to create your own tagsets.

References:

SAS 9.1:

http://support.sas.com/onlinedoc/913/docMainpage.jsp?_topic=odsug.hlp/a001020001.htm

SAS 9.2:

<http://support.sas.com/documentation/cdl/en/odsug/61723/HTML/default/a001020001.htm>

ODS Basics – Output for Excel

- Excel XP can open specially made XML files as multi-sheet workbooks (graphics not supported)
- Use the ExcelXP tagset and XLsansPrinter style:

```
ods listing close;  
ods tagsets.ExcelXP style=XLsansPrinter  
file=... ;  
* PROC PRINT code here;  
* PROC REPORT code here;  
ods tagsets.ExcelXP close;
```

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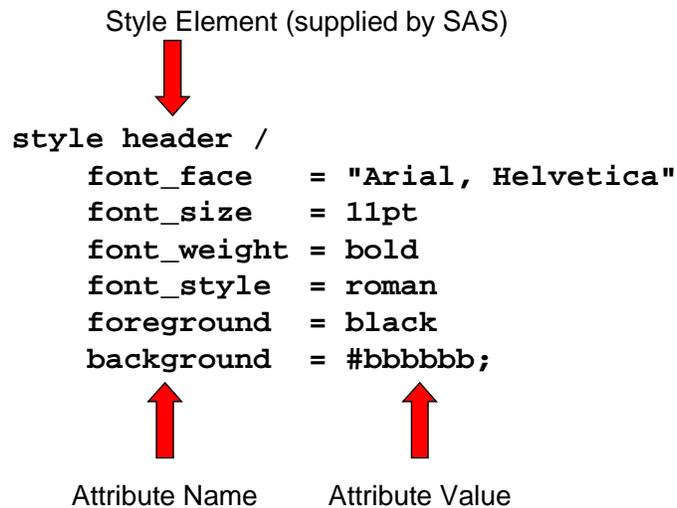
We use the ODS tagset named ExcelXP to create XML output that can be opened using Microsoft Excel XP and later. When opened with Excel, the XML file will be rendered as a multi-sheet Excel workbook. Additionally, we will use a user-defined ODS style named XLsansPrinter to provide a look similar to the sansPrinter style that is shipped with Base SAS software.

Because the ExcelXP ODS tagset creates files that conform to the Microsoft XML Spreadsheet Specification, you can create multi-sheet Excel workbooks containing the output from almost any SAS procedure. The exception is that the Microsoft XML Spreadsheet Specification does not support images, so the output from SAS/GRAPH® software procedures cannot be used.

Reference:

[http://msdn2.microsoft.com/en-us/library/aa140066\(office.10\).aspx](http://msdn2.microsoft.com/en-us/library/aa140066(office.10).aspx)

ODS Basics – Anatomy of an ODS Style



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ODS styles control all aspects of the appearance of the output, and Base SAS software ships with over 40 different styles. A style is composed of *style elements*, each of which controls a particular part of the output. For example, styles supplied by SAS contain a style element named "header" that controls the appearance of column headings.

Style elements consist of collections of *style attributes*, such as the background color and font size. The definition of the "header" style element that is supplied by SAS might look like what is show here.

You can use the TEMPLATE procedure, which is part of Base SAS, to modify an existing style or to create a new style.

References:

SAS 9.1:

http://support.sas.com/onlinedoc/913/docMainpage.jsp?_topic=odsug.hlp/a002565239.htm

SAS 9.2:

<http://support.sas.com/documentation/cdl/en/odsug/61723/HTML/default/a002565239.htm>

ODS Basics – Anatomy of an ODS Style

```
proc template;  
  define style styles.XLsansPrinter;  
    parent = styles.sansPrinter;  
  end;  
run; quit;
```

New Style Name
↓
Existing Style Name
↑

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Although you can use the `TEMPLATE` procedure to create a new style without copying an existing style, it is usually easier to copy an existing style that is close to what you want, and then make modifications to the copy. This code creates the user-defined `XLsansPrinter` style by copying the ODS style named `sansPrinter`, which is supplied by SAS.

Because this `TEMPLATE` procedure code does not contain statements that change any style elements, the `XLsansPrinter` style is an exact copy of the `sansPrinter` style. That is, the `XLsansPrinter` style inherits all of the style elements and attributes of the parent style, `sansPrinter`.

ODS Basics – Anatomy of an ODS Style

Syntax for creating style elements:

```
style new-element from existing-element /  
  style-attribute-specifications;
```

new-element inherits attributes from *existing-element*

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Style elements are created using the "style" statement, which follows this general format.

ODS Basics – Anatomy of an ODS Style

```
proc template;  
  define style styles.XLsansPrinter;  
    parent = styles.sansPrinter;  
    style header from header / ... ;  
  end;  
run; quit;
```

New Style Element

Existing (Parent) Style Element

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Here is an example of how you would modify the "header" style element that is supplied by SAS. The new "header" style element inherits all the style attributes of the existing (parent) "header" style element shown earlier.

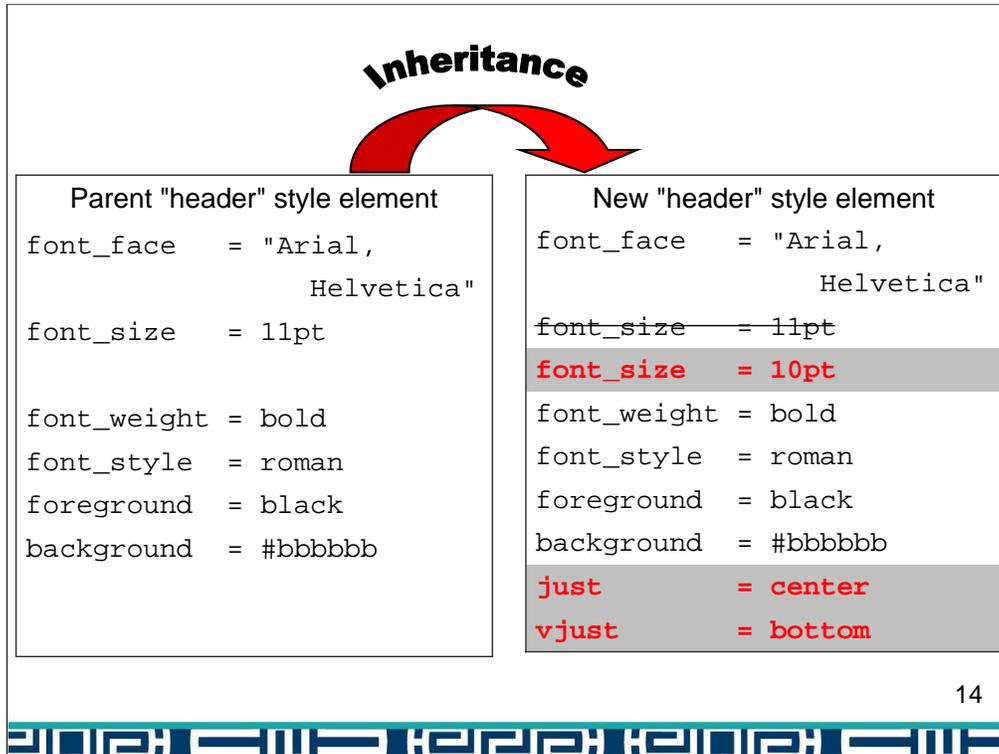
This style element is used to control the appearance of column headings in procedure output. Thus, any time the XLsansPrinter style is used, the appearance of the column headings will be controlled by the attributes specified in this style element.

ODS Basics – Anatomy of an ODS Style

```
proc template;  
  define style styles.XLsansPrinter;  
    parent = styles.sansPrinter;  
    style header from header /  
      font_size = 10pt ← Modified  
      just      = center } ← Added  
      vjust     = bottom;  
  end;  
run; quit;
```

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This code illustrates how you can change the value of an existing style attribute ("font_size"), and also add 2 new attributes ("just" and "vjust"). All other attributes of this style element, such as the foreground color, are inherited from the parent "header" style element, and remain unchanged.



This is a graphical representation of the code listed on the previous slide.

The new "header" style element inherits all the attributes of the parent "header" element. Then the font size is changed from "11pt" to "10pt", and new style attributes are added to control the horizontal and vertical justification. All other attributes inherited from the existing "header" style element, and remain unchanged.

ODS Basics – Anatomy of an ODS Style

```
proc template;  
  define style styles.XLsansPrinter;  
    parent = styles.sansPrinter;  
    style header from header / ... ;  
    style data_bold from data / ... ;  
    style data_center from data / ... ;  
    style data_date9 from data / ... ;  
  end;  
run; quit;
```

New, User-Defined
Style Elements

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This code creates 3 new, user-defined style elements, "data_bold", "data_center" and "data_date9". Each of these style elements inherit all the style attributes of the "data" style element that is supplied by SAS.

Further information about the attributes associated with these style elements will be presented later.

Because of their unique names, ODS does not use these style elements until they are specified by you via a style override.

We will now move on to the topic of style overrides.

References:

SAS 9.1:

http://support.sas.com/onlinedoc/913/docMainpage.jsp?_topic=odsug.hlp/a002565239.htm

SAS 9.2:

<http://support.sas.com/documentation/cdl/en/odsug/61723/HTML/default/a002565239.htm>

ODS Basics – Style Overrides

- Supported by PRINT, TABULATE and REPORT
- Change any ODS style attribute via STYLE=
- Example:

```
style(Column) = [font_style=italic  
                background=blue]
```
- Refer to the ODS documentation for a list of supported attributes
- Refer to PRINT, TABULATE and REPORT doc for sample usage

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ODS style overrides are used to override attributes of the ODS style you are using. They are intended to be used to make small changes to the appearance of your output, and should be used sparingly.

For example, you can use a style override to change the fonts or colors used by the XLSansPrinter style for the "Column" location of PROC PRINT, as shown here.

ODS Basics – Style Overrides

Most popular style override syntax:

1. `style(location) = [attribute-name1=value1
...]`
2. `style(location) = style-element-name`

Use #1 sparingly

Example of #2:

```
style(Column) = data_bold;
```

The diagram shows two boxes at the top: 'Location' on the left and 'Style Element Name' on the right. Two arrows point from these boxes to the code below. One arrow points from 'Location' to 'Column' in 'style(Column) = data_bold;', and the other points from 'Style Element Name' to 'data_bold;'.

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Here is the syntax for using style overrides.

The first format uses individual style attributes defined inline, and is what you might use to change the fonts or colors defined in a style element, as shown on the previous slide. While this is the most commonly used format, it has some disadvantages. To use the same style override for different variables, you must apply it in multiple places, making your SAS code harder to read and maintain. And, if you want to use the style overrides in other SAS programs, you must copy the list of attribute name/value pairs to the new code. Style overrides of this type should be avoided when possible. We use this method only to traffic light cells in the PRINT and REPORT procedure output.

The second format overcomes these problems. Using this format involves creating a new style element, setting the style attributes within the element, and then using the *style element name* in your style override. This results in code that is easier to read, maintain, and re-use.

The XLSansPrinter style defined in the "Setup.sas" file contains a number of different style elements. Later, we associate these style elements with discrete parts of the SAS output ("locations").

Locations will be discussed later.



Run Setup.sas

1. Start SAS using Desktop icon for this workshop
2. File > Open Program
3. Navigate to **C:\HOW\DelGobbo**
4. Select **Setup.sas** and click **Open**
5. Review code and press **F3** to submit
6. Keep the editor window open for future reference

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The SAMPDIR global macro variable specifies the directory containing our sample code and data, as well as the ODS-generated XML output.

The program assigns a SAS library (SAMPLE) for the input data and one (MYLIB) for the output ODS tagsets and styles that we create. While it is OK to use the WORK or SASUSER libraries to temporarily store your tagsets and styles, it is a good idea use a different, permanent library that is publicly accessible if you want to make them available to others, or want to reuse them in future programs.

The ODS PATH statement specifies the locations of, and the order in which to search for, ODS tagsets and styles. Notice that the access mode for `mylib.tmplmst` is specified as "update" and the access mode for `sashelp.tmplmst` is specified as "read".

Because ODS searches the path in the order given, and the access mode for `mylib.tmplmst` is "update", PROC TEMPLATE creates and store tagsets and styles in the directory that is associated with the MYLIB library.

The ODS ExcelXP tagset has undergone many revisions since SAS 9.1 was released, so we will import a newer copy and store it in the MYLIB library. Be sure to use a recent version of the ExcelXP tagset in your production code. (See the accompanying paper for details.)

The user-defined XLsansPrinter style, which produces output similar in appearance to the sansPrinter style that is supplied by SAS, is created. Note that the "header" and "notecontent" style elements supplied by SAS are modified, and new, user-defined style elements "data_bold", "data_center" and "data_date9" are created.

Finally, the SAS table "Legend" and SAS format "FlagFmt", which is used to perform traffic lighting, are created.

Sample SAS Data – Lab Results

Variable Name	Typical Values
Protocol	ABC 123 or XYZ 987
Treat	Control – Active, Test – High Dose
Patient	1 – 140
LabSite	S11, G51, A26
Visit	1 or 2
VisitDate	2001-06-17, 2001-06-19
Haemoglobin_Result	60 – 160
Haemoglobin_Flag	0, 1, 2, 3, or 4
Haematocrit_Result	2.0 – 6.0
Haematocrit_Flag	0, 1, 2, 3, or 4
...	...

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The "LabResults" SAS table contains the lab result data that is displayed using PROC REPORT.

The variable "Protocol" represents the name of the study plan for the clinical trial, and contains the value "ABC 123" or "XYZ 987". This variable is used in a BY statement in our PROC REPORT code, and the BY group values are used in the resulting worksheet names.

"VisitDate" is a SAS date value with the SAS YYMMDD10. format applied.

Variables whose names end in "_Result" contain the lab result values to traffic light. The table above lists 4 of the 10 such variables displayed in our Excel workbook. The background color of the cell is determined by the value of the corresponding "_Flag" variable. For example, the value of the variable "Haemoglobin_Flag" determines the background color for "Haemoglobin_Result".

Traffic Lighting Criteria

Flag Value	Flag Meaning	Background Color
0	Normal	white
1	Low	#CCFFFF
3	Clinically Significant Low	#9999FF
2	High	#FFCC00
4	Clinically Significant High	#FF6600

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This table shows the background colors corresponding to the values of the "_Flag" variables.

Sample SAS Data – Range Flags



	LabFlag	Range
1	0	Normal
2	1	Low
3	3	Clinically Significant Low
4	2	High
5	4	Clinically Significant High

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The "Legend" SAS table contains data that is used as a legend, defining the meaning of the traffic light colors. This data is displayed using the PRINT procedure.

The data values "LabFlag" will be traffic lighted using the criteria shown on the previous slide.



Generating XML for Excel

1. Go to SAS
2. File > Open Program and select **MakeXML.sas**
3. Review code and press **F3** to submit
4. Close the MakeXML.sas editor window

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This is our first attempt to make an XML file that can be opened with Excel.

The ExcelXP tagset is used to generate XML output, and the XLsansPrinter style controls the appearance of the output.

The XML created by ODS is stored in a file named "LabReport.xml", residing in the directory specified by the SAMPDIR macro variable.

By default, the ExcelXP tagset creates a new worksheet each time a SAS procedure creates new tabular output. The PRINT procedure creates the range flags worksheet and the REPORT procedure is run with a BY statement to create worksheets 2 and 3, one worksheet for each distinct value of the variable "Protocol".

The first COMPUTE block is used to traffic light the lab result data, and the second one inserts white space between the different treatment values.



Opening the XML File with Excel

1. Open Excel: Start > Programs > . . .
2. File > Open
3. Navigate to **C:\HOW\DelGobbo\LabReport.xml** and click **Open**
4. Examine workbook and note appearance and format
5. Close the document (child) window (leave Excel running, but minimize it)

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The XML file created by ODS can now be opened with Microsoft Excel.

When Excel reads the XML file, it renders it as a multi-sheet workbook. Thus you can use all the editing and formatting features of Excel to modify the output and, if desired, save it as a native Excel workbook in binary format.

To save a copy of the file in Excel binary format using Excel 2002 or Excel 2003, select **File** ➤ **Save As** and then, from the **Save as type** drop-down list, select **Microsoft Excel Workbook (*.xls)**.

If you're using Excel 2007, click the Microsoft Office Button, and then select **Save As** ➤ **Excel 97-2003 Workbook**.

XML Output Viewed Using Excel

Range Flags	Color
Normal	0
Low	1
Clinically Significant Low	3
High	2
Clinically Significant High	4

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Problems with the output:

1. None of the values in any of the worksheets are traffic-lighted.
2. Data values in the "Treatment" column are not bold text.
3. Values in the "Subject", "Lab Site" and "Visit" columns are not centered.
4. The date values are displayed incorrectly.
5. Standard BY group text ("Protocol Identifier=ABC 123" or "Protocol Identifier=XYZ 987") precedes the REPORT procedure output and is obscured.
6. Unattractive, default worksheet names are used.
7. Some of the columns created by REPORT procedure are too narrow.
8. If you were to scroll downward or to the right in this worksheet, you will "lose" the column and row headings because by default, they are not "frozen".

XML Output Viewed Using Excel

Protocol										Haematology						
Treatment	Subject	Lab Site	Visit	Visit Date	Haemoglobin (g/L)	Haematocrit (%)	RBC (x10E12/L)	WBC (x10E9/L)	Abs. Lymphocytes (x10E9/L)	Abs. Monocytes (x10E9/L)	Abs. Neutrophils (x10E9/L)	Abs. Eosinophils (x10E9/L)	Abs. Basophils (x10E9/L)	Platelets (x10E9/L)		
Active	S11		1	17	130	0.42	4	6.91	3.66	0.124	2.49	0.539	0.076	170		
			2	19	140	0.42	5	11.8	9.72	0.063	1.25	0.708	0.035	193		
	13 G51		1	09	130	0.38	4	10	6	0.1	3.2	0.6	0.1	238		
			2	10	90	0.28	3	6.1	3.172	0.061	2.379	0.488	0	189		
	16 G51		1	07	120	0.35	4	7.3	4.818	0	1.97	0.438	0.073	321		
			2	09	100	0.3	3	8.2	5.576	0.082	1.476	0.984	0.082	288		
	17 A26		1	08	150	0.45	5	11.76	8.41	0.09	2.88	0.37	0.01	271		
			2	10	130	0.4	4	18.61	15.6	0.06	2.09	0.86	0	257		
	22 G51		1	10	120	0.37	4	5.8	3.131	0.116	1.856	0.638	0.058	204		
			2	12	120	0.38	4	5.5	3.245	0.11	1.595	0.495	0.055	199		
	24 G54		1	22	130	0.38	4	5.9	2.95	0.354	2.242	0.354	0.059	286		
			2	24	120	0.35	4	8.1	5.103	0.486	2.106	0.405	0	290		
	32 A92		1	21	140	0.41	4	11	5.3	0.2	4.8	0.7	0	233		
			2	23	140	0.42	4	11.8	7.1	0.2	3.7	0.8	0	223		
	36 A91		1	26	140	0.41	5	8.1	5.994	0.081	1.62	0.405	0.081	234		
			2	28	130	0.37	4	8.7	5.915	0.087	2.001	0.609	0.087	212		
	39 A92		1	29	140	0.41	4	9.4	5	0.1	3.2	0.4	0.7	268		
			2	01	130	0.38	4	10.3	6.9	0.2	2.4	0.6	0.2	230		
	48 G51		1	09	110	0.34	4	5.6	2.856	0.28	1.736	0.672	0.056	298		
			2	11	90	0.28	3	9.6	7.776	0	0.768	1.056	0	262		

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One of the lab results worksheets.

Understanding and Using ODS Style Overrides

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The techniques described *in this section* work only with the PRINT, REPORT, and TABULATE procedures.

Fix 1: Traffic Lighting – PROC PRINT

Have:

Range Flags	Color
Normal	0
Low	1
Clinically Significant Low	3
High	2
Clinically Significant High	4

LabFlag

Want:

Range Flags	Color
Normal	
Low	
Clinically Significant Low	
High	
Clinically Significant High	

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In order to achieve the desired result, the foreground and background colors of the "LabFlag" column need to be the same. For example, we want white text ("0") on a white background.

This can be accomplished using an ODS style override.

Fix 1: Traffic Lighting – PROC PRINT

General style override syntax:

```
style(location)=style-specification
```

For our code:

```
var LabFlag / style(Column)=  
  [foreground=color-value  
   background=color-value];
```

Location

Style Attributes

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The syntax for a style override is shown above. Note that we are using method 1 from slide 17 (individual style attributes defined inline).

Location Values – PROC PRINT

table		
obsheader	header	header
obs	column	column
bylabel	total	total
grandtotal	grandtotal	grandtotal
n		

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Style overrides are used to apply style attributes or elements to specific parts of SAS output called *locations*. Here you can see the locations that are pertinent to the PROC PRINT output.

To change the appearance of the data cells in the "LabFlag" column, we apply a style override to the "Column" location.

Reference:

<http://support.sas.com/rnd/base/ods/scratch/reporting-styles-tips.pdf>

Fix 1: Traffic Lighting – PROC PRINT

```
var LabFlag / style(Column)=  
  [foreground=FlagFmt.  
   background=FlagFmt.];
```

SAS Format Name

```
proc format;  
  value FlagFmt 0 = 'white'  
              1 = '#CCFFFF'  
              3 = '#9999FF'  
              2 = '#FFCC00'  
              4 = '#FF6600';
```

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We cannot simply specify a color value for the "foreground" and "background" attributes, because *all* of the cells in the "LabFlag" column would have the same foreground and background color. Instead, we need the colors to change based on the value in the cell.

Specifying a SAS format instead of a color value causes the current value of the data in the cell to be evaluated against the format to determine the attribute's value. For example, cells containing the value "1" have a light turquoise (#CCFFFF) foreground and background.

The "FlagFmt" format was constructed based on the criteria shown on slide 20.

Fix 1: Traffic Lighting – PROC PRINT

Black		#333399		#993300	
#333333		#666699		#993366	
Gray		Blue		#FF8080	
#969696		#0066CC		#FFCC99	
Silver		#3366FF		#FF99CC	
Teal		#00CCFF		Fuchsia	
#003300		#33CCCC		Red	
#333300		Aqua		* #FF6600	
Green		* #CCFFFF		#FF9900	
#339966		* #99CCFF		* #FFCC00	
Olive		* #9999FF		Yellow	
#99CC00		#CCCCFF		#FFFF99	
Lime		#CC99FF		#FFFFCC	
#CCFFCC		Purple		* White	
#003366		#660066			
Navy		Maroon			

31

Excel versions 2002 and 2003 have a limited color palette. The default colors are shown above. If you plan to view your workbooks using one of these versions of Excel, choose colors that are listed in the default palette, otherwise Excel maps the unsupported color to a color that is supported.

The colors used by the "FlagFmt" format are indicated with a star (★)

However, specifying colors is not foolproof. Because each Excel user can customize the color palette, colors are not guaranteed to exist in all instances of Excel.

Note that Excel 2007 does not have this restricted color palette.

Fix 1: Traffic Lighting – PROC PRINT

```
proc print data=Legend noobs label;  
  var Range;  
  var LabFlag / style(Column)=  
    [foreground=FlagFmt.  
     background=FlagFmt.];  
run; quit;
```

32

Here is the code needed to traffic light the PROC PRINT output.

This technique also works with the HTML, RTF and PDF destinations.



Fix 1: Traffic Lighting – PROC PRINT

1. Go to SAS
2. File > Open Program and select **MakeXML-Fix1.sas**
3. Follow instructions in TO DO comments
4. Press **F3** to submit the code
5. Close the MakeXML-Fix1.sas editor window

33

TO DO:

Line 24: Specify the SAS format name for the FOREGROUND and BACKGROUND style attributes.

```
var LabFlag / style(Column)=[foreground=FlagFmt.]  
background=FlagFmt.] !
```

Solution:



Fix 1: Traffic Lighting – PROC PRINT

1. Go to Excel
2. File > \HOWDeIGobbo\LabReport.xml
- or -
LabReport.xml (from the recent file list)
3. Note traffic lighting
4. Close the document (child) window (leave Excel running, but minimize it)

34

Fix 2: Traffic Lighting – PROC REPORT

Protocol										Haematology						
										Differential						
Treatment	Subject	Lab Site	Visit	Visit Date	Haemoglobin (g/L)	Haematocrit (%)	RBC (x10E12/L)	WBC (x10E9/L)	Abs. Lymphocytes (x10E9/L)	Abs. Monocytes (x10E9/L)	Abs. Neutrophils (x10E9/L)	Abs. Eosinophils (x10E9/L)	Abs. Basophils (x10E9/L)	Platelets (x10E9/L)		
Active	11	S11	1	17	130	0.42	4	6.91	3.66	0.124	2.49	0.539	0.076	170		
			2	19	140	0.42	5	11.8	9.72	0.063	1.25	0.708	0.035	193		
	13	G51	1	09	130	0.38	4	10	6	0.1	3.2	0.6	0.1	238		
			2	10	90	0.28	3	6.1	3.172	0.061	2.379	0.488	0	189		
	16	G51	1	07	120	0.35	4	7.3	4.818	0	1.97	0.438	0.073	321		
			2	09	100	0.3	3	8.2	5.576	0.082	1.476	0.984	0.082	288		
	17	A26	1	08	150	0.45	5	11.76	8.41	0.09	2.88	0.37	0.01	271		
			2	10	130	0.4	4	18.61	15.6	0.06	2.09	0.86	0	257		
	22	G51	1	10	120	0.37	4	5.8	3.131	0.116	1.856	0.638	0.058	204		
			2	12	120	0.38	4	5.5	3.245	0.11	1.595	0.495	0.055	199		
	24	G54	1	22	130	0.38	4	5.9	2.95	0.354	2.242	0.354	0.059	286		
			2	24	120	0.35	4	8.1	5.103	0.486	2.106	0.405	0	290		
	32	A92	1	21	140	0.41	4	11	5.3	0.2	4.8	0.7	0	233		
			2	23	140	0.42	4	11.8	7.1	0.2	3.7	0.8	0	223		
	36	A91	1	26	140	0.41	5	8.1	5.994	0.081	1.62	0.405	0.081	234		
			2	28	130	0.37	4	8.7	5.915	0.087	2.001	0.609	0.087	212		
	39	A92	1	29	140	0.41	4	9.4	5	0.1	3.2	0.4	0.7	268		
			2	01	130	0.38	4	10.3	6.9	0.2	2.4	0.6	0.2	230		
	48	G51	1	09	110	0.34	4	5.6	2.856	0.28	1.736	0.672	0.056	298		
			2	11	90	0.28	3	9.6	7.776	0	0.768	1.056	0	262		

35

This is what we have.

Fix 2: Traffic Lighting – PROC REPORT

					Haematology					
Treatment	Subject	Lab Site	Visit	Visit Date	Haemoglobin (g/L)	Haematocrit (%)	RBC (x10E12/L)	WBC (x10E9/L)	Abs. Lymphocytes (x10E9/L)	Abs. Monocytes (x10E9/L)
Control - Active	11	S11	1	17Jun2001	130	0.42	4	6.91	3.66	0.124
			2	19Jun2001	140	0.42	5	11.8	9.72	0.083
	13	G51	1	09Jun2001	130	0.38	4	10	6	0.1
			2	10Jun2001	90	0.28	3	6.1	3.172	0.061
	16	G51	1	07Jun2001	120	0.35	4	7.3	4.818	0
			2	09Jun2001	100	0.3	3	8.2	5.576	0.062
	17	A26	1	08Jun2001	150	0.45	5	11.76	8.41	0.09
			2	10Jun2001	130	0.4	4	16.61	16.6	0.06
	22	G51	1	10May2001	120	0.37	4	5.8	3.131	0.116
			2	12May2001	120	0.38	4	5.5	3.245	0.11
	24	G54	1	22Apr2001	130	0.38	4	5.9	2.95	0.354
			2	24Apr2001	120	0.35	4	8.1	5.103	0.486
	32	A92	1	21Jul2001	140	0.41	4	11	5.3	0.2
			2	23Jul2001	140	0.42	4	11.8	7.1	0.2
	36	A91	1	26Jul2001	140	0.41	5	8.1	5.994	0.081
			2	28Jul2001	130	0.37	4	8.7	5.915	0.087
	39	A92	1	29Sep2001	140	0.41	4	9.4	5	0.1
			2	01Oct2001	130	0.38	4	10.3	6.9	0.2
	48	G51	1	08Jun2001	110	0.34	4	5.6	2.856	0.28
			2	11Jun2001	90	0.28	3	9.6	7.776	0
	50	001	1	07Sep2001	140	0.41	4	7.8	4.68	0.078
			2	09Sep2001	130	0.37	4	12	8.64	0
	56	S11	1	25Aug2001	150	0.47	5	7.18	4.16	0.416
			2	27Aug2001	130	0.42	4	11	8.66	0.11
	64	S11	1	07Sep2001	120	0.35	4	3.4	1.326	0.368
			2	09Sep2001	100	0.3	4	9.4	7.836	0
	66	A92	1	28Jul2001	90	0.29	4	5.3	2.9	0.2
			2	30Jul2001	90	0.28	4	5.4	3.4	0.1
	74	A76	1	30Jun2001	140	0.47	5	7.68	4.76	0.07

36

This is what we want. The lab results are traffic-lighted based on the value of the corresponding _Flag variable (not shown in the worksheets).

Fix 2: Traffic Lighting – PROC REPORT

Use CALL DEFINE:

```
call define(column-id,  
           'attribute-name',  
           'attribute-value');
```

Example:

```
call define('Haemoglobin_Result',  
           'style',  
           'style=[background=color-value]');
```

37

Traffic lighting the lab result values using the REPORT procedure requires a slightly different technique. This traffic lighting uses a CALL DEFINE statement within a COMPUTE block. The CALL DEFINE statement assigns the "background" style attribute to the cell containing the lab result value.

References:

SAS 9.1:

<http://support.sas.com/onlinedoc/913/getDoc/en/proc.hlp/a002473624.htm>

SAS 9.2:

<http://support.sas.com/documentation/cdl/en/proc/61895/HTML/default/a002473624.htm>

Fix 2: Traffic Lighting – PROC REPORT

Traffic light based on value of _Flag variable

```
if (Haemoglobin_Flag gt 0) then
  call define('Haemoglobin_Result',
    'style',
    'style=[background=' ||
    put(Haemoglobin_Flag, FlagFmt.) ||
    ']'
```

100, 110, 150, ...

0, 1, 2, 3, 4

#CCFFFF
#9999FF
#FFCC00
#FF6600

38

Recall that each lab result value has its own flag variable that is used to determine whether the result is in or out of range. We need to examine the value of the pertinent flag variable, and use that value to determine the color value. The "FlagFmt" format is used to determine the color value based on the flag value. For example, here is the code to traffic light "Haemoglobin_Result" cells.

This technique also works with the HTML, RTF and PDF destinations.

Fix 2: Traffic Lighting – PROC REPORT

```
'style=[background=' || put(Haemoglobin_Flag, FlagFmt.) || '']'
```

_Flag Variable Value	Value of Style Attribute
0	Code not executed
1	<code>style=[background=#CCFFFF]</code>
3	<code>style=[background=#9999FF]</code>
2	<code>style=[background=#FFCC00]</code>
4	<code>style=[background=#FF6600]</code>

39

This table shows the various style attribute values generated, based on the value of the "_Flag" variable.

Fix 2: Traffic Lighting – PROC REPORT

Use arrays instead of repeating code:

```
array name(10) $31 ('Haemoglobin_Result'
                   'Haematocrit_Result' ...);
array flag(10) Haemoglobin_Flag
              Haematocrit_Flag ...;

do i = 1 to dim(name);
  if (flag(i) gt 0) then
    call define(name(i),
               'style',
               'style=[background' ||
               put(flag(i), FlagFmt.) || ']');
end;
```

40

You could repeat the previous code for each of the remaining result/flag combinations, or you can make use of arrays. Using arrays provides more compact code.



Fix 2: Traffic Lighting – PROC REPORT

1. Go to SAS
2. File > Open Program and select **MakeXML-Fix2.sas**
3. Follow instructions in TO DO comments
4. Press **F3** to submit the code
5. Close the MakeXML-Fix2.sas editor window

41



TO DO:

Line 117: Specify the SAS format name for the BACKGROUND style attribute.

```
'style=[background=' || put(Flag(1))', FlagFmt.' || ' ]'
```

Solution:



Fix 2: Traffic Lighting – PROC REPORT

1. Go to Excel
2. File > \HOWDeIGobbo\LabReport.xml
- or -
LabReport.xml (from the recent file list)
3. Note traffic lighting
4. Close the document (child) window (leave Excel running, but minimize it)

42

Fix 3: Bold, Center, SAS Dates → Excel Dates

User-defined style element in XLSansPrinter style:

```
style data_bold from data /  
  font_weight = bold;
```

43

As mentioned earlier, ODS styles control the appearance of your output. Here you see a subset of the code used to create the XLSansPrinter style. Refer to the "Setup.sas" file for a complete listing of the code.

The "data_bold" style element has all the attributes of the "data" style element that is supplied by SAS, the difference being that text is bold.

A style override is used to apply the "data_bold" style element to the "Treat" column.

Location Values – PROC REPORT

report		
header	header	header
column	column	column
column	column	column
summary	summary	summary
lines		
column	column	column
column	column	column
summary	summary	summary
lines		
lines		

44

Recall that style overrides are used to apply style attributes or elements to specific parts of SAS output called *locations*. Here you can see the locations that are pertinent to the PROC REPORT output.

To change the appearance of the data cells in the "Treat" column, we apply a style override to the "Column" location.

Reference:

<http://support.sas.com/rnd/base/ods/scratch/reporting-styles-tips.pdf>

Fix 3: Bold, Center, SAS Dates → Excel Dates

```
proc report ... ;  
  by protocol  
  define Treat / display order  
    style(Column)=data_bold; ← Style Element Name  
  ...  
run; quit;
```

Location

```
X define Treat / display order  
  style(Column)=[font_weight=bold]; ← Style Attribute
```

45

Adding this style override causes the values in the data cells for the "Treat" column to be displayed with bold text.

The style element name, which contains the style attribute setting, is used

```
style(Column)=data_bold
```

instead of the less-preferred format, which uses the style attribute setting

```
style(Column)=[font_weight=bold]
```

(Slide 17 shows the syntax for style overrides.)

Fix 3: Bold, Center, SAS Dates → Excel Dates

User-defined style element in XLSansPrinter style:

```
style data_center from data /  
  just = center;
```

46

The XLSansPrinter style contains a style element named "data_center". It inherits all the attributes of the "data" style element that is supplied by SAS, but centers text within the cells.

The "data_center" style element is applied to the "Patient", "LabSite", and "Visit" columns using a style override.

Fix 3: Bold, Center, SAS Dates → Excel Dates

```
define Patient / display order  
  style(Column)=data_center;
```

```
define LabSite / display order  
  style(Column)=data_center;
```

```
define Visit / display order  
  style(Column)=data_center;
```

47

Adding this style override causes the text in the data cells for the "Patient", "LabSite", and "Visit" columns to be centered.

Fix 3: Bold, Center, SAS Dates → Excel Dates

- SAS and Excel use different date systems
- ☹ ■ Can convert your data in SAS
- 😊 ■ Better to leave your data alone!

- Excel wants dates in ISO 8601 format
YYYY-MM-DD
- 1. Use SAS YYMMDD or IS8601DA format
- 2. Use Excel format to *display* as DDMMMYYYY

48

SAS and Microsoft Excel use different date systems. Consequently, you often encounter problems when Excel reads SAS output containing date values.

One way to correct this behavior is to write SAS code to convert SAS date values to Excel date values, but this approach is problematic because you must alter your original SAS data. While you can create a new SAS view or table that contains the new date values, this is a vector for errors and becomes inefficient as your data grows.

A better solution, one that does not require you to alter the underlying data, is to use a combination of SAS and Excel formats. First you specify a SAS format using a FORMAT statement, and then you specify an Excel format using a style override. The SAS format changes what is physically written into the XML file, and the Excel format changes the way the value is displayed.

References:

SAS 9.1 – IS8601DA Format:

<http://support.sas.com/kb/11/206.html>

SAS 9.2 – E8601DA Format:

<http://support.sas.com/documentation/cdl/en/lrdict/61724/HTML/default/a003169814.htm>

Fix 3: Bold, Center, SAS Dates → Excel Dates

User-defined style element in XLsansPrinter style:

```
style data_date9 from data /  
tagattr='type:DateTime format:ddmmyyyy';
```

Excel Format	Display Value
ddmmyyyy	09Jun1997
m/d/yyyy	6/9/1997
mm/d/yyyy	06/9/1997
mm/dd/yyyy	06/09/1997
mmm d, yyyy	Jun 9, 1997
mmm, d, yyyy	June 9, 1997
m/d/yy	6/9/97



49

The "XLsansPrinter" style contains the style element "data_date9", which inherits all the attributes of the "data" style element that is supplied by SAS. The "tagattr" attribute is used to apply an Excel format to the data, and also to instruct Excel to interpret the value as an *Excel* datetime value.

This table shows how the date June 9, 1997 is displayed in Excel using different formats, including the format used by the "data_date9" style element ("ddmmyyyy").

Reference:

To find out more about Excel date formats, type "display numbers as dates or times" into the Excel help system or refer to a book that covers this topic.

Fix 3: Bold, Center, SAS Dates → Excel Dates

```
define VisitDate / display  
  style(Column)=data_date9;
```

YYMMDD10. format stored in SAS table

```
define VisitDate / display  
X style(Column)=[tagattr = 'type:DateTime  
  format:ddmmyyyy'];
```

50

Because Excel expects dates to be represented using the ISO 8601 format (YYYY-MM-DD), SAS date values should be formatted using the YYMMDD or IS8601DA formats. The YYMMDD10. format was applied to the "VisitDate" column when the SAS table was created, providing Excel with dates in the correct format. No additional FORMAT statement is needed in this case.

The Excel format, applied as a result of using the "data_date9" style element, causes the date values to be *displayed* according to the format DDMMYYYYYY, instead of YYYY-MM-DD.

The style element name, which contains the style attribute settings, is used

```
style(Column)=data_date9
```

instead of the less-preferred format, which uses the style attribute settings

```
style(Column)=[tagattr='type:DateTime  
  format:ddmmyyyy]
```



Fix 3: Bold, Center, SAS Dates → Excel Dates

1. Go to SAS
2. File > Open Program and select **MakeXML-Fix3.sas**
3. Follow instructions in TO DO comments
4. Press **F3** to submit the code
5. Close the MakeXML-Fix3.sas editor window

51



TO DO:

Line 65: Note the style override applied to the Treat column to cause the text to be bold.

Line 66-68: Specify the name of the style element to the Patient, LabSite and Visit columns to cause the text to be centered.

Line 69: Specify the name of the style element that applies the Excel format comparable to the SAS DATE9. format.

```

define Patient / ... style(column)=data_center;
define LabSite / ... style(column)=data_center;
define Visit / ... style(column)=data_center;
define VisitDate / ... style(column)=data_date9;

```

Solution:



Fix 3: Bold, Center, SAS Dates → Excel Dates

1. Go to Excel
2. File > \HOWDeIGobbo\LabReport.xml
- or -
LabReport.xml (from the recent file list)
3. Note formatting and dates
4. Close the document (child) window (leave Excel running, but minimize it)

52

Understanding and Using the ExcelXP Tagset Options

53



Unlike style overrides discussed in the previous section, *the following techniques apply to all SAS procedure output.*

Fix 4: Custom Worksheet Names

- ExcelXP supports tagset options
- Syntax: `options(option-name='option-value')`
- Can control worksheet name:
`options(sheet_name='worksheet-name')`
- Can have multiple ODS statements
- Options remain in effect until changed !

54

The ExcelXP tagset supports many options that control both the appearance and functionality of the Excel workbook. Many of these tagset options are simply tied straight into existing Excel options or features. Tagset options are specified in an ODS statement using the `OPTIONS` keyword, as shown above.

ODS generates a unique name for each worksheet, as required by Microsoft Excel. These names are generally unappealing. There are, however, several tagset options that you can use to alter the names of the worksheets.

Use the `SHEET_NAME` option to explicitly specify a worksheet name. We use this method to name the range flags worksheet, but use a different technique to name the lab results worksheets.

IMPORTANT NOTE: Tagset options remain in effect until they are changed !

Fix 4: Custom Worksheet Names

```
ods tagsets.ExcelXP style=XLsansPrinter ... ;  
...  
ods tagsets.ExcelXP options(sheet_name='Range Flags');  
  
proc print ... ;  
  
ods tagsets.ExcelXP options(sheet_name='none');  
  
proc report ...;  
  
ods tagsets.ExcelXP close;
```

55

Specify the SHEET_NAME option prior to the procedure code that creates the worksheet.

We reset the value of the option to "none" because we do not want the option setting ("Range Flags") to affect subsequent worksheets.

Fix 4: Custom Worksheet Names

```
ods tagsets.ExcelXP style=XLsansPrinter ... ;
...
ods tagsets.ExcelXP options(sheet_name='Range Flags');

proc print ... ;

ods tagsets.ExcelXP options(sheet_name='none');

ods tagsets.ExcelXP options(sheet_interval='bygroup'
                             sheet_label='16.2');

proc report ...;

ods tagsets.ExcelXP close;
```

56

The SHEET_INTERVAL option controls the interval at which SAS output is placed into worksheets, and the SHEET_LABEL option is used to specify the prefix to use for the worksheet names.

When used together as shown here, the current value of the first BY group variable is prefixed with "16.2", and used as the worksheet name.

The BY variable (Protocol) in our REPORT procedure code contains 2 distinct values, "ABC 123" and "XYZ 987", resulting in worksheets named "16.2 ABC 123" and "16.2 XYZ 987".

The worksheet names are based on the International Committee on Harmonisation (ICH) Guideline E6 for clinical study report submissions. The guideline details the content and order of data collected in clinical trials. Patient data listings are found in section 16.2; hence, the naming of the worksheets.

If you do not want any text to prefix the BY value, specify `sheet_label=' '` (note the blank space between the quotation marks).



Fix 4: Custom Worksheet Names

1. Go to SAS
2. File > Open Program and select **MakeXML-Fix4.sas**
3. Follow instructions in TO DO comments
4. Press **F3** to submit the code
5. Close the MakeXML-Fix4.sas editor window

57

TO DO:

Line 26: Specify the name to use for the range flags worksheet.

Line 35: Note that the SHEET_NAME option has been reset to prevent unexpected worksheet names.

Line 39: Specify the text to precede the BY group values.

```
ods tagsets.ExcelXP options(sheet_name='Range Flags') ;  
ods tagsets.ExcelXP options(sheet_interval='bygroup',  
sheet_label='16.2') ;
```

Solution:



Fix 4: Custom Worksheet Names

1. Go to Excel
2. File > \HOWDeIGobbo\LabReport.xml
- or -
LabReport.xml (from the recent file list)
3. Note worksheet names
4. Close the document (child) window (leave Excel running, but minimize it)

58

Fix 5: Suppress BY Line Text

- BY line text before REPORT output
- Redundant – Included in worksheet names
- Use the SUPPRESS_BYLINES *tagset* option
- DO NOT use the NOBYLINE *system* option

59

BY line text appears in the lab results worksheets because the REPORT procedure is executed with a BY statement. The text is obscured because the first column is narrow, but it is also redundant because the BY value is displayed in the worksheet names. To omit the BY line text, specify the SUPPRESS_BYLINES option in the ODS statement that precedes the PROC REPORT code.

Do not attempt to use the NOBYLINE *system* option, as this disables BY group processing in the ExcelXP tagset when the SHEET_INTERVAL option is set to "bygroup".

Fix 5: Suppress BY Line Text

```
ods tagsets.ExcelXP style=XLsansPrinter ... ;
...
ods tagsets.ExcelXP options(sheet_name='Range Flags');

proc print ... ;

ods tagsets.ExcelXP options(sheet_name='none');

ods tagsets.ExcelXP options(sheet_interval='bygroup'
                           sheet_label='16.2'
                           suppress_bylines='yes');

proc report ...;

ods tagsets.ExcelXP close;
```

60

The SUPPRESS_BYLINES option is used to prevent the BY line text from being included in the worksheets.



Fix 5: Suppress BY Line Text

1. Go to SAS
2. File > Open Program and select **MakeXML-Fix5.sas**
3. Follow instructions in TO DO comments
4. Press **F3** to submit the code
5. Close the MakeXML-Fix5.sas editor window

61

TO DO:

Line 36: Specify the tagset option to suppress the BY line text.

```
ods tagsets.ExcelXP options(sheet_interval='bygroup',  
sheet_label='16.2',  
suppress_by_lines='yes');
```

Solution:



Fix 5: Suppress BY Line Text

1. Go to Excel
2. File > \HOWDeIGobbo\LabReport.xml
- or -
LabReport.xml (from the recent file list)
3. Note BY values are not in worksheet
4. Close the document (child) window (leave Excel running, but minimize it)

62

Fix 6: Adjusting Column Widths

- Some columns too narrow
- Use `absolute_column_width='number-of-characters'`
- Specify comma-separated values
- Values repeat as needed

63

Some of the column widths of the lab results worksheets are too narrow, causing data to be obscured, or unattractive wrapping of column headings. The `ABSOLUTE_COLUMN_WIDTH` option is used to correct this problem.

The `ExcelXP` tagset approximates column widths, sometimes resulting in less than perfect widths.

The `ABSOLUTE_COLUMN_WIDTH` option accepts a list of comma-separated values that specify the width, in characters, of the columns. If you specify fewer values than the number of columns in the worksheet, the values you specify will repeat, and are used for the remaining columns.

Fix 6: Adjusting Column Widths

Examples assuming 7 columns of data

ABSOLUTE_COLUMN_WIDTH	Column Widths
10	10,10,10,10,10,10,10
5,10	5,10,5,10,5,10,5
5,10,15	5,10,15,5,10,15,5

64

These examples show how the specified value(s) repeat where there are more columns than option values.

Fix 6: Adjusting Column Widths

First guess:

```
ods tagsets.ExcelXP options(sheet_interval='bygroup'  
                             sheet_label='16.2'  
                             suppress_bylines='yes'  
                             absolute_column_width='10');
```

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To approximate the values needed for the option, we start by specifying an arbitrary value of "10", which causes all of the columns to be the same size.

Fix 6: Adjusting Column Widths

Have:

	A	B	C	D	E	F	G	H	I	J	
	Haematology										
	Treatment	Subject	Lab Site	Visit	Visit Date	Haemoglobin (g/L)	Haematocrit (%)	RBC (x10E12/L)	WBC (x10E9/L)	Abs. Lymphocytes (x10E9/L)	Mon (x10E9/L)
4	Active	11	S11	1	17Jun2001	130	0.42	4	6.91	3.86	
5				2	19Jun2001	140	0.42	5	11.8	9.72	
6		13	G51	1	09Jun2001	130	0.38	4	10	6	
7				2	10Jun2001	90	0.26	3	6.1	3.172	
8		16	G51	1	07Jun2001	120	0.35	4	7.3	4.818	
9				2	09Jun2001	100	0.3	3	8.2	5.576	
10		17	A26	1	08Jun2001	150	0.45	5	11.76	8.41	
11				2	10Jun2001	130	0.4	4	18.61	15.6	
12		22	G51	1	10May2001	120	0.37	4	5.8	3.131	
13				2	12May2001	120	0.38	4	5.5	3.245	
14		24	G54	1	22Apr2001	130	0.38	4	5.9	2.95	
15				2	24Apr2001	120	0.35	4	8.1	5.103	
16		32	A92	1	21Jul2001	140	0.41	4	11	5.3	
17				2	23Jul2001	140	0.42	4	11.8	7.1	
18		36	A91	1	26Jul2001	140	0.41	5	8.1	5.994	
19				2	28Jul2001	130	0.37	4	8.7	5.915	
20		39	A92	1	29Sep2001	140	0.41	4	9.4	5	
21				2	01Oct2001	130	0.38	4	10.3	6.9	
22		48	G51	1	09Jun2001	110	0.34	4	5.6	2.856	
23				2	11Jun2001	90	0.26	3	9.6	7.776	
24		50	G01	1	07Sep2001	140	0.41	4	7.8	4.68	

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The width of all the columns containing the lab result values are reasonable, but data in the "Treatment" column is still obscured, and the "Subject", "Lab Site", "Visit", and "Visit Date" columns are all wider than they need to be.

Also, the column headings are too tall. This is corrected using the `AUTOFIT_HEIGHT` option.

Fix 6: Adjusting Column Widths

Want:

Haematology										
Treatment	Subject	Lab Site	Visit	Visit Date	Haemoglobin (g/L)	Haematocrit (%)	RBC (x10 ¹² /L)	WBC (x10 ⁹ /L)	Abs. Lymphocytes (x10 ⁹ /L)	Abs. Monocytes (x10 ⁹ /L)
Control - Active	11	S11	1	17-Jun-2001	130	0.42	4	6.91	3.66	0.124
			2	19-Jun-2001	140	0.42	5	11.8	9.72	0.083
	13	G51	1	09-Jun-2001	130	0.38	4	10	6	0.1
			2	10-Jun-2001	90	0.28	3	6.1	3.172	0.061
	16	G51	1	07-Jun-2001	120	0.35	4	7.3	4.818	0
			2	09-Jun-2001	100	0.3	3	8.2	5.576	0.083
	17	A36	1	08-Jun-2001	150	0.45	5	11.76	8.41	0.09
			2	10-Jun-2001	130	0.4	4	18.61	15.6	0.06
	22	G51	1	10-May-2001	120	0.37	4	5.8	3.131	0.116
			2	12-May-2001	120	0.39	4	5.5	3.245	0.11
	24	G54	1	22-Apr-2001	130	0.39	4	5.9	2.95	0.354
			2	24-Apr-2001	120	0.35	4	8.1	5.103	0.486
	32	A92	1	21-Jul-2001	140	0.41	4	11	5.3	0.2
			2	23-Jul-2001	140	0.42	4	11.8	7.1	0
	36	A81	1	26-Jun-2001	140	0.41	5	8.1	5.994	0.081
			2	28-Jun-2001	130	0.37	4	8.7	5.915	0.087
	39	A92	1	29-Sep-2001	140	0.41	4	9.4	5	0.1
			2	01-Oct-2001	130	0.38	4	10.3	6.9	0.2
	48	G51	1	09-Jun-2001	110	0.34	4	5.6	2.856	0.28
			2	11-Jun-2001	90	0.29	3	9.6	7.776	0
	50	Q01	1	07-Sep-2001	140	0.41	4	7.8	4.69	0.078
			2	09-Sep-2001	130	0.37	4	12	8.64	0
	56	S11	1	25-Aug-2001	150	0.47	5	7.18	4.16	0.418
			2	27-Aug-2001	130	0.42	4	11	6.66	0.11
	64	S11	1	07-Sep-2001	120	0.36	4	3.4	1.326	0.068
			2	09-Sep-2001	100	0.3	4	9.4	7.896	0
	66	A92	1	28-Jun-2001	90	0.29	4	5.3	2.91	0.2
			2	30-Jun-2001	90	0.28	4	5.4	3.4	0.1
	71	A92	1	20-Jul-2001	140	0.41	4	7.68	4.761	0.07

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The "Treatment" column is wider, the "Subject", "Lab Site", "Visit", and "Visit Date" columns are narrower, and the column headings are not too tall.

Fix 6: Adjusting Column Widths

```
ods tagsets.ExcelXP options(sheet_interval='bygroup'  
                             sheet_label='16.2'  
                             suppress_bylines='yes'  
                             absolute_column_width='15,7,7,7,7,  
                             10,10,10,10,10,10,10,10,10,10'  
                             autofit_height='yes' );
```

(ignore line wrapping above)

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This code specifies more appropriate widths for each of the columns in the worksheet, and also corrects the row heights.



Fix 6: Adjusting Column Widths

1. Go to Excel
2. File > \HOWDeIGobbo\LabReport.xml
- or -
LabReport.xml (from the recent file list)
3. Note new column widths and heading heights
4. Close the document (child) window (leave Excel running, but minimize it)

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Homework: Frozen Headings

- Column headings "lost" when scrolling
- Row headings "lost" when scrolling
- Tagset options are available

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When you scroll down in a workbook that contains a lot of data, the column headings can scroll off the top of the viewable screen. You can correct this problem by using the FROZEN_HEADERS tagset option to "freeze" the rows you want to use as column headings.

Similarly, scrolling to the right causes the "Treatment", "Subject", "Lab Site", "Visit", and "Visit Date" columns to move off the left of the viewable screen. This problem is corrected by using the FROZEN_ROWHEADERS option.

Homework: Frozen Headings

Have:

	F	G	H	I	J	K	L	M	N	O
192	150	0.44	5	5.2	2.7	0.1	2.1	0.3	0	293
193	140	0.4	4	5.4	3.8	0.1	1.2	0.3	0	214
194	120	0.37	4	8.7	6.264	0.087	1.914	0.522	0	334
196	130	0.37	4	5.6	3.08	0.112	1.903	0.392	0.112	228
196	120	0.37	4	7.5	5.7	0.075	1.5	0.225	0	193
197	120	0.34	4	8.4	5.04	0.168	2.436	0.756	0	352
198	120	0.33	4	6.8	4.216	0.136	1.904	0.544	0	315
199	130	0.38	4	10.1	6.867	0.101	2.424	0.707	0	310
200	120	0.35	4	9.4	6.298	0.094	2.35	0.688	0	277
201	140	0.44	5	10.2	6.63	0.02	1.22	0.3	0	330
202	120	0.37	4	8.77	5.47	0.15	2.76	0.36	0.03	265
203	140	0.41	4	6.64	3.35	0.12	2.38	0.18	0.01	208
204	130	0.4	4	8.18	5.67	0.12	2.03	0.32	0.04	178
205	130	0.38	4	6.7	3.6	0.5	2.2	0.3	0.11	222
206	130	0.37	4	9.2	5.8	0.4	2.6	0.3	0.11	243
207	120	0.4	4	5.55	2.95	0.078	2.1	0.333	0.056	278
208	100	0.33	3	12.7	10.9	0.013	0.978	0.775	0.013	211
209	120	0.35	4	13.3	9.443	0.133	2.793	0.786	0.133	323
210	120	0.36	4	19.4	17.848	0	0.776	0.582	0.194	323
211	150	0.43	5	10.2	7.752	0	2.244	0.204	0.194	233
212	130	0.36	4	13.3	10.374	0	2.527	0.399	0	235
213	130	0.41	4	7.8	4.575	0	1.22	0.395	0	226
214	130	0.4	4	7.2	5.112	0.144	1.44	0.504	0	237
215	140	0.43	5	6.2	5.112	0.144	1.44	0.504	0	289
216	130	0.39	5	6.8	4.964	0.068	1.088	0.612	0.068	289
217	130	0.38	5	7.9	4.898	0.395	2.133	0	0.079	271
218	90	0.26	3	14.6	12.208	0	1.314	0.146	0	260
219	130	0.37	4	9.3	6.323	0.196	2.046	0.689	0.093	186
220	140	0.41	5	12.2	9.76	0	1.708	0.122	0	175
221	120	0.36	4	4.9	2.352	0.196	1.813	0.539	0.049	221
222	120	0.35	4	8.2	2.352	0.196	1.813	0.539	0.049	185

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Column and row headings are not visible.

Homework: Frozen Headings

Want:

Hematology							Differential			
Treatment	Subject	Lab Site	Visit	Visit Date	Abs. Lymphocytes (x10E9/L)	Abs. Monocytes (x10E9/L)	Abs. Neutrophils (x10E9/L)	Abs. Eosinophils (x10E9/L)	Abs. Basophils (x10E9/L)	Platelets (x10E9/L)
197	47	G51	1	09Sep2001	5.04	0.168	2.436	0.756	0	362
198			2	10Sep2001	4.216	0.136	1.904	0.544	0	315
199	53	A91	1	01Sep2001	6.867	0.101	2.424	0.707	0	310
200			2	03Sep2001	6.298	0.094	2.35	0.658	0	277
201	54	A26	1	09May2001	8.63	0.02	1.22	0.3	0	330
202			2	11May2001	5.47	0.15	2.76	0.36	0.03	265
203	57	A26	1	17Jun2001	3.95	0.12	2.38	0.18	0.01	208
204			2	18Jun2001	5.67	0.12	2.03	0.32	0.04	178
205	59	A92	1	24Aug2001	3.6	0.5	2.2	0.3	0.1	222
206			2	26Aug2001	5.8	0.4	2.6	0.3	0.1	243
207	60	S11	1	18Jul2001	2.95	0.078	2.1	0.333	0.056	276
208			2	21Jul2001	16.9	0.013	0.978	0.775	0.013	211
209	67	G51	1	14Sep2001	9.443	0.133	2.753	0.788	0.133	329
210			2	18Sep2001	17.848	0	0.776	0.582	0.194	323
211	68	G51	1	04Apr2001	7.752	0	2.244	0.204	0.194	233
212			2	06Apr2001	10.374	0	2.527	0.399	0	235
213	77	A28	1	21Sep2001	4.575	0	1.22	0.305	0	226
214			2	23Sep2001	5.112	0.144	1.44	0.504	0	237
215	78	G51	1	03May2001	5.112	0.144	1.44	0.504	0	288
216			2	06May2001	4.964	0.088	1.088	0.612	0.088	288
217	96	G54	1	21Sep2001	4.898	0.395	2.133	0	0.079	271
218			2	26Sep2001	12.702	0	1.314	0.146	0	260
219	104	G54	1	26Jul2001	6.323	0.186	2.046	0.093	0.093	166
220			2	30Jul2001	9.76	0	1.708	0.122	0	175
221	108	A91	1	05Jul2001	2.352	0.196	1.813	0.539	0.049	221
222			2	07Jul2001	2.352	0.196	1.813	0.539	0.049	185

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Visible column and row headings.

Homework: Frozen Headings

```
ods tagsets.ExcelXP options(sheet_interval='bygroup'  
                             sheet_label='16.2'  
                             suppress_bylines='yes'  
                             absolute_column_width='...'  
                             autofit_height='yes'  
                             frozen_headers='yes'  
                             frozen_rowheaders='5');
```

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Valid values for both of these options are either "yes" or an integer. If you specify "yes", the tagset will attempt to automatically determine the columns or rows to freeze.

If you do not like the results, you can explicitly specify the rows or columns to freeze. For example, to freeze rows 1-3, specify `frozen_headers='3'`.

Specifying a value of "5" for FROZEN_ROWHEADERS ensures that Excel columns "A-E" are frozen when scrolling to the right.



Homework: Frozen Headings

1. Go to SAS
2. File > Open Program and select **MakeXML-Fix7.sas**
3. Follow instructions in TO DO comments
4. Press **F3** to submit the code
5. Close the MakeXML-Fix7.sas editor window

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TO DO:

Lines 39-40: Specify the tagset options to "freeze" the column and row headings.

```
ods tagsets.ExcelXP options ( ...  
    frozen_headers='yes'  
    frozen_rowheaders='5' ) ;
```

Solution:





Homework: Frozen Headings

1. Go to Excel
2. File > \HOWDeIGobbo\LabReport.xml
- or -
LabReport.xml (from the recent file list)
3. Note frozen column and row headings
4. Close the document (child) window (leave Excel running, but minimize it)

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Summary: Creating Multi-Sheet Workbooks

- Use ExcelXP tagset to create XML file
- Resulting XML file can be viewed with Excel
- Apply ODS style overrides carefully
- Make use of tagset options
- Use Excel formats instead of SAS formats

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Using SAS/IntrNet[®] and SAS Stored Processes

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SAS/IntrNet® and SAS Stored Processes

- SAS code is run from non-SAS client
- SAS is on any platform
- Client needs only a Web browser
- SAS output is delivered in "real time"
- Web-enable the code we've been using

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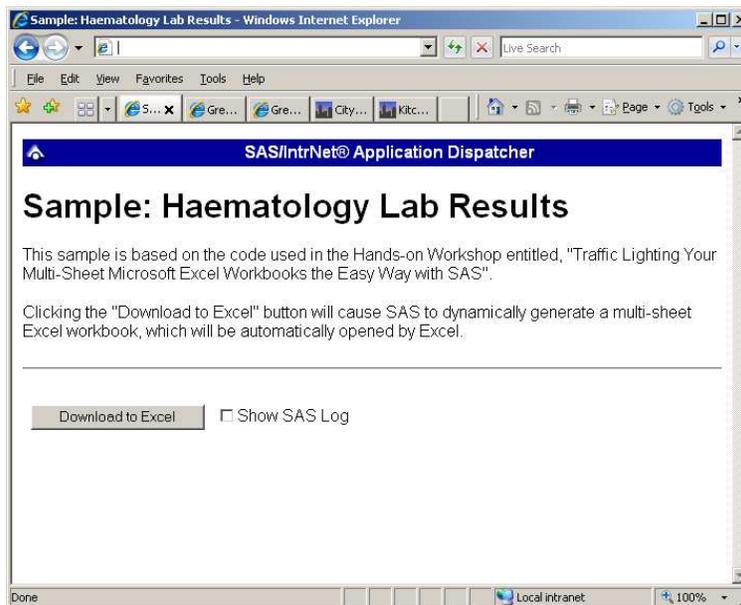
The purpose of the SAS/IntrNet® Application Dispatcher or SAS Stored Processes are to allow you to execute SAS programs from a client machine that does not have SAS installed. The client machine *may* have SAS installed, but that is not required.

A typical client-server model is followed. The SAS server can reside on any hardware platform (Windows, UNIX, z/OS, etc.) and is standing by, waiting to execute a SAS program. The most common client is a Web browser, again, running on any platform.

When the "OK" button of the Web page is clicked, input parameters, if any, are sent to the SAS server. Your SAS code executes, and the output is delivered in "real time" to the Web browser.

The following slides illustrate this process, using a "Web-enabled" version of the SAS code we have been working with.

Dynamically-Generated XML



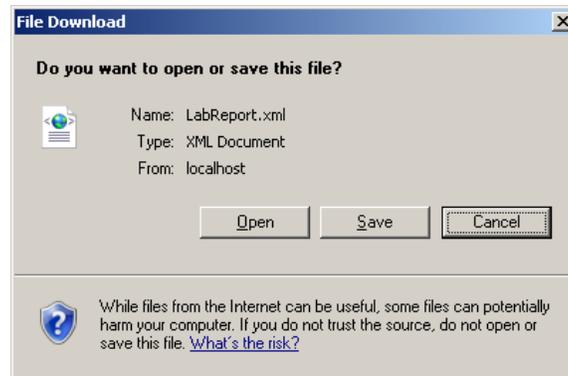
80

Here is a simple Web page that is used to execute SAS code stored on a server using the SAS/IntrNet® Application Dispatcher.

The code that is executed is substantially similar to the final version of the code that we used to generate XML file, with a few changes to "Web-enable" it.

Clicking "Download to Excel" causes the SAS program to execute on the server.

Dynamically-Generated XML



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Once the SAS program executes, the results are sent back to the Web browser.

Note that you are presented with a "File Download" dialog box, instead of the results being displayed in the Web browser. Clicking "Open" causes the SAS output to be displayed in Excel, provided that Excel is installed on the client machine.

This code, specific to SAS/IntrNet[®], must be specified before any ODS statements. It causes the SAS output to be displayed in Excel instead of the Web browser:

```
%let RV =%sysfunc(appsrv_header(Content-type,application/vnd.ms-excel));
```

This code will also work with SAS Stored Processes.

Dynamically-Generated XML

					Haematology					
Treatment	Subject	Lab Site	Visit	Visit Date	Haemoglobin (g/L)	Haematocrit (%)	RBC (x10E12/L)	WBC (x10E9/L)	Abs. Lymphocytes (x10E9/L)	Abs. Monocytes (x10E9/L)
Control - Active	11	S11	1	17Jun2001	130	0.42	4	6.91	3.66	0.124
			2	19Jun2001	140	0.42	5	11.8	9.72	0.083
	13	G51	1	09Jun2001	130	0.38	4	10	6	0.1
			2	10Jun2001	90	0.28	3	6.1	3.172	0.061
	16	G51	1	07Jun2001	120	0.35	4	7.3	4.818	0
			2	09Jun2001	100	0.3	3	8.2	5.576	0.062
	17	A26	1	08Jun2001	150	0.45	5	11.76	8.41	0.09
			2	10Jun2001	130	0.4	4	16.61	16.6	0.06
	22	G51	1	10May2001	120	0.37	4	5.8	3.131	0.116
			2	12May2001	120	0.38	4	5.5	3.245	0.11
	24	G54	1	22Apr2001	130	0.38	4	5.9	2.95	0.354
			2	24Apr2001	120	0.35	4	8.1	5.103	0.486
	32	A92	1	21Jul2001	140	0.41	4	11	5.3	0.2
			2	23Jul2001	140	0.42	4	11.8	7.1	0.2
	36	A91	1	26Jul2001	140	0.41	5	8.1	5.944	0.081
			2	28Jul2001	130	0.37	4	8.7	5.915	0.087
	39	A92	1	29Sep2001	140	0.41	4	9.4	5	0.1
			2	01Oct2001	130	0.38	4	10.3	6.9	0.2
	48	G51	1	08Jun2001	110	0.34	4	5.6	2.856	0.28
			2	11Jun2001	90	0.28	3	9.6	7.776	0
	50	001	1	07Sep2001	140	0.41	4	7.8	4.68	0.078
			2	09Sep2001	130	0.37	4	12	8.64	0
	56	S11	1	25Aug2001	150	0.47	5	7.18	4.16	0.416
			2	27Aug2001	130	0.42	4	11	8.66	0.11
	64	S11	1	07Sep2001	120	0.35	4	3.4	1.326	0.068
			2	09Sep2001	100	0.3	4	9.4	7.836	0
	66	A92	1	28Jul2001	90	0.29	4	5.3	2.9	0.2
			2	30Jul2001	90	0.28	4	5.4	3.4	0.1
	74	A76	1	20Jul2001	140	0.47	5	7.68	4.76	0.07

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Here is the SAS output, created in "real time", and delivered to the client. Note that Excel is used to view the SAS output, not the Web browser.

Refer to the accompanying paper for more information about this topic.

References:

SAS/IntrNet® Application Dispatcher 9.1:
http://support.sas.com/onlinedoc/913/docMainpage.jsp?_topic=dispatch.hlp/main_contents.htm

SAS/IntrNet® Application Dispatcher 9.2:
http://support.sas.com/documentation/cdl/en/dispatch/59547/HTML/default/main_contents.htm

SAS Stored Processes 9.1:
http://support.sas.com/rnd/itech/doc9/dev_guide/stprocess/index.html

SAS Stored Processes 9.2:
<http://support.sas.com/documentation/cdl/en/stpug/61271/HTML/default/titlepage.htm>

Conclusion

- The ExcelXP tagset creates much sought-after multi-sheet workbooks from SAS output
- Use tagset options to increase functionality of workbooks
- SAS/IntrNet® and SAS Stored Processes can be used to deliver dynamic SAS output over an intranet or the Internet

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Using ODS to generate specially-formatted XML output is an effective method of incorporating SAS output in Excel documents.

The SAS®9 ExcelXP ODS tagset provides an easy way to export your SAS data to Excel workbooks that contain multiple worksheets. By using ODS styles, style overrides, and a tagset that complies with the Microsoft XML Spreadsheet Specification, you can customize the output to achieve your design goals.

SAS Institute continues to work toward better Microsoft Office integration, and future releases of SAS software will provide even more robust means of using SAS content with Microsoft Office applications.

References and Further Reading

- Paper and Sample Code ("download package"):
support.sas.com/rnd/papers/index.html#excel2010
support.sas.com/events/sasglobalforum/2010/handson
- ExcelXP Tagset Paper Index:
www.sas.com/events/cm/867226/ExcelXPPaperIndex.pdf

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The sample programs and data used in this workshop as well as a copy of the accompanying paper are available at the SAS Presents Web site. Go to <http://support.sas.com/rnd/papers/index.html#excel2010> and find the entry "Traffic Lighting Your Multi-Sheet Microsoft Excel Workbooks the Easy Way with SAS".

IMPORTANT NOTE: Be sure to install a recent version of the ExcelXP tagset on your system. See the accompanying paper for details and instructions.

Review the "Installation" and "Usage" sections of the file named "ReadMe.txt" in the ZIP archive for important information on using the sample files.

Contact Information

Please send questions, comments and feedback to:

Vince DelGobbo
sasvcd@SAS.com

If your registered in-house or local SAS users group would like to request this presentation as your annual SAS presentation (as a seminar, talk or workshop) at an upcoming meeting, please submit an online User Group Request Form (support.sas.com/usergroups/namerica/lug-form.html) at least eight weeks in advance.

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About the author:

Vince DelGobbo is a Senior Systems Developer in the Web Tools group at SAS. This group is responsible for developing the SAS/IntrNet Application Dispatcher and SAS Stored Processes. He is the developer of the HTML Formatting Tools and the SAS Design-Time Controls, and is developing other new Web- and server-based technologies, as well as integrating SAS output with Microsoft Office. He is also involved in the development of the ExcelXP ODS tagset. Vince has been a SAS Software user since 1982, and joined SAS in 1992.