

## SAS<sup>®</sup> BI Server

This Road Map briefly describes the media contained in your SAS BI Server package and how to proceed to install the software.

### Description of Your Packages

Your SAS BI Server software comes in as many as two installation kits. Each kit represents a distinct functional area of your SAS BI Server offering and should be installed on a separate machine:

- SAS Metadata Server
- SAS BI Server

### How to Proceed

Be sure to terminate all non-essential applications before proceeding with the installation of any CD. Disable any anti-virus software that may be running.

#### ***Step 1: Install and configure SAS Metadata Server.***

- ❑ To identify the installation kit that contains SAS Metadata Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Metadata Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Metadata Server.

#### ***Step 2: Install and configure SAS BI Server.***

**Note:** *If SAS BI Server was included in the SAS Metadata Server installation kit, skip to step 3. Otherwise, continue with this step.*

- ❑ To identify the installation kit that contains SAS BI Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS BI Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS BI Server.

### **Step 3: Install and configure any additional software you may have ordered for SAS BI Server.**

Depending on your software, you might have some additional software to install.

If your software order includes Platform Suite for SAS, locate the *Installation Guide—Platform Suite for SAS* on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **Installation Guide--Platform Suite for SAS** in the “Installation” section under “Additional Installation Instructions.” Follow the procedures in that document to install and configure your Platform Scheduling Server on the same machine where your SAS BI Server is installed.

If you requested SAS Enterprise Guide in your software order, you will need to install it. Find the **SAS Enterprise Guide** CD, insert the CD into the CD-ROM drive of the machine on which SAS Enterprise Guide is to be installed, and follow the onscreen prompts to install the software.

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