

SAS[®] OpRisk VaR

This Road Map briefly describes the media contained in your SAS OpRisk VaR package and how to proceed to install the software.

Description of Your Package

Each installation kit in your package represents a distinct functional area of your solution. Your SAS OpRisk VaR software comes in as many as three kits; each kit's contents should be installed on a separate machine:

- SAS Metadata Server
- SAS OpRisk VaR Server
- SAS OpRisk Global Data Analysis Environment

In addition, a SAS OpRisk Global Data folder will be included in your software package.

How to Proceed

Be sure to terminate all non-essential applications before proceeding with the installation of any CD. Disable any anti-virus software that may be running.

Step 1: Install and configure the installation kit containing SAS Metadata Server.

- ❑ To identify the installation kit that contains SAS Metadata Server, see the product listing on the SAS 9.1.3 label on each kit. If the SAS Metadata Server installation kit also lists SAS OpRisk VaR Server on the label, go to step 2. If the SAS Metadata Server installation kit does not also list SAS OpRisk VaR Server on the label, the installation of the SAS Metadata Server is **optional** and you may skip to step 2 to avoid installing it.
- ❑ If you wish to install the SAS Metadata Server on a machine separate from where SAS OpRisk VaR Server will be installed, read and complete the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Metadata Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the "Installation" section under "Installation Instructions – SAS Intelligence Platform." The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Metadata Server.

Step 2: Install and configure the installation kit containing SAS OpRisk VaR Server.

- ❑ To identify the installation kit that contains SAS OpRisk VaR Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS OpRisk VaR Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center.

On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS OpRisk VaR Server.

- ❑ Install the SAS OpRisk VaR Administrator and the SAS OpRisk VaR Client. Locate the **SAS OpRisk VaR 3.2.1** CD in the media container(s) inside your installation kit. Insert the CD into your CD-ROM drive (UNIX users should mount it according to the instructions on the *Media Guide*). If the CD does not autoplay, Windows users should run `setup.exe` at the top level of the CD, while UNIX users should run `setup.sh`. After you select a language to run in, the SAS Software Navigator window will open. Search for the platform you are installing on in the table in the right-hand pane, and click the **Install Instructions** link for the procedure to install the SAS OpRisk VaR Administrator and the SAS OpRisk VaR Client.

Step 3: Optional — Install Platform Suite for SAS.

If your software order includes Platform Suite for SAS, locate the *Installation Guide—Platform Suite for SAS* on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **Installation Guide--Platform Suite for SAS** in the “Installation” section under “Additional Installation Instructions.” Follow the procedures in that document to install and configure your Platform Scheduling Server on the same machine where your SAS OpRisk VaR Server is installed.

Step 4: Optional — Install and configure the installation kit containing SAS OpRisk Global Data Analysis Environment.

Note: *If you choose to install SAS OpRisk Global Data Analysis Environment, under no circumstances should it and SAS OpRisk VaR Server be installed on the same machine.*

- ❑ To identify the installation kit that contains SAS OpRisk Global Data Analysis Environment, see the product listing on the SAS 9.1.3 label on each kit.
- ❑ Read and complete all of the steps in the *QuickStart Guide* in order to install SAS OpRisk Global Data Analysis Environment.

Step 5: Optional — Install the SAS OpRisk Global Data media.

Note: *If you chose not to install SAS OpRisk Global Data Analysis Environment in step 4, skip to step 6. Otherwise, continue with this step.*

- ❑ Locate the SAS OpRisk Global Data media in your SAS OpRisk Global Data installation folder.
- ❑ Refer to the *Installation Instructions for SAS OpRisk Global Data* in your SAS OpRisk Global Data installation folder to install the product on your Windows client.

- SAS AppDev Studio is optional software that may be used to write custom reporting applications that will be used with SAS OpRisk VaR. It may be installed on any Windows machine that was **NOT** used in any of the previous installations in steps 1–4. If you choose to install SAS AppDev Studio, read and complete the tasks in “Chapter 4 – Using the Advanced Deployment” of the *User’s Guide for SAS Software Navigator*. The *User’s Guide* is found on the **Documentation for Installing and Configuring SAS** CD or Install Center by selecting **Planning Installation Edition Kit** on the first page, then selecting **User’s Guide – SAS Software Navigator** in the “Installation” section. When you reach Step 9 of Chapter 4, click **Select a standard plan** and choose “SAS AppDev Studio” from the drop-down list. Continue following the steps in Chapter 4 until the installation of SAS AppDev Studio is complete.

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