Configuration Guide for SAS® 9.4 Foundation for z/OS
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Chapter 1 — Setting Up SAS 9.4 Foundation

Note: If you are familiar with previous SAS releases, please note that the SAS/C Transient Library is now integrated into the SAS Foundation library and is no longer shipped as a separate library.

This document describes the configuration instructions for SAS 9.4 Foundation, which is made up of server-side Base SAS and a variety of server-side SAS products (the exact products vary by customer). Information about the configuration of mid-tier and client-side products is available from Install Center at http://support.sas.com/documentation/installcenter/.

The server-side configuration instructions contained in this document are for the configuration of a generic SAS server. If you wish to configure your server for more specific functions, such as a Workspace Server or Stored Process Server, please refer to the SAS 9.4 Intelligence Platform: Installation and Configuration Guide at http://support.sas.com/94administration.

Part 1 describes how to tailor your SAS 9.4 Foundation installation to suit your particular site configuration. The following topics are discussed in this section:

- Implementing SAS TSO Support (pg. 2) (recommended)
- Architectural Changes Overview (pg. 4) (recommended)
- Customizing Default Options and System Configuration Files (pg. 11) (recommended)
- Selecting a Bundled Configuration (pg. 18) (recommended)
- Installing SAS 9.4 Foundation into the LPA/ELPA (pg. 19) (recommended)
- System Configuration for Using SAS with TCP/IP (pg. 21) (recommended)
- Customizing Your SAS CLIST, REXX Exec, and Cataloged Procedure (pg. 35) (recommended)
- Customizing Your NEWS File (pg. 39) (recommended)
- Installing the SAS 9.4 SVC Routine (pg. 40) (recommended)
- Installing the SAS SMF Exit (pg. 44) (optional)
- Required UNIX File System Components (pg. 46) (recommended)
- Configuring SAS Software for Use with the Java Platform (pg. 47) (recommended)
- Locating Hot Fixes (pg. 48) (recommended)

Important: Each of the ‘recommended’ tasks should be reviewed by someone at your site who can determine whether or not the suggested steps are appropriate and if changes made would be consistent with your operating procedures and site-dependent options and parameters. At the beginning of many of these recommended tasks is a note indicating that ‘You should complete this task if appropriate for your installation.’ Some of the tasks and actions might require knowledge of z/OS operating system principles.
Implementing SAS TSO Support

This task is required if you are going to run SAS 9.4 Foundation interactively under TSO.

Notes:

- If you want to run SAS 9.4 Foundation interactively under TSO, you must copy the SASCP module to a TSO command or link list library.
- If you are configuring servers such as a workspace server or stored process server on z/OS, you must copy SASCP to a TSO command or link list library before invoking the SAS Deployment Wizard to perform the configuration.
- If you are configuring a SAS metadata server to run on z/OS, you must copy SASCPZ64 and SASCPZAE to a link list library before invoking the SAS Deployment Wizard to perform the configuration.

Note that SAS version 9.3 required that you put module SASCP64 in a link list library. If you intend to run versions 9.3 and 9.4 simultaneously, you will need all 3 modules—SASCP64, SASCPZ64, and SASCPZAE—in your link list library.

For details, see SAS Note 43697 available at http://support.sas.com/kb/43/697.html.

If you plan to run SAS 9.4 Foundation under TSO, you must install the SASCP TSO command processor as outlined below, even if you previously installed it in an earlier release. If you do not install the SASCP TSO command processor, you can run SAS 9.4 Foundation in batch mode only. You must also use either the REXX exec or the CLIST supplied as part of this installation to run SAS 9.3 Foundation under TSO. Do not try to use a SAS CLIST from a previous release due to new file allocations and other changes. The REXX exec is an alternative to the SAS CLIST for TSO users, and is the default SAS startup command for the SAS/CONNECT Spawner and the SAS/Integration Technologies Object Spawner.

SAS TSO support includes two different facilities. The SAS TSO command processor allows you to invoke SAS 9.4 Foundation from a TSO session. The SAS TSO command support feature provides a SAS statement for executing TSO commands from a SAS session and allows SAS DATA step programs to execute TSO commands conditionally.

SAS 9.4 Foundation supports these features through installation-modifiable modules. These modules contain all of the TSO service routine dependent functions and make no reference to SAS service routines or data areas. These modules are:

- **SASCP**  
  the TSO command processor for invoking 31-bit SAS 9.4 Foundation.  
  
  Note: SASCP is backward compatible and replaces the modules from previous releases. You can continue to execute previous releases of SAS Foundation with the Release 9.4 SASCP installed on your system.

- **SASTSO**  
  the TSO command executor for executing TSO commands.

- **SASCALL**  
  the TSO CALL command processor used by SASTSO.

- **SASTSMAC**  
  the macros necessary to assemble these modules.

These source modules are created during installation in the &prefix.BAMISC library. The default load modules SASCP, SASTSO, and SASCALL are unloaded into your &prefix.LIBRARY. These modules work correctly under all levels of TSO.
Most sites will not need to modify the modules. If you do not need to customize the modules, proceed to STEP 3. However, should your site have special needs, STEPs 1 and 2 describe how to modify and reassemble these modules.

STEP 1: Determine if the distributed TSO support modules require installation customization for your site. Perform customization if needed. (Optional)

The Assembler source code for the SASCP, SASTSO, and SASCALL modules is available in your &prefix.BAMISC library for modification. Assembly requires that the SYSLIB concatenation contain the general use system macro library SYS1.MACLIB, the product-sensitive system macro library SYS1.AMODGEN or SYS1.MODGEN, and the BAMISC library. Examine the source code for the TSO support modules for further details. Sample JCL for assembling and linking these modules is included with the comments of the modules.

If your site has modified the source code and re-linked the SASCP module, you can use the TSO TEST command to test SASCP directly from the SAS library by specifying the CP option of TEST. Create a test version of the SAS9 CLIST and insert the TEST command with the CP option immediately before the SASCP invocation at the end of the CLIST.

STEP 2: Modify system tables as needed. (Optional)

This installation might also require that you modify certain system tables, such as the PCF and/or ISPF Command Authorization tables. These modifications might require the assistance of local systems or technical support personnel.

The TSO command executor, SASTSO, contains support for TSO command validation by both PCF and ACF2. The use of ACF2 command validation must be explicitly enabled either by modifying and reassembling SASTSO (following the instructions given in the program header), or by using the z/OS service aid, AMASPZAP. Contact the Technical Support division at SAS if you have any questions concerning these procedures.

The functionality that will allow you to interface SAS 9.4 Foundation with IBM’s ISPF is included in this release. For this reason, you should examine the ISPF Command Table, ISPTCM. For more information about this functionality, refer to Chapter 10, “SAS Interfaces to ISPF and REXX” in the SAS 9.4 Companion for z/OS.

If the SAS command processor, SASCP, is defined within your installation’s ISPTCM, the flag bit to allow a function pool to be created for the command must be on x’40’. If SASCP is not in your ISPTCM, then either the default flag value must include the preceding bit, or you should do one of the following:

- change the default flag value
- add SASCP to the table with the flag on

Note that the bit is ON in the default flag value in the sample ISPTCM that is distributed by IBM.

STEP 3: Copy the SASCP module to your TSO command load library.

Note: This step is required if you are running under TSO.

Installation of SAS TSO support requires that the module SASCP be copied from the &prefix.LIBRARY to a load library that contains TSO commands. This can be a STEPLIB
library defined in a `LOGON` procedure, a system link list library, or a link pack area library. (The `SASTSO` and `SASCALL` modules should remain in `$prefix.LIBRARY`.)

Use job `BASASCP` in the `CNTL` data set to copy `SASCP` to your TSO command load library. The `CMDDSN`, `CMDUNIT`, and `CMDVOL` JCL procedure parameters specify the user command load library into which you copy the `SASCP` module. Modify these values to specify your TSO command library. If you have customized the `SASCP` module and are storing it in a library other than `$prefix.LIBRARY`, you also need to specify its new location in the `//SASLIB DD` statement.

Check the JCL and run the `BASASCP` job.

**Note:** If you are running the metadata server on z/OS, the Z64 CNTL data set also has a job named `BASASCP`. You must run both `BASASCP` batch jobs. The Z64 version will put `SASCPZ64` and `SASCPZAE` (as well as its alias `SASCPZAM`) into your TSO command load library. For configuration, this must be in a link list library rather than a TSO command load library.

You can either follow the instructions in SAS Note 43697 before installing SAS 9.4, or you can use the SAS Deployment Wizard to install your software but not configure your servers, use the `BASASCP` jobs to move these modules to a link list library, and then use the SAS Deployment Wizard to configure your servers.

**Architectural Changes Overview**

**Remote Browsing Replaces Remote Help**

A documentation server is integrated into SAS 9.4 Foundation. The documentation files are contained in the UNIX File System Components. The Remote Browser Server component is still used to display HTML content on a web browser.

Remote browsing also enables users to view ODS HTML output on their desktop PC. With the UNIX File System Components installed and the `HELPLOC` system option properly set, ODS HTML files will display in a browser either by clicking on the files in the `Results` window or as they are generated by ODS.

SAS 9.4 Foundation also includes an updated Remote Browser Server for Windows, with an enhanced user interface. It is highly recommended that users upgrade to the new version, which can be downloaded directly from their SAS session. Exit the RBS running on your system and run SAS, then select `SAS Help and Documentation` from the Help menu. The installation URL will be printed to the SAS log.

Additional configuration of your system may be required to use remote browsing. If your TCP/IP networking is configured to use a hosts table instead of DNS (see “Using a Host Table” for details), and one or more SAS desktop clients resides outside the DNS domain of the SAS host, then the hosts table will need to be changed to specify the system’s fully qualified domain name (FQDN) as the primary hostname for local network interfaces.
For example, SAS is installed on the host sashost.<company_name>.com, two client computers exist in the same domain (client1.<company_name>.com and client2.<company_name>.com), and two other clients exist in another domain (client3.domain2.<company_name>.com and client4.domain2.<company_name>.com). This relationship is illustrated in Figure 1.

![Figure 1. Desktop Clients Inside and Outside the Host's DNS Domain.](image)

If the system sas.<company_name>.com is not configured with a hostname that is the FQDN for the system, then client1 and client2 will be able to view HTML content from SAS, but client3 and client4 will not. This is because URLs generated for the SAS host will not include the domain, as in:

http://sashost:12345/output.html

Since client1 and client2 are in the same domain as SAS itself, their browser will build valid hostnames from their domain, sashost.<company_name>.com.

But client3 and client4, which are outside the domain of the SAS host, will use their domain names to construct a complete hostname, which results in the invalid name sashost.domain2.<company_name>.com.

By configuring the SAS host with the system's FQDN, URLs for HTML display are valid from all of clients. From the example, the valid URL for all clients is:

http://sashost.<company_name>.com:12345/output.html

Instructions for changing the host table are described in “Using an FQDN with a Host Table” on page 30.
Threaded Kernel

This section discusses a component known as the threaded kernel (TK).

The threaded kernel (TK) is an independent internal interface to low-level OS interfaces such as memory, events, task creation, etc. The TK interface is booted one time in an address space and its services are available to any task in that address space. SAS 9.4 Foundation makes use of TK services. Moreover, SAS is itself initiated as a TK-created task rather than being entered directly as the job step task or via ATTACH. SAS 9.4 Foundation runs, in effect, as a TK application. The introduction of TK into the SAS environment enables SAS to invoke OS services in a portable manner on multiple platforms, thereby enabling concurrent operations on multiple processors from multiple OS tasks.

Over time more SAS procedures will exploit the TK interface. As a reflection of these architectural changes, there are some changes in the SAS 9.4 Foundation initialization and termination details in the following areas:

- new entry points
- return codes
- TK options
- TK use of HFS
- TKMVSJNL DDNAME

SAS Entry Points

Note: This section describes changes between SAS Version 8 and SAS 9.4/9.4 Foundation. If you are upgrading from SAS 9.1 or SAS 9.2 to SAS 9.4, you will already be familiar with the new entry point names.

Because SAS Version 9 runs as a TK application, the entry point names are different than in SAS version 8. Since there were three primary entry points in SAS Version 8, there are three entry names in SAS Version 9. Each of these new entry point names performs the same basic function.

1. Boot the TK interface in the address space.
2. Use TK task creation services to invoke SAS 9.4 Foundation as a TK application.
3. Wait for the SAS task to complete and respond to the return/abend code.

The three new entry points differ only in the name of the SAS entry point that they use in invoking the SAS application task.
It is important to note that the SAS 9.4 Foundation SASHOST/SASXA1/SASXAL entry point names will NOT execute correctly if they are invoked directly, outside of the TK environment created by the SAS 9.4 Foundation entry points. If you have JCL, CLISTs, or programs that invoke SAS directly, they will have to be changed to specify one of the SAS 9.4 Foundation entry point names in order to work correctly in SAS 9.4 Foundation.

### Return Codes

The SAS application task created by the TK via the SAS 9.4 Foundation entry points will return the same basic set of documented return codes and abend codes as it did in SAS Version 8. In SAS Version 8, these return/abend codes were returned directly to either the batch initiator task or to the SAS TSO command processor (SASCP). In SAS 9.4 Foundation, the codes are returned instead to the new SAS 9.4 Foundation entry point programs which created them (SAS/SASB/SASLPA). The return/abend codes are processed by the SAS 9.4 Foundation entry point programs as follows:

<table>
<thead>
<tr>
<th>SAS Version 8 SAS Return Codes</th>
<th>SAS 9.4 Foundation code passed to OS or SASCP</th>
</tr>
</thead>
<tbody>
<tr>
<td>System Abend Codes</td>
<td>USER 998 Abend / Reason Code = SAS Abend Code</td>
</tr>
<tr>
<td>User Abend Codes</td>
<td>SAS Abend Code</td>
</tr>
<tr>
<td>All Other SAS Return Codes</td>
<td>SAS Return Code (unmodified)</td>
</tr>
</tbody>
</table>

Note that processing of SAS Version 8 return codes in JCL or elsewhere will be unaffected by the SAS 9.4 Foundation return codes changes since normal return codes are passed through unmodified to the OS. Also, any system dumps taken in response to the system or user abend in the SAS application task will reflect the original abend, not the U998 abend which will not be accompanied by a dump. The U998 abend is intended to indicate that the TK application invoked ended abnormally as specified in the reason code and to ensure that job processing does not continue past the abending step.

Note that since SAS 9.4 Foundation is a dubbed UNIX Systems Services task, CPU excession abends are surfaced as SEC6 abends.

There are also some new TK abend codes for SAS 9.4 Foundation job steps. These codes will be seen only in special case circumstances as described below.
### TK USER Abend Code

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>U996 / Reason Code = nn</td>
<td>A task created by TK services ABENDed with code nn. The ABEND is percolated to the entire SAS system.</td>
</tr>
<tr>
<td>U997 / Reason Code = nn</td>
<td>A task created by TK services has encountered a condition from which it is considered unsafe to continue and still ensure system integrity. The condition is identified by the reason code (nn) which should be reported to SAS technical support.</td>
</tr>
</tbody>
</table>

### TK Options

Although the TK interface is portable across platforms, there are no portable TK options in SAS 9.4 Foundation. Such portable options might appear in future releases. There is, however, a mechanism in SAS 9.4 Foundation to supply MVS platform-specific options to the TK interface. Note that TK options are independent and separate from SAS application options. They are not specified with the SAS application options on the JCL EXEC card or the SAS CLIST or REXX exec. TK options are provided instead by the standalone program TKMVSENV (see “Support for Environment Variables on z/OS” on page 10).

The TKMVSENV program maintains name/value pairs, similar to UNIX environment variables. These name/value pairs have a lifetime of the job step task. Thus, names defined in a batch job step will be undefined when the batch job step ends. Names defined during a TSO session, on the other hand, will be defined for the life of the TSO session (or until redefined or cleared by another invocation of the TKMVSENV program). The TK boot process makes TKMVSENV name/value pairs available to any application using TK services, including SAS.

The TKMVSENV program will obtain values from one of two sources. If the TKMVSENV program receives standard parms from the JCL EXEC statement or the TSO CALL command line, the program processes the command found in that parms image. If, however, the standard parms length is zero, the program will look for a data set allocated with the DDNAME of TKMVSENV. If the data set is found, the program processes each record in the data set as a command. If the TK boot process finds a TKMVSENV DDNAME allocated, then TK boot invokes the TKMVSENV program with a zero length parms specification. Since a TKMVSENV data set is included in the SAS 9.4 Foundation proc, CLIST, and REXX exec it is, in effect, a TK options file.

The TKMVSENV file created by the installation process has valid settings for the options necessary for most SAS processing. Many of the remaining supported options are required only in special debug circumstances, primarily when SAS technical support needs information for problem determination purposes. The data set is included in the SAS proc, CLIST and REXX exec so that it will be available when needed. Also, certain SAS 9.4 Foundation applications (such as the JAVA interface) might make use of the TKMVSENV data set to provide options specific to the JAVA interface. The following is a list of the TKMVSENV name/value pairs supported by the TK interface. Note that a number of them are used as Boolean style options and as such do not require a value after the = sign on the set command, although a value can be provided if desired.
<table>
<thead>
<tr>
<th>TKMVSENV Command</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>set SASROOT=</td>
<td>This option is set to the UNIX file system location where additional SAS Foundation content is stored.</td>
</tr>
</tbody>
</table>
| set TKJNI_OPT_LIBPATH=        | This option is used to specify the paths of Java libraries that TKJNI uses on MVS. The most important of these libraries is libjvm.so.0.0.0.0 uses other libraries, such as libjitc.so. The paths to these libraries are specified using colons as delimiters, as they would be in UNIX System Services (USS). For example, TKJNI_OPT_LIBPATH might look like the following, though the paths may differ:  
  set TKJNI_OPT_LIBPATH=/usr/lpp/java/IBM/J5.0/bin/j9vm:/usr/lpp/java/IBM/J5.0/bin
TKJNI will not be able to start the Java Virtual Machine if TKJNI_OPT_LIBPATH is not provided or is incorrectly specified in the TKMVSENV dataset. |
| set TKJNI_OPT_PROXYPATH=      | This option is used to tell SAS where the JPROXY module can be found. JPROXY runs in UNIX System Services (USS), and is needed when Java applications are being started from within SAS. |
| set TKOPT_ENV_LOCALE=         | This option specifies a locale that is used by the TK subsystems. This locale is mainly used when an MVA locale is not available. It is used for TK journal files and other TK applications. When SAS is installed, the value of TKOPT_ENV_LOCALE will match the installed value of the MVA LOCALE option setting. Valid values are the 5-byte locale names documented in the NLS Reference Guide for the LOCALE option. |
| set TKOPT_ENV_ENCODING_PATH=  | This option specifies the encoding used for USS pathnames. For compatibility with SAS 9.1, the pathname encoding defaults to open edition 1047. Customers who wish to use National Characters in their pathnames must set the TKOPT_ENV_ENCODING_PATH in TKMVSENV. If you set this variable and MVA is running, the encoding must be set to the MVA session encoding. This variable is not set in the TKMVSENV when SAS is installed. |
| set TKOPT_ENV_ENCODING=       | This option sets the encoding that TK uses for data in a file. This encoding is used for TK logging and other purposes. When SAS is installed, the value of TKOPT_ENV_ENCODING will match the MVA session encoding that is set during MVA initialization. Valid encoding names are documented in the NLS reference guide. |
| set TKOPT_NOSTAE=             | This Boolean option tells the TK interface NOT to provide an MVS ESTAE around TK created tasks. The MVS ESTAE normally provided to protect these tasks enables TK applications to potentially recover from abends. This option is analogous to the SAS NOSTAE option. |
| set TKOPT_NOSTAEX=            | This option requests that when a TK created task ABENDs, recovery routines are not to be run before percolating the ABEND to SAS as a whole. (See U996 TK abend description above.) This option should not generally be used except at the direction of SAS technical support for diagnosis of a problem. |
| set TKOPT_DUMPPROL=           | This Boolean option provides tasks created by TK with additional debug information in the save areas provided by the function prolog and epilog code, easing the dump reading process. This option is analogous to the SAS DUMPPROL option. |
| set TKOPT_TKABORT=            | This option is set to TRUE or FALSE (which may be abbreviated to a single character). The default is FALSE. If set to TRUE, SAS will attempt to continue execution after abend of TK created tasks. Depending on the abend, this may |
TKMVSENV Command | Meaning
--- | ---
set TKOPT_MEMFILL= | This Boolean option fills memory provided by the TK memory management interface with special characters at memory get and memory free time. This option is intended to enhance the debug process and is analogous to the SAS $VMMFILL option.
set TKOPT_SVCNO=nnn
set TKOPT_SVCR15=nn | These options tell the TK interface how the SAS 9.4 Foundation SVC is installed at the user site. This is necessary because the TK interface might need to use some of the SVC services INDEPENDENT of the SAS application. These options should be specified the same as the SAS options of the same name.
set TKOPT_LPANAME=xxxxxxxx | This option specifies the name of the SAS application entry point invoked by the SAS 9.4 Foundation SASLPA main entry point. If the installation placed the LPA resident module in the LPA with a name other than SASXAL, you will need to specify the same name for the TKOPT_LPANAME option value.
set TKOPT_MEMLEAVE=nnnnnnn | This option specifies the amount of memory in bytes that the TK memory subsystem will attempt to leave free in the address space for use by the system and other users.

**TKMVSJNL DDNAME**

TK includes the concepts of a global journal and a global IO. Sometimes, there will be error information placed in the buffer of the global journal and written to the global IO. The default IO will be opened first to the SASCLOG DDNAME, if it is present, and then to the TKMVSJNL DDNAME, if it is present. Otherwise, any information normally directed to the global IO will be lost. The SASCLOG DDNAME is part of the production SAS proc, CLIST and REXX exec so you should look there to find any messages written to the global journal. If you have trouble initializing some non-SAS programs like the V9 object spawner, you might receive error information by allocating a TKMVSJNL DDNAME. However, if the spawner has trouble initializing a spawned SAS process, you should also look to the SASCLOG of the spawned process for initialization error messages. This SASCLOG is most likely a JES SYSOUT file whose owner is the user ID of the spawned process. You can find these files using a JES Spool browser such as SDSF, IOF APPC, or EJES.

**Support for Environment Variables on z/OS**

TKMVSENV is a stand-alone program that maintains a set of name/value string pairs or environment variables. The name/value pairs only exist during the MVS jobstep task in which the program is invoked.

TKMVSENV takes a standard JCL EXEC style parm list. General register 1 is expected to point to a single parm which is the address of a half word length followed by a parm string of that length. The parm string is composed of a single command. If the half word length field is zero, then the program looks for an allocated DDNAME of TKMVSENV. If the DDNAME is allocated, the file is read and processed one record at a time. Each record is expected to contain a single command.
The file must be a sequential data set or a PDS member with a record format of fixed blocked and a logical record length up to 32760. The record length of the sample TKMVSENV file provided with the install is 560, which is the recommended minimum record length.

There are five valid commands. Note that the string values are case sensitive. If you invoke TKMVSENV from a TSO CALL command or from batch JCL and you need to ensure mixed case values are passed, you should specify the ASIS parm on the TSO CALL command image or set CAPS OFF in an ISPF edit session before submitting the batch JCL. Valid commands must begin in column 1 followed by one or more blanks. No blanks are allowed on either side of the ‘=’ sign.

Valid commands are:

<table>
<thead>
<tr>
<th>Command</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>set name=value</td>
<td>Set a name/value pair</td>
</tr>
<tr>
<td>get name</td>
<td>Get a name value</td>
</tr>
<tr>
<td>clear name</td>
<td>Clear a name from the list</td>
</tr>
<tr>
<td>reset</td>
<td>Reset the list to zero members</td>
</tr>
<tr>
<td>disp</td>
<td>Display all name/values in the list (TSO only)</td>
</tr>
</tbody>
</table>

For the get command, R15 returns the address of a half word length of the value, followed by the value string. If the requested name was not found, R15 will contain 0 (zero).

There are two interfaces to the TKMVSENV utility from MVS TK:

1. TK NAMED/REPOSITORY calls with the special prefix of "OSENV." will be mapped to TKMVSENV calls as described in the TK documentation.

2. TKMVSENV will be invoked by MVS TK initialization processing with a zero-length parm. Thus you can allocate a TKMVSENV DDNAME to your TK invocation environment and define name/value pairs which can be queried by the TK application via the OSENV NAMED REPOSITORY interface.

**Customizing Default Options and System Configuration Files**

*Note:* You should complete this task if appropriate for your installation.

In the process of installing SAS 9.4 Foundation under z/OS, you establish default SAS system options for all SAS invocations at your site. You can set these global defaults in any of the following places:

- Default Options Table
- System configuration file
- Restricted Options Table

Sample system configuration files are shipped with SAS 9.4 Foundation in the &prefix.CONFIG data set. The CLIST, REXX exec, and catalogued batch procedure each concatenate three members of this PDS as the SAS CONFIG file. The first member is COMMON. The second member is named llxx, where “ll” is the language code and “xx” is the media and data set code. For
example, it is \texttt{ENW0} for English and \texttt{FRW0} for French. The third member is named \texttt{SITE}. These files are discussed in more detail later in this section.

Users can also specify options in any of the following locations:

- in a user configuration file, which is specified using the \texttt{CONFIG} operand in the CLIST or REXX exec and the \texttt{CONFIG} parameter in the cataloged procedure
- on the command line when invoking SAS 9.4 Foundation under TSO
- with the \texttt{OPTIONS} parameter in the cataloged procedure, if invoking it under batch
- from within a SAS session, either on an \texttt{OPTIONS} statement or from the \texttt{OPTIONS} window in the windowing environment

The following indicates the order in which SAS 9.4 Foundation processes options from the various sources:

1. Options in the Default Options Table (if assembled)
2. Options in a system configuration file (if one is used)
3. Options in a user configuration file (if one is specified)
4. Options supplied on the command line in the invocation of the CLIST or REXX exec (TSO) or using the \texttt{OPTIONS} parameter in the cataloged procedure (batch)
5. Options in the Restricted Options Table (if assembled)
6. Options specified on an \texttt{OPTIONS} statement or in the \texttt{OPTIONS} window

Note that later specification of an option overrides an earlier specification. For example, options set in a user configuration file override options set in the system configuration file. Depending upon where you set them, you can streamline system startup or restrict use of options by users.

To streamline system startup for users under TSO, for example, you can add all option defaults needed for TSO at your site to the Default Options Table. Then, since users need not allocate a system configuration file at startup time, you can remove its allocation from the CLIST. Note that in this case, you still need a system configuration file for batch jobs to override the values tailored for TSO in the Default Options Table.

To restrict use of options by users, you can set them in the Restricted Options Table. Since this table is processed last after the Default Options Table, configuration files, and command line options, values set here override all earlier specifications.

**STEP 1: Determine default values for SAS system options at your site.**

SAS system options that can be used in any operating system environment in which SAS 9.4 Foundation resides are described as \textit{portable} and discussed in \textit{SAS 9.4 System Options: Reference}. \textit{z/OS}-specific system options are discussed in the \textit{SAS 9.4 Companion for z/OS}.

\textbf{Note:} \textit{z/OS}-specific options that warrant special attention at installation time are discussed in the following. These options include the SMF- and SVC-related options, and the superblocking options.
SMF and SVC Options

The following options should be set in the Restricted Options Table with values that you choose at installation time. The settings of these options are unlikely to require change. Because of the measurements that these options govern, it is prudent to remove these option settings from general user access.

- **SMF|NOSMF** causes an SMF record to be written for every PROC or DATA step containing resource usage statistics for CPU time, memory, and **EXCP** count. **NOSMF** disables writing of utilization statistics by SAS 9.4 Foundation. The default is **NOSMF**.

  **Note:** SAS 9.4 Foundation option **STIMER** must also be on for SMF records to be written.

- **SMFEXIT=** *name* identifies the user SMF recording exit load module. This load module is loaded and given control before SMF records are written. It allows the user to modify the contents of the record to be written or to disallow the writing of the record (if SMF option is in effect). There is no default.

  For information on installing the SMF exit, see “Installing the SAS SMF Exit” on page 44.

- **SMFTYPE=** *recnum* identifies the SMF record type to record and specifies the default user type for SAS 9.4 Foundation to place in the SMF records it generates when the SMF option is on. The value must be greater than 127 for the SAS 9.4 Foundation SVC to write the SMF record. The default is **128**.

- **SVC0R15=value** specifies the value to be placed in Register 15 before invoking the SAS SVC. Only used if **SVC0SVC=109**. The default is **4**.

  For information about installing the SAS SVC, see “Installing the SAS 9.4 Foundation SVC Routine” on page 40.

- **SVC0SVC=** *number* specifies the SVC number invoked for functions requiring the SAS SVC. The default is **109**.

  For information about installing the SAS SVC, see “Installing the SAS 9.4 Foundation SVC Routine” on page 40.

Superblocking Options

To decrease memory fragmentation, SAS 9.4 Foundation has the ability to obtain large blocks of memory from the operating system to satisfy multiple requests for smaller blocks of memory. This scheme, which is called **superblocking**, not only reduces fragmentation but also reduces the number of system **GETMAIN** calls that are issued. This facility is controlled by setting the superblocking options. When they are set to zero, no superblocking is performed.

The superblocking options warrant special attention at installation time because useful values can depend on the mode (batch or TSO) in which SAS 9.4 Foundation runs. The default values for these options are based on early and fairly limited experience in running SAS 9.4 Foundation. In most cases you should not need to override the default values.

To see the current values of these options and other options related to memory, as well as where they were set, submit

```
proc options group=memory value; run;
```

SAS 9.4 Foundation issues superblock overflow warning messages if secondary (OSA) superblock memory is needed. These messages can help you to tune these values for your site.
The following options can be used at SAS invocation or in a configuration file to specify the size of the superblocks. The values can be specified in bytes, kilobytes (K), or megabytes (M).

- `PSUPISA=value` specifies the size of the Initial Size Allocation (ISA) for the portable supervisor.
- `PSUPOSA=value` specifies the size of the Overflow Size Allocation (OSA) for the portable supervisor.
- `VMCTLISA=value` specifies the size of the ISA for SAS 9.4 Foundation memory management control blocks.
- `VMNSISA=value` specifies the initial size allocation of NOSIG pools.
- `VMNSOSA=value` specifies the overflow size allocation of NOSIG pools.
- `VMPAISA=value` specifies the size of the ISA for permanent memory above the 16 Mb line. Permanent memory is memory that is used past procedure or task termination, typically by the host and core supervisor.
- `VMPAOSA=value` specifies the size of the OSA for permanent memory above the 16 Mb line.
- `VMPBISA=value` specifies the size of the ISA for permanent memory below the 16 Mb line.
- `VMPBOSA=value` specifies the size of the OSA for permanent memory below the 16 Mb line.
- `VMTAISA=value` specifies the size of the ISA for temporary memory above the 16Mb line. Temporary memory is that memory which needs to be resident only while the task or procedure is active. This type of memory is highly transient so it is always cleaned up at the end of the task or procedure. Almost all PROC step memory, DATA step memory, and I/O buffers come from this class of memory.
- `VMTAOSA=value` specifies the size of the OSA for temporary memory above the 16Mb line.
- `VMTBISA=value` specifies the size of the ISA for temporary memory below the 16Mb line.
- `VMTBOSA=value` specifies the size of the OSA for temporary memory below the 16Mb line.

**WTO Options**

There are three options that control the way system operator messages are issued if a SETINIT failure occurs. All of these options are invocation-only so that you can restrict them at your site by including them in the Restricted Options Table. If you work with a systems programmer at your site, you can set values for these options that cause SETINIT error messages to be trapped by operating system automation software.

To see the values of these options, specify the following:

```plaintext
proc options group=install; run;
```
Each of the WTO options corresponds to one of the keywords that can be supplied on the WTO system macro.

- **WTO SYSTEM DESC=n** Use this option to specify the message descriptor code. The value of this option is passed to the WTO macro with the DESC keyword.

  See IBM documentation for the meaning of the various values (0 to 16) that can be supplied.

- **WTO SYSTEM MCSF=(list-of-keywords)** With this option you supply keywords that control the display of the message. Multiple values are permitted. If you specify more than one value, you must enclose them in parentheses; if you specify only one value, then the parentheses are optional.

  Here are the keywords that you can supply:

  - **BRDCST** Broadcast the message to all active consoles.
  - **HRDCPY** Queue the message for hard copy only.
  - **NOTIME** Do not append time to the message.
  - **BUSYEXIT** Do not wait for WTO buffers.

  This option corresponds to the MCSFLAG keyword on the WTO macro.

- **WTO SYSTEM ROUT=n** Use this option to specify the message routing code. The value of this option is passed to the WTO macro with the ROUTCDE keyword.

  See IBM documentation for the meaning of the various values (0 to 16) that can be supplied.

**The BNDLSUFX= Option**

specifies a character that is to be appended to every bundle load module name before it is searched for or loaded. The character is appended to the name of every bundle load module (these modules have a prefix of SAB and includes the module SASXAL). If the name of the bundle is eight characters long already, the suffix character replaces the last character. The value for the BNDLSUFX= option can be enclosed in quotes, but does not have to be. See “Selecting a Bundled Configuration” on page 18 for more information.

The BNDLSUFX= option is typically used only by system administrators, and not by the general user.

**The SUBSYSID= Option**

tells the cross memory services communication facility to use the z/OS subsystem ID that was chosen in the installation process to anchor its resource descriptors. The default value is `SAS0`. This option is used in conjunction with SAS/SHARE software.
The OPRESTRICTIONS= Option

sets the name of the Restricted Options Table load module, which sets initial options and prevents the user from overriding them. The syntax is OPRESTRICTIONS=AAAAAAAA where AAAAAAAAA is the name of a z/OS load module that must be in LPA or the linklist. See “Step 5: Create a Restricted Options Table” for more information.

The DLINITDEFER Option

suppresses synchronization of VTOC entry at library creation time. If your site uses SMS management classes which specify partial release = yes immediate, or if you utilize a system exit to release space when data sets are closed, you might want to consider specifying DLINITDEFER as a default option for your site.

STEP 2: Determine where to set your option defaults.

Review the procedures for setting default option values in the next three steps. Decide which options should be set in the Default Options Table, the system configuration files, and the Restricted Options Table. Save these lists for use in later steps.

STEP 3: Customize the supplied DFLTOPTS table.

Customizing DFLTOPTS (Default Options Table) is optional. If you decide to customize it, edit the DFLTOPTS assembler source by adding the options to the table that you would like to include and removing those you do not want.

The source for the DFLTOPTS table resides in the &prefix.BAMISC library member DFLTOPTS. This source represents the DFLTOPTS table that is linked into the SAS load modules on your installation tape. Instructions for modifying the DFLTOPTS table are included in comments in the source code. The JCL to assemble and link it is in member BAOPTS1 in the CNTL data set. Run the job to assemble the DFLTOPTS CSECT and link it into SASHOST individually, and into the bundles of which SASHOST is a part. Be sure that if you run a bundled configuration, you re-link the bundles that you use.

Since the DFLTOPTS table is linked with SASHOST, it does not have to be loaded to be read. If you can put all the default options that you need in the DFLTOPTS table, you do not have to use a system configuration file.

The DFLTOPTS table can contain as many option length/value pairs as needed. An option length/value pair consists of a half word length field, followed by a character string of the form option, NOoption, or option=value. The OPT macro in the assembler source calculates the length fields given the character strings. The table must be terminated by a pair with a length field of 0.

STEP 4: Customize the system configuration files.

Set up system configuration files to establish installation-wide default values for commonly-used options. The default SAS CLIST, REXX exec, and cataloged procedure installed from the tape always allocate a system configuration file and allow for specification of a user configuration file using the CONFIG operand and parameter. They use sample system configuration files that are created in the prefix.CONFIG data set; these samples are described below.

All SAS 9.4 Foundation installations, whether domestic or foreign, are now encoded images. Encoded images allow SAS 9.4 Foundation to be invoked using different character sets. For
example, W0 is English and W3 is German, etc. Other examples of the encoding abbreviations can be found in “Table 1 – Mapping of Encodings by Country” on page 51.

Create your system configuration files by customizing the following default system configuration files that are supplied with the installation:

- **COMMON** option values that are used both under TSO and in batch mode
- **llxx** option values that are used with language **ll** and encoding **xx**. The member DBW0 is used for double-byte character support, for character sets such as those used in Japanese or Chinese.
- **SITE** option values customized for your site

These default system configuration files are installed into the **prefix.CONFIG** data set as samples for you to review. They contain some of the options for which you might want to establish installation-wide default values, depending on batch or interactive execution mode. However, not all of these options are required.

The **prefix.CONFIG** data set, where the sample configuration files reside, is a partitioned data set with fixed-length, 80-byte records. You can create a system or user configuration file as any sequential data set or member of a PDS with any record format.

The sample configuration files contain option settings separated into logical groups by comments. Records in a configuration file are either comment lines (indicated by an asterisk in column 1) or option lines. In the sample configuration files, options are listed one per line to make them easier to read and maintain. However, this is not required; more than one option can be included on a single line. You can also add a comment anywhere between options by enclosing it between /* and */.

For options that require a value, the option must be specified as **option=value** with no blanks before or after the equal sign. Any SAS system option can be specified in the system configuration file.

Once you have entered the options in the system configuration file, no further processing is necessary (unlike options specified in the Default Options Table or Restricted Options Table). However, if you rename or move the configuration files from the installation **prefix.CONFIG** data set, be sure to update your CLIST, REXX exec, and cataloged procedure accordingly to reference the new data set names.

**STEP 5: Create a Restricted Options Table (optional).**

Options specified in the Restricted Options Table cannot be overridden by the user. For options in the Restricted Options Table to be processed, the restricted options module must come from a linklist library but does not have to be APF authorized.

The format of the Restricted Options Table is the same as that for the **DFLTOPTS** table, except that the option length/value pairs must be preceded by the header *****SASOPTRS***. Like the Default Options Table, the Restricted Options Table is an assembler source module that must be assembled and linked.

The source for the sample Restricted Options Table is in the **&prefix.BAMISC** library member **SASOPTRS**. The JCL to assemble and link this table is in member **BAOPTS2** in the **CNTL** data set. The Restricted Options Table is optional. If you decide to install it, edit the **SASOPTRS** member containing the assembler source, adding the options to the table that you would like to include.
and removing those that you do not want to use. Run the `BAOPTS2` job to assemble the `SASOP940` module and link it into a linklist library.

Be sure that the `SYSLMOD DD` statement in the `BAOPTS2` job points to a linklist library since the `SASOP940` module must come from a linklist library in order to be processed.

**Note:** The sample table provided with this installation restricts access to VSAM data sets. You should not run this sample “as is” unless you want to restrict the use of this feature.

SAS checks for the restricted options module, `SASOP940`, but it is not required. Do not create the module unless you have customized the sample contents to meet your installation requirements.

In SAS 9.4 Foundation, you can apply different restricted options tables in different situations. This might be useful, for example, in a scenario that required multiple releases of SAS 9.4 Foundation to run concurrently. Modify the JCL in the `BAOPTS2` member to assemble another restricted options module. Simply change the name on the `NAME` statement from `SASOP940` to a name of your choice. Then specify the following in the config file:

```plaintext
OPRESTRICTIONS=name_of_your_choice
```

`OPRESTRICTIONS` must be specified to override the default restricted options table identifier `SASOP940`. Should `OPRESTRICTIONS` be omitted, SAS continues to assume module `SASOP940` as the restricted options module table identifier.

**STEP 6: Verify your default option settings.**

After performing the various steps described in this section to set default option values for your site, you should run `PROC OPTIONS VALUE; RUN;` to verify that the desired defaults are in place. The z/OS-specific SMF and SVC options are not normally displayed by `PROC OPTIONS`. Specify `PROC OPTIONS VALUE GROUP=INSTALL; RUN;` to review these options.

**Selecting a Bundled Configuration**

**Note:** You should complete this task if appropriate for your installation.

**Note:** If the Double Byte Character Set (DBCS) is to be used in conjunction with a bundled configuration, then the modules that are to be renamed MUST come from the `&prefix.DBCS.LIBRARY`. This holds true for the non-LPA bundle configuration when using the `BNDLSLUXF=` system option. The renamed modules are in the `&prefix.DBCS.LIBRARY`.

SAS 9.4 Foundation for z/OS is distributed in two bundled configurations that are tailored for execution in the z/OS environment, and one unbundled configuration. The two bundled configurations differ in that one is tailored for execution with some modules installed in the Link Pack Area (LPA), while the other is tailored for execution with no modules installed in the LPA. Note that the code is identical across the three versions; the only difference is in the packaging.

The `ENTRY` parameter of the JCL cataloged procedure or TSO CLIST or REXX exec determines which configuration is used. The default entry point name is `SAS`, which runs the unbundled configuration. If you want to run a bundled configuration, which is highly recommended, edit your installed SAS CLIST, REXX exec and cataloged procedure to specify the appropriate entry point name for your site as described in the following section. (See “Customizing Your SAS CLIST, REXX Exec, and Cataloged Procedure” on page 35.)
**z/OS non-LPA (ENTRY=SASB)**

The bundled components of the z/OS non-LPA configuration consist of the following modules located in your installed SAS LIBRARY data set: SASXA1, SABXSPL, SABXINI, SABXTRM, SABDSC, SABDSK, SABZPLM, SABZPLC, as well as others when other Institute Program Products (IPPs) are installed. SABXINI and SABXTRM are transient modules used during initialization and termination, respectively. SABDSC and SABDSK are the DATA step compilation and execution modules, respectively.

**z/OS LPA (ENTRY=SASLPA)**

The bundled components of the z/OS LPA configuration consist of the modules listed in the following section.

All modules that are eligible to be loaded into the LPA will reside above the 16Mb line. SASLPA is the entry point. To execute SAS 9.4 Foundation using this configuration, you will need to follow the procedures outlined in the next section.

**Installing SAS 9.4 Foundation into the LPA/ELPA**

**Note:** You should complete this task if appropriate for your installation.

You can install the bundled modules in the LPA/ELPA. If the bundled modules are not installed in the LPA/ELPA, they are loaded into the address space of each SAS 9.4 Foundation user. This can cause a significant increase in the working set size, placing a heavy burden on the paging subsystem. If you have many users of SAS 9.4 Foundation, this might be an important consideration.

**STEP 1:** Decide whether to install SAS 9.4 Foundation in the LPA/ELPA.

Contact your systems programming staff to discuss the particular considerations involved at your site. You can install just the basic supervisor bundles (SASXAL, SABXSPL, SABXDML, SABDS), or the supervisor bundles and the other bundles listed below as optional. The module sizes are as follows:

**z/OS Configuration:**

<table>
<thead>
<tr>
<th>Bundled Modules for ELPA</th>
<th>Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>SASXAL</td>
<td>3086K</td>
</tr>
<tr>
<td>SABXSPL</td>
<td>5360K (recommended)</td>
</tr>
<tr>
<td>SABODSL</td>
<td>3719K (recommended)</td>
</tr>
<tr>
<td>SABXDML</td>
<td>1052K (recommended; Display Manager)</td>
</tr>
<tr>
<td>SABDS</td>
<td>1002K (recommended; DATA step)</td>
</tr>
<tr>
<td>SABSCPLL</td>
<td>3077K (optional; used by SAS/ASSIST and SCL applications)</td>
</tr>
<tr>
<td>SABDDBGM</td>
<td>302K (optional; SCL debugger)</td>
</tr>
<tr>
<td>SABZPLH</td>
<td>75K (optional; printing routines)</td>
</tr>
<tr>
<td>SABXGPH</td>
<td>1694K (optional; part of SAS/GRAPH)</td>
</tr>
</tbody>
</table>
Total for ELPA

Bundled Modules

<table>
<thead>
<tr>
<th>Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>19367K</td>
</tr>
</tbody>
</table>

STEP 2: Install the modules into the LPA/ELPA using the standard procedure at your site.

STEP 3: Ensure that modules in LPA/ELPA do not have the same names as modules in the installed SAS LIBRARY data set.

Note: STEP 3 is necessary to prevent z/OS from loading LPA/ELPA modules into the user’s address space when a JOBLIB or STEPLIB DD statement (batch), or a LOAD or SASLOAD CLIST parameter (TSO) references a SAS 9.4 Foundation LOAD LIBRARY.

You can do this in one of three ways:

- Delete the bundled modules from the installed SAS LIBRARY data set.
- Rename the bundled modules in the installed SAS LIBRARY data set.
- Rename the bundled modules in the LPA/ELPA, leaving them in the installed SAS LIBRARY data set with their original names.

The third approach has two advantages. It simplifies the application of maintenance by allowing you to apply maintenance directly to the SAS LIBRARY data set. It also facilitates the concurrent running of different releases of SAS 9.4 Foundation.

To rename the bundles, do the following:

- Choose a single character (0-9, A-B, D-E, G, I-W, Y-Z, #, @, $) as your suffix character. This will be the value of the BNDLSUFX= SAS system option. Specify BNDLSUFX=character in default CONFIG files, default options tables, or restricted options tables.
- Rename the bundles, adding the suffix character to the old name to get the new name.

For example, if you choose the character 0 as your suffix character, rename the modules listed as follows:

<table>
<thead>
<tr>
<th>Original Name</th>
<th>New Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>SASXAL</td>
<td>SASXAL0</td>
</tr>
<tr>
<td>SABXSPL</td>
<td>SABXSPL0</td>
</tr>
<tr>
<td>SABXDM1</td>
<td>SABXDM10</td>
</tr>
<tr>
<td>SABDS</td>
<td>SABDS0</td>
</tr>
<tr>
<td>SABSCLL</td>
<td>SABSCLL0</td>
</tr>
<tr>
<td>SABDBGM</td>
<td>SABDBGM0</td>
</tr>
<tr>
<td>SABZPLH</td>
<td>SABZPLH0</td>
</tr>
<tr>
<td>SABXGPH</td>
<td>SABXGPH0</td>
</tr>
</tbody>
</table>
Note: Your list of modules might not include all those in this example. Your list will depend on the SAS 9.4 Foundation products that you have licensed.

If you change the name of SASSXAL, you must specify the new name in the TKMVSENV member located in the &prefix.TKMVSENV data set. For example, using the example above, add the following line to the TKMVSENV member:

```
set TKOPT_LPANAME=SASSXAL0
```

Step 4: Make sure the ENTRY parameter of the JCL cataloged procedure and TSO CLIST and REXX exec defaults to the appropriate name, SASLPA.

Step 5: If you have renamed the modules in the LPA/ELPA, use the BNDLSUFX= SAS system option to tell SAS which set of bundled modules to use:

```
BNDLSUFX=character
```

If you use BNDLSUFX= for any of the bundled modules, you must rename them all, including those bundles which are added later. A mixture of bundles which have been renamed and those that have not will cause the system to fail. This applies to bundles in both the LPA/ELPA and the SAS LIBRARY data set.

**System Configuration for Using SAS with TCP/IP**

**Planning for TCP/IP**

Here are the primary configuration issues to consider when preparing your site for TCP/IP to run under the z/OS operating environment.

1. For the IBM IP Communications Server, configure or verify the host name configuration by adding a HOSTNAME statement in the appropriate IBM TCPIP.DATA file.

   For information about TCP/IP stacks and how to determine whether a system uses single or multiple TCP/IP stacks, see “1. Verify TCP/IP Stack Definition” on page 23.

2. In SAS 9.4, you will use the IBM z/OS Resolver for the resolution of domain names.

3. Verify that appropriate services are configured for SAS/CONNECT or SAS/SHARE in the SERVICES file. For details, see “The Services File” on page 34.

In SAS 9.4, Internet Protocol Version 6, IPv6, is supported, which is the successor to the Internet Protocol, IPv4. For information about IPv6, see z/OS V1R9.0 Communication Server: IP Configuration Guide, IBM SC31-8775-11.

The steps in this section are required if you are to take full advantage of base SAS Software’s functionality. TCP/IP must be configured if you will be using certain features of base SAS software, such as EMAIL, URL, Socket and FTP ACCESS methods. You will not be able to use these features if you have not properly configured SAS for use with TCP/IP. If you choose not to complete the steps in this section, you should notify SAS users that this functionality is not available.

In addition, many SAS solutions and products might require the steps in this section to be completed. A partial list of these products would include SAS/SHARE, SAS/CONNECT, SAS/IntrNet Software, SAS IT Resource Management, SAS Enterprise BI Server, SAS Enterprise
Overview and Software Requirements

Overview

TCP/IP is a set of layered protocols that enable cooperating computers to perform tasks and to share resources across a network. TCP/IP is comprised of TCP and IP.

TCP is a set of routines that applications use to communicate with another computer over a network. All applications do not use TCP. However, all network applications require the services that are provided in IP. IP is a set of routines that TCP calls, but the IP routines are also available to applications that do not use TCP. SAS uses both TCP and IP, and requires that certain types of information be made available to the operating environment.

Although you might refer to a computer by using its host name, TCP/IP applications refer to computers by using their IP addresses. To facilitate the use of host names in a network, the Domain Name System translates host names to IP addresses. This Domain Name System provides host-to-IP address mapping through network server hosts, which are called domain name servers. The Domain Name System also provides other information about server hosts and networks, such as the TCP/IP services that are available to the server host and the location of the domain name servers in the network.

Software Requirements

Verify that these software requirements have been met:

- The IBM z/OS V1R8 IP Communications Server TCP/IP package has been installed.
  
  Note: SAS supports any vendor’s TCP/IP software that is functionally compatible with the IBM z/OS IP Communications Server package.

- The UNIX System Services (USS) file system is available.

- A default OE segment (or an individual OE segment for each user ID) is required and must be defined in the security software (such as RACF).

- The IBM z/OS DNS Resolver must be active.

Configuring SAS to Communicate with TCP/IP

To configure SAS to communicate with TCP/IP or to verify your configuration, the following steps MUST be completed, and the results made available to SAS:

1. Verify TCP/IP Stack Definition (on page 23)
2. Verify System and USS Process Limits (on page 25)
3. Verify TCP/IP Host Name Configuration (on page 25)
4. Verify TCP/IP Configuration Files Affecting SAS (on page 27)
5. Host Name Resolution for Systems that Run Multiple TCP/IP Stacks (on page 29)

Error! Reference source not found. (Error! Bookmark not defined.)
6. SAS Environment Variables (on page 31)

7. Diagnosing Configuration Problems (on page 35)

1. Verify TCP/IP Stack Definition

TCP/IP Communication Stack Definition

TCP/IP stack is a term for the set of protocols that comprise TCP/IP. A TCP/IP Communication stack that runs under the z/OS operating environments is implemented as a UNIX System Services (USS) physical file system (PFS). An operating environment can run using one or more TCP/IP stacks. The stack definitions are located in SYS1.PARMLIB(BPXPRMnn).

The IBM INET physical file system type supports a single TCP/IP stack. The IBM CINET physical file system type supports multiple stacks.

Note: If you will configure only one TCP/IP stack and you have access to both INET and CINET, it is advisable to configure the stack under INET because of its efficiency over CINET. For complete details, see the IBM documentation z/OS UNIX System Services Planning.

Sample Definitions of TCP/IP Stacks

USS physical file systems are configured in the IBM parmlib member BPXPRMnn. These examples show typical entries in the BPXPRMnn parmlib member for INET and CINET physical file systems.

- Defining a Single IBM TCP/IP Stack

This example shows the statements in the IBM parmlib member BPXPRMnn that define an INET physical file system for a single IBM TCP/IP stack system.

```
FILESYSTYPE TYPE(INET) ENTRYPOINT(EZBPFINI)
    NETWORK DOMAINNAME(AF_INET)
    DOMAINNUMBER(2)
    MAXSOCKETS(64000)
    TYPE(INET)
```

- Defining a Single IBM TCP/IP Stack that supports IPv4 and IPv6

This example shows the statements in the IBM parmlib member BPXPRMnn that define an INET physical file system for a single IBM TCP/IP stack that enables IPv4 and IPv6. For details, see “About TCP/IP Internet Protocol (IP) Addressing” on page 24.

```
FILESYSTYPE TYPE(INET) ENTRYPOINT(EZBPFINI)
    SUBFILESYSTYPE NAME(TCPIP)
        TYPE(INET)
        ENTRYPOINT(EZBPFINI)
        NETWORK DOMAINNAME(AF_INET)
        DOMAINNUMBER(2)
        MAXSOCKETS(64000)
        TYPE(INET)
        NETWORK DOMAINNAME(AF_INET6)
        DOMAINNUMBER(19)
        TYPE(INET)
```

- Defining Multiple IBM TCP/IP Stacks
This example shows the statements in the IBM parmlib BPXPRMnn member that define a multiple TCP/IP stack system. This example includes two IBM stacks, TCPIP and TCPIP2.

The values of the FILESYSTYPE substatements, TYPE and ENTRYPOINT, define the PFS type and the entry point for the CINET PFS. CINET requires a SUBFILESYSTYPE statement for each stack. The NAME substatement names the TCP/IP stack that is being defined. This name is also used as the name of the Started Task that invokes the TCP/IP stack.

**Note:** CINET requires the NAME substatement.

An optional SUBFILESYSTYPE substatement named DEFAULT defines the default TCP/IP stack for a multiple stack system. If DEFAULT is not specified or if the default stack is not active, the first stack that is activated is the default stack.

```plaintext
FILESYSTYPE TYPE(CINET) ENTRYPOINT(BPXTCINT)
   NETWORK DOMAINNAME(AF_INET)
   DOMAINNUMBER(2)
   MAXSOCKETS(64000)
   TYPE(CINET)
   INADDRANYPORT(63000)
   INADDRANYCOUNT(1000)

SUBFILESYSTYPE NAME(TCPIP)
   TYPE(CINET)
   ENTRYPOINT(EZBPFINI)
   DEFAULT

SUBFILESYSTYPE NAME(TCPIP2)
   TYPE(CINET)
   ENTRYPOINT(EZBPFINI)
```

**About TCP/IP Internet Protocol (IP) Addressing**

TCP/IP applications refer to networked computers via their fully qualified domain names (FQDN) and their IP addresses. Because IP addresses can change easily, SAS applications that contain hard-coded IP addresses are prone to maintenance problems. To avoid such problems, use of an FQDN is preferred over an IP address. The name-resolution system that is part of the TCP/IP protocol is responsible for locating the IP address that is associated with the FQDN.

SAS 9.4 supports the "next generation" of Internet Protocol, IPv6, which is the successor to the current Internet Protocol, IPv4. Rather than replacing IPv4 with IPv6, SAS 9.4 will support both protocols. There will be a lengthy transition period during which the two protocols will coexist. A primary reason for the new protocol is that the limited supply of 32-bit IPv4 address spaces was being depleted. IPv6 will use a 128-bit address scheme, which provides more IP addresses than did IPv4.
Here are examples of an FQDN, an IPv6 address, and an IPv4 address:

d6292.us.company.com
db8::01
10.23.2.3

2. Verify System and USS Process Limits

The following IBM system values are set in the SYS1.PARMLIB member BPXPRMnn and affect the number of TCP/IP sockets that SAS can use.

MAXSOCKETS system limit; specifies the maximum number of sockets that can be obtained for a given file system type. IBM recommends that this value be set to 10000.

MAXFILEPROC process limit; specifies the maximum number of file descriptors that a single process can have open concurrently, such as all open files, directories, sockets, and pipes. This value is usually set to 256. However, for heavy server use, it is advisable to set this number to 64000.

Please consult your IBM manual, z/OS UNIX System Service Planning, to get the most current IBM recommendations for your z/OS version.

For z/OS versions 1.7 and above, you may consult the IBM Health Checker for z/OS User’s Guide. This will help you identify potential problems with your settings before they impact your availability.

You can check these IBM system values by using the following commands:

D OMVS,OPTIONS is a z/OS command that will allow you to check the value of MAXFILEPROC.

D OMVS,PFS is a z/OS command that will allow you to check the value of MAXSOCKETS.

Note: You can use the RACF ALTUSER or ADDUSER system commands to set MAXFILEPROC on a per-user basis. For complete details about MAXSOCKETS and MAXFILEPROC, see the IBM documentation z/OS UNIX System Services Planning.

3. Verify TCP/IP Host Name Configuration

IP Addresses

In order for a process to connect to a computer via TCP/IP, the process must know the IP address of the computer host name. To obtain the IP address, the process calls these name resolver functions:

getnameinfo() retrieves a string that contains its host name.

getaddrinfo() resolves the host name string to its IP address.

Because each host name is associated with a TCP/IP stack, it is critical that the host name be configured correctly for each TCP/IP stack.
TCP/IP Host Name Configuration for Communications Servers

When an IBM TCP/IP stack starts, the configuration process searches for the host name in the TCPIP.DATA data set.

- Search Order to Locate Stack Host Name
  1. If the IBM stack reads a TCPIP.DATA HOSTNAME configuration statement, it saves this value as the stack’s host name.
  2. If a TCPIP.DATA HOSTNAME configuration statement is not read, the TCP/IP stack searches for the Virtual Machine Communication Facility (VMCF) node name from VMCF and uses its node name as the stack’s host name.
     
     **Note:** VMCF should be running before any TCP/IP stacks are started.
  3. If VMCF is not running when the TCP/IP stack is started, the TCP/IP stack’s host name is set to the CVTSNAME, which is the SYSNAME=value in IEASYSnn that was used when the system was started.

- Multiple Host Names in a Single File

As an option, you can insert a prefix `system_name` in TCPIP.DATA configuration statements. Using prefixes enables you to configure multiple hosts in a single TCPIP.DATA data set. The `system_name` prefix is matched against the system name that the TCP/IP stack is started under. The `system_name` is identical to the VMCF node name. The TCP/IP stack reads and processes the TCPIP.DATA configuration statements in the order that they appear in the data set.

This example shows a HOSTNAME statement in a TPCIP.DATA data set:

```
SDCMVS:   HOSTNAME PROD
SDCESA:   HOSTNAME TEST
S390DEVA: HOSTNAME DEV
```

The `system_name` is specified in the first column; the associated `host_name` is specified in the final column.

A TCP/IP stack that was started on the system named SDCMVS would set its host name to PROD. A TCP/IP stack that started on the system named SDCESA would set its host name to TEST. A TCP/IP stack that started on the system named S390DEVA would set its host name to DEV.

The following rules are used to process HOSTNAME statements:

1. If the `system_name` prefix does not match a host name, the configuration statement is ignored.
2. If the `system_name` prefix is not located, the configuration statement is applied to all hosts.
3. If the `system_name` matches a host name, the associated configuration statement is applied to that host.
4. The final configuration statement that matches a `system_name` remains in effect.
A HOSTNAME statement is ignored under these conditions:

- the system_name prefix did not match the VMCF node name
- VMCF is unavailable
- The system name does not match the MVS name of the system that the TCP/IP stack started under

Therefore, it is critical that VMCF is running before any TCP/IP stacks are started.

- IBM System Name Configurations

The Virtual Machine Communication Facility (VMCF) node name is used as the system_name prefix when processing IBM TCPIP.DATA configuration statements. The VMCF can be configured in two ways:

  o as a restartable subsystem

    If you have configured VMCF as a restartable subsystem, the node name is obtained from the value of the P= parameter in the EZAZSSI started procedure.

  o as a non-restartable subsystem

    If you configured VMCF as a non-restartable subsystem, the node name is specified in the IEFSSNnn member of PARMLIB.

**Note:** IBM recommends that the MVS system name be used for the VMCF node name specification. For details about configuring VMCF, refer to the IBM document z/OS Communication Server: IP Configuration Guide.

4. **Verify TCP/IP Configuration Files Affecting SAS**

When a TCP/IP stack is started, the TCP/IP stack reads one or more configuration files that contain statements that define its default behavior. Here are the configuration files:

**IBM PROFILE.TCPIP File**

The following PROFILE.TCPIP statements can restrict the ports that SAS servers can use:

PORT

reserves ports for server tasks. The PORT statement specifies only the job names and PROC names that are allowed access to the port.

PORTRANGE

same as PORT parameter but for a range of ports.

RESTRICT

defines a list of user IDs that are prohibited from using TCP/IP.

RESTRICTLOWPORTS

restricts the use of ports 1 to 1023 to specific job names or PROC names that are specified in the PORT or the PORTRANGE statement.

For details about the IBM PROFILE.TCPIP statements, see “References” on page 35.
The search order that is used by the IBM TCP/IP stack to locate PROFILE.TCPIP involves both explicit and dynamic data-set allocation, as follows:

1. //PROFILE DD DSN=
2. jobname.nodename.TCPIP
3. hlq.nodename.TCPIP
4. jobname.PROFILE.TCPIP
5. TCPIP.PROFILE.TCPIP

**Note:** IBM recommends explicitly specifying the PROFILE DD statement in the TCPIPROC JCL.

When the PROFILE DD statement is specified, no dynamic allocation is performed. SAS does not access the PROFILE.TCPIP file directly. However, because this file is used to configure the IBM TCP/IP stack, the statements in this file can have an indirect effect on how SAS operates.

**IBM TCPIP.DATA File**

The TCPIP.DATA file contains the following statements that are used to configure the IBM TCP/IP stack and Communication Server applications.

**TCPIPJOBNAME (or TCPIPUSERID)** specifies the member name of the procedure that is used to start the TCPIP address space, which is the TCP/IP stack name.

**HOSTNAME** is used by the TCP/IP stack to determine its host name.

**DOMAINORIGIN (or DOMAIN)** specifies the name of the domain origin, which is appended to the host name to form the fully-qualified domain name of the host.

**DATASETPREFIX** is a high-level qualifier (hlq) for the dynamic allocation of data sets in IBM TCP/IP servers and clients.

For details about the IBM TCPIP.DATA statements, see “References” on page 35.

The IBM TCP/IP stack and the IBM Communication Server applications, including the IBM z/OS Resolver, use the following search order to locate the data set that contains the TCPIP.DATA configuration statements:

1. GLOBALTCPIPDATA value
2. RESOLVER_CONFIG environment variable
3. /etc/resolv.conf
4. SYSTCPD DD
5. userid.TCPIP.DATA
6. SYS1.TCPPARMS(TCPDATA)
7. DEFAULTTCPIPDATA value
8. TCPIP.TCPIP.DATA

5. Host Name Resolution for Systems that Run Multiple TCP/IP Stacks

There is usually a one-to-correspondence between a TCP/IP stack and its host name. The host name is obtained using the `gethostname()` function. However, for systems that run using multiple TCP/IP stacks, the identity of the stack's host name is ambiguous. Here is the process for resolving the host name for a multiple TCP/IP stack system:

- The process that calls `gethostname()` might be bound to a specific TCP/IP stack. The binding is referred to as TCP/IP stack affinity. If affinity to a specific TCP/IP stack has been established, the `gethostname()` function will return the host name for the specific stack.

There are several methods of setting the TCP/IP stack affinity. SAS uses the UNIX System Services call, `pfsctl(BPX1PCT)`. For details, see “Determining SAS TCP/IP Stack Affinity” below.

- Otherwise, the process returns the host name of the default TCP/IP stack. For details about the default stack, see “1. Verify TCP/IP Stack Definition” on page 23.

**Determining SAS TCP/IP Stack Affinity**

The SAS TCP/IP interface uses the UNIX System Services call `pfsctl(BPX1PCT)` to determine whether the z/OS system is running a single TCP/IP stack environment (INET) or a multiple TCP/IP stack environment (CINET). Here is the process:

- If the `pfsctl()` call returns zero, the z/OS System is running an INET environment.
- If the `pfsctl()` call returns the number of CINET TCP/IP stacks and their names, the z/OS System is running a CINET environment.

1. The SAS TCP/IP interface searches for the SAS environment variable, TCPIPIMCH, in the data set that is specified by the DDNAME, TKMVSENV.

   For details about specifying the TCPIPIMCH environment variable and the TKMVSENV data set, see “6. SAS Environment Variables” on page 31.

   - If the TCPIPIMCH environment variable is set to a value of "", the SAS TCP/IP interface will not attempt to set the TCP/IP stack affinity.
   - If the TCPIPIMCH environment variable is set to a valid stack name, the SAS TCP/IP interface will set the TCP/IP stack affinity to this value.
   - Otherwise the TCP/IP stack affinity will be set to the first TCP/IP stack name that was returned by the previous call to `pfsctl()`.
2. The SAS TCP/IP interface resets the stack affinity by making another call to pfsctl() using the appropriate flags and specifying the TCP/IP stack name.

The value that is passed to pfsctl() must match the value of the NAME substatement, which is included in the SUBFILESYSTYPE statement, which is defined in the CINET PFS TCP/IP stack in the IBM BPXPRMxx parmlib member.

A name resolver is a set of routines that act as a client on behalf of an application to read a local host file or to access one or more domain name servers (DNS) for name-to-address or address-to-name resolution. Name resolution occurs by calling the name resolver functions gethostbyname() and gethostbyaddr(). A name resolver must be configured for each host.

IP address-to-host name mapping is performed by the Domain Name System if the NSINTERADDR statement(s) in the TCPIP.DATA file point to the IP address(es) of the Name Servers.

The following keyword/value combinations are involved in resolving host names in the TCP/IP Data file:

- **NSINTERADDR** value; Required
- **NSPORTADDR** value; Optional, will use default values
- **RESOLVEIA** value; Optional, will use default values
- **RESOLVERTIMEOUT** value; Optional, will use default values
- **RESOLVERUDPRETRIES** value; Optional, will use default values

**Note:** NSINTERADDR is the only one that needs to be verified. The defaults for the others are sufficient for SAS to function properly.

**Note:** If Name Servers are not being used for Host Name Resolution, the NSINTERADDR statement(s) would be commented out.

**Using a Host Table**

**Using an FQDN with a Host Table**

**Note:** An administrator must make this change.

The system host table must be defined such that an FQDN is used for each local network interface so that all clients will be able to use remote browsing.

For IPv4, SAS uses the ETC.HOSTS file for address resolution. This file lists IP addresses with names and aliases for each IP address. Only the entries for the addresses of the local network interfaces need to be changed.

**ETC.HOSTS** entries have the syntax (keywords in bold):

```
ipaddress hostname alias alias
```

For the system to use the FQDN as the hostname, the first entry would be the FQDN, with aliases following as partial hostnames. For example:

```
10.4.86.63 sashost
```

becomes
For IPv6, hostnames are contained in the data set ETC/IPNODES, which has the format:
Address HostName1 HostName2 HostName3 ... HostName35
Using the FQDN is similar to IPv4, with the first hostname specified as the FQDN. For example:
1:2:3:4:5:6:7:8 sashost
becomes
1:2:3:4:5:6:7:8 sashost.mycompany.com sashost
Refer to the IBM document z/OS Communications Server: IP Configuration Guide for more information on configuring hostnames.

If a DNS server is not available for Host Name Resolution, then a Host Table can be used. However, SAS cannot use the IBM TCP/IP file ‘tcpprefix.HOSTS.LOCAL’ or the ‘tcpprefix.HOST.SITEINFO’ due to the format of the data. See the following list for the default SAS search order of finding a HOSTS table:

1. ETC_HOSTS environment variable
2. //hfs:/etc/hosts z/OS (integrated sockets only)
3. tso-prefi.ETC.HOSTS under TSO
4. ETC.HOSTS
5. tcpiip-prefix.ETC.HOSTS, if TCPIP_PREFIX is not blank.

To use a Host table not found with the default search order, SAS environment variables must be used. For details on setting up environment variables, see “6. SAS Environment Variables” below.

6. SAS Environment Variables

TCPIPMCH Environment Variable

Environment variables, which are specified in the file to which the DDNAME TKMVSENV points, are used to customize TCP/IP for SAS 9.4. SAS 9.4 uses the TCPIPMCH SAS environment variable to alter default processing for TCP/IP initialization.

The TCPIPMCH SAS environment variable is useful at sites that simultaneously run multiple TCP/IP packages: either multiple TCP/IP vendor packages or multiple instances of the same vendor's TCP/IP. The TCPIPMCH environment variable is used to specify the name of the TCP/IP stack name, such as a started task. Setting this environment variable is the equivalent of the TCPIPJOBNAME/TCPIPUSERID configuration keywords within the IBM TCPIP.DATA file. If the default value for the TCP/IP stack name is not specified, the value is the first TCP/IP stack that is defined to the system.

For information about setting TCPIPMCH, see “Configuring SAS to Use the IBM z/OS Name Resolver” on page 33.
**TKMVSENV Data Set**

A SAS data set can be used to specify the SAS environment variables, which is referred to as the TKMVSENV data set file. If you use SAS environment variables, you must allocate the TKMVSENV DD in the JCL or CLIST that executes SAS 9.4.

For example, here are the allocation statements for the data set SAS.DATA.TKMVSENV, which contains the desired environment variable information:

**Note:** *Line numbering in the TKMVSENV data set must be disabled.*

BATCH statement:

```plaintext
//TKMVSENV DD DISP=SHR, DSN=SAS.DATA.TKMVSENV
```

TSO statement:

```plaintext
ALLOC F(TKMVSENV) DA('SAS.DATA.TKMVSENV') SHR
```

Each logical record contains an environment variable assignment in this format:

```plaintext
SET environment_variable_name=value
```

**TCP/IP Name Resolver Configuration**

A name resolver is a set of routines that act as a client on behalf of an application to read a local host file or to access one or more domain name servers (DNS) for name-to-address or address-to-name resolution. Name resolution occurs by calling the name resolver functions `getnameinfo()` and `getaddrinfo()`.

A name resolver must be configured for each host. Here are the locations for UNIX configuration files:

- `/etc/hosts` contains the local host configuration data
- `/etc/resolve/conf` contains the DNS domain name and the name servers’ IP addresses
- `/etc/service` contains the service configuration data

**IBM z/OS Name Resolver**

Starting with z/OS V1R4, IBM introduced support for the Internet Protocol Version 6, IPv6, which is the successor to the Internet Protocol, IPv4. In order to support IPv6, new USS BPX calls for the IBM z/OS Name Resolver were introduced to implement the protocol-independent resolver functions that are described in the RFC 3493 specification. Here is a list of the IBM z/OS Name Resolver functions that are supported in IPv6 and IPv4:

<table>
<thead>
<tr>
<th>IPv6</th>
<th>IPv4</th>
</tr>
</thead>
<tbody>
<tr>
<td>getnameinfo(BPX1GNI)</td>
<td>gethostbyname()</td>
</tr>
<tr>
<td>getaddrinfo(BPX1GAI)</td>
<td>gethostbyaddr()</td>
</tr>
</tbody>
</table>
When the IBM z/OS Name Resolver is started, it reads the IBM configuration file that is pointed to by the DD statement SETUP, which can contain the following SETUP directives.

- COMMONSEARCH | NOCOMMONSEARCH
- DEFAULTIPNODES
- DEFAULTTCPIPDATA
- GLOBALIPNODES
- GLOBALTCPIPDATA

Note: The most important SETUP directives are GLOBALTCPIPDATA and DEFAULTTCPIPDATA

GLOBALTCPIPDATA

develops a global TCPIP.DATA file. Any TCPIP.DATA directive that is specified in this file are system-wide and cannot be overridden by a local TCPIP.DATA file.

DEFAULTTCPIPDATA

develops a default TCPIP.DATA file, which overrides the TCPIP.DATA file that is named TCPIP.TCPIP.DATA.

If a GLOBALTCPIPDATA statement is located in the resolver setup file, the IBM z/OS Name Resolver will read any name resolver directives that are located in this global TCPIP.DATA file. The IBM z/OS Name Resolver will then search for a local TCPIP.DATA file in this order:

1. RESOLVER_CONFIG environment variable
2. /etc/resolv.conf
3. SYSTCPD DD
4. jobname.TCPIP.DATA
5. SYS1.TCPPARMS(TCPPDATA)
6. DEFAULTTCPIPDATA value (if specified in the z/OS Name Resolver setup file)
7. TCPIP.TCPIP.DATA

Configuring SAS to Use the IBM z/OS Name Resolver

SAS 9.4 uses the IBM z/OS Name Resolver, by default. No configuration is necessary unless SAS is running under a multiple TCP/IP stack system (CINET). If SAS is running under a multiple TCP/IP stack system, the SAS TCP/IP interface will need to set the TCP/IP stack affinity. Specify this SAS environment variable:

set TCPIPMMCH=stack-affinity

TCPMMCH is a SAS environment variable that is used to specify the name for the TCP/IP stack, which is also known as a started task. TCPMMCH is equivalent to the TCPIPJOBNAME and TCIPPPUSERID configuration keywords that are used in the IBM TCPIP.DATA file.

If a value is not specified for TCPMMCH, the SAS TCP/IP interface will use the first TCP/IP stack name that is returned by a call to the UNIX System Service, pfsctl(), which might not be the appropriate TCP/IP stack. For information, see “TCPMMCH Environment Variable” on page 31.
The Services File

The SERVICES file defines port resources that are used when TCP/IP is used to connect client/server sessions. Examples of configured port services include the Telnet port, spawner ports, MP CONNECT pipes, and SAS/SHARE servers. For more information, see “Configuring the Services File” in the SAS/CONNECT(R) 9.4 User’s Guide available at http://support.sas.com/documentation/cdl/en/camref/64804/PDF/default/camref.pdf.

Configure SAS Services

A service for each SAS server session (SAS/CONNECT or SAS/SHARE) must be defined in the SERVICES file on each computer that a SAS client session runs on.

Note: Some TCP/IP stacks can restrict the range of ports that can be used. For details, see TCP/IP stack Configuration Files.

Sample TCP/IP SERVICES File

Some SAS products (products which utilize a server) require an entry in the TCP/IP SERVICES file. Please see individual product requirements to verify the need for an entry into the TCP/IP SERVICES file.

Entries in the ETC.SERVICES file will follow the sample form below:

```
# this is a comment in the ETC.SERVICES file
#
telnet  23/telnet
ftp     21/tcp
sasrv1  5010/tcp  #   SAS/SHARE Server number 1
sasrv2  5011/tcp  #   SAS/SHARE Server number 2
appsrv1 5224/tcp  #   SAS/IntrNet Application Server number 1
appsrv2 5225/tcp  #   SAS/IntrNet Application Server number 2
spawner1 5227/tcp #   z/OS SAS/Connect Spawner
```

The Services File Search Order

The z/OS Resolver searches for the SERVICES file, using this order:

1. Value of the ETC_SERVICES environment variable
2. /etc/services
3. tso-prefix.ETC.SERVICES under TSO or user-ID.ETC.SERVICES under batch execution
4. ETC.SERVICES
5. TCPIP.ETC.SERVICES
6. tcpip-prefix.ETC.SERVICES
7. Diagnosing Configuration Problems

Executing the SAS code “PROC TCPTEST;run;” will provide information on how SAS sees the TCP/IP configuration.

References

- z/OS V1R9.0 Communication Server: IP Configuration Reference, IBM SC31-8776-12
- z/OS V1R9.0 UNIX System Services Planning, IBM GA22-7800-12

Customizing Your SAS CLIST, REXX Exec, and Cataloged Procedure

Note: You should complete this task if appropriate for your installation.

For details about customizing the REXX exec, refer to Appendix 2, "Starting SAS with SASRX,” in the SAS 9.4 Companion for z/OS.

There are CLIST, REXX exec, and PROC examples created in the &PREFIX.INSTALL.CNTL data set for invoking SAS 9.4 Foundation. You can invoke the encoded SAS 9.4 Foundation using CLSTllxx, REXXllxx, or PROCllxx where ll is the language and xx is the encoding value that can be found in “Languages and Installation Codes” on page on page 51. (All installations of SAS 9.4 Foundation, whether domestic or foreign, are now encoded images. Encoded images allow SAS 9.4 Foundation to be invoked using different character sets. For example, W0 is English and W3 is German.)

The installation job(s) that you ran to complete the installation created tailored versions of the SAS CLIST, REXX exec, and cataloged procedures.

- The tailored CLISTs were written to the &PREFIX.INSTALL.CNTL data set as member CLSTllxx for the single-byte image and CLSTDxx for the double-byte image, and they were also written to the command procedure library, &prefix.CLIST.

- The tailored cataloged procedure was written to the &PREFIX.INSTALL.CNTL data set as member PROCllxx for the single-byte image and PROCDBxx for the double-byte image. The installation job(s) copied it to the procedure library, &prefix.PROCLIB.

- The tailored REXX execs were written to the CNTL data set as member REXTllxx and copied to the SASRX data set as member REXXllxx. Configuration files for the REXX execs were written to the &PREFIX.INSTALL.CNTL data set as members REXXXCFG, REXXDB, REXXMSG, and REXXSITE, and copied to the SASRXCFG data set as members with the same names (this is a difference from the way that SASRXCFG was structured in SAS 9.2). It is recommended that you never modify REXXXCFG, REXXDB, or REXXMSG, but make any site customizations in REXXSITE. Note that the REXXllxx exec is actually just a stub that passes parameters and the names of configuration files to another REXX exec named SASTREXX that contains the greater part of the code. You need only one copy of SASTREXX but it can be shared by multiple instances of the REXXllxx code, which also share the configuration files in the SASRXCFG data set. The members of the SASRXCFG data set have the high-level qualifiers coded symbolically as “&hlq.”. This symbol is resolved from the hlq value that is
set in the REXX11xx exec, so if you need to move your installation to different high-level qualifiers, the REXX11xx exec is the only place where you need to change the name.

Note: Only Action A moves the CLIST, REXX execs, and cataloged procedure into the default libraries. Actions B and C require that you manually copy and rename CLST11xx, REXT11xx, PROC11xx, and the members of the SASRXCFG data set to the appropriate libraries.

To make the CLIST generally available, you will need to include the &prefix.CLIST data set in your SYSPROC concatenation or else copy the members to a data set that is in the concatenation.

To make the REXX exec generally available, you will need to include the &prefix.SASRX data set in either your SYSPROC or SYSEXEC concatenation, or else copy the members to a data set that is in one of the concatenations.

You may wish to rename the CLIST from CLST11xx to SAS and to rename the REXX exec from REXX11xx to SASRX for consistency with names used in the SAS 9.4 Companion for z/OS.

Placing SAS Modules into LINKLIST or LPA

SAS load modules and program objects should not be placed into LPA or LINKLIST unless this document specifically identifies them as eligible. The SAS SVC, the SASVXMS and SASCP modules, the restricted options table, and the bundle modules, including any affected by the BNDLSUFX option, are examples of modules that are eligible for LINKLIST or LPA.

You can further customize these tailored versions of the CLIST, REXX exec, and cataloged procedure. For example, the CLIST includes statements that allocate a permanent SASUSER data library for each user. If no permanent SASUSER data library exists for the user, the CLIST creates one. If you do not want each user at your site to maintain an individual permanent SASUSER data library, you can remove these statements from the CLIST. You might also want to make changes as part of selecting a bundled configuration to run or as part of installing SAS 9.4 Foundation in the LPA/ELPA, as previously described. STEP 1 in this section describes some of the changes you might want to make.

Important: If you are using the REXX exec, many customizations can be made in the REXXSITE configuration file in the SASRXCFG data set, without need to change the REXX code. Options that can be set here are documented in Appendix 2, "Starting SAS with SASRX," in the SAS 9.4 Companion for z/OS. Also, the user exit feature provides extensive additional customization capability. It is also documented in Appendix 2 of the SAS 9.4 Companion for z/OS.

Determine the changes you want to make as described in STEP 1 and apply the changes according to your standard procedures. Make the changes to the CLIST, REXX exec, and cataloged procedure in the libraries to which they were copied.

STEP 1: Determine the customizations you need.

Review the following information that discusses changes you might want to make. You might also have some site-specific issues to address.
Product-specific customizations

The appendices describe product-specific customizations that might be required. Review the appendices for the products you are installing to see what customizations to the SAS CLIST, REXX exec, and PROC you need.

SASUSER Considerations

The SAS 9.4 Foundation CLIST allocates a permanent SASUSER data library for each user the first time the user invokes SAS 9.4 Foundation. When there is no SASUSER data library allocated to a session, the system by default assigns the SASUSER libref to the temporary WORK data library. In this case, data written to SASUSER disappears when the WORK data library is deleted.

Although individual SASUSER data libraries are not required, they allow users to take advantage of many interactive features in SAS 9.4 Foundation. The SAS/ASSIST product uses the SASUSER library to store all SAS data sets created and to save all work (programs, output, and catalogs) from a SAS/ASSIST session. The SAS windowing environment uses this library for storing various types of information. Users can save profiles in their SASUSER data libraries to customize window sizes, function key settings, and other aspects of the SAS full-screen environment. You can use SAS windowing environment SAVE and COPY commands to transfer data or program statements between windows and catalogs in your SASUSER data library. The FORMS command stores forms entries used in printing from the windowing environment.

The default CLIST creates a permanent SASUSER data library for each user who invokes SAS 9.4 Foundation using the CLIST statements, as shown in the following:

```
IF &SYSPREF EQ THEN +
   SET &USRPREF=SYSUID
ELSE +
   SET &USRPREF=SYSPREF
IF &STR(&SASUSER) EQ THEN +
   SET &SASUSER = &STR('&USRPREF..SAS9.SASUSER')
SET STATE = &SYSDSN(&SASUSER)
IF &STATE = OK THEN +
   ALLOC F(&DDSASUSR) DA(&SASUSER) OLD REU
ELSE +
   IF &STATE = DATASET NOT FOUND THEN DO
      WRITE Warning: SASUSER file does not exist, will be created.
      ALLOC F(&DDSASUSR) DA(&SASUSER) NEW CATALOG +
      SP(30 5) ROUND DSORG(PS) RECFM(F S) +
      BLKSIZE(6144) REU
   END
ELSE DO
   WRITE Warning: SASUSER file: &STATE
   WRITE SASUSER file not allocated to this session
END
```
You might want to determine a different naming convention for SASUSER data libraries or alter the default space allocation.

The REXX exec creates a permanent SASUSER data library for each user according to the specification of the SASUSER option in the SASRXCFG(REXXCFG) file. The default specification is

- SASUSER ' &syspref.SAS9.SASUSER'

where &syspref is replaced with the user’s system prefix, or if the prefix is null, then with the userid. You can override this default specification in the SASRXCFG(REXXSITE) file with a –SASUSER option that suits your requirements, or with –NOSASUSER if you do not want to use SASUSER libraries.

Special Cataloged Procedure Parameters

The default cataloged procedure includes two symbolic parameters that allow concatenation of user libraries before your SAS 9.4 Foundation installation libraries:

- **LOAD=**
  The LOAD= parameter allows you to specify a user load library DSN to concatenate before the SAS load library data set.

- **SASAUTO=**
  The SASAUTO= parameter allows you to specify a user autocall macro library DSN to concatenate before the system autocall macro library.

These parameters are intended to provide added flexibility for invoking SAS 9.4 Foundation in batch mode. Please note that any existing JCL you use to invoke earlier releases of SAS 9.4 Foundation might not work as expected with the new default PROC. If large volumes of production JCL at your site contain DD overrides for //SASAUTOS and //STELIB, you might want to customize the SAS9_PROC to change the concatenation order of the data sets for these DD statements.

Entry Name Considerations

If you plan to run a bundled configuration, change the default ENTRY name in your CLIST and cataloged procedure. If you are using the REXX exec, override the default with a -ENTRY option in your SASRXCFG(REXXSITE) config file, not in the REXX exec. The default is SAS. Valid standard ENTRY names are as follows:

- SAS for z/OS non-bundled configuration
- SASB for z/OS non-LPA bundled configuration
- SASLPA for z/OS LPA bundled configuration.

See the sections “Selecting a Bundled Configuration” on page 18 and “Installing SAS 9.4 Foundation into the LPA/ELPA” on page 19 for considerations relating to ENTRY name selection.

Running Multiple Versions of SAS 9.4 Foundation Concurrently
If your users run multiple versions of SAS 9.4 Foundation concurrently in the same TSO session, you might also want to customize the CLIST to avoid DDname conflicts.

To do so, determine a naming convention for the SAS file DDnames allocated, such as WORK, and specify your DDnames in the CLIST. The CLIST includes special DDname operands for you to use when specifying your SAS file DDnames. When you use these operands, the CLIST specifies the appropriate corresponding SAS system options for you. Specify alternate DDnames in this manner for any files that would cause conflicts at your site.

If you are using the REXX exec, add the alternate DDname options to the SASRXCFG(REXXSITE) config file, not in the code of the exec.

Further DDname Considerations

Since the Version 6 SAS System, note that SAS 9.4 Foundation no longer uses the FORTRAN-style DDnames that were used in Version 5 for the SAS log, print, and PARMS data sets. If you want to use the same DDnames in SAS 9.4 Foundation as in Version 5, you need to customize your CLIST, PROC, and system default options.

Customize the CLIST and PROC by changing the DDnames as follows:

- change SASLOG to FT11F001
- change SASLIST to FT12F001
- change SASPARM to FT15F001.

Customize your default options by adding the following option values to your DFLTOPTS table or system configuration file.

- LOG=FT11F001
- PRINT=FT12F001
- PARMCARDS=FT15F001

If you need more information about these options, page 16 of the section “Setting up SAS 9.4 Foundation” contains details on customizing your DFLTOPTS table and system configuration file.

SORT Library Considerations

If your users run PROC SORT and your site does not provide your system sort routine in a linklist library, set the SORTLINK CLIST operand to null and specify the load library that contains your system sort routine in the SORTLDSN operand. If you are using the REXX exec, add these options in the SASRXCFG(REXXSITE) config file. In the cataloged procedure, concatenate your system sort load library to the STEPLIB DD statement.

STEP 2: Make the CLIST and PROC changes according to standard procedures at your site.

Customizing Your NEWS File

Note: You should complete this task if appropriate for your installation.

The installation process unloads the default NEWS member into your &prefix.NEWS partitioned data set. You can update this member with information appropriate for your site.
Information contained in the NEWS data set is displayed on the SAS log at invocation time when the NEWS= SAS system option is specified. The NEWS= option specifies either a logical or a physical name for the NEWS data set. The default system configuration files loaded into your prefix.CONFIG data set at installation time contain the NEWS= system option specifying the physical name of the NEWS member in the NEWS data set allocated by the installation jobs. You can modify the NEWS member to contain any information appropriate for your site, or, if you do not want to display standard information at invocation time, you can remove the NEWS= option from your system configuration files.

Installing the SAS 9.4 SVC Routine

Note: This task is optional, but recommended.

STEP 1: Decide whether to install the SAS 9.4 Foundation SVC routine.

In most cases, where the function provided or supported by the SVC routine is not utilized or required, installation of the SAS 9.4 Foundation SVC routine is not absolutely necessary. However, this step should be completed for the following reasons:

- At a later time it might be decided to utilize the otherwise unavailable functions.
- A SAS product might be acquired which requires the SAS 9.4 Foundation SVC routine.

Installation of the SAS 9.4 Foundation SVC is absolutely required in any of these six situations:

- The SMF SAS system option is used to write SAS user SMF records.
- SAS/SHARE 9.4 product is installed.
- The SAS/IntrNet product is installed and PROC APPSRV is used with the AUTH=HOST option.
- The SAS/CONNECT Spawner for z/OS or SAS/CONNECT to the same multi-process machine on z/OS is to be implemented.
- The SAS/Integration Technologies Object Spawner is installed.
- You are installing either the OLAP server or the OMR server in SAS 9.4 Foundation and you will be running these servers with the SECURITY option enabled (the default).

Note: For all products requiring the SAS/CONNECT Spawner or the SAS/Integration Technologies Object Spawner, please refer to the System Requirements documentation.

The SAS 9.4 Foundation SVC routine provides all the functions available with the SAS SVC in previous releases and can be used in place of prior releases’ SAS SVC routines. However, SAS 9.4 Foundation is not compatible with prior releases of the SAS SVC routine. Therefore, if the SAS SVC routine is to be used with SAS 9.4 Foundation, the SAS 9.4 Foundation SVC routine must be installed.

z/OS System Integrity Considerations

Some features of SAS 9.4 Foundation for z/OS require the use of z/OS authorized facilities. Access to these facilities has been designed and coded using IBM guidelines for system integrity. SAS is committed to preserving z/OS system integrity, and will always take action to resolve any reports of system integrity exposures resulting from use of SAS software.
The SAS SVC provides controlled access to z/OS authorized facilities. This SVC is designed so that the SVC that is delivered with each release of SAS is compatible with older releases, and its use is supported with any older SAS release still in Level A support.

The SAS SVC may reside in the system LINKLIST, and may be loaded into the System LPA without affecting z/OS system integrity.

SAS provides the SASSVCUP program that allows z/OS System staff to install the SAS SVC without requiring an IPL. It is delivered in an unauthorized state, and requires that the z/OS system staff take action to enable it to install the SVC, and it is their responsibility to ensure the program is then restricted to authorized staff. Additional details on installing SASSVCUP are below.

For reference, see:

- Chapter 21 of *MVS Authorized Assembler Services Guide* (SA22-7608) for details on protecting the z/OS system.
- IBM’s z/OS system integrity statement at: http://www-03.ibm.com/systems/z/os/zos/features/racf/zos_integrity_statement.html

**STEP 2: Select the type of SVC to install.**

The SAS 9.4 Foundation SVC routine can be installed in one of two ways:

- **As a Type 4 Extended Support Router SVC (ESR SVC 109) entry.** It is recommended that the SAS 9.4 Foundation SVC routine be installed as a Type 4 ESR SVC (SVC 109). This technique has several advantages. One is that a user SVC reserved exclusively for the SAS 9.4 Foundation SVC is not required. Additionally, if the Type 4 ESR SVC routing code chosen is selected for use by another software vendor, it is relatively easy to change the routing code used by the SAS SVC.

  To choose the Type 4 ESR SVC (SVC 109) routing code to use, first determine which routing codes are already installed or in use by the operating system or other software products. To do this, list the names of members beginning with IGX00 in the SYS1.LPALIB and all other libraries listed in the LPALSTxx member of SYS1.PARMLIB. Also check the IEALPxx member of SYS1.PARMLIB for IGX00nnn modules that can be placed in MLPA. The nnn suffix is the routing code (always in decimal) by which the ESR SVC routine is invoked. IBM has reserved routing codes between 200-255 for customer use under z/OS. SAS recommends that you choose a routing code within this range. It is necessary to choose an unused routing code to avoid interfering with the operation of other software already using another routing code.

- **As a standard “user” SVC (SVC Routines 200-255) defined in member IEASVCxx of SYS1.PARMLIB.** To install the SAS 9.4 Foundation SVC as a “user” SVC routine, ensure that the selected user SVC number is currently unused. Check the IEASVCxx member in SYS1.PARMLIB. For example, to install the SAS 9.4 Foundation SVC as SVC 200, code the following SVCPARM statement in IEASVCxx:

  ```
  SVCPARM 200,REPLACE,TYPE(4)
  ```

Note that the SAS 9.4 Foundation SVC is installed as a Type 4, preemptive, unauthorized SVC with no locks held.
The first “load” of a Type 4 SVC routine is named according to z/OS convention. That is IGC00nnn, where nnn is the zoned EBCDIC representation of the SVC routine’s number, resulting from the unpacking of the positive, packed decimal value that is the SVC routine number. For example, the first load of a Type 4 SVC routine invoked using SVC 234 would be named IGC0023D. This is because x'234', when unpacked, yields x'F2F3C4' or C'23D'.

**STEP 3: Copy and Rename the SAS 9.4 Foundation SVC routine into SYS1.LPALIB or a LNKLSTxx library.**

Copy and rename the SAS 9.4 Foundation SVC into SYS1.LPALIB or any other LPA library pointed to by the LPALSTxx member of SYS1.PARMLIB. Optionally, the SAS 9.4 Foundation SVC can be installed into a LNKLSTxx library and brought into LPA at IPL time by a specification in the IEALPAxx member of SYS1.PARMLIB and an MLPA=xx specification in the IEASYS00 member of SYS1.PARMLIB.

The load module (SVC0MVS) must be installed into SYS1.LPALIB (or other appropriate library) with a valid SVC name. A utility like IECOPY could be used to copy the SAS 9.4 Foundation SVC routine into an appropriate LPA library. Refer to member SVC0CPYJ in your &prefix.BAMISC SAS installation library for a sample job.

Alternatively, SMP/E can be used to install the SAS 9.4 Foundation SVC as an SMP/E USERMOD. Refer to member SVC0SMPJ in your &prefix.BAMISC SAS installation library for a sample job.

You must IPL after the SAS 9.4 Foundation SVC routine is actually copied into an appropriate operating system library. Specify the CLPA parameter in response to the IEA101A message.

Alternatively, to proceed with the SAS installation without waiting for an IPL to install the SAS SVC, you may dynamically install it.

To dynamically install the SAS SVC, you must first install it into the system Dynamic LPA using the system SETPROG command. Only system operators and system programmers may issue this command. An example of this command would be:

```
SETPROG LPA,ADD,MODULE=IGC0022{,DSNAME=SAS.LIBRARY
```

You must use a utility program to tell the system to use the SAS SVC module and by what SVC and optionally ESR number to invoke it. There are freeware versions of such utilities available on the Internet, particularly on the CBTTAPE web site (http://www.cbttape.org/). SAS has also provided a similar utility called SASSVCUP. These utilities use the system SVCUPDTE service to dynamically add an SVC. This is an authorized system service, so the program invoking it must be running in authorized mode.

**Installing SASSVCUP**

Before you can use the SAS provided utility, you will need to mark it APF-authorized and move or install it into an APF-authorized library. This library should be protected so that only appropriate individuals may execute the SASSVCUP program; otherwise, any user might execute it and do damage to the system by overlaying existing SVC routines.

To install the SASSVCUP utility, you may either use the provided SMP/E job or you may simply relink the module to set the AC=1 flag and copy it to an authorized library. A sample job has been provided for this as well.

**Note**: You may also use any other utility such as the PDS command to set the AC=1 flag as well.
To relink the module, edit and run the job SSVCULNK in the &prefix.BAMISC library. The SASLOAD DD statement should point to the existing SAS library containing the SASSVCUP module. The SYSLMOD DD statement should point to a RACF-protected APF-authorized library.

To use SMP/E to install the job, you will need to edit the members SVCISMP and SVCISMPJ in the &prefix.BAMISC library. The first member, SVCISMP, is the SMP/E MCS. You will need to set the proper fmid for your system and pick a usermod name. The second member, SVCISMPJ, is a sample job for running SMP/E. You will need to edit the JCL to suit your site; you will also need to point to the correct libraries, and specify the usermod name that you picked. The JCL comments describe exactly what needs to be changed in both members.

Running SASSVCUP

To run SASSVCUP, see the example job SASSVCUP in the &prefix.BAMISC library. Edit the parameter list on the EXEC statement. The first parameter is the SVC number to be used to invoke the SAS SVC (the same value will be specified as the SVC0SVC= option). The second parameter is the load module name of the SAS SVC. If the SAS SVC is to be installed as an Extended Routing SVC, then the load module name must conform to the standard IGX00nnn, where nnn is to be the Extended Routing index (the same value that will be specified for the SVC0R15= option). The parameters are separated by commas, and no spaces are allowed.

You may test the SASSVCUP job by running it from a non-authorized library. If it is run non-authorized, it cannot invoke the SVCUPDTE service and so cannot make any changes to the system. It will validate the parameters and search the LPA for the specified module name. All messages are written to the job console log. When SASSVCUP is run authorized, it will invoke the SVCUPDTE service; if the add request is successful, it will send a message to both the job console log and to the system log (ROUTCDE=2,DESC=11) so that the change to the system will be logged.

STEP 4: Verify and update SAS 9.4 Foundation options for the SAS SVC.

If the default values are not used, these options need to be set in the Restricted Options Table. See “Customizing Default Options and System Configuration Files” on page 11 for details on creating a Restricted Options Table.

The following SAS system options are directly related to the SAS 9.4 Foundation SVC routine and the manner in which it is installed. You must set these options as described in the following to invoke the SAS 9.4 Foundation SVC routine correctly.

- **SVC0SVC=**
  - The default is 109 for the ESR SVC 109. If using the “user” SVC instead of the ESR SVC, this option should be set to the SVC number that was defined in STEP 2.

- **SVC0R15=**
  - This option only applies if the SAS 9.4 Foundation SVC was installed as an ESR Type 4 SVC. The default is 4 for compatibility with previous releases of SAS 9.4 Foundation. It should specify the routing code that was chosen when the SAS 9.4 Foundation SVC was installed into your operating system.
STEP 5: Verify and update SAS 9.4 options for the SAS TK SVC.

*Note:* This section is for the SAS/CONNECT Spawner, the Integration Technologies Object Spawner, and any product that requires these two products.

If the default values are not used, the options need to be set in the `&prefix.TKMVSENV(TKMVSENV)` data set with the file reference of `TKMVSENV`.

The following SAS TK options are directly related to the SAS 9.4 SVC routine and the manner in which it is installed. You must set these options as described below to invoke the SAS 9.4 SVC routine correctly.

- `set TKOPT_SVCNO=`

  The default value is 109 for the ESR SVC 109. If using the “user” SVC instead of the ESR SVC, this option should be set to the SVC number that was defined in STEP 2.

- `set TKOPT_SVCR15=`

  This option only applies if the SAS 9.4 SVC was installed as an ESR Type 4 SVC. The default is 4 for compatibility with previous releases of SAS 9.4. It should specify the routing code that was chosen when the SAS 9.4 SVC was installed into your operating system.

**Installing the SAS SMF Exit**

*Note:* This procedure is optional.

The SMF SAS system option controls whether SMF records formatted by SAS 9.4 Foundation are written to the SMF file at the termination of every SAS Software step. If you intend to enable the SMF option in order to write SMF records, and if you would like to tailor the SMF records that SAS 9.4 Foundation writes, you must install the SMF exit and set the `SMFEXIT=` system option.

**STEP 1: Decide whether you need to install the SMF exit.**

You can use the SMF exit to examine the SMF record that SAS 9.4 Foundation has formatted modify fields within the record, write the record to a user file, and suppress the writing of the record by SAS 9.4 Foundation.

*Note:* If SMF records are to be written to the SMF file, the SAS 9.4 Foundation SVC must be installed. Please see “Installing the SAS 9.4 Foundation SVC Routine” on page 40 for more information.
The use of the SMF exit is entirely optional. Even if it is not installed, records are written to the SMF file if the `SMF` and `STIMER` options are in effect and the SAS 9.4 Foundation SVC is installed. If you install the SMF exit, you can still use the `SMFEXIT=` option to specify whether or not it is to be invoked. If you do not specify the `SMFEXIT=` option, the exit is not invoked. If the value specified is the name of a load module in the search path, the exit is invoked.

**STEP 2: Tailor the SMF exit source to meet the requirements of your site.**

The sample SMF exit is an assembler source module that must be modified to suit your needs. The source for the sample SMF exit is in the `BAMISC` library member `SMFEXIT`

*Note:* In the z/OS environment, the exit is entered in AMODE 31. If you are writing to a user file using an access method that requires you to be in AMODE 24, change AMODE for the access method calls, then return to AMODE 31 before returning from the exit.

The exit is called at SAS 9.4 Foundation initialization, at SAS Software step termination, and at SAS 9.4 Foundation termination. At entry to the exit, `R15` contains the entry point address, `R14` contains the return address, `R13` points to a standard register save area, and `R1` contains the address of a fullword. If the fullword is 0, the call is being made after SAS 9.4 Foundation is initialized so that the exit can perform any initialization necessary. If your exit is writing records to a user file, you probably want to open the file on this call. If the fullword is -1, the call is being made before SAS 9.4 Foundation is terminated so that the exit can perform any termination necessary. If your exit is writing records to a user file, you probably want to close the file on this call. If the fullword contains neither 0 nor -1, it is assumed to be the address of the SMF record to be written.

If the exit returns 0 in `R15`, SAS 9.4 Foundation writes the SMF record pointed to by `R1`. If the exit returns a non-zero value in `R15`, SAS 9.4 Foundation suppresses the writing of the SMF record. The following approaches might be taken in the exit:

- Zero `R15` and return immediately to write the SMF record, as is.
- Return immediately leaving a non-zero value in `R15` to suppress the writing of the record.
- Modify the record pointed to by `R1`, as desired, including adding data in the user area provided, or perhaps changing the record type. Note, however, that record type must be greater than 127. If it is not, the SAS 9.4 Foundation SVC does not write the record to the SMF file. Note also that the record length in the standard header on input does not include the user area. If data is added in this area, the length field must be incrementally lengthened by the number of bytes added. Return a 0 in `R15` to cause SAS 9.4 Foundation to write the modified SMF record.
- Modify the record pointed to by `R1`, as desired, and write the record to a user file. In this case, record-type checking is up to you. Return a non-zero value in `R15` to cause SAS 9.4 Foundation to suppress writing of the SMF record. The format of the record formatted by SAS 9.4 Foundation is as follows:

<table>
<thead>
<tr>
<th>Hex Offset</th>
<th>SMFREC</th>
<th>DSECT</th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>SMFRLEN</td>
<td>DS</td>
</tr>
<tr>
<td>02</td>
<td>SMFSEG</td>
<td>DS</td>
</tr>
<tr>
<td>04</td>
<td>SMFFLG</td>
<td>DS</td>
</tr>
</tbody>
</table>

- **Record length**
- **Segment descriptor**
- **Header flag**
## Required UNIX File System Components

Starting with SAS 9.2, a SASHOME directory is created as part of the installation process which contains key portions of the SAS installation. Beginning with SAS 9.4, help documentation and products that include additional optional functionality provided through Java require components to be installed into the UNIX file system.

The UNIX file system components are automatically unloaded during the install process. Additionally, the SAS deployment registry is created and maintained in the UNIX file system. The SAS deployment registry catalogs all of the SAS software deployed at your site.

---

### Hex Offset | SMFREC | DSECT | Description
---|---|---|---
05 | SMFRTYP | DS | BL1 | Record type
06 | SMFTIME | DS | BL4 | Time given to smf
0A | SMFDATE | DS | PL4 | Date given to smf
0E | SMFSID | DS | CL4 | System id
12 | SMFJOBN | DS | CL8 | Jobname
1A | SMFRTME | DS | BL4 | Reader time
1E | SMFRDTE | DS | PL4 | Reader date
22 | SMFSTEP | DS | XL1 | Step number
23 | SMFRSVD | DS | XL1 | Reserved
24 | SMFPROC | DS | CL8 | Proc name
2C | SMFCPU | DS | F | Proc CPU time in timer units
30 | SMFEXCP | DS | F | Proc excp count
34 | SMFCORE | DS | F | Proc storage used
38 | SMFUSE | DS | F | Vector usage in .01 sec
3C | SMFVAFF | DS | F | Vector affinity time in .01 sec
40 | SMFHSP | DS | F | RSM hiperspace time in .01 sec
44 | SMFUSER | DS | XL64 | User space (Not included in SMFLEN)

---

**STEP 3: Assemble and link the tailored source.**

The JCL required to assemble and link the SMF exit is located in member BASMF in the &PREFIX.INSTALL.CNTL data set. You can tailor the link step so that the name supplied on the ENTRY statement is the entry point that you want to use when invoking the exit. SMFEXIT1, which is the name on the ENTRY statement in the JCL, is the entry point in the sample SMF exit that simply zeroes R15 and returns, causing the SMF record to be written to the SMF file as formatted by SAS 9.4 Foundation.

**STEP 4: If your site requirements dictate that SMF always be ON, and that the SMFEXIT= always be set, ensure that SMF, SMFTYPE=, SMFEXIT=, STIMER, SVC0SVC=, and SVC0R15= are set in the Restricted Options Table.**

See “Customizing Default Options and System Configuration Files” on page 11 of this document for more information.
Configuring SAS Software for Use with the Java Platform

Java is a programming environment or platform first developed by Sun Microsystems, Inc. You can find background information at Sun’s Java web site: http://java.sun.com. IBM and other vendors provide their own implementations of Java for use by their customers.

In SAS 9.4 Foundation, products that provide optional Java functionality include:

- Base SAS
- SAS/Access Interface to R/3
- SAS Enterprise Miner
- SAS/GRAPH support for the javaimg device
- SAS IT Resource Management
- SAS/OR
- SAS/SECURE

A small number of features require the use of IBM's Java Software Developer's Kit (SDK). If you specified a location for an installed Java SDK at the time of installation, SAS was configured to use this JDK. If you do not want to install an SDK, SAS will run, but you will not be able to take advantage of the features that require an SDK. If you decide at a later time that you want to use the features, you can install an appropriate SDK and configure SAS 9.4 Foundation as described in the steps below.

**Note:** JAVA, JAVAIMG, ACTIVEX, and JAVAMETA all require the SDK (JRE on most systems), although they are not new to SAS 9.4 Foundation. Usage of these device drivers is optional, but the JAVAIMG device driver is used by default for graphs created by stored processes on non-Windows systems. If your configuration is part of a BI installation, you should configure for Java, or tell all creators of stored processes to specify a different default device driver such as PNG or GIF.

SAS/GRAPH support for the javaimg device feature in SAS 9.4 Foundation requires an SDK.

Complete the following steps to configure SAS for use with the Java Platform ONLY if you did NOT specify the JRE location at installation time:

**STEP 1: Determine the version or release of the SDK that you need.**

Visit the SAS “Third Party Software Downloads” web page at http://support.sas.com/thirdpartysupport to determine the minimum version or release of the SDK required by SAS 9.4 Foundation. This web page contains the most accurate and up-to-date information about Java software downloads needed by SAS.

If you already have an SDK installed on your system, identify the version or release of the SDK and verify that it meets the requirements shown on the “Third Party Software Downloads” page.
STEP 2: Install and configure the SDK.

If you have not installed a version or release of an SDK that is specified on the “Third Party Software Downloads” web page (http://support.sas.com/resources/thirdpartysupport/) you need to install and configure an SDK now. Click the appropriate Download button on the “Third Party Software Downloads” page and be sure to follow the instructions on the IBM download site.

For more information about IBM’s implementation of Java you can visit http://www-1.ibm.com/servers/eserver/zseries/software/java, and click Links.

STEP 3: Set TKMVSENV options.

Add the following additional option to the member TKMVSENV in your &prefix.TKMVSENV data set, where &prefix is the High Level-Qualifier of your SAS 9.4 Foundation installation libraries.

SET TKJNI_OPT_LIBPATH=/java/bin/j9vm:/java/bin

Where "java" is the path to your installed Java.

STEP 4: Set the Region Size.

The region size of a typical SAS job needs to be increased when features are used that incorporate Java. The increase will vary depending upon the application. At a minimum, regions for SAS jobs using Java require 512 MB. For a batch job, add either REGION=512M or REGION=524288K to the JOB card. For a TSO session, specify SIZE (524288).

Locating Hot Fixes

Occasionally, SAS might find it necessary to supply "hot fixes" in order to quickly correct reported problems in a SAS installation. A hot fix is a fix, along with installation instructions and an audit file, used to repair a specific reported problem, or problems, built on specific host(s), tested for accuracy, and immediately delivered via the World Wide Web. An audit file enables Tech Support consultants to determine which hot fixes have been installed. Hot fixes are located at http://ftp.sas.com/techsup/download/hotfix/hotfix.html and organized in several ways: by host, by release, and by product. The tool SASHFADD is available from this site to help you easily identify the hotfixes appropriate for your installation.

When hot fixes are released, the information regarding the hosts involved, the products involved, and/or the problems resolved by the hot fix are posted to TSNEWS-L, the SAS Technical Support listserv (information about subscribing to this listserv is available on the SAS Order Information Letter in your installation kit). Once you receive an email from TSNEWS-L that you think might affect your SAS installation, go to the above web site and click on the "Latest Hot Fixes" link to find more specific information before downloading and installing the appropriate fixes.

Hot fixes address software issues uncovered by customer applications. For some customers, a hot fix provides a quick solution to an immediate problem. For others, it is system maintenance. Hot fixes have been tested and are fully supported.
Chapter 2 — Post-Installation Configuration for National Language Support (NLS)

This chapter contains information on post-installation configuration for Asian and European language support.

Introduction

The following sections describe different methods for configuring your system for locale the options settings you will see in the config and TKMVSENV files, and changes you may need to make if your SAS image uses DBCS support.

Different international locations use variations of the z/OS EBCDIC character set known as encodings to support the language and character set in use, and use various locale-dependent conventions for notation of dates, currency, etc. SAS is distributed in encoding support groupings that usually support a single encoding and a group of related locales. SAS system files containing material translated into local languages are distributed matching these specific encoding support groupings. SAS system installation media VOLSERs, and certain installed SAS system filenames contain a two-character code that identifies the encoding(s) and locale(s) supported.

z/OS media is available in the following 13 encoded versions listed in the following table, which support multiple locales and regions. The table also shows the locale and region values.

To verify the EBCDIC code page for the media you received, refer to the following table, which maps countries to appropriate encodings.
<table>
<thead>
<tr>
<th>z/OS SAS Media ID</th>
<th>Default Supported Encodings</th>
<th>Alternate Encodings (*)</th>
<th>Supported Locales</th>
</tr>
</thead>
<tbody>
<tr>
<td>F0</td>
<td>1160</td>
<td>838</td>
<td>Thai_Thailand</td>
</tr>
<tr>
<td>C0</td>
<td>870</td>
<td>1153</td>
<td>Bosnian_BosniaHerzegovina, Croatian_Croatia, Czech_CzechRepublic, Hungarian_Hungary, Polish_Poland, Romanian_Romania, Slovak_Slovakia, Slovenian_Slovenia</td>
</tr>
<tr>
<td></td>
<td>1153</td>
<td>870</td>
<td>Albanian_Albania</td>
</tr>
<tr>
<td>R0</td>
<td>1025</td>
<td>1154</td>
<td>Russian_Russia, Bulgarian_Bulgaria, Serbian_Serbia,</td>
</tr>
<tr>
<td></td>
<td>1154</td>
<td>1025</td>
<td>Russian_Ukraine, Macedonian_Macedonia</td>
</tr>
<tr>
<td></td>
<td>875</td>
<td></td>
<td>Greek</td>
</tr>
<tr>
<td>W0</td>
<td>1047</td>
<td>924</td>
<td>Afrikaans_SouthAfrica, English_Canada, English_UnitedStates, English_Australia, English_NewZealand, English_SouthAfrica, English_India, English_Philippines, English_HongKong, French_Canada, Faroese_FaroIslands, Spanish_Argentina, Spanish_Bolivia, Spanish_Chile, Spanish_Colombia, Spanish_Ecuador, Spanish_ElSalvador, Spanish_Mexico, Spanish_Nicaragua, Spanish_Panama, Spanish_Paraguay, Spanish_Pen, Spanish_PuertoRico, Spanish_UnitedStates, Spanish_Uruguay, Spanish_Venezuela</td>
</tr>
<tr>
<td></td>
<td>933</td>
<td></td>
<td>Korean_Korea</td>
</tr>
<tr>
<td></td>
<td>935</td>
<td></td>
<td>Chinese_China, Chinese_Singapore</td>
</tr>
<tr>
<td></td>
<td>937</td>
<td></td>
<td>Chinese_Taiwan, Chinese_Macau, Chinese_HongKong</td>
</tr>
<tr>
<td></td>
<td>939</td>
<td>939E</td>
<td>Japanese_Japan</td>
</tr>
<tr>
<td>W2</td>
<td>1140</td>
<td>037</td>
<td>Dutch_Netherlands, Portuguese_Portugal, Note: W2 can also be used with en_US</td>
</tr>
<tr>
<td></td>
<td>424</td>
<td></td>
<td>Hebrew_Israel</td>
</tr>
<tr>
<td></td>
<td>425</td>
<td></td>
<td>Arabic_ *</td>
</tr>
<tr>
<td></td>
<td>1156</td>
<td>1112</td>
<td>Lithuanian_Lithuania, Latvian_Latvia</td>
</tr>
<tr>
<td>W3</td>
<td>1141</td>
<td>273</td>
<td>German_Austria, German_Germany</td>
</tr>
<tr>
<td>W5</td>
<td>1142</td>
<td>277</td>
<td>Danish_Denmark, Norwegian_Norway</td>
</tr>
<tr>
<td>W6</td>
<td>1143</td>
<td>278</td>
<td>Finnish_Finland, Swedish_Sweden</td>
</tr>
<tr>
<td></td>
<td>1157</td>
<td>1122</td>
<td>Estonian_Estonia</td>
</tr>
<tr>
<td>W7</td>
<td>1144</td>
<td>280</td>
<td>Italian_Italy</td>
</tr>
<tr>
<td>W8</td>
<td>1145</td>
<td>284</td>
<td>Spanish_Spain</td>
</tr>
<tr>
<td>W9</td>
<td>1146</td>
<td>285</td>
<td>English_UnitedKingdom</td>
</tr>
<tr>
<td>WA</td>
<td>1147</td>
<td>297</td>
<td>French_France</td>
</tr>
<tr>
<td>WB</td>
<td>1148</td>
<td>500</td>
<td>Dutch_Belgium, French_Belgium, French_Switzerland, German_Switzerland, Italian_Switzerland, International</td>
</tr>
<tr>
<td></td>
<td>1164</td>
<td>1130</td>
<td>Vietnamese_Vietnam</td>
</tr>
<tr>
<td>WU</td>
<td>930</td>
<td></td>
<td>Japan_Japanese</td>
</tr>
</tbody>
</table>
Table 1 – Mapping of Encodings by Country

Languages and Installation Codes

*Important*: The following table is a common reference of possible values for the “llxx” values used in the names of certain installed data sets, and referenced in these instructions, PROCS and CLISTS.

<table>
<thead>
<tr>
<th>Language</th>
<th>Language (ll) value</th>
<th>Encoding (xx) value</th>
</tr>
</thead>
<tbody>
<tr>
<td>English</td>
<td>EN</td>
<td>W0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>All SBCS encoded media (*)</td>
</tr>
<tr>
<td></td>
<td>DB (**)</td>
<td>W0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>WU</td>
</tr>
<tr>
<td>French</td>
<td>FR</td>
<td>WB</td>
</tr>
<tr>
<td></td>
<td></td>
<td>W0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>WA</td>
</tr>
<tr>
<td>German</td>
<td>DE</td>
<td>W3</td>
</tr>
<tr>
<td></td>
<td></td>
<td>WB</td>
</tr>
<tr>
<td>Spanish</td>
<td>ES</td>
<td>W0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>W8</td>
</tr>
</tbody>
</table>

Table 2 - Required Media & Data Set Codes

(*) English is provided with every SBCS encoded image.

(**) DB does not represent a language. This is the 2-letter code for the DBCS encoded media.

Selecting LOCALE During SAS Foundation Deployment

SAS 9.4 allows the installer to select the locale to use for SAS software being installed on your system. The selected locale is set as the value of the SAS LOCALE system option in the configuration file used to initialize the SAS System.

Beginning in 9.4, the ENCODING system option is set explicitly in the configuration file for all images except the DBW0 image.

When LOCALE is set and the ENCODING system option is not explicitly set in the configuration file, it will be implicitly set to an encoding that supports the language for the locale. SAS 9.4 Foundation expects user data to be in the encoding that matches the ENCODING option.

The path encoding, set in the TKMVSENV file, must also match the explicit or implicit ENCODING option, or must be set to the “compiler” encoding, open_ed-1047. The locale and encodings are specified in the TKMVSENV file that sets the environment variables for the SAS environment.
For example, if you have selected German_Germany from the locales selector for a W3 installation, then the configuration file and TKMVSENV file will be updated accordingly to your selection:

```plaintext
CONFIG(ENW3):
   ENCODING=open_ed-1141
   LOCALE=de_DE
TKMVSENV(TKMVENW3):
   set TKOPT_ENV_ENCODING=open_ed-1141
   set TKOPT_ENV_ENCODING_PATH=open_ed-1141
   set TKOPT_ENV_LOCALE=de_DE
```

Or, if you install the W0 image and selected Chinese_China from the locales selector, then the DBW0 configuration file and TKMVSENV file will be updated with :

```plaintext
CONFIG(DBW0):
   DBCS
   LOCALE=zh_CN
TKMVSENV(TKMVDW0):
   set TKOPT_ENV_ENCODING=open_ed-935
   set TKOPT_ENV_ENCODING_PATH=open_ed-935
   set TKOPT_ENV_LOCALE=zh_CN
```

For information about the three environment variables used by the TK subsystems to specify locales, refer to the table describing the TKMVSENV name/value pairs supported by the TK interface in “TK Options” on page 8.

**Verifying the Settings for the NLS Options**

A quick way to verify your installation regarding the NLS setting is to submit the following SAS program:

```sas
Proc options group=languagecontrol value ; run ;
```

The result is displayed in the log and should indicate the value that has been set for various NLS options:

- **Option Value Information For SAS Option ENCODING**
  - Value: OPEN_ED-1141
  - Scope: SAS Session
  - How option value set: Locale

- **Option Value Information For SAS Option LOCALE**
  - Value: GERMAN_GERMANY
  - Scope: SAS Session
  - How option value set: SAS Session Startup Command Line

- **Option Value Information For SAS Option NLSCOMPATMODE**
  - Value: NONLSCOMPATMODE
  - Scope: Default
  - How option value set: Shipped Default

**NOTE:** The PROCEDURE OPTIONS used 0.00 CPU seconds and 28538K.
Running SAS in a Different Encoding

If you prefer an encoding other than the most common encoding for the locale, you can also explicitly set the ENCODING system option in the configuration files (CONFIG and TKMVSENV).

**Note:** The value for TKOPT_ENV_ENCODING_PATH environment variable must be identical to the value set for the SAS session or it can be set to OPEN_ED-1047.

On z/OS, the encoding used by SAS must be compatible with the encoding of the installed media. If an incompatible encoding is set, then the following warning is displayed in the SAS log:

```
WARNING: There is an incompatibility between session encoding and the SASHELP encoding. When such a mismatch occurs, some features may not behave as expected. For additional information, contact your Site Administrator.
```

The encoding set by the ENCODING system option will also be used by applications that create output in or that establish communications with applications whose syntax and protocols are not determined by SAS. For example, when ODS generates HTML, RTF, or JavaScript, the output will use, by default, the encoding set by the ENCODING system option. If you want your output to be created using a different encoding, refer to the documentation for the Output Delivery System (ODS).

When the ENCODING option is set, the TRANTAB option will default to match the ENCODING system option. The transport format trantabs (translation tables), set by the TRANTAB option, are used for transferring external files. You can override the default by setting TRANTAB at startup or during the SAS session, though only experienced users should alter settings or do this under the direction of SAS Technical Support.

Running SAS in a Different Locale

When you install SAS 9.4 Foundation on z/OS for a given encoding, the SAS deployment tools select a default locale for the encoding installed. The SAS Deployment wizard provides a list of alternate locales you can select from. The installation-generated configuration files set the LOCALE system option to the value selected during the deployment.

A given SAS 9.4 Foundation installation supports one encoding, and sometimes two encodings, along with a specific list of locales that are compatible with those encodings. **Specification of any locale or encoding that does not appear in the installed configuration file is unsupported, and it will produce unpredictable results.**

If you want to change the default locale setting for SAS, you can change the LOCALE system option to the appropriate value in your system configuration files (CONFIG and TKMVSENV). Your configuration file lists all of the locales supported for the default encoded media.

Be aware that changing the locale may change the SAS session encoding if the ENCODING System option is not set explicitly. You may need to set the ENCODING System option in the configuration files (CONFIG and TKMVSENV) that is appropriate for your encoded media.

Running SAS with Localizations

Localizations are available on z/OS for some languages. To run a localized SAS image, select the CLIST with the 2-letter name of the language and 2-letter name of the encoding. For example, if you install the media with the encoding W3 for German, use the CLIST CLSTDEW3. The default TKMVSENV file in the &prefix.TKMVSENV data set has the TKOPT_ENV_LOCALE option set to match the default locale. TKOPT_ENV_ENCODING and TKOPT_ENV_ENCODING_PATH are set by default to match the session
encoding. Note that the TKOPT_ENV_ENCODING_PATH value must be set to the SAS session encoding or open_edition-1047. Otherwise, SAS will fail to start. Please see “Languages and Installation Codes” on page 51 for details about the CLIST names.

Some encodings support one or more additional localizations. For example, the W0 encoding defaults to English, but also supports the French and Spanish localizations. CLSTFRW0 and CLSTESW0 reside in the &prefix.CLIST data set. If you want to invoke SAS with French localizations every time, use the CLSTFRW0 CLIST.

TKMVSENV files will reside in the &prefix.TKMVSENV dataset. For example, Spanish(ES) and French(FR) belong to the W0 encoding and TKMVESW0 and TKMVFRW0 files are present. If you want to invoke the French localization every time SAS executes, you will need to replace the current TKMVSENV with the content of TKMVFRW0. If you want to replace the shipped version of TKMVSENV, we would recommend renaming that file rather than deleting it. Remember if you change the TKOPT_ENV_LOCALE value in TKMVSENV, you must also set the LOCALE option in the CONFIG file to the same locale.

You can run a SAS image with English text for any encoded media you install. To run with English text, use the CLIST with ‘EN’ in its name.

**Using NONLSCOMPATMODE**

**Overview**

The default for the NLSCOMPATMODE option is NONLSCOMPATMODE. The NONLSCOMPATMODE option specifies that data is processed in the session encoding, including reading and writing external files as well as processing SAS syntax and user data. The session encoding is the encoding set in the ENCODING= system option.

An additional change you will find with NONLSCOMPATMODE is that the appropriate Open Edition version of the EBCDIC encoding will be used as the session encoding, which uses the new-line character as the end-of-line character. NLSCOMPATMODE used the traditional EBCDIC encodings.

For more information about the NLSCOMPATMODE and NONLSCOMPATMODE system options, refer to the system option documentation for your operating environment or to the Technical support document TS-758: “Ensuring Compatibility of Encoding across Different Releases of the SAS® System in the z/OS Environment”.

**Obsolete NLCOMPATMODE Option**

The NLS Compatibility mode specified with the NLCOMPATMODE option will be deprecated in the next SAS release. When the SAS system is started in NLCOMPATMODE mode, the following warning is displayed:

```
WARNING: SAS has been started in NLS compatibility mode with the NLCOMPATMODE option. This option will no longer be supported after this release. For more information, contact a SAS representative or Technical Support.
```

Starting with SAS® 8.2, Base SAS® software provided

- separately encoded versions for various locales
- the NLCOMPATMODE option for legacy code.

The NLCOMPATMODE option enabled mainframe programmers to use replacement characters for variant characters that are part of the SAS language syntax. For example, programmers in the United Kingdom can use the £ character as a replacement for the $ character.
For example, the NLSCOMPATMODE allows the following replacement characters in the following code to run successfully:

```sas
data mylib.employee;
  input name £char8. +2 income comma6.;
datalines;
  Peterson   21,000
  Morgan    17,132
;
run;
```

Replacement characters were effective because compiler encoding was used for all data processing and the hex value for the characters $ and £ are identical (0x5b), whereas the display depends on the terminal emulator settings.

The NLSCOMPATMODE option is now obsolete. Continued use of NLSCOMPATMODE perpetuated uncertainties about character handling and caused issues with effectively exchanging data with other software.

**Running Legacy Code with NONLSCOMPATMODE**

If you run SAS Business Intelligence solutions and any other new products and features under z/OS, you must use NONLSCOMPATMODE.

The NONLSCOMPATMODE option does not use compiler encoding. For example, compiler encoding recognizes £ as a character format. Therefore, legacy code will not run successfully.

To enable legacy code with compiler coding to run, you can do either of the following:

- Replace the £ character (0x5b) with a $ character from session encoding. In this case, 0x4a from code page 1146 because $ is the only recognized format identifier.
- Use a new set of translation tables that override the manner in which SAS interprets characters used in syntax.

**Using Translation Tables**

The new translation tables map variant characters to session encoding so that you can run your legacy programs with the default NONLSCOMPATMODE setting.

The translation tables are named by the 4-byte version of the SAS® encoding name plus the addition of “_SNP” appended to the end of the name.

To set up your SAS® environment to map compiler characters to session encoding, assign the name of the translation table to the 6th slot in the TRANTAB option.

For example, the encoding for English (United Kingdom) is open_ed-1146 and the 4-byte name is eo46. The scanner table is set to eo46_snp.

You can specify the TRANTAB= option for English (United Kingdom) in a configuration file or at SAS invocation:

```
TRANTAB=(eo46witl, wlt1eo46, eo46_ucs, eo46_lcs, eo46_ccl, eo46_sn, ,eo46_scc).
```

Note: The 4-byte names for the open edition encodings begin with ‘eo’.

**Exception for Physical Operating-System Data Set Services Defined in Code Points**

Interfaces to z/OS data set services are defined in terms of code points, not characters. The interfaces perform no transcoding.

Therefore, variant characters that appear in physical operating-system data set names must be specified in compiler encoding. This exception applies to data set names, volume serial number names, or system managed ssstorage data, storage, and management class names.

For example, for the 8th character in the data set name userid.$myfile, a British customer will specify the character £—which is at code point 0x5B in the English-UK 1146 code page—to reference the data set userid.$myfile.

**SAS IT Recourse Management and MXG Code in Compiler Encoding**

The SAS® IT Resource Management solution uses MXG code that is only delivered in compiler encoding (The encoding is in code page 1047). You can use the SASAUTOS= option to enable concatenated autocall libraries with different encodings. You must also specify statements to define the encodings. For example:

```sas
filename sourcelib 'sasprod.mxg.autocall.cass'
   encoding='open_ed-1047';
filename concat 'sastjv.autocall.sas'
   encoding='open_ed-1143';
options sasautos=(concat, sourclib, sasautos);
```

**DBCS Support**

This section provides information about Asian font catalogs and additional steps to complete the WU install.

**Asian Font Catalogs**

Commonly used DBCS fonts reside in the font catalog. (Note, though, that the configuration file for DBCS extensions does NOT contain font definitions.) To use Traditional Chinese fonts, you must specify them in your SAS session.

**Specifying the Font Catalog in a SAS Session for Traditional Chinese Fonts**

To specify the font catalog in a SAS session, submit the following LIBNAME statement:

```sas
libname gfontx '(&high-level-qualifier).zt.<font>.GFONT';
```

In this statement:

- `x` represents a value from 0-9
- `high-level-qualifier` is a user-supplied value
- `font` is the name of the font
The UPPERCASE (WU) image Installation

The WU encoded image is mainly for Japanese customers who wish to use Japanese Katakana characters. This encoded image uses encoding IBM-930 which support Katakana characters. However, it does not support English lowercase characters. The locale selection for the WU image is limited to ja_JP.

In order to complete a WU image installation, you need to add the following options in your CONFIG file:

    NOGSTYLE, MSGCASE, and VALIDVARNAME=UPCASE

Nogstyle option disables the use of ODS styles in the generation of graphs. MSGCASE specifies that the text of SAS messages is displayed in uppercase characters. VALIDVARNAME=UPCASE indicates that a variable name will be mapped to a valid SAS name as described in VALIDVARNAME=V7 except that variable names are in uppercase.
Chapter 3 — Post-Installation Configuration for SAS/ACCESS Software

SAS/ACCESS Interface to ADABAS

Customizing the SAS CLIST, REXX exec, and Cataloged Procedure

Note: This task is required.

If the ADABAS interface is used extensively at your site, and if your ADABAS system load library is not a link list library, you might want to modify the SAS CLIST and cataloged procedure to allocate the necessary files by default. Alternatively, users must specify the SASLOAD operand shown below when invoking the CLIST and must override STEPLIB when running batch to concatenate the library that contains your site’s Software AG load modules. In either case, they might also be required to allocate DDCARD, as appropriate.

Note: The concatenation order of the SAS LOAD LIBRARY and the load library for database access can be interchanged. Generally, if more database access activities will occur in the SAS session or batch job, place the database load library first in the concatenation (or ahead of the SAS LOAD LIBRARY). The opposite is true when SAS processing dominates the session or JOB.

- Make the following changes to the CLIST:
  - Replace the following line in the installation-supplied CLIST:
    ```sas
    SASLOAD('''&prefix.LIBRARY''')
    ```
  - with the line
    ```sas
    SASLOAD('''your.ADABAS.loadlib'' ''&prefix.LIBRARY''')
    ```
  - Optionally, add an appropriate ALLOCATE statement for the fileref DDCARD, unless appropriate parameters are included in the ADARUN module.

- Make the following changes for the REXX exec:
  - If you need to concatenate the ADABAS load library in the SAS tasklib, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:
    ```sas
    -DBMSLIBS 'your.ADABAS.loadlib'
    ```
  - If you want the ADABAS load library concatenated before, rather than after, the SAS load library, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:
    ```sas
    -DBMSCONCAT FIRST
    ```

- Make the following changes to the cataloged procedure:
  - Modify the STEPLIB DD statement to concatenate your Software AG load library as follows:
    ```sas
    //STEPLIB DD DISP=SHR,DSN=&LOAD
    // DD DISP=SHR,DSN=&prefix.LIBRARY
    // DD DISP=SHR,DSN=your.ADABAS.loadlib
    ```
Optionally, add an appropriate DD CARD DD statement, unless appropriate parameters are included in the ADARUN module. The following example illustrates the DD CARD parameters required by this interface:

```
ADARUN DATABASE=001 /*site-specific value*/
ADARUN DEVICE=3380 /*site-specific value*/
ADARUN MODE=MULTI /*multi (default) or single*/
ADARUN SVC=253 /*site-specific value*/
ADARUN PROGRAM=USER /*required*/
```

### Using the NATURAL Security Interface

**Note:** This task is optional.

The modules NSCDM and NSCDM22 unloaded to your SAS LIBRARY data set are the NATURAL Security Interface modules supplied by Software AG. If you do not have the NATURAL Security Software, or do not want to use it, delete or rename the load module NSCDM.

The module NSCDM is necessary for support of NATURAL Release 2.3.1 or later or ADABAS Version 6 when using the NATURAL Security Interface. If you are using NATURAL Release 2.2 and you want to use the NATURAL Security Interface, delete or rename the existing NSCDM module and then rename the module NSCDM22 to NSCDM.

### Using the Samples

**Note:** This task is optional.

Three samples for the ADABAS interface are unloaded into your &prefix.SAMPLE library at install time:

- **ADBDOC**, which is used to create sample data sets. These sample data sets are referenced in *SAS/ACCESS Interface to ADABAS Software, Version 8 and later*.
- **ADBUTL** contains input to the ADABAS Utilities that are used to create the four ADABAS files referenced in *SAS/ACCESS Interface to ADABAS Software, Version 8 and later*. You might want to create NATURAL DDMs to match these files using the NATURAL software.
- **ADBSTMT** contains line-mode statements used to create sample access and view descriptors. These access and view descriptors are referenced in *SAS/ACCESS Interface to ADABAS Software, Version 8 and later*.

### SAS 9.4 Foundation Options for this Interface

**Note:** This task is optional.

To see a list of SAS 9.4 Foundation options for this interface, invoke SAS 9.4 Foundation and submit the following statements:

```
proc options group = adabas; run;
```

Appendix 1 in the *SAS/ACCESS Interface to ADABAS Software* manual also lists SAS 9.4 Foundation options for this interface. You might want to review these during installation. All options have defaults.

The options applicable to this interface are all invocation options. That means you can change them when you invoke SAS 9.4 Foundation but not during a SAS session. Some system options can be overridden by
using the corresponding data set options. You can supply data set options when a data set is referenced in a SAS procedure or DATA step.

You are allowed to restrict changes to invocation options by placing them in the Restricted Options Table, SASOptrs. This process is described in “Customizing Default Options and System Configuration Files” on page 11 of this document.

One option, ADBUPD=, is suggested as a restricted option. The ADBUPD= option determines whether the SAS/ACCESS Interface to ADABAS engine can perform both read and update operations or is restricted to read-only. The default option value, Y, specifies that both reads and updates are allowed. The option value, N, specifies that the engine can only read ADABAS data; any attempt to update an ADABAS file results in an error.

**Note:** The ABDUPD= option replaces the ADBENGMD= option available in earlier releases.

Other options you might want to examine first are those listed in Appendix 1 of the SAS/ACCESS Interface to ADABAS Software, Version 8 and later, under the heading ADABAS System Options.

**NATURAL Date and Time Support**

The SAS/ACCESS Interface to ADABAS now supports NATURAL Date (D) and Time (T) datatypes. Such fields will have their data values translated into the equivalent SAS dates and times respectively.

When an access descriptor is created on a NATURAL or PREDICT DDM containing a date field, the default SAS format and informat is set to DATE9. As with other default formats and informats displayed with the LIST commands, this can be changed to another compatible SAS format/informat.

A NATURAL time field has a default SAS format and informat of TIME8. This can be changed to another SAS format/informat.

If the NATURAL time field is an extended time field, this can be interpreted as a SAS datetime value by specifying an E in the DB Content field. In this case, the default SAS format and informat is changed from TIME8 to DATETIME18. This can be changed to another compatible SAS format/informat.

While it is not possible to display these values as simple numeric values (date or time values), NATURAL date and time values are stored differently than SAS date and time values. Thus the values displayed in this manner will not be the same as if they had been displayed through a NATURAL application. It is not recommended that these values be used as other than their corresponding date or time values.

**Reentrancy**

Load module SASIOADB is non-reentrant because of the non-reentrant program ADAUSER provided by Software AG, which must be linked with SASIOADB in order to communicate with the ADABAS DBMS.

**SAS/ACCESS Interface to CA-DATACOM/DB Software**

**Customizing the SAS CLIST, REXX exec, and Cataloged Procedure**

**Note:** This task is required.

If the CA-DATACOM/DB interface is used extensively at your site, and your DATACOM system load library is not a link list library, you might want to modify the SAS CLIST and cataloged procedure to allocate the necessary files by default. If you do not, users will be required to specify the SASLOAD operand shown below when invoking the CLIST, and to override STEPLIB when running batch to concatenate the library that contains your site's CA-provided load modules.
Note: The concatenation order of the SAS LOAD LIBRARY and the load library for database access can be interchanged. Generally, if more database access activities will occur in the SAS session or batch job, place the database load library first in the concatenation (or ahead of the SAS LOAD LIBRARY). The opposite is true when SAS processing dominates the session or JOB.

- Make the following change to the CLIST:
  Replace the following line in the installation-supplied CLIST:
  
  ```sas
  SASLOAD('''&prefix.LIBRARY''')
  ```
  
  with the line:
  
  ```sas
  SASLOAD('''your.DATA.COM.loadlib'' ''&prefix.LIBRARY''')
  ```

- Make the following changes for the REXX exec:
  o If you need to concatenate the DATACOM load library in the SAS tasklib, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:
    ```sas
    -DBM$LIBS 'your.DATA.COM.loadlib'
    ```
  o If you want the DATACOM load library concatenated before, rather than after, the SAS load library, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:
    ```sas
    -DBMSCONCAT FIRST
    ```

- Make the following change to the cataloged procedure:
  Modify the STEPLIB DD statement to concatenate your CA-provided load module library as follows:
  
  ```sas
  //STEPLIB DD DISP=SHR, DSN=&LOAD  
  // DD DISP=SHR, DSN=&prefix.LIBRARY  
  // DD DISP=SHR, DSN=your.DATA.COM.loadlib
  ```

Using the Samples

Note: This task is optional.

Three samples for the CA-DATACOM/DB interface are unloaded into your &prefix.SAMPLE library at install time:

- DDBDOC is used to create sample data sets referred to in SAS/ACCESS Interface to CA-DATACOM/DB: Reference, Version 8 and later, First Edition.
- DDBUTL contains input to the CA-DATADICTOINARY Batch Utility that creates the database referred to in SAS/ACCESS Interface to CA-DATACOM/DB: Reference, Version 8 and later, First Edition. DDBUTL creates a new CA-DATACOM/DB database with four tables.
- DDBDESC contains code to create the access and view descriptors to be used in recreating the examples in SAS/ACCESS Interface to CA-DATACOM/DB: Reference, Version 8 and later, First Edition.
SAS 9.4 Foundation Options for this Interface

Note: This task is optional.

To see a list of SAS 9.4 Foundation options for this interface, invoke V9 SAS and submit the following statements:

```sas
proc options group=datacom; run;
```

You can also refer to Appendix 1 in SAS/ACCESS Interface to CA-DATACOM/DB: Reference, Version 8 and later, First Edition for a list of SAS 9.4 Foundation options for this interface. You might want to review this information during installation. All options have defaults.

The options applicable to this interface are invocation options. That means you can change them when you invoke SAS 9.4 Foundation, but not during a SAS session. Some system options have corresponding data set options; these can be set during a SAS procedure or DATA Step. Refer to Appendix 2 in SAS/ACCESS Interface to CA-DATACOM/DB: Reference, Version 8 and later, First Edition for information on these data set options.

One invocation option, DDBMISS=, specifies a value to be used for representing null values when the SAS/ACCESS Interface engine for CA-DATACOM/DB inserts or updates records in a database table. Valid values for the DDBMISS= option are blank (0X40) which is the default, and 0X00.

You are allowed to restrict changes to invocation options by placing them in the Restricted Options Table, SASOPTRS. This process is described in “Customizing Default Options and System Configuration Files,” on page 11 of this document.

One option, DDBUPD=, is suggested as a restricted option. The DDBUPD= system option determines whether the SAS/ACCESS Interface for CA-DATACOM/DB engine can perform both read and update operations, or is restricted to read-only. The default option value, Y, specifies that both reads and updates are allowed. The option value, N, specifies that the engine can only read CA-DATACOM/DB tables; any attempt to update a CA-DATACOM/DB table results in an error.

SAS/ACCESS Interface to CA-IDMS

Customizing the SAS CLIST, REXX exec, and Cataloged Procedure

Note: This task is required.

If the CA-IDMS interface is used extensively at your site, and your IDMS system load library is not a link list library, you might want to modify the SAS CLIST and cataloged procedure to allocate the necessary files by default. Refer to Steps 1, 2 and 3 below for instructions on making these changes.

If you do not make the changes described in Steps 1, 2 and 3, you are required to specify the LOAD operand shown below when invoking the CLIST and/or the LOAD= parameter when executing the cataloged procedure to concatenate the library that contains your site’s CA-IDMS load modules.
If you are accessing the IDMS databases using central version, you might also be required to allocate the SYSCTL file. If you are accessing the IDMS databases using local mode, you might also be required to allocate the database files.

- Enter the following command under TSO to start a SAS session in which you will execute the IDMS interface:
  
  SASname LOAD('"your.IDMS.loadlib"")

  or

  SASRXname -DBMSLIB 'your.IDMS.loadlib'

  Where your.IDMS.loadlib is the IDMS system load library and the SASname is the name of the CLIST or SASRXname is the name of the REXX exec you use to invoke SAS 9.4 Foundation.

- To use the IDMS interface with the SAS cataloged procedure, use the LOAD= parameter of the PROC to specify your site’s load library. For example, you can use the following code in your JCL:

  //SASIDM EXEC SASname,LOAD='your.IDMS.loadlib'

  Note: The name the user supplies must consist of all capital letters.

**Step 1: Update your SAS CLIST (optional)**

If the IDMS interface is used extensively at your site, you might want to alter the CLIST so that your IDMS load library is allocated and concatenated before the SAS load library in the TASKLIB symbol. Replace the following line in the installation-supplied CLIST (where SASLOAD is the replacement parameter in the CLIST).

- Replace the following line in the installation-supplied CLIST:

  SASLOAD('"&prefix.LIBRARY"')

  with the line:

  SASLOAD('"your.IDMS.loadlib""&prefix.LIBRARY")

- Add an appropriate ALLOCATE statement for the fileref SYSCTL, if you are accessing your IDMS databases using central version. Add the appropriate ALLOCATE statements for the IDMS databases and dictionary you have the authority to access, if you are accessing your IDMS databases using local mode.

**Step 2: Update your SAS REXX exec (optional)**

- If you need to concatenate the IDMS load library in the SAS tasklib, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:

  -DBMSSLIBS 'your.IDMS.loadlib'

- If you want the IDMS load library concatenated before, rather than after, the SAS load library, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:

  -DBMSCONCAT FIRST

- In the SASRXCFG(REXXSITE) config file, add an appropriate ALLOCATE command for the fileref SYSCTL as the value of the -initss option, if you are accessing your IDMS databases using central version. Add the appropriate ALLOCATE commands for the IDMS databases and dictionary you have the authority to access, if you are accessing your IDMS databases using local mode.
Step 3: Update your SAS cataloged procedure (optional)

- If the IDMS interface is used extensively at your site with the SAS cataloged procedure, you might want to make the STEPLIB DD statement change permanent to your cataloged procedure. To always execute SAS 9.4 Foundation using the IDMS interface, modify the STEPLID DD statement in your cataloged procedure to reflect the following lines:

```plaintext
//STEPLIB DD DISP=SHR, DSN=&LOAD
// DD DISP=SHR, DSN=&prefix.LIBRARY
// DD DISP=SHR, DSN=your.IDMS.loadlib
```

- Add the appropriate DD statements for the fileref SYSCTL, if you are accessing your IDMS databases using central version.
- Add the appropriate DD statements for the IDMS databases and dictionary you have authority to access, if you are accessing your IDMS databases using local mode.

SAS/ACCESS DATA Step Interface Enhancement

The DATA step component of the SAS/ACCESS Interface to CA-IDMS is the only component available with this release. This component allows you to directly access network data using special SAS system extensions for the standard SAS INFILE statement, along with DATA step programming statements. The INFILE statement extensions, along with the DATA step programming statements, allow you to generate DML calls to the database.

SAS/ACCESS Interface to DB2

Note: This task is required.

Please see the SAS Hot Fix site to download the Database Request Modules (DBRMs) that are needed for the DB2 bind:


Under the Additional Downloads section on the left-hand side of the web page, choose SAS 9.4 DBRM members for SAS/ACCESS Interface to DB2 for z/OS.

The DB2 database administrator at your site must perform the following steps.

Even if you installed and implemented any previous release of SAS 9.4 Foundation, and SAS/ACCESS Interface to DB2, and completed the BIND and GRANT steps at that time, you will need to repeat them for this installation.
STEP 1: Bind the DBRMs into an application plan (required).

You can bind the application plan by using the BIND option from the DB2I panels under ISPF. Alternatively, you can issue the BIND command from TSO through the DSN command processor running in either foreground or background. A new plan will be created. If a plan with this name already exists on your system, it will be replaced.

- The syntax of the BIND command is:

```
BIND PACKAGE (SAS94)
  OWNER  (SAS)  -
  CURRENTDATA (YES) -
  EXPLAIN  (NO)  -
  ISOLATION (CS) -
  QUALIFIER  (SAS) -
  RELEASE  (COMMIT) -
  SQLERROR  (NOPACKAGE) -
  VALIDATE  (RUN) -
  KEEPDYNAMIC  (YES) -
  DEGREE  (ANY) -
  ENABLE  (*) -
  MEMBER  (SAS94) -
  LIBRARY  ('<DBRM library>')
```

```
BIND PLAN (SAS94)
  OWNER  (SAS)  -
  ACQUIRE  (USE) -
  CACHESIZE  (1024) -
  CURRENTDATA  (YES) -
  EXPLAIN  (NO)  -
  ISOLATION  (CS)  -
  QUALIFIER  (SAS)  -
  RELEASE  (COMMIT) -
  DISCONNECT  (EXPLICIT) -
  SQLRULES  (DB2) -
  VALIDATE  (RUN) -
  KEEPDYNAMIC  (YES) -
  DEGREE  (ANY) -
  RETAIN  -
  NODEFER  (PREPARE) -
  ENABLE  (*) -
  PKLIST  
    *.*.SAS94.* -
```

**Note:** These are the option values that have been run and tested. Other values can cause different behaviors. Please consult the DB2 manuals for more information about bind options.

If you plan to use SAS to access remote servers, you must bind SAS at each remote location as well as the local servers. For a DB2 database on z/OS servers, use the SAS94 DBRM member and the BIND PACKAGE command as shown above. For the DB2 on non-z/OS servers, the actual DBRM member used will depend on the version of DB2 that you are accessing.

- If you are accessing DB2 V11 or later, the SAS94 DBRM member should be used.

- When accessing DB2 V10, another DBRM called SAS94X is provided which doesn’t reference any DB2 under z/OS specific statements. You will need to rename the SAS94X member to SAS94 before binding. The syntax of the BIND command is:
BIND PACKAGE (SAMPLE.SAS94) - /* SAMPLE -> remote location */
MEMBER (SAS94) -
 ACTION (REPLACE) -
 ISOLATION (CS) -
 SQLERROR (CONTINUE) -
 DEGREE (ANY) -
 VALIDATE (BIND) -
 RELEASE (COMMIT) -
 LIBRARY ('<DBRM library>')

Note: These are the option values that have been run and tested. Other values can cause different behaviors. Please consult the DB2 manuals for more information about bind options.

STEP 2: Bind the SASTKTS DBRMs into an application plan (required).

You can bind the application plan by using the BIND option from the DB2I panels under ISPF. Alternatively, you can issue the BIND command from TSO through the DSN command processor running in either foreground or background. A new plan will be created. If a plan with this name already exists on your system, it will be replaced.

- The syntax of the BIND command is:

  BIND PACKAGE (SASTKTS)
  OWNER (SAS) -
  CURRENTDATA (YES) -
  EXPLAIN (NO) -
  ISOLATION (CS) -
  QUALIFIER (SAS) -
  RELEASE (COMMIT) -
  SQLERROR (NOPACKAGE) -
  VALIDATE (RUN) -
  KEEPDYNAMIC (YES) -
  DEGREE (ANY) -
  ENABLE (*) -
  MEMBER (SASTKTS) -
  LIBRARY ('<DBRM library>')

  BIND PLAN (SASTKTS)
  OWNER (SAS) -
  ACQUIRE (USE) -
  CACHESIZE (1024) -
  CURRENTDATA (YES) -
  EXPLAIN (NO) -
  ISOLATION (CS) -
  QUALIFIER (SAS) -
  RELEASE (COMMIT) -
  DISCONNECT (EXPLICIT) -
  SQLRULES (DB2) -
  VALIDATE (RUN) -
  KEEPDYNAMIC (YES) -
  DEGREE (ANY) -
  RETAIN -
  NODEFER (PREPARE) -
  ENABLE (*) -
  PKLIST (-
    * .SASTKTS.* -)
Note: These are the option values that have been run and tested. Other values can cause different behaviors. Please consult the DB2 manuals for more information about bind options.

STEP 3: Grant EXECUTE authority to users (required).

For anyone to be able to run SAS, EXECUTE authority should be granted to PUBLIC on the SAS94 and SASTKTS plans. This can be done by issuing the GRANT command as follows:

```sql
GRANT EXECUTE ON PLAN SAS94 TO PUBLIC;
GRANT EXECUTE ON PLAN SASTKTS TO PUBLIC;
```

A similar GRANT command must be executed at each of the remote locations where the SAS DBRM was bound in order to access those locations through SAS.

Customizing the SAS CLIST, REXX exec, and Cataloged Procedure

Note: This task is required.

If the DB2 interface is used extensively at your site, and if your DB2 system load library is not a link list library, you might want to modify the SAS CLIST, REXX exec, and cataloged procedure to allocate your DB2 system load library by default. See Steps 1, 2 and 3, which follow, for the changes to make.

If you do not make the changes described in Steps 1 and 2, users must specify the LOAD operand shown in the following example when invoking the CLIST. The user must also specify the LOAD= parameter when executing the cataloged procedure to concatenate your DB2 system load library.

Note: The concatenation order of the SAS LOAD LIBRARY and the load library for database access can be interchanged. Generally, if more database access activities will occur in the SAS session or batch job, place the database load library first in the concatenation (or ahead of the SAS LOAD LIBRARY). The opposite is true when SAS processing dominates the session or JOB.

- Enter the following command under TSO to start a SAS session in which you will execute the DB2 interface:
  ```sql
  SASname LOAD('''your.db2.loadlib''')
  ```
  or
  ```sql
  SASRXname -DBMSLIB 'your.db2.loadlib'
  ```
  where your.db2.loadlib is the DB2 system load library and SASname is the name of the CLIST or SASRXname is the name of the REXX exec you use to invoke SAS 9.4 Foundation.

- To use the DB2 interface with the SAS cataloged procedure, use the LOAD= parameter of the PROC to specify your site’s DB2 load library. For example, you can use the following code in your JCL:
  ```sql
  //SASDB2 EXEC SASname,LOAD='your.DB2.loadlib'
  ```

STEP 1: Update your SAS CLIST (optional).

If the DB2 interface is used extensively at your site, you might want to alter the CLIST so that your DB2 load library is allocated and concatenated before the SAS load library in the TASKLIB symbol. Replace the
following line in the installation-supplied CLIST (where SASLOAD is a replacement parameter in the CLIST):

SASLOAD("&prefix.LIBRARY")+

with this line:

SASLOAD('''your.db2.loadlib'''' &prefix.LIBRARY''') +

STEP 2:  Update your SAS REXX exec (optional).

If you need to concatenate the DB2 load library in the SAS tasklib, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:

-DBMSLIBS 'your.DB2.loadlib'

If you want the DB2 load library concatenated before, rather than after, the SAS load library, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:

-DBMSCONCAT FIRST

STEP 3:  Update your SAS cataloged procedure (optional).

If the DB2 interface is used extensively at your site with the SAS cataloged procedure, you might want to permanently change the STEPLIB DD statement in your cataloged procedure. To always execute SAS 9.4 Foundation using the DB2 interface, modify the STEPLIB DD statement in your cataloged procedure to reflect the following lines.

```
//STEPLIB DD DISP=SHR,DSN=&LOAD
// DD DISP=SHR,DSN=&prefix.LIBRARY
// DD DISP=SHR,DSN=your.db2.loadlib
```

where &prefix.LIBRARY is SAS 9.4 Foundation load library and your.db2.loadlib is the DB2 System load library.

Creating and Loading the Sample Tables

**Note:**  This task is optional.

Refer to SAS/ACCESS 9.4 for Relational Databases: Reference (DB2® under z/OS Chapter) for a number of coding examples based on sample DB2 tables that can be created at your site. Creating these tables will assist the users at your site in learning how to use the SAS/ACCESS Interface to DB2 product.

The program to create these sample tables is in the SAMPLE library member ACCDATA. The program to run the SAS code using the sample tables is in the SAMPLE library member, ACCRUN. Before running the ACCDATA job, you must first edit the autoexec file called ACCAUTO, also found in the SAMPLE library, to assign two libname statements, one for a SAS library and one for a SAS library of DB2 tables. To execute this program, use the JCL as described in "Customizing the SAS CLIST, REXX exec, and Cataloged Procedure" on page 67, adding the following to allocate the autoexec file:

```
//SASEXEC DD DISP=SHR,DSN=&prefix.SAMPLE(ACCAUTO)
```

Then you can assign the SYSIN DD card referring first to the ACCDATA member in the SAMPLE library as follows:

```
//SYSIN DD DISP=SHR,DSN=&prefix.SAMPLE(ACCDATA)
```

Submit the JCL to run the ACCDATA job; once it completes, you can edit the SYSIN DD statement:

```
//SYSIN DD DISP=SHR,DSN=&prefix.SAMPLE(ACCRUN)```
and run the ACRUN job to make use of the Sample tables.

**Note:** Some customization of this job will be required.

### SAS 9.4 Foundation Options for this Interface

**Note:** This task is optional.

To see a list of SAS 9.4 Foundation options for this interface, invoke SAS 9.4 Foundation and submit the following statements:

```
proc options group = db2; run;
```

Alternatively, you can refer to online help for the current information. You might want to review these system options during installation. All options have defaults.

Most of the options applicable to this interface are invocation options. That means you can change them when you invoke SAS 9.4 Foundation, but not during a SAS session. Some system options have corresponding data set options; these can be set during a SAS procedure or DATA step.

Other system options such as `DB2SSID=` can be set at invocation time or within a SAS session. You are allowed to restrict changes to invocation options by placing them in the Restricted Options Table. This process is described in “Customizing Default Options and System Configuration Files,” on page 11 of this document.

One option, `DB2UPD=`, is suggested as a restricted option. The `DB2UPD=` option determines if, in certain circumstances, the SAS/ACCESS Interface for DB2 engine can perform both read and update operations, or is restricted to read-only. The default option value, `Y`, specifies that both reads and updates are allowed. The option value, `N`, specifies that the engine can only read DB2 data; users who are using access views or libname engine and attempt to update a DB2 file will receive an error message.

**Note:** Even with the `DB2UPD=` set to `N`, DB2 Tables can be updated by users with PROC SQL Pass-Through Facility, PROC DBLOAD and the Version 5 Compatibility procs.

### Special Consideration for Using the RRS Attachment Facility.

The V9 DB2 Access Product supports both RRSAF and CAF as the attachment facility. For usage details, please see the sections “SAS 9.4 Options and Settings for DB2” and “Information for the Database Administrator” in “DB2 under z/OS Chapter, First Edition” of “Part 5, SAS/ACCESS Software: DBMS-Specific Information” in the OnlineDoc SAS/ACCESS Software for Relational Databases: Reference.

There are three installation requirements that must be met before RRSAF can be used as the attachment facility:

The SAS 9.4 Foundation SVC Routine must be installed, and must be at Level 9 or greater. See “Installing the SAS 9.4 Foundation SVC Routine” on page 40 for details on the SAS SVC.

The load module named DSNRLI is part DB2 and should be found in DB2's SDSNLOAD load library. DSNRLI must be in an APF authorized load library that is included in the LINKLIST.

The load module named SASD2RUB is part of the SAS DB2 Access Product and should be found in your SAS load library. SASD2RUB must be in an APF authorized load library, which is recommended to be included in the LINKLIST.

With these requirements met, the full functionality of the RRSAF will be supported.
Notes:

If these requirements are not met, RRSAF can still be used by a non-server SAS 9.4 session, but the Authorized Signon support will not work. Since Authorized Signon support is the main reason for having SAS 9.4, to use this facility, these requirements are not considered optional.

At SAS version 9.4M2, the requirement that SASD2RUB must be in an APF authorized library was removed. This requires updating the SAS SVC to Level 11 which is shipped with SAS 9.4M2. (The SVC routine shipped with SAS 9.4 and 9.4M1 is Level 10.)

SAS/ACCESS Interface to IMS-DL/I

Customizing the SAS CLIST and Cataloged Procedure

Note:  This task is required.

If the IMS interface is used extensively at your site, you might want to alter the CLIST and cataloged procedure so that your IMS libraries are allocated and concatenated.

Note:  The concatenation order of the SAS LOAD LIBRARY and the load library for database access can be interchanged. Generally, if more database access activities will occur in the SAS session or batch job, place the database load library first in the concatenation (or ahead of the SAS LOAD LIBRARY). The opposite is true when SAS processing dominates the session or JOB.

STEP 1: Determine the IMS library data set names and identify the IMS libraries you need to allocate at your site.

In order to access your IMS databases, you need to add allocations for the following IMS data sets to your SAS CLIST and cataloged procedure:

- DFSRESLB
- DFSVSAMP (only required for VSAM and OSAM access methods, as defined in the DBD)
- IEFRDER
- IMS
- DD statements for your IMS databases if using DLI or DBB region.

Depending on how your site runs IMS, you might also want to add allocations for these additional data sets:

- IMSACB
- IMSERR
- RECON1
- RECON2.

STEP 2: Add allocations to your SAS CLIST, specifying your IMS library data set names as determined in STEP 1.

- Replace the following line in the installation-supplied CLIST (where SASLOAD is a replacement parameter in the CLIST) so that your IMS RESLIB is concatenated before the SAS Load library in the TASKLIB symbol.

Replace the following:

SASLOAD(''&prefix.LIBRARY'')

with the following:

SASLOAD(''your.ims.reslib'' ''&prefix.LIBRARY'')
• Add the following parameter at the top of the default CLIST to allow optional user input of the IMS LOG IEFRDER data set name:

```/*  --------Allow IMS LOG DSN input  --------------- */ */

IMSLOG(NULLFILE)  /* IMS LOG DSN          */
```

Add lines like the following in the default SAS CLIST to allocate required IMS libraries:

```ALLOC F(DFSRESLB) DA('your.ims.reslib') SHR REU
ALLOC F(IMS) DA('your.ims.psblib' 'your.ims.dbdlib') SHR REU
IF &STR(IMSLOG) NE THEN ALLOC F(IEFRDER) DA('&IMSLOG.') OLD
ALLOC F(DFSVSAMP) DA('your.parmlib(DFSVSAMP)') SHR REU
ALLOC F(database) DA('your.ims.database') OLD
```

**Note:** You only need to allocate your database data sets with disposition OLD if you will be writing to them with the SAS/ACCESS software. Database data set allocations are not required for a region type of BMP.

• If needed, add lines like the following immediately after the statements you added for required IMS libraries:

```ALLOC F(IMSACB) DA('your.ims.acblib') SHR REU
ALLOC F(RECON1) DA('your.recon1') SHR REU
ALLOC F(RECON2) DA('your.recon2') SHR REU
ALLOC F(IMSERR) DA('your.dump.data set') SHR REU
```

**STEP 3:** Add allocations to your SAS cataloged procedure, specifying your IMS library data set names as determined in STEP 1.

Concatenate your IMS RESLIB to your STEPLIB statement in your default SAS cataloged procedure as follows:

```//STEPLIB  DD DISP=SHR,DSN=&LOAD
//   DD DISP=SHR,DSN=&prefix.LIBRARY
//   DD DISP=SHR,DSN=your.ims.reslib
```

where `&prefix.LIBRARY` is SAS 9.4 Foundation load library and `your.ims.reslib` is the IMS RESLIB library.

Add lines like the following in your default SAS cataloged procedure. If you want to use the IMS LOG facility, be sure to include appropriate DD specifications for your site in the IEFRDER DD statement.

```//DFSRESLB DD DISP=SHR,DSN=your.ims.reslib
//IMS    DD DISP=SHR,DSN=your.ims.psblib
//       DD DISP=SHR,DSN=your.ims.dbdlib
//IEFRDER DD DSN=NULLFILE,DISP=('KEEP'),
//       UNIT=('TAPE,' DEFER),VOLSER=xxxxxx,
//       DCB=(RECFM=VB,BLKSIZE=1920,LRECL=1916,BUFNO=2)
//database DD DISP=OLD,DSN=your.ims.database
```

**Note:** You only need to allocate your database data sets with disposition OLD if you will be writing to them with the SAS/ACCESS software. Database data set allocations are not required for a region type of BMP.
If needed at your site, also add lines like the following in your default SAS cataloged procedure:

//IMSACB DD DISP=SHR,DSN=your.ims.acblib
//RECON1 DD DISP=SHR,DSN=your.recon1
//RECON2 DD DISP=SHR,DSN=your.recon2
//IMSERR DD DISP=SHR,DSN=your.dump.dataset

Verifying Installation of the SAS/ACCESS Interface to IMS

Note: This task is required.

STEP 1: Set up JCL to invoke the standard SAS cataloged procedure at your site.

The additional allocations described in the preceding STEP 3 are not required because TESTIMS does not attach to the IMS DBMS.

Before executing the TESTIMS verification job, you must edit either the LIBNAME or CREATE statement contained in that member of your &prefix.TESTS PDS. You must either supply a valid permanent SAS data library name in place of ‘your.sas.library’ in the LIBNAME statement, or you might choose to delete the LIBNAME statement and write the test access descriptor to the WORK library by changing the libref in the CREATE statement from ‘mylib’ to ‘work’.

Include a SYSIN DD statement like the following to run the installation verification program for this product:

//SYSIN DD DISP=SHR,DSN=&prefix.TESTS(TESTIMS)

STEP 2: Submit the job and verify the results.

This job should complete with return code 0.

When this job completes successfully, you have verified the ability to create descriptors in SAS/ACCESS. Since this job does not attach to the DBMS, it does not test the actual interface.

SAS 9.4 Foundation Options for this Interface

Note: This task is required.

To see a list of SAS 9.4 Foundation options for this interface, invoke V9 SAS and submit the following statements:

proc options group=ims; run;

You can also refer to Appendix 1 in SAS/ACCESS Interface to IMS-DL/I Software, Version 8 and later, First Edition for a list of SAS 9.4 Foundation options for this interface. You might want to review the default option settings during installation, as they determine whether the interface can attach successfully to the IMS DBMS.

The BMPREAD=, DLIREAD=, IMSBPUPD=, IMSDLUPD=, IMSID=, IMSREGTP=, and IMSWHST= options for this interface are invocation options. That means you can change them when you invoke SAS 9.4 Foundation, but not during a SAS session. All other options are classified as session options.

You are allowed to restrict changes to invocation options by placing them in the Restricted Options Table. This process is described in “Customizing Default Options and System Configuration Files” on page 11 of this document.

BMPREAD=, DLIREAD=, IMSBPUPD=, and IMSDLUPD= are suggested as restricted options. The BMPREAD= and DLIREAD= options determine whether the SAS/ACCESS Interface to IMS DATA step can perform both read and update operations, or is restricted to read-only. The default value, N, allows update
processing. The option value, \textit{Y}, causes SAS 9.4 Foundation to return a status code of \textit{SE} and set \_ERROR\_ = 1 if a DL/I update call is issued. The \texttt{IMSBUPD=} and \texttt{IMSDLUPD=} options determine whether the SAS/ACCESS Interface for IMS engine can perform both read and update operations, or is restricted to read-only. The default option value, \textit{Y}, specifies that both reads and updates are allowed. The option value, \textit{N}, specifies that the engine can only read IMS data; any attempt to update an IMS file results in an error. For more information about these options, refer to \textit{SAS/ACCESS Interface to IMS-DL/I Software, Version 8 and later}.

\section*{SAS/ACCESS Interface to Oracle}

\subsection*{Oracle Multithreading Support}

You will need to perform additional setup in order to successfully use SAS/ACCESS Interface to Oracle and to take advantage of multithreading. The additional setup is now needed because part of the product now runs with POSIX(ON).

You must \textbf{copy} environment variables from the \texttt{ORA$ENV DD} to the \texttt{TKMVSENV DD}. Since the multithreaded Oracle calls are running with POSIX(ON), Oracle will not read the \texttt{ORA$ENV DD} for these calls. The syntax for the \texttt{TKMVSENV DD} is different, so you must also add 'set' to the front of each line. In addition, to avoid collisions, "TKBOX\_OPT\_" must be added. This will be stripped out before it is sent to the Oracle program.

\textbf{Important}: The \texttt{ORA$ENV DD} needs to remain to support single-threaded calls. You should just copy its contents to the \texttt{TKMVSENV DD} to provide support for the additional multithreaded calls.

For example, if the content of the \texttt{ORA$ENV DD} is:

\begin{verbatim}
NLS_LANG='AMERICAN_AMERICA.WE8EBCDIC1047'
NLS_DATE_FORMAT='YYYY-MM-DD'
ORACLE_HOME='/usr/lpp/oracle/V10.2.0.3/OraHome'
ORACLE_SID=ORA1
\end{verbatim}

The \texttt{TKMVSENV DD} would contain:

\begin{verbatim}
set TKBOX_OPT_NLS_LANG=AMERICAN_AMERICA.WE8EBCDIC1047
set TKBOX_OPT_NLS_DATE_FORMAT=YYYY-MM-DD
set TKBOX_OPT_ORACLE_HOME=/usr/lpp/oracle/V10.2.0.3/OraHome
set TKBOX_OPT_ORACLE_SID=ORA2
\end{verbatim}

This is a list of the other variables that can be set in this fashion:

\begin{itemize}
  \item TKBOX\_OPT\_TNS\_ADMIN
  \item TKBOX\_OPT\_TWO\_TASK
  \item TKBOX\_OPT\_ORA\_NLS33
  \item TKBOX\_OPT\_NLS\_NCHAR
\end{itemize}

In particular, \texttt{TKBOX\_OPT\_TNS\_ADMIN} needs to be set to point to an HFS location for the \texttt{tnsnames.ora} file since the TNSNAMES DD will also not be read by an Oracle POSIX application.
Customizing the SAS CLIST, REXX Exec, and Cataloged Procedure (Required)

If the Oracle interface is used extensively at your site, and if your Oracle system load library is not a link list library, you might want to modify the SAS CLIST, REXX exec, and cataloged procedure to allocate your Oracle system load library by default. See Steps 1 and 2 below for the changes to make.

If you do not make the changes described in Steps 1 and 2, users must specify the LOAD operand shown below when invoking the CLIST and the LOAD= parameter when executing the cataloged procedure to concatenate your Oracle system load library.

- Enter the following command under TSO to start a SAS session in which you will execute the Oracle interface:
  
  `SASname LOAD('''your.ORACLE.cmdload'')`

  where `your.ORACLE.cmdload` is the Oracle system load library and `SASname` is the name of the CLIST or REXX exec you use to invoke SAS 9.4 Foundation.

  To use the Oracle interface with the SAS cataloged procedure, use the LOAD= parameter of the PROC to specify your site’s load library. For example, you can use the following code in your JCL:

  ```
  //SASORA EXEC SASname,LOAD='your.ORACLE.cmdload'
  ```

  - If you are running SQL*Net Version 2 or above and you will be accessing the Oracle server as an z/OS client, you might also need to allocate the TNSNAMES file to your current SAS session. Check with your DBA to see if the TNSNAMES file is centrally maintained. If it is not, get the correct data set name for your site’s TNSNAMES file.

    If you do not have the TNSNAMES file allocated, you will receive the following error from Oracle:

    ```
    ORACLE connection error: ORA-12154: TNSNAMES: could not resolve service name.
    ```

  - Optionally, you might want to allocate the data set that contains the default pathname for connecting to the Oracle database server. This is especially convenient if you are always connecting to the same server. Check with your DBA for the correct DDname to the data set name.

STEP 1: Update your SAS CLIST (Optional)

If the Oracle interface is used extensively at your site, you might want to alter the CLIST so that your Oracle load library is allocated and concatenated before the SAS load library in the TASKLIB symbol. Replace the following line in the installation-supplied CLIST (where `SASLOAD` is a replacement parameter in the CLIST):

```
SASLOAD('''&prefix.LIBRARY''')+
```

with this line:

```
SASLOAD('''your.ORACLE.cmdload'' ''&prefix.LIBRARY''')+
```

If you are running SQL*Net Version 2 or above and you will be accessing the Oracle server as an z/OS client, you might also need to allocate the TNSNAMES file to your current SAS session. Check with your DBA to see if the TNSNAMES file is centrally maintained. If it is not, get the correct data set name for your site’s TNSNAMES file:

```
ALLOC F(TNSNAMES) DA(''Your.TNSNAMES.dataset'') SHR
```

If you do not have the TNSNAMES file allocated, you will receive the following error from Oracle:

```
ORACLE connection error: ORA-12154: TNSNAMES: could not resolve service name.
```
Optionally, you might want to allocate the data set that contains the default pathname for connecting to the Oracle database server. This is especially convenient if you are always connecting to the same server. Check with your DBA for the correct DDname to the data set name.

ALLOC F(Your site's DDname) DA('Your.data.setname') SHR

STEP 2: Update your SAS REXX exec (Optional)

If the Oracle interface is used extensively at your site, you might want to alter the REXX exec so that your Oracle load library is allocated and concatenated before the SAS load library in the TASKLIB symbol. Add the following line to the installation-supplied SASRXCFG(REXXSITE) config file:

-SASLOAD('your.ORACLE.cmdload' &sasload)

If you are running SQL*Net Version 2 or above and you will be accessing the Oracle server as an z/OS client, you might also need to allocate the TNSNAMES file to your current SAS session. Check with your DBA to see if the TNSNAMES file is centrally maintained. If it is not, get the correct data set name for your site’s TNSNAMES file, and in the SASRXCFG(REXXSITE) config file, insert the following option:

Check with your DBA to see if the TNSNAMES file is centrally maintained. If it is not, get the correct data set name for your site’s TNSNAMES file, and in the SASRXCFG(REXXSITE) config file, insert the following option:

-inittso "ALLOC F(TNSNAMES) DA('DBI.ORACLE.V10203.DEVA.PARMLIB(TNSNAMES)') shr"

If you want these allocations to be freed at SAS termination, also add

-termtso "FREE F(TNSNAMES)"
-termtso "FREE F(ORA$LIB)"

If you do not have the TNSNAMES file allocated, you will receive the following error from Oracle:

ORACLE connection error: ORA-12154: TNSNAMES: could not resolve service name.

Optionally, you might want to allocate the data set that contains the default pathname for connecting to the Oracle database server. This is especially convenient if you are always connecting to the same server. Check with your DBA for the correct DDname to the data set name, and in the SASRXCFG(REXXSITE) config file, insert the following option:

-inittso "ALLOC F(Your site's DDname) DA('Your.data.setname') SHR"

STEP 3: Update your SAS cataloged procedure (optional)

If the Oracle interface is used extensively at your site with the SAS cataloged procedure, you might want to make the STEPLIB DD statement change permanent to your cataloged procedure. To always execute SAS 9.4 Foundation using the Oracle interface, modify the STEPLIB DD statement in your cataloged procedure to reflect the following lines.

//STEPLIB DD DISP=SHR,DSN=&LOAD
// DD DISP=SHR,DSN=&prefix.LIBRARY
// DD DISP=SHR,DSN=your.ORACLE.cmdload

where &prefix.LIBRARY is SAS 9.4 Foundation load library and your.ORACLE.cmdload is the Oracle System load library.

If you are running SQL*Net Version 2 or above and you will be accessing the Oracle server as a z/OS client, you might also need to allocate the TNSNAMES file to your current SAS session. Check with your DBA to
see if the TNSNAMES file is centrally maintained. If it is not, get the correct data set name for your site’s TNSNAMES file.

    //TNSNAMES DD DISP=SHR,DSN=your.TNSAMES.dataset

If you do not have the TNSNAMES file allocated, you will receive the following error from Oracle:

    ORACLE connection error: ORA-12154: TNSNAMES:could not resolve service name.

Optionally, you might want to allocate the data set that contains the default pathname for connecting to the Oracle database server. This is especially convenient if you are always connecting to the same server. Check with your DBA for the correct DDname to the data set name.

    //yourDDname DD DISP=SHR,DSN=your.dataset.name

Creating and Loading the Sample Tables (optional)

Refer to SAS/ACCESS 9.4 for Relational Databases: Reference, (SAS/ACCESS Software: Appendices, Sample Data) Oracle Multithreading Support for coding examples based on sample Oracle tables that can be created at your site. Creating these tables will assist the users at your site in learning how to use the SAS/ACCESS Interface to Oracle product.

The program to create these sample tables is in the SAMPLE library member ACCDATA. The program to run the SAS code using the sample tables is in the SAMPLE library member, ACCRUN. Before running the ACCDATA job, you must first edit the autoexec file called ACCAUTO, also found in the SAMPLE library, to assign two libname statements, one for a SAS library and one for a SAS library of Oracle tables. To execute this program, use the JCL as described in “Oracle Multithreading Support” on page 73, adding the following to allocate the autoexec file:

    //SASEXEC DD DISP=SHR,DSN=&prefix.SAMPLE(ACCAUTO)

Then you can assign the SYSIN DD card referring first to the ACCDATA member in the SAMPLE library as follows:

    //SYSIN DD DISP=SHR,DSN=&prefix.SAMPLE(ACCDATA)

Submit the JCL to run the ACCDATA job; once it completes, you can edit the SYSIN DD statement:

    //SYSIN DD DISP=SHR,DSN=&prefix.SAMPLE(ACCRUN)

and run the ACCRUN job to make use of the Sample tables.

Note: Some customization of this job will be required.

SAS/ACCESS Interface to R/3

SAS/ACCESS Interface to R/3 software requires extensive post-installation configuration before it can be used. Refer to the Post-Installation Instructions for SAS/ACCESS 9.4 Interface to R/3 on Install Center (http://support.sas.com/documentation/installcenter/en/ikr3cg/66652/PDF/default/config.pdf) for detailed information.

SAS/ACCESS Interface to SYSTEM 2000

Customizing the SAS CLIST, REXX Exec, and Cataloged Procedure

Note: This task is required.

If the SYSTEM 2000 Interface is used extensively at your site, and if your SYSTEM 2000 load library is not a link list library, you might want to modify the SAS CLIST and cataloged procedure to allocate your
SYSTEM 2000 load library by default. The file `S2KCOM` is required for SYSTEM 2000 Multi-User, the file `S2KPARMS` is required for SYSTEM 2000 single-user, and the file `S2KDEFC` is required for both Multi-User and single-user. These must also be allocated to your CLIST and procedure. See Steps 1 and 2 below for the changes to make.

**Note:** The concatenation order of the `SAS LOAD LIBRARY` and the load library for database access can be interchanged. Generally, if more database access activities will occur in the SAS session or batch job, place the database load library first in the concatenation (or ahead of the `SAS LOAD LIBRARY`). The opposite is true when SAS processing dominates the session or JOB.

**STEP 1: Add allocations to your SAS CLIST (Optional)**

Replace the following line in the installation-supplied CLIST (where `SASLOAD` is a replacement parameter in the CLIST):

```
SASLOAD('''&prefix.LIBRARY''')+
```

with this line:

```
SASLOAD('''your.SYSTEM2000.load'' ''&prefix.LIBRARY''')+
```

In addition, you need to allocate three SYSTEM 2000 specific files in your SAS CLIST by adding the following:

```
/* Allocate SYSTEM 2000 file for DBLOAD
ALLOC F(S2KDEFC) SP(1 1) CYL +
    LRECL(100) BLKSIZE(100) RECFM(F) REU

/* Allocate SYSTEM 2000 Multi-User specific file
ALLOC F(S2KCOM) DA('your.SYSTEM2000.s2kcom.file') SHR REU

/* Allocate SYSTEM 2000 single-user specific file
ALLOC F(S2KPARMS) DA('your.SYSTEM2000.CNTL(NLPARM)) SHR REU
```

**STEP 2: Update your SAS REXX exec (Optional)**

If you need to concatenate the System 2000 load library in the SAS tasklib, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:

```
-DBMSLIBS 'your.SYSTEM2000.load'
```
If you want the System 2000 load library concatenated before, rather than after, the SAS load library, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:

-DBMSCONCAT FIRST

In the SASRXCFG(REXXSITE) config file, insert the following option:

/* Allocate SYSTEM 2000 files for DBLOAD, Multi-User specific file, and single-user specific file */
-inittso "ALLOC F(S2KDEFC) SP(1 1) CYL LRECL(100) BLKSIZE(100) RECFM(F) REU"
-inittso "ALLOC F(S2KCOM) DA('your.SYSTEM2000.s2kcom.file') SHR REU"
-inittso "ALLOC F(S2KPARMS) DA('your.SYSTEM2000.CNTL(NLPARM)') SHR REU"

If you would like these allocations freed at SAS termination, also add:

-termtso "FREE F(S2KDEFC)"
-termtso "FREE F(S2KCOM)"
-termtso "FREE F(S2KPARMS)"

**STEP 3: Add allocations to your SAS cataloged procedure (optional)**

Concatenate your SYSTEM 2000 LOAD library to your STEPLIB statement in your default SAS cataloged procedure as follows:

//STEPLIB DD DISP=SHR,DSN=&LOAD
// DD DISP=SHR,DSN=&prefix.LIBRARY
// DD DISP=SHR,DSN=your.SYSTEM2000.load

Allocate the following SYSTEM 2000 Multi-User file in your SAS procedure for Multi-User access:

//S2KCOM DD DSN=your.SYSTEM2000.s2kcom.file,DISP=SHR

Allocate the following SYSTEM 2000 single-user specific file in your SAS procedure for single-user access:

//S2KPARMS DD,DSN=your.SYSTEM2000.CNTL(NLPARM),DISP=SHR

Allocate the following SYSTEM 2000 file in your SAS procedure for both Multi-User and single-user access:

//S2KDEFC DD UNIT=SYSDA,SPACE=(CYL,(1,1)),
//     DCB=(RECFM=FB,LRECL=100,BLKSIZE=100)

With all three S2KCOM, S2KDEFC, and S2KPARMS files present, your SAS procedure can access both Multi-User and single-user SYSTEM 2000.

**SAS/ACCESS Interface to Teradata**

**Defining the Interface to Teradata**

Teradata CLIv2 and TDP software for z/OS must be installed before using SAS/ACCESS Interface to Teradata. The procedure to install this software is described in the Teradata® Tools and Utilities Installation Guide for MVS supplied by Teradata. Once the Teradata software is installed, connectivity to the Teradata RDBMS must be verified. Connectivity can be tested with SAS/ACCESS, or with BTEQ, FastLoad, or other
Teradata utilities on z/OS. If you are already running any Teradata utility, then no setup is necessary — your Teradata software is already correctly configured for use by SAS/ACCESS Interface to Teradata.

Along with the customer’s installation of Teradata client software, the system administrator must have started and initialized the Teradata Director Program (TDP). This communication task must be running before the SAS/ACCESS Interface to Teradata product can communicate with the Teradata server. Names of the TDPs must be communicated to the SAS user community if a default TDP (see below) is not established.

**Note:** A typical installation might include two TDPs; one named “TDP0 - production TDP” and another “TDP1 - test TDP.” The test TDP could be used for the testing of new versions of Teradata, new applications, etc. The production TDP’s role would be to communicate with the production database server.

The system administrator can set up a default TDP to be used by Teradata client applications, including SAS sessions. To do this, the System Parameter Block (HSISPB and HSHSPB) must be modified to indicate the default name.

**Note:** This is a Teradata parameter block and not a SAS parameter block.

Once the default TDP is defined, then SAS will use this TDP by default when connecting to the Teradata server.

### Customizing the SAS CLIST, REXX exec, and Cataloged Procedure

After the Teradata components are in place, tested and defined, the system administrator needs to configure SAS 9.4 Foundation to use the Teradata load libraries. SAS/ACCESS Interface to Teradata under z/OS uses the APPLOAD load library supplied by Teradata. This library must be accessible to SAS 9.4 Foundation in order for SAS/ACCESS Interface to Teradata to function. There are several methods that can be used to accomplish this task:

- Enter the following command under TSO to start a SAS session in which you will execute the SAS/ACCESS Interface to Teradata under z/OS interface:
  
  ```
  SASname LOAD(''your.ncr.appload'')
  ```

  or

  ```
  SASRXname -DBMSLIB 'your.ncr.appload'
  ```

  where `your.ncr.appload` is the Teradata system load library and `SASname` is the name of the CLIST or `SASRXname` is the name of the REXX exec you use to invoke SAS 9.4 Foundation.

- To use the Teradata interface with the SAS cataloged procedure, use the `LOAD=` parameter of the PROC to specify your site’s Teradata load libraries. For example, you can use the following code in your JCL:
  
  ```
  //SASTRA EXEC SASname,LOAD='your.ncr.appload'
  ```

  where `your.ncr.appload` is the Teradata system load library and `SASname` is the name of the cataloged procedure you use to invoke SAS 9.4 Foundation.

- You can modify your SAS CLIST to make the necessary Teradata libraries accessible when you invoke SAS 9.4 Foundation. Follow these steps to do this:
  1. Edit your SAS CLIST.
  2. Replace `SASLOAD(''&prefix.LIBRARY'')` with this line:

  ```
  SASLOAD(''your.ncr.appload' ' '&prefix.LIBRARY'')
  ```
If you need to concatenate the Teradata load library in the SAS tasklib, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:

```
-DBMSLIBS 'your.NCR.appload'
```

If you want the Teradata loadlib concatenated before, rather than after, the SAS loadlib, insert the following option specification into the installation-supplied SASRXCFG(REXXSITE) config file or on the REXX exec command line:

```
-DBMSCONCAT FIRST
```

You can modify your SAS cataloged procedure by changing the STEPLIB DD statement as shown below.

```
//STEPLIB DD DISP=SHR,DSN=&LOAD
//            DD DISP=SHR,DSN=&prefix.LIBRARY
//            DD DISP=SHR,DSN=your.ncr.appload
```

Creating and Loading the Sample Tables (optional)

Refer to SAS/ACCESS 9.4 for Relational Databases: Reference, (SAS/ACCESS Software: Appendices, Sample Data) for coding examples based on sample Teradata tables that can be created at your site. Creating these tables will assist the users at your site in learning how to use the SAS/ACCESS Interface to Teradata product.

The program to create these sample tables is in the SAMPLE library member ACCDATA. The program to run the SAS code using the sample tables is in the SAMPLE library member, ACCRUN. Before running the ACCDATA job, you must first edit the autoexec file called ACCAUTO, also found in the SAMPLE library, to assign two libname statements, one for a SAS library and one for a SAS library of Teradata tables. To execute this program, use the JCL as described in "Customizing the SAS CLIST, REXX exec, and Cataloged Procedure" on page 79, adding the following to allocate the autoexec file:

```
//SASEXEC DD DISP=SHR,DSN=&prefix.SAMPLE(ACCAUTO)
```

Then you can assign the SYSIN DD card referring first to the ACCDATA member in the SAMPLE library as follows:

```
//SYSIN DD DISP=SHR,DSN=&prefix.SAMPLE(ACCDATA)
```

Submit the JCL to run the ACCDATA job; once it completes, you can edit the SYSIN DD statement:

```
//SYSIN DD DISP=SHR,DSN=&prefix.SAMPLE(ACCRUN)
```

and run the ACCRUN job to make use of the Sample tables.

Note: Some customization of this job will be required.

Configuration for FastExporting (optional)

For optimal reads of large tables, SAS/ACCESS can perform FastExporting. To perform FastExporting, the Teradata FastExport Utility must be present on the system where you install SAS. The FastExport Utility is not required; SAS/ACCESS reads large tables quite efficiently without it. For further information, see the DBSLICEPARM option in your SAS/ACCESS Interface to Teradata documentation. Contact Teradata if you want to obtain the Teradata FastExport Utility.

Configuration for MultiLoading (optional)

SAS/ACCESS can interface with MultiLoad for loading large volumes of data. To perform MultiLoading, the Teradata MultiLoad Utility must be present on the system where you install SAS. The MultiLoad Utility is not required; SAS/ACCESS provides other options for loading tables. For further information, see the
MULTISTMT option in your SAS/ACCESS Interface to Teradata documentation. Contact Teradata if you want to obtain the Teradata MultiLoad Utility.
Chapter 4 — Post-Installation Configuration for SAS/ASSIST Software

This chapter describes how to add an optional master profile to SAS/ASSIST software. You can use a master profile to override the default settings as sent by SAS. This allows you to provide a customized setup for SAS/ASSIST software. With the master profile you can control the profile options of all SAS/ASSIST users from one central place. For more information on the profile options, refer to SAS/ASSIST Software: Changes and Enhancements.

Adding a Master Profile

Complete the following steps to add a master profile to SAS/ASSIST software:

1. Specify the location of the master profile by creating a new SAS library to which all users of SAS/ASSIST software will have read access. The following definitions are needed:

   - **Data Set Name**: `prefix.ASSIST.MASTER`
   - **Space units**: CYLINDER
   - **Primary quantity**: 1
   - **Secondary quantity**: 1
   - **Directory blocks**: 0
   - **Record format**: FS
   - **Record length**: 6144
   - **Block size**: 6144

   Example: `prefix.ASSIST.MASTER`

   All users with write-access to this library will automatically also have write-access to the master profile in SAS/ASSIST software. Select a name that conforms to the naming conventions at your installation. The name of this new library must be stored in an entry in the SASHELP library. This requires that you have write access to the SASHELP library.

   - Modify the CLIST provided with installation to change the disposition of the SASHELP library to OLD.
   - Invoke SAS 9.4 Foundation. Only one user at a time will be able to run SAS using the modified CLIST.
   - On line 1 of the Program Editor type the physical pathname to be used as the SAS data library to store the master profile. Execute the `SAVE` command to save the entry as shown in the following example:

     ```
     SAVE SASHELP.QASSIST.PARMS.SOURCE
     00001 prefix.ASSIST.MASTER
     00002
     ```

     **Note:** The entry must be saved with the name `SASHELP.QASSIST.PARMS.SOURCE`.

   The location of the master profile is now known by SAS/ASSIST software.

   - Exit SAS 9.4 Foundation.
   - Free the SASHELP data set to release the exclusive lock:

     ```
     FREE DS('&prefix.SASHELP')
     ```

   - Modify the CLIST provided with installation to change the disposition of the SASHELP library back to SHR. Now other users are able to run SAS concurrently.
2. Create the master profile.

The first time SAS/ASSIST software is started a master profile is created if the SASHELP.QASSIST.PARMS.SOURCE contains the name of an existing library, and the person who starts SAS/ASSIST software has write-access to this library.

3. Customize the master profile by starting SAS/ASSIST and typing the command ASSIST on the SAS command line. Then select

Setup ... Profiles ... Master/group ...

If you have write-access to the SAS data library containing the master profile you can specify default values for your installation. These values will be used by new users as they start SAS/ASSIST software.

Note: If you restrict values by typing R in Status, users will not be allowed to change the values you define.

You can run SAS/ASSIST software in two different styles – workplace or block menu. The block menu can be new style or old style. You can control this using the profile options below.

Run workplace:
SAS/Assist style: Workplace

Run block menu new style:
SAS/Assist style: Block Menu
Save selections on end: Yes
Menu Style: New

Run old style:
SAS/Assist style: Block Menu
Save selections on end: Yes
Menu Style: Old

4. Create Group profiles.

From the master profile it is possible to create group profiles to allow groups of users to have different setups. The master profile controls group profiles and user profiles when a user is not a member of any group. All users are indirectly controlled by the master profile when option values are set to a restricted (R) status.

From Setup ... Profile ... Master/Group ... select Tools ... Create Group Profile. To add users to a group profile, select Tools ... Update User Group. By default, the user ID is found in the macro variable &SYSJOBID. The value is set in the option Userid in the master profile (option type System Administration). Change the value if your site uses another variable to keep the user ID.

Installing Sample DB2 Tables and a Sample Query Manager

This section describes how to customize SAS/ASSIST software to run queries against DB2 sample data. It is recommended that you do this in order to get acquainted with the software before you start working with your own DB2 data. This example sets up a personal query manager. See Chapter 9, “Setting Up Query Managers,” in SAS/ASSIST Software: Changes and Enhancements for more information.
Complete the following steps:

1. **Create DB2 Sample Tables.**

   Query and Reporting contains its own sample DB2 tables. These tables are used in the documentation and in the SAS training courses. Complete the following steps to create DB2 sample tables:
   
a. Invoke SAS and enter the following on the command line in the Program Editor:
   
      ```sas
      COPY SASHELP.QASSIST.SAMPLTAB.SOURCE
      ```
   
b. Specify the DB2 subsystem id, creator, and database name (lines 54-59):
   
      See documentation in the program for further information.
   
c. Execute this SAS program and the DB2 sample data will be created.

2. **Create Query Manager Tables on the DB2 Sample Data**

   Complete the following steps to create query manager tables for installation verification purposes:
   
a. In the Program Editor, use the COPY command to copy the sample source from SASHELP.QASSIST.DB2METAU.SOURCE. This program will generate a set of Query Manager tables, which contain information on DB2 tables available to specific creators.
   
b. Specify the creators you want to use in line 21 as shown in the following example:
   
      ```sas
      %let creators=('SASQR','DSN9030',USER);
      ```
   
      **Note:** In this example SASQR and DSN9030 are two specific creators which contain sample data from SAS and IBM. Add USER if you want access to a DB2 table, which has a creator equal to your user ID.
   
c. Specify the location of the Query Manager tables on line 25.
   
      ```sas
      %let saslib=SASUSER; *<-User QM library;
      ```
   
d. Execute this SAS program and the Query Manager tables will be created. The following SAS tables will be created:
   
      | Table Name          | Description                  |
      |--------------------|------------------------------|
      | SASUSER_DB2TAB     | DB2 table information        |
      | SASUSER_DB2COLS    | DB2 column information       |
      | SASUSER_DB2RELS    | Relations for joining tables |
      | SASUSER_DB2INDX    | Defined indexes in DB2       |

3. **Create the Query Manager Definitions**

   The Query Manager contains information that indicates the database to be used, as well as the location of the SAS Query Manager tables created in the last step. You can also specify the name of the program to be used to recreate (refresh) the SAS Query Manager tables. See Chapter 9 in SAS/ASSIST Software: Changes and Enhancements for more information.
   
a. Select the following from the SAS/ASSIST Primary menu to get to the Query Manager Administration window:
   
      ```sas
      DATA MGMT...
      QUERY...
      Query and Reporting...
      SETUP...
      Administration
      ```
b. Enter the following information to identify the location of the Query Manager tables as shown below:

- For Database, enter **DB2**
- For Program to Generate Query Manager tables, select **No**
- For Location of the Query Manager tables, enter **SASUSER**

**Note:** The remaining parameters are selected by default.

c. Save the Query Manager definition. Select **Save As** from the **File** menu.

d. Enter name and description as shown in the following example (the Type and Catalog are already specified):

```
<table>
<thead>
<tr>
<th>Type</th>
<th>MANAGER</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>db2samp</td>
</tr>
<tr>
<td>Description</td>
<td>Sample DB2 data</td>
</tr>
<tr>
<td>Catalog</td>
<td>SASUSER.MANAGER</td>
</tr>
</tbody>
</table>
```

e. Select OK to save it.

4. Using the Query Manager

a. Select the following from the SAS/ASSIST Primary menu to get to the Query window:

```
DATA MGMT...
QUERY...
Query and Reporting...
QUERY...
```

The Query window might attempt to load a Query Manager other than the one you defined (in Step 3 above), or you might be notified that one or more Query Manager tables are not found. You will be asked if you want to generate them. Select **No**.

b. To use the Query Manager that you defined (see Steps 2 and 3 above), select **Select Query Manager...** from the **Tools** menu.

A pop-up menu is displayed. Select the Query Manager you just defined DB2SAMP (in Step 3 above).

c. Select the **Select** button to get a list of DB2 data.
Chapter 5 — Post-Installation Configuration for SAS/CONNECT Software

Note: The post-installation setup for the SAS/CONNECT Spawner for z/OS is different than previous releases. Please read this entire section carefully.

Note: For further information on the communication part of implementing and using SAS/CONNECT software, refer to the SAS/CONNECT 9.4 User’s Guide which is available in the SAS OnlineDoc.

Note: To use SAS/CONNECT software, both the local and remote hosts must be running and licensed for SAS/CONNECT.

Note: Installation of the SAS 9.4 Foundation SVC is absolutely required if the SAS/CONNECT Spawner for z/OS or SAS/CONNECT to the same multi-process machine on z/OS is to be implemented. See “Installing the SAS 9.4 SVC Routine” on page 40 for details.

Configuring SAS/CONNECT

This chapter shows you how to configure SAS/CONNECT. The following topics are covered:

1. communication access methods supported for SAS/CONNECT on z/OS
   a. TCP (used with basic telnet session and with the z/OS SAS/CONNECT Spawner)
   b. XMS (used in Configuration of SAS/CONNECT to same multi-processor machine)
2. storing and locating SAS/CONNECT Script files
3. connection types available with SAS/CONNECT on z/OS
   a. SAS/CONNECT Basic Telnet session
   b. SAS/CONNECT Spawner
   c. SAS/CONNECT to same multi-processor machine

Communication Access Methods Supported for SAS/CONNECT on z/OS

Which access method to use depends on the type of connection being set up. The access methods supported for z/OS are TCP/IP and XMS. Refer to the appropriate sections for the access methods you will be using at your site, for requirement information. Refer to SAS/CONNECT(R) 9.4 User’s Guide for additional details on the access methods supported by other systems.

System Configuration for the TCP Access Method

To use the TCP/IP access method with SAS/CONNECT software you must have installed and configured the IBM z/OS Communications Server package, or another vendor’s software that is functionally compatible with the IBM product. For details on configuring TCP/IP for use with SAS/CONNECT Software, refer to “System Configuration for Using SAS with TCP/IP” on page 21.
System Configuration XMS (Cross Memory Services) Access Method

For details on configuring XMS refer to section “SAS/CONNECT to the Same Multi-Process Machine on z/OS” on page 93.

Storing and Locating SAS/CONNECT Script Files

Several sample script files are shipped with SAS/CONNECT software. SAS/CONNECT software uses these script files to establish a connection to a remote SAS session by physically logging the user on to the remote host. The install process places the script files into your ‘&prefix.CTMISC’ data set on z/OS. These script files must be customized to match the logon procedures that are specific to your site. Script files are used to establish a SAS/CONNECT basic Telnet session and can optionally be used to establish a SAS/CONNECT Spawner session.

To use the script file with the SAS/CONNECT product, a file reference of RLINK must be allocated to a customized script file. There are other methods of allocating the script file, for more details on this, refer to the SAS/CONNECT 9.4 User’s Guide.

The SAS option, SASSCRIPT, points to the location of the SAS/CONNECT script files for Windows and UNIX client hosts. The SASSCRIPT option is only used by SAS/ASSIST and by user-written SCL applications.

The value of the SASSCRIPT option can be one or more concatenated data set names (including PDS files).

\[ \text{SASSCRIPT}=(\text{MVS:prefix.CTMISC} \text{ ‘userid.CTMISC’}) \]

The simplest way for you to give your users automatic access to the installed sample script files is to place the above option in your configuration file. The value of SASSCRIPT is not set by default on z/OS.

Note: The script file must be customized to match the logon process to your remote host. Connecting to the remote host via Telnet outside of SAS is recommended to see the necessary screens and messages that need to be handled by the script.

Types of Connections Available with SAS/CONNECT on z/OS

SAS/CONNECT Basic Telnet session

Note: The SAS/CONNECT basic Telnet session requires that you configure SAS for communication with TCP/IP. For this reason, please ensure that you have reviewed and completed the steps in the section “System Configuration for Using SAS with TCP/IP” on page 21.

Requirements:

- To use the basic telnet SAS/CONNECT signon, telnet must be enabled on both local and remote hosts (either in line mode or fullscreen/TN3270).
- A customized script needs to be set up on the local host. See the previous section “Storing and Locating SAS/CONNECT Script Files” for more information.
- A valid user ID for the remote host.

For details on using and implementing the basic telnet SAS/CONNECT feature, refer to the SAS/CONNECT 9.4 User’s Guide.
SAS/CONNECT Spawner for z/OS

**Note**: The SAS/CONNECT Spawner for z/OS requires that you configure SAS for communication with TCP/IP. For this reason, please ensure that you have reviewed and completed the steps in the section “System Configuration for Using SAS with TCP/IP” on page 21.

**Benefits to Using the Spawner**

There are several benefits to using the spawner. Use of the spawner

- does not require TELNET.
- does not require being physically logged on to TSO. Since this is not a TSO logon session, the user can sign on several times concurrently.
- does not require using a signon script (it is optional).
- initiates SAS/CONNECT sessions on z/OS systems without requiring that username and password pairs be passed over the network in clear text mode.
- encrypts all data that flows from the local host to the spawner program during sign on by default (if the local SAS session is running Release 6.09E, Release 6.11 TS040, or a subsequent release.). The SAS/CONNECT Spawner program supports encrypted signons, by default, to a z/OS system with or without scripts.
- facilitates use of SAS/CONNECT through a firewall. The spawner supports socket inheritance thereby limiting the number of open ports. Socket inheritance is enabled by default.

**SAS/CONNECT Spawner Security Configuration**

Security requirements for the SAS 9.4 SAS/CONNECT Spawner running on z/OS differ from previous releases.

- The spawner no longer needs to run with a uid=0
- Load libraries do not need to be APF-authorized
- The user ID of the spawner process does not require READ access to the BPX.DAEMON RACF profile

The spawner runs as a daemon process, so correct daemon security needs to be implemented based on the security software running on your machine (RACF, ACF2, or TOP Secret). IBM defines two levels of security for daemon processes, traditional UNIX security and z/OS UNIX System Services security. For SAS/CONNECT Spawner 9.4, these daemon processes do not require a UID of ‘0’ but should be loaded from a program-controlled library if the BPX.DAEMON is defined.

The spawner validates user IDs and passwords using the __passwd service. It then starts an address space for the SAS/CONNECT session, using the USS spawn service.

**Security Requirements for Client/User**

You must have an OMVS segment defined in the security software.

**Security Requirements for Spawner**

- An OMVS segment.
- Read Access for the load library.
- Update access to the HFS logs defined in the started task.
- If the BPX.DAEMON is defined, then the &prefix.LIBRARY needs to be under program control.

The SAS/CONNECT Spawner uses the UNIX System Services (USS) __passwd service to validate the user ID and password of clients connecting to the spawner. If the client authenticates successfully, the spawner uses the USS spawn service to invoke a remote SAS session for the client.
What follows are examples of security definitions for RACF. If your site uses ACF2 and TOP Secret security products, please consult the associated security software documentation for configuring UNIX System Services daemon security.

**RACF Security**

The RACF Security Server defines the BPX.DAEMON profile of the RACF facility class to allow a daemon program to spawn processes with user IDs different from that of the daemon. This allows the site to run a daemon and associate it with a minimally-authorized user ID that does not have root user (uid=0) authority. To assign a user ID to the started task, either add the started task to the RACF Started Procedures Table ICHRIN03, or define a profile for the started task in the RACF started class.

If RACF program control is enabled on your system and if the BPX.DAEMON profile is active, RACF requires that all modules loaded into the spawner address space come from RACF program-controlled libraries. This applies to the SAS load library (`prefix.LIBRARY`). If this is not set up correctly, the spawner will receive a USS JREnvDirty reason code on the `__passwd` call. These messages will be issued to the system log.

```
ICH420I PROGRAM xxxxxxxx CAUSED THE ENVIRONMENT TO BECOME UNCONTROLLED.
BPXP014I ENVIRONMENT MUST BE CONTROLLED FOR DAEMON (BPX.DAEMON)
PROCESSING.
```

To diagnose a dirty address space, look at informational APAR II08176 and the IBM documentation it references.

To list the status of Program Control, issue the following command:

```
SETROPTS LIST
```

If the results of the above command list `WHEN(PROGRAM)` in the ATTRIBUTES, then RACF Program Control is already active. Otherwise, to enable Program Control, use the following command:

```
SETROPTS WHEN(PROGRAM)
```

When Program Control is enabled, all modules loaded into the spawner’s address space must come from a RACF Program-Controlled Library. The command to make the SAS load library program controlled is:

```
RDEFINE PROGRAM ** UACC(READ) ADDMEM +
    ('prefix.SAS.LOAD'//NOPADCHK)
```

Use RALTER command instead of REDEFINE if * or ** already exists from a previous definition.

To refresh any changes, issue the following RACF command. It does not matter if the RACF databases are shared or not.

```
SETROPTS WHEN(PROGRAM) REFRESH
```

To enable the RACF BPX.DAEMON profile of the FACILITY class, issue the following commands:

```
RDEFINE FACILITY BPX.DAEMON UACC(NONE)
SETROPTS CLASSACT(FACILITY)
SETROPTS RACLIST(FACILITY)
SETROPTS RACLIST(FACILITY) REFRESH
```

Note that the spawner user ID does not require READ access to the BPX.DAEMON profile. For more information, please refer to your z/OS Security Server (RACF) Command Language Reference.
Setting up the SAS/CONNECT Spawner Procedure

The SAS/CONNECT Spawner runs as a z/OS started task and uses z/OS UNIX System Services (USS) to start each user’s SAS/CONNECT session. Each session runs in a BPXAS address space, executing the UNIX System Services /bin/tso command to run the SAS REXX startup command.

Note: The /bin/tso command mentioned above is used by default in the UNIX shell script. If you need to run authorized commands in SAS 9.3 and later releases, use the /bin/tsocmd command instead. See Usage Note 54530 for information about setting the /bin/tsocmd command in the UNIX shell script.

The spawner module is CNTSPAWN and is located in the SAS load module library. This library might be installed in LPA, LINKLIST, or allocated to the STEPLIB DD in the Spawner Started Task JCL. A sample spawner started task procedure can be found in ‘&prefix.BAMISC(SPNCCNTL)’.

The Spawner Started Task requires a parms file. A sample parms file can be found in ’&prefix.BAMISC(SPNCPARM)’. Here is the syntax for some of the options you might specify in the parms file to configure the SAS/CONNECT Spawner program for z/OS:

```
<HELP>
<NETENCRALG algorithm>
<NETENCRIPT>
<NETENCRKEY n>
<NOCLEARTEXT>
<NOSCRIPIT>
<SASCMD command>
<SERVICE service-name>
<MGMTPORT 7555>
```

where:

- **MGMTPORT** (SAS 9.4 and later) enables you to specify the service name or port number that will listen for operator connections. Operator connections are connections made through the operator port. The operator port is a unique port number that is used for administrative purposes. Range 1-6553

- **NETENCRKEY <keysize>** specifies the number of bits in data encryption keys.

- **NETENCRIPT<algorithm>** specifies that network encryption is required

- **NETENCRYTALGORITHM** (alias: NETENCRALG) specifies the algorithm or algorithms to be used for encrypted client/server data transfers.

- **NOCLEARTEXT** prevents sign-ons from clients that do not support user ID and password encryption. This option prevents clients that are running older releases (prior to SAS 6.09E and SAS 6.11 TS040, which do not support user ID and password encryption) from signing on to the spawner program. However, the default permits both encrypted and plaintext user IDs and passwords

- **NOSRIPT** prevents sign-on from clients that use scripts, and allows sign-on only from clients that do not use scripts.

- **NOSRIPT** can be useful if you want to limit SAS start-up commands to the use of the -SASCMD option or to commands defined in metadata. Specifying -NOSRIPT
restricts clients from specifying additional options in SAS start-up commands or

- **SASCMD | -CMD<command>** specifies a UNIX System Services (USS) shell script for starting a SAS session. You must use -SASCMD and a shell script if you do not specify a sign-on script in the client session using an RLINK fileref. The script interprets the command arguments and environment variables and builds a TSO command that invokes a SAS session. Use the -SASCMD option to do the following
  - invoke SAS from a directory that is not the default location
  - specify different SAS start-up command options
  - execute other statements before invoking SAS

- **SERVICE <port-number| service-name>** specifies the service name or port number to use to listen for client connections. The -SERVICE option values that are used to start the spawner determine what will be used by the client to sign on. In the following example, the spawner is started by specifying the port-number as the value of the -SERVICE option during spawner start-up:
  ```
  SAS-installation-directory\SASFoundation\9.4\cntspawn.exe" -service 5020
  ```
  The client can then sign on by specifying the explicit port-number in the SIGNON statement:
  ```
  signon node-name.5020 -mgmtport 5030
  ```
  Note: If the -SERVICE option is not specified, the spawner will listen on the Telnet port (23).

- **TRACE | VERBOSE** turns on trace level output.

Beginning in SAS 9.4, the TIMESTAMP option is no longer supported.

For complete documentation on the z/OS Spawner’s supported options, refer to the SAS/CONNECT(R) 9.4 User’s Guide available at

**Defining the SAS Startup Shell Script**

Beginning with SAS 9, the SAS/CONNECT Spawner no longer executes a TSO CLIST directly as the -SASCMD, but instead a UNIX System Services (USS) shell script. The spawner invokes the USS shell script specified in either the SAS/CONNECT signon script or the -SASCMD spawner parameter. An example of a -SASCMD follows:

```
-sascmd "<sashome>/spawnsas.sh -nosasuser -dmr -noterminal -nosyntaxcheck -comamid tcp"
```

In this example, the command assumes a shell script named spawnsas.sh is installed in <sashome>. The command specifies the NOSASUSER SAS REXX option, and four SAS options: DMR, NOTERMINAL, NOSYNTAXCHECK, and COMAMID=TCP.

The shell script will interpret the parameters passed in by the spawner and build a TSO command for invoking SAS. The following is an example shell script. This same sample can be found in ‘&prefix.BAMISC(SPNCSHEL)’. The sample shell script can be copied to USS using the TSO OCOPY or OPUT commands. For example:

```
OPUT ‘&prefix.BAMISC(SPNCSHEL)’ ‘<sashome>/spawnsas.sh’ text
```

Every connecting userid must be able to read/exec the USS shell script. The required USS permissions for the shell script must be 755.
Additional TKMVSENV Configuration Note

To ensure responsiveness of SAS spawners and servers to various conditions outside of normal request processing, when idle they periodically awaken to check for requests. The intervals in seconds for these checks are governed by two variables. Generally the default settings should be acceptable. However, if you wish to configure the intervals, set them in the TKMVSENV file. A value of zero for each of these variables means remain idle and only awaken for request processing. Set these variables in the TKMVSENV file as follows:

```bash
set CONNECTWWDWAIT=0
set TCP_POLL_INTERVAL=0
```

See the section "TK Options" in the "Architectural Changes Overview" for more information regarding the specification of the TKMVSENV data set. These variables can be set in both the spawner and in the SAS server sessions it spawns.

Starting/Stopping the SAS/CONNECT Spawner for z/OS Program

To start the spawner, enter the following operator console command:

```
START SPAWNER
```

To stop the spawner, enter the following operator console command:

```
STOP SPAWNER
```

Note: The spawner continues to run until it is stopped.

Examples of Starting and Connecting to the z/OS Spawner Program

The following examples illustrate how to start the spawner program and how to connect to it.

Example 1

The following z/OS command starts the spawner program at the remote z/OS host with the service-name spawner and disallows clear-text signons from local hosts that use a script.

```
START SPAWNER
```

It uses the following PARMS file:

```bash
-service spawner
-mgmtport 7555
-nocleartext
```

At a local host, the following statements specify a script file named `tcpmvs.scr` that makes a connection to the spawner program on the system RMTHOST, which is listening on the port that is named spawner. The value for REMOTE= is the host name of the z/OS node, or it can be a macro variable that contains that host name, where the spawner program is running.

```bash
options comamid=tcp;
filename rlink '!sasroot\connect\saslink\tcpmvs.scr';
signon rmthost.spawner;
```

Example 2

In the following examples, the command specified in the -sascmd option is a USS (Unix System Services) shell script that invokes a SAS session. The following z/OS command starts the spawner program at the remote z/OS host:

```bash
```
START SPAWNER

It uses the following PARMS file:

- service spawner
- mgmtport 7555
- noscript
- netencralg rc2
- netencralg des
- sascmd "/usr/lpp/SAS/spawnsas.sh -nosasuser -dmr -noterminal -nosyntaxcheck -comamid tcp"

**Important:** `-inheritance` is no longer a valid PARMS file specification because this is the default action for the SAS/CONNECT Spawner. If `-inheritance` is set in your parms file, you will see the following error when starting the SAS/CONNECT Spawner task:

```
ERROR: An unknown command line option inheritance was specified. Review the doc for resolution.
```

Remove `-inheritance` from your parms file and **restart your SAS/CONNECT spawner.**

At a local host, the TCP/IP access method is used to connect to the remote host named RMTHOST. This must be either the host name of the z/OS node, or a macro variable that contains that host name, where the spawner program is running. The USER= option in the SIGNON statement prompts the user for a user ID and password when connecting to RMTHOST, on which the z/OS spawner program named spawner runs.

```
options comamid=tcp;
signon rmthost.spawner user=_prompt_
```

**SAS/CONNECT to the Same Multi-Process Machine on z/OS**

This signon type was formerly documented as “MP CONNECT.” “Multi-Process (MP) CONNECT” exploits a local host’s multi-processor capability, as well as multi-processors across a network, by allowing parallel processing of self-contained tasks and the coordination of all the results into the original SAS session. SAS/CONNECT accomplishes multi-processing by means of asynchronous rsubmits.

When MP CONNECT processing needs to be done on the same host as the local host, a SASCMD signon might be used to initiate one or more “remote” SAS sessions. For z/OS hosts, the SASCMD signon uses the cross-memory services (XMS) access method. The SASCMD= option is used for specifying options and values that are passed to a dynamically created DMR session. For details on usage of the MP CONNECT feature, refer to the “SAS/CONNECT 9.4 User’s Guide.”

**System Configuration for SAS/CONNECT to Same Multi-Processor Machine**

To implement the XMS access method, which is used by this type of signon, complete the following steps:

**STEP 1: Install the SASVXMS Load Module.**

This procedure is described on page 119 of “Chapter 10 — Post-Installation Configuration for SAS/SHARE Software.” The SAS/CONNECT to same multi-processor machine and SAS/SHARE both require the installation of the SASVXMS module. During the installation of SAS/SHARE, you must rename the SASVXMS0 load module to SASVXMS (removing the 0).
STEP 2: Define an Anchor Point.

This procedure is described on page 120 of “Chapter 10 — Post-Installation Configuration for SAS/SHARE Software.”

STEP 3: Install the SAS 9.4 Foundation SVC Routine.

This procedure is described in “Installing the SAS 9.4 SVC Routine” on page 40.

Considerations for Using XMS with SAS/CONNECT to Same Multi-Processor Machine

System administrators should note that the remote (DMR) SAS sessions spawned by MP CONNECT will be connected to their local client z/OS session exclusively with the cross-memory access method.

Like XMS SHARE servers, these DMR server sessions will have their z/OS ASID marked “temporarily non-reusable” by the operating system when their address space terminates. The DMR address space will be terminated in response to the signoff command. The ASID will remain non-reusable until the client address space is terminated -- when the client TSO session logs off, started task ends or batch initiator is drained. Customers should therefore follow IBM recommendations by not spawning DMR sessions from long running address spaces.

In addition, customers should guard against spawning excessive numbers of DMR sessions from a single client session. A complete discussion of how z/OS manages cross memory ASIDs can be found in section 3.9 of z/OS V1R9.0 MVS Extended Addressability Guide (SA22-7614-05). SAS XMS servers, both SHARE and DMR, create non-system LXs for purposes of that discussion.

Note also that the spawning of XMS DMR session utilizes z/OS UNIX System Services, including the BPX1FRK interface (UNIX fork support). If these services are not present in the host z/OS system and usable by the client session, the DMR server creation will fail.
Chapter 6 — Post-Installation Configuration for SAS/IntrNet Software

This chapter has information for your SAS/IntrNet installation. It will help you install, configure, and test your SAS/IntrNet components.

The procedures for installing SAS software using the SAS Deployment Wizard are described in other documentation and not available from this chapter. Furthermore, the installation of your web server is your responsibility and not described in SAS documentation.

When the SAS/IntrNet software has been installed, configured and tested using the procedures described in this chapter, review the latest version of the SAS/IntrNet product documentation online at http://support.sas.com/documentation/onlinedoc/IntrNet/index.html. The “What's New” page at this web site lists any recent changes to the product or documentation.

SAS/IntrNet software has the following prerequisite on z/OS:

- SAS/IntrNet requires that SAS be configured for communication with TCP/IP. Please ensure that the steps in the section “System Configuration for Using SAS with TCP/IP” on page 21 have been reviewed and completed.

Overview

All SAS/IntrNet installations are made up of two components:

1. The SAS/IntrNet server (also referred to as the Application Server). This is where SAS Foundation is installed.
2. CGI Tools (also referred to as the Broker). This is where the broker.cfg file and its supporting files are installed.

When you install SAS/IntrNet, choose between two installation configurations:

Type A - The SAS/IntrNet server and CGI Tools components are both installed on the same system machine. The web server must be installed before starting the SAS installation.

Type B - The SAS/IntrNet server component is installed on one system machine and the CGI Tools component is installed on a different system machine. The web server must be installed on the CGI Tools system machine prior to installing CGI Tools.
Type A and Type B require different installation steps:

<table>
<thead>
<tr>
<th>Type A Installation Steps</th>
<th>Type B Installation Steps</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirm that the web server software (IIS, Apache etc.) is on the same system machine as your SAS/IntrNet software.</td>
<td>Confirm that the web server software (IIS, Apache, etc.) is on the system machine that you will install the CGI Tools to.</td>
</tr>
<tr>
<td>Install your SAS products, including “CGI Tools for the Web Server.”</td>
<td>On your application server system machine, start your SAS installation. Uncheck “CGI Tools for the Web Server” in the “Select Products to Install” menu.</td>
</tr>
<tr>
<td>Test the Broker</td>
<td>On your web server system machine, start your SAS installation. Uncheck all products except “CGI Tools for the Web Server” in the “Select Products to Install” menu.</td>
</tr>
<tr>
<td>Configure a Socket Service</td>
<td>You can optionally check the IntrNet Monitor or Connect Drivers</td>
</tr>
<tr>
<td>Start the Socket Service</td>
<td>Test the Broker</td>
</tr>
<tr>
<td>Test the Socket Service</td>
<td>Configure a Socket Service</td>
</tr>
<tr>
<td>Test the Socket Service</td>
<td>Start the Socket Service</td>
</tr>
</tbody>
</table>

The steps are described more thoroughly in the sections that follow.

**Installing and Configuring SAS/IntrNet Software**

**Install Your Web Server Software**

Refer to your web server’s documentation for its installation procedures.

**Install Your SAS Software**

Refer to the appropriate z/OS installation instructions available on Install Center ([http://support.sas.com/documentation/installcenter/94/mvs/index.html](http://support.sas.com/documentation/installcenter/94/mvs/index.html)) for a description of how to start your SAS software installation.

If you are performing a Type A installation (as described in the "Overview" above), confirm that your web server software is installed before starting your SAS software installation.

If you are performing a Type B installation (as described in the "Overview" above), do both of the following:

- Install the SAS software on the SAS System side.

**CGI Tools Installation Dialogs**

The following screens appear for CGI Tools for the Web Server for all installations. Click Help on any dialog for information about the fields.
Customary entries are documented following each screen shown below. Customize the entries according to your environment.

The following are examples of common entries for popular web servers. Customize your entries according to your own web server environment. These fields will tell SAS where your web server software is located.

**Physical path corresponding to HTTP://<your_server>/sasweb:**

- **IIS:** C:\Inetpub\wwwroot\sasweb
- **Apache (Windows):** C:\program files\Apache Software Foundation\Apache2.2\htdocs\sasweb
- **Apache (UNIX):** /usr/local/apache2/htdocs/sasweb

**Physical path for SAS/IntrNet CGI Executables:**

- **IIS:** C:\Inetpub\scripts
- **Apache (Windows):** C:\program files\Apache Software Foundation\Apache2.2\cgi-bin
- **Apache (UNIX):** /usr/local/apache2/cgi-bin

**URL for CGI Executables:**

- **IIS:** http://<web_servername>/scripts
  - Example: http://abcserver.comp.com/scripts
- **Apache (Windows):** http://<web_servername>/cgi-bin
  - Example: http://abcserver.comp.com/cgi-bin
- **Apache (UNIX):** http://<web_servername>/cgi-bin
Example: http://abcserver.comp.com/cgi-bin

Note that your entries for this dialog are added to the `broker.cfg` file. The `broker.cfg` file is a text file that can be edited after the installation is complete.

**Name of the Service Administrator:**

(optional) Enter the name of the administrator (for example, John Doe).

**Email Address of the Service Administrator:**

(optional) Enter the e-mail address of the administrator (for example, NetAdmin@comp.com).

**DNS Name or IP Address of Application Server Host:**

Enter the DNS name or IP address of the application server host where SAS Foundation is located.

**TCP Port Number for Application Server:**

The customary default port number is 5001, but you can use any valid available port on your system between 256 – 65535.

### Installing CGI Tools and SAS Foundation on Machines with Different Operating Systems

Your SAS Foundation system’s operating system might be different than your CGI Tools system’s operating system. For example, your SAS Foundation might be installed on a z/OS system and your CGI Tools might be installed on a UNIX system. The CGI Tools installation from the SAS Deployment Wizard will detect the destination operating system and install the appropriate operating system-specific software.

There are two methods to make the SAS Software Depot available to the installer on the destination CGI Tools system. The method you choose is dependent on the facilities available at your site. To access a SAS Software Depot on the destination CGI Tools system, do one of the following:

1. Launch the set-up from a SAS Software Depot residing on a remote system. You might need to use a cross-platform file access method, such as NFS or SAMBA, to connect the two systems.
2. Create media from an existing depot using the SAS Deployment Wizard and use that media on the host machine. This process is described more thoroughly in the *SAS Deployment Wizard and SAS Deployment Manager 9.4: Users Guide*, available from Install Center (http://support.sas.com/documentation/installcenter/en/ikdeploywizug/66034/PDF/default/user.pdf).

*Note:* SAS/IntrNet operation requires TCP/IP connectivity between the SAS Foundation system and the CGI Tools system regardless of which operating systems these components are installed on.

**Test the Web Server**

To determine if the web server is running, launch the web server’s browser and enter http://localhost. This will return a web page if the web server is running.

If you do not receive a web page, you must debug or reinstall your web server before continuing.

**Enabling the SAS/GRAPH Java Applets Documentation**

If you want to enable online help for the SAS/GRAPH Java Applets, you must modify your web server configuration. Add the following directives to your httpd.conf file:

```
AddEncoding .ascii 8bit 1.0 # stored in ASCII
Pass /sasweb/graph/doc/*/*.htm <install-path>/sasweb/graph/doc/*/*.htm.ascii
```

**Test the Application Broker**

To verify that CGI Tools was installed correctly and can access the broker.cfg file, point your web browser to the following URL:

**Windows:**

IIS: http://<web_servername>/scripts/broker.exe

Apache: http://<web_servername>/cgi-bin/broker.exe

**Other hosts:**

http://your_webserver/cgi-bin/broker

Replace your_webserver with the name of the web server. The URL path might also need to be changed if you installed CGI Tools to a different directory. You should see a web page similar to the following:

**SAS/IntrNet Application Dispatcher**

**Application Broker Version 9.2 (Build 1495)**

Application Dispatcher Administration

SAS/IntrNet Samples

SAS/IntrNet Documentation - requires Internet access

If you do not receive this page, you must debug your web server installation before continuing. Verify that your web server is enabled for CGI execution in the directory where you installed the Application Broker (broker.exe and broker.cfg files). This directory was determined by what was entered for **Physical path for SAS/IntrNet CGI Executables** during the CGI Tools installation.
**Configure a Socket Service**

A default Application Dispatcher service must be defined to run the sample programs included with SAS/IntrNet. An Application Dispatcher service is a collection of one or more server tasks that will execute SAS/IntrNet programs. The default service described below is a simple server service with one server task that may be used to execute samples and is a convenient way to begin developing your own SAS/IntrNet applications. It is not required, but it is recommended for most installations.

A TCP/IP port (number) or service definition (name) must be reserved for your default service before you create the service. Note that TCP/IP ports or service definitions are not the same as Application Dispatcher service definitions. A single Application Dispatcher service may use one, many, or no TCP/IP ports or service definitions. For the default service definition you will need just one TCP/IP port. Consult your system administrator or check your TCP/IP services definition file (`ETC.SERVICES` and also `/etc/services`) to find an available port.

Services are configured by a batch job found the `&prefix.CNTL(INETCFG)` data set that was created during the first step of your SAS installation. To create a default service:

1. Edit the parameter file, member INETEDTP in the `&prefix.CNTL` data set, as described in the following steps. The INETEDTP member contains the parameters necessary for creating a service. Editing instructions are provided in the comments in INETEDTP, and the default values should be changed to the values required for the service being created.

2. Specify the name of the Application Dispatcher service that you are creating. Locate the line containing `ISVC=` and verify the service name is DEFAULT.

3. Specify the default service is a socket service. Uncomment the `%SOCKETTYP` line containing `ISVCTYP=`. Make sure the `%POOLTYP` line is commented out by placing an asterisk (*) in the first column.

4. Specify the TCP/IP port number or service name for the server. Change the value 5001 to the correct port number or service name for your server.

5. Review and update any other remaining parameters if necessary.

- **ADMINPW=YOURPASSWORD**
  Uncomment and supply password to enable administrator password for this service. Do not leave a blank between `ADMINPW=` and the supplied password. An administrator password is not required and can be added later if you chose to skip this step.

- **I$SAMPLE=`&prefix.SAMPLE`**
  Location of SAS/IntrNet sample program PDS.

- **I$SAMPSIO=`&prefix.SAMPSIO`**
  Location of SAS/IntrNet sample SAS Library.

- **INETENTRY=SAS**
  Set to installation default entry.
INNETWORK=500,200
Primary and secondary allocations for the PROC WORK Data set.

6. Save and close INETEDTP.

7. Edit the INETCFG job to verify the job header information and the name of the service you are defining. The service name in the JCL should match the value you supplied for ISVC in INETEDTP. If you make changes, be sure to save them.

8. Submit the INETCFG job for processing. The INETCFG job will submit another job (INETCFGA). Verify that both jobs complete with a return code of 0. If the jobs complete successfully, the data sets and members necessary for running your service.

If the INETCFG job fails, examine the messages and SYSPRINT output for error messages. If the following message is received:

```
ERROR: THIS REPLACEMENT CAUSES RESULT TO EXCEED OUTPUT LRECL
```

You might have supplied a pathname in one of the INETEDTP parameters that is too long. Try shortening this pathname and rerun INETCFG.

**Note:** Before running INETCFG again, any data sets created by the previous failure of INETCFG must be deleted. To find these data sets, look at the &prefix determined by the original SAS installation.

For example, if SAS was installed with the &prefix name SYS.SAS and the failed INETCFG was trying to create the DEFAULT service, then delete all data sets beginning with the name &prefix SYS.SAS.WEB.DEFAULT before running INETCFG again.

9. The configuration utility creates a server root in a partitioned data set (PDS) named &prefix.WEB.DEFAULT, where &prefix is the data set &prefix that was supplied during the SAS installation. The PDS contains any JCL procedures and server startup code required for starting the service.

Verify that the following members have been created:

- **APSTRn**
  contains the JCL necessary to run the corresponding @APSTXn member as a started task. This member should be moved to a started task library and enable it as started tasks.

- **@APSTXn**
  contains the SAS code that invokes the server. The JCL calls this file in the corresponding APSTRn member. These SAS programs must remain in the PDS where they were created.
In addition to the server root PDS, the configuration utility creates an empty PDS named &prefix.WEB.DEFAULT.TDIR. The default service will use a member of this PDS named TBLIB1 as its scratch SAS data library.

10. The permissions for the data sets created above must be modified so the server can write to them as necessary. To modify the permissions, create a special security profile that applies to all the data sets in this service (&prefix.WEB.DEFAULT.*). The security system profile should also grant write access to the user ID of the Application Server.

11. If you installed CGI Tools for the Web Server on your z/OS system, complete this step.

   The Application Broker must know about this service so that you can access it. Edit the Application Broker configuration file (named broker.cfg) on your web server and customize the default service definition block for your installation. The service definition block for a socket service might look like this:

   ```
   # This service contains one server (port 5001) on yourserv.yyy.com.
   SocketService default "Reuse existing session"
   ServiceAdmin "Your Name"
   ServiceAdminMail "yourname@yyy.com"
   Server yourserv.yyy.com
   Port 5001
   FullDuplex True
   ```

Starting the Socket Service

As stated above, the APSTRTn file for the default Application Dispatcher service should be moved from the file &prefix.WEB.DEFAULT to a started task library and enabled as a started task. To start the default service, issue a START command from the system console.

After initialization, the Application Server will pause. This indicates the server has begun waiting for Application Dispatcher requests from the Application Broker, and everything is functioning properly.

Testing the Socket Service

1. To make sure that the service was installed and started correctly, point your web browser to this URL:

   **Windows:**
   - IIS:   http://<web_servername>/scripts/broker.exe
   - Apache: http://<web_servername>/cgi-bin/broker.exe

   **Other hosts:**  
   - http://your_webserver/cgi-bin/broker
Replace `your_webserver` with the name of the web server. The URL path might also need to be changed if you installed CGI Tools to a different directory. You should see a web page similar to the following:

**SAS/IntrNet Application Dispatcher**

**Application Broker Version 9.2 (Build 1495)**

Application Dispatcher Administration

SAS/IntrNet Samples

SAS/IntrNet Documentation - requires Internet access

2. Click on the **Application Dispatcher Administration** link to see if the Application Broker can read the `broker.cfg` file. The Application Dispatcher Services web page should open.

3. Verify connectivity between the Application Server and the web server. Click on the **Application Dispatcher Administration** link and then click on the ping link under **SocketService default** heading. If the ping is successful, you should see:

   Ping. The Application Server `<hostname>:<port_number>` is functioning properly.

4. To complete installation testing, type this URL in your browser address line:

   **Windows:**
   
   IIS:
   
   `http://your_webserver/scripts/broker.exe?_service=default&_program=sample.webhello.sas`
   
   Apache:
   
   `http://your_webserver/cgi-bin/broker.exe?_service=default&_program=sample.webhello.sas`
   
   **Other hosts:**
   
   `http://your_webserver/cgi-bin/broker?_service=default&_program=sample.webhello.sas`
   
   You should see the string “Hello World!” in large bold type in your browser. If you do not, add the debug option to create a log:

   **Windows:**
   
   IIS:
   
   `http://your_webserver/scripts/broker.exe?_service=default&_program=sample.webhello.sas&_debug=131`
   
   Apache:
   
   `http://your_webserver/cgi-bin/broker.exe?_service=default&_program=sample.webhello.sas&_debug=131`
   
   **Other hosts:**
   
   `http://yourWebserver/cgi-bin/broker?_service=default&_program=sample.webhello.sas&_debug=131`
   
   Save the log screen on the browser for SAS Technical Support.
Configure Additional Services

This chapter only describes how to configure a simple default Application Dispatcher service. There are many reasons you may want to configure additional services, including segregating applications by security or performance requirements and implementing more scalable servers. See the “Using Services” section of the SAS/IntrNet Application Dispatcher documentation at http://support.sas.com/documentation/onlinedoc/intrnet/index.html for information on configuring additional services, using the Load Manager, and adding pool services.
Chapter 7 — Post-Installation Configuration for SAS/SECURE Software

SAS/SECURE software includes client components that you can use to create non-SAS 9.4 Foundation client applications which communicate with a SAS server in a secure environment. To use encryption between a non-SAS 9.4 Foundation client and a SAS Server with SAS/SECURE software licensed, you must install the SAS/SECURE client components on the client machine.

SAS/SECURE Client for Windows

The secwin.exe executable installs the files necessary for the IOM Bridge for COM to use the CryptoAPI algorithms. It also contains a TAR and ZIP file that is used to develop Java clients that utilize the encryption support.

SAS/SECURE Client for Java

The SAS/SECURE client for Java provides encryption support for Java applications. You can incorporate this support into applications that are written using the following components:

- SAS/SHARE driver for JDBC
- SAS/CONNECT driver for Java
- IOM Bridge for Java

FIPS-Compliant Encryption

FIPS stands for Federal Information Processing Systems, and its 140-2 standard defines the security requirements for cryptographic modules. The 140-2 standard is detailed in the following document:


The ENCRYPTFIPS option is an option added to SAS/CONNECT spawners, IOM spawners, and Base SAS so that the communication encryption will be compliant with FIPS 140-2. The ENCRYPTFIPS option is required for FIPS-compliant encryption.

The only requirement if you use ENCRYPTFIPS is that the NETENCRALG option must be set to AES.

The default configuration of your workspace server may not allocate sufficient utility space for jobs that use large temporary files. For example: sorts, summarizations, creating cubes, etc.

For details on increasing your workspace server’s utility file space, see the topic on the “SAS system option UTILLOC” in the *SAS 9.4 Companion for z/OS.*
Chapter 9 — Post-Installation Configuration for SAS/SESSION Software

Introduction

SAS/SESSION software enables terminal users connected to the Customer Information Control System (CICS) to communicate with SAS 9.4 Foundation in a z/OS environment. In reality, the user communicates with SAS 9.4 Foundation running in an APPC/MVS initiator. SAS 9.4 Foundation uses VTAM as the communication access method. Figure 1 illustrates the relationship among the various components.

Installing the SAS/SESSION interface to SAS 9.4 Foundation consists of the following:

- defining the interface to VTAM
- defining the interface to APPC/MVS
- defining the interface to CICS.

These topics are covered in the next three sections. The discussions assume that Base SAS software, CICS, and APPC/MVS have already been installed.

Program names and argument values shown throughout this document serve as examples only. You can modify them to fit your naming conventions.
For more information on defining the interface, consult the following manuals:

- CICS Intercommunication Guide
- CICS Resource Definition Guide
- MVS Planning: APPC/MVS Management

**Defining SAS/SESSION to the VTAM System**

To define SAS/SESSION to VTAM requires two steps:

- Define the two VTAM applications needed by the interface
- Define an LU Type 6.2 entry in the VTAM logon mode table.

**Define the VTAM Applications**

Two VTAM applications need to be defined (or modified):

- **SASSESS**, to access SAS 9.4 Foundation through APPC/MVS
- **MVSCICS**, the CICS system application.

**Note:** The application names **SASSESS** and **MVSCICS** are examples for the purpose of discussion only. Contact your systems programmer to identify the correct names for your installation.

Use the VTAM APPL macro to define the applications. The VTAM application definition table contains an APPL macro expansion for each application to be used in a VTAM environment. You will need to add (or change) some parameters for the SASSESS and the MVSCICS applications:

```
SASSESS    APPL
   APPC=YES,SRBEXIT=YES,SECACPT=ALREADYV,VERIFY=NONE,*
   DMINWNL=0,DMINWNR=10,DSESILIM=10
MVSCICS    APPL
   AUTH=(ACQ),EAS=10,APPC=NO,PARSESS=YES,*
   ACBNAME=MVSCICS
```

Examples of these APPL definitions are in member SESSAPPL of the &prefix.SEMISC data set.

**Define the VTAM Logon Mode**

The VTAM logon mode table contains various protocol definitions for use by applications within the VTAM system. SAS/SESSION uses an Advanced Program to Program Communication (APPC) logmode entry. If this type of entry already exists, the interface can use it.

Otherwise, use the following MODEENT macro. You can include the MODEENT macro in the existing VTAM logon mode table.

```
SASCLU62 MODEENT ,
   LOGMODE=SASCLU62, *
   TYPE=X'00', *
   FMPROF=X'13', *
   TSPROF=X'07', *
   PRIPROT=X'B0', *
   SECPROT=X'B0', *
   COMPROT=X'50B1', *
   PSERVIC=X'06020000000000000002C00'
```

MODEENT
A copy of this mode table entry is in the &prefix.SEMISC data set, member SESSMODE.

**Note:** The mode name must match the value specified for the Modename parameter in the CICS SESSION resource. See “Defining SAS/SESSION to CICS” on page 111.

### Defining SAS/SESSION to APPC/MVS

To define SAS/SESSION to the APPC/MVS system, you need to modify the SYS1.PARMLIB members for APPC/MVS initialization. These members are APPCPMxx and ASCHPMxx, where the xx is the two-character suffix of the specific members used by your system. APPCPMxx defines the logical unit that corresponds to the VTAM application defined for APPC/MVS (SASSESS). The following example is in &prefix.SEMISC, member SESSAPPM:

**LUADD**

ACBNAME (SASSESS)  
TPDATA (SYS1.APPCTP)

Member ASCHPMxx defines a class of initiators for executing SAS 9.4 Foundation. The definition specifies the number of instances that are available, as in this example from &prefix.SEMISC, member SESSASPM:

**CLASSADD CLASSNAME(SASSESS) MIN(1) MAX(10) RESPGOAL(1)**

To invoke SAS in an initiator, add the following transaction program profile definition to SYS1.APPCTP. The **TPNAME** parameter must correspond to the **TPNAME** specified in the CICS PARTNER resource. See “Defining SAS/SESSION to CICS” on page 111. The **CLASS** parameter value (SASSESS) corresponds to that for the **CLASSADD** statement in the ASCHPMxx parmlib member.

**TPADD**

TPNAME (SAS_SESSION)  
TPSCHED_DELIMITER (DLM1)  
CLASS (SASSESS)  
KEEP_MESSAGE_LOG (ERROR)  
JCL_DELIMITER (DLM2)

//SASSESS JOB (), 'SAS/SESSION(TM)'  
//PROCLIB JCLLIB ORDER=(SYS2.PROCLIB) LIB CONTAINING SAS PROC  
//CRTESUSR EXEC PGM=IEFBR14  
//SASUSER DD DISP=(MOD,CATLG),dsn=&SYSUID.SASSESS.SASUSER,  
// UNIT=DISK,SPACE=(CYL,(2,1))  
//SASAUTOS DD DISP=(MOD,CATLG),dsn=&SYSUID.SASSESS.SASAUTOS,  
// UNIT=DISK,SPACE=(CYL,(2,1))  
//CONFIG DD DISP=(MOD,CATLG),dsn=&SYSUID.SASSESS.CONFIG,  
// UNIT=DISK,SPACE=(TRK,(0,1)),  
// DCF=(DSORG=PS,RECFM=FB,LRECL=80,BLKSIZE=3120)  
//SASEXEC DD DISP=(MOD,CATLG),dsn=&SYSUID.SASSESS.SASEXEC,  
// UNIT=DISK,SPACE=(TRK,(0,1)),  
// DCF=(DSORG=PS,RECFM=FB,LRECL=80,BLKSIZE=3120)
//SAS EXEC  SAS,OPTIONS=’SESSION’,

// SASAUTO=&SYSUID..SASSESS.SASAUTOS,

// CONFIG=&SYSUID..SASSESS.CONFIG

//SASUSER DD DISP=OLD,DSN=&SYSUID..SASSESS.SASUSER

//SASEXEC DD DISP=SHR,DSN=&SYSUID..SASSESS.SASEXEC

DLM2

DLM1

Note:  Setting KEEP_MESSAGE_LOG(ERROR) generates a message data set when a non-zero return code is returned to CICS. Refer to the appropriate IBM documentation for more information on the MESSAGE_DATA_SET and the KEEP_MESSAGE_LOG parameters.

An example job to update your TP profile data set with this profile is in the &prefix.SEMISC data set, member SESSPROF.

Security Considerations

Since SAS 9.4 Foundation executes in an APPC/MVS address space rather than under CICS, it acquires its own security environment. APPC/MVS defines this environment when CICS requests allocation of the transaction program. To create the environment, APPC/MVS uses the user ID that CICS passes. By default, CICS passes no user ID, so in this case, all input data sets used by APPC/MVS must have a universal access of read, and all output data sets must have a universal access of write.

In order for CICS to pass a user ID to APPC/MVS, you must establish a conversation security level of already verified. You can specify this using the SECACPT=ALREADYV parameter of the VTAM APPL definition for the APPC/MVS logical unit (SASSESS). Alternatively, if you define RACF session security between the CICS and APPC/MVS logical units, you can specify CONVSEC(ALREADYV) on the RACF APPCLU definition for the APPC/MVS LU.

If the security level is already verified and users do not sign on to CICS using the CESN transaction, CICS passes its default user ID on TP allocate requests. In this case, SAS 9.4 Foundation running under APPC/MVS has the same security as the CICS system and can access the same data sets.

Defining the security level to already verified and having users sign on to CICS allows users to customize their SAS environment. In order for users to use the CESN signon transaction, CICS external security must be active. The example TP profile defines four user-specific data sets: SASUSER, SASAUTOS, CONFIG, and SASEXEC. If you choose to retain these user-specific data sets in the TP profile, note that the &SYSUID system variable identifies them. This variable resolves to the user ID that CICS passes when issuing a TP allocation request. Therefore, if users do not sign on, or several users sign on with the same id, the potential exists for multiple users to attempt to access the same data sets for update. This could result in lockouts of users or in corrupted data.

In order to allow some users to access SAS 9.4 Foundation without first signing on to CICS (for example, those who do not desire any special customization), you can define a second TP profile with a key that specifies the CICS default user ID. This profile would not specify any output data sets with the &SYSUID system variable. For example, if the default user for your CICS system is CICS1, specify the following key on the TPADD:

TPADD

TPNAME (SAS_SESSION)

USERID (CICS1)

...
Note that to support user ID qualified TP profiles, the LU definition in your `APPCPMxx` member of 'SYS1.PARMLIB' must specify a `TPLEVEL` of `USER`:

```plaintext
LUADD
ACBNAME(SASSESS)
TPDATA(SYS1.APPCTP)
TPLEVEL(USER)
```

**Defining SAS/SESSION to CICS**

To enable communication with APPC/MVS, be sure `ISC=YES` is specified in the system initialization parameters. To define the CICS resources required for SAS/SESSION, use the CEDA transaction of the Resource Definition Online (RDO) facility of CICS. For details on any of the parameters used, refer to the appropriate IBM documentation.

All of the resources for SAS/SESSION are contained in a single `GROUP` in the CICS System Definition (CSD) file. You can choose any name that is acceptable for groups (for example, `SASSESS`). The following are basic components of the `SASSESS` group.

Use the `DEFINE` function of the `CEDA` transaction for these definitions.

** CONNECTION**

defines the actual VTAM connection (SASC) between CICS and the APPC/MVS System. Note that the value of the Netname parameter (`SASSESS`) matches the `ACBNAME` for the `SASSESS` VTAM APPL definition.

Connection parameters required are as follows:

```
Connection      - SASC
Group           - SASSESS
Netname         - SASSESS
Accessmethod    - VTAM
Protocol        - APPC
Singlesess      - No
Datastream      - User
Recordformat    - U
Autoconnect     - All
Inservice       - Yes
Attachsec       - Local
```
SESSION

defines the session (SASSESS) on which the conversations will take place between CICS and SAS 9.4 Foundation. Note that the value of the Connection parameter (SASC) matches the name of the Connection in the preceding list. The SASC connection supports multiple sessions. Session parameters required are as follows:

- **Session** - SASSESS
- **Group** - SASSESS
- **Connection** - SASC
- **Modename** - SASCLU62
- **Protocol** - APPC
- **Maximum** - 00010,00010
- **Receivecount** - No
- **Sendcount** - No
- **Sendsize** - 3840
- **Receivesize** - 3840
- **Autoconnect** - All
- **Buildchain** - Yes
- **Discreq** - Yes

The Modename SASCLU62 refers to the VTAM logon mode table entry name for APPC (LUTYPE6.2). You can specify an existing entry in the VTAM logon mode table here. See “Define the VTAM Logon Mode” on page 108 for more information.

PROGRAM

defines the transaction program delivered with SAS/SESSION to CICS. The library that the program resides on must be concatenated with the CICS Relocatable Program Library (RPL), or the load member must be copied into the existing RPL. The required parameters for the SASSESS program are as follows:

- **Program** - SASSESS
- **Group** - SASSESS
- **Language** - ASSEMBLER
- **Reload** - No
- **Resident** - No
- **Status** - Enabled
- **DataLocation** - Any
 TRANSACTION

defines the transaction (SASC), which invokes the program SASSESS, as indicated by the parameters. Note that the transaction name (SASC) matches the value of the Transaction parameter under the SESSION component. Transaction parameters required are as follows:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transaction</td>
<td>SASC</td>
</tr>
<tr>
<td>Group</td>
<td>SASSESS</td>
</tr>
<tr>
<td>Program</td>
<td>SASSESS</td>
</tr>
<tr>
<td>Profile</td>
<td>SASSESS</td>
</tr>
<tr>
<td>Status</td>
<td>Enabled</td>
</tr>
<tr>
<td>TaskDataLoc</td>
<td>Any</td>
</tr>
</tbody>
</table>

 PROFILE

defines the SASSESS profile. This profile makes the SASC transaction use the terminal’s alternate display size (as SAS 9.4 Foundation does) in all communications with the terminal. The profile also defines the modename used for APPC communication with SAS 9.4 Foundation. Profile parameters required are as follows:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profile</td>
<td>SASSESS</td>
</tr>
<tr>
<td>Group</td>
<td>SASSESS</td>
</tr>
<tr>
<td>Scrnsize</td>
<td>ALTERNATE</td>
</tr>
<tr>
<td>Modename</td>
<td>SASCLU62</td>
</tr>
</tbody>
</table>

If the user already has a profile defined that meets these requirements, that profile name can be used in the transaction component instead of SASSESS.

 PARTNER

defines the SASCSESS partner. This partner defines the network LU name and the APPC/MVS transaction program name used to communicate with SAS 9.4 Foundation. It also specifies a profile that defines the modename for APPC communication. Partner parameters required are as follows:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Partner</td>
<td>SASCSESS</td>
</tr>
<tr>
<td>Group</td>
<td>SASSESS</td>
</tr>
<tr>
<td>Netname</td>
<td>SASSESS</td>
</tr>
<tr>
<td>Profile</td>
<td>SASSESS</td>
</tr>
<tr>
<td>Tpname</td>
<td>SAS_SESSION</td>
</tr>
</tbody>
</table>

The partner name must be the concatenation of the transaction name (SASC), and the suffix (SESS). This allows the installation to define different APPC/MVS transaction program profiles for different SAS 9.4 Foundation configurations.
Activating the Interface

SAS/SESSION on APPC/MVS

To activate SAS/SESSION on APPC/MVS, complete the following steps:

1. Start APPC/MVS and its transaction scheduler under the control of the Master Scheduler, as shown in the following:
   
   ```
   START APPC,APPC=xx,SUB=MSTR
   START ASCH,ASCH=xx,SUB=MSTR
   ```

   where `xx` is the suffix of your `APPCPMxx` and `ASCHPMxx` members in 'SYS1.PARMLIB'.

   If APPC/MVS and its transaction scheduler are already started, activate your members using the SET command, as shown in the following:

   ```
   SET APPC=xx
   SET ASCH=xx
   ```

   where `xx` is the suffix of your `APPCPMxx` and `ASCHPMxx` members in 'SYS1.PARMLIB'.

2. Verify that the SASSESS LU is active. You can display its status by issuing the following command:

   ```
   DISPLAY APPC,LU,ALL,LLUN=SASSESS
   ```

   After activating the CICS interface, the LU display should show the following:

   ```
   PARTNERS=00001
   ```

3. After the CICS interface is active and users begin using SAS/SESSION, periodically display the status of the transaction programs. You can display its status by issuing the following command:

   ```
   DISPLAY APPC,TP,ALL,LLUN=SASSESS
   ```

   For more information on managing APPC/MVS resources, refer to the appropriate IBM documentation.

SAS/SESSION on CICS

To activate SAS/SESSION on CICS, complete the following steps:

1. Install the group `SASSESS` by issuing the `CEDA` command:

   ```
   CEDA INSTALL GROUP(SASSESS)
   ```

   A message on the CEDA output display should say `Install Successful`. If it does not, check the parameters you supplied to determine the problem and reissue the command.

2. Press PF15 to terminate CEDA processing.

   *Note: If the auto install list includes the group `SASSESS`, you do not need to issue the `CEDA` command.*

3. Issue the following command to verify the connection to APPC/MVS:

   ```
   CEMT I CONN
   ```

   The status of the SASC connection appears on the screen. After the group `SASSESS` is installed, the status shown should be **Ins Acq** (inservice and acquired).

   Once the connection has been acquired, the sessions associated with that connection are allocated automatically.
4. Press PF15 to terminate CEMT processing.

5. Clear the display.

**Executing SAS 9.4 Foundation**

To execute SAS 9.4 Foundation, first sign on to CICS to enter your user ID and password if required by your SAS administrator:

CESN

Then, use the SASC transaction to execute SAS 9.4 Foundation:

```
SASC <options>
```

where `options` are any valid SAS system options.

**Note:** `SASC` refers to the CICS transaction name as defined in the Transaction component. Please see “Defining SAS/SESSION to CICS” on page 111 for more information.

The session proceeds as if you had entered the SAS command from a TSO terminal. Refer to the SAS 9.4 Companion for z/OS for more information.

At the end of the session, the following message indicates that all resources associated with this transaction have been released in the CICS region:

```
SAS/SESSION complete, return code is 0
```

Refer to z/OS Application Development: Writing Transaction Programs for APPC/MVS for information on other return codes.
Chapter 10 — Post-Installation Configuration for SAS/SHARE Software

Note: For further information on implementing and using SAS/SHARE software, please refer to SAS/CONNECT 9.4 User’s Guide and SAS/SHARE Software and the SAS/SHARE 9.4 User’s Guide which are both in the SAS OnlineDoc.

Special Files for Use with SAS/SHARE Software

Customizing the Started Task JCL Procedure for a Server

Note: This task is only required if you want clients to be able to use the SHRMACS macros.

STEP 1: Edit the SHREEDITP member of the CNTL data set and specify the following parameter values.

- **SASSNM=** Supply your started task procedure name. This JCL procedure name and member name will be created in the procedure library, &prefix.PROCLIB
- **SASSTP=** Supply your stop task procedure name. This JCL procedure name and member name will be created in the procedure library, &prefix.PROCLIB
- **SERVERID=** Supply your default server ID
- **PROC-DSN=** Supply your PROCLIB

STEP 2: Edit and submit the SHRPOST job.

This job modifies the SAS/SHARE started task JCL procedure, member SHRPROC01 in the CNTL data set, with the SHREEDITP parameter values from Step 1 above (SASSNM= and SASSTP=) and copies the procedure to the library specified with PROC-DSN.

STEP 3: Notify the server administrator that this file has been provided.


Configuration File for a Server

Member SRVCNFG of the CNTL data set is provided as a default configuration file for a server’s SAS execution. This member contains recommended SAS system option settings and is included in the CONFIG concatenation in the started task JCL procedure customized according to the procedure described in the previous section.

Customizing the SAS/SHARE Autocall Macros

Note: This task is required.

The installed SASSAML data set is an APPLSYS macro library used by the SAS/SHARE autocall macros. This library contains the required members DEFAULTS and SERVERID. These members contain instructions with examples in comment headers for adding entries to the tables used by the macros. To use this library, you must specify its name in the SHRMACS autocall macro.
STEP 1: Edit the SHRMACS autocall macro (required).

Member SHRMACS in the AUTOLIB data set must contain the correct data set reference for the APPLSYS macro library. Edit this member to change the name SAS.SASSAML to the correct installed &prefix.SASSAML data set name for your installation.

STEP 2: Notify the server administrator that this file has been provided.

Selecting Communications Access Methods to Use

Note: This task is required.

STEP 1: Determine the access method to use.

Communication between a SAS/SHARE server and user is handled by a part of SAS called a communications access method. There are two communications access methods available for use with this release of SAS/SHARE software under z/OS:

- cross-memory services
- TCP/IP

To use the cross-memory services access method, a server and user must be running on the same z/OS system.

You can choose to use one access method exclusively, or you can choose one as your primary access method and others as secondary access methods. If you choose to define primary and secondary access methods, SAS/SHARE software will attempt to establish a user-to-server connection using the primary access method first. If that attempt fails, SAS/SHARE software will then attempt to establish the connection using each of the secondary access methods in turn.

You should choose the access methods you will use based on your site’s requirements and restrictions. The cross-memory access method is the default and is faster than the other access methods. However, the cross-memory access method can only be used for within-system communication and requires installation of a module in an authorized link list library and definition of an inactive z/OS subsystem.

Note: SAS/SHARE 9.4 is not compatible with the V8 cross-memory module (normally SASVXMS). The V9 module is backward compatible with V8 Share so it can service both releases.

STEP 2: Set SAS system options to specify selected access methods.

SAS 9.4 Foundation option COMAMID= specifies which access method SAS/SHARE software should use as the primary or only access method. SAS 9.4 Foundation option COMAUX1= specifies the secondary access method. These options are specified, typically in a SAS 9.4 Foundation configuration file, by the SAS/SHARE Software Consultant.

The following table shows the value of these options for each access method:

<table>
<thead>
<tr>
<th>Access Method</th>
<th>COMAMID=/COMAUX1= Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>cross-memory services</td>
<td>XMS</td>
</tr>
<tr>
<td>TCP/IP</td>
<td>TCP</td>
</tr>
</tbody>
</table>

For a server, these two options have a related meaning; each access method specified by these options will be initialized when the server is started, making the server accessible to users via any of those access methods.
For example, for a server that is to be accessible only to users who use the cross-memory services access method, specify

    COMAMID=XMS
    COMAUX1=

For a server that is to be accessible to users who use either the cross-memory services access method or the TCP access method, specify

    COMAMID=XMS
    COMAUX1=TCP

Or

    COMAMID=TCP
    COMAUX1=XMS

For a user session, the access method specified by the COMAMID= option is the first one used to attempt to connect to a server.

Note that it is not necessary to specify COMAUX1= if you do not want to specify a secondary access method.

To cause a user session to try the cross-memory services and TCP/IP access methods, in that order, specify

    COMAMID=XMS
    COMAUX1=TCP

**System Configuration for the Cross-Memory Access Method**

**Installing the SASVXMS Load Module**

*Note: This task is required.*

To use the cross-memory access method for communication between a SAS/SHARE server and user, you must copy the module SASVXMS0 from the SAS load library data set into an authorized library. You must then rename this module SASVXMS (removing the 0). It is very important that you perform these two tasks in that order.

When SAS/SHARE software loads the module SASVXMS, it must find that module to be marked authorized, re-entrant, and reusable, and to have been loaded from an authorized library.

The version of SASVXMS which was distributed with release 6 of SAS/SHARE software can be used ONLY with version 6. If you still have version 6 of SAS/SHARE software installed, be sure to follow the special instructions in Step 2.

**STEP 1:**  Copy SASVXMS0 into an authorized link list library.

Copy the module SASVXMS0 into any authorized library. In a production environment, SAS recommends you copy the SASVXMS0 module into an authorized link list library. Alternatively, you can install this module into the link pack area. You can use any standard utility program to copy the module SASVXMS0 from your &prefix.LIBRARY data set to your authorized library.

*Note:* A user abend 984 will occur if the SASVXMS module is not installed in an authorized library or the library is in a STEPLIB concatenation where one of the libraries is not authorized.
STEP 2: Rename SASVXMS0.

After copying SASVXMS0 into the appropriate library, you must rename it. You can use any standard utility to rename the module.

Rename SASVXMS0 to SASVXMS. Specify SAS 9.4 Foundation option COMAMID=XMS.

Note: The XMS access method does not support communication between a Version 6 SAS session and a SAS/SHARE 9.4 server, nor does it support communication between a SAS 9.4 Foundation session and a Version 6 SAS/SHARE server.

If you want to run SAS/SHARE 9.4 and Version 6 SAS/SHARE software concurrently, you MUST rename the Version 6 SASVXMS0 module to SASVXMSn and set COMAMID=XMSn in Version 6.

Defining an Anchor Point

Note: This task is required.

To use the default cross-memory access method for communication between a SAS/SHARE server and user, you must define an anchor point. The anchor point is a place in common memory that can be located by servers and users and used to store and retrieve cross-memory communication information.

Note: If you have defined an anchor point for a previous release of SAS/SHARE software, it is not necessary to repeat this step now.

STEP 1: Define an inactive z/OS subsystem.

The anchor point is specified by defining an inactive z/OS subsystem. Defining an inactive subsystem causes z/OS to create a subsystem communications vector table (SSCVT) at IPL time. The SSCVT chain is in common memory and easily accessible to the cross-memory access method routines. The SSCTSUSE field of the SSCVT is available to these routines and is used as the anchor point for their control blocks.

You should note that, although you define a subsystem to z/OS, it will never be considered active and will provide no system services because the SSCTSSVT field of the SSCVT will never be non-zero.

You can define the inactive subsystem by adding an entry to any of the following:

- the IEFJSSNT member of SYS1.LINKLIB
- an IEFSSNxx member of SYS1.PARMLIB.

Consult z/OS system initialization and tuning documentation for the details of each alternative.

Regardless of which method you choose, you must include the subsystem name and you must not specify an initialization routine name. Use the name SAS0 unless it conflicts with standards or conventions at your site.

STEP 2: Set SAS 9.4 Foundation option SUBSYSID= to specify the inactive subsystem you defined.

The name you specify for the inactive subsystem defined as the anchor point for the cross-memory access method must also be specified as the value of SAS 9.4 Foundation option SUBSYSID=. This option is specified, typically in a SAS 9.4 Foundation configuration file, by the SAS/SHARE Software Consultant. This option is described in SAS/SHARE 9.4 User’s Guide.
System Configuration for TCP/IP

**Note:** The TCP communications access method within SAS/SHARE requires that you configure SAS 9.4 Foundation for communication with TCP/IP. For this reason, please ensure that you have reviewed and completed the steps in the section “System Configuration for Using SAS with TCP/IP” on page 21.

Specify SAS 9.4 Foundation Option TCPSEC=_SECURE_ for the Server Execution

**Note:** This task is required.

Specify the SAS 9.4 option TCPSEC=_SECURE_ in &prefix.CNTL(SRVCNFG), described in “Configuration File for a Server” on page 117. This will cause the TCP/IP access method to require users to supply a valid user ID and password for the z/OS system where the server is running in order to connect to the server.

Testing the SAS/SHARE Server Startup

After bringing up your SAS/SHARE server, from a client SAS session execute the following code:

```sql
PROC OPERATE SERVER=server-ID SAPW=oapw;
   DISPLAY LIBRARY _ALL_  ;
   DISPLAY USER _ALL_  ;
   DISPLAY SERVER server-ID ;
RUN;
```

**Note:** The server-ID must be identical to the service name that is specified in the SERVICES file. For details, see “The Services File” on page 34.

**Note:** oapw is the operator password provided at invocation of the SAS/SHARE server. If OAPW= was not provided at invocation of the SAS/SHARE server, then remove the “SAPW=” option from the example.

Client-Side Components

SAS/SHARE software includes client components that are used outside of your SAS installation. These components are available from the SAS 9.4 Software Download site and are described below:

**SAS/SHARE Data Provider**

The SAS/SHARE data provider enables you to access, update, and manipulate SAS data using OLE DB- and ADO-compliant applications on Windows platforms.

**SAS ODBC Driver**

The SAS ODBC driver enables you to access, update, and manipulate SAS data from ODBC-compliant applications on Windows platforms.

**SAS/SHARE Driver for JDBC**

The SAS/SHARE driver for JDBC enables you to write applets, applications, and servlets that access and update SAS data. The Java Tools package that includes the SAS/SHARE driver for JDBC also includes the SAS/CONNECT driver for Java. If you are writing Java programs using these interfaces, you might also want to use the tunnel feature. This optional feature can be used with the Java applets you write to solve some common configuration problems.
SAS/SHARE SQL Library for C

The SAS SQL Library for C provides an application programming interface (API) that enables your applications to send SQL queries and statements through a SAS/SHARE server to data on remote hosts.

Special Consideration for the SECPROFILE System Option

There are two installation requirements that must be met before the SECPROFILE system option can be used with the TCP access method:

The SAS 9.4 Foundation SVC routine must be installed, and must be at Level 8 or greater. See "Installing the SAS 9.4 Foundation SVC Routine" on page 40 for details on the SAS SVC.

Note: These SVC routine Levels shipped with the following SAS releases:

- SAS 9.4 – SVC Level 10
- SAS 9.3 – SVC Level 9
- SAS 9.1.3 and SAS 9.2 – SVC Level 8
- SAS 8 – SVC Level 7

The RACF security administrator must activate the PTKTDATA class, and define at least one PTKTDATA profile for use by SAS/SHARE. If the client and server are on different systems, these steps must be done on both systems, and the profile definitions must be identical on both systems.

Note: Provided that the Level 8 SVC Routine is installed (on both client and server systems, if they are different), SAS 9.4 Foundation clients can use the SECPROFILE option to connect to SAS Version 6, 7, or 8 SAS/SHARE servers without a password. The only restriction is that, since the SECPROFILE option does not exist in SAS versions prior to SAS 9.4 Foundation, the PTKTDATA profile name can only be the RACF default name. For MVS batch jobs, this is typically the characters “MVS” prefixed to the SMF system identifier of the MVS system, although it can be changed by an ICHRXX01exit.
Chapter 11 — Post-Installation Configuration for SAS/TOOLKIT Software

The SAS/TOOLKIT installation CNTL data set for each language contains sample JCL members that include in-stream cataloged procedures. To make it easier for your users to take advantage of the SAS/TOOLKIT product, you can customize these cataloged procedures for your site and install them in your standard cataloged procedure library.

The member APROC in the &prefix.TLKT.ASM.CNTL library contains the definitions of the cataloged procedures UWASM and UWLINKA. These are needed by SAS/TOOLKIT assembler users.

The member CPROC in the &prefix.TLKT.C.CNTL library contains the definitions of the cataloged procedures UWC, UWCLINK, and UWLINKC. These are needed by SAS/TOOLKIT SAS/C users.

In all cases, the procedures are defined as in-stream procedures. You must remove the PEND line as you add each member to the cataloged procedure library at your site. Also, follow the notes in the cataloged procedure text to see where you need to change data set names, entry points, etc. Any lowercase data set names should be changed to the correct data set names for your installation.

Note: Some early installations of SAS 9.4 may see data set names beginning with &prefix.TOOLKIT (as opposed to &prefix.TLKT) These &prefix.TOOLKIT names may be used as is and APROC and CPROC will use the longer names.

SAS/TOOLKIT software is installed on a z/OS system such that there are a number of libraries put in place. Here is the list as they appear when installed at SAS. Your names will differ except for the last two levels, which should be the same:

- TDI.MVA.V940.TLKT.ASM.CNTL
- TDI.MVA.V940.TLKT.ASM.LOAD
- TDI.MVA.V940.TLKT.ASM.MACLIB
- TDI.MVA.V940.TLKT.ASM.OBJ
- TDI.MVA.V940.TLKT.ASM.SRC

- TDI.MVA.V940.TLKT.C.CNTL
- TDI.MVA.V940.TLKT.C.LOAD
- TDI.MVA.V940.TLKT.C.MACLIB
- TDI.MVA.V940.TLKT.C.OBJ
- TDI.MVA.V940.TLKT.C.SRC

- TDI.MVA.V940.TLKT.PLI.CNTL
- TDI.MVA.V940.TLKT.PLI.LOAD
- TDI.MVA.V940.TLKT.PLI.MACLIB
- TDI.MVA.V940.TLKT.PLI.OBJ
- TDI.MVA.V940.TLKT.PLI.SRC
TDI.MVA.V940.TLKT.GLOBAL.BRG
TDI.MVA.V940.TLKT.GLOBAL.GRM
TDI.MVA.V940.TLKT.GLOBAL.OBJ
TDI.MVA.V940.TLKT.GLOBAL.TESTS

The first three sets of libraries are for assembly language, the SAS/C compiler, and the PL/I compiler, respectively. A description of the contents of each library follows:

- CNTL contains sample JCL for building the examples in each language.
- SRC contains the sample source code in the proper language.
- OBJ contains the resultant objects from compiling the source.
- MACLIB contains the libraries that are accessed via the `%INCLUDE` statement (PL/I), `#include` statement (C), or used as macros (ASM).
- LOAD contains the resultant load modules.

The GLOBAL libraries contain the parts that are not language-sensitive. A description of the contents of each library follows:

- BRG contains a load module library of bridge routines that are linked into any SAS/TOOLKIT application.
- GRM contains the grammar definitions used by SAS/TOOLKIT procedures.
- OBJ contains the global objects that are linked into any SAS/TOOLKIT application.
- TESTS contains the test programs used to confirm that the samples work properly.

The SAS/C compiler supported in SAS 9.4 is SAS/C 7.50x. The PL/I compiler supported in SAS 9.4 is the IBM Enterprise PL/I compiler for z/OS Version 3.
Chapter 12 — Post-Installation Configuration for SAS System Forms

As the SAS Consultant for your site, you have the ability to customize all SAS forms for your operating system. Associated with each form is a list of available printers. Review this information if users at your site require a site customized print form for use in windowing environments, SAS/FSP, SAS/AF, or SAS/ASSIST.

Note: You must have SAS/AF Software licensed to modify the site form.

Customizing the Printer Selection List

Note: This task is optional.

Whenever you create a SAS 9.4 Foundation form, a list of printers is displayed. You can modify this list to reflect only those printers available for your site. Information on changing the printer selection list has been included in a help file within the SASHELP library. To find out more about customizing this printer list, issue the following command from the windowing environment command line:

af c=sashelp.base.pdevice.cbt

This command displays a series of help screens that provide instructions for adding, deleting, and modifying entries in the PDEVICE Catalog.
Chapter 13 — Post-Installation Configuration for System Services Scheduler

**Note:** If you do not have any currently scheduled flows, or if you prefer to re-schedule your existing flows, this section is not necessary.

In order to address an upcoming change in how IBM stores information about jobs, the SCHGETRC Rexx exec that is used by scheduled jobs now invokes a load module that is also named SCHGETRC. The SCHGETRC load module must be copied (not moved) into a linklist library so that the exec can run it for existing jobs. The JCL template now includes a STEPLIB to the SAS library, so newly scheduled jobs will run it from there.

If you use the Operating System Services Scheduler and have existing scheduled flows that you would like to continue to run (without re-scheduling), then you must copy the SCHGETRC load module from the SAS library to a linklist library.
Chapter 14 — Licensing the SAS 9.4 Foundation

Beginning with SAS 9.4, there are two sets of instructions for updating the SETINIT information which contains current data about your licensing agreement with SAS. These instructions provide information for your basic or planned deployments.

You received the set of instructions appropriate for your installation with your SAS Software Order E-mail. These instructions may also be found on the Install Center at the following locations:

- For basic deployments, see http://support.sas.com/documentation/installcenter/en/ikmvsbasicr i/66597/PDF/default/setinit_basic.pdf.

- For planned deployments, see http://support.sas.com/documentation/installcenter/en/ikmvsplanne dri/66598/PDF/default/setinit_planned.pdf.
Chapter 15 — Logging Directly on to the SAS System

z/OS sites can choose to substitute SAS 9.4 Foundation for the standard TSO terminal monitor program. Sites can insulate users from the TSO environment by automatically invoking SAS 9.4 Foundation or a SAS application when users log on.

Because SAS 9.4 Foundation is running as its own terminal monitor program, TSO commands are not accessible to users.

This technique is intended for z/OS sites interested in restricting interactive user access to the TSO environment or shielding novice users from having to learn how to work in the mainframe environment. Sites that use this technique also save a little memory.

This chapter describes how to install and use the direct logon procedure, and provides an example. It also discusses the differences between logging onto SAS 9.4 Foundation using the windowing environment, using a windowing application, as well as the possibility of using the direct logon process with SAS/CONNECT software.

In most circumstances, only system administrators need to read this Chapter. If you are not a system administrator and are interested in logging directly onto SAS 9.4 Foundation, see your SAS Installation Representative.

Installing the Direct Logon Procedure

When users log onto the system, a JCL stream called a logon procedure (logon proc) is automatically executed. Normally, the logon procedure activates the TSO terminal monitor program that sends the TSO READY prompt to the display when the logon process is complete. To make SAS 9.4 Foundation the logon environment, replace this procedure with a logon procedure that activates SAS 9.4 Foundation as the terminal monitor program.

To use this capability you must still start TSO. Any user logging onto SAS 9.4 Foundation must have a valid TSO user ID. However, invoking SAS 9.4 Foundation directly results in a reduction of approximately 50K in working set size for each user.

Complete the following steps to allow users to log directly onto SAS 9.4 Foundation:

- Create a logon procedure that is used by all users directly logging on to SAS 9.4 Foundation.
- Install the logon procedure into your site’s logon procedure library.
- Specify the SAS logon procedure as each user’s logon procedure.

The logon procedure that you create is similar to the standard SAS cataloged procedure. This procedure is in the PROCxx member of your site’s control installation data set (CNTLDSN).

Example Logon Procedure

Example JCL for a logon procedure can be found in &prefix.PROCLIB.

After making any site-specific modifications, copy the PROC into a valid site logon procedure library. To enable users to access the SAS direct logon facility, modify their user IDs to use the modified logon procedure.
Using Direct Logon

You can use the direct logon technique to log onto the windowing environment of SAS 9.4 Foundation, or you can choose to log directly onto a windowing application. You can even use this technique in combination with SAS/CONNECT software to log directly onto SAS 9.4 Foundation on the mainframe from your workstation.

The purpose of combining the direct logon technique with SAS/CONNECT software is to restrict users that connect to the mainframe from having access to the TSO environment. For information on using SAS/CONNECT software, refer to SAS/CONNECT(R) 9.4 User’s Guide.

Logging onto the SAS Display Manager System

Use the example logon previously described. If you need to allocate special files for each user, such as individual SASUSER files, you must create a separate logon procedure for each user because of a system restriction.

Unless you are using the Amdahl Logon Pre-prompt Exit Version 2.7.5, you do not have any control over supplying customized SAS system options, configuration files, or the dynamic allocation of a user’s SASUSER data set to a single logon procedure.

Logging onto a Windowing Application

To log directly onto a windowing application, specify an autoexec file for the application. To do this, add a SASEXEC statement that supplies the data set name of the file containing the autoexec code to the example logon procedure. This SASEXEC statement has the following form:

```
//SASEXEC DD DISP=SHR,DSN=autoexec file
```

For more information on modifying the way in which SAS 9.4 Foundation is invoked, see Chapter 1, “Initializing and Configuring SAS Software,” in the SAS 9.4 Companion for z/OS.

Restrictions

Using SAS 9.4 Foundation as the logon environment implies certain restrictions. For example, because SAS 9.4 Foundation is the terminal monitor program, users cannot execute TSO commands or access TSO facilities such as ISPF from their SAS sessions. Nor can users issue the TSO or X command from their SAS sessions to gain access to the TSO environment.

However, the SAS windowing environment contains environment-dependent statements, windows, and a full-function editor that perform many of the same utilities available in ISPF. These services are available to users that log directly onto SAS 9.4 Foundation. Users can dynamically allocate any files they are authorized to access using LIBNAME and FILENAME statements. They can also use the INCLUDE command to include external files and members of partitioned data sets into SAS editor windows. For more information on these and other operating-system-dependent language features, see the SAS 9.4 National Language Support (NLS) User’s Guide.

If the logon procedure you have provided includes a DDname assigned to the internal reader, users are able to submit batch jobs from within their SAS sessions.


**Accounting Considerations**

Substituting SAS 9.4 Foundation for the standard IBM terminal monitor program affects records produced by SMF and TSO/MON. SMF type 30, 34, and 35 records have the SAS entry name in the program name field rather than IKJEFT01 or ADFMDF03. Type 32 (TSO command) records are not produced.

If you are using LEGENT Corporation’s TSO/MON product, TSO/MON system records contain complete resource usage, transaction, and response time information, but no command information. TSO/MON command detail records are not produced.
SAS is the leader in business analytics software and services, and the largest independent vendor in the business intelligence market. Through innovative solutions, SAS helps customers at more than 70,000 sites improve performance and deliver value by making better decisions faster. Since 1976 SAS has been giving customers around the world THE POWER TO KNOW®.