

## SAS<sup>®</sup> Promotion Optimization

This road map briefly describes the media contained in your SAS Promotion Optimization package and how to proceed to install the software.

### Description of Your Packages

Your SAS Promotion Optimization software comes in as many as two installation kits. Each kit represents a distinct functional area of your SAS Promotion Optimization solution and should be installed on a separate machine:

- SAS Metadata Server
- SAS Promotion Optimization Server

### SAS Promotion Optimization Documentation

Before you install SAS Promotion Optimization, please complete the steps in the Pre-installation Checklist. For access to this checklist and all SAS Promotion Optimization documentation, you must obtain your user ID and password from your SAS representative.

The documentation can be found at this location:

<http://support.sas.com/software/revoptimization>

**Note:** *SAS Promotion Optimization is part of the SAS Revenue Optimization Suite of Merchandise Intelligence solutions.*

### How to Proceed

Be sure to terminate all non-essential applications before you proceed with the installation of any CD. Disable any anti-virus software that may be running.

#### **Step 1: Install and configure the installation kit containing SAS Metadata Server.**

- ❑ To identify the installation kit that contains SAS Metadata Server, see the product listing on the SAS 9.1.3 label on each kit.
- ❑ Read and complete all of the steps in the *QuickStart Guide* in order to install SAS Metadata Server.

#### **Step 2: Install and configure the installation kit containing SAS Promotion Optimization Server.**

**Note:** *If SAS Promotion Optimization Server was included in the SAS Metadata Server installation kit, skip to Step 3. Otherwise continue with this step.*

- ❑ To identify the installation kit that contains SAS Promotion Optimization Server, see the product listing on the SAS 9.1.3 label on each kit.
- ❑ Read and complete all of the steps in the *QuickStart Guide* in order to install SAS Promotion Optimization Server.

### **Step 3: Install and configure Platform Suite for SAS.**

If your software order includes Platform Suite for SAS, locate the *Installation Guide—Platform Suite for SAS* on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **Installation Guide--Platform Suite for SAS** in the “Installation” section under “Additional Installation Instructions.” Follow the procedures in that document to install and configure your Platform Scheduling Server on the same machine where your SAS Promotion Optimization Server is installed.

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