

SAS[®] Credit Risk Management for Banking

This Road Map briefly describes the media contained in your SAS Credit Risk Management for Banking package and how to proceed to install the software.

Description of Your Packages

Your SAS Credit Risk Management for Banking software comes in as many as four installation kits. Each kit represents a distinct functional area of your SAS Credit Risk Management for Banking solution and should be installed on a separate machine:

- SAS Metadata Server
- SAS Credit Risk Management for Banking Server
- SAS Credit Risk Management for Banking SAS Client
- SAS OLAP Server

How to Proceed

Be sure to terminate all non-essential applications before proceeding with the installation of any CD. Disable any anti-virus software that may be running.

Before beginning your installation, please visit the SAS Credit Risk Management for Banking Web site, which contains documentation detailing important pre- and post-installation tasks. The Web site is located at

<http://support.sas.com/documentation/onlinedoc/creditrisk/index.html>.

Step 1: Install and configure the installation kit containing SAS Metadata Server.

- To identify the installation kit that contains SAS Metadata Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Metadata Server kit.
- Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Metadata Server.

Step 2: Install and configure the installation kit containing SAS Credit Risk Management for Banking Server.

Note: If SAS Credit Risk Management for Banking Server was included in the SAS Metadata Server installation kit, skip to step 3. Otherwise, continue with this step.

- ❑ To identify the installation kit that contains SAS Credit Risk Management for Banking Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Credit Risk Management for Banking Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Credit Risk Management for Banking Server.

Step 3: Install Platform Suite for SAS.

If your software order includes Platform Suite for SAS, locate the *Installation Guide—Platform Suite for SAS* on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **Installation Guide--Platform Suite for SAS** in the “Installation” section under “Additional Installation Instructions.” Follow the procedures in that document to install and configure your Platform Scheduling Server on the same machine where your SAS Credit Risk Management for Banking Server is installed.

Step 4: Install and configure the installation kit containing SAS Credit Risk Management for Banking SAS Client.

- ❑ To identify the installation kit that contains SAS Credit Risk Management for Banking SAS Client, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Credit Risk Management for Banking SAS Client kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Credit Risk Management for Banking SAS Client.

Step 5: Install and configure the Installation Kit containing SAS OLAP Server.

Note: If SAS OLAP Server was included in the SAS Metadata Server installation kit or the SAS Credit Risk Management for Banking Server installation kit, skip to step 6. Otherwise, continue with this step.

- ❑ To identify the installation kit that contains SAS OLAP Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS OLAP Server kit.

- Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS OLAP Server.

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