

# Configuration Guidelines and Details for "HOSTNAME.example.com"

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# Warnings and Notices

The following issues occurred during the automated portion of your configuration and must be addressed before proceeding.

• Some of the clients in your environment may need access to the SAS/GRAPH Java applets to view graphical output generated by SAS processes. If so, add the APPLETLOC option to the sasv9\_usermods.cfg file located in each SAS Application Server context directory specifying the location to be used in generating graphical output. APPLETLOC should point to a network accessible copy of the SAS/GRAPH Java applets.

Since your deployment includes the SAS Web Infrastructure Platform, the applets can be made available (you must use the correct host and port) via:

-APPLETLOC "http://mid-tier-server:mid-tier-port/sasweb/graph"

The default ports are: JBoss: 8080 WebLogic: 7001 WebSphere: 9080

- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer/Logs Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer/Logs Write access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer/sasuser Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer/sasv9.cfg Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer/sasv9\_usermods.cfg Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer/autoexec.sas Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer/autoexec\_usermods.sas Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer/PooledWorkspaceServer.sh Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer/PooledWorkspaceServer\_usermods.sh Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/PooledWorkspaceServer/logconfig.xml Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/StoredProcessServer Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/StoredProcessServer/Logs Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/StoredProcessServer/Logs Write access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/StoredProcessServer/sasuser Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/StoredProcessServer/sasv9.cfg Read access is required by the SAS Spawned Servers account, sassrv.

- /sas/ebiserver/Lev1/SASApp/StoredProcessServer/sasv9\_usermods.cfg Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/StoredProcessServer/autoexec.sas Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/StoredProcessServer/autoexec\_usermods.sas Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/StoredProcessServer/StoredProcessServer.sh Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/StoredProcessServer/StoredProcessServer\_usermods.sh Read access is required by the SAS Spawned Servers account, sassrv.
- /sas/ebiserver/Lev1/SASApp/StoredProcessServer/logconfig.xml Read access is required by the SAS Spawned Servers account, sassrv.
- Permissions on the logs directory (/sas/ebiserver/Lev1/Web/Logs) are currently set at 777. We strongly recommend that you narrow access to this
  directory. To facilitate creation of logs, make sure that the SAS Installer (sas) and the invoker of the Web application server can write to this directory.
  To facilitate appropriate use of the logs, make sure that administrators can see the directory.

# SAS Management Console

SAS Management Console is required to complete many of the following steps.

| Startup<br>command | /sas/SASHome/SASManagementConsole/9.3/sasmc<br>For easier access, the installation directory /sas/SASHome/SASManagementConsole/9.3 can be placed in the executable path<br>environment. Likewise, aliases or symbolic links can be created to reference the command. |
|--------------------|--|
| User ID            | SAS Administrator user ID  |
| Password           | Enter the password you created in the SAS Deployment Wizard.   |

# **SAS Application Servers**

### SASMeta - Metadata Server

| Host<br>machine   | HOSTNAME.example.com  |
|-------------------|---|
| Port              | 8561  |
| Log<br>directory  | <u>/sas/ebiserver/Lev1/SASMeta/MetadataServer/Logs</u><br>For more details about the initial logging configuration and how to modify it, see "Administering Logging for SAS Servers" in the SAS<br>Intelligence Platform: System Administration Guide at <u>http://support.sas.com/93administration</u> . |
| Execution<br>type | Shell script<br>/sas/ebiserver/Lev1/SASMeta/MetadataServer/MetadataServer.sh  |

Notes:

- The metadata server is configured to perform unassisted metadata server backups. The backups are performed at 1 a.m. server-local time and stored in the /sas/ebiserver/Lev1/SASMeta/MetadataServer/Backups directory. Backups are retained for seven days. To learn about the metadata server backup facility, see "Backing Up the SAS Metadata Server" in the SAS Intelligence Platform: System Administration Guide at http://support.sas.com/93administration.
- The metadata server is configured to use journaling. The journal is a high-speed disk file that is used in conjunction with the new server backup
  facility to support unassisted metadata server backups and provide roll-forward recovery of transactions beyond a backup to a specified point in time.
- The metadata server is configured to send an alert e-mail message to noreply@localhost in the event of a system, backup, or recovery failure. You can test that the alert-email notification subsystem is configured properly by opening the active metadata server's Properties sheet in the SAS Management Console Metadata Manager and sending a test message. If the system is configured properly, you will receive a test e-mail from SASMeta Metadata Server ebiserver Lev1 <noreply@localhost>. To change or add an alert e-mail recipient, you must modify the value of the option in the omaconfig.xml file. Aftering editing the file, you must stop and restart the metadata server for the change to take effect.

## SASApp - OLAP Server

| Host<br>machine     | HOSTNAME.example.com  |
|---------------------|---|
| Port                | 5452  |
| Log<br>directory    | <u>/sas/ebiserver/Lev1/SASApp/OLAPServer/Logs</u><br>For more details about the initial logging configuration and how to modify it, see "Administering Logging for SAS Servers" in the SAS<br>Intelligence Platform: System Administration Guide at <u>http://support.sas.com/93administration</u> .                  |
| Validation<br>steps | <ol> <li>In the SAS Management Console, on the Plug-ins tab, select "+" to expand the Server Manager node.</li> <li>Expand SASApp.</li> <li>Highlight the SASApp - Logical OLAP Server.</li> <li>Right mouse click this server and select Validate. You should see a <i>Validation Successful</i> message.</li> </ol> |

| Execution | Shell script  |
|-----------|---|
| type      | /sas/ebiserver/Lev1/SASApp/OLAPServer/OLAPServer.sh |

## SASApp - Stored Process Server

| Host<br>machine     | HOSTNAME.example.com   |
|---------------------|--|
| Port                | 8602   |
| Log<br>directory    | /sas/ebiserver/Lev1/SASApp/StoredProcessServer/Logs<br>For more details about the initial logging configuration and how to modify it, see "Administering Logging for SAS Servers" in the SAS<br>Intelligence Platform: System Administration Guide at <u>http://support.sas.com/93administration</u> .                   |
| Validation<br>steps | <ol> <li>In the SAS Management Console, on the Plug-ins tab, select "+" to expand the Server Manager node.</li> <li>Expand SASApp.</li> <li>Highlight the SASApp - Logical Stored Process Server.</li> <li>Right mouse click this server and select Validate. You should see a Validation Successful message.</li> </ol> |

## SASMeta - Workspace Server

| Host<br>machine     | HOSTNAME.example.com   |
|---------------------|--|
| Validation<br>steps | The SASMeta - Workspace Server should be used for only a few designated administrative tasks. It is appropriate to defer validation of this server until you have set up the SAS users who will perform these tasks. This server requires an external account and is available to only the SAS Administrators group. |

### Notes:

The /sas/ebiserver/Lev1/SASMeta/WorkspaceServer/Logs directory is intended to serve as a placeholder for workspace server logs. Workspace server logs may be directed to this directory in the event that your SAS or IT administrator enables logging. The following default attributes are associated with the Logs directory:

- · Universal read, write or execute access is disabled for the directory in order to comply with default installation security requirements
- Execution of a workspace server does not populate the Logs directory
- The Logs directory serves as a placeholder should you enable logging for workspace servers

Enabling workspace server logging should be carefully considered, due to the proliferation of workspace server logs, as well as the requirement to grant universal write access to the Logs directory. To enable workspace server logging, perform the following steps:

- · Enable read, write and execute access to the Logs directory
- Modify the workspace server logconfig.xml to enable the desired levels of logging
- Alternately, enable the logconfig.trace.xml logging file to capture workspace server diagnostic logging

## SASApp - Workspace Server

| Host<br>machine     | HOSTNAME.example.com  |
|---------------------|---|
| Port                | 8592  |
| Log<br>directory    | <u>/sas/ebiserver/Lev1/SASApp/WorkspaceServer/Logs</u><br>For more details about the initial logging configuration and how to modify it, see "Administering Logging for SAS Servers" in the SAS<br>Intelligence Platform: System Administration Guide at <u>http://support.sas.com/93administration</u> .   |
| Validation<br>steps | <ol> <li>In the SAS Management Console, on the Plug-ins tab, select "+" to expand the Server Manager node.</li> <li>Expand SASApp.</li> <li>Highlight the SASApp - Logical Workspace Server.</li> <li>Right mouse click this server and select Validate (you can enter sasdemo or the SAS Spawned Servers account for the user ID). You should see a <i>Validation Successful</i> message.</li> </ol> |

#### Notes:

- The /sas/ebiserver/Lev1/SASApp/WorkspaceServer/Logs directory is intended to serve as a placeholder for workspace server logs. Workspace server logs may be directed to this directory in the event that your SAS or IT administrator enables logging. The following default attributes are associated with the Logs directory:
  - Universal read, write or execute access is disabled for the directory in order to comply with default installation security requirements
  - · Execution of a workspace server does not populate the Logs directory
  - The Logs directory serves as a placeholder should you enable logging for workspace servers

Enabling workspace server logging should be carefully considered, due to the proliferation of workspace server logs, as well as the requirement to grant universal write access to the Logs directory. To enable workspace server logging, perform the following steps:

- · Enable read, write and execute access to the Logs directory
- Modify the workspace server logconfig.xml to enable the desired levels of logging

• Alternately, enable the logconfig.trace.xml logging file to capture workspace server diagnostic logging

# SAS BI Report Services Workspace Configuration

| Query Cache<br>Library  | <ul> <li>Name ="SASApp - wrstemp"</li> <li>1. In SAS Management Console, on the Plug-ins tab, select the "+" to expand the Data Library Manager node.</li> <li>2. Select "+" to expand Libraries.</li> <li>3. Select the library listed above.</li> <li>4. Right mouse click this library and select Properties.</li> <li>5. Click the Options tab and locate the path to the library in the Selected items text box.</li> <li>Review the documentation provided to determine if permissions need to be modified for the library or directory to which the library points.</li> <li>1. For details, view the http://support.sas.com/93administration and refer to the document called SAS Intelligence Platform 9.3: Web Application Administration Guide.</li> <li>2. See the section called Improving the Performance of SAS Web Report Studio.</li> <li>3. This section will contain a list of Suggestions for Improving the Performance of SAS Web Report Studio. Go to the information titled "Using the Query Cache".</li> <li>4. Refer to the subsection called Security Considerations for the Query Cache Libraries for information regarding permissions.</li> </ul> |
|-------------------------|--|
| Distribution<br>Library | <ul> <li>Name ="SASApp - wrsdist"</li> <li>1. In SAS Management Console, on the Plug-ins tab, select the "+" to expand the Data Library Manager node.</li> <li>2. Select "+" to expand Libraries.</li> <li>3. Select the library listed above.</li> <li>4. Right mouse click this library and select Properties.</li> <li>5. Click the Options tab and locate the path to the library in the Selected items text box.</li> <li>Review the documentation provided to determine if permissions need to be modified for the library or directory to which the library points.</li> <li>1. For details, view the <a href="http://support.sas.com/93administration">http://support.sas.com/93administration</a> and refer to the document called SAS Intelligence Platform 9.3: Web Application Administration Guide.</li> <li>2. See the section called Pre-generated Reports From SAS Web Report Studio.</li> <li>3. Refer to the subsection called Verifying Permissions for the Distribution Library for information regarding permissions.</li> </ul>  |
| Validation<br>steps     | <ol> <li>In SAS Management Console, on the Plug-ins tab, select "+" to expand the Data Library Manager node.</li> <li>Verify the libraries named above are listed under the Data Library Manager.</li> <li>In SAS Management Console, on the Plug-ins tab, select "+" to expand the Application Management node.</li> <li>Select "+" to expand the Configuration Manager</li> <li>Highlight BI Rep Svc Wkspace Config 4.3</li> <li>Right mouse click and select Properties.</li> <li>Click the Settings tab.</li> <li>Validate the query cache library and the distribution library. They should match the libraries listed under Data Libraries.</li> </ol>   |

## **SAS BI Report Services**

| Log directory        | <u>/sas/ebiserver/Lev1/Applications/SASBIReportServices4.3/Logs</u><br>For more details about how to modify your log format and to see what logging entails, see the SAS Intelligence Platform 9.3: W<br>Application Administration Guide at <u>http://support.sas.com/93administration</u> .   | eb  |
|----------------------|---|-----|
| Java Batch<br>Server | Name ="SASApp - BRM Java Batch Server"  |     |
| Configuration        | Configuration Directory = "/sas/ebiserver/Lev1/Applications/SASBIReportServices4.3"   |     |
| Validation<br>steps  | <ul> <li>Java Batch Server</li> <li>1. In SAS Management Console, on the Plug-ins tab, select "+" to expand the Server Manager node.</li> <li>2. Select "+" to expand SASApp.</li> <li>3. Select "+" to expand the SASApp - Logical SAS Java Batch Server.</li> <li>4. Verify the existence of the java batch server(s) referenced above.</li> <li>5. Right mouse click this server and select Properties.</li> <li>6. Click the Options tab.</li> <li>7. Validate the command line by examining the parameter values and verifying file locations and the repository name.</li> <li>Local Services</li> <li>1. In SAS Management Console, on the Plug-ins tab, select "+" to expand the Foundation Services Manager node.</li> <li>2. Select "+" to expand Core.</li> <li>3. Select "+" to expand Core.</li> <li>4. Select the Logging Service.</li> <li>5. Right mouse button and choose Properties.</li> <li>6. Click the Service Configuration tab.</li> <li>7. Click the Configuration button.</li> <li>8. Verify the logging contexts.</li> </ul> |     |
| tp://support.sas.co  | om/resources/thirdpartysupport/v93/appservers/jbossunix.html  | 4/1 |

| 9. Refer to the logging documentation at the link specified above for details.   |
|--|
| <ul> <li>outputgen.ini file</li> <li>1. The file outputgen.ini may need to be modified. This file is located in the install folder /sas/SASHome/SASBIReportServices/4.31.</li> <li>2. The following default settings for Java command line options appear in this file: java.net.preferIPv4Stack=true and java.net.preferIPv6Addresses=false.</li> <li>3. If the system is configured to use IPv6, these values must be changed to: java.net.preferIPv4Stack=false and java.net.preferIPv6Addresses=true.</li> </ul> |

## SASApp - Pooled Workspace Server

| Host machine     | HOSTNAME.example.com   |
|------------------|--|
| Port             | 8702   |
| Validation steps | <ol> <li>In the SAS Management Console, on the Plug-ins tab, select "+" to expand the Server Manager node.</li> <li>Expand SASApp.</li> <li>Highlight the SASApp - Logical Pooled Workspace Server.</li> <li>Right mouse click this server and select Validate. You should see a Validation Successful message.</li> </ol> |

## SASMeta - SAS DATA Step Batch Server

| Host<br>machine     | HOSTNAME.example.com   |
|---------------------|--|
| Log<br>directory    | <u>/sas/ebiserver/Lev1/SASMeta/BatchServer/Logs</u><br>For more details about the initial logging configuration and how to modify it, see "Administering Logging for SAS Servers" in the SAS<br>Intelligence Platform: System Administration Guide at <u>http://support.sas.com/93administration</u> . |
| Validation<br>steps | <ol> <li>Execute the following command:<br/>/sas/ebiserver/Lev1/SASMeta/BatchServer/sasbatch.sh</li> <li>If SAS starts successfully, the DATA step batch server has been validated.</li> </ol>   |

# **SAS Spawners**

# **Object Spawner**

| Host<br>machine   | HOSTNAME.example.com   |
|-------------------|--|
| Port              | 8582   |
| Log<br>directory  | <u>/sas/ebiserver/Lev1/ObjectSpawner/Logs</u><br>For more details about the initial logging configuration and how to modify it, see "Administering Logging for SAS Servers" in the SAS<br>Intelligence Platform: System Administration Guide at <u>http://support.sas.com/93administration</u> . |
| Execution<br>type | Shell script<br>/sas/ebiserver/Lev1/ObjectSpawner/ObjectSpawner.sh   |

# SAS Framework Data Server

| Host<br>machine     | HOSTNAME.example.com   |  |
|---------------------|--|--|
| Port                | 22031  |  |
| Log<br>directory    | <u>/sas/ebiserver/Lev1/FrameworkServer/dffedsvrcfg/Logs</u><br>For more details about the initial logging configuration and how to modify it, see "Administering Logging for SAS Servers" in the SAS<br>Intelligence Platform: System Administration Guide at <u>http://support.sas.com/93administration</u> .   |  |
| Validation<br>steps | <ol> <li>In the SAS Management Console, on the Plug-ins tab, select "+" to expand the Server Manager node.</li> <li>Expand FrameworkServer - Logical SAS Framework Data Server.</li> <li>Highlight the FrameworkServer - SAS Framework Data Server.</li> <li>Right mouse click this server and select Validate. You should see a Validation Successful message.</li> </ol> |  |
| Execution<br>type   | Shell script<br>/sas/ebiserver/Lev1/FrameworkServer/dffedsvrcfg/dffedsvrcfg.sh   |  |

# **SAS Deployment Tester Server**

| Host machine        | HOSTNAME.example.com  |  |
|---------------------|---|--|
| Port                | 10021   |  |
| Execution<br>type   | tion         Shell script           /spe         /sas/ebiserver/Lev1/DeploymentTesterServer/DeploymentTesterServer.sh   |  |
| Validation<br>steps | <ol> <li>In SAS Management Console, on the Plug-ins tab, select "+" to expand the Application Management node.</li> <li>Select "+" to expand Deployment Tester</li> <li>Highlight the host machine: HOSTNAME.example.com</li> <li>Right mouse click and select Run All Test Suites.</li> <li>Select "+" to expand the Results.</li> <li>Validate the results for each test suite. All tests should pass.</li> </ol> If you are prompted for credentials, select the "Help" button in the Credentials dialog box to display the accounts that can be used for each test suite. |  |

### Notes:

- Deployment Tester Server is used to run tests on SAS products and servers to validate functionality and proper operation. The Deployment Tester Server in conjunction with the Deployment Tester SASMC plug-in allows for tests to be executed on remote systems from a single SASMC instance.
- When you are done validating your deployment with SAS Deployment Tester, the Deployment Tester Server can safely be shut down without affecting the rest of your SAS deployment. Deployment Tester Server is a stand-alone server, independent of the rest of SAS, that can be started and used periodically to verify the health of your SAS deployment. You should consider verifying the health of your SAS deployment after initial installation, after applying maintenance and hot fixes, or when you make any other significant changes to the deployment.
- More detailed information on validating your SAS deployment with Deployment Tester can be found in the "Using the Deployment Tester" section of the SAS 9.3 Intelligence Platform: System Administration Guide, which is available at <u>http://www.support.sas.com/93administration</u>.

# **Operating System Services Scheduling Server**

| Host<br>machine     | HOSTNAME.example.com   |
|---------------------|--|
| Port                | 8451   |
| Log<br>directory    | /sas/ebiserver/Lev1/SchedulingServer/Logs  |
| Validation<br>steps | <ol> <li>In the SAS Management Console, on the Plug-ins tab, select "+" to expand the Server Manager node.</li> <li>Highlight Operating System Services - HOSTNAME.example.com.</li> <li>Right mouse click this server and select Validate (you can enter sasdemo or the SAS Spawned Servers account for the user ID). You should see a <i>Validation Successful</i> message.</li> </ol> |

# SAS BI Lineage Scheduling Server

| Java Batch<br>Server | Name = "SASApp - BIL Java Batch Server"   |  |
|----------------------|---|--|
| Configuration        | Configuration Directory = "/sas/ebiserver/Lev1/Applications/SASBILineage4.3"  |  |
| Validation steps     | <ul> <li>Java Batch Server</li> <li>1. In SAS Management Console, on the Plug-ins tab, select "+" to expand the Server Manager node.</li> <li>2. Select "+" to expand SASApp.</li> <li>3. Select "+" to expand the SASApp - Logical SAS Java Batch Server.</li> <li>4. Verify the existence of the Java batch server referenced above.</li> <li>5. Right mouse click this server and select Properties.</li> <li>6. Click the Options tab.</li> <li>7. Validate the command line.</li> <li>ScanDriver.sh file</li> <li>1. Verify the existence of the file ScanDriver.sh. This file is located in the configuration folder /sas/ebiserver/Lev1/Applications/SASBILineage4.3.</li> <li>Software Component</li> <li>1. In SAS Management Console, on the Folders tab, select "+" to expand the System folder.</li> <li>2. Select "+" to expand the Applications folder.</li> <li>3. Select "+" to expand the SAS BI Lineage Scheduling Server folder.</li> <li>4. Verify the existence of the BI Lineage Sched Svr 4.3 software component.</li> </ul> |  |

# SAS Web Infrastructure Platform Scheduling Services

| Log directory            | /sas/ebiserver/Lev1/Web/Logs  |  |
|--------------------------|---|--|
| JES Java Batch<br>Server | Name = "SASApp - JES Java Batch Server"   |  |
| Configuration            | <ul> <li>Configuration Directory = "/sas/ebiserver/Lev1/Web/Applications/SASWIPSchedulingServices9.3"</li> <li>Deployment Directory = "/sas/ebiserver/Lev1/WIPSchedBatch"</li> </ul>  |  |
| Validation steps         | <ul> <li>JES Java Batch Server</li> <li>1. In SAS Management Console, on the Plug-ins tab, select "+" to expand the Server Manager node.</li> <li>2. Select "+" to expand SASApp.</li> <li>3. Select "+" to expand the SASApp - Logical SAS Java Batch Server.</li> <li>4. Verify the existence of the java batch server(s) referenced above.</li> <li>5. Right mouse click this server and select Properties.</li> <li>6. Click the Options tab.</li> <li>7. Validate that the command line and arguments are appropriate for this java batch server.</li> <li>servicetrigger.ini file</li> <li>1. The file servicetrigger.ini may need to be modified. This file is located in the install folder /sas/SASHome/SASWebInfrastructurePlatformSchedulingServices/9.3.</li> <li>2. The following default settings for Java command line options appear in this file: java.net.preferIPv4Stack=true and java.net.preferIPv6Addresses=false.</li> <li>3. If the system is configured to use IPv6, these values must be changed to: java.net.preferIPv4Stack=false and java.net.preferIPv6Addresses=true.</li> </ul> |  |

# **Remote Services**

| Host<br>machine     | HOSTNAME.example.com  |  |
|---------------------|---|--|
| Port                | t 5091  |  |
| Execution<br>type   | Shell script<br>/sas/ebiserver/Lev1/Web/Applications/RemoteServices/RemoteServices.sh   |  |
| Validation<br>steps | <ol> <li>Execute '/sas/ebiserver/Lev1/Web/Applications/RemoteServices/RemoteServices.sh status' and verify that the application is<br/>running.</li> <li>Execute the Deployment Tester plug-in to the SAS Management Console to validate the configuration, deployment and usage of the<br/>Remote Services application.</li> </ol> |  |

SAS Remote Services needs to be restarted after each reboot of your system. The above command can be used to perform this action. Note, it is imperative that SAS Remote Services is started **before** starting the web application server.

# Web Application Server

| Vendor                     | JBoss   |
|----------------------------|---|
| Application Server<br>Name | JBoss   |
| Version                    | 5.1.2 (build: SVNTag=JBPAPP_5_1_2 date=201111102209)  |
| JBoss Home Dir             | /sas/jboss-eap-5.1/jboss-as   |
| Java JDK                   | java version "1.6.0_30" Java(TM) SE Runtime Environment (build 1.6.0_30-b12) Java HotSpot(TM) 64-Bit Server VM (build 20.5-b03, mixed mode) |
| Host machine               | LocalHost   |
|                            |   |
| Configuration              | SASServer1  |
| Port                       | 8080  |
| Server Log Dir             | /sas/jboss-eap-5.1/jboss-as/server/SASServer1/log   |

# **Configuring Your JBoss Web Application Server**

When the SAS Deployment Wizard is run to install and configure the SAS software, the SAS Deployment Wizard provides the option to create a JBoss application server configuration and to deploy the SAS web applications to that server. You have chosen auto configuration of JBoss.

#### 5/26/2017

#### Configuration Guidelines and Details

A basic JBoss configuration has been created for you that uses SAS authentication and unsecure connections. This configuration should support a small number of users. If you need to set up a more sophisticated topology such as web server authentication or single sign-on, see the SAS 9.3 Intelligence Platform: Security Administration Guide. For reverse proxy server and secure socket connections, see the SAS 9.3 Intelligence Platform: Web Application Administration Guide.

#### **JBoss Configuration Scripting Tool**

New for SAS 9.3, a JBoss Application Server Configuration Scripting Tool is generated during a SAS Deployment Wizard configuration. This tool allows you to manually execute configuration steps through a command line interface. If you selected to perform a manual configuration, you can execute the scripting tool to create the server configuration and configure all resources equivalent to what would have been built during SAS configuration if you had chosen to perform an automated configuration. If you performed an automated configuration, the tools can reconfigure each resource exactly as they were configured during the SAS configuration step.

The scripting tool is located at /sas/ebiserver/Lev1/Web/Scripts/JBoss/.

If the JBoss Application Server is not installed on the machine where you ran the SAS Deployment Wizard, you can copy the Scripts directory or folder and its contents and the ear files for your web applications to the machine where JBoss Server is installed and run the scripting tool on that machine.

It is possible to execute the individual steps and make changes to your configuration by modifying property files and rerunning steps.

Detailed instructions for the Jboss Configuration Scripting Tool can be found in the SAS Intelligence Platform: Middle-Tier Administration Guide. Before continuing with the configuration of JBoss for SAS applications, be sure to review the JBoss Post-Installation Steps if you have not already done so.

The following list contains a summary of configuration actions the SAS Deployment Wizard has already performed:

#### JBoss Server Configuration - SASServer1:

The SAS Deployment Wizard created a new JBoss configuration by copying the standard configuration named "default" found in /sas/jboss-eap-5.1/jboss-as/server to /sas/jboss-eap-5.1/jboss-as/server/SASServer1. The SASServer1 configuration has had a number of tunings:

 Configure the BindingService using the bindings file found at /sas/jboss-eap-5.1/jboss-as/server/SASServer1/conf/bindingservice.beans/META-INF/bindings-jboss-beans.xml. The Bindings file contains the port settings for the JBoss server. The ports for the server are configured by creating a ServiceBindingSet and modifying the ServiceBindingManagementObject parameters to use this new set. Here is an example of the required changes:

```
<br/>bean class="org.jboss.services.binding.managed.ServiceBindingManagementObject" name="ServiceBindingManagementOb
   <constructor>
     <!-- The name of the set of bindings to use for this server -->
      <parameter>${jboss.service.binding.set:SASServer1}</parameter>
      <!-- The binding sets -->
      <parameter>
         <set>
            <inject bean="SASServer1Bindings"/>
            <inject bean="PortsDefaultBindings"/>
            <inject bean="Ports01Bindings"/>
            <inject bean="Ports02Bindings"/>
            <inject bean="Ports03Bindings"/>
         </set>
      </parameter>
      <!-- Base binding metadata that is used to create bindings for each set -->
      <parameter>
             <inject bean="StandardBindings"/>
         </parameter>
   </constructor>
</bean>
<br/><bean class="org.jboss.services.binding.impl.ServiceBindingSet" name="SASServer1Bindings">
     <constructor>
        <parameter>SASServer1</parameter>
         <parameter>${jboss.bind.address}</parameter>
        <parameter>0</parameter>
         <parameter>
            <null/>
        </parameter>
     </constructor>
</bean>
```

 Set ear classloader policy to isolated. Modify the "EARClassLoaderDeployer" found in the /sas/jboss-eap-5.1/jbossas/server/SASServer1/deployers/ear-deployer-jboss-beans.xml file. An example of the chages:

```
<bean class="org.jboss.deployment.EarClassLoaderDeployer" name="EARClassLoaderDeployer">
<!-- A flag indicating if ear deployments should have their own scoped
class loader to isolate their classes from other deployments.
-->
   cproperty name="isolated">true</property>
</bean>
```

 Modify the web container (tomcat in jboss-web) configuration to support body encoding on URI's. Add the attribute useBodyEncodingForURI="true" - to the connector on port 8080 found in /sas/jboss-eap-5.1/jbossas/server/SASServer1/deploy/jbossweb.sar/server.xml.

4. Create a deployment directory called "deploy\_sas" in /sas/jboss-eap-5.1/jboss-as/server/SASServer1. In addition, update the BootstrapProfileFactory bean in /sas/jboss-eap-5.1/jboss-as/server/SASServer1/conf/bootstrap/profile.xml and the VFSCache bean in /sas/jboss-eap-5.1/jbo

```
<br/>
<bean class="org.jboss.system.server.profileservice.StaticClusteredProfileFactory" name="BootstrapProfileFactory
<property name="bindingsURI">${jboss.server.home.url}conf/bindingservice.beans</property>
<property name="bootstrapURI">${jboss.server.home.url}conf/jboss-service.xml</property>
<property name="deployersURI">${jboss.server.home.url}conf/jboss-service.xml</property>
<property name="applicationURI">${jboss.server.home.url}conf/jboss-service.xml</property>
<property name="applicationURI">${jboss.server.home.url}conf/jboss-service.xml</property>
<property name="applicationURI">${jboss.server.home.url}conf/jboss-service.xml</property>
```

The change to VFSCache requires a new "entry" in the permanentRoots property:

```
<bean name="VFSCache">
    <constructor factoryClass="org.jboss.virtual.spi.cache.VFSCacheFactory" factoryMethod="getInstance">
      <!-- Use the CombinedVFSCache implementation -->
      <parameter>org.jboss.virtual.plugins.cache.CombinedVFSCache</parameter>
    </constructor>
    <start ignored="true"/>
    <property name="permanentRoots"></property name="permanentRoots">
        <map keyClass="java.net.URL" valueClass="org.jboss.virtual.spi.ExceptionHandler">
             <entry>
                  <key>${jboss.server.home.url}deploy_sas</key>
                  <value>
                      <inject bean="VfsNamesExceptionHandler"/>
                  </value>
             </entry>
        </map>
    </property>
    <property name="realCache">
      <bean class="org.jboss.virtual.plugins.cache.IterableTimedVFSCache"/>
    </propertv>
</bean>
```

- 5. Remove the hot deployment service file. The hot deployment service is located in the hdscanner-jboss-beans.xml file found in /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy directory. Remove this file to disable the hot deployment feature, which is mainly used in development, not in production servers. This will save some cpu cycles which are consumed by the scanner as it checks the deployment directories for new deployments.
- 6. The SessionCookie path default has changed in JBoss 5.1 from root ("/") to the context of the requested application. In order to allow portal's to function, the default must be set to root. The file /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy/jbossweb.sar/context.xml requires the SessionCookie element as a child of the <Context> element:

```
<Context cookies="true" crossContext="true">
...
<SessionCookie path="/"/>
...
</Context>
```

#### 7. JVM options:

Set jvm options in /sas/jboss-eap-5.1/jboss-as/bin/SASServer1.sh to the following:

-Xms1024m -Xmx3096m -XX:PermSize=768m -XX:MaxPermSize=768m -d64 -XX:NewSize=128m -XX:MaxNewSize=256m -XX:+UseConcMarkSweepGC -XX:+UseTLAB -XX:+DisableExplicitGC -XX:+CMSIncrementalMode -XX:+CMSClassUnloadingEnabled -Dcom.sun.management.jmxremote -XX:+UseCompressedOops -Xss256k -Djava.awt.headless=true -Dsun.rmi.dgc.client.gcInterval=3600000 -Dsun.rmi.dgc.server.gcInterval=3600000 -Dsas.scs.host=HOSTNAME.example.com -Dsas.scs.port=8080 -Dsas.container.identifier=jboss -Dcom.sas.services.logging.disableRemoteList=true -Dcom.sas.services.logging.disableRemoteLogging=true -Dcom.sas.log.config.ignoreContextClassLoader=true -Dsas.jms.authentication.decorator=false -Dwebreportstudio.file.cleanup.interval=60 -Djava.net.preferIPv4Stack=true -Djava.net.preferIPv6Addresses=false -Dmulticast\_udp\_ip\_ttl=0 -Dmulticast.address=239.11.17.8 -Dmulticast.port=8561 -Djava.security.policy="/sas/jboss-eap-5.1/jboss-as/server/SASServer1/conf/sas.all.permissions.policy" -Djboss.home.dir="/sas/jboss-eap-5.1/jboss-as" -Djboss.server/SASServer1/deploy\_sas" -Dsas.auto.publish.port=8080 -Dsas.deploy.dir="/sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas" -Dsas.auto.publish.port=8080 -Dcom.sas.log.config.url=file:///sas/ebiserver/Lev1/Web/Common/LogConfig/

8. JAAS Configuration:

Update the JAAS login configuration found in /sas/jboss-eap-5.1/jboss-as/server/SASServer1/conf/login-config.xml. The required login
module configurations are:

```
<module-option name="trusteduser"> sastrust@saspw </module-option>
         <module-option name="trustedpw"> xxxxxxx </module-option>
      </login-module>
      <!-- Password for SAS Login Modules should use <u>SAS Password Encoding</u> -->
   </authentication>
</application-policy>
<application-policy name="SASTRUSTED">
   .
<authentication>
      <login-module code="com.sas.services.security.login.TrustedLoginModule" flag="required">
         <module-option name="host"> HOSTNAME.example.com </module-option>
         <module-option name="port"> 8561 </module-option>
         <module-option name="repository"> Foundation </module-option>
         <module-option name="domain"> DefaultAuth </module-option>
         <module-option name="debug"> false </module-option>
         <module-option name="aliasdomain"> MidtierInternal </module-option>
         <module-option name="trusteduser"> sastrust@saspw </module-option>
         <module-option name="trustedpw"> xxxxxxx </module-option>
      </login-module>
      <!-- Password for SAS Login Modules should use SAS Password Encoding -->
   </authentication>
</application-policy>
<application-policy name="UsernamePassword">
   <authentication>
      <login-module code="com.platform.SASLogin.UsernamePasswordLogin" flag="required">
         <module-option name="debug"> false </module-option>
      </login-module>
   </authentication>
</application-policy>
<application-policy name="SCS">
   <authentication>
      <login-module code="com.sas.services.security.login.OMILoginModule" flag="required">
         <module-option name="host"> HOSTNAME.example.com </module-option>
         <module-option name="port"> 8561 </module-option>
         <module-option name="repository"> Foundation </module-option>
         <module-option name="domain"> DefaultAuth </module-option>
         <module-option name="debug"> false </module-option>
         <module-option name="holdopenconnection"> true </module-option>
         <module-option name="trusteduser"> sastrust@saspw </module-option>
         <module-option name="trustedpw"> xxxxxxx </module-option>
      </login-module>
      <!-- Password for SAS Login Modules should use <u>SAS Password Encoding</u> -->
   </authentication>
</application-policy>
<application-policy name="webinfpltfm-encryptDBPassword">
   <authentication>
      <login-module code="org.jboss.resource.security.SecureIdentityLoginModule" flag="required">
         <module-option name="debug"> false </module-option>
         <module-option name="managedConnectionFactoryName"> sas/jdbc/SharedServices </module-option>
         <module-option name="username"> sasadm@saspw </module-option>
         <module-option name="password"> xxxxxxx </module-option>
      </login-module>
      <!-- Password for SecureIdentityLoginModule must use JBoss Password Encoding -->
   </authentication>
</application-policy>
```

9. Mail Session:

 The SAS Deployment Wizard has created a file named sas-mail-service.xml in /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy to configure the mail service. The contents of the file should contain:

</server>

- 10. JMS Connection Factory:
  - The JMS connection factory named SASTopicConnectionFactory is configured by adding the jndi name, sas/jms/TopicConnectionFactory, to the JNDIBindings attribute of the default ConnectionFactory mbean found in /sas/jboss-eap-5.1/jbossas/server/SASServer1/deploy/messaging/connection-factories-service.xml.
  - The JMS connection factory named SASQueueConnectionFactory is configured by adding the jndi name, sas/jms/QueueConnectionFactory, to the JNDIBindings attribute of the default ConnectionFactory mbean found in /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy/messaging/connection-factories-service.xml.
- 11. JMS Queue:
  - The JMS queue named AlertQueue is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jbossas/server/SASServer1/deploy/messaging/destinations-service.xml.

```
<mbean code="org.jboss.jms.server.destination.QueueService"
    name="jboss.messaging.destination:service=Queue,name=AlertQueue"
    xmbean-dd="xmdesc/Queue-xmbean.xml">
    <depends optional-attribute-name="ServerPeer">jboss.messaging:service=ServerPeer</depends>
    <depends>jboss.messaging:service=PostOffice</depends>
    <attribute name="JNDIName">sas/jms/AlertQueue</attribute>
</mbean>
```

 The JMS queue named WorkflowQueue is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jbossas/server/SASServer1/deploy/messaging/destinations-service.xml.

```
<mbean code="org.jboss.jms.server.destination.QueueService"
    name="jboss.messaging.destination:service=Queue,name=WorkflowQueue"
    xmbean-dd="xmdesc/Queue-xmbean.xml">
    <depends-dd="xmdesc/Queue-xmbean.xml">
    </depends-dd="xmdesc/Queue-xmbean.xml">
    </depends-dd="xmdesc/Queue-xmbean.xml">
    </depends-dd="xmdesc/Queue-xmbean.xml">
    </depends-dd="xmdesc-Queue-xmbean.xml">
    </depends-dd="xmdesc-Queue-xmbean.xml"
    </depends-dd="xmdesc-Queue-xmbean.xml"
    </depends-dd="xmdesc-Queue-xmbean.xml"
    </depends-dd="xmdesc-Queue-xm
```

 The JMS queue named AuditQueue is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jbossas/server/SASServer1/deploy/messaging/destinations-service.xml.

```
<mbean code="org.jboss.jms.server.destination.QueueService"
    name="jboss.messaging.destination:service=Queue,name=AuditQueue"
    xmbean-dd="xmdesc/Queue-xmbean.xml">
    <depends optional-attribute-name="ServerPeer">jboss.messaging:service=ServerPeer</depends>
    <depends>jboss.messaging:service=PostOffice</depends>
    <attribute name="JNDIName">sas/jms/AuditQueue</attribute>
</mbean>
```

 The JMS queue named WorkflowCommandQueue is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy/messaging/destinations-service.xml.

 The JMS queue named WorkflowEventsQueue is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jbossas/server/SASServer1/deploy/messaging/destinations-service.xml.

 The JMS queue named scheduler.pip.resultsQueue is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy/messaging/destinations-service.xml.

- The JMS queue named scheduler.pip.outputQueue is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy/messaging/destinations-service.xml.
  - <mbean code="org.jboss.jms.server.destination.QueueService"
    name="jboss.messaging.destination:service=Queue,name=scheduler.pip.outputQueue"
    xmbean-dd="xmdesc/Queue-xmbean.xml">
     <depends optional-attribute-name="ServerPeer">jboss.messaging:service=ServerPeer</depends>

 The JMS queue named scheduler.pip.jobQueue is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jbossas/server/SASServer1/deploy/messaging/destinations-service.xml.

12. JMS Topic:

 The JMS queue named NotificationEventTopic is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jbossas/server/SASServer1/deploy/messaging/destinations-service.xml.

 The JMS queue named SASPublishedEventTopic is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jbossas/server/SASServer1/deploy/messaging/destinations-service.xml.

 The JMS queue named JESEventTopic is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jbossas/server/SASServer1/deploy/messaging/destinations-service.xml.

 The JMS queue named scheduler.pip.broadcastTopic is configured by adding the following QueueService mbean to /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy/messaging/destinations-service.xml.

### 13. JDBC Datasource:

The JDBC datasource named "SharedServices" must be configured into /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy using deployment file "SharedServices-ds.xml". Contents of SharedServices-ds.xml should look like:

```
<datasource>
<local-tx-datasource>
<driver-class>com.sas.tkts.TKTSDriver</driver-class>
<connection-url>jdbc:sastkts://HOSTNAME.example.com:22031</connection-url>
<connection-property name="stmtPooling">o</connection-property>
<connection-property name="stmtPooling">o</connection-property>
<connection-property name="stmtPooling">o</connection-property>
<connection-property name="constring">(DSN=SharedServices;encoding=UNICODE_FSS)</connection-property>
<security-domain>webinfpltfm-encryptDBPassword</security-domain>
<jndi-name>sas/jdbc/SharedServices</jndi-name>
</local-tx-datasource>
</datasource>
```

### The following jars containing the driver must be copied to /sas/jboss-eap-5.1/jboss-as/server/SASServer1/lib :

- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/icu4j.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.core.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.core.nls.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.icons.contents.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.icons.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.icons.nls.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.intrnet.javatools.jar

- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.intrnet.javatools.nls.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.nls.collator.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.oda.tkts.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.oda.tkts.nls.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.security.sspi.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.svc.connection.jar
- /sas/ebiserver/Lev1/Web/Applications/SASWIPServices9.3/JDBCDrivers/sas.svc.connection.nls.jar

#### 14. Deploy Applications:

Deployment on JBoss is handled by copying the application archive to the deployment directory. With JBoss, applications can be deployed as archives (ear files) or as exploded archives (directories). The SAS Deployment Wizard creates both ear archives and exploded archives. The ear archives are located in the "Staging" directory while the exploded archives are located in the "Staging/exploded" directory. Either can be used in the deployment, which is a simple copy to the proper deployment directory.

- SASWebInfrastructurePlatformServices9.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.wip.services9.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASWebInfrastructurePlatformApplications9.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.wip.apps9.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASWIPAdmin9.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.wip.admin9.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASWIPResources9.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.wip.resources9.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASStoredProcess9.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.storedprocess9.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASWorkflow9.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.workflow9.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASContentServer9.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.wip.scs9.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASFlexThemes3.4
- copy /sas/ebiserver/Lev1/Web/Staging/sas.flexthemes3.4.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASThemeDesigner3.4ForFlex
- copy /sas/ebiserver/Lev1/Web/Staging/sas.themedesigner3.4.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASThemes9.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.themes.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASWebReportStudio4.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.webreportstudio4.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASPortal4.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.portal4.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASPackageViewer4.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.packageviewer4.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASBIDashboard4.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.bidashboard4.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASWebDoc9.3
- copy /sas/ebiserver/Lev1/Web/Staging/sas.webdocmd9.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas SASBIPortlets4.3
  - copy /sas/ebiserver/Lev1/Web/Staging/sas.biportlets4.3.ear /sas/jboss-eap-5.1/jboss-as/server/SASServer1/deploy\_sas
- **JBoss Password Encoding**: JBoss provides a tool to encode plain text passwords for use by Datasource Connection Factories. The product configurations performed have used this tool to configure at least one datasource. JBoss provides documentation at the JBoss Wiki entry <u>EncryptingDataSourcePasswords</u>. A JBoss encoded password is obtained by running the following java command:

java -cp /sas/jboss-eap-5.1/jboss-as/common/lib/jbosssx.jar:/sas/jboss-eap-5.1/jboss-as/lib/jbosss.jar:/sas/jboss-eap-5.1/jboss-as/common/lib/jbossjavaee.jar:/sas/jboss-eap-5.1/jboss-as/lib/jboss-javaee.jar:/sas/jboss-eap-5.1/jboss-as/lib/jbosslogging.jar:/sas/jboss-eap-5.1/jboss-as/common/lib/jboss-connector-api\_1.5\_spec.jar org.jboss.resource.security.SecureIdentityLoginModule unencodedPassword

The encoded password is then used when configuring the login modules referenced by a datasource.

• SAS Password Encoding: SAS provides a tool to encode plain text passwords for use in login module configuration. The product configurations performed have used this tool to configure at least one login module. A SAS encoded password is obtained by running the following SAS code:

PROC PWENCODE IN='unencodedPassword'; RUN;

The encoded password is generated as output and used when configuring the login modules requiring a SAS encoded password.

## **Starting Your JBoss Web Application Servers**

The SAS Deployment Wizard has attempted to start the JBoss Web Application Server for you.

If the Server is not running then it can be started by executing the following script[s]:

/sas/jboss-eap-5.1/jboss-as/bin/SASServer1.sh start

Usage: SASServer1.sh [start, stop] [-u jmx\_admin\_user -p jmx\_admin\_password]

When stopping a server, the SAS script becomes a wrapper for the <u>JBoss JMX Client command "shutdown.sh"</u>. Note that access to the JMX Client requires admin user and password to be configured when run with a default installation of Enterprise Application Platform. User and Password must be configured in /sas/jboss-eap-5.1/jboss-as/server/[server\_configuration]/conf/props/jmx-console-users.properties (for each server configuration in use) as documented in the JBoss Getting Started Guide, <u>Halting the server remotely</u>. There is no requirement to stop the server in order to update the User and Password properties.

# **SAS Web Applications**

## SAS Themes

Validation SAS Themes are used by SAS theme-enabled web applications. If you go to the logon screen for the Portal or Web Report Studio and see images then SAS Themes are working properly.

## **SAS Web Infrastructure Platform**

| Log directory    | /sas/ebiserver/Lev1/Web/Logs  |
|------------------|---|
| Validation steps | <ol> <li>Access the <u>Comment Service</u>.</li> <li>Log in using the sasdemo credentials provided during configuration.</li> <li>Verify that you can add a comment.</li> </ol> |

## SAS Content Server

| Log file         | /sas/ebiserver/Lev1/Web/Logs/SASContentServer9.3.log   |
|------------------|--|
| Validation steps | <ol> <li>In the SAS Management Console, on the Plug-ins tab, select "+" to expand the Server Manager node.</li> <li>Highlight the SAS Content Server.</li> <li>Right mouse click this server and select Validate.</li> <li>Log in using valid credentials for an unrestricted user defined in the SAS Metadata Server.</li> <li>You should see a Validation Successful message.</li> </ol> |

## **SAS Stored Process Web Application**

| URL                 | http://HOSTNAME.example.com:8080/SASStoredProcess/do   |  |
|---------------------|--|--|
| Log file            | .og file /sas/ebiserver/Lev1/Web/Logs/SASStoredProcess9.3.log  |  |
| Validation<br>steps | <ol> <li>Access the URL provided above.</li> <li>Log in using the sasdemo credentials provided during configuration.</li> <li>On the Welcome page, click the "Sample: Shoe Sales by Region" link to access the custom input form for this sample stored process.</li> <li>Select an ODS style or accept the default value, and click the "Display SAS Output" button.</li> <li>The output from the stored process is a static table and a clickable chart. Click a bar segment on the chart to drill down to the data for that country.</li> </ol> |  |

## **SAS Web Administration Console**

| URL              | http://HOSTNAME.example.com:8080/SASAdmin  |
|------------------|--|
| Log file         | /sas/ebiserver/Lev1/Web/Logs/SASAdmin9.3.log   |
| Validation steps | <ol> <li>Access the URL provided above.</li> <li>Log in using the sasadm@saspw credentials provided during configuration.</li> <li>On the main page, expand the "Environment Management" folder in the tree and select the "Users" node.</li> <li>Verify that "sasadm" appears in the "Authenticated Users" section in the right frame.</li> <li>Click the checkbox in the far right column of the "sasadm" row.</li> <li>Click the menu icon directly above the checkbox and select "Send E-mail".</li> <li>Enter your email address in the "To:" field and click "Send".</li> <li>Verify that you received the email.</li> </ol> |

# SAS Web Report Studio

| URL              | http://HOSTNAME.example.com:8080/SASWebReportStudio   |
|------------------|---|
| Log<br>directory | <u>/sas/ebiserver/Lev1/Web/Logs/SASWebReportStudio4.3.log</u><br>For more details about how to modify your log format and to see what logging entails, see "Logging for SAS Web Applications" in the SAS<br>Intelligence Platform: Web Application Administration Guide at <u>http://support.sas.com/93administration</u> . |
| Validation       |   |

| steps | 1. Access the URL provided above.                                    |
|-------|--|
|       | 2. Login using valid credentials defined in the SAS Metadata Server. |

## **SAS Information Delivery Portal**

| URL                 | http://HOSTNAME.example.com:8080/SASPortal   |
|---------------------|--|
| Log file            | <u>/sas/ebiserver/Lev1/Web/Logs/SASPortal4.3.log</u><br>For more details about how to modify your log format and to see what logging entails, see "Logging for SAS Web Applications" in the SAS<br>Intelligence Platform: Web Application Administration Guide at <u>http://support.sas.com/93administration</u> .                                     |
| Validation<br>steps | <ol> <li>Access the URL provided above.</li> <li>Login using the sasdemo credentials provided during configuration.</li> <li>Since the Portal samples were installed, verify that a Home page was created and contains two portlets, My Collections and Bookmarks.</li> <li>Perform a search to verify that you have access to SAS content.</li> </ol> |

## Notes:

- The SAS Portlets are located at: /sas/ebiserver/Lev1/Web/Applications/SASPortlets4.3/Deployed
  If your network has a proxy server, you must specify the following parameters on the Application Server start-up command so that syndication channels and the URL Display Portlet can access content outside of your network.
  - -Dhttp.proxyHost=host
  - -Dhttp.proxyPort=port

## **SAS BI Portlets**

| Log file            | <u>/sas/ebiserver/Lev1/Web/Logs/SASBIPortlets4.3.log</u><br>For more details about how to modify your log format and to see what logging entails, see "Logging for SAS Web Applications" in the SAS<br>Intelligence Platform: Web Application Administration Guide at <u>http://support.sas.com/93administration</u> . |
|---------------------|--|
| Validation<br>steps | <ol> <li>Login to the portal.</li> <li>Add the SAS Navigator Portlet to a portal page.</li> <li>Navigate to different locations.</li> </ol>  |

## Notes:

- SAS reports must be defined in order to use the SAS Report Portlet
- · SAS stored processes must be defined in order to use the SAS Stored Process Portlet
- SAS dashboards must be defined in order to use the SAS BI Dashboard Portlet

## SAS BI Dashboard

| URL                 | http://HOSTNAME.example.com:8080/SASBIDashboard  |
|---------------------|--|
| Log                 | <u>/sas/ebiserver/Lev1/Web/Logs/SASBIDashboard4.3.log</u><br>For more details about how to modify your log format and to see what logging entails, see "Logging for SAS Web Applications" in the SAS<br>Intelligence Platform: Web Application Administration Guide at <u>http://support.sas.com/93administration</u> .  |
| Validation<br>Steps | <ol> <li>Grant the user "SAS Demo User" access to SAS BI Dashboard 4.3. In SAS Management Console, on the Plug-ins tab, select the User Manager node.</li> <li>Right select "BI Dashboard Administrators" and select Properties.</li> <li>Select the "Members" tab</li> <li>Double click on SAS Demo User to add it to the group.</li> <li>Select OK.</li> <li>Access the URL provided above.</li> <li>Login using the "sasdemo" credentials provided during configuration.</li> <li>Select New Indicator Data.</li> <li>Enter a name for the Indicator Data, and then select OK.</li> <li>Select Navigate to Products/BI Dashboard 4.3/ModelConfigs, and select Save.</li> <li>File &gt; New &gt; Indicator</li> <li>Select OK again.</li> <li>Select OK again.</li> <li>Select Category value: COUNTRY. Select Response value: ACTUAL.</li> <li>File &gt; Save. Navigate to Products/BI Dashboard 4.3/IndicatorDefinitions, and select Save.</li> <li>File &gt; New &gt; Dashboard</li> <li>In the Objects pane, navigate to Products/BI Dashboard 4.3/IndicatorDefinitions. Drag-n-drop the indicator just created onto the dashboard.</li> </ol> |

- File > Save. Navigate to Products/BI Dashboard 4.3/DashboardConfigs, and select Save.
   View > Go to Dashboard Viewer
- 22. Verify that you have access to this dashboard by adding the BI Dashboard Portlet to a Portal page.
- 23. Documentation at http://support.sas.com/documentation/onlinedoc/bidashboard/index.html is available to assist you.

### **SAS Flex Application Themes**

| Validation<br>steps | SAS Flex Themes are used by SAS theme-enabled Flex applications. If after logging into SAS BI Dashboard you see images then SAS Flex Themes are working properly.                |
|---------------------|--|
| Validation          | SAS Theme Designer for Flex is accessible from <a href="http://HOSTNAME.example.com:8080/SASThemeDesignerForFlex">http://HOSTNAME.example.com:8080/SASThemeDesignerForFlex</a> . |
| steps               | In order to use this application, you must be a member of the role "Theme Designer for Flex: Administration".  |

#### SAS Help Viewer for Midtier Applications

| URL                 | http://HOSTNAME.example.com:8080/SASWebDoc  |
|---------------------|---|
| Validation<br>steps | Use the URL above and examine the Installed Products Page, if there were any errors configuring help content, they will be reported on that page. |

# Web Application Custom Content

If you wish to add custom content into SAS web applications, you may do so by placing your custom content into the appropriate custom content directory structure, and then running the SAS Deployment Manager to rebuild web applications. Note that some SAS web applications do not support custom content. The custom content root directory for a given web application is

/sas/ebiserver/Lev1/Web/Common/Server Name/Application Name/CustomContent

#### For example,

/sas/ebiserver/Lev1/Web/Common/SASServer1/SASWebReportStudio4.3/CustomContent

Within that directory, there are subdirectories (for example, ears) corresponding to specific archive types (ear and war files, respectively). Under the archive type directories, there are subdirectories for each specific archive—these are the root directories for each archive within the application. Custom content should be placed in the archive's directory tree corresponding to where the content should appear within the archive.

For example, to add the ear addon.xml file into the addons directory in the sas.webreportstudio ear file, create the

.../CustomContent/ears/sas.webreportstudio/addons

directory, and place <code>ear\_addon.xml</code> in it. Our process knows which war files are contained within ear files, so if you want to add <code>war\_addon.jar</code> into the <code>WEB-INF/lib</code> directory in the <code>sas.webreportstudio</code> war file within the <code>sas.webreportstudio</code> ear file, then create

```
.../CustomContent/wars/sas.webreportstudio/WEB-INF/lib
```

directory, and place war addon.jar in it.

Once all your custom content is ready to be consumed, run the SAS Deployment Manager and choose to rebuild web applications. Doing so will rebuild the web applications, inserting the custom content into the archives under the appropriate paths. Note that if custom content has the same path and name of content normally included in the archive, then the custom content takes precedence.

# **Obtaining Additional Information**

Additional SAS Intelligence Platform documentation is available from the SAS 9.3 administration documentation web site.

There may be additional configuration steps required for your SAS Foundation software. Consult the SAS Foundation Configuration instructions available for your operating system for product-specific post-installation steps. The configuration instructions are available from the <u>SAS Install Center</u> web site.

### Backing up your SAS Metadata Server

Your metadata server is configured to perform unassisted metadata server backups and roll-forward recovery to a specified point in time. The first backup was taken immediately after the completion of the SAS Metadata Server configuration step. Because roll-forward recovery is configured, all metadata updates made by subsequent configuration steps will be captured in the server's journal file. When your installation is complete, you can choose to execute an ad hoc server backup immediately or wait for the next scheduled backup to occur.

Server backups are requested in the Server Backup node of the SAS Management Console Metadata Manager. Right-click the Server Backup folder and select Run Backup Now from the menu. The default backup configuration performs nightly server backups at 1 a.m. To modify the backup schedule, select Server Backup->Backup Schedule.

**Caution:** The server backup facility only backs up your metadata server. This includes SAS metadata repositories and metadata server configuration files. It does not include other SAS Intelligence Platform configuration directories or SAS software. You will need to make regular system backups as well as metadata server backups in order to restore your SAS configuration. Metadata server backups should be scheduled to occur just before system backups so that each system backup has a timely metadata server backup.

### 5/26/2017

From the Server Backup node, administrators can also:

- · monitor the backup history
- modify the default backup configuration
  execute a roll-forward recovery of the metadata server from a selected backup.

Regular metadata server backups using SAS backup tools are crucial to ensuring the health of your SAS 9.3 Intelligence Platform configuration, but they are just one part of backing up a SAS Intelligence Platform configuration. To devise a backup strategy for your entire SAS Intelligence Platform configuration, see "Best Practices for Backing Up and Restoring Your System" in the SAS Intelligence Platform: System Administration Guide at http://support.sas.com/93administration.

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