# **Configuration Guide**

# Configuring Oracle WebLogic Server 10.3 for Web Authentication with SAS 9.3 Web Applications

This document describes how to configure Web authentication with Oracle WebLogic 10.3 for the SAS Web applications. Before you use this document, see "Web Authentication" in the SAS 9.3 *Intelligence Platform: Security Administration Guide* to understand and verify that Web authentication is the appropriate choice for your environment. The user registry for this sample configuration is the embedded LDAP server that is provided with WebLogic. If this is not an appropriate configuration for your site, refer to WebLogic documentation for information about security.

The default security mechanism for the SAS Web applications is to authenticate against the authentication provider of the SAS Metadata Server. An alternative authentication mechanism, Web authentication, is to configure WebLogic to authenticate users against a user registry such as the embedded LDAP server and to configure the SAS Web applications to trust the authentication that WebLogic performs.

Here are the high-level steps that you must perform to configure Web authentication.

- Uninstall the SAS Web Infrastructure Platform applications and stop the application server.
- Update the login.config and the weblogicLogin.config files in your SAS configuration directory so that they contain the necessary references to the web domain.
- Add information about security constraints, an authentication method, and security roles to the SAS Logon Manager application. You must also specify the security domain that it will use.
- Include SAS JAR files in the system classpath. This step provides the classes for the custom WebLogic authentication provider and Subject objects that SAS creates. These classes must be available to JMX clients such as the WebLogic Scripting Tool as well as the Administration Server and Managed Servers.
- Configure the SAS Remote Services application so that its classpath includes the location of the WebLogic classes that represent Java Authentication and Authorization Service (JAAS) principals. Logon Manager retrieves the current Subject from WebLogic and passes it to Remote Services.
- Configure the custom WebLogic authentication provider for SAS Web authentication in the WebLogic Administration Console. Add SAS users to the LDAP server that is embedded in WebLogic. Start the WebLogic Server and deploy the SAS Web Infrastructure Platform applications.
- Verify the configuration. You might need to create a web authentication domain and add new
  accounts in that domain for users.

# Uninstall the SAS Web Infrastructure Platform Applications and Stop the Application Server

In this procedure you are mostly reconfiguring Logon Manager, which is part of the SAS Web Infrastructure Platform applications (sas.wip.apps9.3.ear). You must stop Logon Manager before you can reconfigure it. Stopping Logon Manager prevents SAS Web applications from working because the applications redirect unauthenticated requests to Logon Manager. To stop Logon Manager and the WebLogic Server, follow these steps:

- 1. Access the WebLogic Administration Console. In a default configuration that SAS Deployment Wizard performs, the URL is <a href="http://hostname:7501/console">http://hostname:7501/console</a>.
- 2. Select Lock & Edit and click Deployments.
- 3. Select the check box for sas.wip.apps9.3.ear and select **Stop** > **Force Stop Now**.
- 4. Select the check box again and click **Delete**.
- 5. Select Environment > Servers > SASServer1 > Control.
- 6. Select Shutdown > Force Shutdown Now.

# Update the login.config File

Update the SAS-config-dir/Lev1/Web/Common/login.config file so that the aliasdomain property is set to web. File content should resemble this example:

```
com.sas.services.security.login.OMILoginModule required
    "host"="fully-qualified-hostname-for-metadata-server"
    "port"="8561"
    "repository"="Foundation"
    "domain"="DefaultAuth"
    "trusteduser"="sastrust@saspw"
    "trustedpw"="encoded-password"
    "aliasdomain"="web"
    "debug"="false";
};
SCS {
  com.sas.services.security.login.OMILoginModule required
    "host"="fully-qualified-hostname-for-metadata-server"
    "port"="8561"
    "repository"="Foundation"
    "domain"="DefaultAuth"
    "trusteduser"="sastrust@saspw"
    "trustedpw"="encoded-password"
    "aliasdomain"="web"
    "holdopenconnection"="true";
    "debug"="false";
```

The default value of aliasdomain is MidtierInternal.

# Modify the weblogicLogin.config File

Update the application policies for PFS and SCS in SAS-config-dir/Lev1/Web/Common/SASDomain/weblogicLogin.config file. File content should resemble this example:

```
com.sas.services.security.login.TrustedLoginModule sufficient
   "host"="fully-qualified-hostname-for-metadata-server"
   "port"="8561"
   "repository"="Foundation"
   "domain"="web"
   "trusteduser"="sastrust@saspw"
   "trustedpw"="encoded-password"
   "aliasdomain"="DefaultAuth"
   "debug"="false";
};
SASTRUSTED {
   com.sas.services.security.login.TrustedLoginModule optional
   "host"="fully-qualified-hostname-for-metadata-server"
   "port"="8561"
   "repository"="Foundation"
   "domain"="DefaultAuth"
   "trusteduser"="sastrust@saspw"
   "trustedpw"="encoded-password"
   "aliasdomain"="MidtierInternal"
   "debug"="false";
};
SCS {
   com.sas.services.security.login.OMILoginModule required
   "host"="fully-qualified-hostname-for-metadata-server"
   "port"="8561"
   "repository"="Foundation"
   "domain"="web"
   "trusteduser"="sastrust@saspw"
   "trustedpw"="encoded-password"
   "debug"="false"
   "holdopenconnection"="true";
};
UsernamePassword {
   com.platform.SASLogin.UsernamePasswordLogin required
   "debug"="false";
```

# Modify Logon Manager

To make the necessary changes to Logon Manager, you must edit its web.xml and weblogic.xml files. Both files are located in the WEB-INF application directory. To extract and edit these files, follow the steps below.

In SAS 9.3, the SAS Deployment Wizard builds your web applications and stores them in SAS-configuration-directory\Lev1\Web\Staging. In the procedure below, you will be working with the file sas.wip.apps9.3.ear.

- 1. Make a backup copy of sas.wip.apps9.3.ear.
- 2. In a the temporary directory, explode the SAS-config-dir/Web/Staging/sas.wip.apps9.3.ear (EAR) file so that you can access the Logon Manager WEB-INF application. You can use the jar command to extract the file:

```
jar xvf sas.wip.apps9.3.ear
```

The file sas.svcs.logon.war is available in the extracted directory.

3. In a second temporary directory, explode the Logon Manager sas.svcs.logon.war (WAR) file:

```
jar xvf sas.svcs.logon.war
```

Within this particular directory, you can now access the Logon Manager WEB-INF directory.

4. Edit the web.xml file in the WEB-INF directory to add information about security constraints, an authentication method, and security roles. For example, above the closing </web-app> tag, you might add these elements:

```
<security-constraint>
  <web-resource-collection>
    <web-resource-name>All resources</web-resource-name>
    <url-pattern>/*</url-pattern>
  </web-resource-collection>
  <auth-constraint>
    <role-name>SASWebUser</role-name>
  </auth-constraint>
</security-constraint>
<login-config>
  <auth-method>BASIC</auth-method>
  <realm-name>myrealm</realm-name>
</login-config>
<security-role>
  <role-name>SASWebUser</role-name>
</security-role>
```

In this example, all pages are protected and can be accessed only by users who have been assigned the SASWebUser role.

5. Edit the weblogic.xml file in the WEB-INF directory. In this sample configuration, you use this file to define a security role assignment that maps the SASWebUser role to a principal named SASUsers. Later in this example, you create the SASUsers group and add members to the group. The file's content should resemble this example:

You can also map user roles through the WebLogic Administration Console. For information about doing this, see your WebLogic documentation.

6. Before you rebuild the WAR and EAR files, change directories from the WEB-INF directory to the lib directory inside it, and copy these JAR files to a temporary location:

```
log4j.jar
sas.core.jar
sas.core.nls.jar
sas.oma.omi.jar
sas.security.sspi.jar
sas.svc.connection.jar
sas.svc.connection.nls.jar
sas.svc.sec.login.jar
sas.svc.sec.login.weblogic.jar
sas.svc.sec.login.weblogic.mbean.jar
sas.svc.sec.login.weblogic.mbean.nls.jar
sas.svc.sec.login.weblogic.mbean.nls.jar
sas.svc.sec.login.weblogic.mbean.nls.jar
sas.svc.sec.login.weblogic.nls.jar
sas.svc.sec.login.weblogic.nls.jar
```

*Note*: Although this step is not part of updating SAS Web Infrastructure Platform applications, it is preparation for a later step in configuring Web authentication.

7. Rebuild the WAR and EAR files. You can use the jar command to create these files:

```
jar cvf sas.svcs.logon.war *
jar cvf sas.wip.apps9.3.ear *
```

8. Copy the EAR file to your *SAS-config-dir*/Lev1/Web/Staging staging directory.

# Include SAS JAR Files in the System Classpath

The SAS JAR files that you copied in the previous step provide the classes that are needed for the SAS trusted login module. This step instructs you to copy them to a directory within the domain directory that hosts the SAS Web applications. Also, the classes in the JAR files must be made available to the system classpath. This step provides three strategies for adding them to the classpath. Follow these steps:

1. Make a webauth directory and then copy the SAS JAR files to the directory:

```
mkdir SAS-config-dir/Lev1/Web/SASDomain/webauth
```

2. The sas.svc.sec.login.weblogic.mbean.jar file contains an MBean implementation that lets you use the WebLogic Administration Console to add and configure the SAS trusted login module as a WebLogic authentication provider. The other JAR files contain supporting classes for the SAS trusted authentication provider. Add the JAR files to the WebLogic classpath. Perform one of the following two options.

If you started from an automated configuration performed by the SAS Deployment Wizard or used the sample domain (SASDomain) that is provided with a manual configuration as a guide, follow these steps:

- a. In the file SAS-config-dir\Lev1\Web\SASDomain\bin\commEnvSAS.cmd (or .sh), uncomment the last three lines.
- b. In the first uncommented line, set WEBAUTH to the full path of the directory where you put the JAR files that you copied from the Logon Manager earlier.
- c. If the second uncommented line does not include log4j.jar, add that JAR file and remove sas.svcs.security.weblogic.nls.jar.

If you are not using the domain SASDomain, you must set WebLogic's classpath by editing the file WebLogic-install-dir\common\bin\commEnv.cmd (or .sh). Add all of the JAR files in the directory webauth to the WEBLOGIC\_CLASSPATH.

#### Windows

Add the following lines to commEnv.cmd immediately after the first line that begins with set WEBLOGIC\_CLASSPATH.

```
set WEBAUTH=C:\SAS\Config\Lev1\Web\SASDomain\webauth
```

set

WEBAUTH\_CLASSPATH=%WEBAUTH%\log4j.jar;%WEBAUTH%\sas.core.jar;%WEBAUTH%\sas.core.jar;%WEBAUTH%\sas.core.jar;%WEBAUTH%\sas.security.sspi.jar;%WEBAUTH%\sas.security.sspi.jar;%WEBAUTH%\sas.security.sspi.jar;%WEBAUTH%\sas.sec.login.nls.jar;%WEBAUTH%\sas.sec.login.nls.jar;%WEBAUTH%\sas.sec.login.nls.jar;%WEBAUTH%\sas.sec.login.weblogic.jar;%WEBAUTH%\sas.sec.login.weblogic.mbean.nls.jar;%WEBAUTH%\sas.sec.login.weblogic.mbean.nls.jar;%WEBAUTH%\sas.sec.login.weblogic.mbean.nls.jar;%WEBAUTH%\sas.sec.login.weblogic.mbean.nls.jar;%WEBAUTH%\sas.sec.login.weblogic.nls.jar;%WEBAUTH%\sas.sec.sec.login.weblogic.nls.jar;%WEBAUTH%\sas.sec.sec.login.weblogic.jar

set WEBLOGIC CLASSPATH=%WEBAUTH CLASSPATH%;%WEBLOGIC CLASSPATH%

#### **UNIX**

Insert the following lines in commEnv.sh just before the line export WEBLOGIC CLASSPATH.

WEBAUTH="/local/install/SASMidTier/config/Lev1/Web/SASDomain/webauth"

WEBLOGIC\_CLASSPATH="\${WEBAUTH\_CLASSPATH}:\${WEBLOGIC\_CLASSPATH}"

- 3. Stop the WebLogic Administration Server.
- 4. If the node manager is installed as a Windows service, then uninstall it, reinstall it, and restart it. If you chose to modify the commEnvSAS.sh wrapper script, then you must use the start commands that are located in the SASDomain\bin directory.

#### Set the CLASSPATH for the Remote Services JVM and Restart

Modify the classpath for Remote Services so that the Java Virtual Machine (JVM) can locate the WebLogic classes that it needs when it starts. These JAR files are required and contain classes that represent JAAS principals that the JVM acquires from your WebLogic Server:

- WL HOME/server/lib/wls-api.jar
- WEBAUTH/sas.svc.sec.login.weblogic.jar

Caution: With WebLogic 10.3.2 and above, a different jar is required. Instead of <code>WL\_HOME/server/lib/wls-api.jar</code>, use <code><WL\_INSTALL\_ROOT>/server/lib/wlthint3client.jar</code>. WL\_INSTALL\_ROOT is a level above WL\_HOME. For example, if WL\_HOME is c:\bea\wlserver\_10.0.0, then WL\_INSTALL\_ROOT would be c:\bea.

#### UNIX

 Edit the file SAS-config dir/Lev1/Web/Applications/RemoteServices/ RemoteServices.sh. Add the fully qualified path to the JAR files in the previous list to the -Dsas.app.class.path property:

```
start2)
"$JAVA_JRE_COMMAND"
-Dsas.ext.config="/opt/SAS_93/SASFoundationServices/9.3/sas.java.
ext.config" \
-classpath "$CLASSPATH" \
-Djava.system.class.loader=com.sas.app.AppClassLoader -Dsas.app.launch.
config="$MERGER_PICKLIST" \
-Dsas.app.repository.path="$SASVJR_REPOSITORYPATH" \
-Dsas.app.class.path="$REMOTESERVICESDIR" \
com.sas.framework.picklist.PicklistMerger \
-primary "$PRIMARY_PICKLIST" \
"$PICKLIST" \
```

```
"$SECONDARY_PICKLIST1" \
"$SECONDARY_PICKLIST2"

cd $REMOTESERVICESLOGSDIR
nohup "$JAVA_JRE_COMMAND" -Dsas.ext.config="/opt/SAS_93wls/
SASFoundationServices/9.3/sas.java.ext.config" \
-classpath "$CLASSPATH" \
-Djava.system.class.loader=com.sas.app.AppClassLoader \
-Dsas.app.launch.config="$PICKLIST" \
-Dsas.app.repository.path="$SASVJR_REPOSITORYPATH" \
-Dsas.app.class.path="$REMOTESERVICESDIR:/WL_HOME/server/
lib/wls-api.jar:/opt/SAS/Config/Lev1/Web/SASDomain/webauth/sas.svc.
sec.login.weblogic.jar" \
```

2. Restart Remote Services.

#### **Windows**

1. If Remote Services is configured to run as a service, then edit the SAS-config-dir\Lev1\Web\Applications\RemoteServices\wrapper.conf configuration file. The resulting property should resemble this example:

```
wrapper.java.additional.3=-Dsas.app.class.path="C:\SAS\Config\Lev1\
Web\Applications\RemoteServices; wl_home\server\lib\
wls-api.jar;C:\SAS\Config\Lev1\Web\SASDomain\webauth\
sas.svc.sec.login.weblogic.jar"
```

If Remote Services is started from a script, then edit RemoteServices.bat to resemble this example:

```
-Dsas.app.class.path="%REMOTESERVICESDIR%; wl\_home\server\lib\wls-api.jar;C:\SAS\Config\Lev1\Web\SASDomain\webauth\sas.svc.sec.login.weblogic.jar"
```

2. Restart Remote Services.

# Configure the WebLogic Authentication Provider

SAS provides a custom WebLogic authentication provider. The class files for the provider were copied to the WebLogic installation directory in an earlier step. To configure the SAS trusted login module as a WebLogic authentication provider, follow these steps:

- 1. Start the WebLogic Administration Server.
- 2. Access the WebLogic Administration Console. In a default configuration that SAS Deployment Wizard performs, the URL is http://hostname:7501/console.
- 3. Under Domain Structure, click Security Realms
- 4. Click **myrealm**—or the name of your realm, if you created your own—and click the **Providers** tab
- 5. Click **Lock & Edit** to enable editing in the console, and click **New** in the Authentication Providers table.
- 6. In the Name field, enter SASTrustedAuthenticator. From the Type list, select WLTrustAuthenticator. Click OK.

- 7. The SASTrustedAuthenticator should appear last in the authenticator order below the default authenticator and identity asserter. Click the hyperlinked name for SASTrustedAuthenticator.
- 8. Set the value for **Control Flag** to OPTIONAL. Click the **Provider Specific** link. This is where you set the configuration values for the trusted login module. Set these values:

Host: "fully-qualified-hostname-for-metadata-server"

Domain: web Port: 8561 Encrypt: false

Trusted User: sastrust@saspw

Trusted Password: encoded-password

Debug: false

If the trusted user identity is a host identity, preface it with the domain and a single slash, such as <code>domain\sastrust</code>. This format should match the identity that is stored in the SAS metadata repository.

- 9. Click Save and then Activate Changes.
- 10. Restart the WebLogic Administration Server.

Do not set the control flag for other authentication providers to SUFFICENT. For more information, see section "Using Other Authentication Providers" on the next page.

#### Authentication with the WebLogic Internal LDAP

Add SAS users to the WebLogic embedded LDAP server.

- 1. Select **Security Realms > myrealm**. Click the **Users and Groups** tab.
- 2. Click **Groups**.
- 3. Click **New**, provide a name of SASUsers and click **OK**.
- 4. Click **SASUsers** and then click the **Membership** tab. Make the group Operators a parent group of **SASUsers**.
- Click Users.
- 6. Click New, provide a user name (sasdemo) and password, and click OK.
- 7. Click the link for the new user account, and click **Groups**.
- 8. Select **SASUsers** from the list of available groups, use the right-arrow icon to assign the user to the group, and click **Save**.

#### **Using Other Authentication Providers**

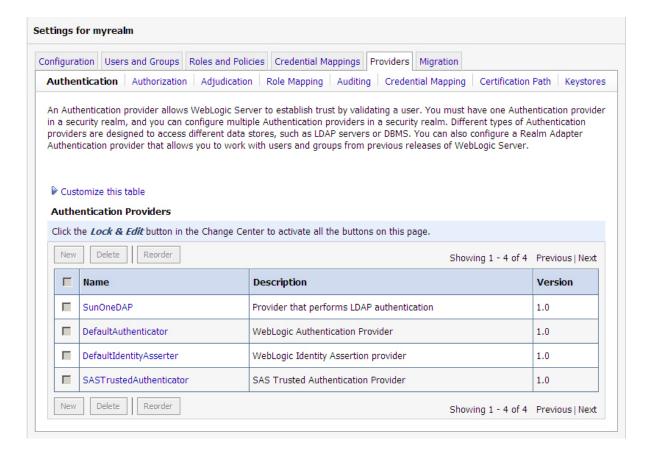
If the example of using the internal LDAP services does not apply to your situation, see your WebLogic documentation for information about the authentication providers that you should use. Some situations might require using more than one provider. See your WebLogic documentation also for information about changing the order of the authentication providers and control flags. In most cases, the SAS Web authentication provider should appear last in the list of providers and also have a control flag of OPTIONAL.

In order for the SAS Web authentication provider to execute, the other providers before it must have a control flag of OPTIONAL or REQUIRED. If you set the control flag for an authentication provider to SUFFICIENT, and it is executed earlier than the SAS Web authentication provider, then this setting prevents the SAS Web authentication provider from executing. Access through the SAS Logon Manager will fail. At least one authentication provider must have a control flag of REQUIRED (such as an LDAP or Active Directory provider) to prevent access by unauthenticated users. If an authentication provider is marked as REQUIRED, the WebLogic administrator credentials must be available in the user registry for that provider.

There are many ways to configure the authentication order. In general, if you are trying to authenticate to a third party such as LDAP, that provider should be first. Below is a sample for the authentication order and control flag values when you use a third party LDAP.

ThirdPartyLDAP Control Flag=Required
DefaultAuthenticator Control Flag=Optional
DefaultIndentityAsserter No Control Flag
SASTrustedAuthenticator Control Flag=Optional

To verify the control flag values, you need to click on each authentication provider.



# Set the WebApp.AuthDomain Property

Some applications such as SAS Enterprise Guide need to know the authentication domain that is associated with the SAS Web applications. Follow these steps.

- 1. Start SAS Management Console and connect to the SAS Metadata Server.
- 2. Select Application Management > Configuration Manager > SAS Application Infrastructure.
- 3. Right click **SAS Application Infrastructure** and select **Properties**.
- 4. Select Advanced.
- 5. Click Add.
- 6. Select Property Name, enter WebApp. AuthDomain.
- 7. Select **Property Value**, enter web.
- 8. Click **OK** until you are out of the dialogs.

# Start the WebLogic Server

To start the WebLogic Server and install the rebuilt SAS Web Infrastructure Platform applications EAR file, follow these steps.

- 1. Select **Environment > Servers > SASServer1 > Control** and click **Start**. Wait for the application server to start completely.
- 2. Select Lock & Edit and then Deployments.
- 3. Install the rebuilt sas.wip.apps9.3.ear file and deploy it to SASServer1.
- 4. Start the sas.wip.apps9.3.ear application.

# Log On to Verify the Web Authentication Configuration

If your site was migrated from a previous SAS release and therefore already has user IDs and authentication domains already registered in metadata, try to log on to a SAS Web application such as SAS Web Report Studio. Otherwise, follow these steps to test and confirm that Web authentication is properly configured.

- 1. Use SAS Management Console to create an authentication domain named web:
  - a. Right-click **User Manager** and select **Authentication Domains**.
  - b. Click New, enter web in the Name field, and click OK.
- 2. Choose a trial user ID that exists in your user registry, such as the embedded LDAP server. Use SAS Management Console to create a user definition for the user in the web authentication domain. Do not enter a password for the account.
- 3. Try logging on to a SAS Web application with the user ID.

If the log on attempt fails, view the SAS Metadata Server log. Look for the format of the user ID that was used in the log on attempt. Use SAS Management Console to modify the user definition so that the user account in the web authentication domain matches the user ID in the log. While you are troubleshooting, do not enter a password in the user definition because it has no effect on Web authentication. Also, do not try logging on with an internal account such as sasadm@saspw.

*Note:* As part of Web authentication, the user ID (but not the password) is checked against the user accounts that are stored in the SAS Metadata Repository. The user ID used to authenticate with the user registry must match exactly the user ID string found on the SAS Metadata Server for

authentication to succeed. For example, if joe is the user ID in your user registry, the exact user ID string "joe" must also be found in the SAS Metadata Repository without a prefixed domain name.

# **Recommended Reading**

SAS Institute, Inc., 2011. *SAS 9.3 Intelligence Platform: Security Administration Guide.* Cary, NC: SAS Institute, Inc. Available at http://support.sas.com/93administration.