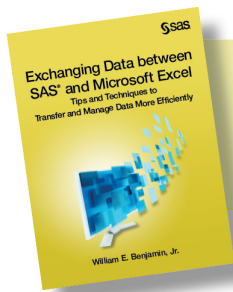


Exchanging Data between SAS[®] and Microsoft Excel

Tips and Techniques to
Transfer and Manage Data More Efficiently



William E. Benjamin, Jr.



From *Exchanging Data Between SAS® and Microsoft Excel*. Full book available for purchase [here](#).

Contents

Preface	xi
About This Book	xiii
About The Author	xvii
Chapter 1: Easy Data Movement between SAS and Microsoft Excel	1
1.1 Introduction	1
1.2 Examination of Excel Files	2
1.2.1 Purpose	2
1.2.2 Excel Data Types	2
1.2.3 General Excel Workbook Limitations	2
1.2.4 Excel Workbook Formatting Groups	3
1.2.5 Excel Data Ranges	4
1.3 Examples of Copy-and-Paste Techniques	4
1.3.1 Highlight, “Cut” or “Copy,” and Then “Paste”	5
1.3.2 Convert Text Data to Excel Column Data Fields	5
1.3.3 Copy Data to the SAS Enhanced Editor Window for Use in a SAS Program	7
1.3.4 Save Multiple Lines of Text in a Single Excel Cell	8
1.3.5 Converting Excel Tables to Text	9
1.4 Accessing Excel Data from the SAS Explorer Window and Toolbar	9
1.4.1 SAS Explorer Window and Toolbar Processing Method Descriptions	10
1.4.2 Picking the Export Wizard from the SAS Explorer Window “Export” Menu	11
1.4.3 Using the “Copy Contents to Clipboard” Option of the SAS Explorer Window	11
1.4.4 Selecting the “Save as Html” Option of the SAS Explorer Window	12
1.4.5 Using the “View in Excel” Option to Copy Data to Excel Files via HTML	13
1.4.6 SAS Toolbar File Option, the Gateway to the SAS Export / Import Wizards	15
1.4.7 Choosing the “Export Data” SAS Toolbar (Export Wizard) File Option	16
1.4.8 Electing the “Import Data” SAS Toolbar (Import Wizard) File Option	16
1.4.9 Using the Export / Import Wizards in a 32/64-Bit Mixed Environment	17
1.5 Chapter Summary	18
Chapter 2: Use PROC EXPORT to Write SAS Data to External Files and Excel Workbooks	19
2.1 Introduction	19
2.2 Purpose	20
2.3 Syntax of the SAS EXPORT Procedure	20
2.4 Data Access Methods for Excel Files Supported by PROC EXPORT	21
2.5 Overview of the Examples	22

2.6 List of Examples.....	23
Example 2.1 SAS Code to Export Data to an Excel 4 or Excel 5 Format File.....	23
Example 2.2 PROC EXPORT Using the DBMS=DLM Option	24
Example 2.3 PROC EXPORT Using the DBMS=EXCEL Option.....	25
Example 2.4 PROC EXPORT Using the DBMS=EXCELCS Option.....	27
Example 2.5 SAS Code to Export Data to an Excel File with No Column Headers	28
Example 2.6 SAS Code to Export Data to a Network Windows Computer	28
2.7 Conclusion	29
Chapter 3: Use PROC IMPORT to Read External Data Files and Excel Workbooks into SAS	31
3.1 Introduction	31
3.2 Purpose	32
3.3 Syntax of the SAS IMPORT Procedure	32
3.4 Data Access Methods for Excel Files Supported by PROC IMPORT	33
3.5 Overview of the Examples.....	34
3.6 List of Examples.....	34
Example 3.1 PROC IMPORT Using the DBMS=EXCEL4 or EXCEL5 Option	35
Example 3.2 PROC IMPORT Using the DBMS=DLM Option.....	35
Example 3.3 PROC IMPORT Using the DBMS=EXCEL Option.....	37
Example 3.4 PROC IMPORT Using the DBMS=EXCELCS Option.....	40
Example 3.5 PROC IMPORT Using the DBMS=XLS or XLSX to Select Columns	42
Example 3.6 PROC IMPORT Using the DBMS=XLS or XLSX to Select Rows.....	43
Example 3.7 PROC IMPORT Using the DBMS=XLS or XLSX to Select Excel Ranges.....	44
3.7 Conclusion	45
Chapter 4: Using the SAS LIBNAME to Process Excel Files	47
4.1 Introduction	47
4.2 Purpose	48
4.3 Excel-Specific Features of the SAS LIBNAME Statement	48
4.4 Syntax of the SAS LIBNAME Statement	49
4.5 LIBNAME Statement ENGINE CONNECTION OPTION Descriptions	50
4.5.1 HEADER Option to Read Variable Names	50
4.5.2 MIXED Option to Select Data Types.....	50
4.5.3 PATH Option to Define Physical File Locations	51
4.5.4 VERSION Option to Identify Excel File Version	52
4.5.5 PROMPT Option to Interactively Assign a Libref	52
4.5.6 Other Common SAS PC File LIBNAME Options.....	53
4.6 Excel-Specific Dataset Options.....	53
4.7 UNIX, LINUX, and 64-Bit Windows Connection Options	54
4.8 Overview of the Examples.....	55
4.8 List of Examples	55
4.9 Examples.....	56
Example 4.1 Using the Engine Connection HEADER Option	56
Example 4.2 Using the Engine Connection MIXED Option	57
Example 4.3 Using the Engine Connection PATH Option	58

Example 4.4 Using the Engine Connection VERSION Option	58
Example 4.5 Using Named Literals with the LIBNAME Statement.....	59
Example 4.6 Using PROC CONTENTS to Examine an Excel Workbook.....	60
Example 4.7 Using Dataset Options to Process Date and Time Values	62
Example 4.8 Using Dataset Options to Process Variable Type Conversions	63
Example 4.9 Processing on 64-Bit Operating Systems	64
4.10 Conclusion.....	65
Chapter 5: SAS Enterprise Guide Methods and Examples	67
5.1 Introduction	67
5.2 Purpose	68
5.3 Typical Methods to Access Excel from SAS Enterprise Guide	68
5.4 Overview of the Examples.....	68
5.5 List of Examples.....	68
5.6 Examples.....	69
Example 5.1 Using the Export Method with Enterprise Guide.....	69
Example 5.2 Using the “Send To” Method.....	71
Example 5.3 Using the “Send To” Method to Output a Graph or Report	71
Example 5.4 Using the “Export” Method to Output a Graph or Report	75
Example 5.5 Using “Open” or “Import” Toolbar Options to Read Excel Workbooks	77
Example 5.6 Using the “Import Data” Toolbar Option to Read a Range of Cells	80
5.7 Conclusion.....	84
Chapter 6: Using JMP to Share Data with Excel.....	85
6.1 Introduction	85
6.2 Purpose	85
6.3 Methods of Sharing Data between JMP and Excel	86
6.4 List of Examples.....	87
6.5 Examples.....	87
Example 6.1 Within Excel, Set the JMP Preferences for Loading Excel Data	87
Example 6.2 Reading Data from Excel to JMP	88
Example 6.3 Writing Data from JMP to Excel.....	89
6.6 Conclusion.....	90
Chapter 7: SAS Add-In for Microsoft Office (Excel)	91
7.1 Introduction	91
7.2 Purpose	91
7.3 Methods of Sharing Data Using SAS Add-In for Microsoft Office	92
7.4 List of Examples.....	94
7.5 Examples.....	94
Example 7.1 Open a SAS Dataset Using SAS Add-In for Microsoft Office.....	94
Example 7.2 Open a SAS Report Dataset (*.srx) Using SAS Add-In for Microsoft Office.....	99
7.6 Conclusion.....	105

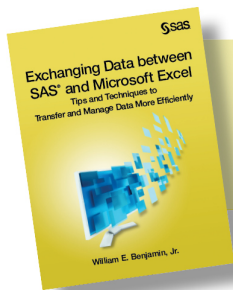
Chapter 8: Creating Output Files with ODS for Use by Excel	107
8.1 Introduction	108
8.2 Purpose	108
8.3 An Introduction to SAS Tagset Templates That Create Files for Excel	109
8.3.1 How to Locate a Tagset Template.....	110
8.4 Difference Between an ODS Tagset and an ODS Destination	111
8.5 Syntax of the ODS CSV and CSVALL Output Processes	111
8.6 CSV and CSVALL Tagset Options	111
8.7 Overview of CSV and CSVALL Examples	113
8.8 CSV and CSVALL Examples to Write *.csv Files.....	113
Example 8.8.1 Simple CSV and CSVALL File Default Output Differences	113
Example 8.8.2 CSV and CSVALL Title and Footnote Output Differences	115
Example 8.8.3 Write Currency Values as Unformatted Numbers	118
Example 8.8.4 Change Delimiters When Outputting Data with CSV Tagset	120
Example 8.8.5 Save Leading Zeroes in Character Fields Sent to Excel	123
8.9 Syntax of ODS MSOFFICE2K Output Processes to Write HTML Files	124
8.10 MSOFFICE2K Tagset Template Options	125
8.11 Overview of MSOFFICE2K Examples.....	126
8.12 MSOFFICE2K Examples to Write HTML Files	126
Example 8.12.1 Generating an HTML Output File with No Options	126
Example 8.12.2 Generating an HTML File Using the Summary_Vars Option	127
8.13 Syntax of the ODS EXCELXP Tagset Template Output Processes	128
8.14 ODS EXCELXP Tagset Options	130
8.15 Overview of EXCELXP Examples	132
8.16 EXCELXP Examples to Write XML Files	133
Example 8.16.1 Generating an XML Output File with No Options	133
Example 8.16.2 Adjusting Column Width Using Tagset Template Options.....	134
Example 8.16.3 Tagset Option to Hide Columns While Writing the File	135
Example 8.16.4 Apply an Excel “AUTOFILTER” to Selected Output Columns.....	136
Example 8.16.5 Using Multiple Options to Produce a “Ready-to-Print” Spreadsheet.....	137
Example 8.16.6 Creating a Table of Contents in an Excel Workbook.....	138
Example 8.16.7 Methods of Naming Excel Worksheets	140
Example 8.16.8 Splitting One Report onto Multiple Excel Worksheets	141
Example 8.16.9 Methods of Placing Labels in Excel Worksheet Names	142
Example 8.16.10 Use SHEET_INTERVAL= BYGROUP to Create Worksheets	143
Example 8.16.11 Use SHEET_INTERVAL= PROC to Create Worksheets	144
Example 8.16.12 Build Separate Worksheets with Titles on Each Sheet	146
8.17 The New ODS Destination EXCEL for Writing Workbooks.....	147
8.18 Conclusion.....	148
Chapter 9: Accessing Excel with OLE DB or ODBC Application Program Interfaces (API Methods)	149
9.1 Introduction	149
9.2 Purpose	149
9.3 Concept of the OLE DB or ODBC API Processes.....	149

9.4 Guidelines for Setting Up OLE DB or ODBC Connections	150
9.5 List of Examples.....	150
9.6 Examples.....	151
Example 9.1 Assign a Libref to an Excel Worksheet with the OLE-DB Dialog Box.....	151
Example 9.2 Using LIBNAME Prompt Mode to Build an OLE-DB Connection	152
Example 9.3 Using an OLE-DB init_string to Open an Excel Workbook	154
Example 9.4 Using PROC CONTENTS to Verify Excel to OLE DB Connection.....	154
9.7 Conclusion.....	156
Chapter 10: Using PROC SQL to Access Excel Files.....	157
10.1 Introduction	157
10.2 Purpose.....	158
10.3 Basic Syntax of the SQL Procedure.....	158
10.4 A Simple Explanation of SQL “PASS-THROUGH” Processing.....	160
10.5 Overview of the Examples.....	160
10.5.1 List of Examples	160
10.6 Examples.....	160
Example 10.1 LIBNAME Assignments to Access Excel Using PROC SQL.....	160
Example 10.2 Create an Excel File, Read It with SQL, and Then Compare the Files	161
Example 10.3 Use PROC SQL to Read a Subset of Records from an Excel Workbook	162
Example 10.4 Use PROC SQL Pass-Through Facilities to Process an Excel File	162
Example 10.5 Read a Pre-defined Range of Cells from an Excel Workbook.....	163
Example 10.6 Calculate a New Variable within the SQL Code and Sort the Output	165
Example 10.7 Examine the Contents and Structure of an Excel Workbook with a “PCFILES:” Special Query	165
10.7 Conclusion.....	166
Chapter 11: Using DDE to Read and Write to Excel Workbooks.....	167
11.1 Introduction	167
11.2 Purpose.....	167
11.3 Basic Concept of the DDE Client-Server Environment.....	168
11.3.1 How the DDE Client-Server Relationship Works	168
11.3.2 General DDE Syntax and Options	168
11.4 List of User-Written SAS Macros That Can Enhance DDE Processing	171
11.4.1 SAS Macro to Start Excel	171
11.4.2 SAS Macro to SAS to Issue Commands to Excel	172
11.4.3 SAS Macro to Define a Range of Excel Cells for Processing	172
11.4.4 SAS Macro to Save the Contents of an Excel Workbook	174
11.4.5 SAS Macro to Close Excel Workbook.....	174
11.4.6 SAS Macro to Write All or Selected Variables to an Excel Output Workbook	175
11.5 List of Examples.....	177
11.6 Examples.....	177
Example 11.6.1 The Hello World Project	177
Example 11.6.2 The Hello World Project When the Excel Workbook Is Closed	179
Example 11.6.3 The Hello World Project Using NOTAB and LRECL= Options	180

Example 11.6.4 Writing “Hello World” to an Excel File Using DDE Macros	182
Example 11.6.5 Writing a SAS Dataset to an Excel File Using the SAS_2_EXCEL DDE Macro	184
11.7 Conclusion	187
Chapter 12: Building a System of Excel Macros Executable by SAS	189
12.1 Introduction	189
12.2 Purpose	190
12.3 General Design of a Tool to Control Excel Macros from SAS.....	190
12.3.1 Prepare a SAS File and Execute Excel to Process the Output.....	191
12.3.2 Prepare Excel to Open the File Output by SAS	192
12.3.3 Prepare Excel Macros to Reformat the Excel Workbooks	194
12.4 Automate the Tool So That SAS Creates a Formatted Excel Output Workbook	197
12.4.1 Eliminate the Manual Steps from the Processing.....	197
12.4.2 Create a SAS Output File with More Data and Control Information	202
12.4.3 Create an Excel Macro to Process the Output SAS File	203
12.4.4 Build an Excel Graph Using an Excel Macro	207
12.5 Conclusion	209
Chapter 13: Building a System of Microsoft Windows Scripts to Control Excel Macros	211
13.1 Introduction	211
13.2 Purpose	212
13.3 Guidelines for Building and Using a VBS/VBA Macro Library.....	214
13.3.1 Create Naming Conventions for Storing and Executing VBS/VBA Macros	214
13.3.2 Set Up Workstation Options.....	215
13.3.3 Where to Store VBS/VBA Scripts and Macros	217
13.3.4 SAS Code to Execute a Visual Basic Script.....	219
13.3.5 Build a Parameter-Driven VBS Script to Control the Execution of Excel.....	220
13.3.6 Build a Control Macro for Each Excel Report	223
13.4 Conclusion	229
Chapter 14: Create an Excel Workbook That Runs SAS Programs	231
14.1 Introduction	231
14.2 Purpose	232
14.3 Guidelines for Building an Excel User Form Interface	233
14.3.1 Common Excel and Excel User Form Terms.....	233
14.3.2 Introduction to the Integrated Development Environment (IDE).....	235
14.3.3 Using the Integrated Development Environment (IDE) Toolbox Menu.....	236
14.3.4 Building a Sample Integrated Development Environment (IDE) Menu	237
14.3.5 Linking the Integrated Development Environment (IDE) Menu and the Data	239
14.3.6 Storing Control Information in the Excel Workbook Worksheets	240
14.3.7 Set Up Control Variables to Access Data Stored in the Workbook	241
14.3.8 Learn How to Make the Excel UserForm Execute	245
14.4 Excel VBA Routines to Make the Workbook UserForm Active	248
14.4.1 Initialize the User Form	248
14.4.2 Write the User Parameters to a File in a Working Directory.....	253
14.4.3 Copy Source Program from a Production Directory to the Working Directory.....	253

14.4.4 Verify the Output Batch File Points to the Correct SAS Run Time Module	254
14.4.5 A Routine to Save the Changes and Exit the Program.....	255
14.4.6 Directory Structure Associated with the Processing	255
14.4.7 Common Issues That Might Occur.....	257
14.4.8 Prepare a VBA Macro to Process Your Output Report	258
14.5 Conclusion	259
Index	261

From *Exchanging Data Between SAS® and Microsoft Excel: Tips and Techniques to Transfer and Manage Data More Efficiently*, by William E. Benjamin, Jr. Copyright © 2015, SAS Institute Inc., Cary, North Carolina, USA. ALL RIGHTS RESERVED.



From *Exchanging Data Between SAS® and Microsoft Excel*. Full book available for purchase [here](#).

Chapter 3: Use PROC IMPORT to Read External Data Files and Excel Workbooks into SAS

3.1 Introduction	31
3.2 Purpose	32
3.3 Syntax of the SAS IMPORT Procedure	32
3.4 Data Access Methods for Files Supported by PROC IMPORT	33
3.5 Overview of the Examples	34
3.6 List of Examples	34
Example 3.1 PROC IMPORT Using the DBMS=EXCEL4 or EXCEL5 Option.....	35
Example 3.2 PROC IMPORT Using the DBMS=DLM Option	35
Example 3.3 PROC IMPORT Using the DBMS=EXCEL Option	37
Example 3.4 PROC IMPORT Using the DBMS=EXCELCS Option	40
Example 3.5 PROC IMPORT Using the DBMS=XLS or XLSX to Select Columns	42
Example 3.6 PROC IMPORT Using the DBMS=XLS or XLSX to Select Rows.....	43
Example 3.7 PROC IMPORT Using the DBMS=XLS or XLSX to Select Excel Ranges	44
3.7 Conclusion	45

3.1 Introduction

This chapter builds upon the Chapter 1 explanation and examples of the SAS Import Wizard, and will explain the syntax, usage, and the results that can be generated when using the SAS IMPORT procedure, specifically PROC IMPORT.

PROC IMPORT is a general purpose routine and is able to read data from text files and Excel workbook files which can exist in several different formats. The ability to read files of many formats makes PROC IMPORT extremely useful. The primary focus of this chapter will be upon reading Excel files. However, some examples will show how to read text files with delimiters because Excel can write files with those formats. The syntax of PROC IMPORT will be explained and the options listed below in Table 3.3.1. One important aspect of PROC IMPORT is its ability to interface with an external Data Base Management System (DBMS). PROC IMPORT has a syntax argument called DBMS that makes this option available and permits access to many different input data formats. Options exist to enable the transfer of data between SAS and many other file formats, but because the focus of this work is moving data from SAS to Excel and back, only options relative to Excel will be explored.

Depending upon which operating system and version of SAS you are using, you may be able to read some or all of the following formats. The details for reading these other formats are explained in the SAS documentation.

- Microsoft Access database files
- Microsoft Excel workbook files
- Lotus 1-2-3 spreadsheet files
- Paradox files
- SPSS files
- Stata files
- dBase files

- JMP files
- delimited files

3.2 Purpose

I will discuss the syntax of the SAS IMPORT procedure and point you to the SAS online documentation for your version of SAS in this chapter. There will be several examples to show you how to write the code to use PROC IMPORT and the results that the examples produce. Because not everyone has the latest version of either SAS or Excel installed on his or her computer, I will not restrict my examples to those newest versions. This chapter will show you how to write SAS code to use PROC IMPORT. Because of the size and complexity of some of the reference tables I suggest that you refer to *SAS/ACCESS Interface to PC Files: Reference* for the version of SAS that you have installed.

3.3 Syntax of the SAS IMPORT Procedure

PROC IMPORT

```
DATAFILE= <'filename'> | DATATABLE= <'tablename'> (Not used for Microsoft Excel files)
<DBMS>= <data-source-identifier>
<OUT>= <libref.SAS data-set-name> <SAS data-set-option(s)>
<REPLACE>;
<file-format-specific-statements>;
```

NOTE: Some features relating to Microsoft Excel 2007, 2010, and 2013 for operating systems Microsoft Vista 64 bit, Microsoft Windows 7 and 8, LINUX, and UNIX, may not be available in SAS versions prior to the third maintenance release of SAS 9.2. Other operating systems may not be compatible until later versions of SAS are released. SAS is not supported on some versions of the Microsoft Windows operating system.

Table 3.3.1 provides a high-level definition of the parts of the syntax for PROC IMPORT as listed above. See SAS/ACCESS to PC Files: Reference for more details about PROC EXPORT in the SAS software version you are using.

Table 3.3.1: General Description of PROC IMPORT Syntax Options.

Argument / (Alias)	Required	Definition of the Function of the Argument
OUTFILE/(FILE)	Yes	Provide the output file name. DATATABLE is not used for Excel files.
SAS Data Set Options	No	Options like KEEP=, DROP=, RENAME=, WHERE=, and others may be provided.
OUT=	Yes	Provide the output SAS dataset name.
DBMS	No	See Tables below for specific options relating to the individual DBMS <identifier> values. Options are based upon the file types being processed and direct the actions of the SAS PROC IMPORT features.
REPLACE	No	When “REPLACE” is present then SAS will overwrite an existing output file. A new file will be created if the requested file name does not exist.

3.4 Data Access Methods for Excel Files Supported by PROC IMPORT

The data access methods listed in Figure 3.4.1 are used to read data files Excel has the ability to create. Selecting a DBMS mode determines which utility will be used to process the external file to create an output SAS dataset. The input file may be a text file or an Excel spreadsheet. See the documents listed above for more details about the SAS software version you are using. Some of these data access methods (the DBMS=modes) require SAS/ACCESS Interface to PC Files software to function. You must have SAS/ACCESS Interface to PC Files licensed before you can import files directly from some versions Microsoft Excel workbooks. Some features relating to Microsoft Excel 2007, Excel 2010, and Excel 2013 when using Microsoft Windows, LINUX, and UNIX operating systems may not be available in SAS versions prior to the third maintenance release of SAS 9.2. Because the number of SAS, Excel, and operating system versions is large, I once again refer you to the SAS documentation to help you figure out what you have installed.

If you suspect that your SAS and Excel software may have different bit configurations (32 or 64 bit), contact your IT Department.

The DBMS identifiers listed in Table 3.4.1 are relative to the file formats that Microsoft Excel can read or write. The SAS documentation lists other DBMS identifiers that the PROC IMPORT can read. See the SAS documentation for your version of SAS for other options to read file formats available. Different versions of SAS may not be able to read to all of the versions of Excel.

Table 3.4.1: DBMS Formats Available for Input.

DBMS Identifier	SAS/ACCESS Interface to PC Files Required	General Description of the DBMS Output File
CSV	N	Text file with a comma delimiter
TAB	N	Text file with a tab delimiter
DLM	N	Text file with a user-defined delimiter
EXCEL	Y	Excel workbook (2003 xls – 2013.xlsx)
EXCELCS	Y	Excel workbook (2003 xls – 2007.xlsx) using the SAS PC Files Server
EXCEL4	Y	Excel workbook using PROC DBLOAD
EXCEL5	Y	Excel workbook using PROC DBLOAD
XLS	Y	Excel workbook using file formats prior to Excel 2007 except Excel 4 and Excel 5
XLSX	Y	Excel workbook using file formats 2007, 2010, and 2013

Table 3.4.2 lists some information about the input methods available when reading Excel worksheets. Some of these methods have limitations that are smaller than the full capabilities of the Excel version that created them. These restrictions are as a result of using the Microsoft JET or ACE engines to access the Excel workbooks.

Table 3.4.2: DBMS Input Methods of Accessing Excel Files.

Utility	DBMS Model	Excel Version	Comments
EXCEL	LIBNAME statement	5, 95, 97, 2000, 2002, 2003, 2007, 2010, 2013	This DBMS option will use the LIBNAME statement. Depending upon your version of SAS and Excel, access may be limited to the first 65,535 rows and 255 columns.
EXCELCS	SAS PC Files Server	5, 95, 97, 2000, 2002, 2003, 2007, 2010, 2013	This DBMS option will use the SAS PC Files Server. Depending upon your version of SAS and Excel, access may be limited to the first 65,535 rows and 255 columns.

Utility	DBMS Model	Excel Version	Comments
EXCEL4 or EXCEL5	DBLOAD procedure	4, 5, 95	This is supported only on the Microsoft Windows operating systems and is for SAS 6 compatibility.
XLS	XLS format	97, 2000, 2002, 2003	Some versions of SAS may not support the Chinese, Japanese, or Korean DBCS character sets.
XLSX	XLSX format	2007, 2010, and later formats	Some versions of SAS may not support the Chinese, Japanese, or Korean DBCS character sets or *.xlsb Excel files.

3.5 Overview of the Examples

The examples in this chapter will cover several but not all of the DBMS options used with PROC IMPORT. I like to group the input processing for PROC IMPORT into general categories within the DBMS options. Furthermore, I feel I must place a caveat onto these groupings because both SAS and Microsoft Excel are mature products that have changed over time. While these categories are generally accurate, your SAS version, Excel version, and computer hardware may not support every DBMS option, and each DBMS option might operate slightly differently depending upon what software you have installed. So make sure you verify what is available to you by looking in the SAS manual that relates to your environment.

- An example retained for backward compatibility with files in the Excel 4 and Excel 5 formats.
- Text file output options like CSV, TAB and DLM do not require SAS/ACCESS Interface to PC Files because the methods read text files.
- Options that read directly from a formatted Excel file.
- LIBNAME options that both use and do not use the SAS PC Files Server.

The options that generate text files will show one example and explain the differences that make the other options work.

3.6 List of Examples

Table 3.6.1 is a general description of the functions included in the examples shown in this chapter. Some of the examples here have minor overlaps in the features to show how they interact when additional features are included.

Table 3.6.1: List of Examples for PROC IMPORT.

Example Number	General Description
3.1	PROC IMPORT Using the DBMS=EXCEL4 or EXCEL5 Option. This example is included for backward compatibility with Excel formats Excel 4 and Excel 5, although I would consider it rare to find a computer using this Microsoft Excel software today. The example shows how to read to these old Excel formats.
3.2	PROC IMPORT Using the DBMS=DLM Option. This example shows how to use a delimiter to separate input values and read the header row of the input file as data. This example is equivalent to DBMS=CSV and DBMS=TAB but allows you to provide your own delimiter.
3.3	PROC IMPORT Using the DBMS=EXCEL Option. The three parts of this example all read Excel workbooks that do not need the PC Files

Example Number	General Description
	Server to be processed. The main point of these code routines is to show how to read parts of worksheets within one workbook, and to change variable names and labels as the data is read from Excel into a SAS dataset.
3.4	PROC IMPORT Using the DBMS=EXCELCS Option. This example shows code that was executed on a 64-bit operating system using a 64-bit copy of SAS 9.3 and a 32-bit copy of Microsoft Excel. Since this computer operating system and SAS use a 64-bit configuration but Excel uses a 32-bit configuration, PROC IMPORT requires the use of the SAS PC Files Server. The “CS” part of DBMS=EXCELCS annotates this feature is in use.
3.5	PROC IMPORT Using the DBMS=XLS or XLSX to Select Columns. This example reads an Excel worksheet with no column headers (variable names) in the output Excel worksheet. It also demonstrates that PROC IMPORT will read an Excel sheet name with spaces.
3.6	PROC IMPORT Using the DBMS=XLS or XLSX to Select Rows. Reading Excel data from selected rows of an Excel worksheet.
3.7	PROC IMPORT Using the DBMS=XLS or XLSX to Select Excel Ranges. This example shows you how to use PROC IMPORT to read a range of cells from an Excel worksheet.

Example 3.1 PROC IMPORT Using the DBMS=EXCEL4 or EXCEL5 Option

The SAS IMPORT procedure maintains the backward compatibility features required to process Excel workbooks in the Excel 4 and Excel 5 formats. This example shows how to write Excel files in those formats. For Excel 4 workbooks the sheet name is the same as the file name (without the .xls) and there is only one sheet in the workbook. For Excel 5 formatted workbooks, the sheet name is “Sheet1”.

```
* SAS code to import data from an Excel4 file.;
* there is only one sheet in Excel4 files;
PROC IMPORT
  DATAFILE='C:\My_Files\shoes_to_Excel_4_file.xls'
  DBMS=EXCEL4
  OUT=shoes_from_Excel_4
  REPLACE;
RUN;

* SAS code to import data from an Excel 5 file.;
PROC IMPORT
  DATAFILE='C:\My_Files\shoes_to_Excel_5_file.xls'
  DBMS=EXCEL5
  OUT=shoes_from_Excel_5
  REPLACE;
RUN;
```

Example 3.2 PROC IMPORT Using the DBMS=DLM Option

Using PROC IMPORT to read delimited files in Base SAS invokes the External File Interface (EFI), and the following code reads in a delimited file with commas as the delimiter from the external file named Shoes.csv in directory c:\My_files. This example uses the DBMS=DLM option with the DELIMITER=',' option to select a comma for the delimiter. In addition, it uses the DATAROW=1 and GETNAMES=NO options. These options cause the input SAS file to make the first row from the *.csv file appear as data in the SAS file.

NOTE: In Example 2.2 in Chapter 2, the code for PROC EXPORT used the PUTNAMES=NO option to write the 'c:\My_Files\Shoes.csv' output file with no variable names in the first row of the file.

The output log listing below shows the External File Interface SAS code created by the “Generated SAS Datastep” when the PROC IMPORT step above ran. Notice that the input *.csv file did not have a row of headers associated with the data. So, SAS assigned variable names to the input variables (VAR1 to VAR7).

```

PROC IMPORT
  DATAFILE='c:\My_Files\Shoes.txt'
  DBMS=DLM
  OUT=shoes
  REPLACE;

  DELIMITER=', ';
  DATAROW=1;
  GETNAMES=NO;
  GUESSINGROWS=400;
RUN;

```

Output 3.1: Listing of the External File Interface Code Generated.

```

1
2  PROC IMPORT
3      DATAFILE='c:\My_Files\Shoes.txt'
4      DBMS=DLM
5      OUT=shoes
6      REPLACE;
7
8      DELIMITER=', ';
9      DATAROW=1;
10     GETNAMES=NO;
11     GUESSINGROWS=400;
12  RUN;

13  /*****
14  *   PRODUCT:   SAS
15  *   VERSION:   9.4
16  *   CREATOR:   External File Interface
17  *   DATE:      17FEB14
18  *   DESC:      Generated SAS Datastep Code
19  *   TEMPLATE SOURCE: (None Specified.)
20  *****/
21  data WORK.SHOES ;
22  %let _EFIERR_ = 0; /* set the ERROR detection macro variable */
23  infile 'c:\My_Files\Shoes.txt' delimiter = ',' MISSOVER DSD lrecl=32767 ;
24      informat VAR1 $25. ;
25      informat VAR2 $14. ;
26      informat VAR3 $12. ;
27      informat VAR4 best32. ;
28      informat VAR5 $12. ;
29      informat VAR6 $12. ;
30      informat VAR7 $9. ;
31      format VAR1 $25. ;
32      format VAR2 $14. ;
33      format VAR3 $12. ;
34      format VAR4 best12. ;
35      format VAR5 $12. ;
36      format VAR6 $12. ;
37      format VAR7 $9. ;
38  input

```

```

39          VAR1 $
40          VAR2 $
41          VAR3 $
42          VAR4
43          VAR5 $
44          VAR6 $
45          VAR7 $
46      ;
47      if _ERROR_ then call symputx('_EFIERR_',1); /* set ERROR detection
macro variable */
48      run;

```

NOTE: The infile 'c:\My_Files\Shoes.txt' is:
 Filename=c:\My_Files\Shoes.txt,
 RECFM=V,LRECL=32767,File Size (bytes)=24901,
 Last Modified=17Feb2014:15:55:41,
 Create Time=17Feb2014:16:14:58

NOTE: 395 records were read from the infile 'c:\My_Files\Shoes.txt'.
 The minimum record length was 37.
 The maximum record length was 85.

NOTE: The data set WORK.SHOES has 395 observations and 7 variables.
 NOTE: DATA statement used (Total process time):
 real time 0.07 seconds
 cpu time 0.03 seconds

395 rows created in WORK.SHOES from c:\My_Files\Shoes.txt.

NOTE: WORK.SHOES data set was successfully created.
 NOTE: The data set WORK.SHOES has 395 observations and 7 variables.
 NOTE: PROCEDURE IMPORT used (Total process time):
 real time 0.53 seconds
 cpu time 0.14 seconds

For SAS 6.12 and above, the External File Interface writes out “Generated SAS Datastep Code” that could be captured and used elsewhere. The DELIMITER= statement is active only when DBMS=DLM, and this tells PROC IMPORT what character separates the data values within the input file. When DBMS= has a value of CSV or TAB, SAS assumes a delimiter of a comma or Tab character, respectively. The fact that the file name was “Shoes.txt” caused the “file-format-specific-statement” DELIMITER=DLM to identify the input file as a text file with values separated by commas not the default of spaces for *.txt files.

Example 3.3 PROC IMPORT Using the DBMS=EXCEL Option

Example 3.3 – Part 1

The code in parts 1, 2, and 3 of Example 2.3 in Chapter 2 showed how to create an Excel workbook with different numbers of worksheets. The example shows how to create worksheet names with mixed-case letters in the name. However, this method will not write an Excel worksheet with a blank in the sheet name. The following code will read the Excel file and produce a SAS dataset called “Shoes” in the Work directory. Notice that the RANGE= value for the spreadsheet name was in capital letters and ended in a Dollar sign “\$”. The spreadsheet name in the “RANGE=” statement did not need to be in uppercase letters.

```

PROC IMPORT
  DATAFILE='c:\My_Files\Shoes.xls'
  DBMS=EXCEL
  OUT=shoes
  REPLACE;
  RANGE='SHOES$'n;
RUN;

```

Example 3.3 – Part 2.

If we want only part of the input Excel file, there are several ways to go about getting just what we want. The following code brings in only a few cells from the input Excel file. Here, we will also suppress the request to pull the variable names from the first row of the input data, since we are pulling data from the middle of the Excel file.

```
PROC IMPORT
  DATAFILE='c:\My_Files\Shoes.xls'
  DBMS=EXCEL
  OUT=shoes
  REPLACE;
  GETNAMES=NO;
  RANGE='shoes$C2:F4'n;
RUN;
```

This SAS code does that job. The added command “GETNAMES=NO” and the modification of the “RANGE=” operand are the key parts of this SAS code. The SAS output file looks something like the following:

Figure 3.1: SAS Output from Reading the Excel Range Using Absolute Addressing of Excel Cells.

	F1	F2	F3	F4
1	Addis Ababa	12	\$29,761.00	\$191,821.00
2	Addis Ababa	4	\$67,242.00	\$118,036.00
3	Addis Ababa	7	\$76,793.00	\$136,273.00

Only 12 cells were read from the Excel worksheet called “SHOES” and the SAS variable names were converted to F1, F2, F3, and F4 because the GETNAMES=NO statement suppressed reading any variable names. The “RANGE=” worksheet name value was in lowercase and included the location of the Excel cells to read into the SAS dataset.

Example 3.3 – Part 3

Users of Excel Workbooks have the option of creating subsets of cells in a worksheet that can be called by name; these areas are called Named-Ranges. Figure 3.2 below shows one of these named ranges called “small_range”. The range name was created while running Excel with the workbook Shoes.xls open.

Figure 3.2: An Excel 2013 Worksheet with a Named Range Called “small_range” Highlighted.

	A	B	C	D	E	F	G	H
1	Region	Product	Subsidiary	Number of Stores	Total Sales	Total Inventory	Total Returns	
2	Africa	Boot	Addis Ababa	12	29,761.00	191,821.00	769	
3	Africa	Men's Casual	Addis Ababa	4	67,242.00	118,036.00	2,284.00	
4	Africa	Men's Dress	Addis Ababa	7	76,793.00	136,273.00	2,433.00	
5	Africa	Sandal	Addis Ababa	10	62,819.00	204,284.00	1,861.00	
6	Africa	Slipper	Addis Ababa	14	68,641.00	279,795.00	1,771.00	
7	Africa	Sport Shoe	Addis Ababa	4	1,690.00	16,634.00	79	
8	Africa	Women's Casual	Addis Ababa	2	51,541.00	98,641.00	940	
9	Africa	Women's Dress	Addis Ababa	12	108,942.00	311,017.00	3,233.00	
10	Africa	Boot	Algiers	21	21,297.00	73,737.00	710	
11	Africa	Men's Casual	Algiers	4	63,206.00	100,982.00	2,221.00	
12	Africa	Men's Dress	Algiers	13	123,743.00	428,575.00	3,621.00	
13	Africa	Sandal	Algiers	25	29,198.00	84,447.00	1,530.00	
14	Africa	Slipper	Algiers	17	64,891.00	248,198.00	1,823.00	
15	Africa	Sport Shoe	Algiers	6	2,637.00	9,373.00	169	

The SAS code below shows how to read the data from the Excel named-range called “small_range” into a SAS dataset. Because the GETNAMES=NO option is used, the variable names F1, F2, F3, and F4 that SAS generated are relatively vague variable names; this example will address a way to correct that issue. The DBDSOPTS= option allows you to use other SAS dataset options to change the output SAS dataset while it is being created. The SAS RENAME= dataset option was used here to change the variable names from F1, F2, ... to more descriptive variable names. This is done in one pass over the data and makes the output file more useful when PROC IMPORT finishes. You do not need to make another pass over the data to rename the variables. The PROC DATASETS code adds LABEL values to the SAS dataset. The DBMS=EXCEL form of PROC IMPORT does not allow variable labels to be modified on input of the data; therefore, other code is needed to change the variable labels.

```

PROC IMPORT
  DATAFILE='c:\My_Files\Shoes.xls'
  DBMS=EXCEL
  OUT=shoes
  REPLACE;
  GETNAMES=NO;
  DBDSOPTS='RENAME=(F1=Subsidiary F2=Stores F3=Sales F4=Inventory)';
  RANGE=small_range;
RUN;
PROC DATASETS LIBRARY=work NOLIST;
  MODIFY shoes;
  LABEL Subsidiary = "Subsidiary"
        Stores     = "Stores"
        Sales      = "Sales"
        Inventory  = "Inventory";
QUIT;

```

Output 3.1: Listing of the PROC IMPORT Code generated and the PROC DATASETS Listing.

```

1
2
3   PROC IMPORT
4       DATAFILE='c:\My_Files\Shoes.xls'
5       DBMS=EXCEL
6       OUT=shoes
7       REPLACE;
8       GETNAMES=NO;
9       DBDSOPTS='RENAME=(F1=Subsidiary F2=Stores F3=Sales F4=Inventory)';
10      RANGE=small_range;
11  RUN;

NOTE: WORK.SHOES data set was successfully created.
NOTE: The data set WORK.SHOES has 7 observations and 4 variables.
NOTE: PROCEDURE IMPORT used (Total process time):
      real time          0.17 seconds
      cpu time           0.06 seconds

12  PROC DATASETS LIBRARY=work NOLIST;
NOTE: Writing HTML Body file: sashtml.htm
13      MODIFY shoes;
14          LABEL Subsidiary = "Subsidiary"
15              Stores      = "Stores"
16              Sales       = "Sales"
17              Inventory   = "Inventory";
18  QUIT;

NOTE: MODIFY was successful for WORK.SHOES.DATA.
NOTE: PROCEDURE DATASETS used (Total process time):
      real time          0.25 seconds
      cpu time           0.15 seconds

```

Figure 3.3: The SAS Dataset Created by the Code Above.

	Subsidiary	Stores	Sales	Inventory
1	Addis Ababa	4	1690	16634
2	Addis Ababa	2	51541	98641
3	Addis Ababa	12	108942	311017
4	Algiers	21	21297	73737
5	Algiers	4	63206	100982
6	Algiers	13	123743	428575
7	Algiers	25	29198	84447

Example 3.4 PROC IMPORT Using the DBMS=EXCELCS Option

This example is similar to Example 3.2, but the code was executed on a Windows 64-bit configuration. The 64-bit operating system requires the use of the PC Files Server to execute any PROC IMPORT code where DBMS=EXCELCS. The SAS code for Part 1 reads the full Excel worksheet. The difference in the code is the use of the DBMS=EXCELCS option. Note that in most cases the “named-constants” are used as part of the

syntax of the RANGE= option; the “named-constants” are not required when a range-name is used with the RANGE= statement.

Example 3.4 – Part 1

The following SAS code reads a full worksheet from an Excel file on a 64-bit computer; the DBMS=EXCELCS option uses the SAS PC Files Server to access and read the input Excel 32-bit workbook.

```
PROC IMPORT
  DATAFILE='c:\My_Files\Shoes.xlsb'
  DBMS=EXCELCS
  OUT=shoes
  REPLACE;
  RANGE='SHOES$'n;
RUN;
```

Example 3.4 – Part 2

The following segment of SAS code, while syntactically correct, reads the first row of data as variable names and produces unpredictable results because GETNAMES= is not supported when DBMS=EXCELCS. This code is intended to read three rows of data from the input Excel file. However, the first row is interpreted as SAS variable names.

NOTE: The RANGE= value includes Excel cell references, which may not produce your desired output because the GETNAMES= statement is not supported when using the DBMS=EXCELCS option. I suggest that you use the DBMS=XLSX option instead, as shown in Example 3.5. This example shows what happens if you do not use the DBMS=XLSX statement.

```
/* this code does not work */
PROC IMPORT
  DATAFILE='c:\My_Files\Shoes.xlsb'
  DBMS=EXCELCS
  OUT=shoes
  REPLACE;
  RANGE='shoes$C2:F4' n;
RUN;
```

Figure 3.4 shows the output SAS dataset generated by the PROC IMPORT code from above. The intended result was to read three data rows into the SAS dataset. However, the first row was read and translated into variable names.

Figure 3.4: The SAS Dataset Created by the Code Above.

The screenshot shows the SAS VIEWTABLE interface for a dataset named 'Shoes'. The dataset contains three rows of data. The first row is interpreted as variable names, and the subsequent two rows contain numerical data. The variable names are 'Addis Ababa', '12', '29,761#00', and '191,821#00'. The numerical data in the second and third rows are 4, 67242, 118036 and 7, 76793, 136273 respectively.

	Addis Ababa	12	29,761#00	191,821#00
1	Addis Ababa	4	67242	118036
2	Addis Ababa	7	76793	136273

Example 3.5 PROC IMPORT Using the DBMS=XLS or XLSX to Select Columns

When using the DBMS=XLS option of PROC IMPORT with the ENDCOL and STARTCOL statements, the output SAS dataset is restricted to only the columns requested. This works like a KEEP statement, except the columns have to be contiguous. The input file is the SASHELP.SHOES dataset as exported to an Excel file. This example imports columns 2, 3, and 4 (Product, Subsidiary, and Number of Stores).

NOTE: There is a comment in the SAS log about a name change for the variable named “Number of Stores” because this text value has spaces embedded in the value. The value shown in Figure 3.5a for column 3 (Number of Stores) is the label applied to the variable named “Number_of_Stores”. Also, ENDCOL= was placed before STARTCOL= to show the statement order is not important. The output SAS dataset has data from three rows and five columns of the input Excel worksheet.

```
PROC IMPORT
  DATAFILE='c:\My_Excel_Files\Shoes.xls'
  DBMS=XLS
  OUT=shoes
  REPLACE;
  ENDCOL="4";
  STARTCOL="2";
RUN;
```

The system output log for Example 3.5 shows the name change of the variable “Number of Stores.” The log also verifies that only three columns were output to the SAS dataset from Excel.

```
1  PROC IMPORT
2    DATAFILE='c:\My_Excel_Files\Shoes.xls'
3    DBMS=XLS
4    OUT=shoes
5    REPLACE;
6    ENDCOL="4";
7    STARTCOL="2";
8  RUN;

NOTE: Variable Name Change. Number of Stores -> Number_of_Stores
NOTE: The import data set has 395 observations and 3 variables.
NOTE: WORK.SHOES data set was successfully created.
NOTE: PROCEDURE IMPORT used (Total process time):
      real time          0.03 seconds
      cpu time           0.04 seconds
```

SAS output dataset:

In Figure 3.5a, the SAS dataset label shown for the variable Number_of_Stores has two spaces; however, the actual variable name does not have any spaces embedded.

Figure 3.5a: The SAS Dataset Created by the Code Above.

	Product	Subsidiary	Number of Stores
1	Boot	Addis Ababa	12
2	Men's Casual	Addis Ababa	4
3	Men's Dress	Addis Ababa	7
4	Sandal	Addis Ababa	10
5	Slipper	Addis Ababa	14
6	Sport Shoe	Addis Ababa	4
7	Women's Casual	Addis Ababa	2
8	Women's Dress	Addis Ababa	12
9	Boot	Algiers	21
10	Men's Casual	Algiers	4
11	Men's Dress	Algiers	13
12	Sandal	Algiers	25
13	Slipper	Algiers	17
14	Sport Shoe	Algiers	9
15	Women's Dress	Algiers	12
16	Boot	Cairo	20
17	Men's Casual	Cairo	25

Example 3.6 PROC IMPORT Using the DBMS=XLS or XLSX to Select Rows

This example uses the PROC IMPORT option pairs STARTROW= / ENDROW= and STARTCOL= / ENDCOL= to show you how you can select a range of cells from an Excel worksheet without creating a named range in an Excel workbook. When the NAMEROW=, GETNAMES=, and RANGE= statements are added to the mix, you can pick names for your variable from inside the Excel file without needing a second pass over the dataset or the need to use PROC DATASETS. The text values with spaces embedded in the value have had an underscore added to replace the space in the variable name. Also, ENDROW= was placed before STARTROW= to show the statement order is not important. The output SAS dataset has data from three columns and five rows of the input Excel worksheet.

```

PROC IMPORT
  DATAFILE='c:\My_Files\Shoes.xls'
  DBMS=XLS
  OUT=shoes
  REPLACE;
  ENDCOL="4";      /* a quoted string is required */
  STARTCOL="2";    /* a quoted string is required */
  ENDROW=10;      /* numeric value is required */
  STARTROW=6;     /* numeric value is required */
  NAMEROW=1;
  GETNAMES=NO;
RUN;

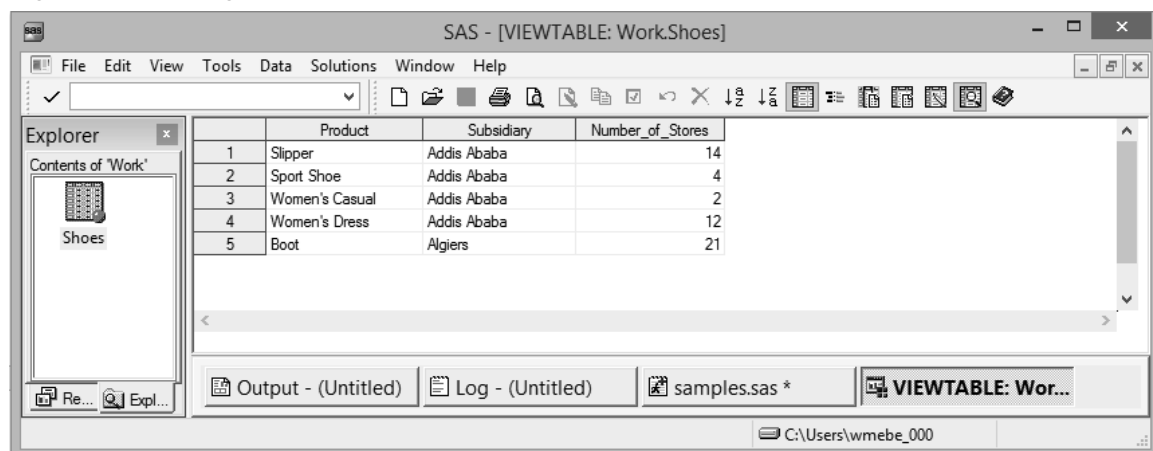
```

Output Log of Code Above

```

1
2
3   PROC IMPORT
4       DATAFILE='c:\My_Files\Shoes.xls'
5       DBMS=XLS
6       OUT=shoes
7       REPLACE;
8       ENDCOL="4";      /* a quoted string is required */
9       STARTCOL="2";    /* a quoted string is required */
10      ENDROW=10;       /* numeric value is required */
11      STARTROW=6;      /* numeric value is required */
12      NAMEROW=1;
13      GETNAMES=NO;
14  RUN;
NOTE: Variable Name Change. Number of Stores -> Number_of_Stores
NOTE: The import data set has 5 observations and 3 variables.
NOTE: WORK.SHOOES data set was successfully created.
NOTE: PROCEDURE IMPORT used (Total process time):
      real time          0.06 seconds
      cpu time           0.01 seconds

```

Figure 3.5b: Using PROC IMPORT to Select Rows and Headers from an Excel Worksheet.**Example 3.7 PROC IMPORT Using the DBMS=XLS or XLSX to Select Excel Ranges**

This example was executed on a computer running 64-bit Windows 8.1 Professional on 64-bit hardware with SAS 9.4 and 32-bit Excel 2013 installed. The DBMS option XLSX provides an alternative method to reading a small group of cells from an Excel spreadsheet. However, this method does not always provide reliable variable names when GETNAMES=YES. GETNAMES=YES looks for variable names in the first row of input cells. Here, GETNAMES=NO is used to turn off the search for variable names in the Excel file. The RANGE='shoes\$C2:F4'n command selects only 12 cells from the Excel file.

```

PROC IMPORT
  DATAFILE='c:\My_Files\Shoes.xlsx'
  DBMS=XLSX
  OUT=shoes
  REPLACE;
  GETNAMES=NO;
  RANGE='shoes$C2:F4'n;
RUN;

```

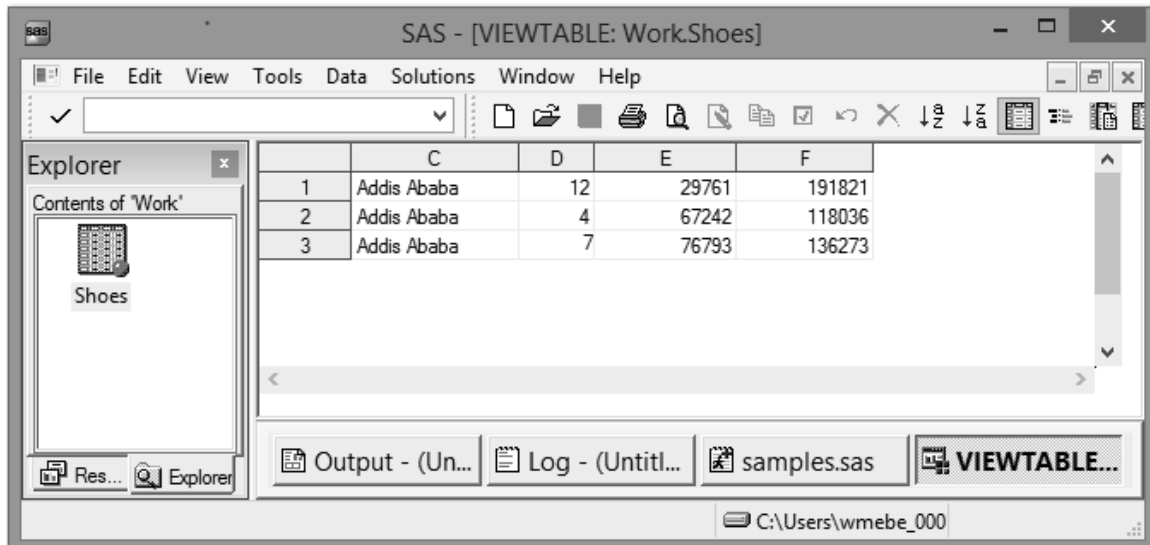
```

1
2
3     PROC IMPORT
4         DATAFILE='c:\My_Files\Shoes.xlsx'
5         DBMS=XLSX
6         OUT=shoes
7         REPLACE;
8         GETNAMES=NO;
9         RANGE='shoes$C2:F4'n;
10    RUN;

NOTE: The import data set has 3 observations and 4 variables.
NOTE: WORK.SHOES data set was successfully created.
NOTE: PROCEDURE IMPORT used (Total process time):
      real time          0.03 seconds
      cpu time           0.01 seconds

```

Figure 3.6: SAS Output When Using PROC IMPORT to Select a Group of Cells from an Excel Spreadsheet.



3.7 Conclusion

I have shown several methods of reading data and variable names from Excel workbooks. But, there are far too many other combinations of options available for me to present an exhaustive list. This chapter showed features of PROC IMPORT. Some of the important items to take away from this chapter are that the Microsoft Excel JET and ACE engines have limitations. These limitations will occasionally affect the amount of data you can extract from your Excel files. There may be times when you are required to fall back to the tried-and-true delimited file formats to transfer your data to and from Excel. I suggest that you refer to *SAS/ACCESS Interface to PC Files: Reference* for the version of SAS that you have installed. These documents have SAS version-specific descriptions of the syntax and features available for the SAS Import Wizard and PROC IMPORT.

From *Exchanging Data Between SAS® and Microsoft Excel: Tips and Techniques to Transfer and Manage Data More Efficiently*, by William E. Benjamin, Jr. Copyright © 2015, SAS Institute Inc., Cary, North Carolina, USA. ALL RIGHTS RESERVED.

Index

A

- ABSOLUTE_COLUMN_WIDTH option 130, 134–138
- Access Connectivity Engine (ACE) 1, 159
- accessing
 - data from SAS Explorer window/toolbar 9–18
 - data stored in workbooks 241–245
 - Excel data from SAS Explorer window 9–18
 - Excel files with LIBNAME 48–49
 - Excel files with SQL procedure 157–166
 - Excel from SAS Enterprise Guide 68
 - Excel with OLE DB or ODBC application program interfaces (APIs) 149–156
 - Excel with OLE DB/ODBC APIs 149–156
 - SAS Export/Import wizards 15–16
- activating UserForm 248–258
- Add-In for Microsoft Office
 - See* SAS Add-In for Microsoft Office
- applying Excel “AUTOFILTER” to selected output columns 136–137
- ASCII_DOTS option 131
- assigning
 - LIBNAME statement 160–161
 - Libref 52, 151–152
- ATTRIB command 48
- AUTOFILTER option
 - about 131, 136–137
 - applying to selected output columns 136–137
- AUTOFILTER_TABLE option 131
- AUTOFIT_HEIGHT option 131
- automating processing 197–201
- AUTO_SUBTOTALS option 131

B

- bar charts
 - building using SAS Enterprise Guide 99–100
 - exporting as *.srx files 100–102
- BLACKANDWHITE option 131
- BLANK_SHEET option 132
- building
 - bar charts using SAS Enterprise Guide 99–100
 - Excel macros 189–209
 - Excel user form interface 233–248
 - VBS scripts 220–223
- BY statement 143
- BYGROUP setting 143–144
- BYLINES option 112

C

- calculating variables within SQL code 165
- cell ranges
 - defining 171, 172–173
 - reading from Excel workbooks 163–165
 - reading with Import Data option 80–83
- CENTER_HORIZONTAL option 131
- CENTER_VERTICAL option 131
- changes, saving 255
- character fields
 - about 2
 - saving leading zeros in 123–124
- CheckBox 234
- client-server environment (Dynamic Data Exchange (DDE)) 168–170
- Close_Excel macro 171, 174–175
- closing Excel workbooks 171, 174–175
- COLUMN_REPEAT option 130
- columns
 - adjusting width with tagset template options 134–135
 - hiding 135–136
 - selecting 42–43
- ComboBox 233
- CommandButton 234
- commands, issuing to Excel 171, 172
 - See also* specific commands
- comparing Excel files 161–162
- complex file formats 4
- Component Object Model (COM) software package 91
- CONNECTION option, LIBNAME statement 50–53
- CONNECTION TO statement 158–159
- CONTENTS option 132, 139
- CONTENTS procedure
 - about 57, 165–166
 - examining Excel workbook with 60–62
 - verifying Excel to OLE DB connection with 154–156
- CONTENTS_WORKBOOK option 132
- ControlSource 234
- CONVERT_PERCENTAGES option 131
- “Copy Contents to Clipboard” option (SAS Explorer window) 11–12
- copy-and-paste techniques
 - about 4
 - converting Excel tables to text 9
 - converting text data to Excel column data fields 5–

- copying data to SAS Enhanced Editor window 7–8
 - highlighting cut/copy and then paste 5
 - saving multiple lines of text 8
 - copying
 - data to SAS Enhanced Editor window 7–8
 - source programs 253–254
 - CREATE TABLE command 166
 - creating
 - Excel files 161–162
 - Excel workbooks 231–258
 - naming conventions 214–215
 - output files 108–148, 202–203
 - “ready-to-print” spreadsheet 137–138
 - table of contents in Excel workbook 138–139
 - worksheets 143–145
 - CSS_TABLE option 125
 - CSV option
 - about 109, 111–112
 - changing delimiters when outputting data with 120–123
 - examples 113–123
 - file default output differences 113–115
 - overview of examples 113
 - saving leading zeros in character fields 123–124
 - title and footnotes output differences 115–118
 - writing currency values as unformatted numbers 118–120
 - CSVALL option
 - about 109, 111–112
 - examples 113–123
 - file default output differences 113–115
 - overview of examples 113
 - saving leading zeros in character fields 123–124
 - title and footnotes output differences 115–118
 - writing currency values as unformatted numbers 118–120
 - currency values, writing as unformatted numbers 118–120
 - CURRENCY_AS_NUMBER option 112
 - CURRENCY_FORMAT option 131
 - CURRENCY_SYMBOL option 112, 131
- D**
- data
 - access methods for Excel files supported by IMPORT procedure 33–34
 - accessing from SAS Explorer window/toolbar 9–18
 - copying to Excel files via HTML files with “View in Excel” option 13–14
 - copying to SAS Enhanced Editor window 7–8
 - exporting to Excel 4/5 format files 23–24
 - exporting to Excel files with no column headers 28
 - exporting to network Windows computers 28
 - loading to UserForms 251–253
 - options for in SAS Add-In for Microsoft Office 96–99
 - ranges of in Excel 4
 - reading from Excel to JMP 88–89
 - sharing with Excel using JMP 85–89
 - types of 2, 50–51
 - writing from JMP to Excel 89
 - writing to external files and Excel workbooks with EXPORT procedure 19–29
 - Data Base Management System (DBMS) 31
 - DATAFILE statement 17
 - dataset options
 - processing date and time values with 62–63
 - processing variable type conversions with 63–64
 - datasets, opening 94–96
 - date values, processing with dataset options 62–63
 - DBCREATE_TABLE_OPTS option 53
 - DBDSOPTS= option 39
 - DBENCODING option 53
 - DBFORCE option 53
 - DBGEN_NAME option 53, 163–165
 - DBLABEL option 53
 - DBMAX_TEXT option 53
 - DBMS mode 21–22
 - DBMS=DLM option
 - EXPORT procedure 24–25
 - IMPORT procedure 35–37
 - DBMS=EXCEL option
 - EXPORT procedure 25–27
 - IMPORT procedure 37–40
 - DBMS=EXCEL4 option, IMPORT procedure 35
 - DBMS=EXCEL5 option, IMPORT procedure 35
 - DBMS=EXCELCS option
 - EXPORT procedure 27–28
 - IMPORT procedure 40–41
 - DBMS=XLS option, IMPORT procedure 42–45
 - DBMS=XLSX option, IMPORT procedure 42–45
 - DBSASLABEL option 53
 - DBSASTYPE option 53, 63–64
 - DBTYPE option 53
 - DDE
 - See* Dynamic Data Exchange (DDE)
 - DECIMAL_SEPARATOR option 112, 131
 - DEFAULT_COLUMN_WIDTH option 130
 - defining
 - cell ranges 171, 172–173
 - physical file locations 51–52
 - DELIMITER option 112
 - delimiters, changing 120–123
 - directories, structure of 255–256
 - DOC option 112, 125, 132
 - DPI option 131
 - DRAFTQUALITY option 131

DROP option 54
 Dynamic Data Exchange (DDE)
 about 167, 213
 client-server environment 168–170
 examples 177–187
 Hello World project 177–181
 list of examples 177
 macros for 171–177
 purpose of 167–168
 reading and writing to Excel workbooks with 167–187
 syntax of 168–170
 writing “Hello World” to Excel files 182–184
 writing SAS datasets to Excel files 184–187

E

EMBEDDED_FOOTNOTES option 130
 EMBEDDED_TITLES option 130
 EMBED_TITLES_ONCE option 130, 146
 Enhanced Editor window, copying data to 7–8
 Enterprise Guide
 See SAS Enterprise Guide
 examples
 CSV option 113–123
 CSVALL option 113–123
 Dynamic Data Exchange (DDE) 177–187
 EXCELXP option 133–146
 JMP 87–89
 LIBNAME statement 56–65
 MSOFFICE2K option 126–128
 OLE DB/ODBC APIs 151–156
 SAS Add-In for Microsoft Office 94–105
 SAS Enterprise Guide 69–83
 SQL procedure 160–66
 Excel
 See also Excel files
 See also workbooks (Excel)
 See also worksheets (Excel)
 accessing from SAS Enterprise Guide 68
 accessing with OLE DB or ODBC application
 program interfaces (APIs) 149–156
 building control macros for reports 223–229
 building graphs with macros 207–209
 building macros 189–209
 building user form interface 233–248
 converting tables to text 9
 data ranges 4
 data types 2
 executing UserForm 245–248
 guidelines for building user form interface 233–248
 importing *.srx files into 102–105
 issuing commands to 171, 172
 LIBNAME assignments to access Excel using SQL
 procedure 160–161

 purpose of 2
 reading data to JMP from 88–89
 selecting ranges 44–45
 sharing data with using JMP 85–89
 sharing methods between JMP and 86–87
 starting 171–172
 verifying to OLE DB connection with CONTENTS
 procedure 154–156
 workbook formatting groups 3–4
 workbook limitations 2–3
 writing data from JMP to 89
 Excel files
 accessing with LIBNAME 48–49
 accessing with SQL procedure 157–166
 comparing 161–162
 copying data to via HTML files with “View in
 Excel” option 13–14
 creating 161–162
 data access methods for files supported by
 EXPORT procedure 21–22
 data access methods for files supported by
 IMPORT procedure 33–34
 exporting data to 23–24, 28
 exporting data to with no column headers 28
 processing with LIBNAME statement 47–65
 processing with pass-through facilities using SQL
 procedure 162–163
 reading 161–162
 writing “Hello World” to 182–184
 writing SAS datasets to 184–187
 EXCEL ODS destination, for writing workbooks 147–148
 EXCEL option 109
 Excel Workbook Tool 212, 232
 Excel-readable files 4
 Excel-specific dataset options 53–54
 EXCELXP option 109, 189–190
 adjusting column width with tagset template
 options 134–135
 applying Excel “AUTOFILTER” to selected output
 columns 136–137
 building worksheets with titles 146
 creating “ready-to-print” spreadsheet 137–138
 creating table of contents in Excel workbook 138–139
 examples 133–146
 generating XML output files with no options 133–134
 hiding columns 135–136
 naming Excel worksheets 140
 overview of examples 132–133
 placing labels in names of Excel worksheets 142–143
 splitting reports onto multiple Excel worksheets
 141
 syntax of 128–130

- tagset options 130–132
- executing
 - Excel UserForm 245–248
 - VBS/VBA macros 214–215
 - Visual Basic Script 219–220
- exiting programs 255
- Explorer window
 - See* SAS Explorer window
- Export method
 - outputting graphs or reports with 75–77
 - using with SAS Enterprise Guide 69–70
- EXPORT procedure
 - about 9, 213
 - data access methods for Excel files supported by 21–22
 - DBMS=DLM option 24–25
 - DBMS=EXCEL option 25–27
 - DBMS=EXCELCS option 27–28
 - examples 23–28
 - exporting data to Excel 4/5 format files 23–24
 - exporting data to Excel files with no column headers 28
 - exporting data to network Windows computers 28
 - list of examples 23, 150, 177
 - overview of examples 22–23
 - purpose of 20
 - syntax of 20–21
 - writing SAS data to external files and Excel workbooks with 19–29
- Export wizard
 - accessing 15–16
 - selecting from SAS Explorer window “Export” menu 11
 - using in 32/64-bit mixed environment 17–18
- exporting bar charts as *.srx files 100–102
- external files
 - reading into SAS with IMPORT procedure 31–45
 - writing SAS data to with EXPORT procedure 19–29

F

- file format groups 3
- File option (SAS Toolbar) 15–16
- file output, opening 192–194
- FILENAME statement 50–51, 177–179
- FILEREF 173
- files
 - See* Excel files
 - See* external files
 - See* HTML files
 - See* output files
- FITTOPPAGE option 131
- formulas 2
- FORMULAS option 131
- FROZEN_HEADERS option 130, 137–138

- FROZEN_ROWHEADERS option 130

G

- GETNAMES= statement 38, 39, 41, 43–44
- graphs, outputting 71–77
- GRIDLINES option 131
- GUESSINGROWS option 57

H

- hardware configuration 49
- HEADER option, LIBNAME statement 49, 50, 56–57
- HEADER_DATA_ASSOCIATIONS option 125
- HEADER_DOTS option 125
- Hello World project 177–181, 189–190
- HIDDEN_COLUMNS option 131, 135–136
- hiding columns 135–136
- highlighting cut/copy and then paste 5
- HTML files
 - copying data to Excel files via with “View in Excel” option 13–14
 - generating with no options 126–127
 - generating with Summary_Vars option 127–128
 - writing 124–125, 126–128, 133–146
- HTML option 109

I

- IDE
 - See* Integrated Development Environment (IDE)
- Import Data option (SAS Toolbar) 16–17, 80–83
- Import option, reading Excel workbooks with 77–80
- IMPORT procedure
 - about 9, 31–32
 - data access methods for Excel files supported by 33–34
 - DBMS=DLM option 35–37
 - DBMS=EXCEL option 37–40
 - DBMS=EXCEL4 option 35
 - DBMS=EXCEL5 option 35
 - DBMS=EXCELCS option 40–41
 - DBMS=XLS option 42–45
 - DBMS=XLSX option 42–45
 - examples 35–45
 - list of examples 34–35
 - overview of examples 34
 - purpose of 32
 - reading external data files and Excel workbooks into SAS with 31–45
 - syntax of 32
- Import wizard
 - accessing 15–16
 - using in 32/64-bit mixed environment 17–18
- importing *.srx files into Excel 102–105
- IN option 54

INDEX option 132
 INFILE statement 7
 initializing
 active UserForm values 250–251
 passive UserForm values 249–250
 UserForm 248–249
 Insert group (SAS Add-In for Microsoft Office) 93
 INSERT_SQL option 53
 Integrated Development Environment (IDE)
 about 233, 235–236
 accessing data stored in workbooks 241–245
 building sample menus 237–238
 executing Excel UserForm 245–248
 linking menu and data 238–239
 setting up control variables 241–245
 storing control information in Excel workbook
 worksheets 240–241
 Toolbox menu 236–237
 issuing commands to Excel 171, 172

J

JMP
 about 85
 examples 87–89
 list of examples 87
 purpose of 85–86
 reading data from Excel to 88–89
 setting preferences 87–88
 sharing data with Excel using 85–89
 sharing methods between Excel and 86–87
 writing data to Excel from 89

Joint Engine Technology (JET) database engine 1, 159

K

KEEP option 54

L

Label 233
 labels, placing in Excel worksheet names 142–143
 leading zeros, saving in character fields 123–124
 LIBNAME statement
 about 16, 47–48
 assigning to access Excel using SQL procedure
 160–161
 building OLE-DB connection with prompt mode
 152–153
 CONNECTION option 50–53
 examining Excel workbooks with CONTENTS
 procedure 60–62
 examples 56–65
 Excel-specific dataset options 53–54
 Excel-specific features of 48–49
 HEADER option 49, 50, 56–57
 LINUX option 54
 MIXED option 49, 50–51, 57

overview of examples 55
 PATH option 49, 51–52, 58, 162–163
 processing date and time values with dataset
 options 62–63
 processing Excel files with 47–65
 processing on 64-bit operating system 64–65
 processing variable type conversions with dataset
 options 63–64
 PROMPT option 50, 52
 purpose of 48
 64-bit Windows connection option 54
 syntax of 49–50
 UNIX option 54
 uses for 49
 using named literals with 59–60
 VERSION option 50, 52, 58–59

Libref
 assigning 52, 151–152
 assigning to Excel worksheets with OLE-DB dialog
 box 151–152

LINUX option 54
 loading data to UserForms 251–253
 LRECL= option 180–181

M

Macro Library Tool 212, 232
 macros
 building Excel graphs with 207–209
 building for Excel 189–209
 controlling with Microsoft Windows scripts 211–
 229
 for Dynamic Data Exchange (DDE) 171–177
 MERGE_TITLES_FOOTNOTES option 130
 Microsoft Excel
 See Excel
 Microsoft Windows scripts, controlling with macros
 211–229
 MINIMIZE_STYLE option 132
 MISSING_ALIGN option 130
 MIXED option, LIBNAME statement 49, 50–51, 57
 MSOFFICE2K option
 about 109
 examples 126–128
 generating HTML files with no options 126–127
 generating HTML files with Summary_Vars option
 127–128
 overview of examples 126
 syntax of output processes 124–125
 tagset template options 125

N

Name 234
 named literals, using with LIBNAME statement 59–60
 NAMEROW= statement 43–44
 naming conventions, creating 214–215

naming Excel worksheets 140
 network Windows computers, exporting data to 28
 NEWFILE= option 27, 28
 NONE option, SHEET_INTERVAL option 143
 NOTAB option 180–181
 NOTES option 112
 numeric values 2
 NUMERIC_TEST_FORMAT option 131

O

ODS
 See Output Delivery System (ODS)
 OLE DB LIBNAME, syntax of 150
 OLE DB/ODBC APIs
 accessing Excel with 149–156
 assigning Libref to Excel worksheets with OLE-DB
 dialog box 151–152
 building OLE-DB connection with LIBNAME
 prompt mode 152–153
 concept of processes 149
 examples 151–156
 list of examples 150
 opening Excel workbooks with OLE-DB init_string
 154
 setting up connections 150
 verifying Excel to OLE DB connection with
 CONTENTS procedure 154–156
 OLE-DB dialog box, assigning Libref to Excel
 worksheets with 151–152
 OPEN option, reading Excel workbooks with 77–80
 Open_cmd macro 171, 172
 opening
 datasets 94–96
 Excel workbooks with OLE-DB init_string 154
 file output 192–194
 report datasets (*.srx) using SAS Add-In for
 Microsoft Office 99–105
 options
 See specific options
 ORIENTATION option 130, 137–138
 output
 graphs 71–77
 processing 191–192
 processing reports 258
 reports 71–75, 75–77
 sorting 165
 verifying batch files 254–255
 Output Delivery System (ODS)
 about 108
 creating output files with 108–148
 ODS tagset compared with ODS destination 111
 purpose of 108–109
 SAS Tagset templates 109–110
 syntax of CSV and CSVALL output processes 111

output files
 creating 108–148, 202–203
 creating with ODS (Output Delivery System) 108–
 148
 processing 203–206
 Out_range macro 171, 172–173

P

PAGE option, SHEET_INTERVAL option 143
 PAGE_BREAK option 125, 131
 PAGE_ORDER_ACROSS option 131
 PAGES_FITHEIGHT option 131
 PAGES_FITWIDTH option 131
 “PASS-THROUGH” processing 160
 PATH option, LIBNAME statement 49, 51–52, 58,
 162–163
 PCFILES special query 159, 165–166
 PERCENTAGE_AS_NUMBER option 112
 PERCENTAGE_FONT_SIZE option 125
 Personal Workbook Tool 211, 232
 physical file locations, defining 51–52
 placing labels in Excel worksheet names 142–143
 preferences (JMP) 87–88
 PREPEND_EQUALS option 112
 PRINT procedure 5, 115, 143, 191, 196, 202, 208
 PRINT_FOOTER option 130
 PRINT_FOOTER_MARGIN option 130
 PRINT_HEADER option 130
 PRINT_HEADER_MARGIN option 130
 PROC option, SHEET_INTERVAL option 143, 144–
 145
 processing
 automating 197–201
 date and time values with dataset options 62–63
 Excel files with LIBNAME statement 47–65
 Excel files with pass-through facilities using SQL
 procedure 162–163
 output 191–192
 output files 203–206
 output reports 258
 on 64-bit operating system 64–65
 variable type conversions with dataset options 63–
 64
 PROC_TITLES option 112
 production directories, copying source programs to
 working directories from 253–254
 programs, exiting 255
 PROMPT option, LIBNAME statement 50, 52
 proof-of-concept program 190
 Properties Window 234
 PropertySheet 234
 PUTNAMES=NO option 28, 36

Q

QUOTE_BY_TYPE option 112
 QUOTED_COLUMNS option 112

R

RANGE= statement 37, 41, 43–44
 READBUFF option 53
 reading
 cell ranges from Excel workbooks 163–165
 cell ranges with Import Data option 80–83
 data from Excel to JMP 88–89
 Excel files 161–162
 to Excel workbooks with Dynamic Data Exchange (DDE) 167–187
 Excel workbooks with Open or Import options 77–80
 external data files and Excel workbooks into SAS with IMPORT procedure 31–45
 pre-defined cell ranges from Excel workbooks 163–165
 subsets of records from Excel workbooks with SQL procedure 162
 variable names 50
 “ready-to-Print” spreadsheet, creating 137–138
 reformatting Excel workbooks 194–197
 RENAME option 39, 54
 report datasets (*.srx), opening using SAS Add-In for Microsoft Office 99–105
 reports
 outputting 71–75, 75–77
 splitting onto multiple Excel worksheets 141
 ROWCOLHEADINGS option 131
 ROW_HEIGHT_FUDGE option 131
 ROW_HEIGHTS option 131
 ROW_REPEAT option 131
 rows, selecting 43–44

S

Safe Mode 233
 SAS Add-In for Microsoft Office
 about 91
 data options for 96–99
 examples 94–105
 list of examples 94
 methods of sharing data using 92–93
 opening datasets using 94–96
 opening report datasets (*.srx) using 99–105
 purpose of 91
 SAS Enhanced Editor window, copying data to 7–8
 SAS Enterprise Guide
 about 67–68
 accessing Excel from 68
 building bar charts using 99–100
 examples 69–83
 exporting bar charts as *.srx files from using 100–

102
 list of examples 68–69
 methods 67–83
 overview of examples 68
 reading cell ranges with Import Data option 80–83
 reading Excel workbooks with Open or Import options 77–80
 “Send To” method 71–75
 using Export method with 69–77
 SAS Explorer window
 about 10–11
 accessing Excel data from 9–18
 “Copy Contents to Clipboard” option 11–12
 “Save as Html” option 12–13
 selecting Export wizard from “Export” menu 11
 SAS Toolbar
 File option 15–16
 “Import Data” option 16–17
 SAS_2_Excel macro 171, 175–176, 184–187
 SASDATEFMT option 53
 “Save as Html” option (SAS Explorer window) 12–13
 Save_Excel macro 171, 174
 saving
 changes 255
 Excel workbook contents 171, 174
 leading zeros in character fields 123–124
 lines of text 8
 SCALE option 131
 SELECT statement, ordering of clauses in 158–159
 selecting
 columns 42–43
 data types 50–51
 Excel ranges 44–45
 Selection group (SAS Add-In for Microsoft Office) 93
 “Send To” method 71–75
 SET statement 59
 setup, workstation options 215–217
 sharing
 data using SAS Add-In for Microsoft Office 92–93
 data with Excel using JMP 85–89
 SHEET_INTERVAL option
 about 131
 creating worksheets with BYGROUP setting 143–144
 creating worksheets with PROC setting 144–145
 SHEET_LABEL option 132, 142–143
 SHEET_NAME option 132, 140, 141
 simple file formats 4
 64-bit operating system
 processing on 64–65
 using Export/Import wizards in 17–18
 Windows connection option 54
 SKIP_SPACE option 132
 software configuration 49
 sorting output 165
 source programs, copying 253–254

splitting reports onto multiple Excel worksheets 141

SQL procedure

- about 57, 157
- accessing Excel files with 157–166
- calculating variables within SQL code 165
- comparing Excel files 161–162
- creating Excel files 161–162
- examples 160–166
- LIBNAME assignments to access Excel using 160–161
- list of examples 160
- “PASS-THROUGH” processing 160
- “PCFILES:” special query 165–166
- processing Excel files with pass-through facilities 162–163
- purpose of 158
- reading Excel files 161–162
- reading pre-defined cell ranges from Excel workbooks 163–165
- reading subsets of records from Excel workbooks with 162
- sorting output 165
- syntax of 158–159

*.srx files

- exporting bar charts as 100–102
- importing into Excel 102–105

Start_Excel macro 171–172

starting Excel 171–172

statements

- See specific statements

storing

- VBS/VBA macros 214–215, 217–219
- VBS/VBA scripts 217–219

structure, of directories 255–256

SUMMARY option 125, 130, 202

SUMMARY_AS_CAPTION option 125, 130

SUMMARY_BYVALS option 125, 130

SUMMARY_BYVARS option 125, 130

SUMMARY_PREFIX option 125, 130

Summary_Vars option, generating HTML files with 127–128

SUPPRESS_BYLINES option 132

syntax

- of CSV and CSVALL output processes 111
- of Dynamic Data Exchange (DDE) 168–170
- of EXCELXP option 128–130
- of EXPORT procedure 20–21
- of IMPORT procedure 32
- of LIBNAME statement 49–50
- of MSOFFICE2K output processes 124–125
- of OLE DB LIBNAME 150
- of SQL procedure 158–159

T

table of contents, creating in Excel workbook 138–139

TABLE option, SHEET_INTERVAL option 143

TABLE_HEADERS option 112

tables, converting to text in Excel 9

tagset templates

- about 109–110
- EXCELXP option 130–132
- MSOFFICE2K option 125

TEMPLATE procedure 109–110, 113

text

- converting Excel tables to 9
- converting to Excel column data fields 5–7
- saving multiple lines of 8

TextBox 233

32-bit operating system, using Export/Import wizards in 17–18

THOUSANDS_SEPARATOR option 112, 131

time values, processing with dataset options 62–63

TITLE_FOOTNOTE_WIDTH option 130

titles, building worksheets with 146

TITLES option 112

toolbar processing method 10–11

Tools group (SAS Add-In for Microsoft Office) 93

U

unformatted numbers, writing currency values as 118–120

UNIX option 54

user parameters, writing to files in working directories 253

UserForm

- about 233
- activating 248–258
- initializing 248–249
- loading data to 251–253

V

variables

- calculating within SQL code 165
- processing type conversions of with dataset options 63–64
- reading names for 50
- writing to Excel workbooks 171, 175–176

VBA routines 248–258

VBS/VBA macros

- executing 214–215
- guidelines for building and using 213–229
- preparing 258
- storing 214–215, 217–219

VBS/VBA scripts

- building 220–223
- storing 217–219

verifying output batch files 254–255

VERSION option, LIBNAME statement 50, 52, 58–59

“View in Excel” option, copying data to Excel files via HTML with 13–14

Visual Basic Scripting (VBS) 211, 219–220

W

WHERE statement 5, 54, 115
 WIDTH_FUDGE option 131
 WIDTH_POINTS option 131
 Workbook_Open macro 198–201, 202–203
 workbooks (Excel)
 closing 171, 174–175
 creating table of contents in 138–139
 creating that runs SAS programs 231–258
 examining contents and structure of 165–166
 examining with CONTENTS procedure 60–62
 formatting groups 3–4
 limitations of 2–3
 opening with OLE-DB init_string 154
 reading into SAS with IMPORT procedure 31–45
 reading pre-defined cell ranges from 163–165
 reading subsets of records from with SQL
 procedure 162
 reading to with Dynamic Data Exchange (DDE)
 167–187
 reading with Open or Import options 77–80
 reformatting 194–197
 saving contents of 171, 174
 writing 147–148
 writing SAS data to with EXPORT procedure 19–
 29
 writing to with Dynamic Data Exchange (DDE)
 167–187
 writing variables to 171, 175–176
 working directories
 copying source programs to production directories
 from 253–254
 writing user parameters to files in 253
 worksheets (Excel)
 assigning Libref with OLE-DB dialog box 151–
 152
 building with titles 146
 creating with SHEET_INTERVAL=BYGROUP
 option 143–144
 creating with SHEET_INTERVAL=PROC option
 144–145
 naming 140
 placing labels in names of 142–143
 splitting reports onto multiple 141
 workstation options, setting up 215–217
 WRAPTEXT option 130, 137–138
 writing
 currency values as unformatted numbers 118–120
 data from JMP to Excel 89
 to Excel workbooks with Dynamic Data Exchange
 (DDE) 167–187
 “Hello World” to Excel files 182–184
 HTML files 124–125, 126–128, 133–146
 SAS datasets to Excel files 184–187
 user parameters to files in working directories 253
 variables to Excel workbooks 171, 175–176

workbooks 147–148

X

X command 179–180, 202, 219–220
 XLSTART directory 193–194
 XML output files, generating with no options 133–134

Z

ZOOM option 130, 137–138

About This Book

Purpose

I wrote this book to help SAS users of all skill levels find out how to move data between SAS and Microsoft Excel. My years of programming experience have helped me decode the mysteries of vendor-supplied system documentation. I wanted to gather that information together and present it in an easy-to-understand tutorial format with the prime emphasis on examples. I have also scattered in my observations on the world of programming in general and pieced together an array of examples that include both simple and complex task descriptions.

Is This Book for You?

Whatever your skill level, I hope you will find examples that will teach you something. In every class I teach or paper I present, I always ask if anyone learned anything. I want you to be able to find a place on your desk for this book, use it as you progress through the skills presented, and gain expertise to easily move your data.

Prerequisites

This book is designed for you to use without need for prerequisites. If you can open the SAS program and copy data using your mouse, then you can get started. I do not attempt to teach you how to write SAS programs or build an Excel spreadsheet, but I present methods to move data between the two data storage tools.

Scope of This Book

This book attempts to show you how to move data “BETWEEN” SAS and Excel. I have attempted to use as many differing techniques as I could within the limited space available. As I worked my way through the chapters, I created examples that progressively increased in power and complexity.

But, what I do not do is show you very much about how to use the data after it is moved or copied into either Excel or SAS. Within this book I have covered many ways that show you how to shuffle your data between SAS and Excel. I hope I have also opened ways to manipulate the worksheets after they have been written. I have tried to keep the data simple and only change the methods. In fact, nearly every example uses the same SAS dataset, as noted below.

About the Examples

Software Used to Develop the Book's Content

Because SAS users are likely to be working with different SAS versions, I have included examples that use several versions of SAS software. Most of the examples use SAS 9.4. Some JMP examples and SAS Enterprise Guide examples are also shown. Examples of Excel screens also vary across several versions of Excel, from Excel 2003 to Excel 2013. The examples in the book cover the transition from the xls workbooks to the xlsx workbooks and the way SAS has adapted to those Excel changes.

Example Code and Data

The primary dataset used for examples in this book is the SASHELP.SHOES SAS dataset; it is used as an exported file to Excel and then as input from Excel. The SASHELP.SHOES dataset is shipped with every version of SAS and is therefore convenient for all users.

You can access the example code and data for this book by accessing my author page at <http://support.sas.com/publishing/authors>. Select the name of the author, look for the cover thumbnail of this book, and select Example Code and Data to display the SAS programs that are included in this book.

For an alphabetical listing of all books for which example code and data is available, see <http://support.sas.com/bookcode>. Select a title to display the book's example code.

If you are unable to access the code through the website, email saspress@sas.com.

Additional Help

Although this book illustrates many analyses regularly performed in businesses across industries, questions specific to your aims and issues may arise. To fully support you, SAS Institute and SAS Press offer you the following help resources:

- For questions about topics covered in this book, contact the author through SAS Press:
 - Send questions by email to saspress@sas.com; include the book title in your correspondence.
 - Submit feedback on the author's page at http://support.sas.com/author_feedback.
- For questions about topics in or beyond the scope of this book, post queries to the relevant SAS Support Communities at <https://communities.sas.com/welcome>.
- SAS Institute maintains a comprehensive website with up-to-date information. One page that is particularly useful to both the novice and seasoned SAS user is the SAS Knowledge Base. Search for relevant notes in the "Samples and SAS Notes" section of the Knowledge Base at <http://support.sas.com/resources>.
- Registered SAS users or their organizations can access SAS Customer Support at <http://support.sas.com>. Here you can pose specific questions to SAS Customer Support. Under *Support*, click *Submit a Problem*. You will need to provide an email address to which replies can be sent, identify your organization, and provide a customer site number or license information. This information can be found in your SAS logs.

Keep in Touch

We look forward to hearing from you. We invite questions, comments, and concerns. If you want to contact us about a specific book, please include the book title in your correspondence.

Contact the Author through SAS Press

- By email: saspress@sas.com
- Via the web: http://support.sas.com/author_feedback

Purchase SAS Books

For a complete list of books available through SAS, visit sas.com/store/books.

- Phone: 1-800-727-0025
- Email: sasbook@sas.com

Subscribe to the SAS Training and Book Report

Receive up-to-date information about SAS training, certification, and publications via email by subscribing to the SAS Training & Book Report monthly eNewsletter. Read the archives and subscribe today at <http://support.sas.com/community/newsletters/training!>

Publish with SAS

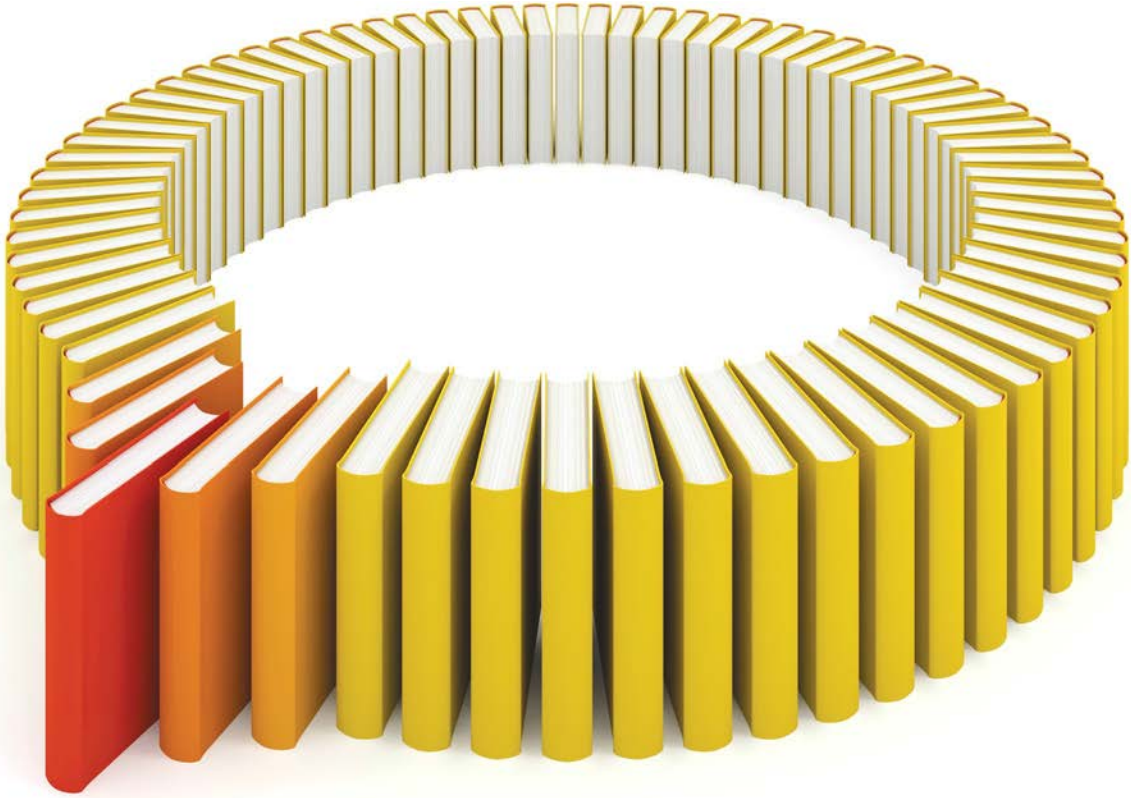
SAS is recruiting authors! Are you interested in writing a book? Visit <http://support.sas.com/saspress> for more information.

About The Author



William E. Benjamin, Jr., owns Owl Computer Consultancy, LLC, and works as a consultant, trainer, and author. William has been a SAS user for over 30 years and a consultant since 2007. He received an MBA from Western International University and a BS in computer science from Arizona State University. He has written and presented papers for SAS Global Forum, as well as many regional and local SAS users groups.

Learn more about this author by visiting his author page at <http://support.sas.com/publishing/authors/benjamin.html>. There you can download free book excerpts, access example code and data, read the latest reviews, get updates, and more.



Gain Greater Insight into Your SAS[®] Software with SAS Books.

Discover all that you need on your journey to knowledge and empowerment.

 support.sas.com/bookstore
for additional books and resources.


THE POWER TO KNOW.®