

## Instructions for Upgrading FM Installation to Data Integration Studio, Release 3.4

Date: 18Jul2006

### Installation DI Studio 3.4:

- Available from SE26

### Hotfix and metadata updates:

- **SAS Metadata Server** - apply to all locations where the metadata server is running
  - Hotfix [e9ba20](#)
- **SAS Workspace Server or SAS Stored Process Server** - apply to all locations where workspace or stored process servers are running
  - Hotfix [e9ih01](#)
- **SAS Management Console** - apply to any client machine running SAS Management Console
  - Hotfix [913smc01](#)
- Metadata update from SMC after installation of DI Studio 3.4:  
(among other things the root tree object changes from “ETL Studio Custom Tree” to “SAS Data Integration Studio Custom Tree”)
  1. Login to metadata server using unrestricted user.
  2. From the Tools menu select “Update Metadata for SAS Data Integration Studio”
- For .2 installations:
  1. Replace macros in sas image BEFORE solutions install (SAS\_Solutions\_dottwo\_DI\_Studio\_34.zip):  
(The macros include the new Custom tree name from above “SAS Data Integration Studio Custom Tree”)
    - \Program Files\SAS\SAS 9.1\soltnsdata\sasmacro
    - \Program Files\SAS\SAS 9.1\scorecard\sasmacro
    - \Program Files\SAS\SAS 9.1\hrds\sasmacro
    - \SAS\SASSolutionsConfig\Lev1\SASMain\SASSolutionsServices\SASCode
    - \SAS\SASSolutionsConfig\Lev1\SASMain\SASStrategicPerformanceManagement\SASCode
    - \SAS\SASSolutionsConfig\Lev1\SASMain\SASHumanCapitalManagement\SASCode

These macros are available at <ftp://ftp.sas.com/techsup/download/fm/>.

### SE26-28 (Solutions .2):

There will be three scenarios depending on which installation has already been done at the actual site.

1. New installation: dotTwo solutions and DI Studio 3.4:
  - a. Perform normal installation.
  - b. Perform above hotfix and metadata update steps
2. New dotTwo solution installation: DI Studio 3.4 and hotfix and metadata updates have already been done:
  - a. Replace macros in sas image before running solutions install.
  - b. Perform Solution installation.
3. Upgrading existing dotTwo installation to DI Studio 3.4:
  - a. Perform above installation DI Studio 3.4 and hotfix and metadata update steps.

### SE29 – (Solutions .3):

- a. Perform normal installation.
- b. Perform above hotfix and metadata update steps