Paper 145-2010

${\sf SAS}^{{\scriptscriptstyle \mathbb{R}}}$ Enterprise Guide ${^{\scriptscriptstyle \mathbb{R}}}$ 4.2: Getting to Code You

Andy Ravenna, SAS Institute Inc., New York, NY

ABSTRACT

Both experienced and new users to SAS have a need for SAS Enterprise Guide to write and run their code. Experienced users are accustomed to entering all their code into the Program Editor window and simply clicking **Submit**. New users do not have this same set of expectations. However, both users will profit from the many features of SAS Enterprise Guide, such as modifying code that has been written by a task.

This paper introduces SAS Enterprise Guide 4.2 to experienced and new users of SAS who need to code. It focuses on the key points of a session involving coding: creating a project; accessing your data; writing, modifying, and storing your code. It also answers several common questions for SAS coders, such as "How do I write a LIBNAME statement in SAS Enterprise Guide?" and "How can I get to the code from a task and make changes to it?" Attendees receive enough information that they can return to the office with the confidence to start coding with SAS Enterprise Guide.

INTRODUCTION

This paper is an introduction to coding with SAS Enterprise Guide. If you have absolutely no exposure to the SAS Enterprise Guide interface, complete the free Getting Started tutorial that is available from the **Help** menu. The tutorial is a great way to familiarize yourself with some of the features before you tackle coding. The audience for this paper falls into one of two very different categories:

- New Users who are unfamiliar with SAS coding
- Experienced Users who have been coding in SAS for years

This paper was created with SAS 9.2 and SAS Enterprise Guide 4.2, running on top of a Microsoft Windows platform. SAS Enterprise Guide 4.2 was released in March 2009. If you are still using SAS Enterprise Guide 4.1, you will notice some enhancements to the interface and functionality, but the two versions are very similar.

New Users: To determine the version of SAS Enterprise Guide that you have, select **Help** About SAS Enterprise Guide from the menus that are located at the top of the screen.

Experienced Users: If you want more details about the enhancements, select **Help**► **SAS Enterprise Guide Help**. Click the **Contents** tab, open the **What's New** folder, and then select **What's New in SAS Enterprise Guide 4.2**. For more in-depth examples, see the 2009 SAS Global Forum Paper 320-2009, "What's New in SAS® Enterprise Guide® 4.2?"

The scenario used in this paper refers to Freddie Mac mortgage data that is available from <u>www.freddiemac.com</u>. A Microsoft Excel spreadsheet contains Freddie Mac's Conventional Mortgage Home Price Index (CMHPI) data that is summarized at the Metropolitan level. The following quote from freddiemac.com defines these index values: "CMHPI provides a measure of typical price inflation for houses within the US." These values will be imported from an Excel spreadsheet, manipulated through a DATA step, and produced into reports.

GETTING STARTED

There are three main areas to navigate when you use the current release of SAS Enterprise Guide: the project tree, the workspace area, and the resources pane.

| 🐼 SAS Enterprise Guide | | |
|--------------------------|--|---|
| File Edit View Tasks Pro | rogram Tools Help 🗎 + 🚰 + 🍕 📇 🌮 🗈 🛍 🗙 🖃 🍽 🗂 + 崎 Process Flow 🔸 | |
| Project Tree - × | Process Flow 👻 | |
| Beg Process Flow | ▶ Run → 🗐 Stop Export → Schedule → Zoom → 📸 Project Log 📝 Properties → | |
| Project Tree | Workspace Area | |
| Server List | Resources Pane | × |
| Ready | X No connection | |

Figure 1. The SAS Enterprise Guide Interface

The project tree displays data, code, and tasks. The workspace area displays the data, code, logs, results, and process flows. The resources pane enables you to display the task list, SAS folders, server list, or prompt manager. In addition to these three main areas, the toolbar at the top of the application gives you access to many of the basic functions.

Writing a New Program

The Excel 2007 spreadsheet that contains Freddie Mac's Conventional Mortgage Home Price Index data has been downloaded to a local hard drive. To convert this spreadsheet to a SAS data set, verify that the second maintenance release for SAS 9.2 is installed and that SAS/ACCESS to PC File Formats is licensed.

| | | | | East | West | West | East | | | The |
|--------|---------|----------|----------|-----------|----------|---------|---------|-------------|---------|--------|
| | New | Middle | South | South | South | North | North | | | United |
| YYYYQQ | England | Atlantic | Atlantic | Central | Central | Central | Central | Mountain | Pacific | States |
| 197101 | | | | | | | | | | 1.58 |
| 197102 | | | | | | | | | | 4.00 |
| 197103 | | | | | | | | | | 4.10 |
| 197104 | | | | | | | | | | 3.12 |
| 197201 | | | | | | | | | | 3.57 |
| 197202 | | | | | | | | | | 3.12 |
| 197203 | | | Not Avai | lable Due | to Small | Sample | Sizes | | | 5.74 |
| 197204 | | | | | | | | | 7.36 | |
| 197301 | | | | | | | | | 8.39 | |
| 197302 | | | | | | | | | 8.46 | |
| 197303 | | | | | | | | | 9.91 | |
| 197304 | | | | | | | | | 9.81 | |
| 197401 | | | | | | | | | 9.81 | |
| 197402 | | | | | | | | | | 8.27 |
| 197403 | | | | | | | | | | 8.30 |
| 197404 | | | | | | | | | | 8.05 |
| 197501 | -4.30 | 1.67 | 2.34 | -2.52 | 10.82 | 13.46 | 3.64 | 11.15 | 11.03 | 5.22 |
| 197502 | -1.81 | -3.69 | 7.31 | 4.39 | 8.42 | 13.61 | 6.13 | 14.24 | 10.50 | 6.99 |
| 197503 | 5.74 | 0.98 | 1.69 | 1.88 | 8.10 | 9.75 | 5.17 | 10.33 | 11.01 | 5.68 |
| 197504 | 3.43 | 1.49 | 0.06 | 4.97 | 6.64 | 8.47 | 5.03 | 7.53 | 12.83 | 5.38 |
| 197601 | 5.88 | 6.19 | 3.72 | 12.07 | 7.68 | 8.51 | 8.00 | 8.54 | 14.43 | 8.28 |
| | 4.62 | 8.2 | | | 40-08 | 4.08 | 7'81 | اس معجم مبر | 15.74 | 6.60 |

Figure 2. Freddie Mac Index Data

Experienced SAS users are accustomed to entering all of their code in the Program Editor window and clicking **Submit**. SAS Enterprise Guide requires the additional organizational level of a project. To begin writing code, create a new program in a new project by selecting **File** New Project from the menu. Then select **File** New Program.



Figure 3. Code for the IMPORT and DATASETS Procedures

(See Appendix for additional PROC DATASETS code to rename variables and add labels.)

The IMPORT procedure is written to access the Excel spreadsheet. Click **Run** from the context-sensitive toolbar at the top of the workspace above your code. The **Log** tab opens to validate that the SASUSER.CMHPI data set has been created. In SAS Enterprise Guide 4.2, the workspace area is designed to give you tabbed access to the most important windows. In this case, the Program and Log windows are accessible. If output was produced, a new tab would be created automatically. However, in the current release new tables are not automatically displayed as objects in the workspace area.

| Project Tree 🔹 | × Process Flow - |
|---|---|
| Beg Process Flow Programs Market Region Regions | Run • Stop Export • Schedule • Zoom • |
| | Program |

Figure 4. One Program in the Process Flow Window

To verify that only the program exists in the current process flow, click either the **F4** function key or **Process Flow** from the main toolbar.

One way to add the SASUSER.CMHPI data set to the current project is to move the table from the servers listed in the resources pane.

| Project Tree 🔹 👻 | CMHPI + | | | | | | | | |
|---|---------|----------------------|----------------------|--------------------|-----------------------|--|--|--|--|
| Process Flow | F | ilter and Sort 💾 Que | ery Builder Data - | • Describe • Graph | | | | | |
| | | 🔞 YYYYQQ | 😥 NewEngland | MiddleAtlantic | 🔌 SouthAtlantic | | | | |
| Regionariam | 1 | 197101 | 4 | | | | | | |
| | 2 | 197102 | | | | | | | |
| | 3 | 197103 | | | | | | | |
| | 4 | 197104 | | | 0 | | | | |
| Land and a serie and a series of the series | In A | 19700* | | A.A.A.A.A. | and the second second | | | | |

Figure 5. The SASUSER.CMHPI Data Set

Click the **Servers** icon in the resources pane. Expand **Servers** and the **Local** server, and then navigate to the active Libraries. To locate the CMHPI table, expand **Libraries** and the **Sasuser** library. Right-click **CMHPI** and select **Add to Project**. The SASUSER.CMHPI table opens and displays some missing values. Also note that the SouthAtlantic column is imported as a character variable. This table is cleaned up in the next DATA step.

| Project Tree | + x Process Flor | W * |
|------------------------------------|----------------------------|----------------------------|
| Reg Process Flow CMHPI | 🕨 Run 🔸 | Stop Export + Schedule + |
| 🖃 🛄 Programs 📄 🌉 Import Index D |)ata | |
| | 1HPI Import Index Da | CMHPI |
| | | |

Figure 6. Linking the Code to the Table

To return to the process flow view, click the **F4** function key or **Process Flow** from the main toolbar. Because the SASUSER.CMHPI table was added to the project manually, it is not linked to the code. Right-click on the program, and then select **Link Program to ► CMHPI (Process Flow) ► OK**. Rename the program by right-clicking on **Program**, selecting **Rename**, and then typing **Import Index Data**.

New Users: SAS Enterprise Guide connects objects with a solid line. Objects that you link together are connected by a dashed line.

Experienced Users: Connecting programs with links is one way to control the order in which programs are executed. SAS Enterprise Guide runs a project the way you read a book, from left to right and top to bottom. You can also control the order in which programs are executed by selecting **File** New Ordered List.

Adding an Existing Program

The code to clean up the CMHPI data set is stored in a local file named FIX_CMHPI.sas that is stored on the hard drive.

| 🗁 Open Progra | m | | | | | |
|----------------|-----------------|--------------------------|---|-------|-------|--------|
| Look in: | 🛅 SGF2010 | | ~ | 💠 • 🖻 | X 🍃 🗉 | • |
| Local Computer | EX FIX_CMHPI.sa | S | | | | |
| | File name: | FIX_CMHPI.sas | | | | ~ |
| | Files of type: | SAS Source Files (*.sas) | | | | ~ |
| | | | | | Open | Cancel |

Figure 7. The Open Program Window

To open existing programs in SAS Enterprise Guide, select **File ► Open ► Program** and navigate to the desired file. Select the file, and then click **Open**.

New Users: Programs that are written in a project are automatically saved when the project is saved. There is no need to save programs to an external subdirectory. Existing programs that are added to projects are added only as shortcuts that point to their external location. The program is not automatically copied into the project.

Experienced Users: Programs that are written in a project are automatically saved and embedded in the project. Already-existing programs that are brought into a project become part of the project only if they are embedded by right-clicking the program and selecting **Properties** → **General** → **Embed**. The project can be used as a replacement for a single subdirectory. Programs can be saved externally to a project by selecting the program, and then selecting **File** → **Save** '**Program Name**' **As**. If multiple subdirectories are desired as an organizational tool, multiple process flows can be used as an organizational structure.



Figure 8. The External Program FIX_CMHPI.SAS

The DATA step code is added to the project. Note that the FIX_CMHPI.sas program icon has a shortcut arrow to indicate that it is a pointer to an external file.

This DATA step cleans up the SASUSER.CMHPI data set by eliminating rows with missing values, converting the SouthAtlantic column to numeric, and creating two new variables that are needed. Click **Run** to create the SASUSER.CMHPIFixed data set. The table opens to display the fixed variable SouthAtlantic and two new variables, Year and Quarter, which are needed for the transposition in the next step.

| 🞯 SAS Enterprise Guide | | | | | | | | | |
|--|------------|-------------------|-----------|---------------------|-------------|-----------------|-----------------------------|--------------------|-------------|
| File Edit View Tasks Pro | gram | Tools Help | 11 - 6 | 🚰 🐔 l 📇 🎸 | b | 出×Iのの | ₩ 🚍 + 8 ₀₀ F | Process Flow 🔸 | |
| Project Tree 🗾 👻 🗙 | Proce | ess Flow 👻 | | | | | | l | × |
| 🖃 🔓 Process Flow | ▶ R | un 🕶 🔳 Stop | Export 🗸 | Schedule 👻 🛛 Zoo | om + | 🗒 Project Log | 🛃 Properties | - | |
| CMHPI Link to FIX_CMHPI Programs Import Index Data Link to CMHPI Link to CMHPI Link to CMHPI K FIX_CMHPI | - I Inc | mport dex Data | СМНРІ | FIX_CMH | PI | CMHPIFIXED | | | |
| | FIX_C | IMHPI + | n 1991. (| Dutput Data | | | | [| > > * |
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| Server List 🔹 🗙 | | Decific | | TheUnitedStates | | Year 🙆 | Quarter | 3 SouthAtlantic | ~ |
| | 1 | 1 | 1.03 | 5.22 | 1975 | 1 | | 2.34 | - |
| | 2 | 1 | 0.50 | 6.99 | 1975 | 2 | | 7.31 | |
| Ch Refresh Disconnect » | 3 | 1 | 1.01 | 5.68 | 1975 | 3 | | 1.69 | |
| | 4 | 1 | 2.83 | 5.38 | 1975 | 4 | | 0.06 | |
| | 5 | 1 | 4.43 | 8.28 | 1976 | 1 | | 3.72 | |
| | 6 | 1 | 5.74 | 6.60 | 1976 | 2 | | -2.35 | |
| | 7 | 1: | 9.10 | 8.13 | 1976 | 3 | | 2.58 | ~ |
| < >> | < | | | | | - | | | > |
| Ready | | | | | | | 🗶 <u>No connectic</u> | <u>n</u> | |

Figure 9. Linking the Two Programs

To show both programs in the current process flow, click either the F4 function key or Process Flow from the main toolbar. Link the programs in a logically dependent order by right-clicking on the CMHPI data set in the Process Flow window and selecting Link CMHPI to FIX_CMHPI (Process Flow) ▶ OK. To see the new process flow and the new data set SASUSER.CMHPIFixed at the same time, split the workspace area by selecting View ▶ Workspace Layout ▶ Stacked from the menu. In the bottom window of the workspace, scroll through the recently viewed items and select the FIX_CMHPI program. Then click the Output Data tab, which is the CMHPIFIXED table.

Letting SAS Enterprise Guide Write Most of the Code

The CMHPIFIXED data set is structured so that for a given year and quarter, all the index values for all of the metropolitan areas are contained in a single observation or row. Sometimes this is referred to as a wide data set because for any given entity, all the information is in a single row. This type of data can be useful in some reporting and in data mining. However, for some analyses in SAS, a narrow data set is required. A narrow data set has multiple observations or rows per entity. In other words, for a given item, the information is spread down a column.

| 🗵 Transpose for I | .ocal:SASUSER.CMHPIFIXED | \mathbf{X} |
|-----------------------|--|--------------|
| Data Options | Data | |
| Results Properties | Data source: Local:SASUSER.CMHPIFIXED Task filter: None Edit | |
| | Variables to assign: Task roles: | - |
| | Name Transpose variables | |
| | Image: SouthAtlantic Image: SouthAtlantic Image: SouthCentral Image: SouthAtlantic Image: SouthAtlantic | |
| | Select a role to view the context help for that role. | 2 5 |
| Preview code | Run 🔻 Save Cancel Help | |
| | | - 34 |

Figure 10. The Transpose Task: Data Option

To restructure a data set from wide to narrow or vice versa, two options include using DATA step code, which can require repetitive code, or PROC TRANSPOSE. Perhaps you are not familiar with this procedure. Allow SAS Enterprise Guide to easily write the majority of the code by using the Transpose task. In the lower workspace area where the CMHPIFIXED data set is open, select **Data** ► **Transpose** to start the Transpose task from the context-sensitive toolbar. Drag **Year** and **Quarter** to the **Group Analysis by** task role, and then take all 10 of the numeric variables and make them **Transpose variables**. (To highlight more than one variable at a time, use the SHIFT or CTRL key with the mouse to select multiple variables.) Right-click on any transpose variable in the Task roles column, and then select **Sort Column** ► **by Name Ascending**.

| 🗵 Transpose for I | Local:SASUSER.CMHPIFIXED | \mathbf{X} |
|-----------------------|---|--------------|
| Data Options | Options | |
| Results Properties | Source column Name: MetroArea Label: Label Column name prefix ✓ Use prefix: AnnualGrowthRate Note: The prefix check box is checked and disabled by default when no variable is assigned to the "New column name" role | |
| Preview code | Specifies the prefix for the column names in the output data set. The prefix can include special characters, leading numbers, and white space, but it cannot exceed 32 characters. The default prefix is Column. | |

Figure 11. The Transpose Task: Options Option

Select **Options**. Type **MetroArea** in the Name field, and then type **AnnualGrowthRate** for the **Column name prefix**. Select **Results ► Browse**, and then type **METRONARROW** as the **File Name** in the Sasuser library. Click **Save**, and then click **Run** to transpose the data set.

| Trans | pose 👻 | | | | | | | | |
|-------|-----------|------------|------|----------------|---------|------------------|-------------|---------------|------------------------|
| 8 | Input Dat | a 🗒 Coo | ie 🚞 | Log 🔣 O | utput D | ata | | | |
| \$5 | 🐺 Filte | r and Sort | Quei | ry Builder 🕴 🛙 | Data 🔻 | Describe 👻 🤇 | Graph 🧃 | • Analyze • | Export 👻 Send To 👻 📝 |
| | | Year | | Quarter | | MetroArea | \triangle | Label | AnnualGrowthRate1 |
| 1 | 1975 | | 1 | | East | EastNorthCentral | | North Central | 3.63523058 |
| 2 | 1975 | | 1 | | East | EastSouthCentral | | South Centr | -2.5170732 |
| 3 | 1975 | | 1 | | Mide | MiddleAtlantic | | e Atlantic | 1.66915052 |
| 4 | 1975 | | 1 | | Mou | ntain | Mountain | | 11.1455909 |
| 5 | 1975 | | 1 | | New | NewEngland | | England | -4.3030526 |
| 6 | 1975 | | | | Paci | fic 🔔 | Racifi | D | 11.0277569 |

Figure 12. Output Table from the Transpose Task

The 138-row table is transposed into a 1,380-row table with the correct rows and columns, but the table needs a couple of changes. The Label column is not needed, and the AnnualGrowthRate column name does not need the extra '1'. Fortunately, SAS Enterprise Guide has written the majority of the PROC SORT and PROC TRANSPOSE code. To see the code, click the **Code** tab in the lower workspace area. To view the code in a larger window, close

the process flow view in the upper workspace area by clicking the Close button in the upper right corner of the process flow.



Figure 13. Procedure Code Only from Transpose Task

To make edits, begin entering text in the code window. SAS Enterprise Guide displays a message that enables you to create a copy of the read-only code that is associated with the task. Click **Yes**. In the new code window, delete any code that does not belong to either PROC SORT or PROC TRANSPOSE.

```
      10 PROC TRANSPOSE DATA=WORK.SORTTempTableSorted

      11
      OUT=SASUSER.METRONARROW(LABEL="Transposed SASUSER.CMHPIFIXED"

      12
      rename=(AnnualGrowthRate1=AnnualGrowthRate)

      13
      drop = Label

      14
      )

      15
      PREFIXeArrowalGrowthProte
```

Figure 14. Transpose Task Code with Edits Made

If you prefer to have the line numbers in the code window to help you make your edits, you can turn those on from the Options window. Select **Tools ► Options ► SAS Programs ► Editor Options ► Show line numbers**.

Starting on line 11 of the Code for Transpose program, add two data set options to the SASUSER.METRONARROW data set. Inside the open parenthesis after the LABEL="Transposed SASUSER.CMHPIFIXED" option, add **rename =** (AnnualGrowthRate1 = AnnualGrowthRate) and drop = Label. These two options will rename the Growth Rate column and drop the column that contains the old metro labels, respectively.

| aph + Analyze + Exp |
|-----------------------|
| aph • Analyze • Exp |
| aph + Analyze + Exp |
| |
| AnnualGrowthRate |
| 3.63523058 |
| -2.5170732 |
| 1.66915052 |
| 11 1455000 |
| |

Figure 15. SASUSER.METRONARROW Data Set

Click Run to use your customized code to overwrite the previous SASUSER.METRONARROW table.

Adding a Library

As a final piece of the data manipulation, store the new data set in a new library named Fredmac on the local hard drive.

| 8 | BY Year Quarter; |
|------|--|
| 9 | RUN; |
| 10 | libname FREDMAC "C:\SGF2010"; |
| 11 🗆 | PROC TRANSPOSE DATA=WORK.SORTTempTableSorted |
| 12 | OUT=FREDMAC.METRONARROW(LABEL="Transposed : |
| 13 | rename=(AnnualGrow |
| 1.4 | drop = Label |

Figure 16. Adding a LIBNAME Statement

To access the PROC TRANSPOSE code, click the **Program** tab in the Code for Transpose window. At line 10, add the following statement: **libname FREDMAC "C:\SGF2010";**. On line 12, change the Sasuser library to the new Fredmac library. Click **Run** and answer **Yes** to create the METRONARROW data set in the new permanent library.

New Users: Just like the code that is being submitted, the LIBNAME statement that you submit is executed on the machine defined as the current server. With default installations of both SAS and SAS Enterprise Guide on the same machine, the server is considered a local server and named Local.

Experienced Users: SAS is often installed on a machine other than the machine that is running SAS Enterprise Guide. In this case, the server is considered a remote server and the code (including LIBNAME statements) is executed on that remote machine. If there are multiple servers, you can select the server to run the program. If a code window is open, click **Select Server** at the top of the context-sensitive toolbar.

You can also assign LIBNAME statements by using the Assign Project Library wizard under the **Tools** menu. However, this library reference is deassigned when you close your SAS Enterprise Guide session and will need to be rerun at the beginning of the next SAS Enterprise Guide session that requires the library reference.

Exporting the Code

At this point there are three separate programs that are in an almost logical order. Link that third and final transpose program to the end of the other two programs, and then export all of the code into a single program on the hard drive.



Figure 17. Link Final Program

To return to the process flow view, click either the F4 function key or Process Flow from the main toolbar. Right-click on the Transpose task, and then click Delete ► Yes. Because you have the code from the Transpose task, you no longer need the task itself. Right-click on the CMHPIFIXED data set and select Link CMHPFIXED to ► Code for Transpose (Process Flow) ► OK.

| 🐼 Export All Code | | |
|---|---|--|
| Export to file: C:\SGF2010\FredMacData.sas | | Browse |
| Encoding: | | |
| Default Encoding | | × |
| Code available for export: | Code preview: | |
| Import Index Data | Preview All Selected | Preview of Import Index Data |
| ✓ FIX_CMHPI ✓ Code For Transpose | 1 %LET 0 2 %LET 0 3 %LET 0 4 %LET 5 5 6 GOPTIO | CLIENTTASKLABEL='Import Inc CLIENTPROJECTPATH=''; CLIENTPROJECTNAME=''; SASPROGRAMFILE=; NS ACCESSIBLE; |
| Include headers Include generated wrapper code Include custom SAS code from the Tools> Options dialog Include library assignment code | 7 PROC D 8 9 10 11 12 RA 13 GE 14 US 15 SC 16 MI | <pre> PORT DATAFILE="C:\SGF2010\cens OUT=SASUSER.CMHPI REPLACE DBMS=EXCEL; NGE="Annual Growth Rates\$A7 INAMES=YES; EDATE = NO; ANTIME = NO; XED = YES; </pre> |
| | | Export Cancel Help |

Figure 18. Export Three Programs into One

From the menu at the top of the main application, select **File Export Export All Code In Process Flow**. Next, in the Export to file field, type C:\SGF2010\FredMacData.sas. To keep the code as simple as possible, deselect **Include headers** and **Include generated wrapper code**. Click **Export** to write all three programs into the single file FredMacData.sas.

Creating a New Process Flow

Now that the METRONARROW data set has been created, we'll create a couple of reports in a new process flow to demonstrate some additional programming features in SAS Enterprise Guide.

| Project Tree | × Reports - |
|--|--|
| Process Flow CMHPI Link to FIX_CM CMHPIFIXED CMHPIFIXED CMHPIFIXED CMHPIFIXED Code For Tran Code For Tran Code For Tran | Image: Provide the image: Providet the image: Provide the image: Provide the |
| and and a | |

Figure 19. A New Process Flow in the Same Project

At the top of the main application, select **File** New Process Flow. Right-click the default name of **Project Flow 1** in the project tree, and then select **Rename**. Change the name to **Reports**.

Perhaps you have never learned or written PROC REPORT code and you are unsure as to which task in SAS Enterprise Guide uses it. You can use the task list in the resources pane to discover the associations between tasks and procedures.

| Task List | | • x |
|---------------------|----------------|-----|
| 🖪 🕞 🛯 🕘 | | |
| Tasks by Name | | * |
| Description | SAS Procedures | ^ |
| 🖄 Nonparametric On | NPAR1WAY | |
| 🌆 Pareto Chart | PARETO | |
| 🔯 Proportional Haza | PHREG | |
| 🗷 Principal Compon | PRINCOMP | |
| 🛅 List Data | PRINT | |
| 🛄 List Report | PROC REPORT | |
| ∦ ∎Rank | RANK | |
| 🔟 Linear Regression | REG | 9 |
| 壁 Box Chart | SHEWHART | |
| 🌆 c Chart | SHEWHART | - |
| 🏪 Individual Measur | SHEWHART | ~ |
| < | > | |

Figure 20. The Relationship between Tasks and Procedures Revealed

Click the Task List icon in the resources pane. Then select **Tasks by Name** located below the four resource icons. In the resource window, split the vertical view so that you can see both the Description list and the SAS Procedures list (you may need to widen the resources pane to view the split.) Click **SAS Procedures** and the Procedures list will rearrange in alphabetical order. Scroll to reveal that PROC REPORT is used by the List Report wizard.

| 🏢 List Report for | r Local: ECLIB000.METRONARROW | |
|----------------------|--|--------------|
| 1 of 4 Veri | fy Data | S sas |
| The List Report Wize | ard helps you organize columns in multiple ways to create a list report. | |
| Data: | Edit | |
| SAS server: | Local | |
| Library: | FREDMAC | |
| Data set: | METRONARROW | |
| Task filter: None | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | <back next=""> Finish Car</back> | ncel Help |
| | | |

Figure 21. Verify the Data Source for the List Report Wizard

To invoke the wizard, double-click on the List Report icon List Report in the task list. In the first window, if the FREDMAC.METRONARROW data set is not the selected data, then click Edit to select it. Click Next. Allow SAS Enterprise Guide to build the PROC REPORT code, and then study the syntax that is written. SAS Enterprise Guide can be used in this way as a learning tool for almost any procedure.

| iii List Report for Local:ECI | IB000.METRONARROW | |
|---|--------------------------------------|-------------------|
| 2 of 4 Define List | | <u>Sas</u> |
| Preview: <select a="" column="" r<="" td="" to=""><td>nove or edit></td><td></td></select> | nove or edit> | |
| | | Add |
| Year | Quarter AnnualGrowthRate (SUM) | Edit 💌 |
| | | |
| | | X Delete |
| | | |
| | | |
| | | |
| | | |
| | <back next=""> F</back> | inish Cancel Help |

Figure 22. Build the Table for the List Report Wizard

In the second window of the wizard, right-click on the **MetroArea** column and select **Delete**. To produce a crosstab chart of quarter by year, right-click on the **Quarter** column and select **Move** Position above AnnualGrowthRate.

| ew: | | |
|------|---------------------------|---------------------------|
| | Qua | rter |
| Year | AnnualGrowthRate (MIN) | AnnualGrowthRate (MAX) |
| | Column Heading | S |
| | Quarter AnnualGrowth | nRate nRate |
| | Select all | |

Figure 23. Customizing the Table

PROC REPORT has some great nesting features that you can take advantage of, so right-click on the AnnualGrowthRate column and select Duplicate. Then right-click on the first AnnualGrowthRate column and select Statistics ► Show lowest value (MIN). For the second column, repeat and select Statistics ► Show highest value (MAX). To keep the final report headings nice and simple, delete most of the column headings by right-clicking anywhere on the table and selecting Edit ► Column Headings. Then deselect both the Select all and Display the type of statistic in the column headings check boxes before clicking OK.

| Name | Туре | Format | SH We |
|------------------|-----------|---------|----------|
| Year | Character | | |
| Quarter | Character | | [1- |
| AnnualGrowthRate | Numeric | BEST4.2 | |
| AnnualGrowthRate | Numeric | BEST4.2 | |

Figure 24. Formatting the Analysis Variables

Finally, format the numeric values in the table by right-clicking on the table and selecting **Edit** Column Formats. Give both of the **AnnualGrowthRate** columns a **BEST4.2** format, which basically takes a number and fits it in the specified number of spaces. Skip the third window of the wizard.

| 🏢 List Rep | ort for Local:ECLIB000.METRONARROW | |
|---------------|---|--------------|
| 4 of 4 | Provide title and footnote | S sas |
| Title: | Max and Min Quarterly Values Per Year | Reset |
| Footnote: | Generated by the SAS System (&_SASSERVERNAME, &SYSSCPL) on %TRIM(% QSYSFUNC(DATE(), NLDATE20.)) at %TRIM(%SYSFUNC(TIME(), NLTIMAP20.)) | Reset |
| | | |
| | <back next=""> Finish Cance</back> | I Help |

Figure 25. Customizing the Title

In the final window of the wizard, replace the default title with Max and Min Quarterly Values Per Year and click Finish.

| The Power to Know. Max and Min Quarterly Values Per Year | | | | | | | | | | |
|---|------|------|------|------|------|------|------|------|--|--|
| | 1 | | 2 | | 3 | | 4 | | | |
| 1975 | -4.3 | 13.5 | -3.7 | 14.2 | 0.98 | 11 | 0.06 | 12.8 | | |
| 1976 | 3.72 | 14.4 | -2.4 | 15.7 | 2.58 | 19.1 | 4.34 | 19 | | |
| 1977 | 1.48 | 20.5 | 5.32 | 24.9 | 6.87 | 26.3 | 7.96 | 27.1 | | |
| 1978 | 9.66 | 26.4 | 9.77 | 21.5 | 7.56 | 18.1 | 5.8 | 17.7 | | |

Figure 26. The Output from the List Report Wizard

```
3
 4 data AdvListing0000;
 5 set FREDMAC.METRONARROW;
 6
   AnnualGrowthRate 2=AnnualGrowthRate;
 7
   run;
 8
 9 proc report data=AdvListing0000 nowd;
        column Year Quarter, (AnnualGrowthRate AnnualGrowthRate 2);
10
        define Quarter / across ' ' missing;
11
        define AnnualGrowthRate / analysis MIN ' ' format=BEST4.2 missing;
12
13
        define AnnualGrowthRate 2 / analysis MAX ' ' format=BEST4.2 missing;
        define Year / group ' ' missing;
14
15
        compute Year;
16
            if Year ne ' ' then hold1=Year;
            if Year eq ' ' then Year=hold1;
17
18
        endcomp;
19
        run:
20
   quit;
21
```

Figure 27. The Code to Produce the Output

By now you have probably figured out where to locate the code that created this report. (If not, click the **Code** tab in the workspace window.) You can now see that PROC REPORT uses the FORMAT= option rather than the FORMAT statement in a DEFINE statement. Even though the new Reports process flow was created before this report was created, the List Report wizard was placed in the original process flow because that was the location of the data source.

| 🕨 Run 👻 🔳 Stop | Export - | Schedule 👻 | Zoom 👻 | 🕞 Project Log | Properties | • |
|----------------|----------------|------------|-----------------|---------------|------------|---|
| | | | e ì | | | |
| METRONARR | List Report | H" Lis | ГМL - t Repo | | | |
| | | | | | | |
| | | | | | | |

Figure 28. Process Flow with List Report Wizard

To return to the process flow view, click either the F4 function key or Process Flow from the main toolbar. Right-click on List Report and select Move List Report to Process Flow > 0 Reports. In the upper left corner of the workspace area, select the Reports process flow to validate that the wizard was moved and that it brought the correct data source. This begins the organizational structure of having DATA step programming in one process flow and reporting programming in another.

New Users: Programmers who are new to SAS can take advantage of the fact that SAS Enterprise Guide stores all code, logs, and results inside one project. To save your project, select **File** Save 'Project Name' As from the menu and choose the location.

Experienced Users: Programmers who have been writing SAS code for many years can choose to use traditional storage methods for their programs. As shown earlier, you can export all code in a project by using the Export All Code window. From either the process flow window or the project tree, you can also right-click almost any code, log, or output object and choose to save it individually to an external location.

| | | | /10 ¹ -1,217/1 | | 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1 | · | | A |
|------|------|------|---------------------------|------|--|------|------|------|
| 2006 | 4.61 | 17.4 | 3.13 | 13.2 | 1.83 | 9.65 | 1.11 | 7.83 |
| 2007 | 0.23 | 6.72 | 34 | 5.95 | -1.2 | 5.03 | -3.8 | 4.45 |
| 2008 | -7 | 3.74 | -12 | 3.18 | -16 | 2.35 | -16 | 2.01 |
| 2009 | -12 | 2.18 | -11 | 0.7 | - | | - | |

Figure 29. The Bottom Rows of the Quarterly Report

The final row of the report contains some missing values that are represented as dots or periods. This is sometimes undesirable, so use SAS code to replace the missing periods with blanks.



Figure 30. Inserting Custom Code before and after Tasks Are Run

To open the Options window, select **Tools** → **Options** from the menu at the top of the application. Select the **Custom Code** option in the selection pane, and then select both the **Insert custom SAS code before task and query code** and **Insert custom SAS code after task and query code** check boxes. Click the **Edit** button for the "before" code and type **options missing = " ";**. Click **Save**. To reset the option for other items that are run, such as code for SAS programs, change the option back. Click the **Edit** button for the "after" code and type **options missing = ".";**. Click **Save** → **OK**.

| \sim | | **** | 1.1.1. ¹⁰ 1.1.1 | | | 1 | · · · · · · · · · · · · · · · · · · · | 1 ° | ******** |
|--------|------|------|----------------------------|------|------|------|---------------------------------------|------|----------|
| | 2006 | 4.61 | 17.4 | 3.13 | 13.2 | 1.83 | 9.65 | 1.11 | 7.83 |
| | 2007 | 0.23 | 6.72 | 34 | 5.95 | -1.2 | 5.03 | -3.8 | 4.45 |
| | 2008 | -7 | 3.74 | -12 | 3.18 | -16 | 2.35 | -16 | 2.01 |
| | 2009 | -12 | 2.18 | -11 | 0.7 | | | | |

Figure 31. Missing Values Replaced with Blanks

To refresh the report and see the new report, select **Run > Run Reports** from the process flow view.

Modifying Code in a Task

Another occasion where you might want to combine your coding skills and the code-writing abilities of SAS Enterprise Guide is in modifying the code of a task. Create a three-dimensional pie chart with the Freddie Mac data set in a task, and then edit the code to add a graph option.

| Pie Chart for L | ocal: FREDMAC.METRONARROW | | |
|--|---|--|--|
| Pie Chart Data | Pie Chart | | |
| Appearance Pies Layout Legend Chart Area Advanced Titles Properties | Simple Pie Group Pie Broup Pie Coup/Stacked Pie | | |
| (2000) | Select the type of pie chart that you want to create. Simple Pie create a chart that shows the relative contribution of the parts to the whole. The data appears as wedge-shaped "slices" of a circle. Each slice represents a category of data. The size of a slice represents the contribution of the data to the total chart | | |
| The "Column to chart" | Hun ▼ Save Cancel Help | | |

Figure 32. Creating a Simple Pie Chart

To see the METRONARROW data set in the data grid, click the **Input Data** tab in the workspace area of the Reports process flow window. To start the Pie Chart task, select **Graph** Pie Chart. For the **Pie Chart** option, select **Simple Pie**.

| Pie Chart for L | .ocal:FREDMAC.METRONARROW | | |
|--|--|--|--|
| Data Appearance Pies Layout Legend | Data source: Local:FREDMAC.METRONARROW Task filter: None | | |
| Advanced | Columns to assign: Task roles: | | |
| Titles Properties | Name Image: Column to chart (Limit: 1) Image: Vear Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) Image: Column to chart (Limit: 1) Image: Operative Column to chart (Limit: 1) | | |
| Edit Date | a and Filter | | |
| Data sou Task filt | arce: Local:FREDMAC.METRONARROW Browse | | |
| Year | 🖌 Equal to | | |
| hand | and a second a se | | |

Figure 33. Subset the Data

Select the **Data** option in the selection pane and make **MetroArea** the **Column to chart** and **AnnualGrowthRate** the **Sum of** task role. Click **Edit** to open the Edit Data and Filter window. Use the menu in the task filter to select **Year** and **Equal to**. Then type **2000** in the third text entry box. (You can also click the ellipsis button directly to the right of the box to query the data for the year values.) Click **OK**. The capability to subset data directly in a task is a new feature in SAS Enterprise Guide 4.2.

| Pie Chart for L | ocal:FREDMAC.METRO | NARROW | | | |
|---|----------------------------|---|---------------------------------------|---------------------------------------|-----|
| Pie Chart Data Appearance Pies Layout Legend Chart Area Advanced Titles | Appearance > Layout | | | | |
| | | Dimension 3 Dimensional 2 Dimensional | Uutline Color | Grouped Layout Across Down 1 | |
| Properties | Name: | Percentage: | Statistic value: | • | |
| | Outside 🗸 | None | Outside 🗸 | 1 | |
| | abc | | 1.23 | | |
| | | labels | | | |
| | Other slice behavior | Label: | | | |
| | 4 | Other | | | |
| | | | | | |
| | Select whether to draw the | pies as two-dimensional or three-dim | ensional charts. By default, the pie: | s are two-dimensional. | < > |
| Preview code | | | Run 🔻 Save | Cancel Help | |
| | | | | | i |

Figure 34. Selecting the Three-Dimensional Option

Select the Layout option in the selection pane, and then click the 3 Dimensional radio button in the Dimension box.

| | _ |
|--|---|
| Pie Chait Data Data Appearance > Advanced Pie S Layout Legend Statistic used to calculate slice: Advanced Average Titles Properties Properties Second provide the statistic to use when calculating the slices in the chart. | |
| Preview code Run Save Cancel Help | |

Figure 35. Display Averages in Pie Chart

Finally, select the **Advanced** option and choose **Average** as the **Statistic used to calculate slice**. Click **Run** to create the three-dimensional pie chart.



Figure 36. Average Indexes for Year 2000

The pie chart can be enhanced by emphasizing the largest slice held by NewEngland. This option can be added to the task code.

| 🥶 Pie Chart for L | ocal:FREDMAC.METRONARROW |
|--|--|
| Pie Chart Data Appea <mark>Code Prev</mark> Pit | Pie Chart iew for Task |
| La Inser Le 1 Cr 2 Ac 3 Titles 4 Proper 5 6 7 8 9 10 11 11 | Code /* Image: Second Seco |
| | |

Figure 37. Entering Custom Code

To access the Pie Chart task that already contains the customizations you have made, select **Modify Task** in the workspace area. Click **Preview code** in the lower left corner of the task. In the Code Preview for Task window, click **Insert Code** to open the User Code window. You can make your code edits in the User Code window. Scroll in the User Code window until you find the <*double-click to insert code>* gray bar that falls between the NOHEADING option and the semicolon (;). Double-click on that gray bar to open the Enter User Code window. Type the following code: **explode = "NewEngland"**. Click **OK** twice, and then close the Code Preview for Task window. Now click **Run**, and then click **Yes** to replace the results.



Figure 38. Pie Chart with NewEngland Slice Emphasized

When you export the code from a customized task, all of the custom code is automatically included in the exported code. Because this pie chart includes both a subset on the original data set and some customized code, you can call attention to these changes in a project by adding a custom note.

| Note 👻 | | | × |
|--------------------|----------------|--|---|
| Export + Send To + | 🖌 📝 Properties | | |
| Filtered for | year 2000. | | |
| Explode = opt | ion is used a | s custom code. | |
| | Reporties f | or Note | |
| | Summary | | |
| | Label: | Please Read! | |
| | Created: | 02/07/2010 10:19:09 PM | |
| . man | ∽t modified: | Manager of the second s | |

Figure 39. Adding a Note to Indicate Customization

To return to the Reports process flow view, click either the **F4** function key or **Reports** from the main toolbar. Click the **Pie Chart** object in the process flow view to activate it. From the menu at the top of the application, select **File New** ▶ Note. In the Note window, type **Filtered for year 2000** and **Explode = option is used as custom code**. Click **Properties** in the workspace area to access the Properties for Note window. Change the label to read **Please Read!**, and then click **OK**.



Figure 40. The Reports Process Flow Window

To return to the Reports process flow view, click the F4 function key or Reports from the main toolbar.

CONCLUSION

SAS Enterprise Guide provides many features for coders. For programmers who are just getting started, SAS Enterprise Guide can be used as a teaching tool. It can write the basic correct syntax for procedures that you are learning, and then you can dress it up with more options and customizations. For the hard-core coder who simply wants to continue to open a program window and start writing SAS code, this product provides the interface to enable you to do that. Clearly, the winning programmer will be the one who has the knowledge to use the best of both worlds—pointing and clicking when that is more efficient and being able to code when coding is more efficient.

APPENDIX

Here is additional code that was used in the PROC IMPORT program:

```
PROC DATASETS LIBRARY=SASUSER NOLIST;
    MODIFY CMHPI;
       RENAME
            "New England"n
                                  = NewEngland
                                = MiddleAtlantic
            "Middle Atlantic"n
            "South Atlantic"n
                                 = SouthAtlantic
            "East South Central"n = EastSouthCentral
            "East North Central"n = EastNorthCentral
            "West South Central"n = WestSouthCentral
            "West North Central"n = WestNorthCentral
            "The United States"n = TheUnitedStates ;
       LABEL
                             = "YYYYQQ"
            уууудд
            NewEngland
                             = "New England"
```

| MiddleAtlantic | = "Middle Atlantic" |
|------------------|------------------------------------|
| SouthAtlantic | = "South Atlantic" |
| EastSouthCentral | = "East South Central" |
| WestSouthCentral | = "West South Central" |
| WestNorthCentral | = "West North Central" |
| EastNorthCentral | = "East North Central" |
| mountain | = "Mountain" |
| pacific | = "Pacific" |
| TheUnitedStates | <pre>= "The United States" ;</pre> |
| FORMAT | |
| NewEngland | F12.2 |
| MiddleAtlantic | F12.2 |
| EastSouthCentral | F12.2 |
| WestSouthCentral | F12.2 |
| WestNorthCentral | F12.2 |
| EastNorthCentral | F12.2 |
| mountain | F12.2 |
| pacific | F12.2 |
| TheUnitedStates | F12.2 ; |
| | |

QUIT;

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RECOMMENDED READING

For a community of other SAS Enterprise Guide users, including SAS programmers, visit the SAS Enterprise Guide discussion forum at http://support.sas.com/forums.

CONTACT INFORMATION

Your comments and questions are valued and encouraged. Contact the author:

Andy Ravenna SAS Institute Inc. 787 Seventh Avenue New York, NY 10019 212-757-3826 x54018 Andy.Ravenna@sas.com

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