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SAS[®] Enterprise Guide[®] 3.0 Administrator: User's Guide

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SAS® Enterprise Guide® 3.0 Administrator: User's Guide

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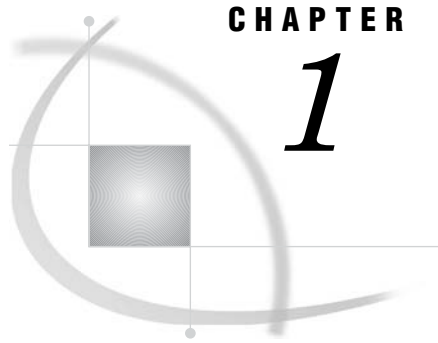
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**CHAPTER****1**

Welcome to SAS Enterprise Guide Administrator

What Is SAS Enterprise Guide Administrator? 1

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What Is SAS Enterprise Guide Administrator?

SAS Enterprise Guide Administrator is a Windows application for network and PC administrators that serves as a central resource manager for SAS Enterprise Guide. With Enterprise Guide Administrator, you can provide Enterprise Guide users with transparent access to their data. In other words, you can enable users to access their data without their having to remember the exact locations of the data. Enterprise Guide provides an easy-to-use Windows interface to a SAS System session that is running either locally or on a remote machine. For more information about Enterprise Guide, see “What Is SAS Enterprise Guide?” on page 2.

With Enterprise Guide Administrator you can

- ☐ identify SAS servers on multiple platforms
- ☐ set up virtual folders with shortcuts to multiplatform data
- ☐ set up groups of users to provide high-security access to resources, or bypass groups to provide low-security access.

For example, you could add a SAS server that runs on UNIX, specify which users have access to the server, and set up SAS libraries on that server. The specified users could then access the libraries from their Enterprise Guide installation.

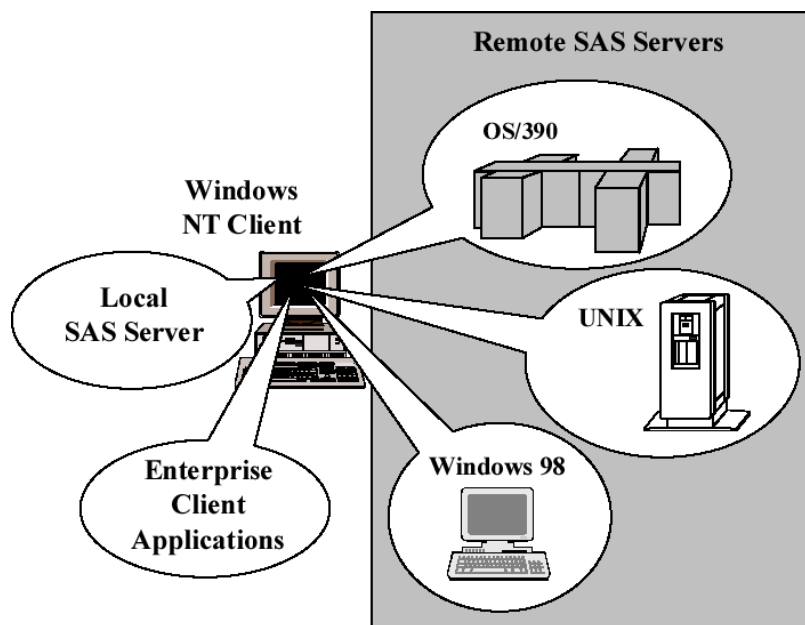
Enterprise Guide Administrator runs on Windows NT, Windows 95, and Windows 98, and has an easy-to-use interface that is like Windows Explorer. You do not need to install SAS on your local machine to run Enterprise Guide Administrator.

What Is SAS Enterprise Guide?

SAS Enterprise Guide is a thin-client Windows applications that provide a point-and-click desktop interface to the SAS System (Version 8 or later). Enterprise Guide can be used to connect to various server platforms, including UNIX, z/OS, and those that run Windows 95 or Windows 98 as a local server. Enterprise Guide communicates with the SAS System to access data, perform analysis, and generate results. From Enterprise Guide you can access and analyze many types of data, such as SAS data sets, Excel spreadsheets, and third-party databases. You can either use a set of task dialog boxes or write your own SAS code to perform your analysis. The application helps users to produce results easily, regardless of their SAS knowledge. Figure 1.1 illustrates the relationship between an Enterprise Guide client machine and remote SAS servers.

Enterprise Guide uses a distributed computing model of networked servers that enable users to access data on multiple platforms quickly and easily.

Figure 1.1 Enterprise Guide in a Distributed Computing Environment



Using This Guide

This guide shows you how to perform tasks in Enterprise Guide Administrator and how to perform some setup tasks outside of Enterprise Guide Administrator. The sections in this guide are arranged to reflect the order in which you might use them.

Enterprise Guide and SAS Server Installation
walks you through installing SAS on server platforms.

Enterprise Guide Setup
discusses setting up the Administrator metadata repository (a type of database that holds information about the Enterprise Guide objects) and preparing an Enterprise Guide image for users to install.

Tasks That You Perform in Enterprise Guide Administrator

includes both background information and step-by-step instructions for tasks such as viewing objects in the Enterprise Guide Administrator Viewer, adding SAS servers, and adding SAS libraries.

Examples of Creating Database Libraries

gives examples of how to set up libraries of Oracle and DB2 for use with Enterprise Guide.

If you are setting up SAS Enterprise Guide Administrator, SAS, and SAS Enterprise Guide for the first time, read the applicable sections completely before installing or using any of the software. The list below will help you determine which sections of this guide are most important for your setup.

- If you are running Enterprise Guide and SAS on one local machine, then read
 - “What Is SAS Enterprise Guide?” on page 2
 - “Installing SAS Enterprise Guide” on page 5
 - Chapter 3, “Setting Up Metadata Repositories,” on page 11.
- If you are running Enterprise Guide locally and running SAS on a networked Windows server, then read
 - “What Is SAS Enterprise Guide?” on page 2
 - Chapter 2, “Installing SAS Enterprise Guide and SAS Servers,” on page 5
 - Chapter 3, “Setting Up Metadata Repositories,” on page 11.
- If you are running Enterprise Guide locally and running SAS on a networked server that does not run Windows, then read
 - Chapter 2, “Installing SAS Enterprise Guide and SAS Servers,” on page 5
 - Chapter 3, “Setting Up Metadata Repositories,” on page 11
 - Chapter 4, “Configuring an IOM Bridge Connection,” on page 41
 - Chapter 5, “Configuring a DCOM Connection,” on page 47
 - Chapter 6, “Preparing a Setup Image for Users,” on page 63
 - Appendix 2, “Object Spawner Details,” on page 131.

Updates to This Guide

Updates to this guide are available from the SAS Institute Web site at support.sas.com.

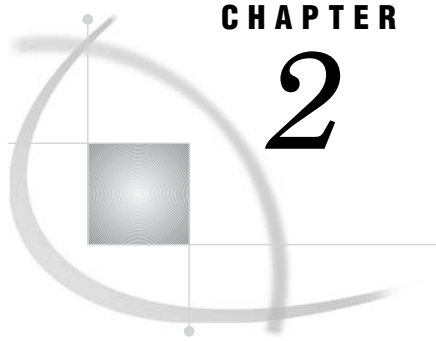
Getting Help

To get started with Enterprise Guide Administrator, from the Enterprise Guide Administrator main menu, click

Help ► Administrator Help

Or click the **Help** button in any Enterprise Guide Administrator dialog box to get help for that dialog box.

For technical assistance, contact SAS Technical Support at 919-677-8008 or visit the Web site at support.sas.com.



CHAPTER

2

Installing SAS Enterprise Guide and SAS Servers

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Installing SAS Enterprise Guide

System requirements and instructions for installing SAS Enterprise Guide are described in the installation document that is included with the Enterprise Guide application software CD.

The SAS Enterprise Guide software is installed on Microsoft Windows platforms and provides access to SAS services and data that are located on your network. A SAS server can be located on Windows XP, Windows NT, z/OS, or UNIX (AIX 4.2, HP-UX 10.20, or Solaris 2.6) platforms. Specific installation procedures are provided with the SAS Enterprise Guide software.

Using a Silent Setup to Install Enterprise Guide

The silent setup program enables users to “record” an installation and later to “play back” the recorded installation in order to install Enterprise Guide on other machines. The silent setup is a timesaving tool for system administrators who have to install software on many machines.

Note: Be sure that the machine on which you are installing the software has enough free disk space before you begin the installation. Refer to the Enterprise Guide installation documentation for specific information on the amount of disk space required. △

Recording an Installation

When you record an installation, you are recording all your dialog box settings in a setup response file. As you proceed through the dialog boxes, read all of the available online Help before continuing.

To record an installation:

- 1 Determine the location of the source Enterprise Guide image (that is, the image from which you want to install). Make this location the current directory.

- 2 (Optional) Determine the name and location of the setup response file that you are creating. For this example, it is **C:\myEGfile.iss**.

Note: If you do not provide the pathname and filename for the setup response file, then setup.iss will be created in your WINDIR, which is the full pathname where Windows is installed. △

- 3 Start the silent setup in record mode by using the **/r** command line argument (**-r** is also accepted). The setup will record the options that you select in the file **C:\winnt\setup.iss**. (In this example, **C:\winnt** is the WINDIR.) For example, you could issue the command **m:\eg> setup /r**.

If you are specifying the setup response filename and pathname (optional), then use the **/f1** command line option. Note that there is no space between **/f1** and the file specification.

```
m:\eg> setup /r /f1c:\myEGfile.iss
```

- 4 Proceed with the record mode setup by making the selections for your installation, including the target destination and additional setup options.
- 5 When the setup is complete, you can copy, move, or rename the setup response file that was created. Note that if a setup response file of the same name exists, then it will be overwritten.

Playing Back an Installation

After you record your setup response file, you can use it to repeat the same installation without using or seeing the setup dialog boxes.

To play back an installation:

- 1 Determine the location of the source Enterprise Guide image, and then make that the location of the current directory.
- 2 Determine the name and the location of the setup response file that you want to use. For this example, it is **C:\myEGfile.iss**.

Note: If you do not provide the pathname and filename for the setup response file, then the setup program tries to use setup.iss in the directory where setup.exe resides. △

- 3 Run the setup program by using the **/s** and **/f1** command line options to specify both silent mode and the setup response file that should be used for input. The syntax of this command is

```
m:\eg> setup /s /f1c:\myEGfile.iss
```

Troubleshooting

If the silent setup program encounters a problem during playback, then the program terminates. When the program terminates, the status dialog box disappears and all of the changes that were made to your system are reversed. The system is thus left in its original state.

Here are two reasons why the program could terminate during playback, along with suggestions for solving the problem.

- 1 *The drive to which you are installing does not contain enough free disk space.* Free up some disk space and try again.
- 2 *The order of dialog box prompts that you recorded in the setup response file (setup.iss) is not the same as the order of dialog box prompts that the silent setup is encountering (silently) during playback.* This is the most common problem. Try running a normal interactive setup on the machine in question, and note any

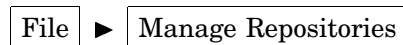
dialog box prompts that were not recorded in the original setup response file. You might need to record a new setup response file to use on machines similar to the one that is exhibiting the problem.

Preserving the Repository during an Upgrade

If you are upgrading from a previous version of Enterprise Guide, then you must back up your current repository before uninstalling Enterprise Guide and Enterprise Guide Administrator. If you do not back up the repository, then the uninstall process will remove the repository along with the application, resulting in loss of data.

To back up the repository:

- 1 Select



- 2 In the Repository Manager window, select the Enterprise Guide repository, then click **Modify**.
- 3 In the Modify Repository window, record the location of the repository as identified in the **Path** field, then click **Cancel** to close the window.
- 4 Repeat steps 2 and 3 to determine the paths of any additional Enterprise Guide repositories.
- 5 After you have recorded the locations of all Enterprise Guide repositories, click **Close** in the Repository Manager window, then end your Enterprise Guide Administrator session.
- 6 Make a copy of each repository file in a different location.
- 7 Uninstall the current copy of Enterprise Guide Administrator.
- 8 Return the backup repository to its original location.
- 9 Install the new release of Enterprise Guide and Enterprise Guide Administrator.

If you install the new release of Enterprise Guide before restoring the repository file to its original location, then the new schema (database model) will not be applied to the repository. To manually upgrade the schema, from the Windows Run dialog box or an MS-DOS prompt, type the command **sdsdbmnt.exe repository_pathname**, where **repository_pathname** is the pathname of the repository file.

Installing SAS Servers

This section describes the configuration of a SAS server for use with Enterprise Guide. These instructions complement the normal SAS installation. For system requirements for installing SAS on server hosts, see the installation instructions that are included with the SAS installation CD.

- 1 Install the required SAS software.

Using the SAS installation procedures that are included with the software package, install Version 8 or a later version of SAS software on the server host. These products are required when you install SAS software:

- ☐ Base SAS
- ☐ SAS Core
- ☐ SAS Integration Technologies.

- 2 Install additional SAS products.

Based on your business needs, install any additional SAS products by using the installation procedures that are provided with the software package. The following is a sample list of products that you can install on the server. See the system requirements for the specific Enterprise Clients for more information.

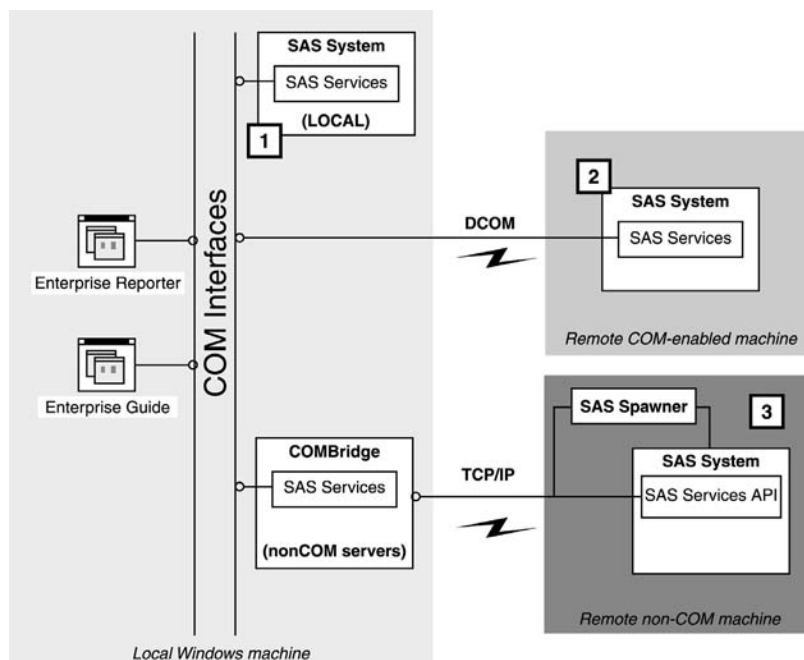
- SAS/ACCESS (for accessing database management system data, such as data that is housed in Oracle or DB2)
- SAS/GRAPH
- SAS/QC
- SAS/MDDDB
- SAS/STAT.

3 Configure the object server.

After you install SAS, you need to configure a SAS object server so that it can communicate with Enterprise Guide. The configuration procedure that you follow is based on the protocol that is used to communicate between Enterprise Guide and the object server, which depends on the server's host environment. The following list and figure will help you determine the correct configuration procedure to follow.

Connection Type	Configuration Procedure
COM connection to a local Windows machine	After you have installed the Enterprise Guide and SAS software on the Windows computer, you are ready to use the Enterprise Guide software.
DCOM connection to a remote Windows NT machine	Follow the procedures in Chapter 5, "Configuring a DCOM Connection," on page 47.
IOM Bridge connection to OS/390, UNIX, or Windows NT	Follow the general procedures in Chapter 4, "Configuring an IOM Bridge Connection," on page 41 and specific information for your platform in Appendix 2, "Object Spawner Details," on page 131.

Figure 2.1 on page 9 illustrates a scenario in which the Enterprise Guide is running locally on a Windows computer and accessing three different object servers. Refer to the figure to further help you decide how to configure the SAS object server.

Figure 2.1 Enterprise Guide and SAS Object Servers

- In the first case (1), the Windows machine functions as both the client and the object server because a *local Windows machine* has both the Enterprise Guide and SAS software installed. The Microsoft Component Object Model (COM) is used to communicate between client and object server, and no additional configuration is required.
- The second object server in the scenario (2) is located on a *remote Windows machine*. Because both the object server and the client use the Windows operating environment, the distributed version of the component object model (DCOM) is used as the communication protocol. Configuring for a DCOM session includes setting security parameters and user rights, and ensuring that DCOM is enabled both on the machine where the object server will run and on the client machine.

Note: If you want to use a Windows 95 machine as a DCOM client, you must verify that Microsoft's DCOM95 Version 1.2 upgrade to enable DCOM has been installed on the machine. If the upgrade has not been installed, you must install it yourself. DCOM95 Version 1.2 is available from Microsoft. △

- The third object server (3) is installed on a *non-COM-enabled remote machine* that has SAS installed on it. This is a host, such as z/OS, UNIX (AIX 4.2, HP-UX 10.20, or Solaris 2.6), or Windows NT, that uses TCP/IP as its communication protocol. The way to configure this type of server is to start an object spawner (objspawn) on the server host. The object spawner software is installed as part of the SAS Integration Technologies software and is designed to detect a client that is requesting access to the SAS object server. After the object spawner receives a request, it launches a SAS object server.

Troubleshooting the Installation

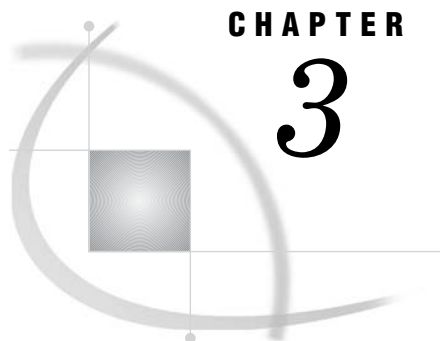
After you install either Enterprise Guide or Enterprise Guide Administrator, you must verify that the installation was successful. To verify the installation, perform one of the following actions:

- Start the Enterprise Guide Administrator application. If Enterprise Guide Administrator displays an error message that indicates that the application cannot connect to the local repository, then contact either your local SAS representative or SAS Technical Support before continuing.

This is the preferred method of verification.

- Start Enterprise Guide. If Enterprise Guide displays an error message that indicates that the application cannot connect to the local repository, then contact either your local SAS representative or SAS Technical Support before continuing. Use this method of verification only if the Enterprise Guide Administrator application is not installed.

Performing either of these actions will identify any problem machines that are not found by the installation wizard.



CHAPTER

3

Setting Up Metadata Repositories

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What Is a Metadata Repository?

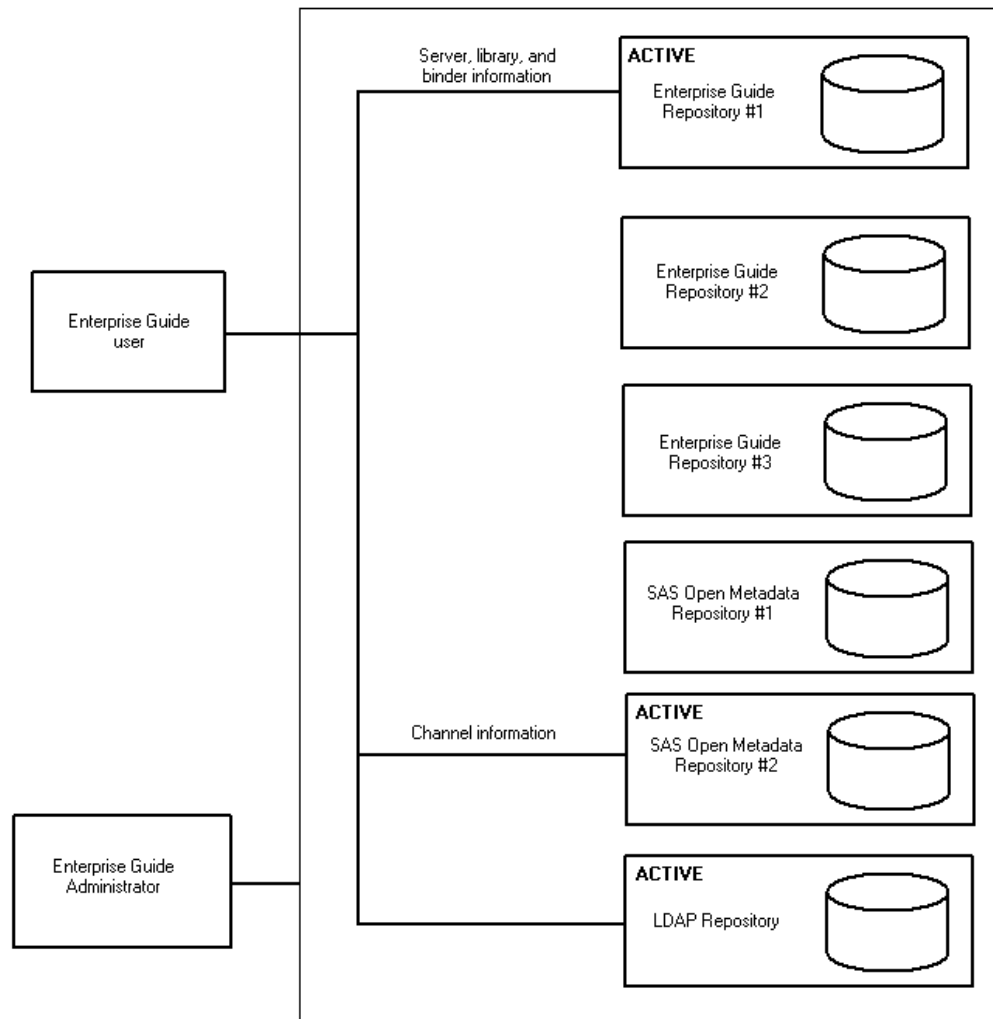
Using SAS Enterprise Guide Administrator, you create object definitions that are used by SAS Enterprise Guide—objects such as servers, libraries, and users. These object definitions are stored in a metadata repository, which is a type of database that holds information about the object definitions that you create. Enterprise Guide can work with three types of metadata repositories:

- Enterprise Guide repositories, which can store definitions for servers, libraries, and binders
- SAS Open Metadata repositories, which can store definitions for servers, libraries, and channels
- LDAP repositories, which can store definitions for channels.

Setting up metadata repositories is an essential part of Enterprise Guide Administrator because Enterprise Guide needs to access at least one repository, whether the repository is stored locally or on a networked Windows server. You can use Enterprise Guide Administrator to identify which type of repository will be used to store object definitions.

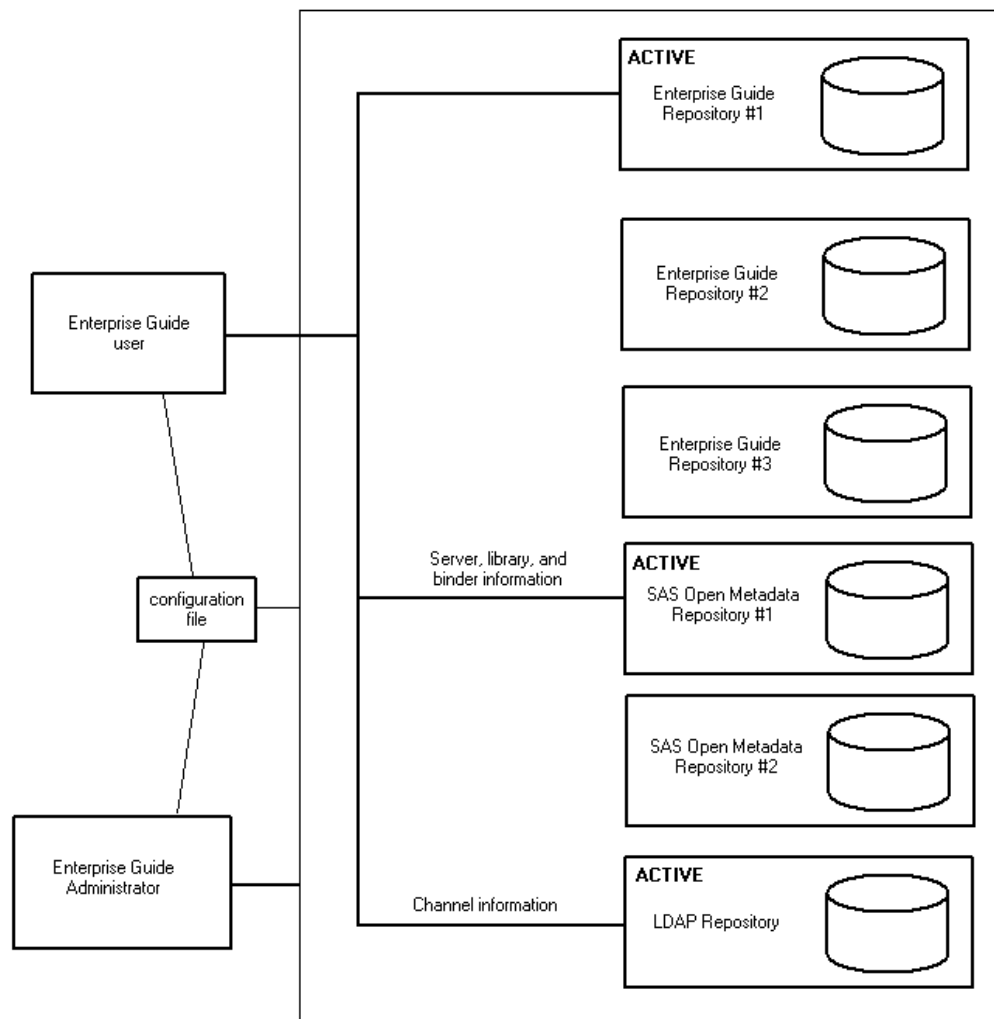
You can use Enterprise Guide Administrator to create definitions for multiple repositories of the three supported types, and then identify one repository of each type as the active repository for that type. You can then specify which type of repository will be used for specific types of object definitions.

Figure 3.1 is an example of a multi-repository configuration used with Enterprise Guide.

Figure 3.1 Repository Configuration

After you set up the repository configuration, you can use the automatic update feature to make changes to the configuration and have the changes automatically applied to all machines where Enterprise Guide is installed. You first use Enterprise Guide Administrator to make changes to the configuration, including designating new active repositories and specifying different data sources. The new configuration information is then saved to a file in a network location. When an Enterprise Guide user starts the application, the configuration file is automatically read and the repository changes are applied.

Figure 3.2 shows how the changes to the repository configuration are applied to Enterprise Guide through the configuration file.

Figure 3.2 Repository Changes Applied through Configuration File

Setting Up Enterprise Guide Metadata Repositories

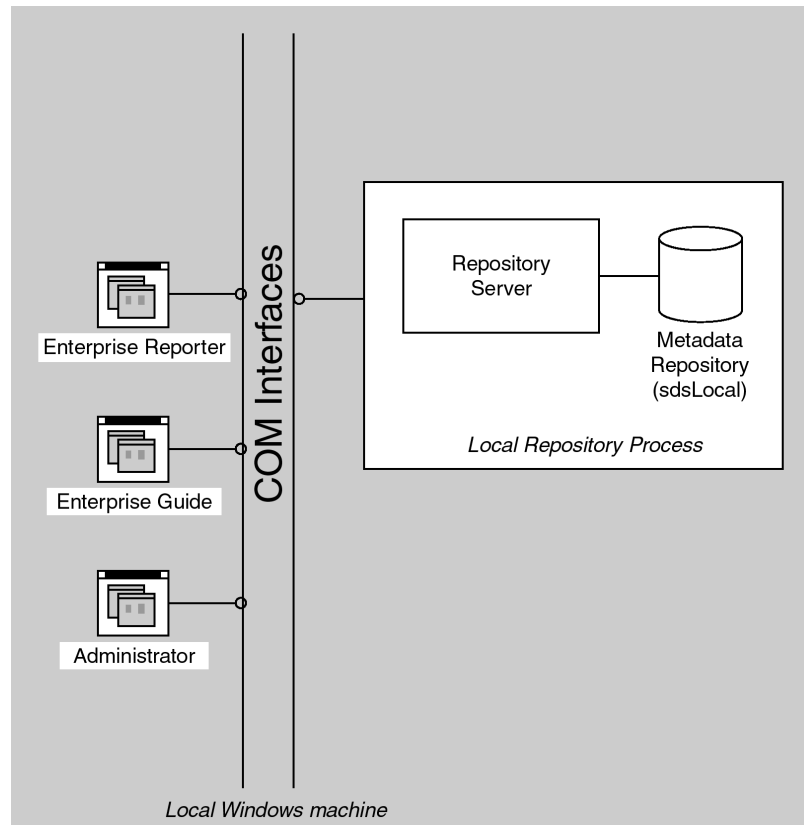
Each Enterprise Guide metadata repository is accessed through a metadata repository process so that multiple Enterprise Guide users can access the same metadata repository if necessary. The repository process is located with a metadata repository either on your local machine or on a networked Windows server.

Running the Repository Process Locally

At installation, Enterprise Guide Administrator, along with a repository process for Enterprise Guide Repositories, is installed on your local machine with the Enterprise Guide application. Local is a location that depends on the vantage point of the application. You can run the Enterprise Guide repository process locally on a server or on a desktop PC, and either machine can be configured for access from other Windows

machines. Figure 3.3 illustrates the relationship between Enterprise Guide and a local repository process.

Figure 3.3 Enterprise Guide Repository Process Running on a Local Machine



A default metadata repository is created in this location:

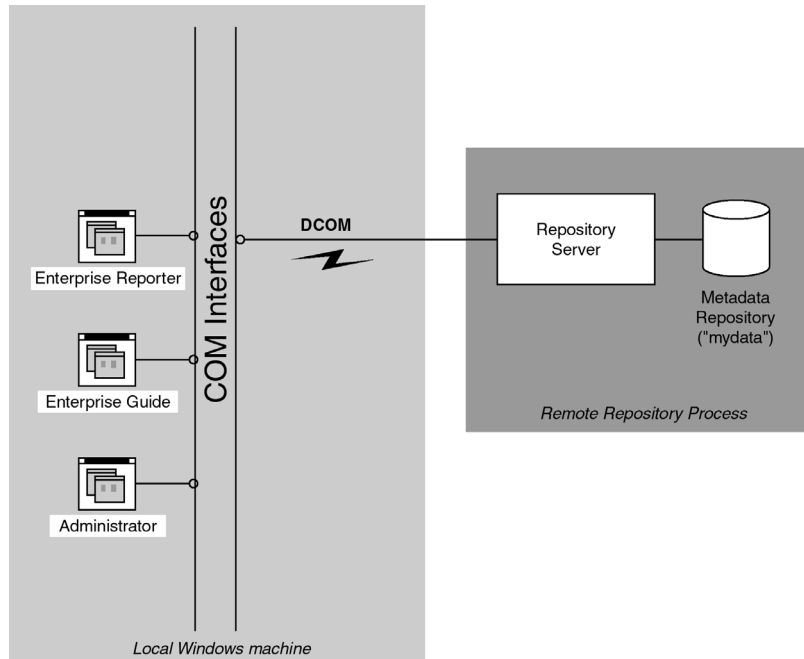
```
C:\Program Files\SAS Institute\Shared Files\
    SAS Directory
    Services\SdsLocal
```

where **C:** is the drive on which Enterprise Guide is installed on your machine. The default objects that are defined in the default Enterprise Guide repository indicate that you are running both SAS and Enterprise Guide locally. It reflects the simplest installation of Enterprise Guide.

The objects that are defined in the SdsLocal file are

Server	Local
User	[Unknown User]
Group	General
Binders	Sample

The default object definitions indicate that all users are [Unknown User], belong to the General group, and have access to both the Local server and the Sample binder. You can change the default settings for each object in Enterprise Guide Administrator, and you can enter new object definitions. Figure 3.4 illustrates the relationship between Enterprise Guide and a remote repository process.

Figure 3.4 Enterprise Guide Repository Process Running on a Remote Machine

Running the Repository Process on a Remote Server

You can set up the Enterprise Guide repository process to run on a server that is remote from Enterprise Guide. On a server you can choose to install only Enterprise Guide Administrator and the Enterprise Guide repository process, also referred to as SAS Directory Services (SDS), without installing Enterprise Guide. However, you cannot install the repository process alone.

To install SDS and Enterprise Guide Administrator on the remote server machine:

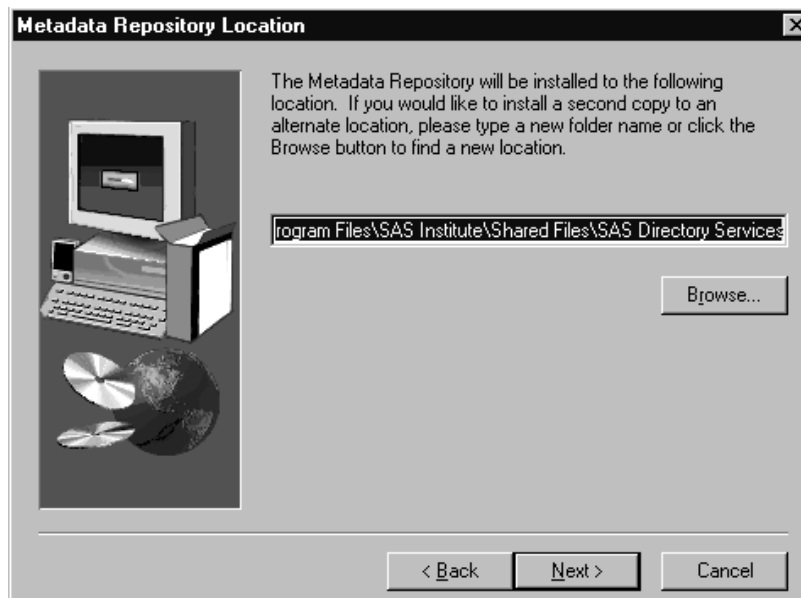
- 1 Execute this file from the installation CD:

```
[CD ROOT]\bundles\sds\setup.exe
```



Click **Next** to continue.

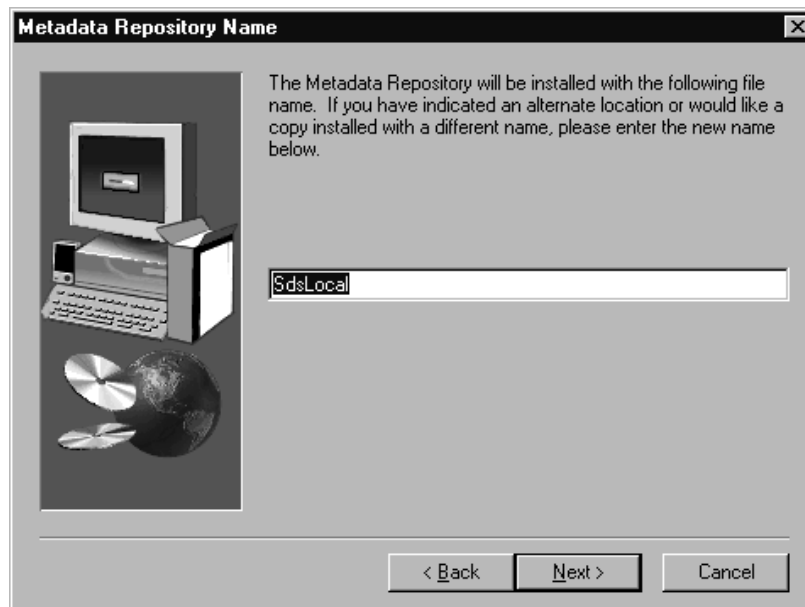
- 2 Select the location where you want Enterprise Guide Administrator and the Enterprise Guide repository process to be installed.



Click **Next** to continue.

- 3 Select a name for the Enterprise Guide repository. The default repository database is located on the server in

```
C:\Program Files\SAS Institute\Shared Files\
  SAS Directory Services\SdsLocal
```



Click **Next** to continue.

- 4 Verify your entries in the next dialog box, and then click **Finish** in the last dialog box to complete the installation.

Creating Shared Access to the Repository Process

The repository process is a multiple-user process (called sasdsdb.exe). Only one repository process will run on each machine, and that one process will service all of the repository users on that machine. The repository process starts on demand from the first Enterprise Guide application (Enterprise Guide or Enterprise Guide Administrator) that tries to access the repository. It ends when the last such application ends.

To enable multiple users who are logged on to different machines to share information in one repository, configure the repository process as a Distributed COM (DCOM) server. A repository process can run either on your local machine or on a shared remote machine. Use the Windows dcomcnfg utility on the machine that will be accessed remotely by other machines. If a user's desktop machine does not have a metadata repository that needs to be shared with other users who are logged on to other machines, Enterprise Guide or Enterprise Guide Administrator can access the local repository without having to set up shared access.

When you configure the repository process for DCOM access, the process must be set to run under the authority of a user ID account on the machine or a domain user ID that is allowed to run on the machine. The machine can be a Windows NT server that is shared by many users, or it can be any desktop machine capable of running a DCOM server process (such as an NT Workstation).

A current dcomcnfg problem on some Windows machines causes the following problem to occur. If a domain user ID is specified to run the repository server and there is a local machine user ID that has the same name, then the repository process execution will fail. Dcomcnfg correctly sets the domain user ID to be used to run the process, but it incorrectly gives the local user ID rather than the domain user ID the needed user right to "Logon as a batch job." To avoid this problem, do not enter a domain user ID for the repository process identity that is the same user ID as a local machine user ID, because they are unrelated accounts. Or, after you run dcomcnfg, follow these steps:

- 1 Run the User Manager application. From the Start menu, select

Programs ► Administrative Tools ► User Manager

- 2 From the main menu select

Policies ► User Rights

Check the **Advanced User Rights** check box.

- 3 Go to **Logon as a batch job** and set the domain user ID (not the local user ID account) to have this right.

Because of this limitation, it is recommended that a new user ID account be added to the machine on which the shared repository process is to run. The account needs to be only a member of the Users group, but it also must have full-control file permission access to the repository database that is installed as part of the Enterprise Guide or Enterprise Guide Administrator setup.

If you want to keep the repository process running at all times, then you can keep a copy of the Enterprise Guide Administrator running while you access the metadata repository. This is especially useful if you use Windows 95 or 98 machines as DCOM servers for the metadata repository process because, on these machines, there is no way to instantiate a DCOM server upon first request.

To configure a DCOM server process for sharing the metadata repository process using Windows XP:

- 1 From the Windows taskbar on the server machine, select

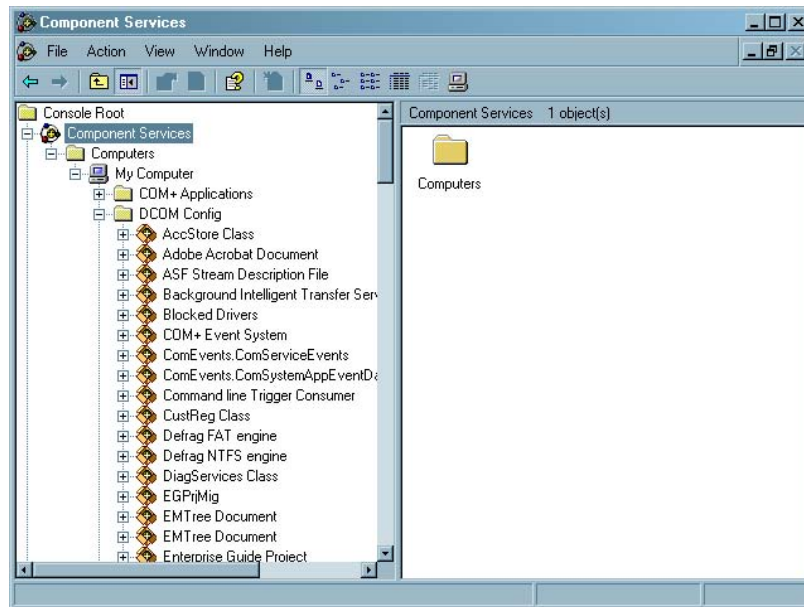
Start ► Run

- 2 Type **dcomcnfg**, and then select **OK**.



- 3 From the tree view in the Component Services window, open the **Component Services** node, the **Computers** node, the **My Computer** node, and the **DCOM Config** node.

Note: This window appears only if you are using Windows XP. △

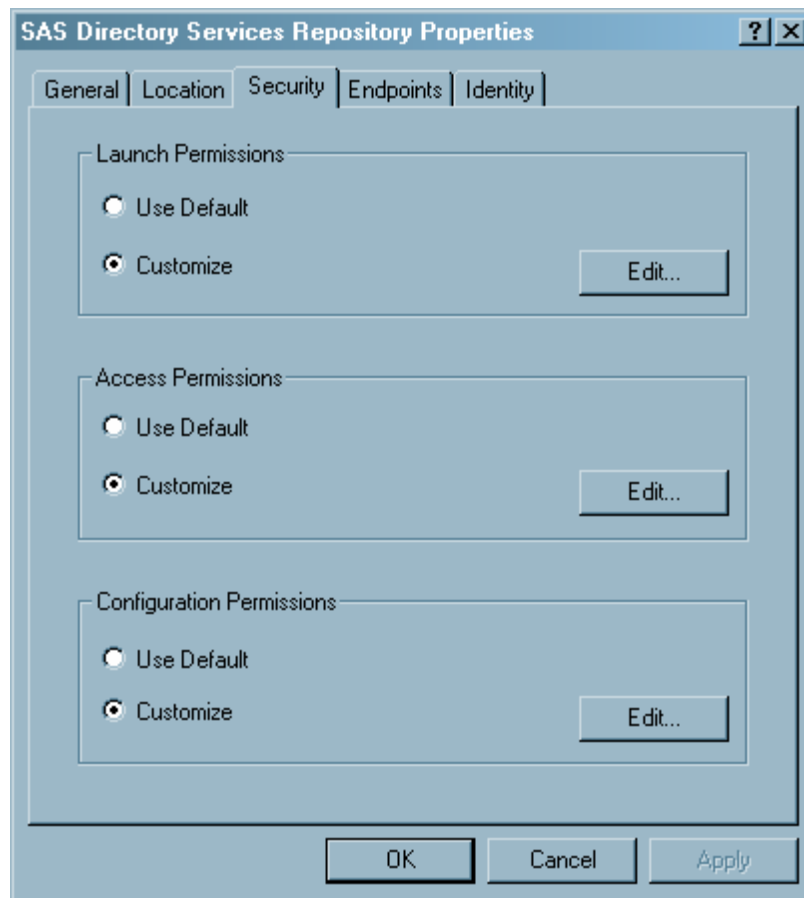


- 4 Under the **DCOM Config** node, select the **SAS Directory Services Repository** node, and then select

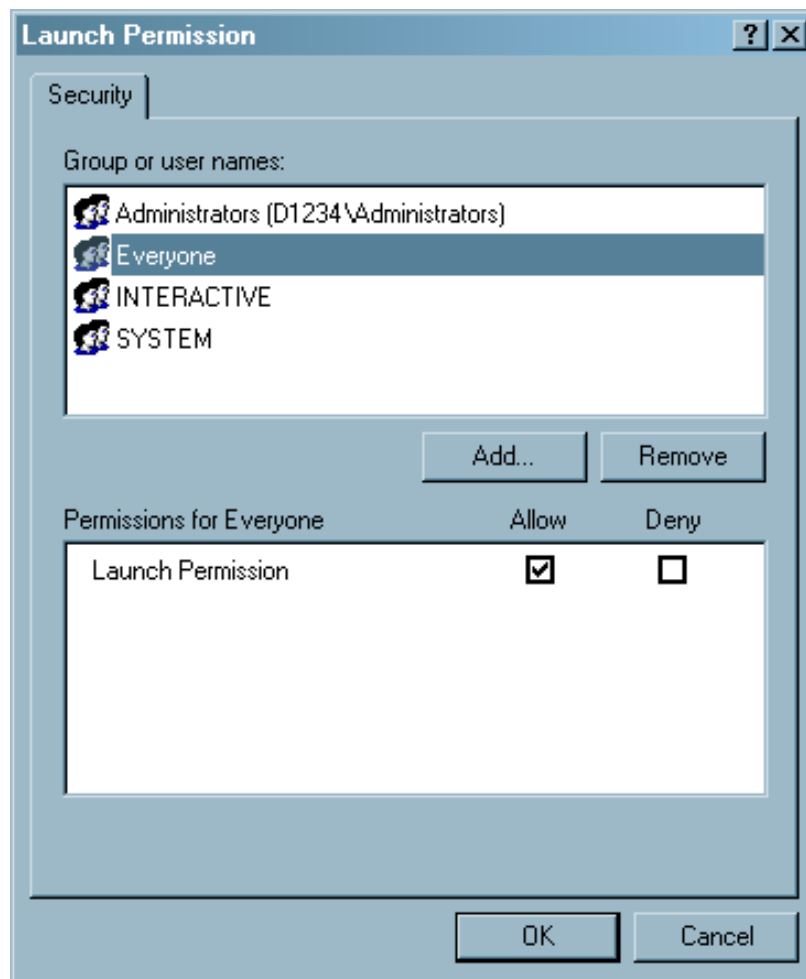
Actions ► Properties

Note: If you are using Windows NT, select SAS Directory Services Repository from the list of applications in the Distributed COM Configuration Properties window. △

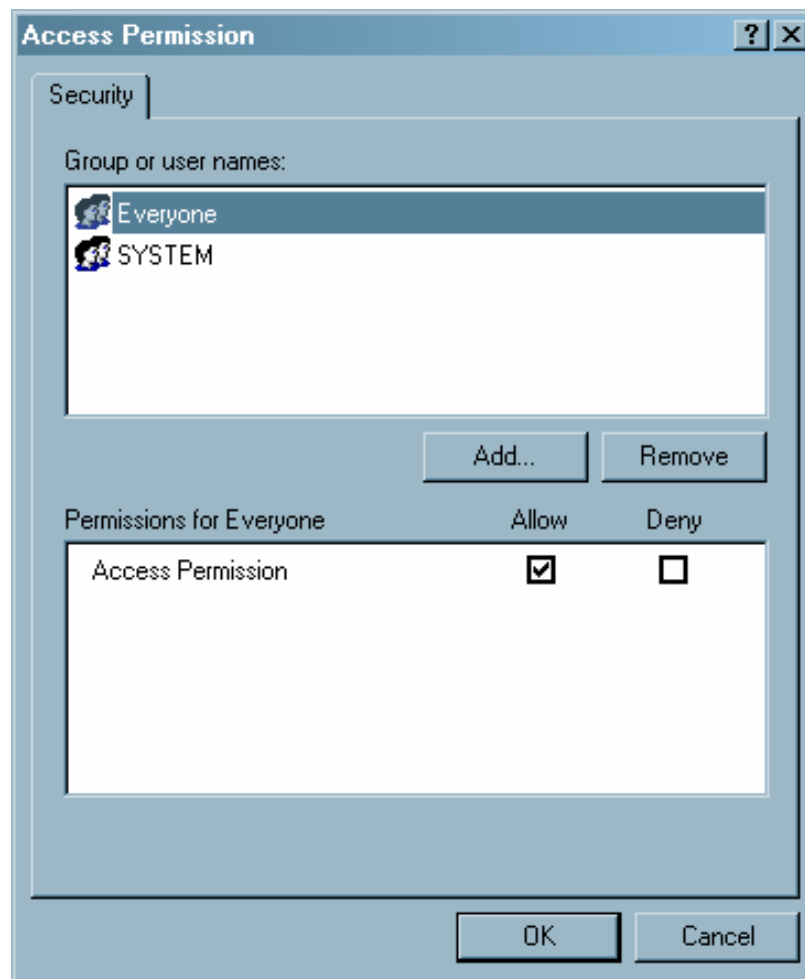
- 5 Select the **Security** tab. Select the **Customize** option under Launch Permissions, and then click **Edit** to grant custom launch permissions.



Select **Add** in the Launch Permission window, and either add the group called Everyone (you must type in the word **Everyone**) or add the specific groups and/or users to whom you want to grant or deny access. If you add the group Everyone, the **Allow** check box should be selected. Then click **OK**.

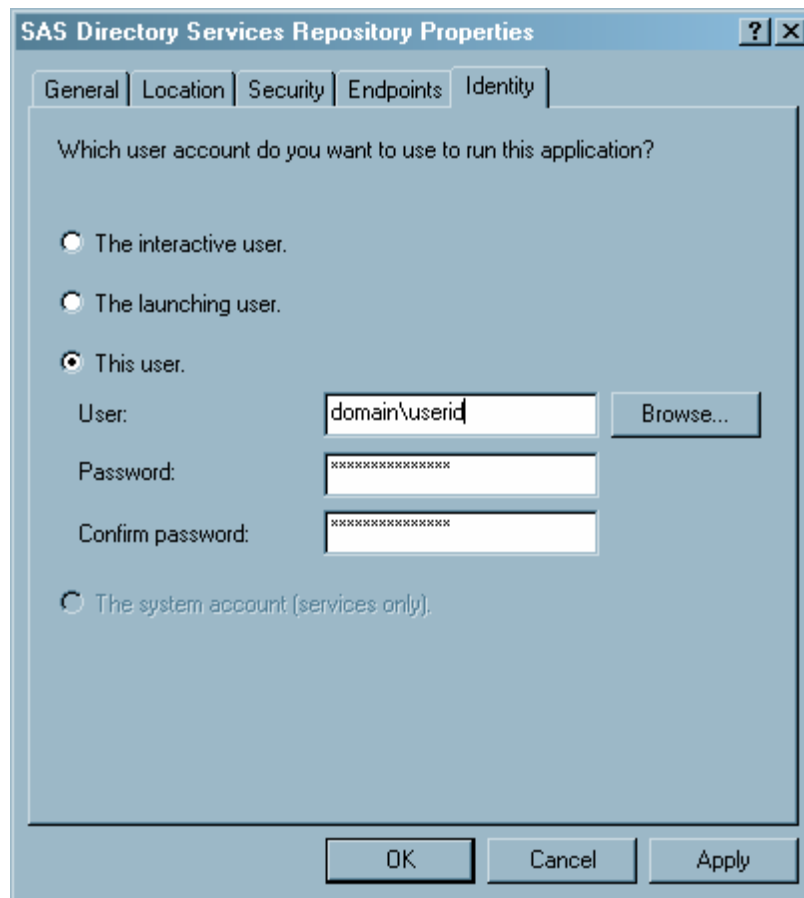


- 6 Repeat step 4 for Access Permissions. (You can set **Everyone** for access and launch permissions because only users who are defined as administrators in the Enterprise Guide Administrator software will be allowed to make changes to the repository. If you choose, however, you can restrict certain users and/or groups.)



- 7 From the SAS Directory Services Repository Properties window, select the **Identity** tab. Enter a user ID (and domain) to be used to run the repository process, and then click **OK**.

Note: Due to a current DCOM limitation, this user ID should not be the same as the user ID for the interactive user who might run Enterprise Guide on this server. △



SAS Directory Services Repository Properties [?] [X]

General | Location | Security | Endpoints | **Identity**

Which user account do you want to use to run this application?

☐ The interactive user.

☐ The launching user.

☒ This user.

User:

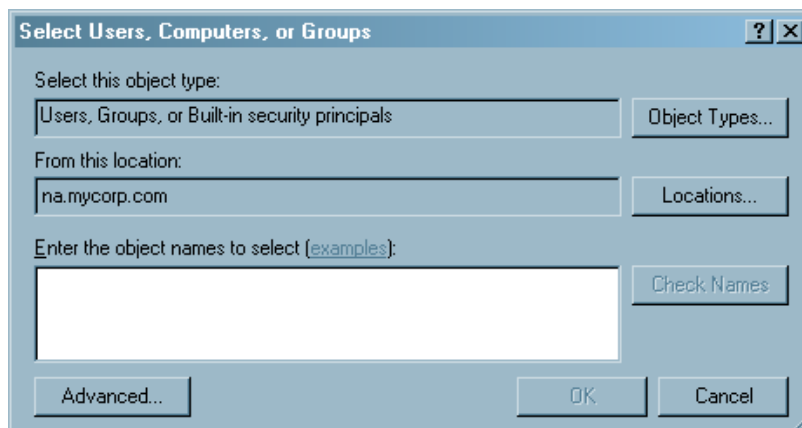
Password:

Confirm password:

☐ The system account (services only).

[OK] [Cancel] [Apply]

- 8 At least the user from the previous step must have full control of the repository database that was installed previously (Sdslocal or another name specified by the administrator). If the Everyone group is shown, it can be removed because no other users need to have access to this file. To ensure full control in the file system, select the repository file (such as Sdslocal) in the My Computer directory. Click the right mouse button to access the shortcut menu. Select **Properties**. Click the **Security** tab, and then click **Add**. Either add a group that the user ID (used to run the repository DCOM server) belongs to, or add the actual user ID, then click **OK**.



Select Users, Computers, or Groups [?] [X]

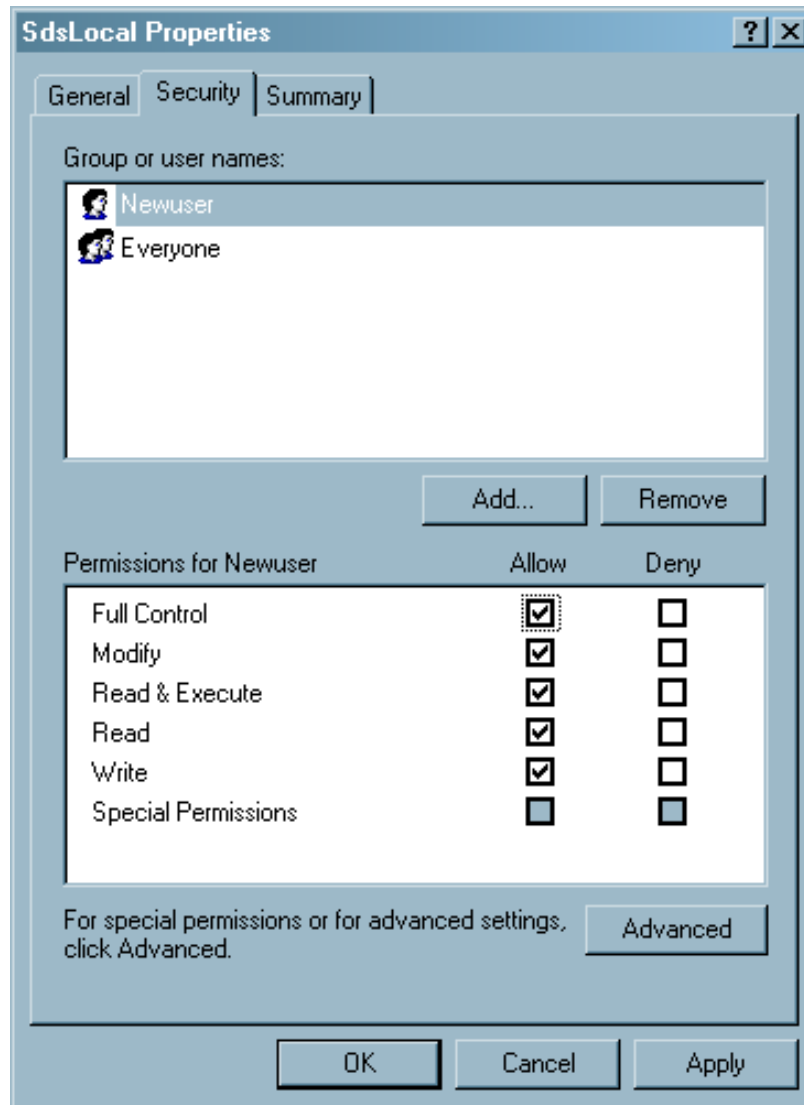
Select this object type:

From this location:

Enter the object names to select (examples):

[Advanced...] [OK] [Cancel]

In the **Permissions** list, select **Allow** for the **Full Control** permission, and then click **OK**.



To control access on a FAT drive, do not make the repository database file available for read/write access in a shared directory on a network.

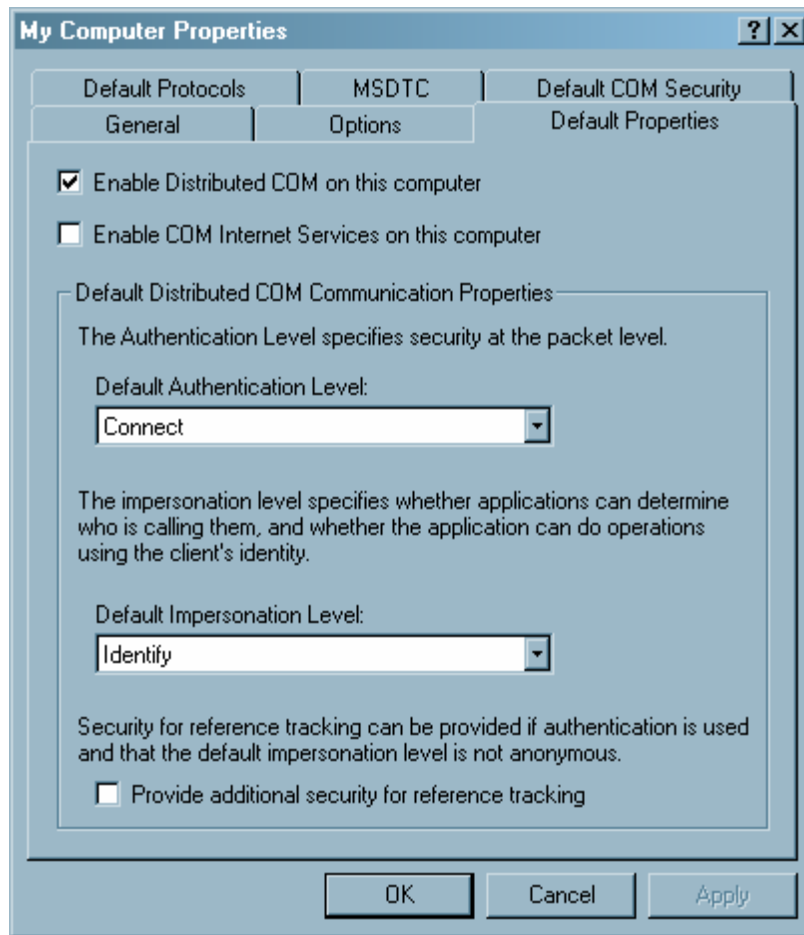
- 9 Restart the machine so that all of the settings take effect.
- 10 Finally, if DCOM is not enabled on the server machine, then enable it now by selecting

Start ► Run ► dcomcnfg

Open the **Component Services** and **Computers** nodes, and then select the **My Computer** node. Select

Actions ► Properties

to open the My Computer Properties window. Select the **Default Properties** tab. Select **Enable Distributed COM on this computer**.



Working with Enterprise Guide Repositories

Before you add object definitions in the repository, add yourself as a user with administrator privileges and set a password.

To work with a repository for the first time:

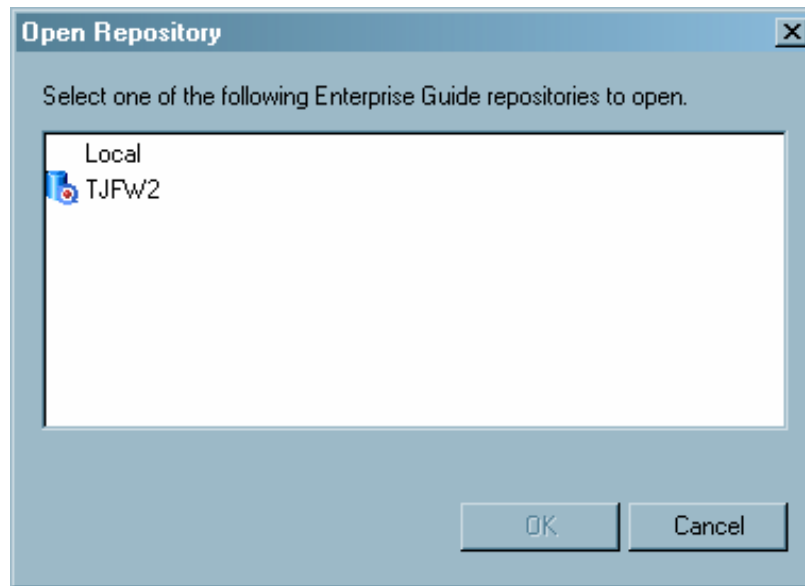
- 1 From your Windows desktop, select


Start ► Programs ► SAS ► Enterprise Guide Administrator

From the menu bar, select

File ► Open Repository

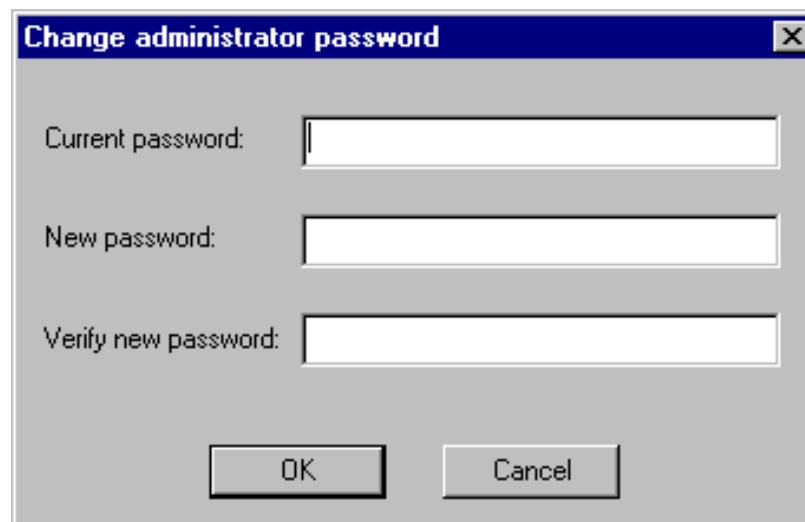
or select the Open icon  from the toolbar.



- 2 Select the repository you want to open from the list of defined Enterprise Guide repositories. The currently selected repository is identified with the active repository icon . If the repository you need is not listed, close the window and use the Repository Manager to create a new repository definition.
- 3 Add yourself as a user with administrator privileges. See “Adding a User” on page 98.
- 4 Add security by setting a password for the active repository. (Security is optional for local repositories.) After you set a password, only users with administrator privileges can make changes to the repository. A user can gain administrator privileges temporarily by using the password. (This is also a way to add an administrator if none exists.) From the pull-down menu, select

Mode ► Change Password

If a password has not been specified, these fields are blank. Type the password and verify it.



- 5 “Populate” the repository; that is, add servers, libraries, users, and other object definitions. You can add the objects in the order in which they appear in this document or in the order that works best for your situation. To add SAS servers and libraries and other object definitions, see Chapter 7, “Tasks That You Perform in Enterprise Guide Administrator,” on page 67.

Setting Up SAS Open Metadata Repositories

SAS Open Metadata Repositories are metadata repositories on SAS Open Metadata Servers. The metadata definitions on these servers are used not only by Enterprise Guide but by other SAS applications as well. Using SAS Open Metadata repositories lets Enterprise Guide users access and share libraries and servers with other applications.

A SAS Open Metadata Server is installed by the SAS Configuration Wizard during the process of installing and configuring SAS software. Use SAS Management Console to create repositories on the metadata server that will contain the Enterprise Guide object definitions. See “Creating a Metadata Profile” and “Creating a Metadata Repository” in *SAS Management Console: User’s Guide* for information about creating metadata repositories on a SAS Open Metadata Server.

Setting Up LDAP Repositories

You can use LDAP repositories to store object definitions for channels that are used by Enterprise Guide. For information about setting up an LDAP environment, see “Setting Up an LDAP Directory Server” in *SAS 9.1 Integration Technologies Administrator’s Guide (LDAP Version)*, which is available from the SAS Web site.

Configuring Repositories

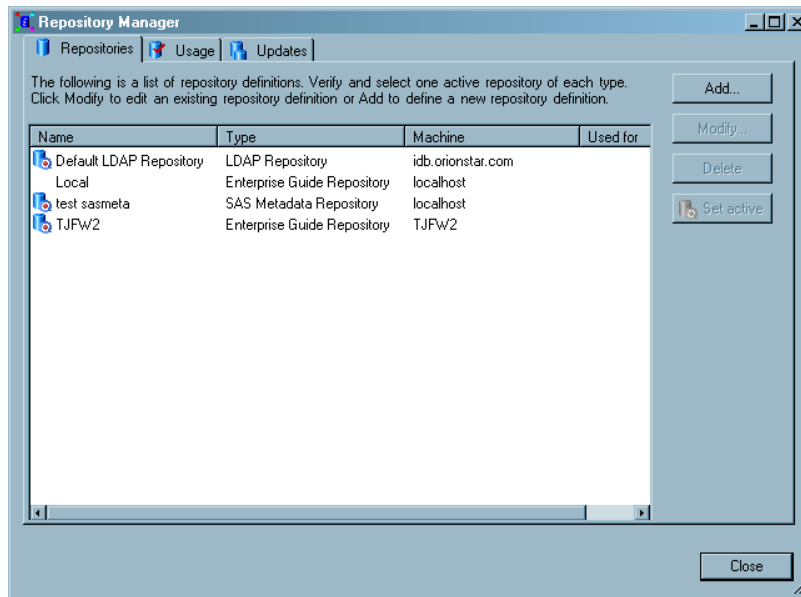
After you create the Enterprise Guide repositories, SAS Open Metadata repositories, and LDAP repositories, you can configure the repositories for use with Enterprise Guide. As part of configuring the repository, you can do the following:


- specify an active Enterprise Guide repository, SAS metadata repository, and LDAP repository
- create a new repository definition
- modify an existing repository definition
- specify the repository that is used for server, library, and binder information
- specify the repository that is used for channel information
- set up automatic updating of repository information.

To configure and manage repositories, select

File ► Manage Repositories

The Repository Manager window opens.



The Repository Manager window contains a list of all the Enterprise Guide repositories, SAS Metadata repositories, and LDAP repositories that have been defined for Enterprise Guide Administrator. The active repository of each repository type (Enterprise Guide, SAS Metadata, and LDAP) is identified by the active repository icon ().

The following topics provide information about specific management tasks that you can perform in this window.

Defining a Repository

To use an Enterprise Guide repository, SAS Metadata repository, or LDAP repository, you must create a definition for the repository in the Repository Manager. To define a repository, follow these steps:

- 1 On the **Repositories** tab in the Repository Manager window, click **Add**. The Add Repository Definition window opens.

The screenshot shows a window titled "Add Repository Definition". It contains the following fields and controls:

- Name:** A text input field.
- Description:** A text input field.
- Type:** A dropdown menu with "Enterprise Guide Repository" selected.
- Machine:** A section containing two radio buttons: "Remote" (selected) and "Local".
- Port:** A text input field.
- User:** A text input field.
- Password:** A text input field.
- Path:** A text input field with a "Browse..." button to its right.
- Buttons:** "Clear", "Save", and "Cancel" buttons at the bottom.

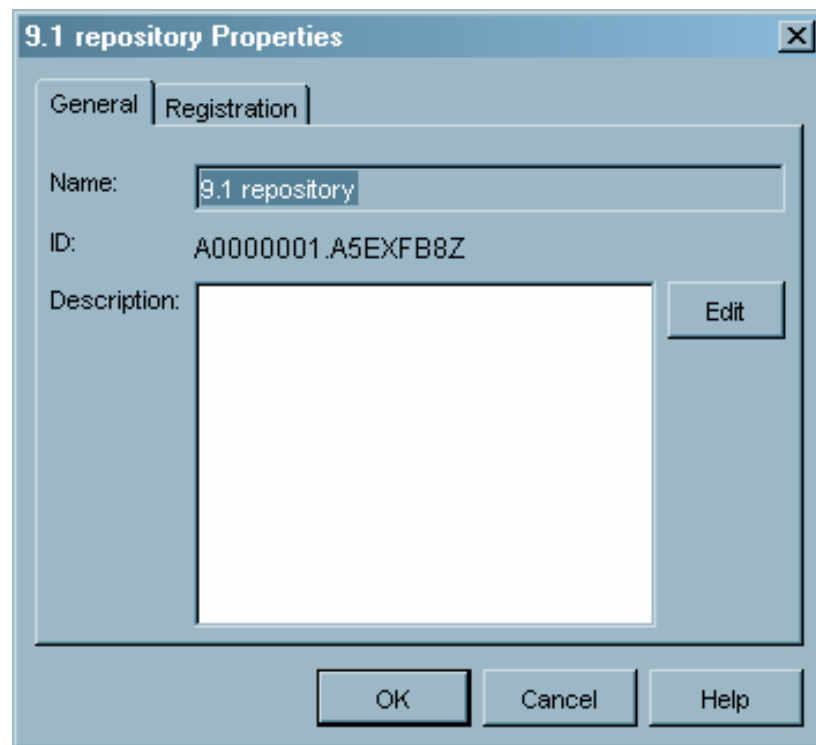
- 2 Specify the name and description for the definition, then use the drop-down list in the **Type** field to specify the type of repository that you are defining. The remaining fields in the window might become active or inactive or might change names, depending on which type of repository you select (Enterprise Guide repository, SAS Metadata repository, or LDAP repository).

For example, if you are defining a remote SAS Metadata repository, then you must specify the machine ID and port, the user ID and password for logging on to the machine, and the SAS metadata repository ID (which uniquely identifies the repository). However, if you are defining an LDAP repository, you must specify the LDAP root location instead of the repository ID. Refer to the online help for the window for detailed information about the fields.

If you select SAS Metadata Repository in the **Type** field, then you must enter the SAS metadata repository ID. To determine the ID by using SAS Management Console:

- a Start SAS Management Console, and select the appropriate Metadata Profile to connect to the SAS Open Metadata Server.
- b In the navigation area, open the Metadata Manager node, and then open the Active Server node.
- c Select the repository, and select **Properties** from the File menu or the pop-up menu.

The **General** tab of the Properties window lists the ID of the selected repository.




- 3 Click **Save** to create the repository definition and return to the Repository Manager window.

Specifying an Active Repository

You can specify one repository of each type that is supported by Enterprise Guide as an active repository. After you designate the active repositories, you can use the **Usage** tab in the Repository Manager window to specify which type of repository Enterprise Guide will use for certain information.

To specify an active repository, select the repository in the list on the **Repositories** tab and click **Set Active**. The selected repository is identified with the active repository

icon (). If another repository of the same type had been identified as an active repository, then the icon would be removed from that repository.

Modifying a Repository

After a repository has been defined in the Repository Manager, you can modify the properties of the repository. To modify a repository, follow these steps:

- 1 On the **Repositories** tab of the Repository Manager window, select the repository that you want to change and click **Modify**. The Modify Repository window opens.

6 Modify Repository

Name:

Description:

Type:

Machine

☒ Remote ☐ Local

Port:

User: Password:

Path:

- 2 In the Modify Repository window you can change repository options for the selected repository type. You cannot use this window to change the repository type.
- 3 Make any needed changes to the repository options, and then click **Save** to accept the changes and return to the Repository Manager window.

Deleting a Repository

You can use the Repository Manager to delete a repository definition. On the **Repositories** tab of the Repository Manager window, select the repository that you want to remove and click **Delete**.

Specifying Repository Usage

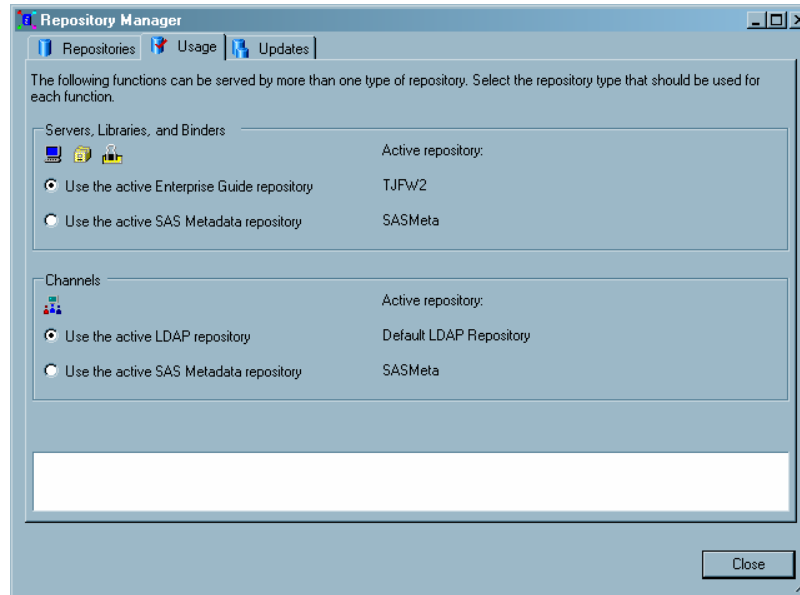
After you define the repositories and select the active repositories, you must specify which of the active repositories will be the source for specified object definitions. You can select between the active Enterprise Guide repository and the active SAS metadata repository for server, library, and binder definitions, and you can select between the active Enterprise Guide repository and the active LDAP repository for the channel definitions.

The repositories that you select will be the source of object definitions for Enterprise Guide users in your organization. If you select the active SAS metadata repository as the source for server, library, and binder definitions, then Enterprise Guide users will see the servers, libraries, and binders that are defined on the active SAS metadata repository.

Note: Enterprise Guide Administrator always displays the contents of the active Enterprise Guide repository, even if another repository is specified as the source of object definitions. Enterprise Guide Administrator cannot display object definitions from SAS Open Metadata repositories or LDAP repositories. △

To specify repository usage, follow these steps:

- 1 In the Repository Manager window, select the **Usage** tab. The **Usage** tab enables you to specify which type of server to use for server, library, and binder data and which type of server to use for channel information.



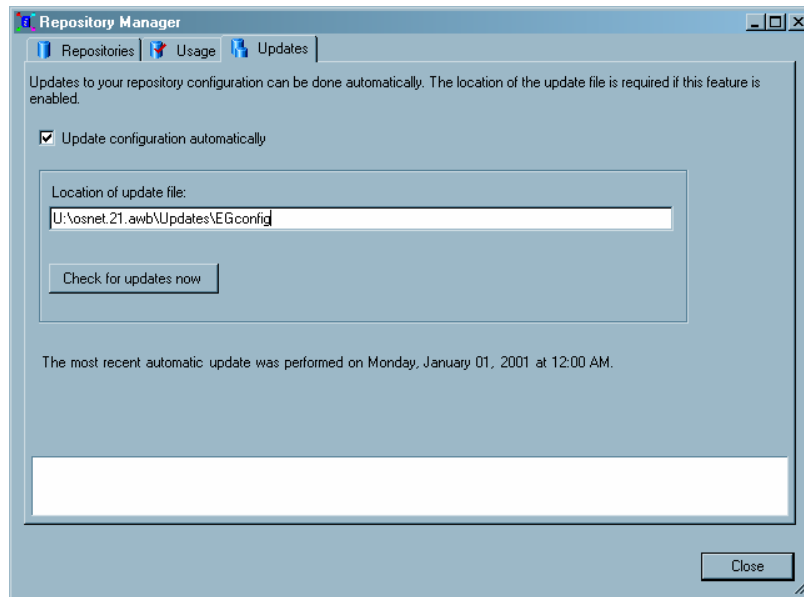
- 2 Select whether to use the active Enterprise Guide repository or the active SAS metadata repository for server, library, and binder definitions by selecting the appropriate option. If you have not specified an active Enterprise Guide or SAS Metadata repository, then the selection for that type is not available. See “Specifying an Active Repository” on page 30 for information about defining an active repository.
- 3 Select whether to use the active LDAP repository or the active SAS Metadata repository for channel definitions by selecting the appropriate option. If you have not specified an active LDAP or SAS Metadata repository, then the selection for that type is not available.
- 4 When you finish specifying the repository usage, select another tab or click **Close**.

Configuring Repository Updates

Whenever you make changes to the repository configuration, such as changing the location of a defined repository or adding a new repository, you must provide the changed information to Enterprise Guide users so that they can find the changed repositories. To avoid having to update Enterprise Guide users manually, you can store the repository configuration information in a shared location and enable Enterprise Guide to automatically apply configuration updates.

To set up automatic updating, follow these steps:

- 1 In the Repository Manager window, select the **Updates** tab.



- 2 In the **Location of update file** field, specify a network location that all Enterprise Guide users can access. When you activate automatic updating, Enterprise Guide checks this location for automatic updates to the repository configuration information.

Select **Update configuration automatically** if you want Enterprise Guide Administrator to receive updates to the configuration information. Usually, the information in Enterprise Guide Administrator and the information in the configuration file are the same, but you might want to select this option for testing purposes.

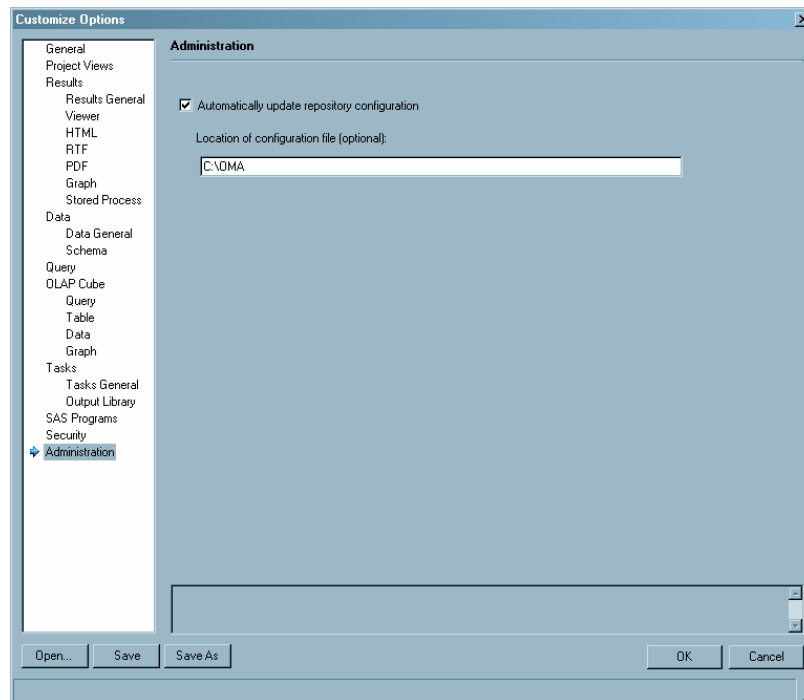
Click **Check for updates now** to test whether Enterprise Guide Administrator can locate the update information in the specified location.

- 3 Click **Close**.
- 4 Copy the SDSUpdate.xml file from the work directory that you specified when you first configured the repositories (see “Creating a Shared Repository Deployment” on page 34) to the network location that you specified in the Repository Manager window.
- 5 Copy the SDSControl.xml file from the work directory to the Enterprise Guide install package. If you change the location of the configuration update file, then you must copy the changed SDSControl file to all machines where Enterprise Guide is installed.

- 6 Select

Tools ► **Customize EG Options**

This opens the Customize Options window. Select the **Administration** option.



- 7 Specify the location of the configuration update file that you specified in the Repository Manager window. Select **Automatically update repository configuration** and click **Save** or **Save As**. Specify EGOptions.xml as the filename.
- 8 Include the EGOptions.xml file in the Enterprise Guide installation package to automatically apply the option to all machines where Enterprise Guide is installed. If you already have Enterprise Guide installed, you can distribute the EGOptions.xml file to the machines where Enterprise Guide is installed in order to change the default Enterprise Guide options.

Creating a Shared Repository Deployment

After you define the Enterprise Guide repositories, SAS Open Metadata repositories, and LDAP repositories, you can configure the deployment so that it is shared by Enterprise Guide users. Whenever you make changes to the repository configuration, such as changing the location of a defined repository or adding a new repository, you must provide the changed information to Enterprise Guide users so that they can find the changed repositories. By storing the repository configuration information in a shared location and enabling Enterprise Guide to automatically apply configuration updates, you can avoid having to update Enterprise Guide users manually.

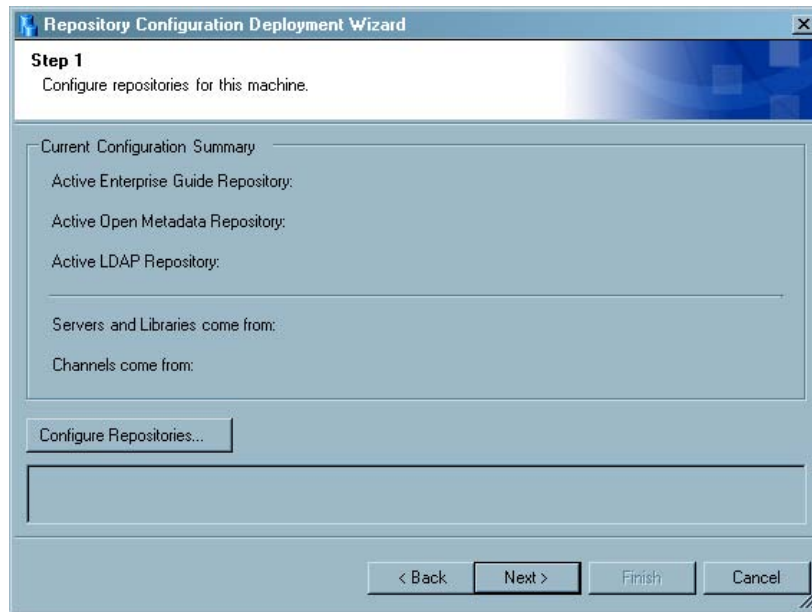
To configure repository deployment in Enterprise Guide Administrator, follow these steps:

- 1 Select

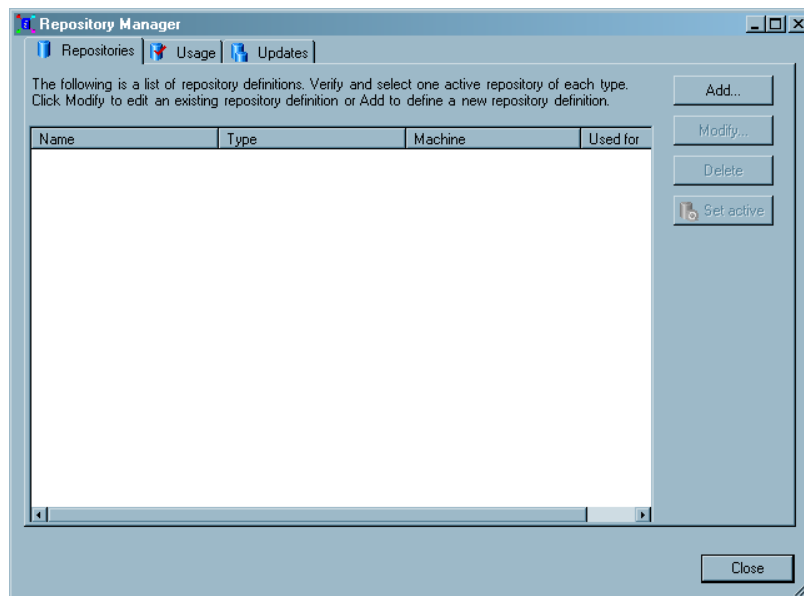
Tools ► Repository Deployment Wizard

The Repository Configuration Deployment Wizard starts. The first window lists the tasks that the wizard will perform. Click **Next** to continue.

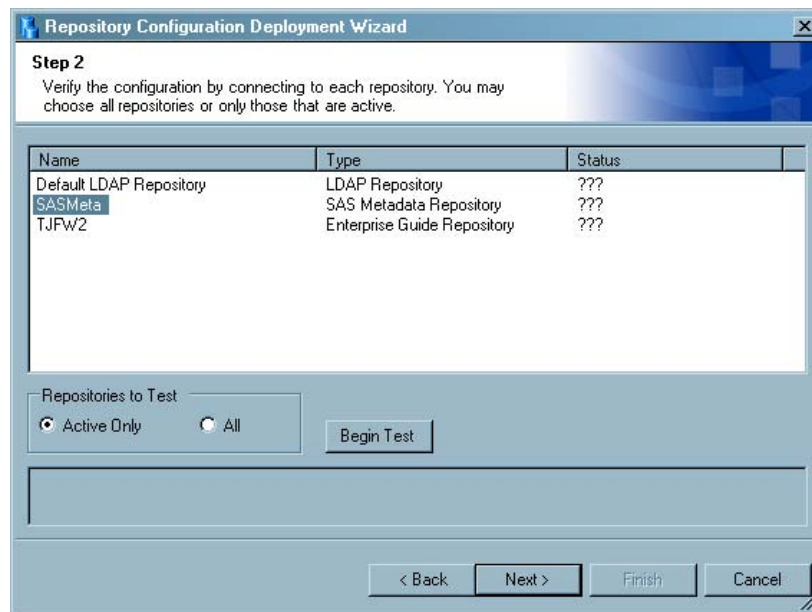
- 2 The Configure Repositories window lists the active repository of each repository type and specifies which repository is the source of object definitions. If you are using this wizard for the first time, these specifications are blank.



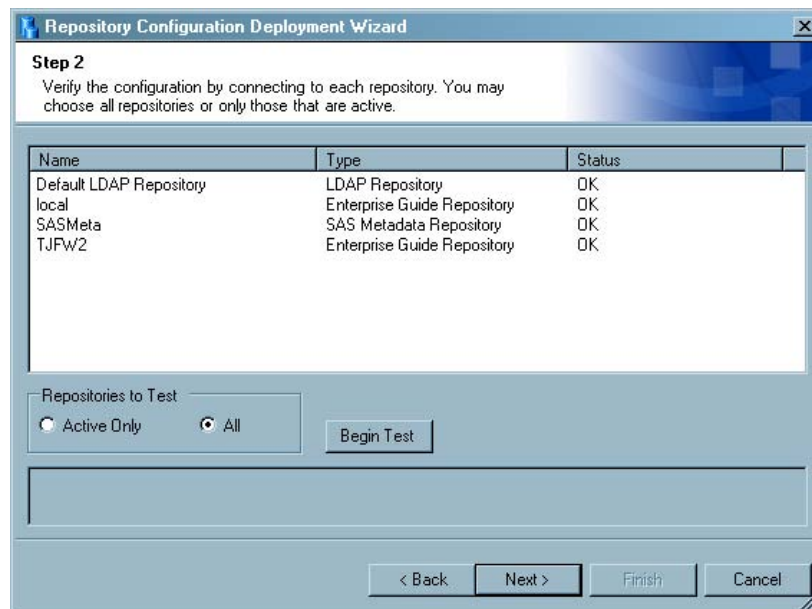
- 3 To define repositories for Enterprise Guide, click [Configure Repositories](#) to open the Repository Manager window. See “Configuring Repositories” on page 27 for information about using the Repository Manager.



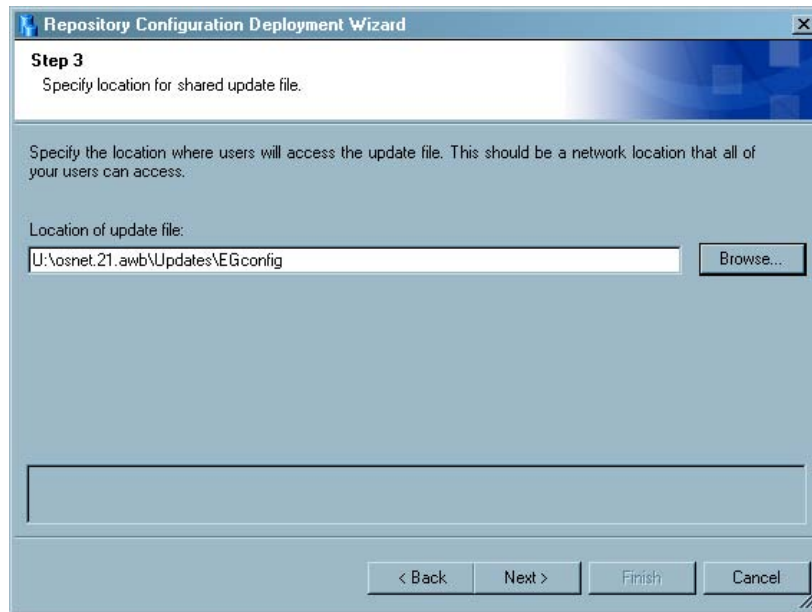
- 4 When you finish configuring the repositories, click [Close](#) to close the Repository Manager window.
- 5 The next step in the deployment process is to test the connection to the defined repositories.



Select either **Active Only** or **All** to specify which repositories to test. The **All** selection specifies that all defined repositories are tested. Click **Begin Test** to test the connections to the repositories. The Status column lists the results of the test.

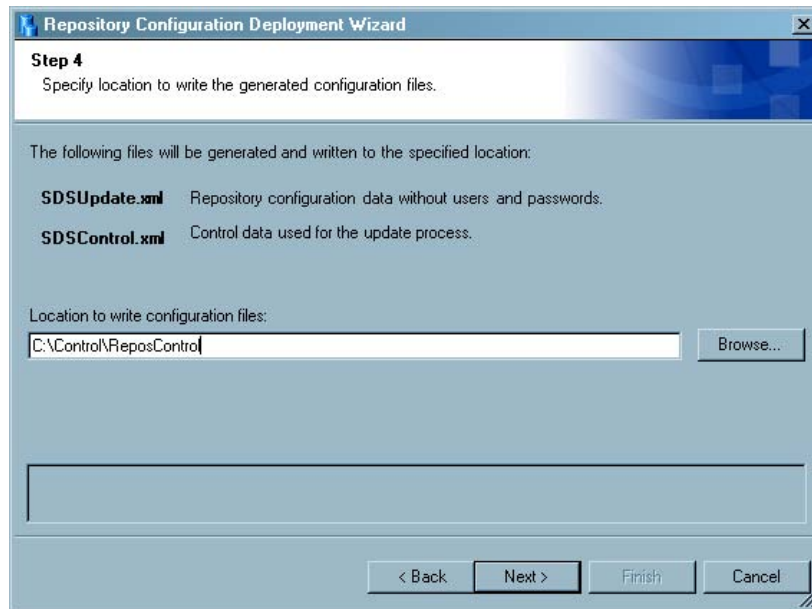


- 6 Click **Next** to continue.
- 7 The next window enables you to specify the location of the shared configuration update file. By using automatic updating, you can make changes to the repository configuration, and those changes will automatically be sent to all Enterprise Guide users.



If you specified the location of the configuration update file on the **Updates** tab in the Repository Manager window, then the value that you specified is already listed in this field. If you did not already specify the location, then enter a network location that all Enterprise Guide users can access.

- 8 Click **Next** to continue.
- 9 Specify the location where Enterprise Guide Administrator stores the repository configuration files.

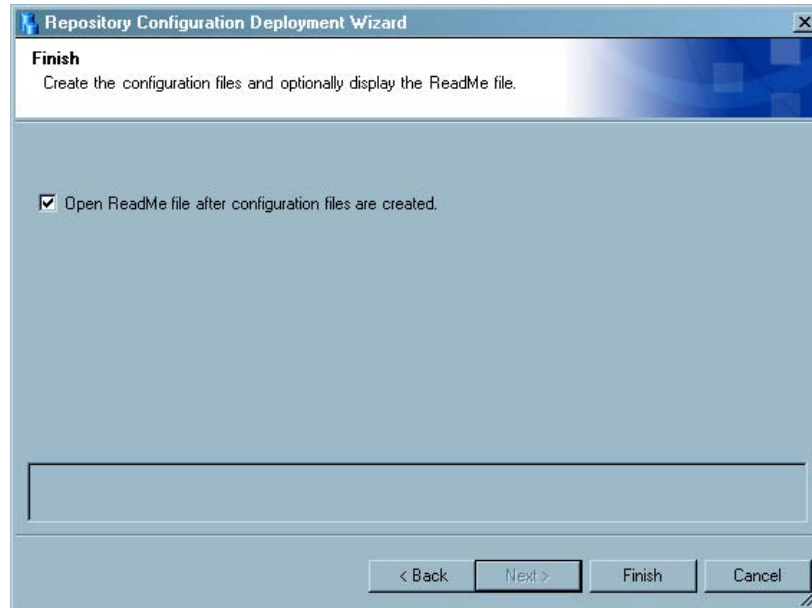


The SDSUpdate.xml file contains the configuration information that is read by Enterprise Guide to provide automatic updating. When the configuration is complete, you should move this file to the location that you specified in step 3. The SDSControl.xml file is distributed with the Enterprise Guide installation package in your organization. This file specifies the location of the automatic update file.

Specify a location on your local drive for these files. When the configuration process is complete, copy the files to the appropriate location.

10 Click **Next** to continue.

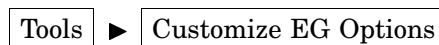
11 Specify whether you want to view the Read Me file. Then click **Finish** to create the repository configuration files.



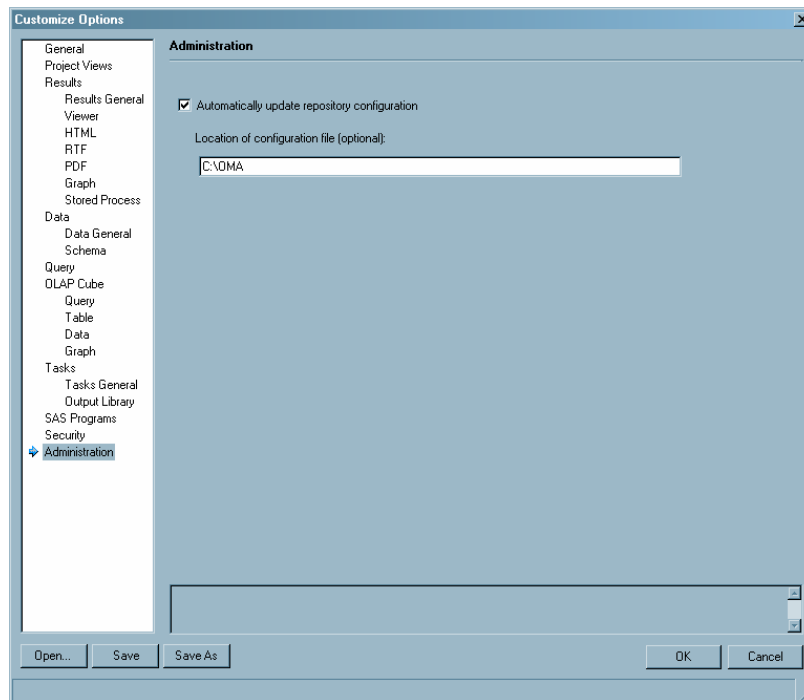
12 Copy the SDSUpdate.xml file from the work directory that you specified when you first configured the repositories (see “Creating a Shared Repository Deployment” on page 34) to the network location that you specified in the Repository Manager window.

13 Copy the SDSControl.xml file from the work directory to the Enterprise Guide installation package. If you change the location of the configuration update file, you must copy the changed SDSControl file to all machines where Enterprise Guide is installed.

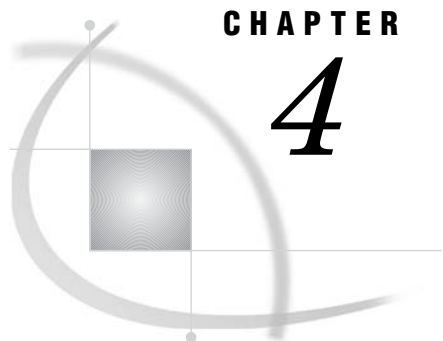
14 Select



This opens the Customize Options window. Select the **Administration** option.



- 15 Specify the location of the configuration update file that you specified in the Repository Manager window. Select **Automatically update repository configuration** and click **Save** or **Save As**. Specify EGOptions.xml as the filename.
- 16 Include the EGOptions.xml file in the Enterprise Guide installation package in order to automatically apply the option to all machines where Enterprise Guide is installed. If you already have Enterprise Guide installed, you can distribute the EGOptions.xml file to the machines where Enterprise Guide is installed in order to change the default Enterprise Guide options.



CHAPTER

4

Configuring an IOM Bridge Connection

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How an IOM Bridge Connection Works 41

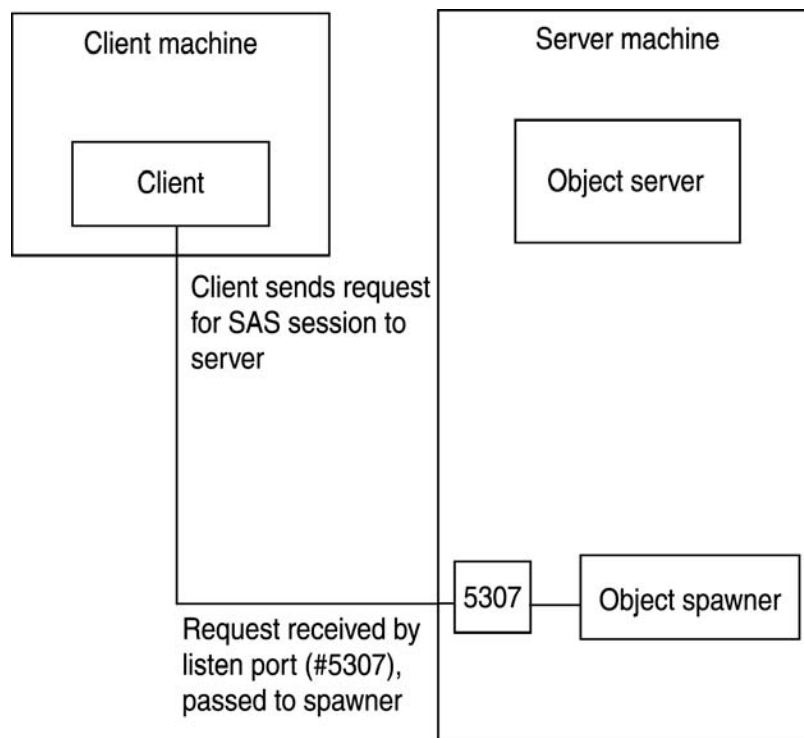
Setting Up an Object Spawner 44

Introduction

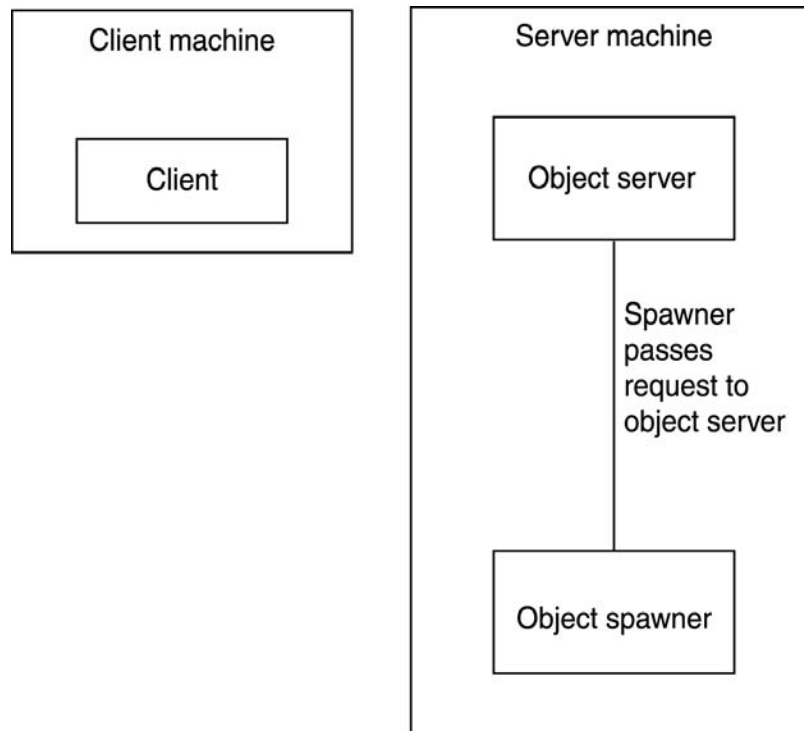
One way to communicate between Enterprise Guide and a server is to use an IOM Bridge connection. The server uses an object spawner and one or more object servers to communicate with the client. The object spawner is a service that listens for requests for SAS sessions that come from the client, then passes those requests to the object server. The object server accepts the requests from the object spawner, initiates a SAS session, and then communicates with the client directly. An object spawner can run on Windows, UNIX, or z/OS, machines.

How an IOM Bridge Connection Works

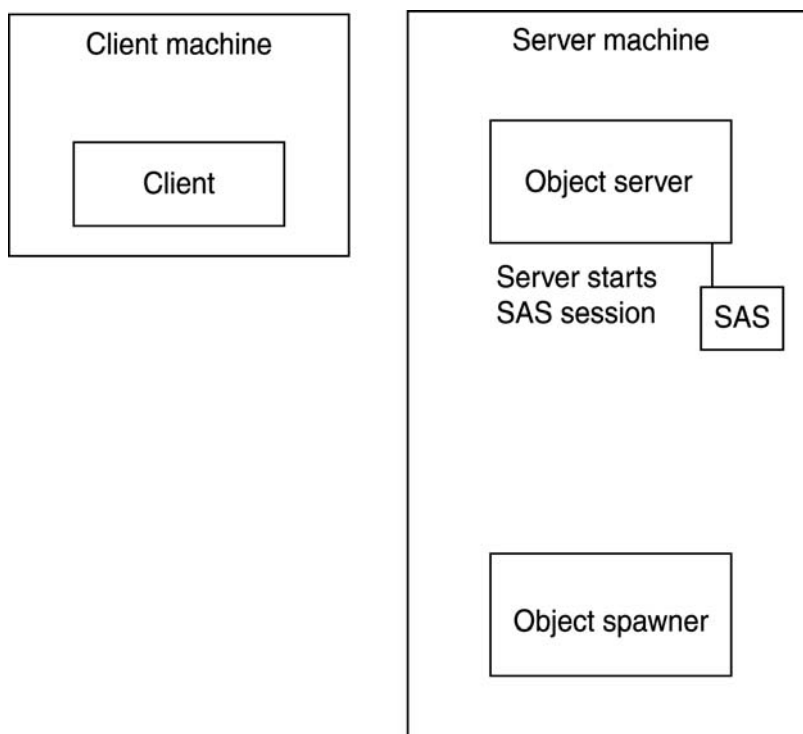
When a client wants to start a SAS session on a server by using an IOM Bridge connection, the request goes to the object spawner by way of a “listen port,” a port that is designated to listen for requests from clients.



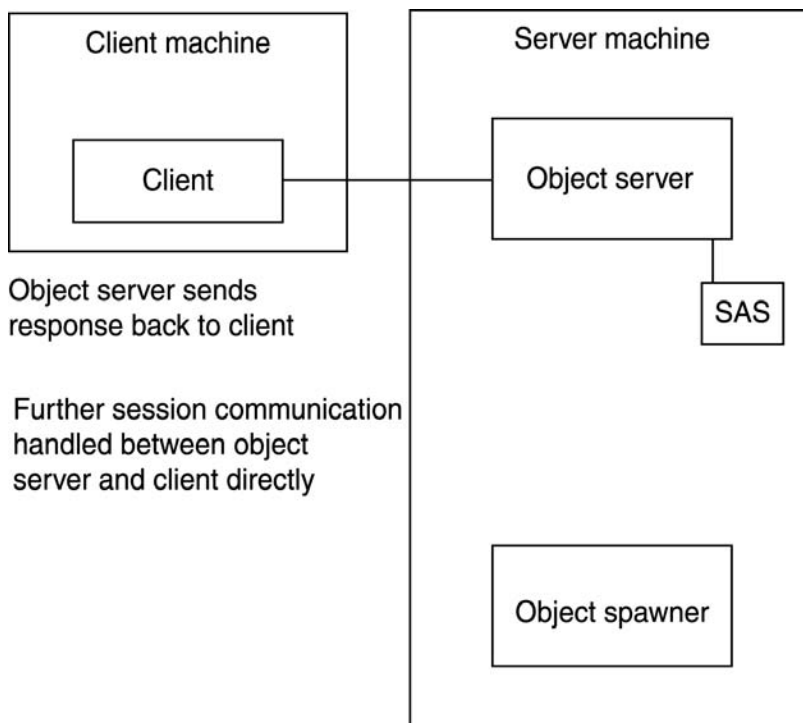
The object spawner then passes the request to the object server.



The object server then initiates a SAS session.



After the SAS session has been established, the object server sends a response back to the client and begins communicating with the client directly. All further communications between the client and the object server are direct, rather than through the spawner.



Setting Up an Object Spawner

For SAS 9.1 or later releases, an object spawner might have already been set up when SAS was installed. If the spawner has not already been set up, use the detailed procedures in the *SAS 9.1 Integration Technologies Administrator's Guide* to configure and start the object spawner and the associated SAS server.

For releases of SAS prior to SAS 9.1, you must define the object spawner by using a configuration file. See Appendix 1, “Configuring an Object Spawner Prior to SAS 9.1,” on page 119 for information about this procedure.

The following is a basic overview of the procedure for configuring an object spawner environment. You must refer to the *SAS 9.1 Integration Technologies Administrator's Guide* at support.sas.com for detailed information about setting up and configuring an object spawner and associated object server.

- 1 Set up and start the SAS Metadata Server. This server is used to store definitions for the object spawner and server. See the *SAS Metadata Server Setup Guide* for detailed information about configuring and starting the metadata server.
- 2 Use SAS Management Console to create definitions for the spawner and server.
 - a Using the Server Manager, start the New Server Wizard to create a server definition. Select **Object Spawner** as the type of server to define.
 - b Specify the requested information in the New Server Wizard. The wizard will prompt you to select the SAS servers that are associated with the spawner. If you have not defined an object server by using SAS Management Console, click **New** to start the definition process.
 - c When defining the object server, select **SAS Workspace Server** as the server type. When the wizard asks you to select either a basic or a custom configuration, select **Custom**.
 - d When the wizard asks you to select a connection type, select **Bridge**.
 - e When you have completed the definition for the object server, you are returned to the New Server Wizard to complete the definition for the spawner.
- 3 If you are using Windows, you must define the user rights for the user that invokes the spawner (if you are starting the spawner as a service) and for each client that connects to the spawner.

Set the rights in the following table for the user that invokes the spawner (this user must also be a Windows administrator).

Table 4.1 User Rights for Spawner Invoker

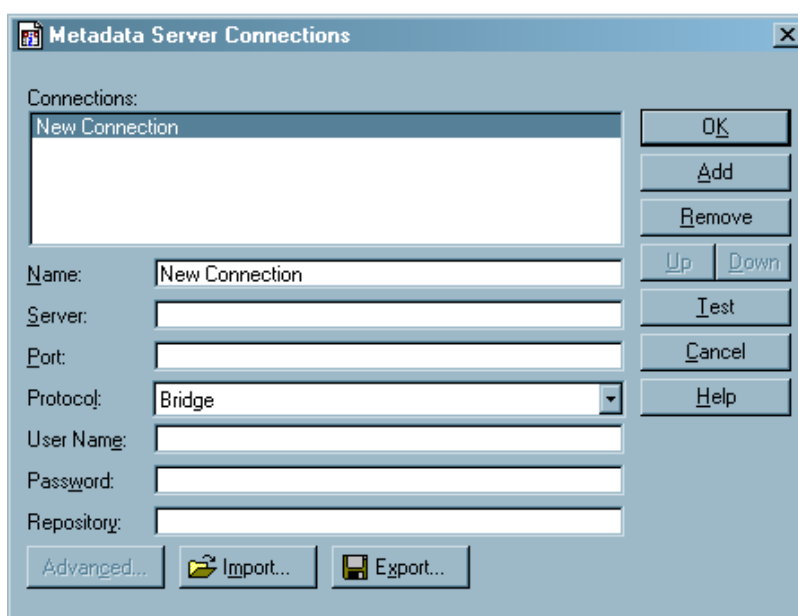
User Right	Operating Environment	Holder
Act as part of the operating system	Windows NT, Windows 2000	The owner of a multi-user SAS session that will be authenticating clients and the owner of the spawner process
Increase quotas	Windows NT, Windows 2000	The owner of the spawner process

User Right	Operating Environment	Holder
Adjust memory quotas for a process	Windows XP	The owner of the spawner process
Replace a process level token	Windows XP, Windows NT, Windows 2000	The owner of the spawner process

Set the *log on as batch job* user right for each client user or client group that connects to the spawner.

After you set the user rights, you must restart Windows on the spawner machine to apply the new rights.

- 4 If you are using UNIX, set the setuid root bit for sasrun, sasauth, and elsserv.
- 5 On the spawner machine, start a SAS session and enter the METACON command to open the Metadata Server Connections window.




Specify the following:

Name	A name for the server connection
Server	The machine name of the SAS metadata server The port number for the metadata server
Protocol	The connection protocol (specify Bridge)
User Name	The user ID that is used to log on to the metadata server
Password	The password that is used to log the specified user on to the metadata server
Repository	The name of the metadata repository that was created when the metadata server was configured.

- 6 Click **Export** to export the metadata configuration file to a directory (for example, **c:\program files\sas\servers\objectspawner\objspawn.xml** on Windows or **/users/myid/objspawn.xml** on UNIX).
- 7 Start the spawner with the metadata configuration file.

On Windows, start the spawner as a service by using this command:

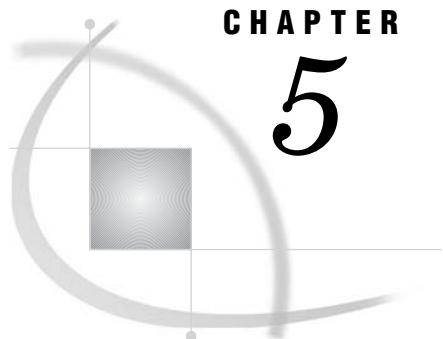
```
"c:\Program Files\SAS\SAS 9.1\objspawn" -sasSpawnercn "WSSpawner"  
-install -saslogfile c:\objspawnlog.txt -xmlconfigfile  
"c:\program files\sas\servers\objectspawner\objspawn.xml"
```

Note: You must specify the fully qualified path to the configuration file. 

On UNIX, start the spawner by using this command:

```
/sasv91/utilities/bin/objspawn -sasSpawnercn "WSSpawner"  
-xmlconfigfile /users/myid/objspawn.xml
```

See the *SAS 9.1 Integration Technologies Administrator's Guide* for a complete list of spawner invocation options.



CHAPTER

5

Configuring a DCOM Connection

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Using DCOM in an Enterprise Guide Environment

You can configure a Distributed Component Object Model (DCOM) server that Enterprise Guide can use to access a remote SAS session, which is started by a SAS object server.

Before you can use DCOM to connect to a remote object server, you must enable DCOM on the SAS server and on the client machine. Then you must define properties that affect how and where SAS is launched on the SAS server. You configure the DCOM properties in a Windows environment by using the administration utility dcomcnfg. The dcomcnfg utility enables you to perform one of two actions: to set security policies for the server globally so that they affect all COM-enabled applications, or to set specific policy settings to be applied on a per-application component basis. In general, SAS servers use the default settings in the DCOM configuration. You should modify security settings based on the needs of your users and your site.

Note: After you configure for a DCOM connection to a remote SAS session, you must test the connection from the remote machine that you are connecting to. If you are trying to set up a connection to SAS by using your local machine as the default SAS server, then use a COM connection (see “Managing Servers” on page 70). You cannot use DCOM to communicate with SAS that is running on your local machine. △

Server and Client Requirements for DCOM

DCOM Servers

- NT server, NT Workstation, or Windows XP is supported as DCOM servers.

- SAS software, SAS Integration Technologies, and other SAS products that are installed on the remote SAS server. For complete server setup information, see “Installing SAS Servers” on page 7.

SAS Clients

- Windows 95 or a later version.

Note: Windows 95 and Windows 98 are supported as DCOM clients only; they cannot be DCOM servers. However, you can run SAS locally for Windows 95 and Windows 98 users. △

Note: If you want to use a Windows 95 machine as a client, then you must verify that Microsoft’s DCOM95 Version 1.2 upgrade to enable DCOM has been installed on the machine. If the upgrade has not been installed, then you must install it yourself. DCOM95 Version 1.2 is available from Microsoft. △

Step 1 — Enabling DCOM on the Client and the Server

In order to establish a DCOM session, you must ensure that DCOM is enabled on both the client machine and the server machine. Perform the following steps both on the client machine that is running Enterprise Guide software and on the SAS object server.

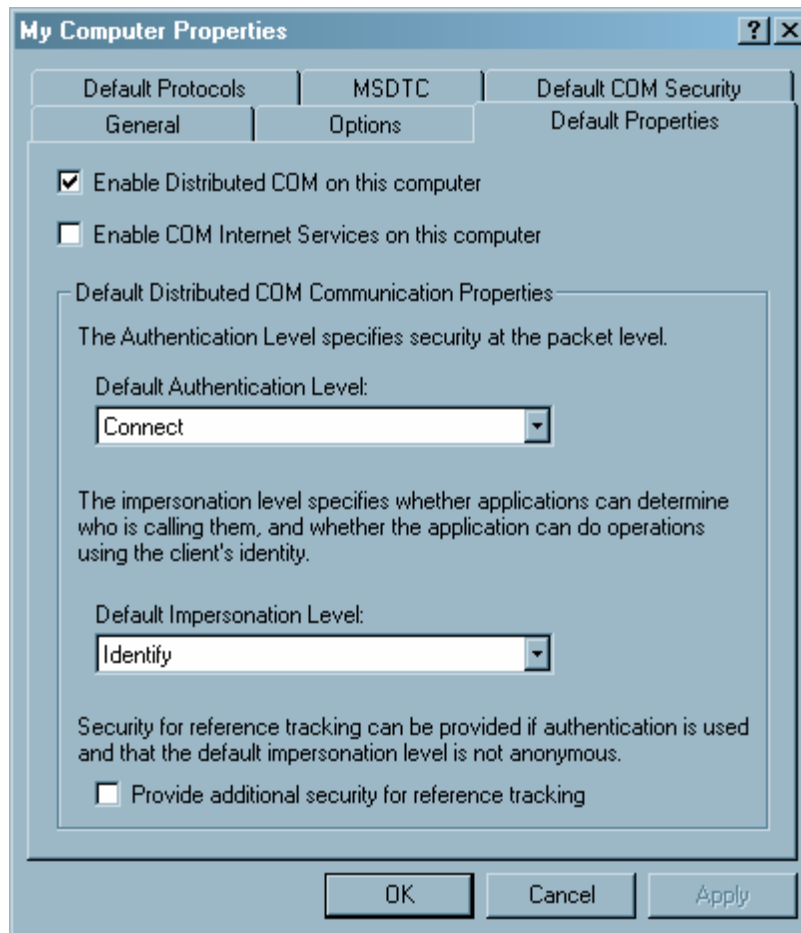
- 1 From the Windows taskbar on the server machine, select



- 2 Type **dcomcnfg**, and select **OK**.



- 3 From the Component Services window, open the **Component Services** node, the **Computers** node, and select **My Computer**. Select **Properties** from the pop-up menu, then select the **Default Properties** tab. Select **Enable Distributed COM on this computer** and select **Connect** in the **Default Authentication Level** field.



The authentication level is negotiated by Windows, using values that are provided by both the client and the server. The authentication level **Connect** and the impersonation level **Identify** are the default values and provide a good balance between security and system performance. These values are global; that is, they apply to all COM-enabled applications. More restrictive security levels might be required based on your users' and site's needs. Enterprise Guide might also set authentication and impersonation values that override default settings. For a description of additional levels, consult Windows Help.

Note: Currently, due to Microsoft COM restrictions, event output from the SAS server that is sent to client applications cannot be encrypted. △

- 4 Repeat steps 1 through 3 on the client machine.

Step 2 — Creating Client Groups

After you enable DCOM on the SAS object server, you must identify what user IDs and groups can launch SAS. One approach is to create a Windows user group that contains the IDs of all users who need to access the server. With the user group in place, adding a new user requires only adding the user's ID to the group, rather than explicitly specifying the required permissions.

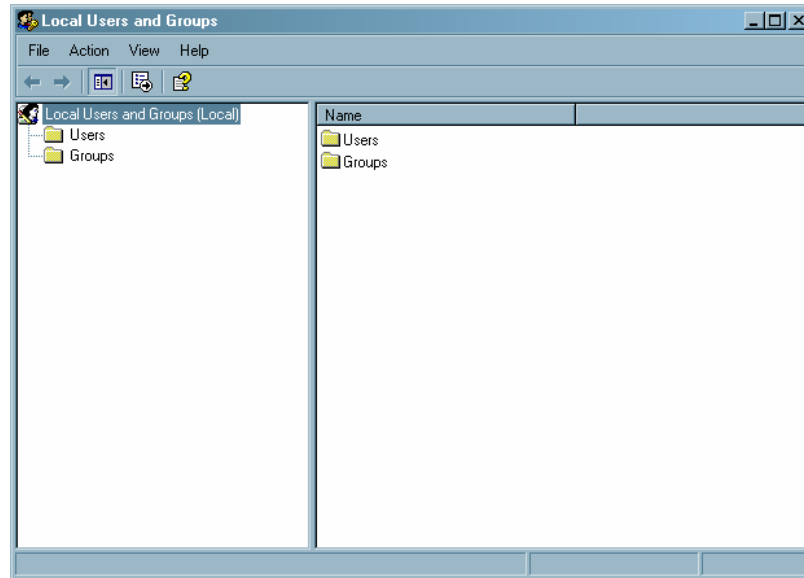
To create a Windows user group in Windows XP:

- 1 Select

Start ► Settings ► Control Panel ► User Accounts

The User Accounts window opens.

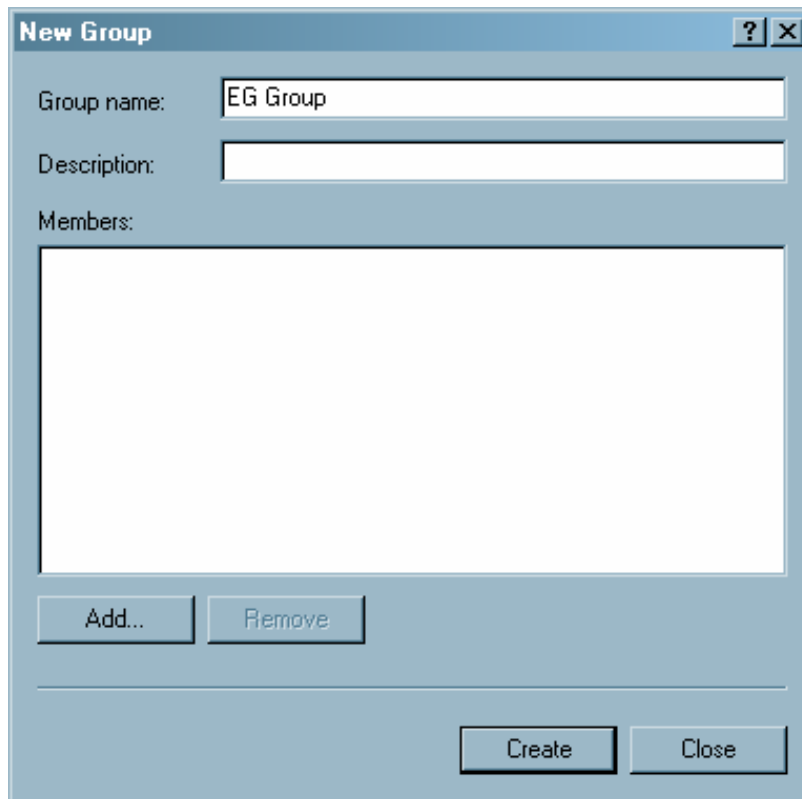
- 2 Select the **Advanced** tab, then select the **Advanced** button in the **Advanced User Management** frame to display the Local Users and Groups window.



- 3 Select the **Groups** folder, then select

Action ► New Group

The New Group window opens.



- 4 Specify a name and description, then select **Add** to open the Select Users or Groups window. Select the ID for each user in the group and select **OK**.

When you finish, click **Create** in the New Group window, then select



in the Local Users and Groups window.

Step 3 — Setting SAS Launch Policies

After you create the user group on the SAS object server, you must identify the group as having permission to launch SAS, and you must specify any other user IDs (such as those for administrators) that also have permission. Windows users or groups must have launch access in order to request services from SAS on the server. There are two ways to identify users and groups that have launch access: one is globally, and the other is to associate them with the SAS application. Granting users and groups global access to launch applications means that they can launch any DCOM-enabled application, unless they are otherwise restricted by the application's specific permissions. Associating users and groups with an application allows specific users and groups to launch that application.

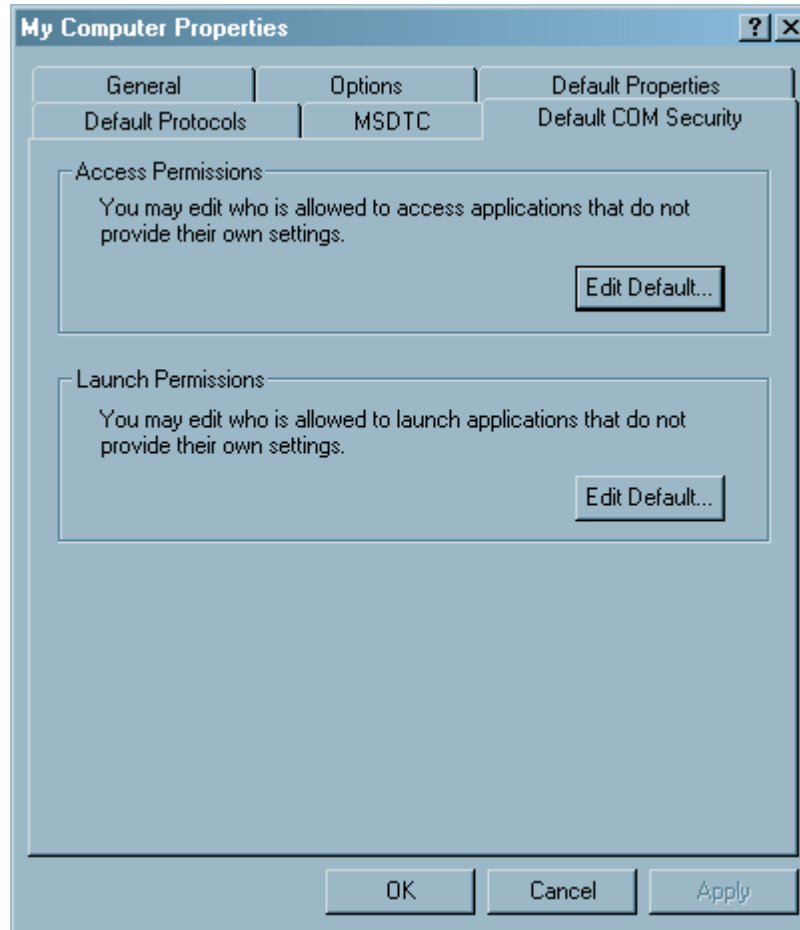
Setting Global Launch Policies

Global launch policies affect all COM-enabled applications. To set global launch policies for selected users and groups:

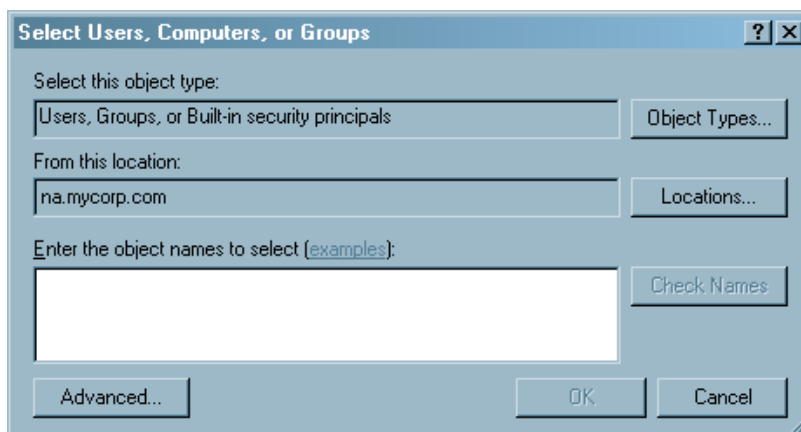
- 1 If the Distributed COM Configuration Properties window is not open, then open the window by selecting



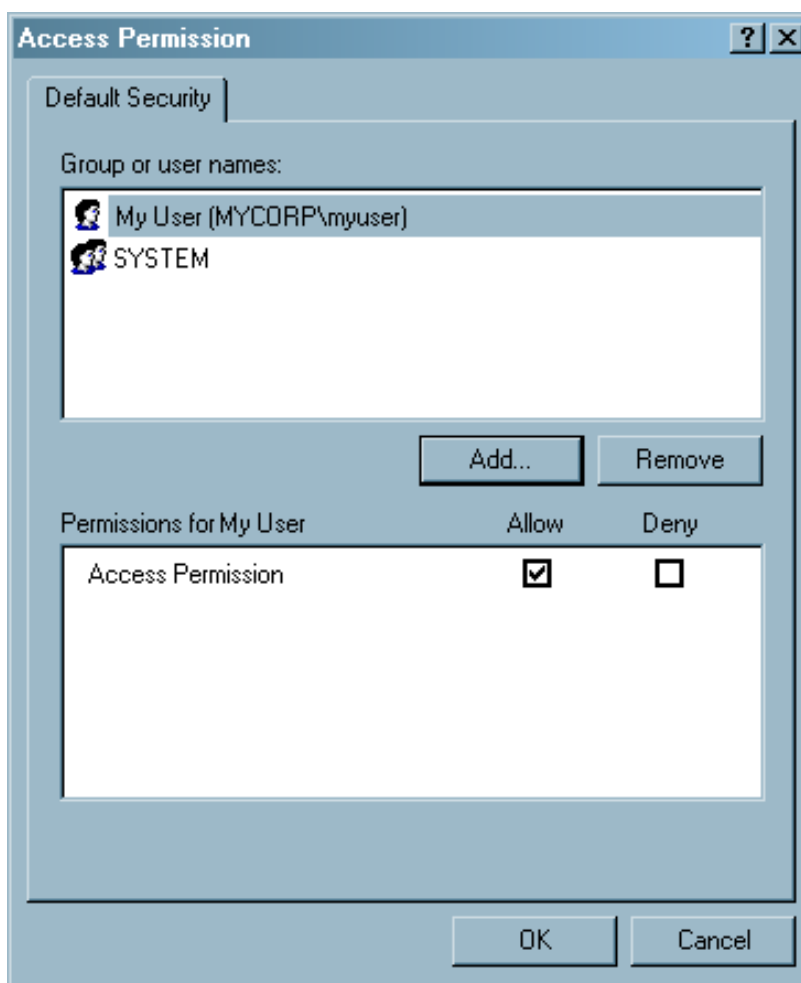
Then type **dcomcnfg** in the Run window and select **OK**. In the Component Services window, open the **Component Services** node, the **Computers** node, and select **My Computer**. Select **Properties** from the pop-up menu, then select the **Default COM Security** tab.



- 2 You are required to edit both default access permissions and default launch permissions. (Default configuration permissions do not require any modifications from the default values for SAS applications.) In the **Default Access Permissions** frame, click **Edit Default**, and then click **Add** in the Access Permission window. The Select Users, Computers, or Groups window opens.

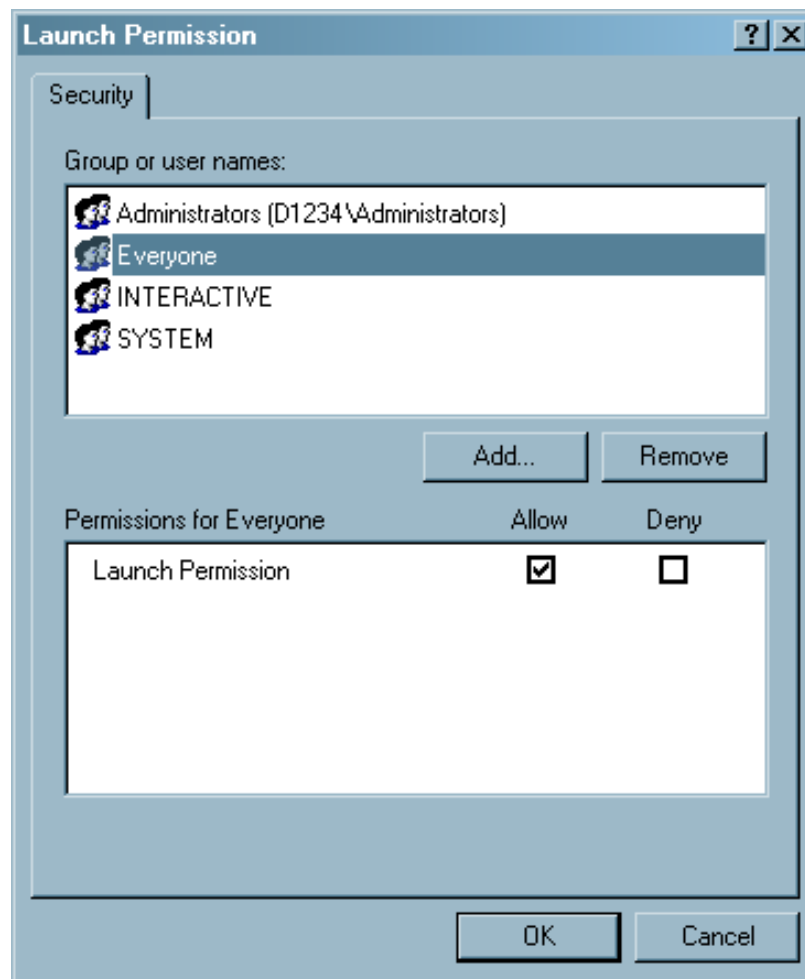


- 3 Select the users and groups at your site that should have default access to DCOM applications, then click **OK** to return to the Access Permission window.

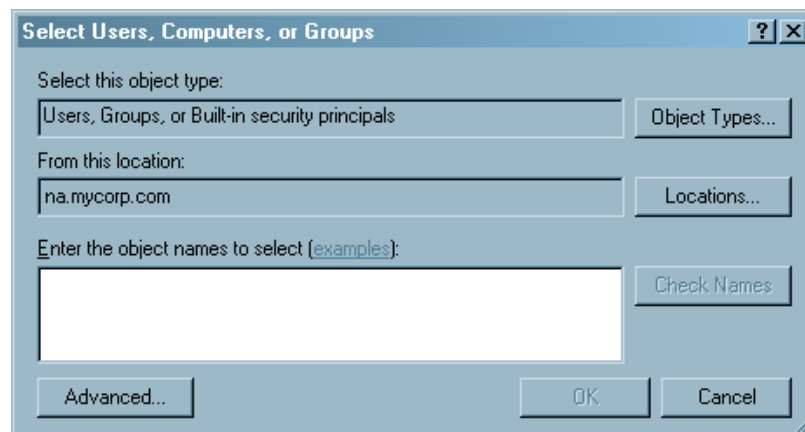


You can also identify users and groups that are denied access permissions to an application by changing the selection in the **Permissions for User** field to **Deny**. When you finish, click **OK** to close the Access Permission window.

- 4 In the **Launch Permissions** frame in the My Computer Properties window, click **Edit Default**. The Launch Permission window opens.



- 5 Click **Add** to open the Users, Computers, or Groups window.



- 6 Select the users and groups at your site that should have default launch permissions for DCOM applications, and click **OK** to return to the Launch Permissions window. You can also identify users and groups that are denied launch permissions by changing the selection in the **Permissions** field of the Launch Permission window to **Deny Access**. When you finish, click **OK** to close the Launch Permission window.

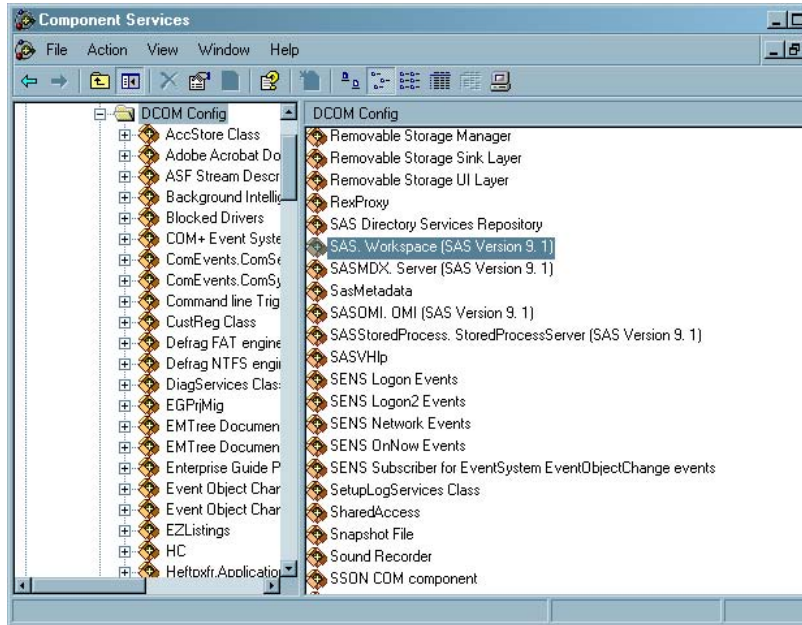
- 7 To save your selections and exit, click **OK** in My Computer Properties window.

To identify more restrictive configuration permissions based on site and user needs, consult Windows Help.

Setting Launch Policies for SAS and the SDS Repository

To set launch policies for SAS and the SDS Repository:

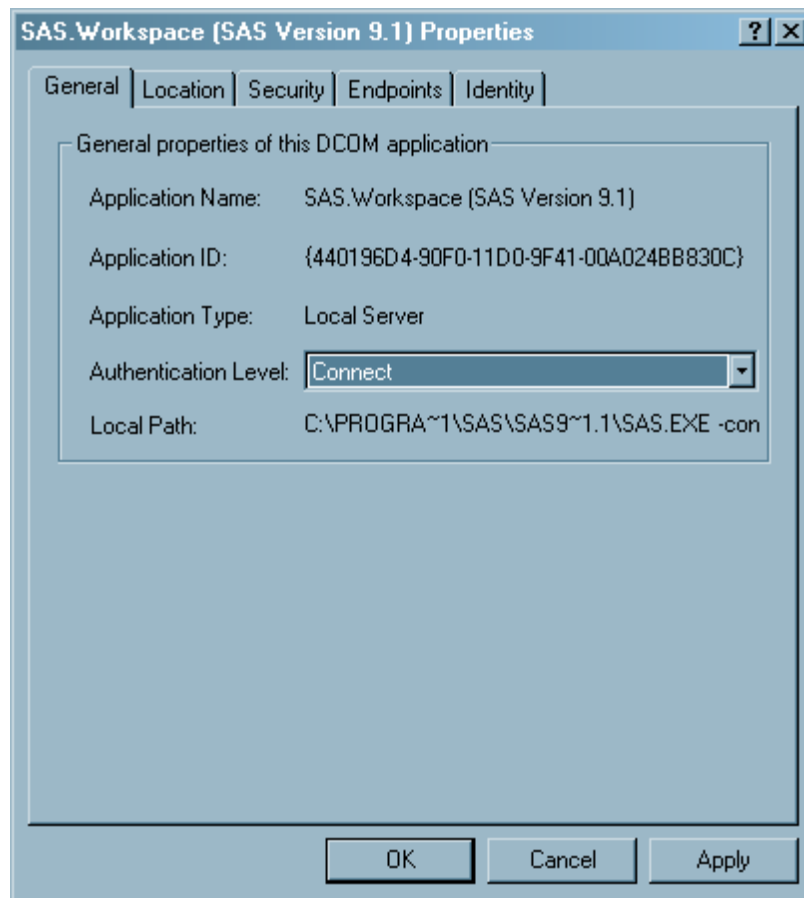
- 1 From the Component Services window, select the **Component Services** node, the **Computers** node, and the **My Computer** node. Under **My Computer**, open the **DCOM Config** node.



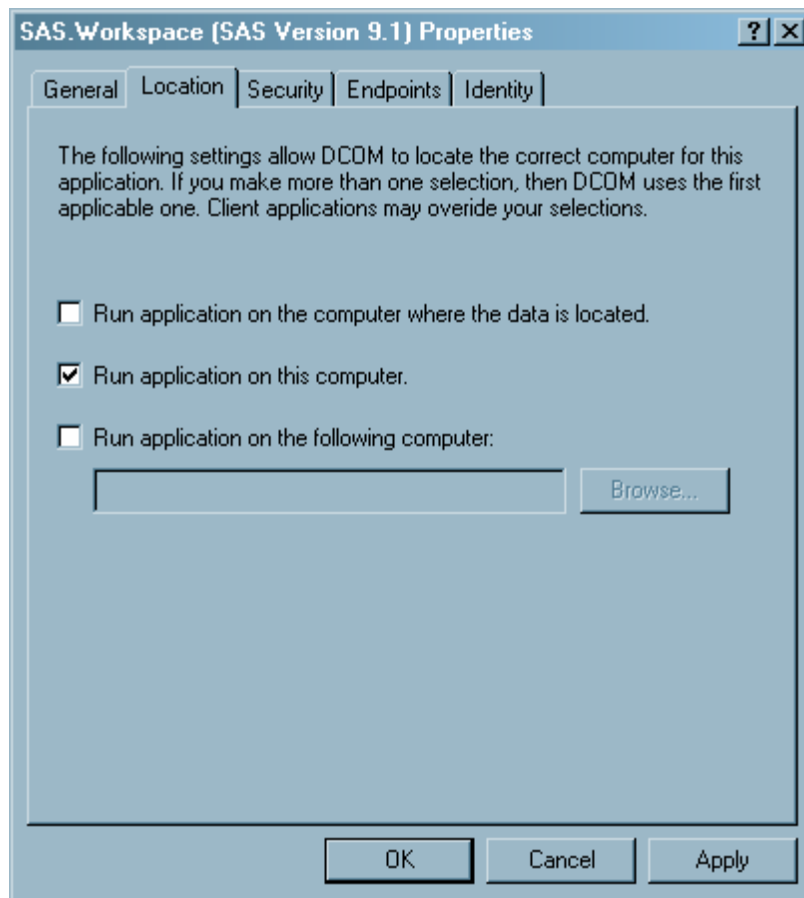
- 2 Select **SAS.Workspace (SAS Version 9.1)** in the **DCOM Config** list and select **Properties** from the pop-up menu. Note that the name in the list varies depending on the version of SAS that you have installed, as listed below:

SAS Version	Choice
8.0	SAS Workspace (Ver. 1.0)
8.1	SAS: Integrated Object Model (IOM) Server 1.0
8.2	SAS: IOM DCOM Servers
9.1	SAS.Workspace (SAS Version 9.1)

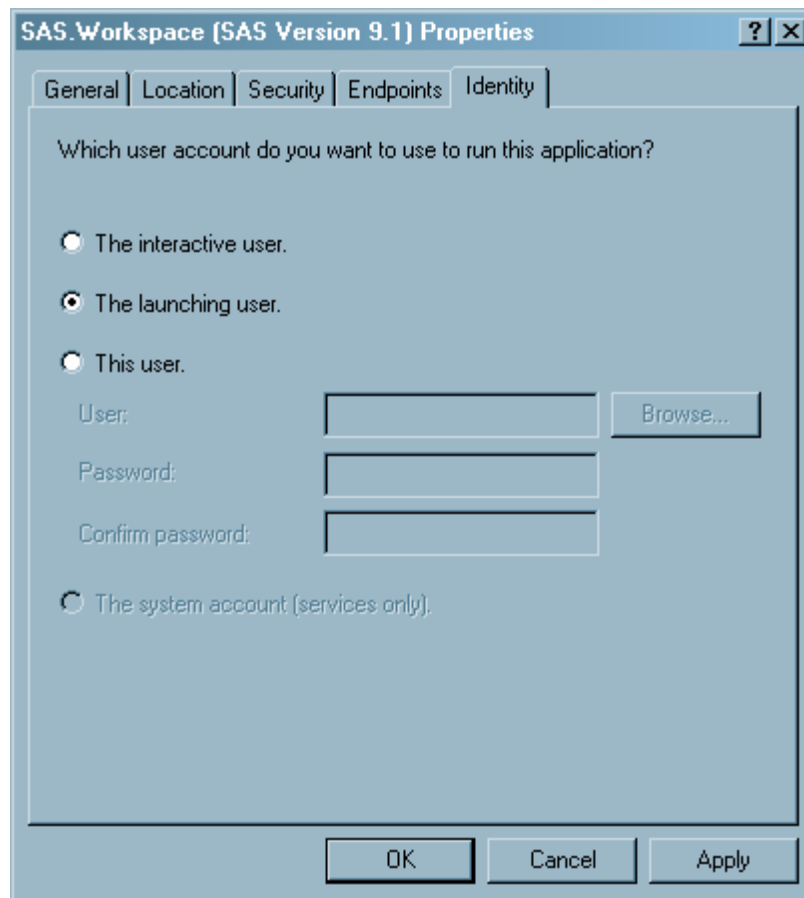
- 3 Select the **General** tab. Select a value of **Connect** in the **Authentication Level** field.



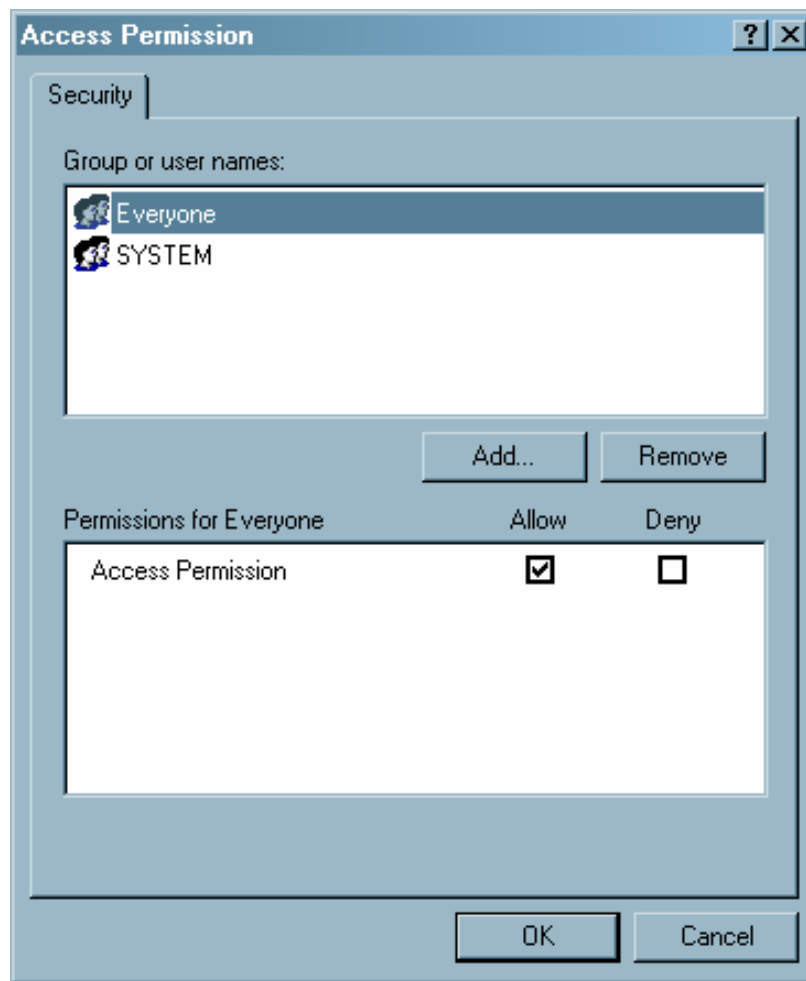
- 4 Select the **Location** tab to check the default setting. By default, the only option that is enabled is **Run application on this computer**. No other options are required for SAS applications.



- 5 Select the **Identity** tab to check the default setting. Select the option **The launching user** for maximum security.



- 6 Select the **Security** tab. If you are using the default access permissions that you specified in “Setting Global Launch Policies” on page 51, then select **Use Default** in the **Access Permissions** pane and continue with the next step. If you want to grant access to users who are not in the list of users with default access permissions, then select **Customize** in the **Access Permissions** pane and click **Edit** to open the Access Permission window.

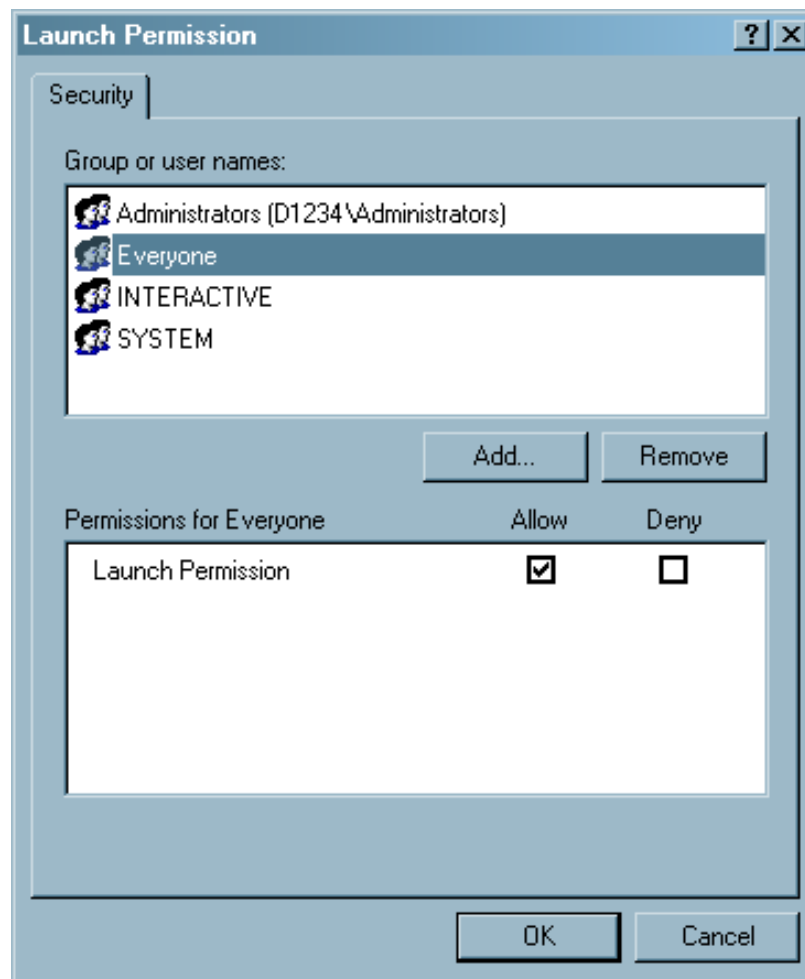


Select **Add** in the Registry Value Permissions window to open the Select Users, Computers, or Groups window.

Use the Select Users, Computers, or Groups window to grant users and groups (who are not in the list of users with default access permissions) access to SAS through DCOM. You can also identify users and groups that are denied access to SAS by changing the selection in the **Permissions** list of the Access Permission window to **Deny**.

When you finish, click **OK** in the Select Users, Computers, or Groups window.

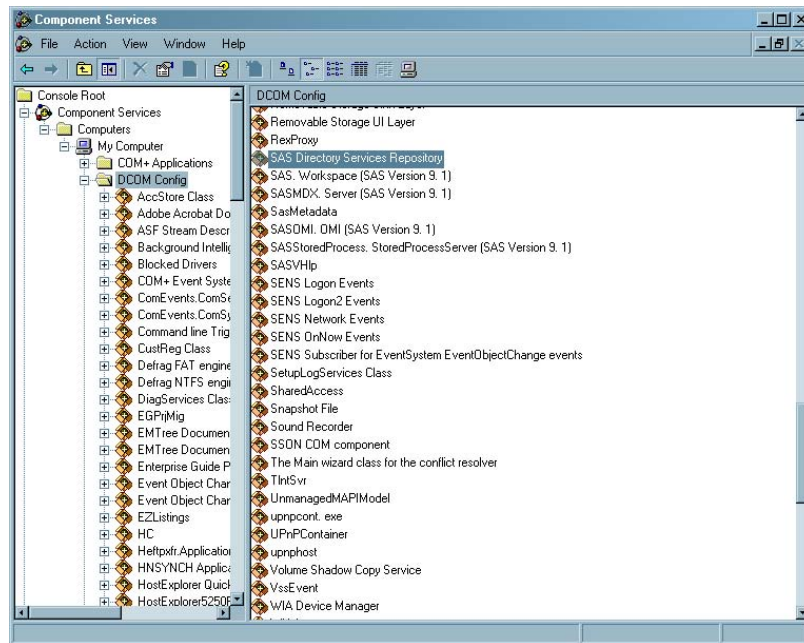
- 7 If you want to use launch permissions other than the default, then select **Customize** in the Launch Permissions frame of the SAS.Workspace Properties window. Click **Edit** in the **Launch Permissions** frame to edit the launch permission values.
- 8 Click **Add** in the Launch Permissions window.



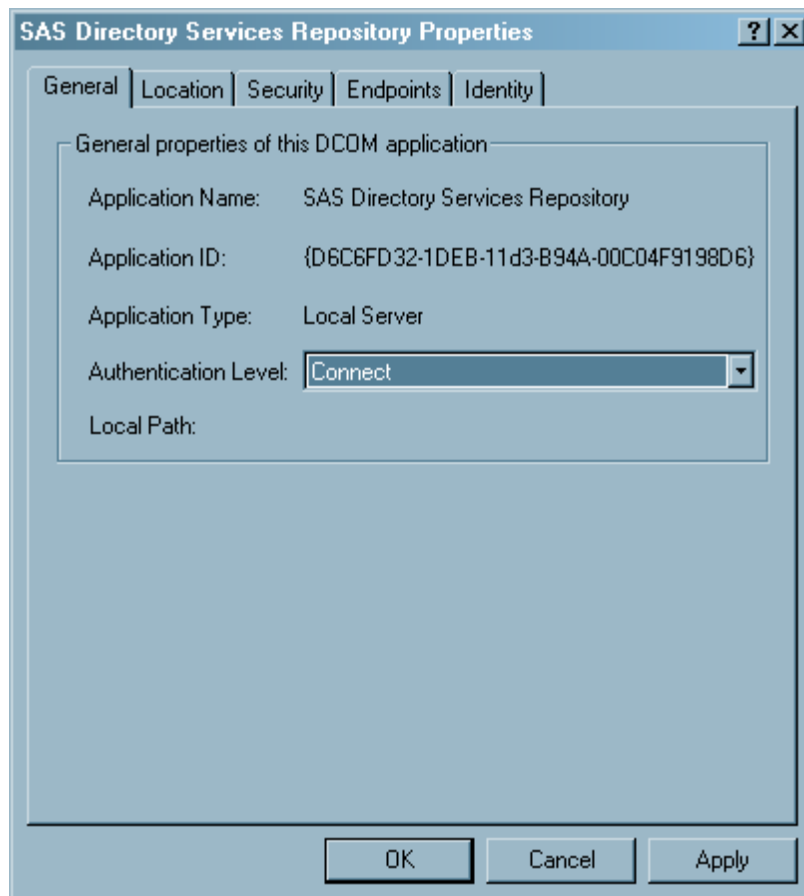
- 9 Use the Select Users, Computers, or Groups window to identify users and groups at your site and the type of access (allow or deny launch access). It is recommended that you enter the same values as in **Access Permissions**. (For field descriptions, refer to Windows Help.) When you finish, click **OK**.

Note: If you grant launch permissions for an application to specific users and groups, then you might affect those users who previously had permission to that application through default permissions. △

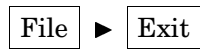
- 10 To save your selections and exit, click **OK** in the SAS.Workspace Properties window.
- 11 In the Component Services window, select **SAS Directory Services Repository** and select **Properties** from the pop-up menu.



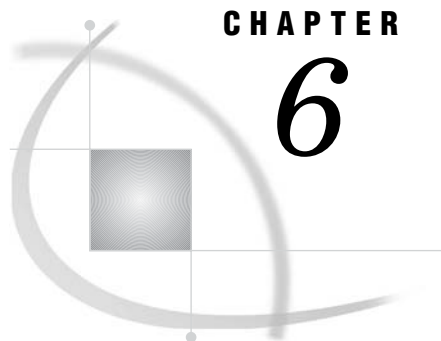
12 On the **General** tab, select **Connect** in the **Authentication Level** field.



13 Click **OK** to close the Properties window, then select



to close the Component Services window.



CHAPTER

6

Preparing a Setup Image for Users

Preparing a Setup Image for Users in a Networked Environment 63

Preparing a Setup Image for Users in a Networked Environment

Setting up Enterprise Guide includes giving users access to a *setup image* of Enterprise Guide. Users must access the setup image in order to install the Enterprise Guide software on their local machines. In a networked environment, you create a setup image on a server. Note that the setup procedure includes pointing users to the correct metadata repository server process.

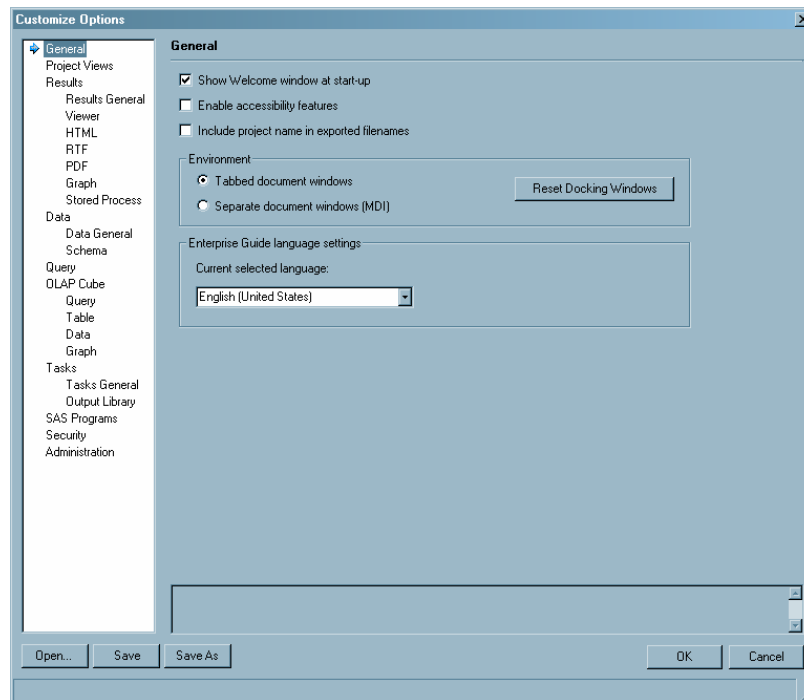
In a networked environment you can create *several* repositories for different groups of users. This is the most complex way to use repositories, and it is also the most powerful. If you create several repositories, then you will need to configure a different setup image for each group of users so that each group will access the correct repository at startup. This is appropriate if the groups do not have access to the same Windows servers.

To create a setup image for users in a networked environment:

- 1 If you have not already done so, choose a location for the setup image. The location should be on a server that your users can access. Using Windows Explorer or another file manager, copy the installation files (from the installation CD or from another location) to the chosen location.
- 2 Create a customized set of defaults for Enterprise Guide installations, which are automatically applied when users install Enterprise Guide. The defaults are read from the EGOptions.xml file (if present) and the options.ini file when the installation is performed. If you do not create an EGOptions.xml file, Enterprise Guide will use the default values that are set by SAS.

To create the EGOptions.xml file, open the Enterprise Guide Administrator Options window by selecting

Tools ► Customize EG Options



Specify the default values for Enterprise Guide installations by selecting each category and setting the displayed options. Move the mouse pointer to an option in order to display a brief description of that option at the bottom of the window.

- 3 After you set the default values, click **[Save]** or **[Save As]**. In the Save window, specify a filename of EGOptions.xml. After you create the file, copy it to the location for the setup image.
- 4 Modify the options.ini file (which is in the eguide directory by default). This file contains two options that are not specified by using the Customize Options window. The file contains the following:

```
[Admin Options]
No Shortcut = 0
No Administrator = 0
```

The options are specified as the following:

No Shortcut	Specify a value of 0 to create a shortcut to the Enterprise Guide Administrator from the Windows Start menu on the user's machine. Specify a value of 1 if you do not want to create a shortcut.
No Administrator	Specify a value of 0 to install the Enterprise Guide Administrator application on the user's machine. Specify a value of 1 if you do not want to install the application.

- 5 If needed, modify the following files to customize the text that appears in code that Enterprise Guide generates:

PreCode.sas	Text that appears at the beginning of generated code
PostCode.sas	Text that appears at the end of generated code
PreTask.sas	Text that appears at the beginning of generated task code
PostTask.sas	Text that appears at the end of generated task code

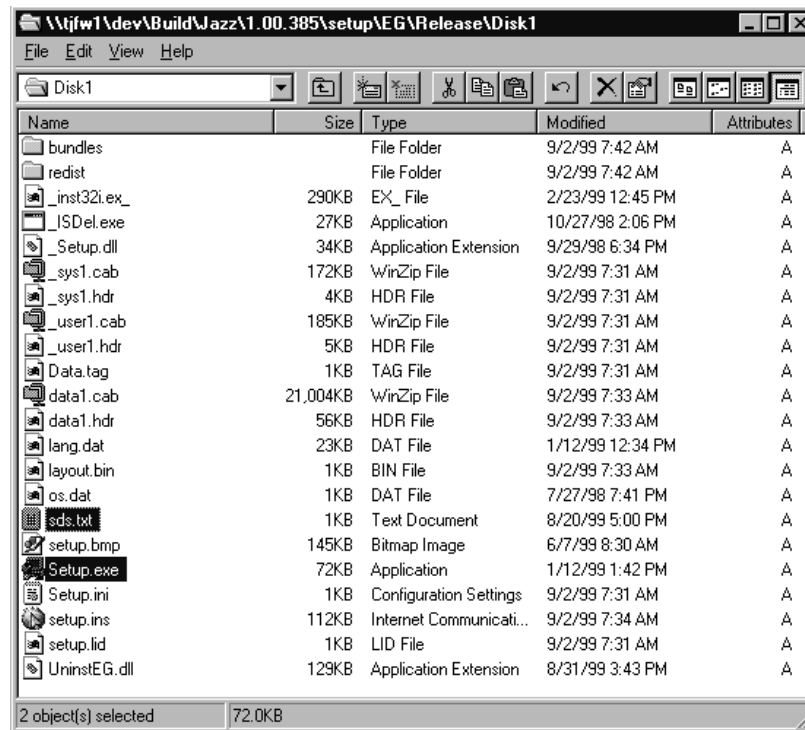
- 6 Edit the SITENUM.TXT file. This enables you to suppress the prompt that asks users for site information. To suppress the prompt, edit SITENUM.TXT to include a site number or name on the first line. The site information that is contained in this file is stored in the registry. If you delete SITENUM.TXT, or if the first line is blank, then the dialog box that prompts for the site number is displayed during setup.

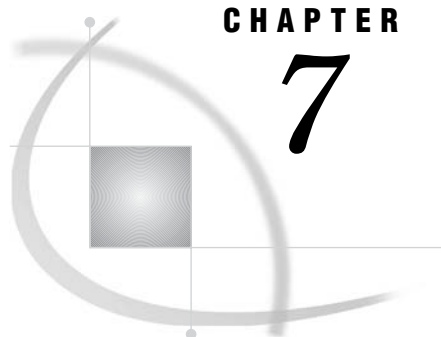
The current version of EGAUTO.SAS

- defines a temporary location in order to store GIF files that are created during a session by graphics tasks and code. This logic is different for z/OS servers than for other servers.
- sets the FORMCHAR option for character-based plots.
- submits a PROC TEMPLATE step that defines a custom ODS style that Enterprise Guide uses by default.
- contains comments throughout the file in order to help you understand what is included.

An administrator can add other SAS statements to the file in order to set particular options if desired. Note that this file is a run-time SAS file (unlike a .CFG file), so you cannot specify invocation-only options here. Note that if EGAUTO.SAS is removed, then a new file is created that contains the original values that were included on the CD.

- 7 Edit the EGAUTO.SAS file, which is a SAS program that is submitted to a server the first time that an Enterprise Guide connects to it during a SAS session. It is used in much the same way as an AUTOEXEC.SAS file, except that it is sent from the client. The file is located in the eguide directory.
- 8 Make sure that the repository information for this set of users is in a location where users can access it. (It does not need to be in the same location as the installation files.)
- 9 Copy the SDSControl.xml file from the work directory to the Enterprise Guide setup directory and to the **<SHAREDFILES>\SAS Directory Services** location. This file contains the central repository information. See “Creating a Shared Repository Deployment” on page 34 for information on creating the repository configuration information.
- 10 Copy the Enterprise Guide application setup directory to a network drive that users can access in order to run SETUP.EXE, which is the program that installs a copy of the setup image on their local machines. Add the SDSControl.xml file to the directory where SETUP.EXE resides. You can provide a link from a Web site to the directory for easy access.





CHAPTER

7

Tasks That You Perform in Enterprise Guide Administrator

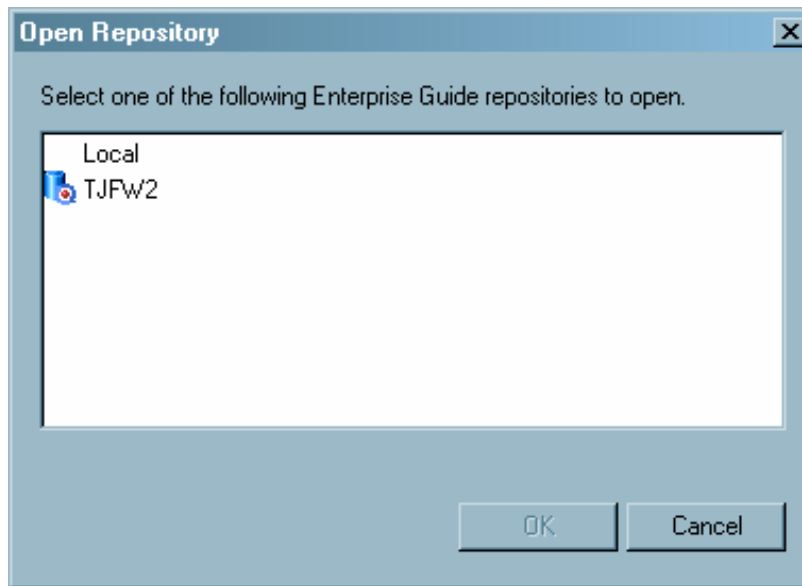
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Changing Repositories

You can change the metadata repository that you are connected to by selecting

File ► **Open Repository**

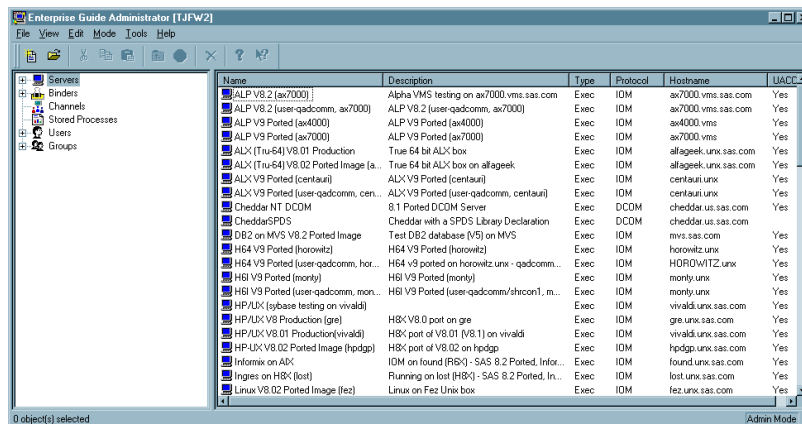
The Open Repository window opens.



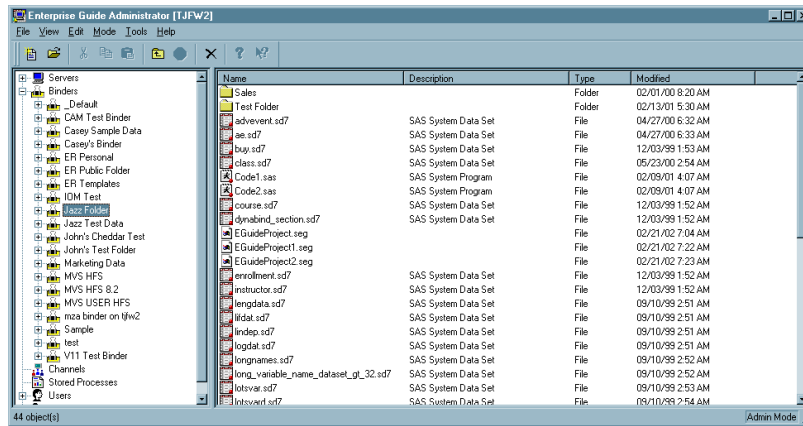
Enter the repository name, or use the pull-down menu to select from a list of recently accessed repositories. The **Clear** button erases the list of recently accessed repositories. This prevents users from trying to access a repository that has been deactivated.

Viewing the Objects

You view objects in Enterprise Guide Administrator in much the same way as you view objects in the Windows Explorer. Click once on a category of objects in the left side of the window (Servers, Binders, Users, and so on) to display its contents on the right side.

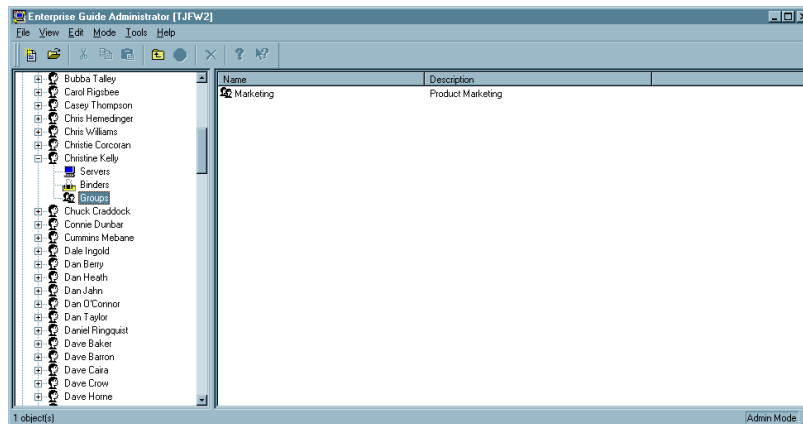


Double-click a category name to expand that category. In the following example, the user double-clicked Binders and then clicked on the Jazz Folder binder to reveal a list of SAS data sets.



If you are accessing objects that reside on SAS servers, then you might be prompted to enter a user ID and password. In Enterprise Guide Administrator, when you create a server object, you can configure it to require users to enter a user ID and password.

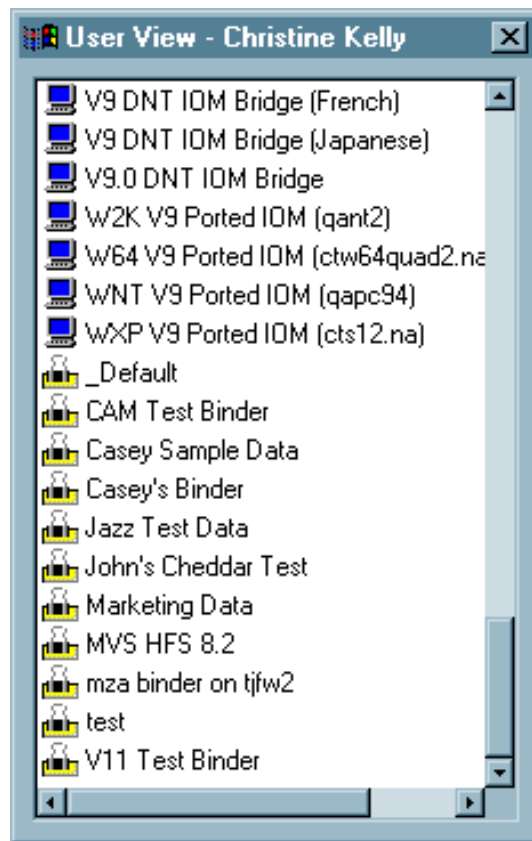
The objects in the viewing window are nested to show the relationships between the objects. The following example explores a user named Christine Kelly. Expanding the Groups category below her name shows that she belongs to the Marketing group.



You can customize your session further by selecting **View** from the pull-down menu. From the menu you can activate options for displaying different views of the icons, sizes of the icons, and information about the objects.

If you have selected a user in the viewer, then you can choose **User** from the View menu. The User View window shows the user's servers and binders in a separate floating window.

The information in the User View window is updated dynamically as you make changes to that user's default settings.



Managing Servers

About SAS Servers

SAS servers are networked computers on which SAS is installed. SAS servers enable multiple clients to access and use SAS data libraries (and members of the libraries) concurrently. A SAS server for Enterprise Guide can be running in a Windows, z/OS, or UNIX operating environment. Enterprise Guide Administrator defines which servers to use with the client platform.

Clients can be Enterprise Guide sessions on networked Windows workstations that request services from SAS servers. The services might include SAS processing, data access, and data manipulation. The client is used to submit SAS processing either locally or to a remote SAS server.

You add SAS servers in Enterprise Guide Administrator so that networked Enterprise Guide users can execute SAS and access their data. If you add a SAS server that uses the TCP/IP protocol, then you will need the following information:

- ☐ server type
- ☐ IP address/host name
- ☐ protocol
- ☐ port address
- ☐ user IDs and passwords (optional).

Adding SAS Servers

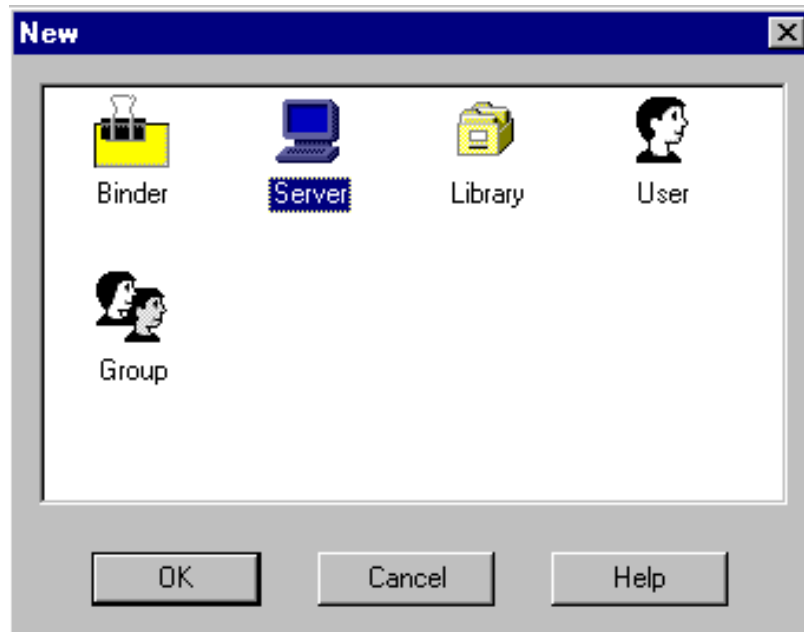
Note: The following information includes steps for adding existing SAS servers in Enterprise Guide Administrator. △

To add a SAS server:

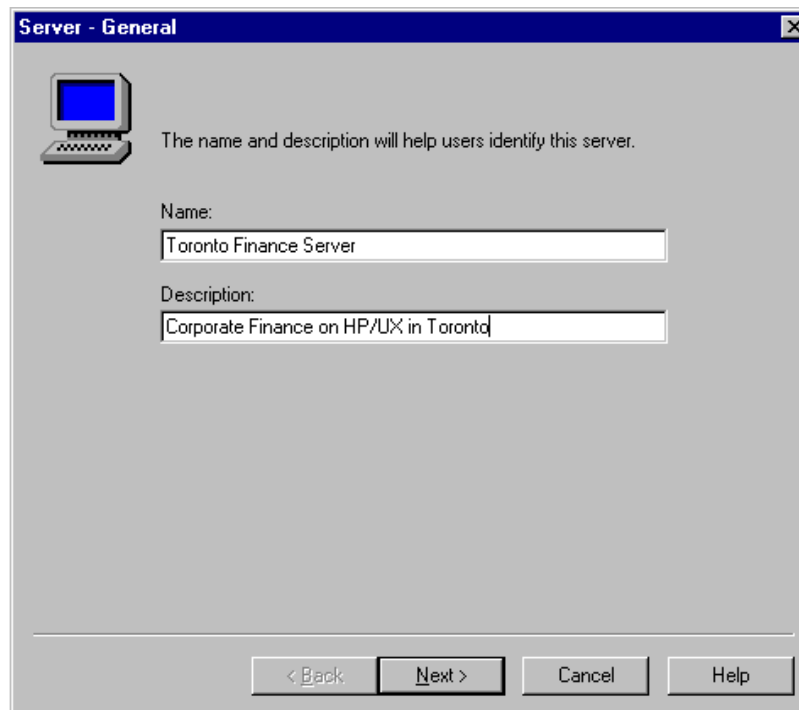
- 1 Open the New window. Either select



from the menu or select the **New** icon  from the toolbar.



- 2 Select **Server** and click **OK**. The Server - General window opens.



Server - General

The name and description will help users identify this server.

Name:
Toronto Finance Server

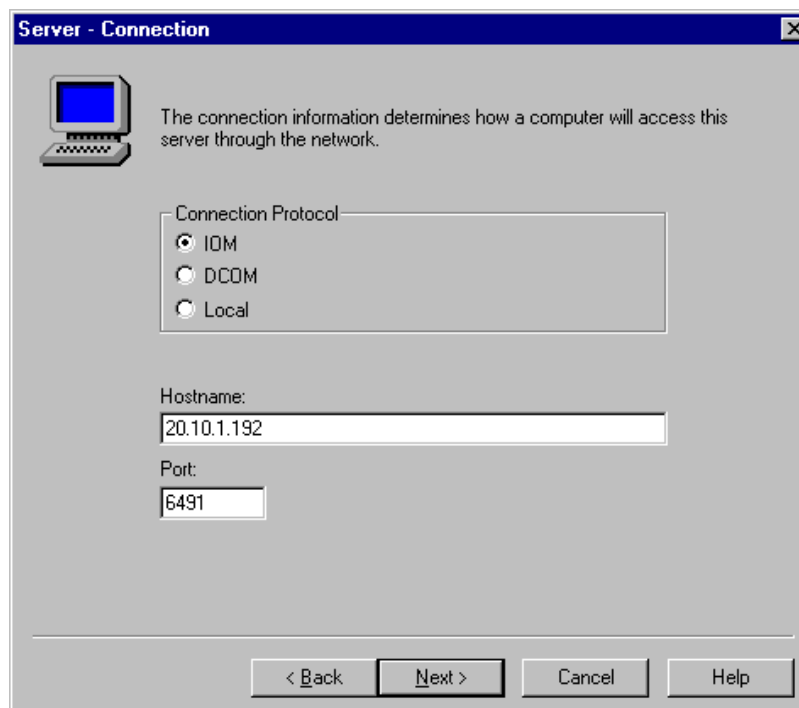
Description:
Corporate Finance on HP/UX in Toronto

< Back Next > Cancel Help

- 3 Type the name of the server plus any description. The name cannot contain any of these characters:

\ / : * ? " < > |

The description that you enter will appear in the viewer window. Click **Next** when you are ready to continue. The Server - Connection window opens.



Server - Connection

The connection information determines how a computer will access this server through the network.

Connection Protocol

☒ IQM
☐ DCOM
☐ Local

Hostname:
20.10.1.192

Port:
6491

< Back Next > Cancel Help

- 4 In the Server - Connection window, select a protocol and, if required, a valid host name and port address (see the following table).

If the server protocol is...	Then enter host name...	Add port address?
IOM	DNS Name (example: NEVADA.PC.ABC.COM), IP Address (example: 12.34.5.678), or a template using the wildcard <userid> (Example: \\nevada\users\ <userid>)*.	Yes. Example: 4362
DCOM	Computer Name** (example: NEVADA)	N/A
Local	Defaults to your machine name.	N/A

* Use the wildcard **<userid>** to indicate that the real host name or address is found in a file that is named by substituting the user's Windows user ID into the template. For example, \\samba**<userid>**.\sasserver becomes \\samba\ebeacon.\sasserver for the user who is logged on as ebeacon. This is useful when file systems on UNIX servers are shared with Windows files systems by using third-party software such as Samba.

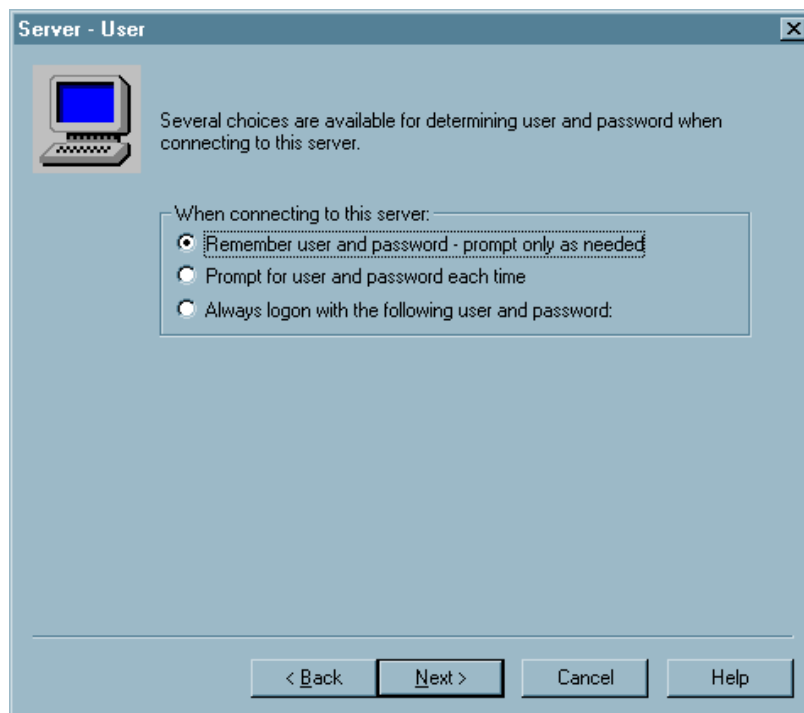
** To find the computer name, go to the computer on which you are running dcomcnfg. On Windows XP, right-click on My Computer and select Properties. In the System Properties window, select the **Computer Name** tab. On Windows NT, open the Windows NT Explorer, select **Network Neighborhood** so that it remains highlighted. With the mouse pointer on **Network Neighborhood**, click the right mouse button. Select **Properties** from the menu. Computer Name is shown in the first dialog box (the **Identification** tab).

After you enter the host information, click **Next**. If you selected IOM as the server protocol, then the Server - Encryption window opens. If you selected DCOM or Local as the protocol, then the Server - Files window opens (go to step 8).

Note: If you are using a DCOM server, then you do not need to supply a user ID or password. The reason is that user authentication for DCOM servers is based on either the identity of the Windows user who is launching the DCOM server or the user or system authentication that is specified in dcomcnfg running on the remote machine. For more information about dcomcnfg, see Appendix 2, "Object Spawner Details," on page 131. △



- 5 Specify whether you want to use encryption for communications to the server. You can select **Off** (no encryption), **Credentials** (only login information is encrypted), or **Everything** (all communications are encrypted). If you specify **Credentials** or **Everything**, then you must also specify an encryption method in the **Algorithm** field. Click **Next** to open the Server - User window.



- 6 In the Server - User window, specify how the user ID and password will be supplied when logging on to an IOM server.

Remember user and password

stores the user ID and password (encrypted) after a successful connection is established. The password prompt is displayed again only if the password is invalid. The user ID and password are stored in the current user section of the local machine registry, not in the repository database. To reset the user ID and password for a SAS server, select the server in the Enterprise Guide Administrator window, and then access the shortcut menu (click the right mouse button). From the menu, select **Reset Login**. After you reset the login, the user will be prompted to enter the user ID and password at login.

Prompt for user and password each time

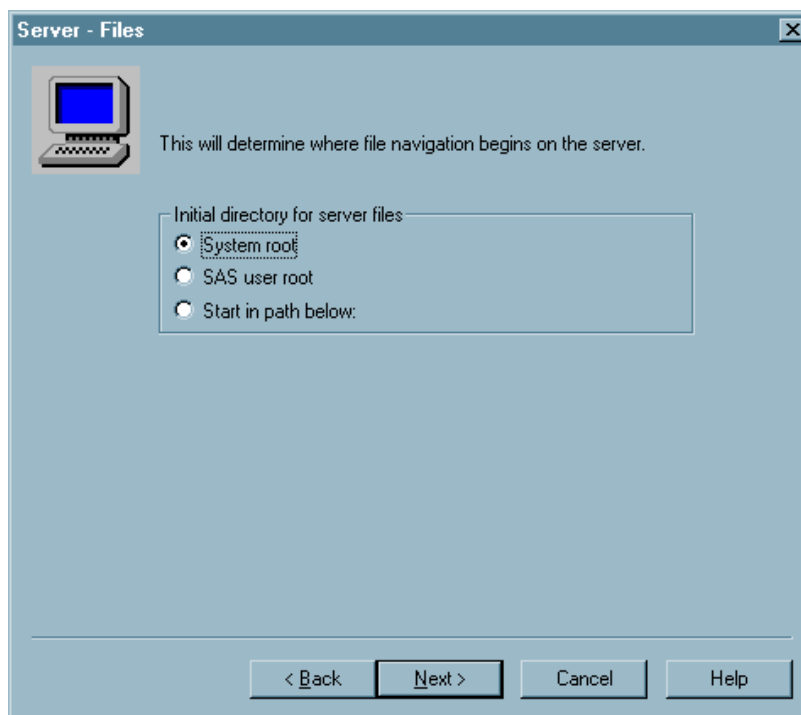
always prompts for a user ID and password. This user ID and password (encrypted) are stored in the repository database.

Always logon with the following user and password

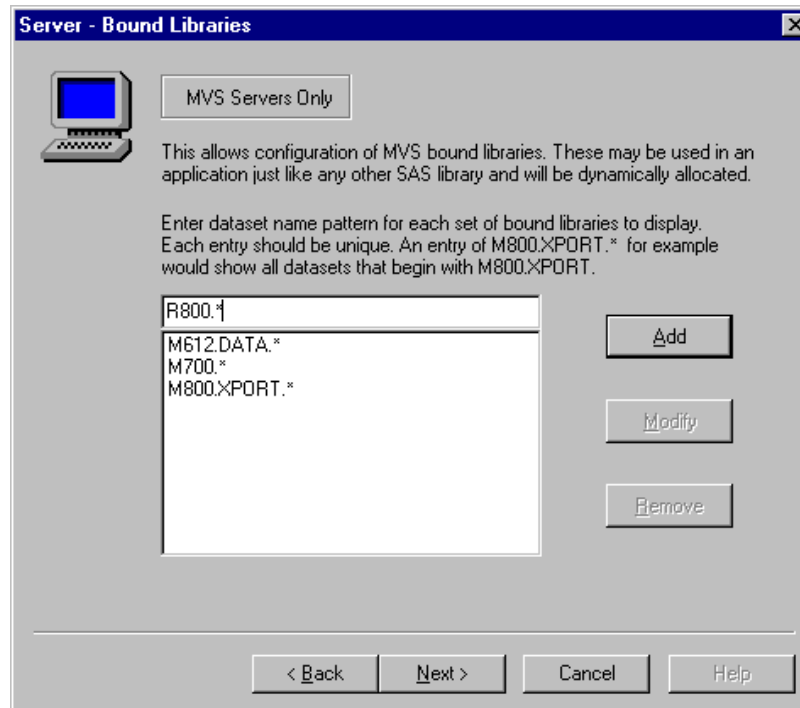
forces the user to log on to this server with a specific user ID and password.

The launching user specified in dcomcnfg, however, does need the appropriate privileges on the DCOM server in order to create SAS data sets and other files on the server. Typically, the required SAS directory (for example, Saswork) grants read/write access to a Windows group to which the requesting user belongs.

- 7 Click **Next** to open the Server - Files window.



- 8 Specify where users will begin navigation when logged on to the server. You can start navigation from the system root, the SAS user root (the directory to which Sasuser points), or a specified path. Click **Next** to open the Server - Bound Libraries window.



- 9 If you are defining a connection to an MVS server, then specify the search patterns that will help users locate MVS libraries. Enterprise Guide Administrator creates a filing cabinet for each pattern that you enter and creates folders for each data set that is a part of that pattern. If your site has a large number of MVS libraries, then users can use the bound library filing cabinets to quickly navigate to the specific data set that they are interested in. Because you are creating a navigational aid for users, you should choose patterns that will help users navigate to data sets quickly.

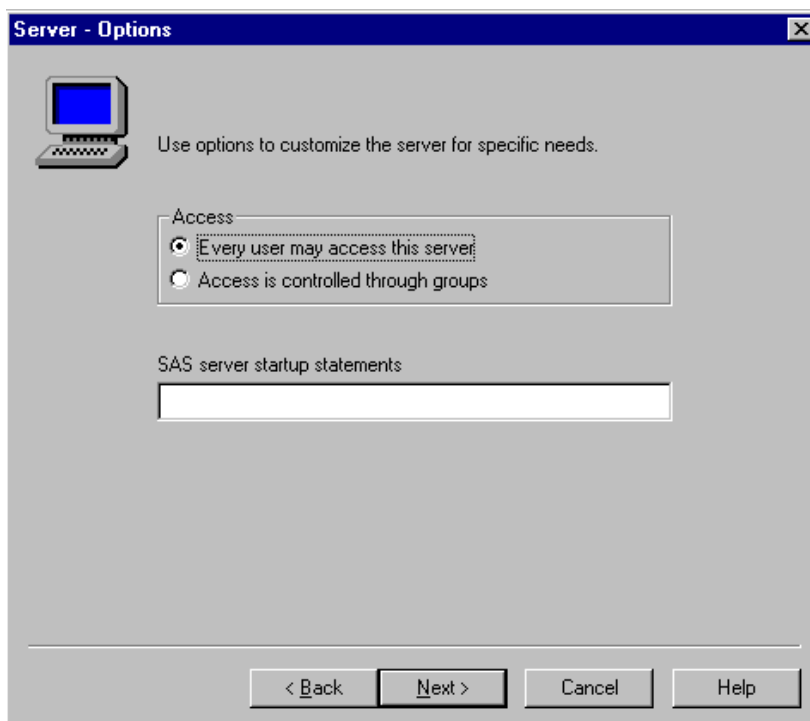
For example, assume that you need access to the following data sets on an MVS server:

- SRV.MFG.PROD1 ... SRV.MFG.PROD20
- SRV.DEV.INV1 ... SRV.DEV.INV5
- SRV.TEST.DEV1

Specifying a pattern of SRV.*.* would result in a bound library that was too broad and contained too many sublevels to allow for rapid navigation. A more efficient solution would be to specify three bound library patterns:

- SRV.MFG.*
- SRV.DEV.*
- SRV.TEST.*

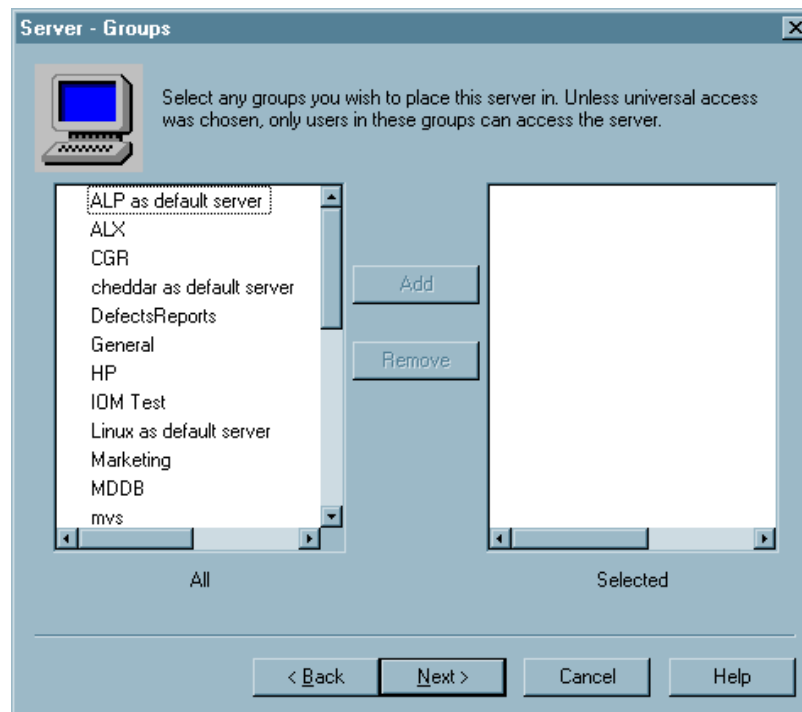
Bound libraries must be specified as a fully qualified name, with the last member specified as a wildcard character (*). When you have specified all bound libraries, click **Next** to open the Server - Options window.



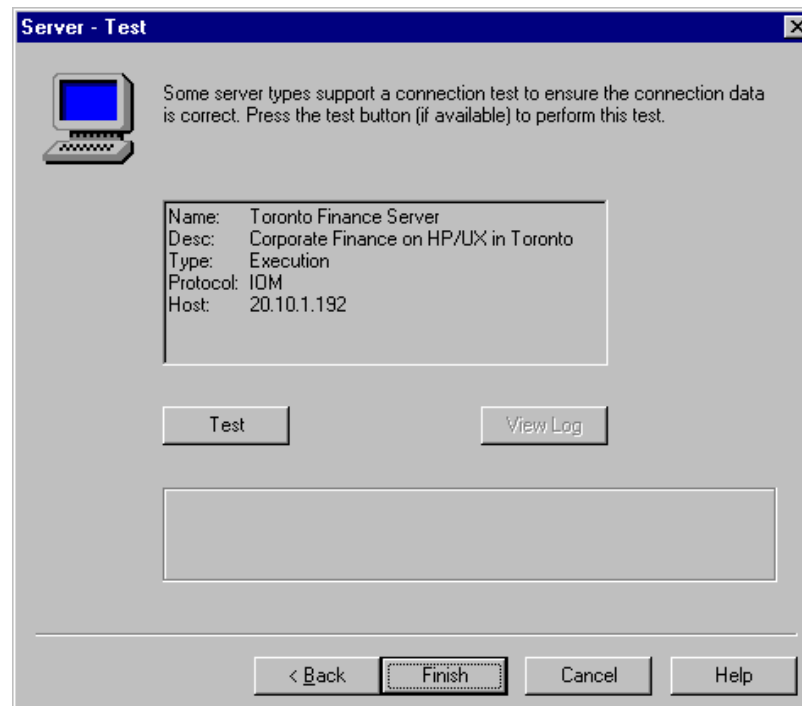
- 10** In the **Server - Options** window, specify how users can access this server. Select **Every user may access this server** if you want everyone to have access, regardless of group membership. If you select this option, the entry for this server in the main Enterprise Guide Administrator window will contain a value of **Yes** in the UACC (Universal Access) column. Select **Access is controlled through groups** if you want to specify which groups will be allowed to access this server. If you choose this second option, then you must modify the properties of the groups that will be allowed to access this server. If you specify that access is controlled through groups, the UACC column in the main Enterprise Guide Administrator window is left blank.

Under **SAS server startup statements**, enter the SAS system option(s) that you want submitted each time SAS is invoked on this server. For more information about SAS system options, see *SAS Language Dictionary: Reference* or the SAS documentation for the server's operating environment.

- 11** Click **Next** to continue.
- 12** If you specified that access to the server should be controlled through groups, then the **Server - Groups** window opens.



Select the desired group from the **All** box, and click **Add**. If you have not yet added groups, then you can select the General group now and update the server's properties later. Select **Next** to open the Server - Test window.



13 You can test the server connection by clicking **Test**. The result of the test is shown in the **Result** area of the window. Select **View Log** to display the contents of the SAS log.

14 Click **Finish** to add the SAS server.

The new server should now appear in the list of servers in the viewer.

Updating Server Properties

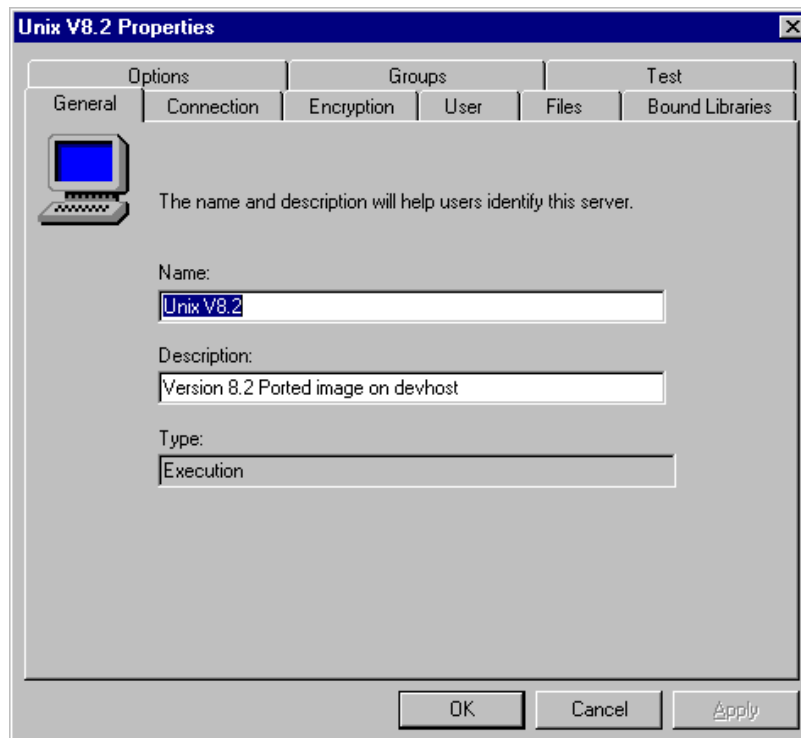
Server properties include information such as names, protocols, and preferences. To update this information:

- 1 Select a server in the Enterprise Guide Administrator viewer so that it is highlighted. If the selected server is a light blue, you must select

View ► Server ► No Connection

in order to edit the server properties.

- 2 With the mouse pointer on the selected server, click the right mouse button to open the shortcut menu.
- 3 Select **Properties**.



- 4 Select the tab that corresponds to the information that you want to update. See "Adding SAS Servers" on page 71 for information about each field.

Managing Libraries

About Libraries

Libraries are collections of files that are stored on a server and accessed from SAS Enterprise Guide. Libraries give Enterprise Guide users convenient access to their data

on servers. When you add a library through Enterprise Guide Administrator, you make it available to all the networked Enterprise Guide installations that have access to a specific metadata repository.

Note: Before you add a library, you must first add the server on which the library resides. △

To define a library:

- 1 Define the library's path on the server platform.
- 2 Specify the SAS engine that is identified with the library.
- 3 Enter any associated options that you can specify in a LIBNAME statement. LIBNAME options work like the commands in an AUTOEXEC.BAT file. The LIBNAME options are stored on the client and then executed when an Enterprise Guide application connects to the specified SAS server. See *SAS Language Reference: Dictionary* for more information about SAS libraries, LIBNAME statements, and LIBNAME options.

Adding a Library

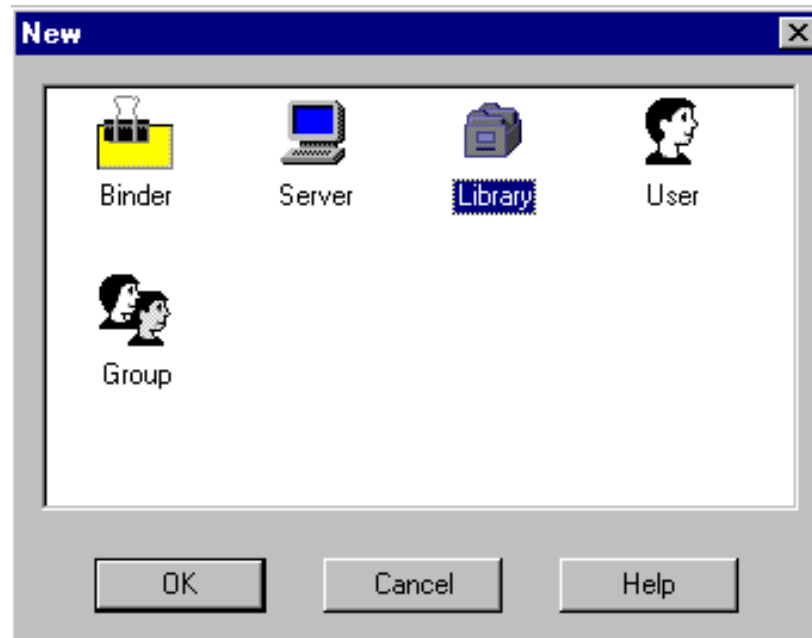
To add a library:

- 1 Access the New window. Either select

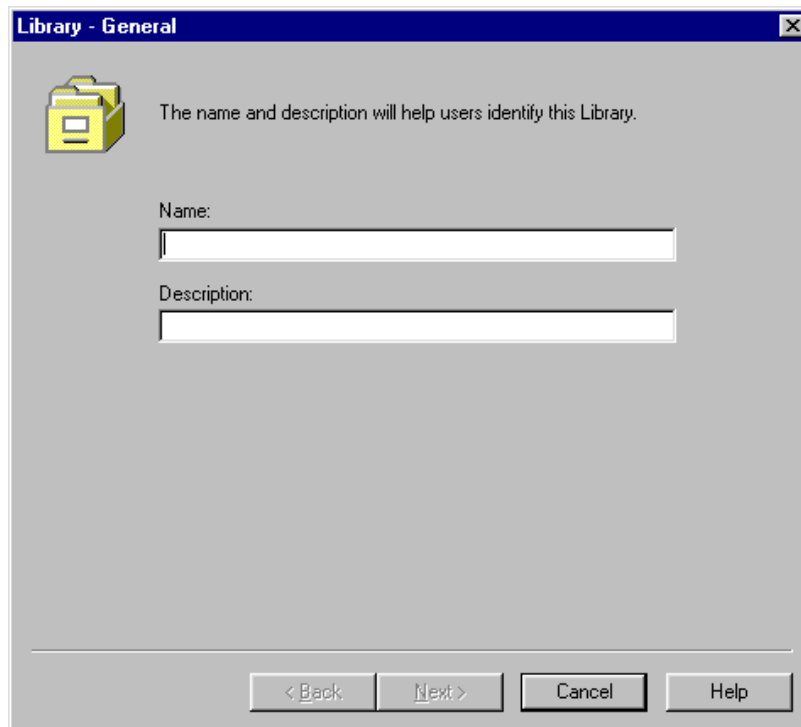


from the menu or select the **New** icon  from the toolbar.

- 2 Select **Library** and click **OK**.



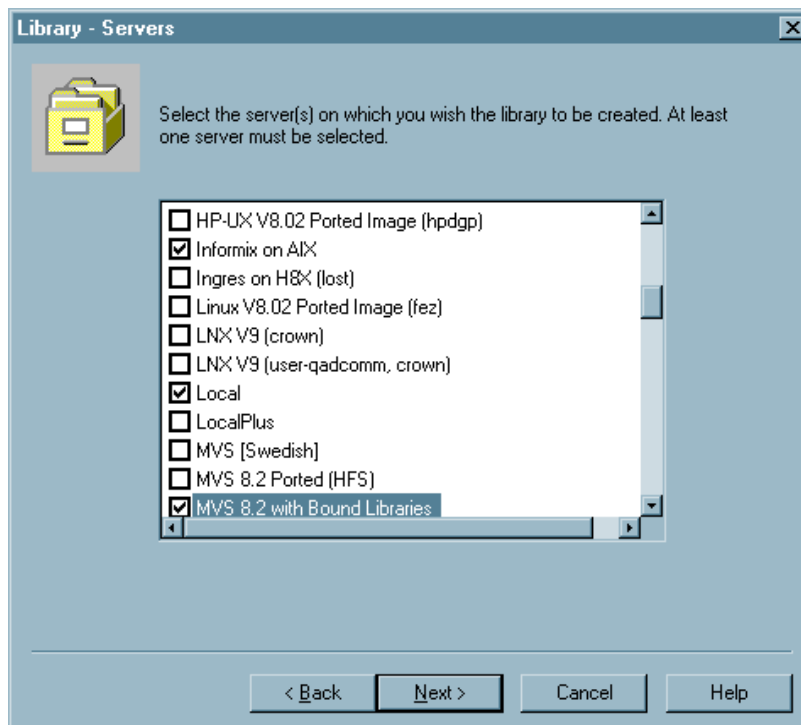
The Library - General window opens.



- 3 Enter a name for the library and a description of the contents. The name can be up to 8 characters long.

The name must not be duplicated on any server on which you are creating the library.

Click **Next** to open the Library - Servers window.



- 4 Select the servers on which you want to create this library. A separate library definition will be created for each server.

Click **Next** to open the Library - Details window.

- 5 Enter the specific information about the library.

Generate Libref Automatically

is not a selectable field.

Assign at Server Startup

specifies that the library is automatically assigned whenever a server starts on which the library exists.

Libref

specifies the libref for the library. The libref must be unique for each server on which you are creating the library definition. This field is not selectable.

Engine

specifies the SAS engine with which the data was created. Select **DEFAULT** if you want the system to automatically determine the appropriate engine. For more information about engines, refer to the SAS documentation for your operating environment. See also the chapter that corresponds to your database management system in *SAS/ACCESS Software for Relational Databases: Reference, Version 9.1.2*.

DBMS Connection

specifies that the library that you are defining is a database library.

Path

is the physical path where the library resides on the server. Depending on the value of the **Engine** field, **Path** may not be selectable.

You can use the following wildcards in the **Path** field:

<userid>	substitutes a Windows user ID. For example, if a user logs on as ebeacon, then <code>\\librarypath\<userid></code> becomes <code>\\librarypath\ebeacon</code> .
<sample>	substitutes the Enterprise Guide sample directory. For example, if you installed by using the default directories, <code><sample>\data</code> becomes <code>C:\Program Files\SAS\Enterprise Guide 3.0\Sample\data</code> . If, however, another user installed in <code>D:\EC</code> , then <code><sample>\data</code> becomes <code>D:\EC\Sample\data</code> .
<serveruser>	substitutes the server login user ID.
<serverpassword>	substitutes the server login password.
<libraryuser>	substitutes the library login user ID.
<librarypassword>	substitutes the library login password.

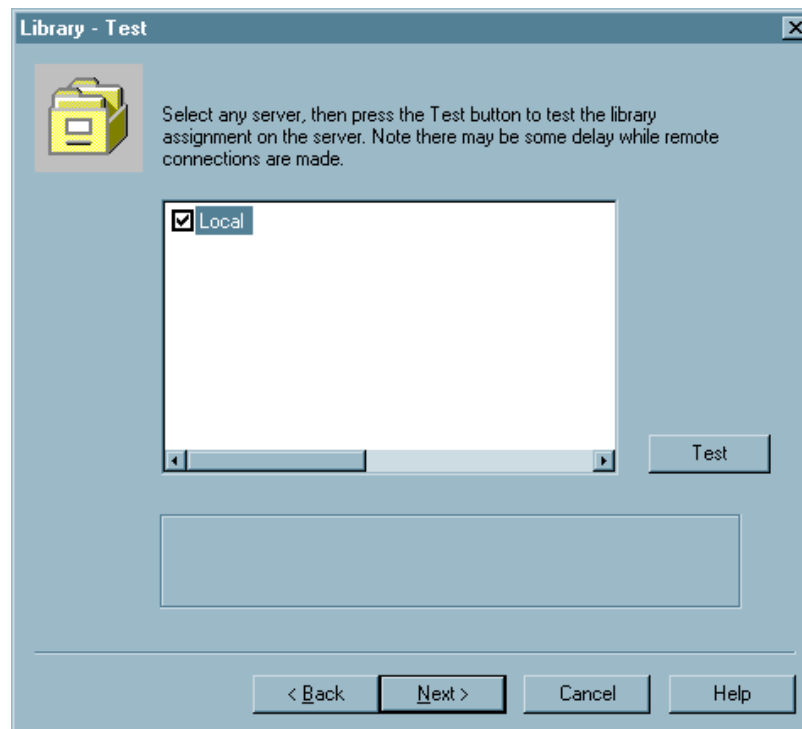
Options

Refer to the documentation for your operating environment for the appropriate options. If wildcards are valid in the **Path** field, then you can also use them in the **Options** field. Avoid using prompting options such as `DBPROMPT=YES`. For additional options, refer to the chapter that corresponds to your database management system in *SAS/ACCESS Software for Relational Databases: Reference, Version 8*.

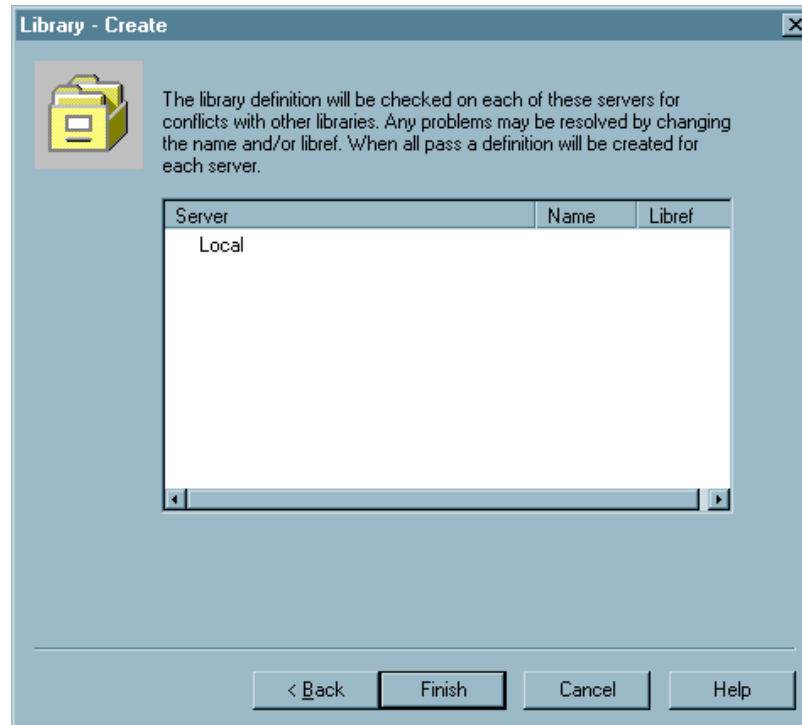
Click **Next** to open the Library - Credentials window.

- Specify how access to the library is controlled, either by not requiring credentials, by prompting for credentials as needed, by prompting every time, or by using a specified user ID and password. Depending on the engine selected, some of these radio buttons may not be selectable.

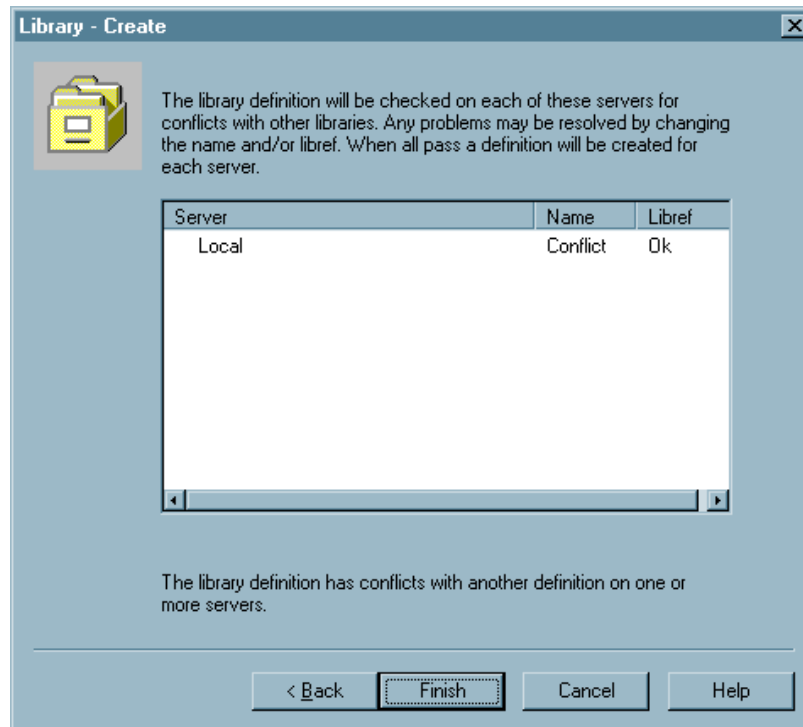
Click **Next** to open the Library - Test window.



- 7 Select a server on which you want to test the library definition and click **Test**. The results of the test appear at the bottom of the window. Click **Next** to open the Library - Create window.

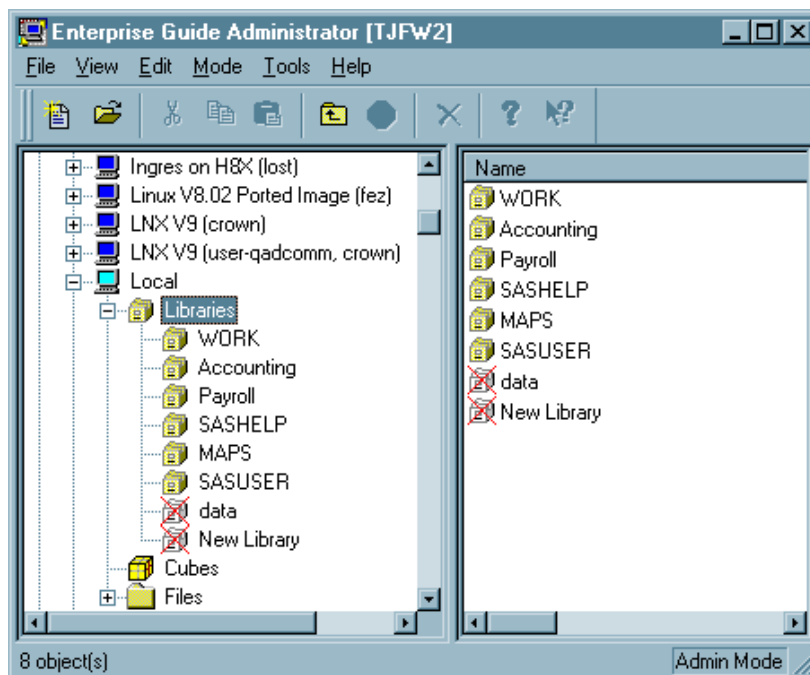


- 8 Click **Finish** to assign the library definitions on the specified servers. If the library name or libref is not unique on all servers, then the appropriate column indicates the conflict.



Click **Back** to return to the appropriate window and change the name or libref.

The library is created and then is displayed in the viewer under the client libraries for the specified servers.



Creating the EGTASK Library

By default, Enterprise Guide stores output data in the Sasuser library on the SAS server. However, there are situations in which you need to change the output location. For example, you might want all output to go to a central library that all users can access. In addition, Sasuser is a temporary location on z/OS and some UNIX systems, so output needs to be directed to a different location in order to be saved permanently. Enterprise Guide now supports the EGTASK library as an alternative default output location. If the EGTASK library is defined, then Enterprise Guide will send output data to EGTASK instead of to Sasuser.

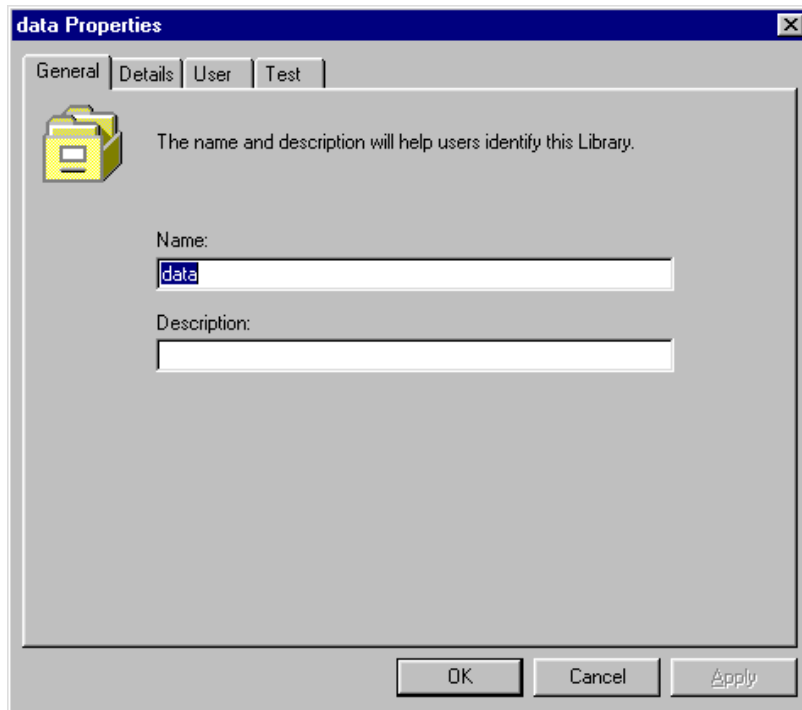
To define the EGTASK library:

- 1 Select **File New** and select **Library** from the New window. Enter **EGTASK** in the **Name** field click **Next**. The Library - Server window opens.
- 2 Select a server on which users run tasks. If more than one server is used to run tasks, then you must go through the library definition process separately for each server that needs to have EGTASK available. Click **Next** to open the Library - Details window.
- 3 Select the **Assign at Server Startup** check box. This value ensures that EGTASK is created and available every time the server is started. Select **DEFAULT** in the **Engine** field. In the **Path** field, type or select a location that is not protected and is available to all users. Click **Next** to open the Library - Credentials window.
- 4 Specify the authentication method used when connecting to the library, then click **Next** to open the Library - Test window.
- 5 Select a server and click **Test** to test the library assignment on that server. Click **Next** to open the Library - Create window.
- 6 Click **Finish** to create the definition.

Updating Library Properties

Properties for libraries include information such as names, pathnames, and LIBNAME options. To view or update this information:

- 1 Select a server, and then select a library so that it is highlighted. You can change properties for unassigned libraries only. If the library that you want to change is assigned, then click the right mouse button and select **Unassign** from the shortcut menu.
- 2 With the mouse pointer on the selected library, click the right mouse button to open the shortcut menu.
- 3 Select **Properties**.



- 4 Select the tab that corresponds to the information that you want to update. See “Adding a Library” on page 80 for information about each field.

Unassigning Libraries

You can assign and unassign libraries dynamically during an Enterprise Guide Administrator session. To unassign an assigned library, right-click the library name and select **Unassign** from the shortcut menu. The color of the library icon changes from yellow to white to indicate that the library is not assigned. While the library is disconnected, its icon is also white in any open dialog boxes to indicate that the library is selectable but currently unassigned.

To assign the library, right-click the library icon and select **Assign** from the shortcut menu. The library icon changes back to yellow.

To enable you to open servers without making a connection, select

View ► Server ► No Connection

Use this option to modify libraries without connecting to the server. To require a connection to the server when you modify libraries, select

View ► Server ► Normal

Note: Do not manually assign and unassign libraries on OS/390 servers. When a library on an OS/390 server is assigned, it locks out all other potential users. △

Managing Binders

About Binders

Binders are a type of virtual folder that provide users with transparent access to data and, at the same time, enable users and work groups to easily share information across an enterprisewide network of servers on multiple platforms. As you create binders in Enterprise Guide Administrator, you can map them to

- folders or directories on a *server* that you can access through Enterprise Guide Administrator. The server locations can contain SAS data files or data files not created in SAS.
- folders in your Windows *native file system* that can contain SAS data files or data files not created in SAS.

Here is some additional information about binders:

- Users access binders through Enterprise Guide.
- You can control user access to binders through groups, or you can grant all Enterprise Guide users access to binders.
- In binders, you can insert shortcuts to data so that users can easily access information without having to know its exact location. See “Adding Objects to a Binder” on page 92 for more information.

Binders That Map to Server Locations

When an Enterprise Guide user opens a file from a binder that maps to a location on a server, a *copy* of the file is sent to the client machine so that other users can still access the file. After the Enterprise Guide user saves and closes the file, the file is updated on the server.

Binders That Map to Native Files

Binders that map to native files contain files and directories that users can access by using Windows native file protocols. The files and directories can reside on local drives or on any file server in the Windows network; they do not reside on servers that you administer through Enterprise Guide Administrator.

Note: Because others can share native files on Window servers, be aware that when users open files in native binders, they are granted direct access to those files. Therefore, they might lock out other users. The files in native folders are not copied to client machines as they are in files on a server location. △

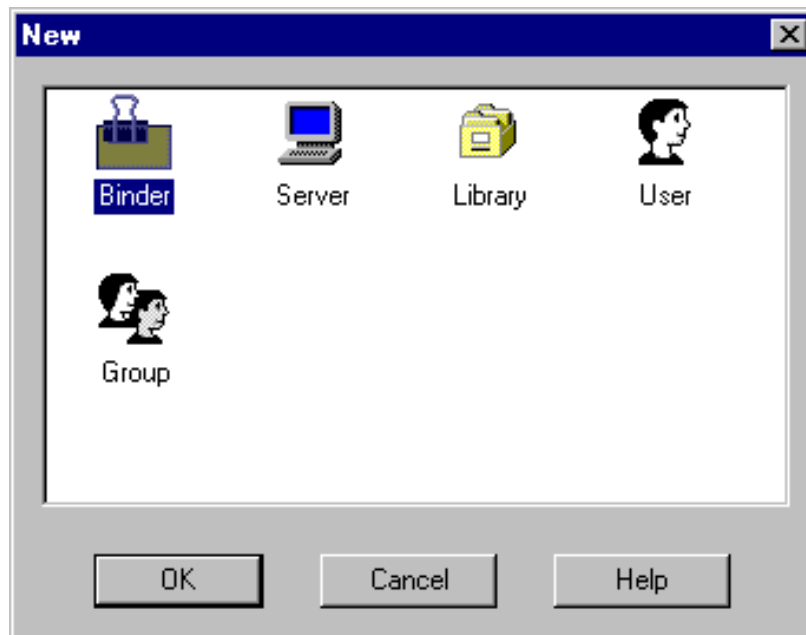
Adding a Binder

To add a binder (either native or shared):

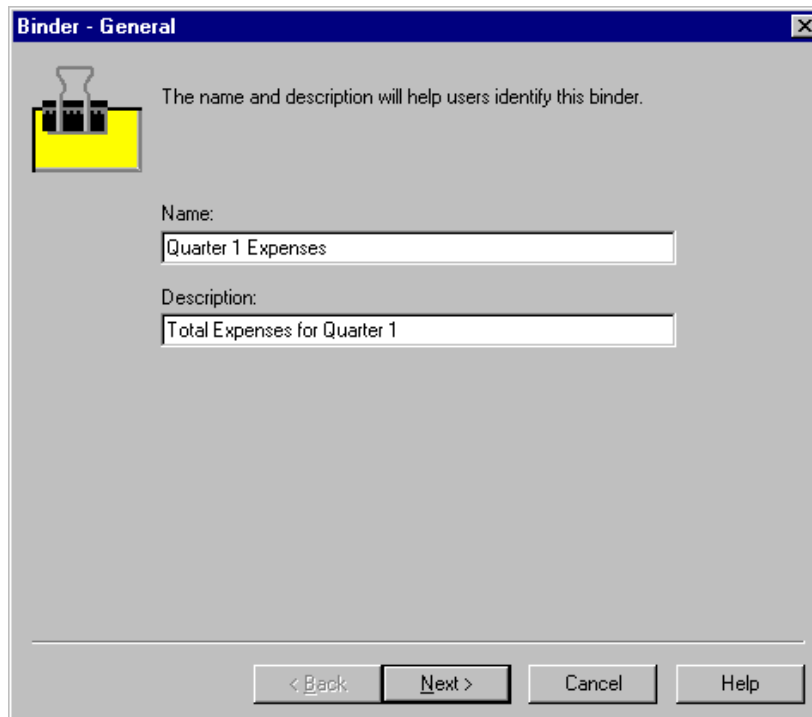
- 1 Access the New window. Either select



from the menu or select the **New** icon  from the toolbar.



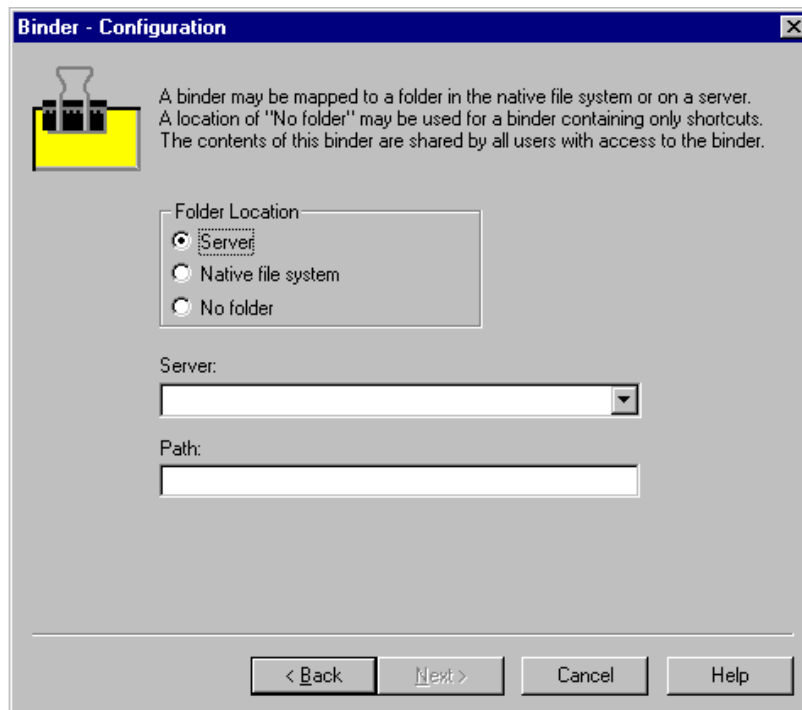
- 2 Select **Binder** and click **OK** to open the Binder - General window.



- 3 Enter the name of the binder and a description of its contents. This name and description will appear in the Enterprise Guide Administrator viewer under Binders and in Enterprise Guide. The name cannot contain any of these characters:

\ / : * ? " < > |

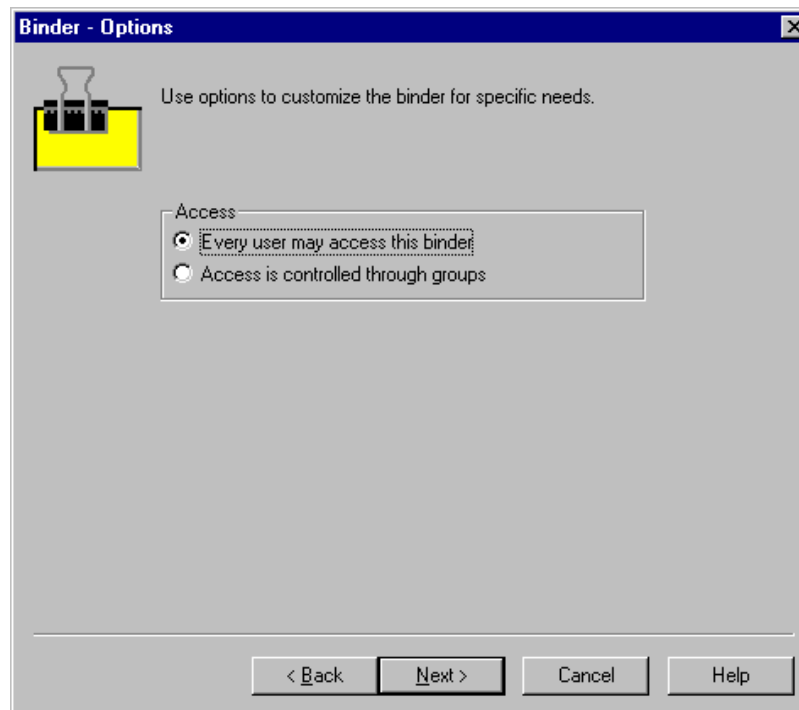
Click **Next** to display the Binder - Configuration window.



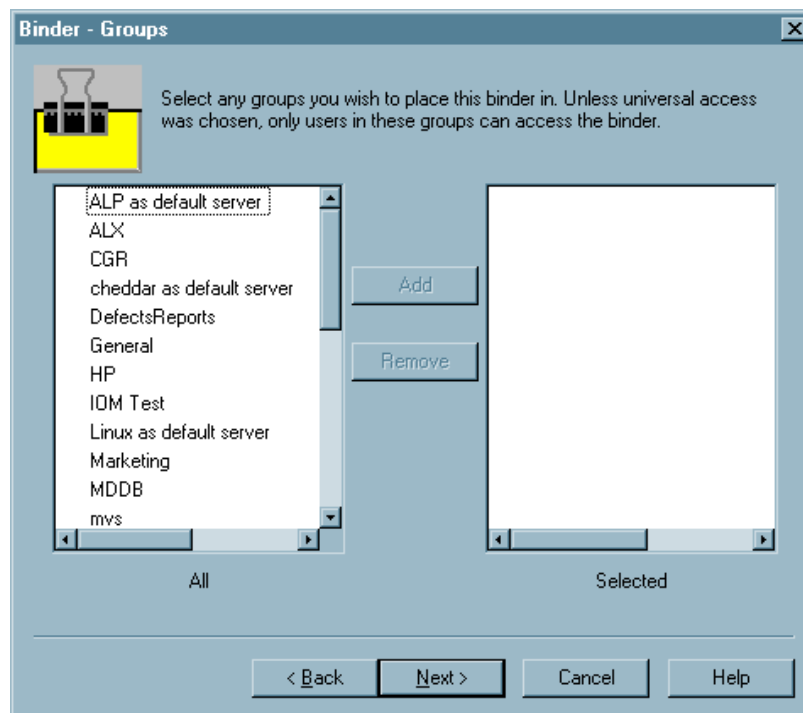
4 Use this window to select the location that you are mapping to. In the **Folder Location** area,

- **Server** maps to a location on a server that you administer through Enterprise Guide Administrator. Select the server, and then enter the location in the server's native format.
- **Native File System** maps to a folder on any server in your Windows network or to a location on your local machine. Enter a full Windows pathname.
- **No Folder** creates an “empty” binder that you can later populate with shortcuts, files, and other binders.

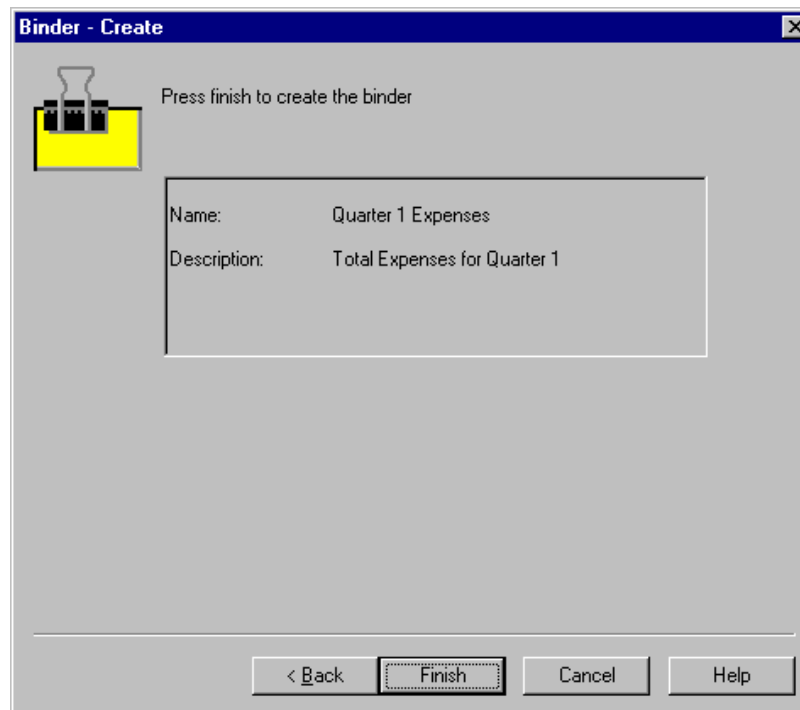
Note: If the server has not been added in Enterprise Guide Administrator, then it will not appear in the list box. For details about adding servers, see “Adding SAS Servers” on page 71. Click **Next** to open the Binder - Options window. △



- 5 Specify whether you will allow all users to access this binder or whether you will control access to this binder through groups. Click **Next**.
- 6 If you chose to control access through groups, then the Binder - Groups window opens.



Select a group or groups from the **All** box, and click **Add**. To remove group access, select a group or groups from the **Selected** box, and click **Remove**. Click **Next** to open the Binder - Create window.



7 Click **Finish** to create the binder.

Adding Objects to a Binder

After you create the binder, you can add shortcuts to data that might be scattered throughout the enterprise on multiple platforms. For example, you can create a binder for a department, and then in that binder add shortcuts to that group's relevant data files on z/OS, UNIX, and Windows NT. A binder can contain shortcuts to data objects that are accessible through SAS servers that you have added in Enterprise Guide Administrator. You can add shortcuts for

- ☐ data files
- ☐ data sets
- ☐ folders
- ☐ libraries.

To add a shortcut to a binder, navigate to the object to which you want to add a shortcut, and then either drag and drop or copy and paste to add the shortcut. To drag and drop, select the object and drag it to the binder. To copy and paste, click on the object with the right mouse button and select **Copy** from the shortcut menu. Then navigate to the binder and select **Paste** from the shortcut menu.

Deleting a Binder

Note: A binder merely points to items that reside on servers. Therefore, the original items are **not** deleted when you delete the binder. However, any shortcuts in the binder are deleted when you delete a binder. △

To delete a binder:

- 1 Select the binder in the Enterprise Guide Administrator viewer.

- 2 Press the DELETE key. Or, with the mouse pointer on the selected group, click the right mouse button to open the shortcut menu. Select **Delete**. You can also select the delete icon on the toolbar.
- 3 Confirm your choice.

Managing Groups

About Groups

A *group* is a collection of Enterprise Guide users who are granted access to the same set of resources, such as SAS servers, libraries, and binders. If you will be adding groups, it is best to add at least one group first, and then add the users that belong to that group. Then, as you add each user, you assign the user to one or more existing groups.

Compared with user profiles, groups provide a lower maintenance approach to resource access management, because updating information for a group is easier than updating information for individual users. Groups and users are useful for high-security environments where you need strict control of user access to resources. If, however, you are granting your users universal access to servers and binders, then you do not need to add groups.

Adding a Group

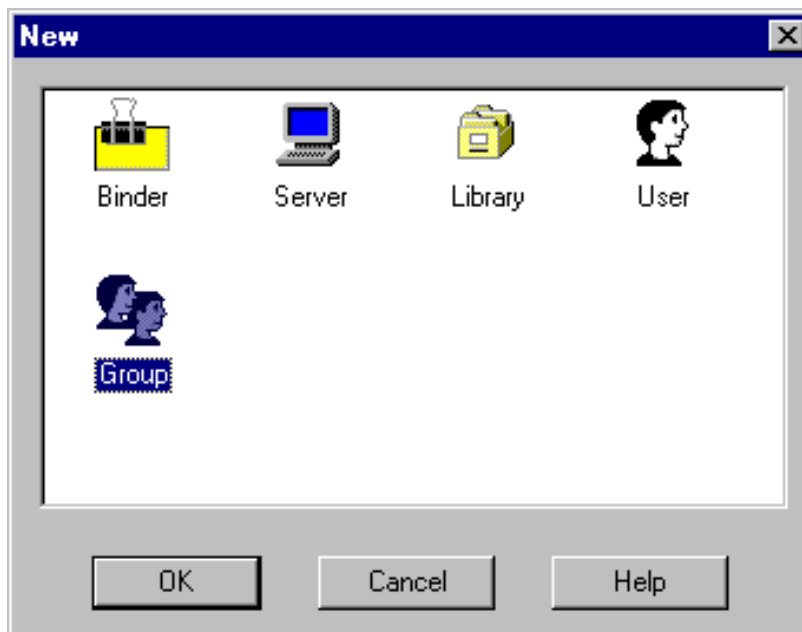
To add a group:

- 1 Access the New window. Either select



from the menu or select the **New** icon  from the toolbar.

- 2 Select **Group** and click **OK**.



- 3 Enter the new group's name and description. The name cannot contain any of these characters:

\ / : * ? " < > |

Click **Next** to continue.



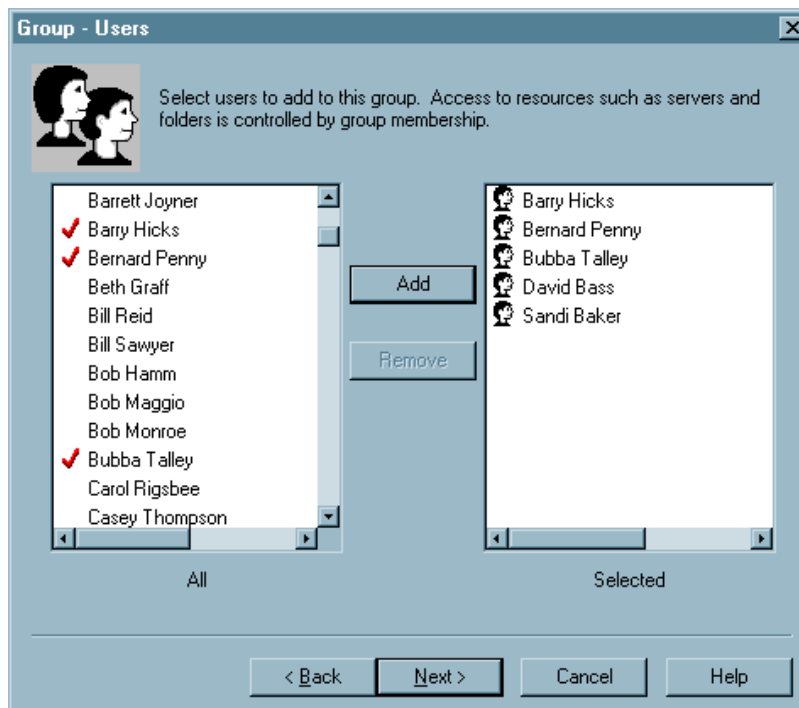
The name and description will help users identify this group.

Name:
Marketing

Description:
Marketing group

< Back Next > Cancel Help

- 4 To add users to the group, select users from the **All** box, and click **Add**. The change is reflected in the **Selected** box. To remove users from the group, select a user from the **Selected** box and click **Remove**. Click **Next** to continue.



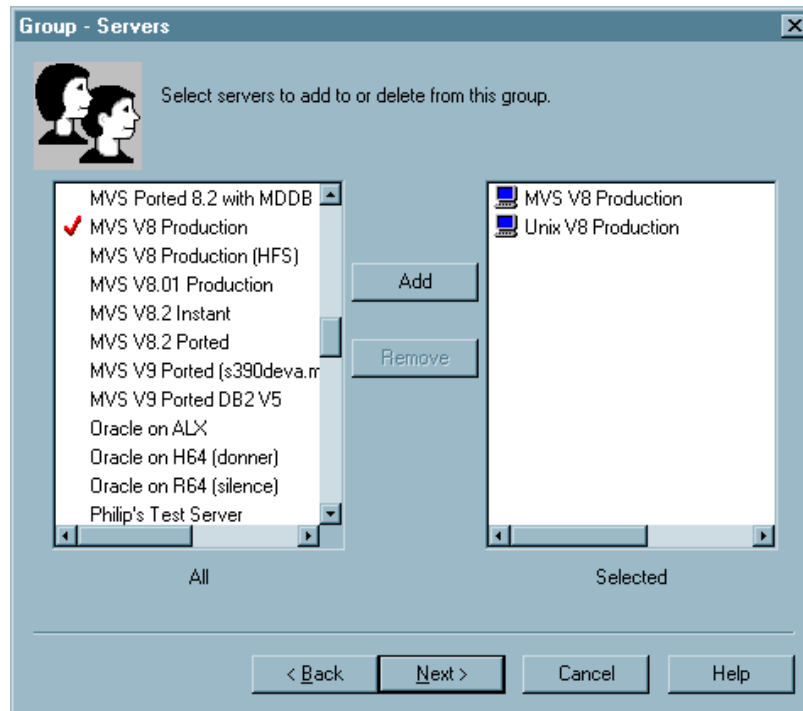
Select users to add to this group. Access to resources such as servers and folders is controlled by group membership.

All		Selected
Barrett Joyner	Add	Barry Hicks
✓ Barry Hicks	Remove	Bernard Penny
✓ Bernard Penny		Bubba Talley
Beth Graff		David Bass
Bill Reid		Sandi Baker
Bill Sawyer		
Bob Hamm		
Bob Maggio		
Bob Monroe		
✓ Bubba Talley		
Carol Rigsbee		
Casey Thompson		

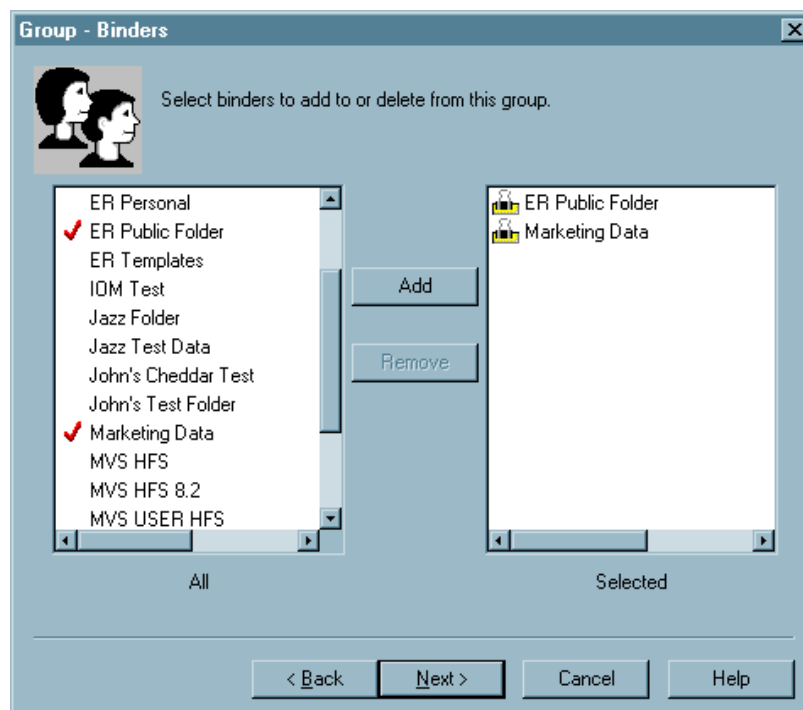
< Back Next > Cancel Help

- 5 To specify which servers the group can access, select a server or servers from the **All** box, and click **Add**. To remove access to specific servers, select a server or servers from the **Selected** box, and click **Remove**.

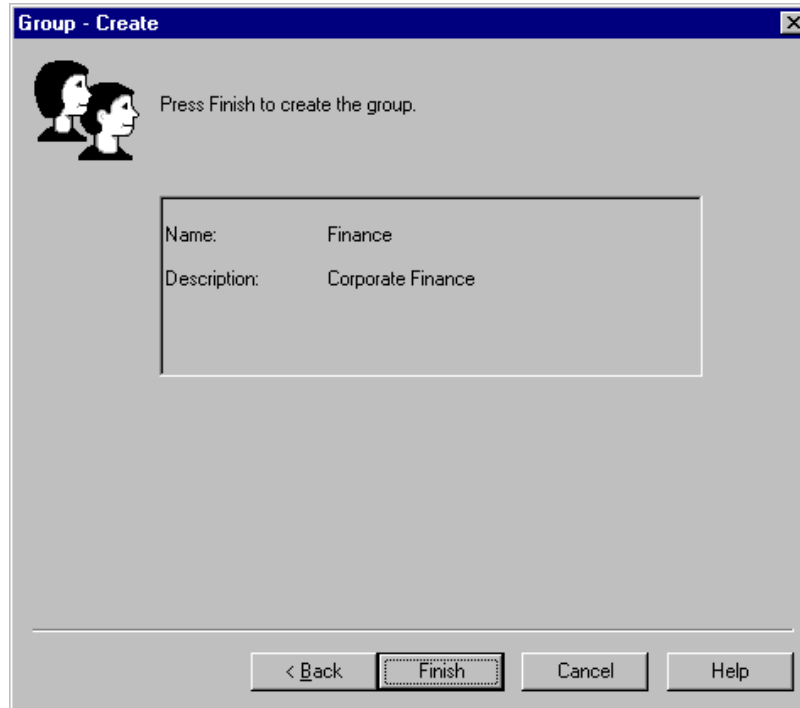
Click **Next** to continue.



- 6 Specify the binders that you want the group to access. Select one or more binders from the **All** box, and click **Add**. To remove access to specific binders, select one or more binders from the **Selected** box, and click **Remove**.



Click **Next** to continue.



- 7 Add the group by clicking **Finish**.

Deleting a Group

To delete a group:

- 1 Select the desired group in the Enterprise Guide Administrator viewer.
- 2 With the mouse pointer on the selected group, click the right mouse button to open the shortcut menu. Select **Delete**.
- 3 Confirm your choice.

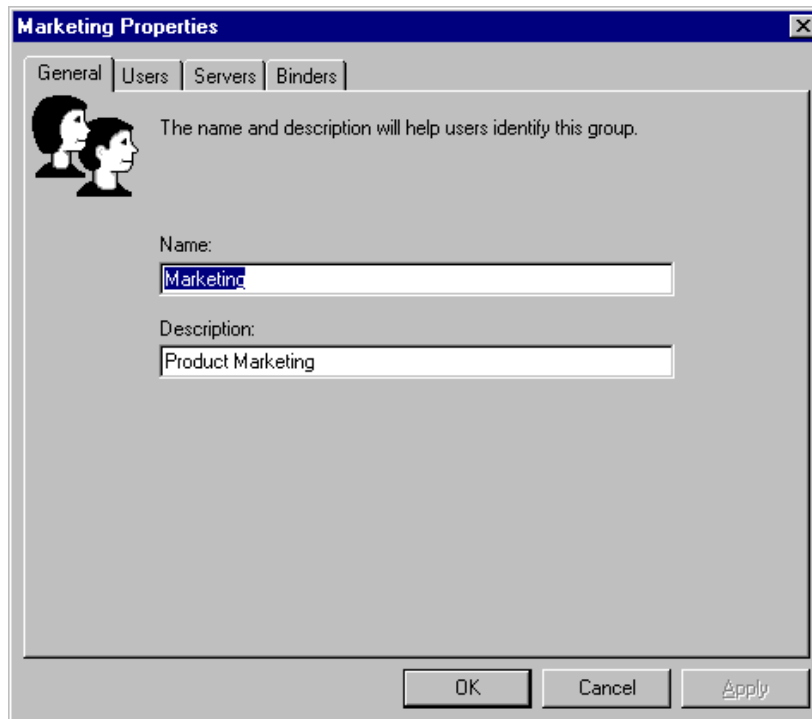
Note: Deleting the group does not delete the users who are its members. To delete specific users, see “Deleting a User” on page 101. △

Updating Group Properties

Access group properties to update information for groups and set defaults.

To change the properties for a group:

- 1 Select the desired group in the Enterprise Guide Administrator viewer.
- 2 With the mouse pointer on the selected group, click the right mouse button to open the shortcut menu.
- 3 Select **Properties**.



- 4 Select the tab that corresponds to the information that you want to update. For information about the fields in each tab, see “Adding a Group” on page 93.

Managing Users

About Users

Users are individuals with unique ID and password combinations. In a networked environment, you can create *groups* of users to control access to servers, libraries, and binders. If you will be adding groups, it is best to add at least one group first, and then add the users who belong to that group. For information about groups, see “Managing Groups” on page 93.

Note: If you are an administrator in a networked environment, you must first add yourself as a user with administrator privileges, and then assign yourself to a group. △

For example, suppose that you have a new user who just installed the Enterprise Guide software on his local machine. Suppose that he wants to access an administered library on a UNIX machine that you added earlier by using Enterprise Guide Administrator. As you add the new user, you can assign him to a group that already has access to the UNIX server and the administered library.

You will need to gather this information before adding each user:

- ☐ name
- ☐ user ID (for the PC)
- ☐ phone number (optional)
- ☐ office location (optional)
- ☐ e-mail address (optional).

Adding a User

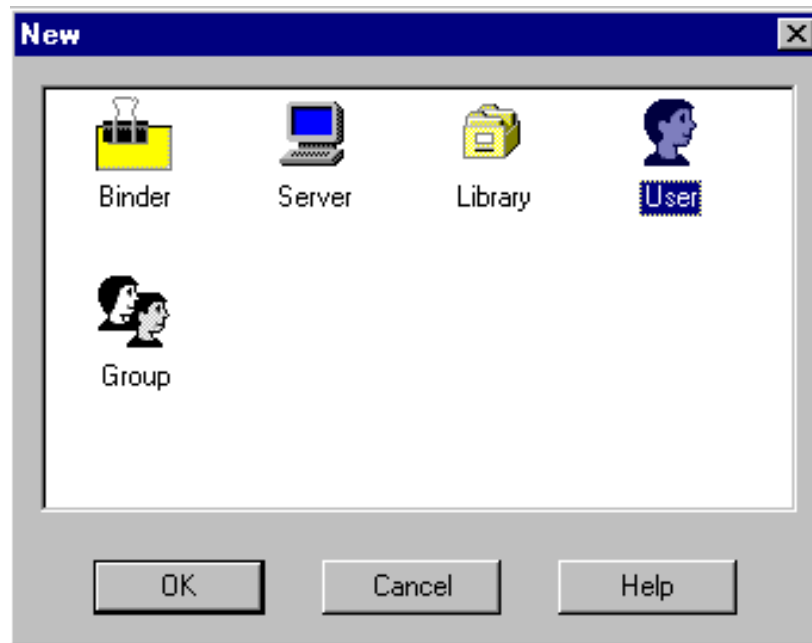
To add a user:

- 1 Access the New window. Either select



from the menu or select the **New** icon  from the toolbar.

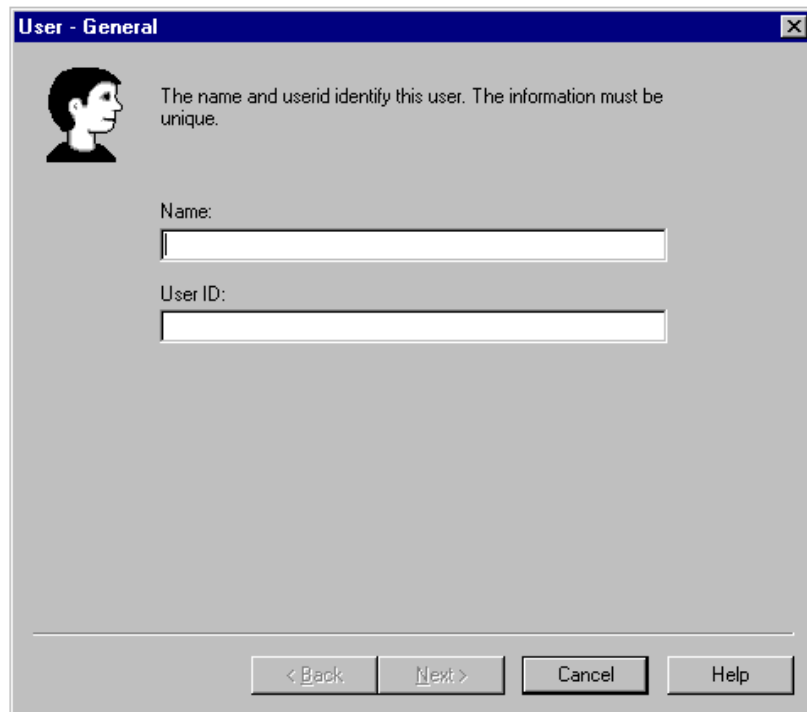
- 2 Select **User** and click **OK**.



- 3 Enter the user's name and user ID. The name cannot contain any of these characters:

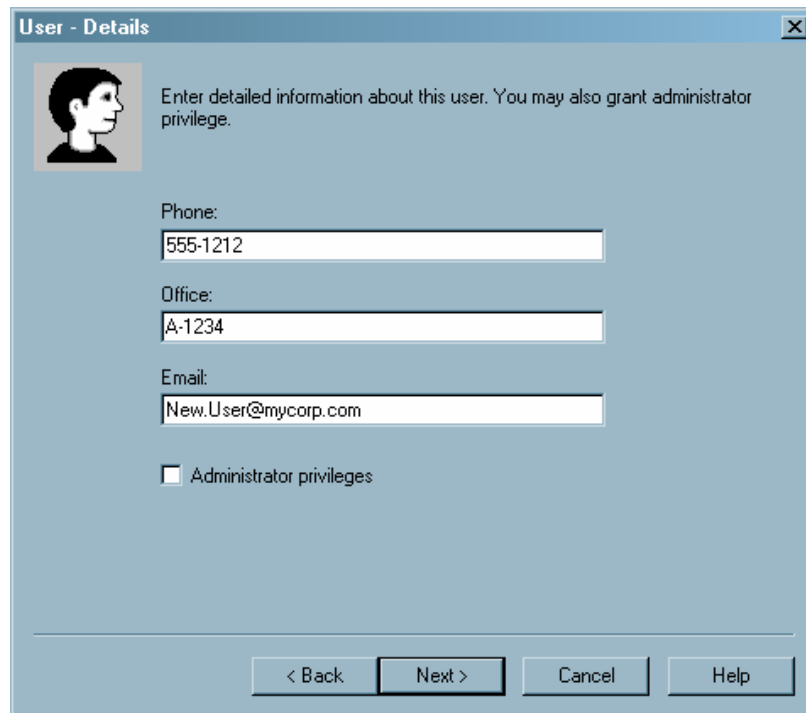
\ / : * ? " < > |

Click **Next** to continue.



The dialog box is titled "User - General" and features a small icon of a person's head. The text inside reads: "The name and userid identify this user. The information must be unique." Below this text are two text input fields. The first is labeled "Name:" and the second is labeled "User ID:". At the bottom of the dialog box are four buttons: "< Back", "Next >", "Cancel", and "Help".

- 4 Add more information about this user. Select the Administrator privileges check box to grant the user administrator privileges, which grants the user write access to the metadata repository. Click **Next** to continue.

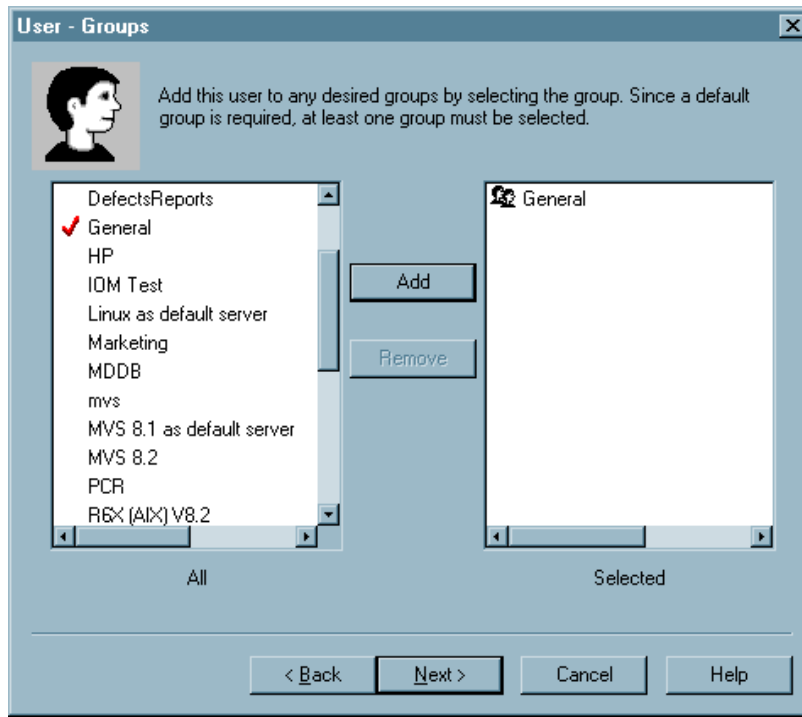


The dialog box is titled "User - Details" and features a small icon of a person's head. The text inside reads: "Enter detailed information about this user. You may also grant administrator privilege." Below this text are three text input fields. The first is labeled "Phone:" and contains the text "555-1212". The second is labeled "Office:" and contains the text "A-1234". The third is labeled "Email:" and contains the text "New.User@mycorp.com". Below these fields is a checkbox labeled "Administrator privileges". At the bottom of the dialog box are four buttons: "< Back", "Next >", "Cancel", and "Help".

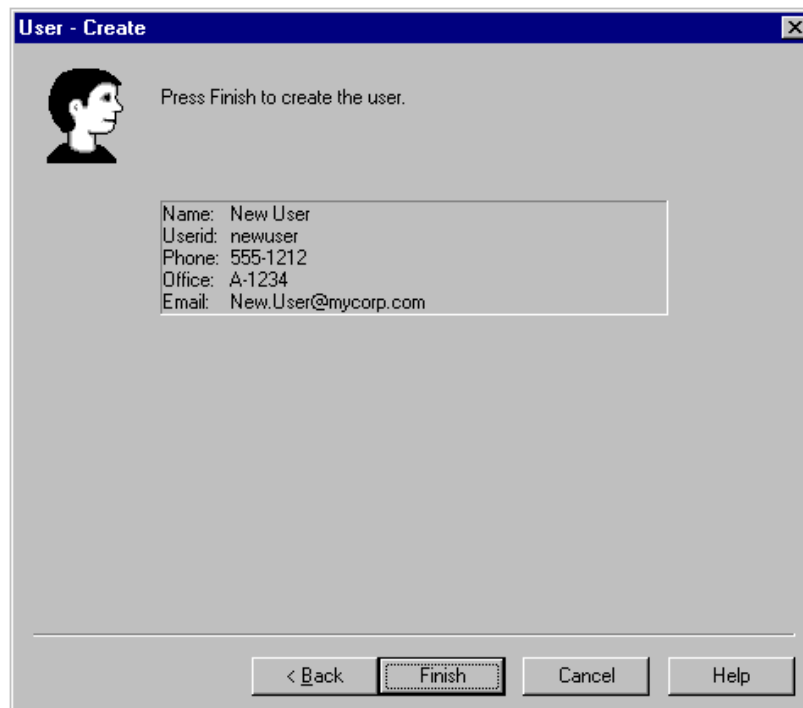
- 5 To add this user to one or more groups, select a group from the **All** box and click **Add**. To remove the user from a group, select the group from the **Selected** box

and click **Remove**. If you assign the user to only one group, then that group automatically becomes the user's default group. Click **Next** to continue.

Note: You can designate General as the user's default group, add a new group later (see “Adding a Group” on page 93), and then include the user in that group. △



Click **Next** to continue.



- 6 Click **Finish** to add the user.

Deleting a User

To delete a user:

- 1 Select the user that you want to delete.
- 2 With the mouse pointer on the selected user, click the right mouse button, and select **Delete** from the shortcut menu (or use the DELETE key). You cannot delete objects whose names are in brackets [].
- 3 Confirm the deletion. The user is automatically deleted from any groups that included the user.

Updating User Properties

User properties include user IDs, group memberships, and privileges.

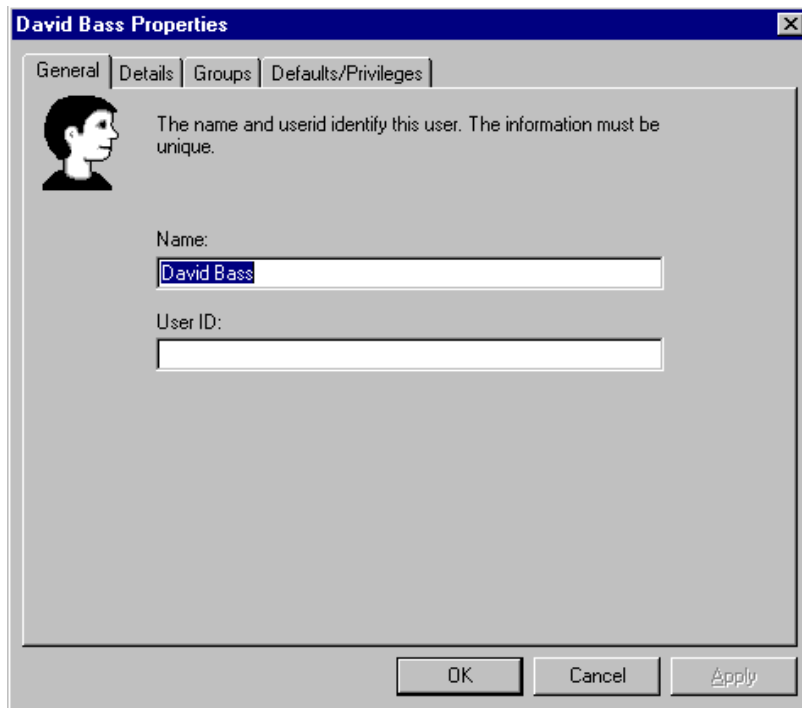
Note: It is helpful to be in View User mode when updating user properties. To switch to View User mode, select a user so that it is highlighted. Then from the menu select



△

To update properties for a user:

- 1 Select the desired user in the Enterprise Guide Administrator viewer.
- 2 With the mouse pointer on the selected user, click your right mouse button to open the shortcut menu.
- 3 Select **Properties**.



- 4 Select the tab that corresponds to the information that you want to update. For information about the fields in each tab, see “Adding a User” on page 98.

Importing Server Definitions

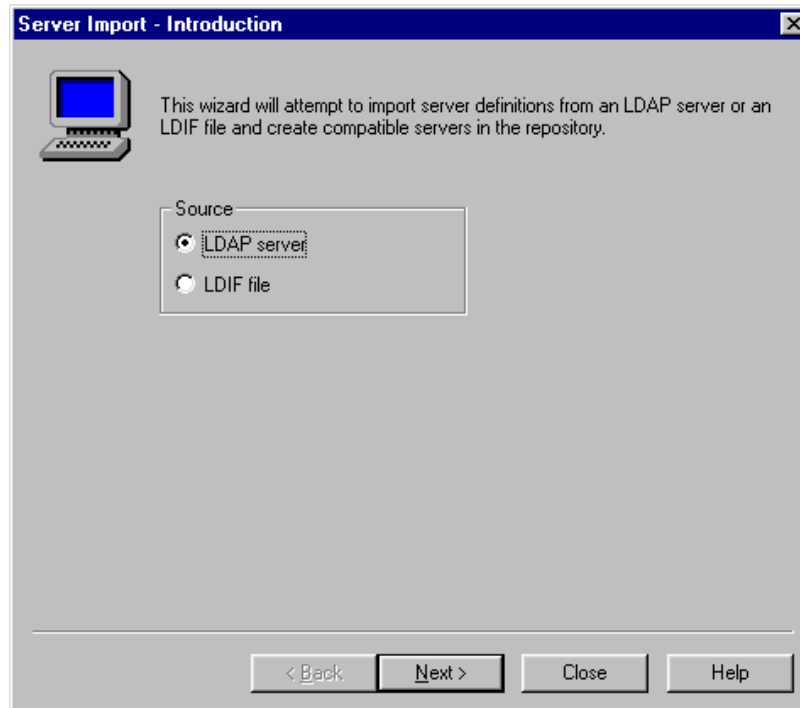
If you have server definitions that are contained in LDAP directories or LDIF files, then you can import those server definitions to the SDS directory and view them in Enterprise Guide Administrator.

To import server definitions:

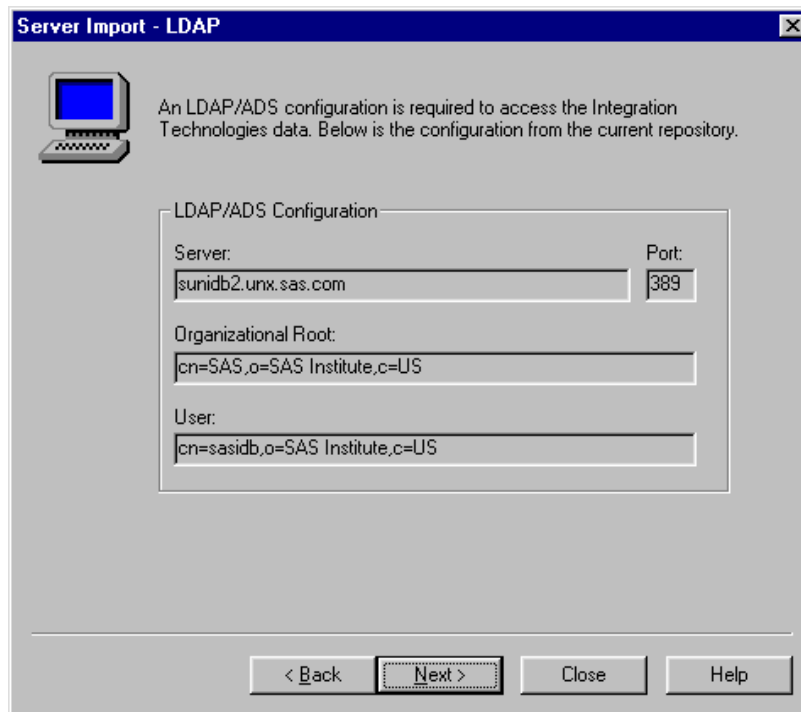
- 1 Select

Tools ► Server Import Wizard

The Server Import - Introduction window opens.



- 2 Select **LDAP server** or **LDIF file**, depending on where the server definitions are located, and click **Next**. If you select **LDAP server**, then the Server Import - LDAP window opens.



Server Import - LDAP

An LDAP/ADS configuration is required to access the Integration Technologies data. Below is the configuration from the current repository.

LDAP/ADS Configuration

Server: sunidb2.unx.sas.com Port: 389

Organizational Root: cn=SAS,o=SAS Institute,c=US

User: cn=sasidb,o=SAS Institute,c=US

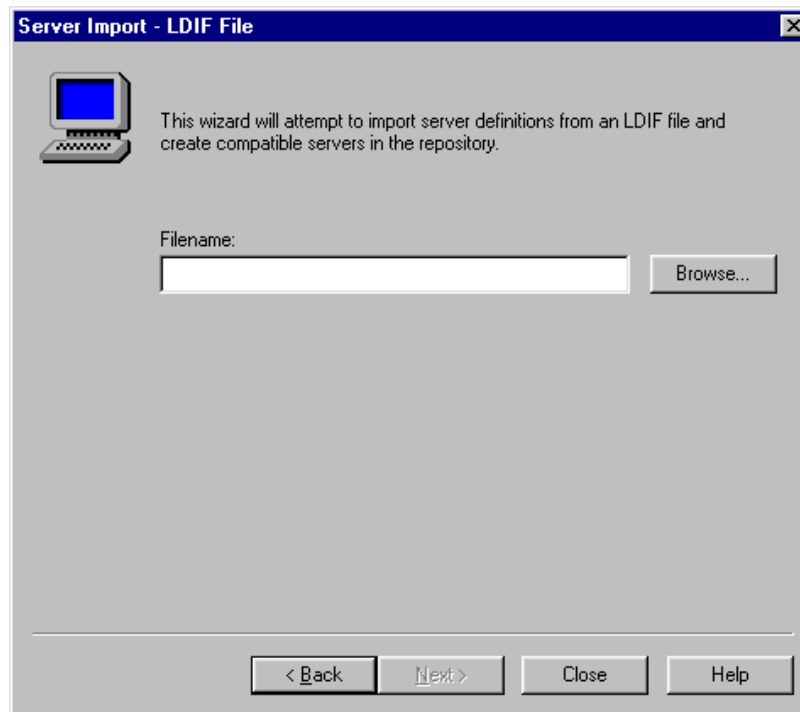
< Back Next > Close Help

This window displays the LDAP server information as it was entered in the Configure LDAP/ADS Server window. To change this information, close the wizard and select

File ► LDAP/ADS Configuration

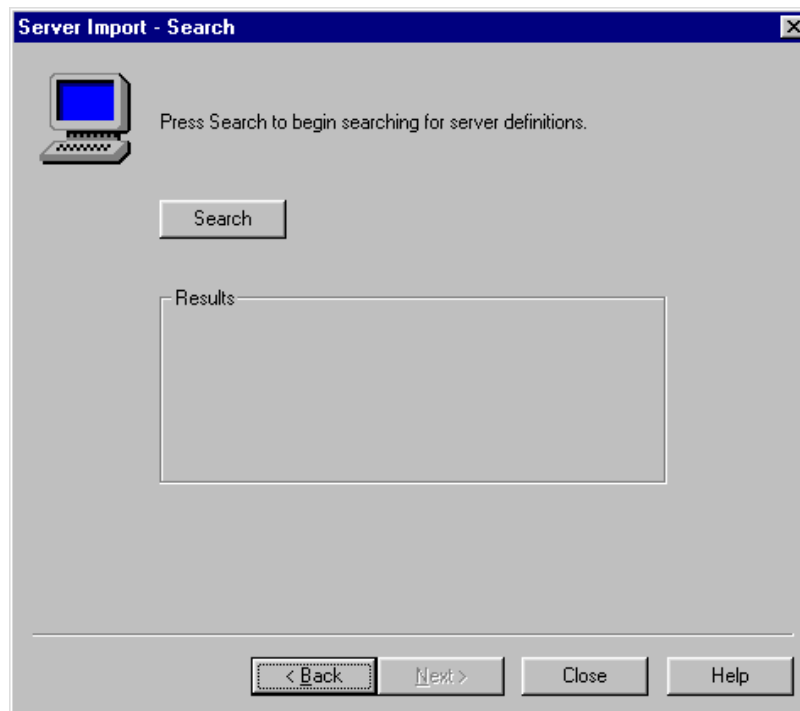
If the server information is correct, then click **Next**.

- 3 If you selected **LDIF file** from the Introduction window, then the Server Import - LDIF File window opens.

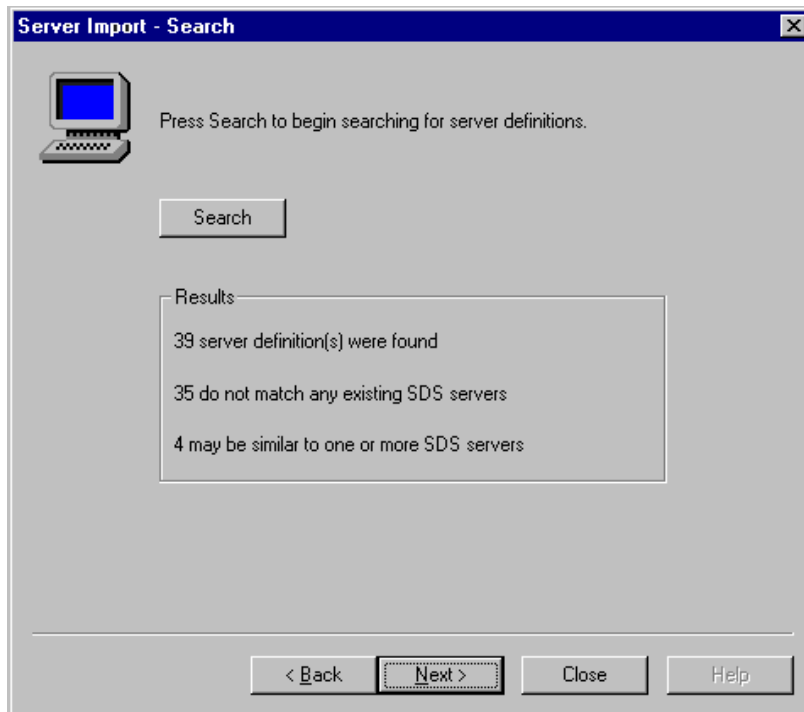


Type the complete pathname and filename of the LDIF file, and click **Next**.

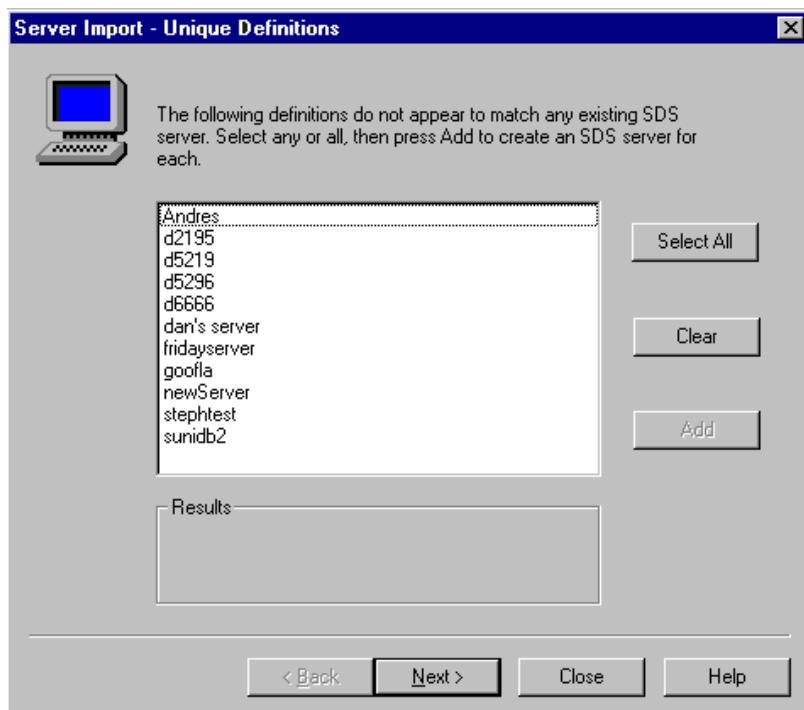
- 4 After you verify the LDAP server information or enter the LDAP filename and click **Next**, the Server Import - Search window opens.



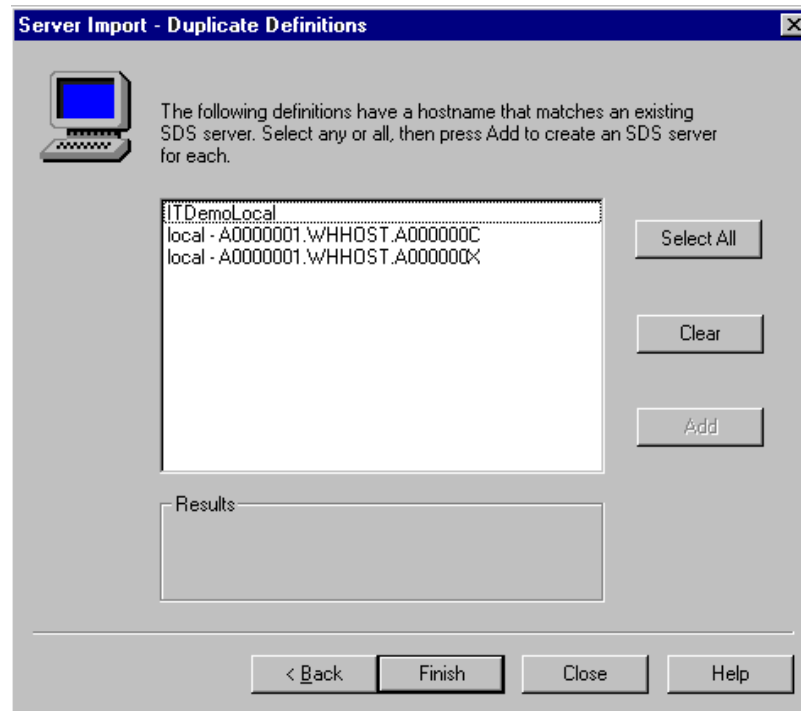
- 5 Click **Search** to begin checking the LDAP directory or LDIF file for server definitions.



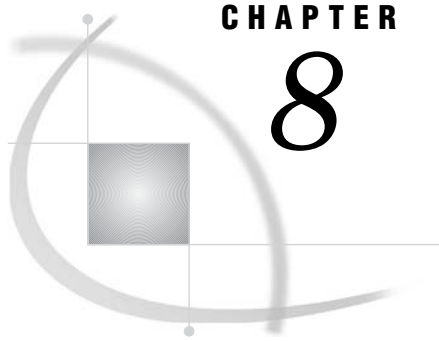
- 6 Enterprise Guide Administrator finds all of the server definitions in the LDAP or LDIF definitions and then compares the host names with the server definitions already in the SDS directory. The **Results** frame lists the number of servers that do not duplicate existing server definitions as well as the number of duplicate definitions. Click **Next** to continue.
- 7 The Server Import - Unique Definitions window lists all of the server definitions whose host name does not match a definition in the SDS directory.



- 8 Select the servers whose definitions you want to add to the SDS directory by clicking on their names in the list. Then click **Add**. The **Results** frame confirms the success or failure of the process. Click **Next** to continue.
- 9 The Server Import - Duplicate Definitions window lists the server definitions whose host name matches a host that already exists in the SDS directory.



- 10 If you need to have different views of a particular server, then you can create a duplicate definition for the server. Select the servers for which you want to create duplicate definitions, and select **Add**. The **Results** frame confirms the success or failure of the process.
- 11 Click **Finish** to complete the import procedure.



CHAPTER

8

Examples of Creating Database Libraries

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Creating an Oracle Library

To create an Oracle library on a UNIX server, you must provide additional information both when you configure the object server and when you define the library.

- When you configure the object server, first you must run a shell script that sets up your local environment variables for access to database libraries.
- When you create the administered library, you must add database connection options.

For additional information about accessing Oracle, refer to *SAS/ACCESS Software for Relational Databases: Reference, Version 8* (Oracle chapter) and to the SAS/ACCESS installation instructions for your operating environment.

Configuring the Object Server

Configure the object server as described in Chapter 4, “Configuring an IOM Bridge Connection,” on page 41 and Appendix 2, “Object Spawner Details,” on page 131. When you configure the object spawner (objspawn), you must add a shell script to set up your local environment variables and invoke SAS. The following sample UNIX shell script, OBJSPAWN.SETUP, defines some sample Oracle environment variables. You can name the script anything that you like. Note that if you use the following sample file, you will need to modify the pathnames in the file in order for the file to work at your site.

Note: The shell script must be defined as an executable file. Use the UNIX command **chmod +x** to do so. An example is **chmod +x OBJSPAWN.SETUP**. △

```
#
# Define environment variables required by Oracle
#
export Oracle_HOME=/usr/local/Oracle/8.0.4.0.0
export Oracle_SID=o8040
export TWO_TASK=node1_o8040
export PATH=$Oracle_HOME/bin:$PATH
```

```

export SHLIB_PATH=$SHLIB_PATH:$Oracle_HOME/lib:/usr/lib
export LD_LIBRARY_PATH=$LD_LIBRARY_PATH:/usr/openwin/lib
#
# Execute SAS
#
exec $*

```

Ask your Oracle database administrator or your SAS Installation Representative to specify environment variables and values that are correct for your site. For example, these variables might already reside in a startup file called `.PROFILE`.

You can incorporate this shell script into the object spawner in different ways, depending on how you configure it:

- When you create an object spawner by using a configuration file, you create a file like the following sample file called `Oracle.CFG`. You will need to modify the pathnames in the file in order for the file to work at your site.

```

## Objspawn Definitions
dn: sasSpawnercn=testh8x,sascomponent=sasServer,cn=SAS
Institute,
    o=SAS Inst.,c=US
objectclass:sasSpawner
sasDomainName: unx.sas.com
sasMachineDNSName: taylor.unx.sas.com
sasOperatorPort: 6961
sasLogFile: /users/sascnn/sascnn1/mylog.log
sasVerbose:

## Server Definitions
dn: sasServercn=beta,sascomponent=sasServer,
    cn=SAS Institute,o=SAS Inst.,c=US
objectclass: sasServer
sasCommand: /users/sascnn/sasnn1/objspawn.setup
    /sas -config /sasv8.cfg
sasMachineDNSName: taylor.unx.sas.com
sasPort: 6960
sasProtocol: bridge
sasServercn: beta

```

Note: The `sasCommand` attribute has been modified to call the `OBJSPAWN.SETUP` shell script and to launch the SAS object server. △

- The sample command to invoke the spawner with `Oracle.CFG` would appear as follows:

```

Prompt> <SASROOT>/utilities/bin/objspawn %sascommand
Oracle.cfg

```

Adding the Library

Create an administered library as described in “Managing Libraries” on page 79. To specify that you want to create an Oracle library, fill in the information in the Details dialog box as follows:

- Engine – Oracle
- DBMS connection – selected
- Path – blank

- Options – any Oracle engine connection and LIBNAME options that you want to specify for this library. For example, you could specify the following connection options in the **Options** box:
 - USER = *your Oracle user ID* (optional)
 - PASSWORD = *your Oracle password* (optional)
 - PATH = *the Oracle driver, node, and database* (optional)
 - REREAD_EXPOSURE = YES (required)

For additional information about Oracle LIBNAME statement options, refer to “SAS/ACCESS LIBNAME Statement” in *SAS/ACCESS Software for Relational Databases: Reference, Version 8*.

Creating a DB2 Library

To create a DB2 administered library on an OS/390 server, you must provide additional information both when you configure the object server and when you define the library.

- When you configure the object server, you must include the DB2 load libraries and specify the DB2SSID= option.
- When you create the administered library, you must specify the DB2 engine.

For additional information about accessing DB2, refer to *SAS/ACCESS Software for Relational Databases: Reference, Version 8* (DB2 chapter), and to the SAS/ACCESS installation instructions for your operating environment.

Configuring the Object Server

Configure the object server with the object spawner as described in Chapter 4, “Configuring an IOM Bridge Connection,” on page 41 and Appendix 2, “Object Spawner Details,” on page 131. Run the ATBSDFMU utility to define the transaction program profile. (An example of this is shown in “Object Spawner on z/OS” on page 136.) You must include the following steps:

- Be sure that the DB2 load libraries are included in the steplib concatenation if they are not included in the link list at your site.
- Specify the DB2SSID= option on the SAS server step to set up a default subsystem ID for all administered libraries. This option can be overridden by the SSID= connection option.
- If your site meets the requirements for RRSAF, then specify the DB2RRS invocation option on the SAS server step. For additional information about the DB2RRS option, refer to “Information for the Database Administrator” in *SAS/ACCESS Software for Relational Databases: Reference, Version 8* (DB2 chapter).

The following sample SAS step includes the two DB2 load libraries and specifies the DB2SSID= and DB2RRS options.

```
//SAS      EXEC SAS8,
//          LOADL=DB1.DB2V5R1.SDSNEXIT,
//          LOADT=DB1.DB2V5R1.SDSNLOAD,
//          OPTIONS='OBJECTSERVER, DB2SSID=DBV5, DB2RRS'
```

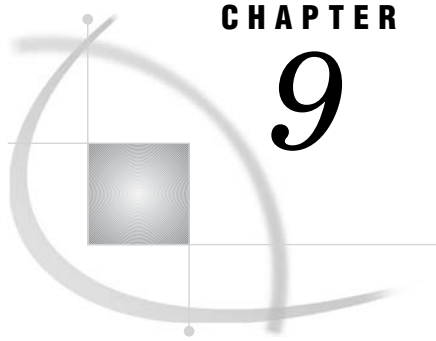
Adding the Library

Create an administered library as described in “Adding a Library” on page 80. To specify that you want to create a DB2 library, fill in the information in the Details dialog box as follows:

- ☐ Engine – DB2
- ☐ DBMS connection – selected
- ☐ Path – blank
- ☐ Options – any DB2 engine connection and LIBNAME options that you want to specify for this library. For example, you could specify the following connection options in the **Options** box:
 - ☐ SSID = your DB2 subsystem ID (optional)
 - ☐ SERVER = DRDA server (optional)
 - ☐ AUTHID= authid (optional)
 - ☐ CONNECTION= connection type (optional)

There are no required options for DB2.

For additional information about DB2 LIBNAME statement options, refer to “SAS/ACCESS LIBNAME Statement” in *SAS/ACCESS Software for Relational Databases: Reference, Version 8*.



CHAPTER

9

Administering Enterprise Guide Tasks

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Administering Tasks

Beginning in Version 2.0, Enterprise Guide Administrator enables you to specify which tasks are available to each Enterprise Guide user group. You can use this capability to disable certain tasks for user groups that do not need to run those tasks. You can also increase users' efficiency by enabling only those tasks that they need to use. Task administration applies only to tasks that are supplied with Enterprise Guide.

The task administration process consists of three steps:

- 1 Importing task definitions
- 2 Selecting tasks to enable for each user group
- 3 Turning on task administration.

Importing Task Definitions

Task definitions are entries in an XML file that contain the information that Enterprise Guide Administrator needs in order to work with each task. You can administer only tasks whose definitions you have imported into Enterprise Guide Administrator.

To import task definitions:

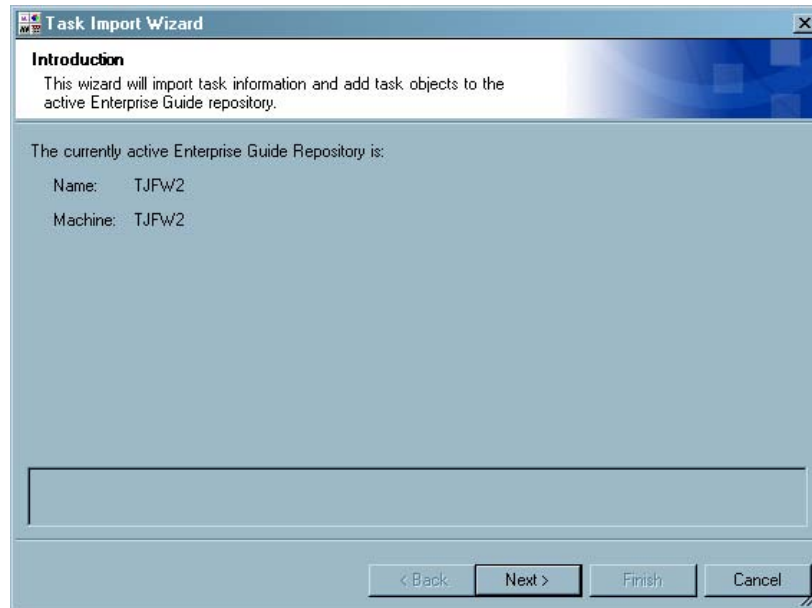
- 1 From a DOS command line or the Windows Run box, run the program segtask.exe to create the administration task information file. The program is located in the directory where Enterprise Guide is installed. The parameters for the program are

/adm	specifies that the program should create an administration task information file
/f	specifies the name of the administration task information file (default is segtaskinfo.dat)
/l	specifies the locale (default is 1033, which specifies English)

- 2 Select

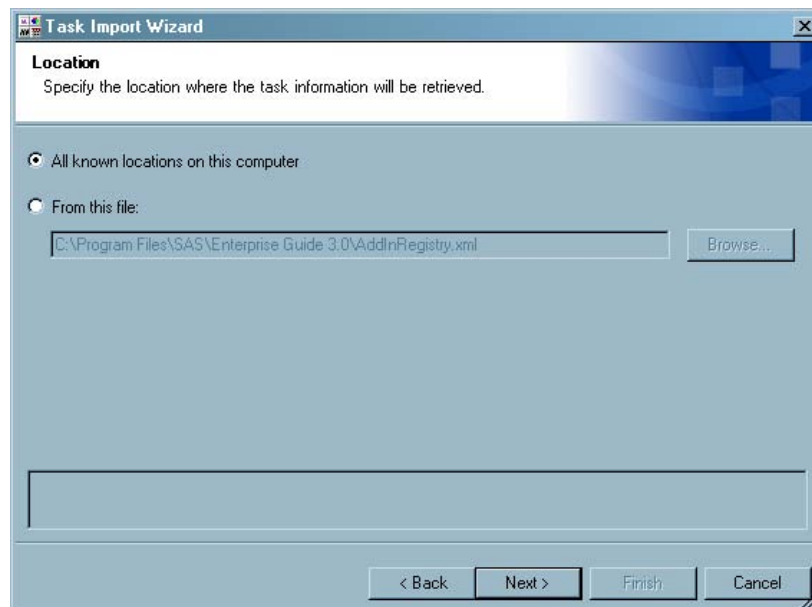
Tools ► Task Import Wizard

The Task Import Wizard – Introduction window opens. This window provides a brief introduction to the wizard and identifies the currently active Enterprise Guide repository.



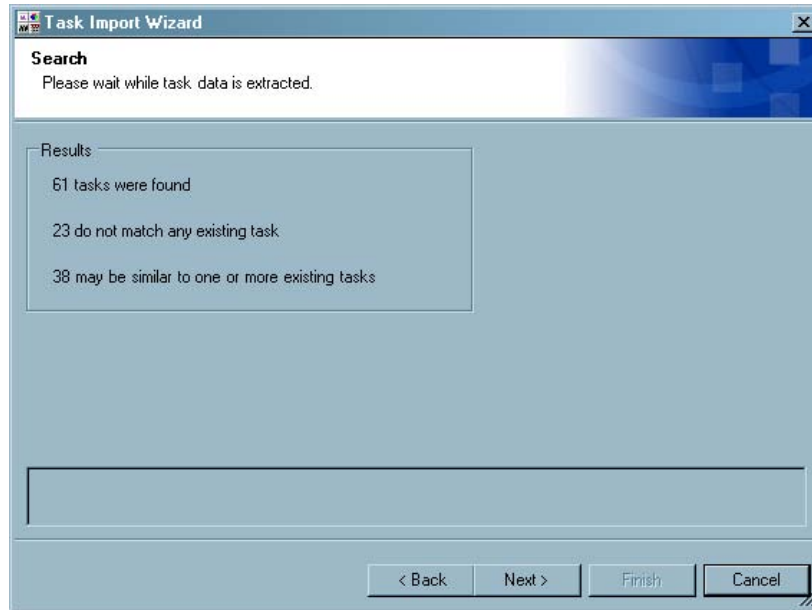
Click **Next** to continue.

- 3 The Location window allows you to specify the location of the file that contains the Enterprise Guide task definitions. Select **All known locations on this computer** to search all common locations. Select **From this file** and specify a filename to import task definitions from a specific file. By default, task definitions are contained in the **AddInRegistry.xml** file that is stored in the Enterprise Guide directory.



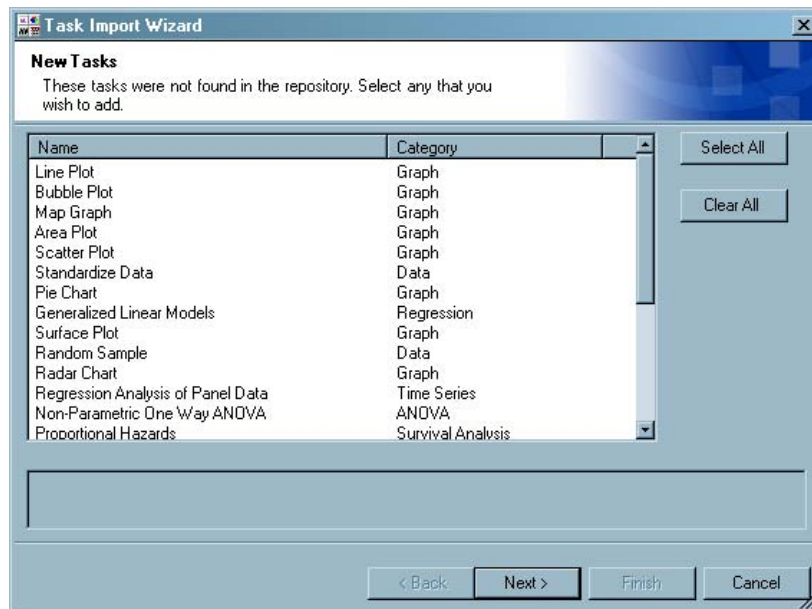
Click **Next** to continue.

- 4 The Search window displays the number of task definitions that were found and the number that are identical or similar to task definitions that have already been imported.



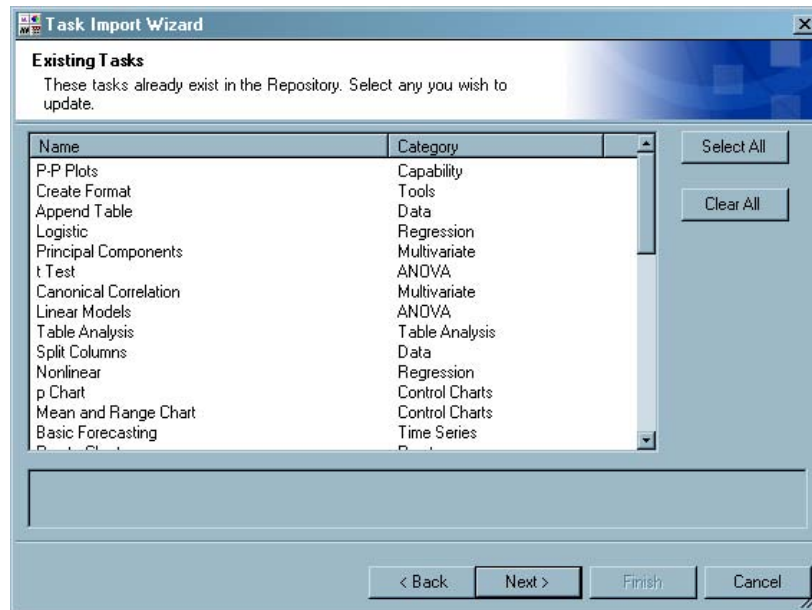
Click **Next** to continue to the New Tasks window.

- 5 The window lists the tasks in the file that you are importing that do not match previously imported tasks.



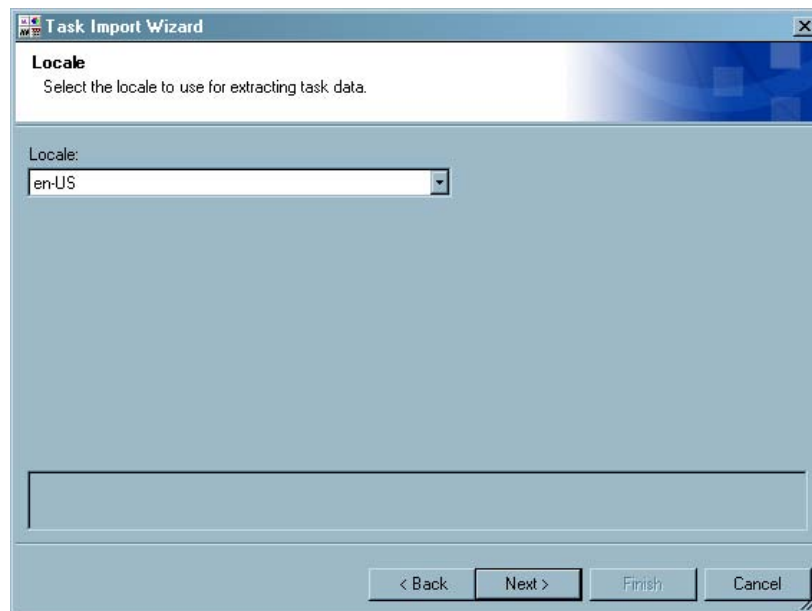
Select the tasks whose definitions you want to import (or click **Select All** to select all of the listed tasks), and click **Next** to continue to the Existing Tasks window.

- 6 This window lists the tasks that already exist in the repository.



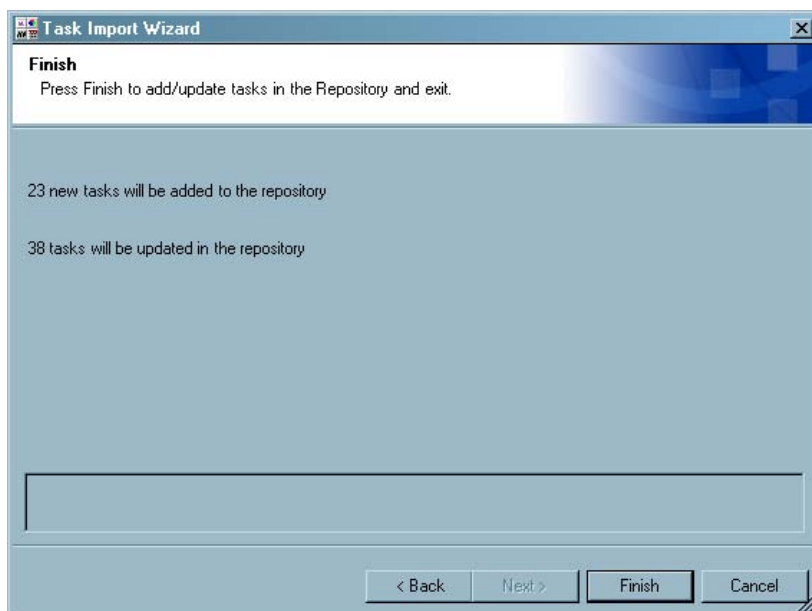
Select the tasks that you want to update (or click **Select All** to select all of the listed tasks), and click **Next** to continue to the Locale window.

- 7 This window lets you specify the locale for the imported tasks.



Select the locale from the pull-down list, then click **Next** to continue to the Finish window.

- 8 This window summarizes the tasks that will be added and updated in the repository.



Click **Finish** to import the task definitions.

Enabling Tasks for User Groups

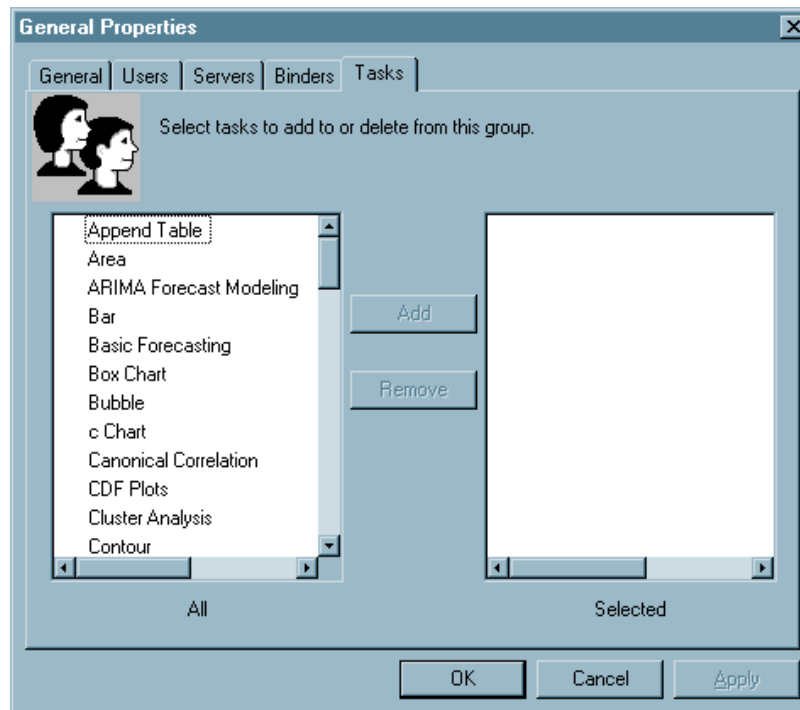
After you import the task definitions, you must determine which tasks each user group should have access to. To successfully implement task administration, every Enterprise Guide user must be assigned to a group, and you must enable a set of tasks for every group. A user who is not assigned to a group will not have access to any Enterprise Guide tasks.

To enable tasks for user groups:

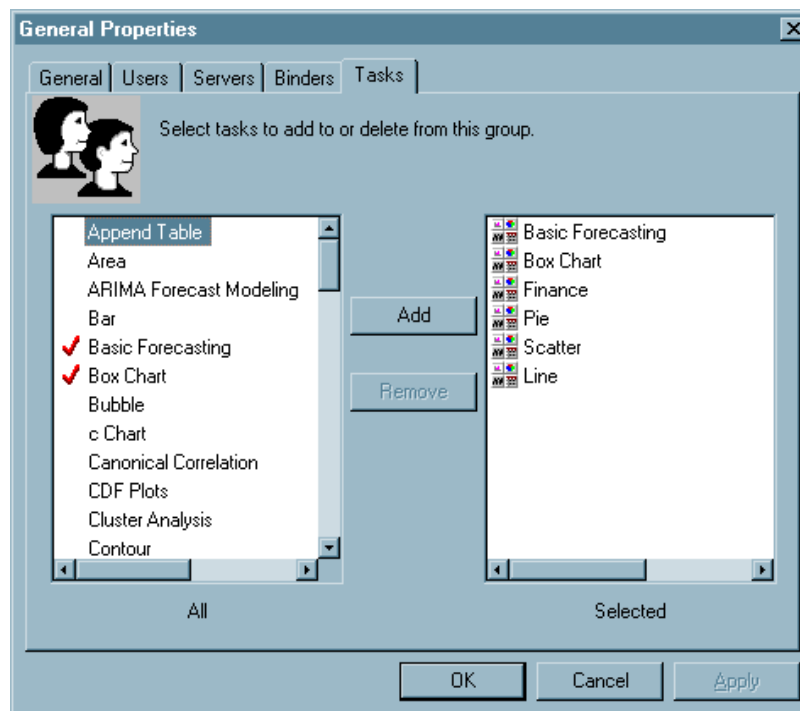
- 1 Ensure that all users have been assigned to a user group. For information about assigning users to a group, see “Managing Groups” on page 93.
- 2 Select a group whose tasks you want to enable. To open the Properties window for the group, select

File ► **Properties**

- 3 In the Properties window, select the **Tasks** tab.



- 4 The **All** box lists the Enterprise Guide tasks whose definitions have been imported into Enterprise Guide Administrator. Select the tasks that you want the members of the user group to have access to, and click **Add**. The tasks that you select are labeled with a check mark in the **All** box and are also listed in the **Selected** box.



- 5 Click **OK** to close the Properties window.

- 6 Repeat this selection process for all user groups. If you do not enable a set of tasks for a user group, then by default all tasks will be turned off for the members of that group.

Enabling Task Administration

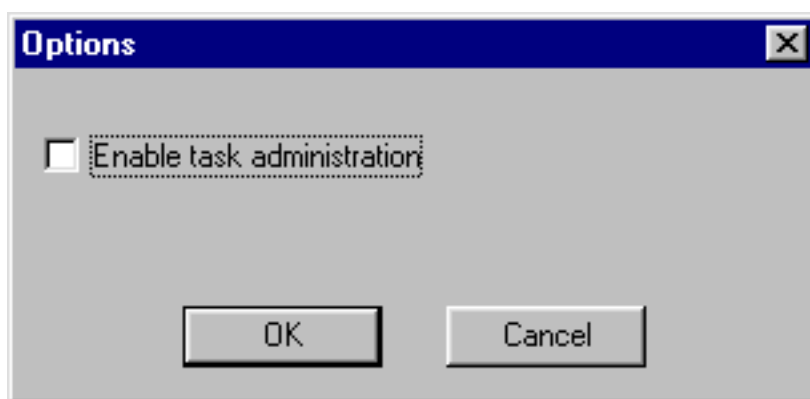
After you import the task definitions and enable tasks for all user groups, you must enable task administration in order for the settings to take effect.

To enable task administration:

- 1 Select

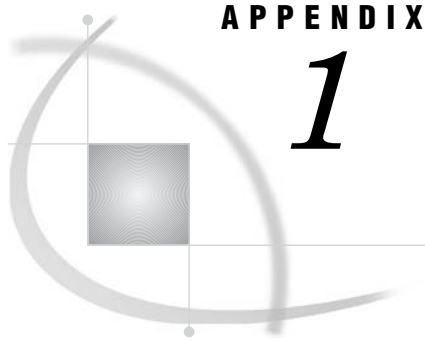


The Options window opens.



- 2 Select **Enable task administration** and click **OK** to close the window.

The task settings for each user group will take effect whenever a user starts an Enterprise Guide session. If users have already started an Enterprise Guide session when task administration is enabled, then the task settings will not take effect until they start a new session.



APPENDIX

1

Configuring an Object Spawner Prior to SAS 9.1

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Installing and Starting the Spawner on UNIX **129**

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Step 7 — Setting Up the Production Environment **130**

Introduction

If you are using SAS prior to SAS 9.1, you must configure the object spawner by using a configuration file. Follow these instructions to define the necessary logins, set the appropriate permissions, and create the spawner configuration file.

Setting Up an Object Spawner

The main task that you must perform in setting up an object spawner is to define the object spawner and object server, which is accomplished through the use of a configuration file. However, you must also perform several tasks to prepare your system for running the object spawner and to set up the Enterprise Guide Administrator to communicate with the spawner.

Setting up an object spawner consists of the following basic steps:

- 1 Set up a login for the spawner. This is the user ID under which the spawner runs.
- 2 Identify which users can run the spawner and give access rights to those users.
- 3 Choose and define the spawner and server ports.
- 4 Create the spawner configuration file.
- 5 Install and start the spawner.
- 6 Test the server definition.
- 7 Set up the production environment.

Details about each step in this procedure are presented in the following sections. See Appendix 2, “Object Spawner Details,” on page 131 for information about setting up object spawners on UNIX, z/OS, and Windows.

Step 1 — Setting Up a Spawner Login

You must first set up a login for the spawner on the server machine. Creating a dedicated login for the server, rather than using an existing login, simplifies maintenance tasks. With a dedicated account, administrators always know which account to use to run the spawner and which account to check if the spawner has problems. The spawner login must have administrator privileges.

After you set up the spawner login, you must give the necessary rights to the account. For a Windows NT login, you must give these rights to the account:

- Act as part of the operating system
- Increase quotas
- Replace a process level token.

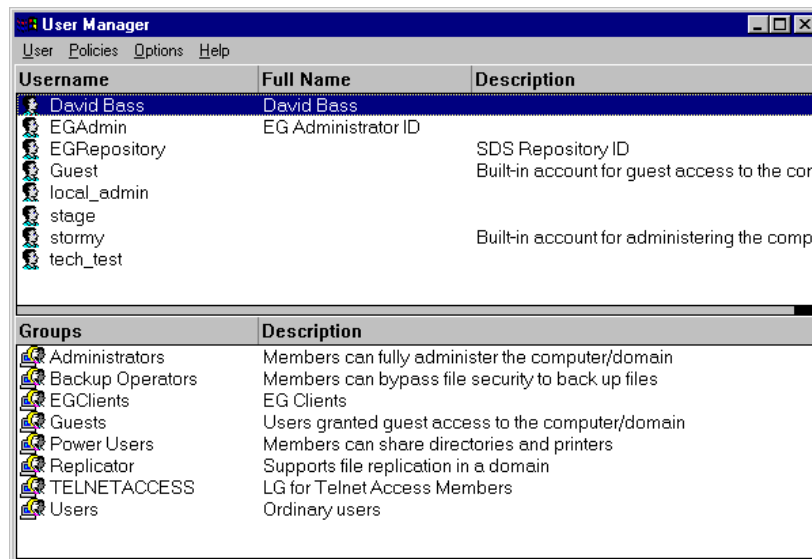
Note: The following procedure provides the steps for setting up a spawner login on Windows NT. The menu paths and windows displayed will be different if you are using another version of Windows. △

To set these rights:

- 1 On the server machine, select

Start ► Programs ► Administrative Tools ► User Manager

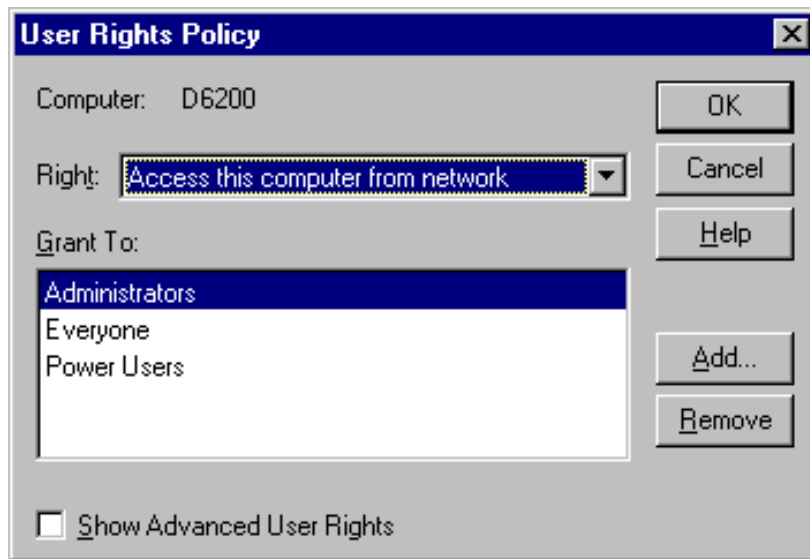
The User Manager window opens.



- 2 Select

Policies ► User Rights

The User Rights Policy window opens.



- 3 Select the **Show Advanced User Rights** check box.
- 4 From pull-down menu in the **Right** field, select **Act as part of the operating system**, and click **Add**. The Add Users and Groups window opens.
- 5 Select the login that you created to run the spawner, and click **Add**.
- 6 From the User Rights Policy window, repeat the procedure to add these rights:
 - Increase quotas
 - Replace a process level token.
- 7 Close all windows.

Step 2 — Identifying Client Users

After you set up the login that will run the spawner, you must identify the user IDs and groups that can launch SAS by using the spawner. One approach is to create a Windows user group that contains the IDs of all users who need to access the spawner. With the user group in place, adding a new user requires only adding the user's ID to the group, rather than explicitly specifying the required permissions.

To create a Windows user group:

- 1 Select

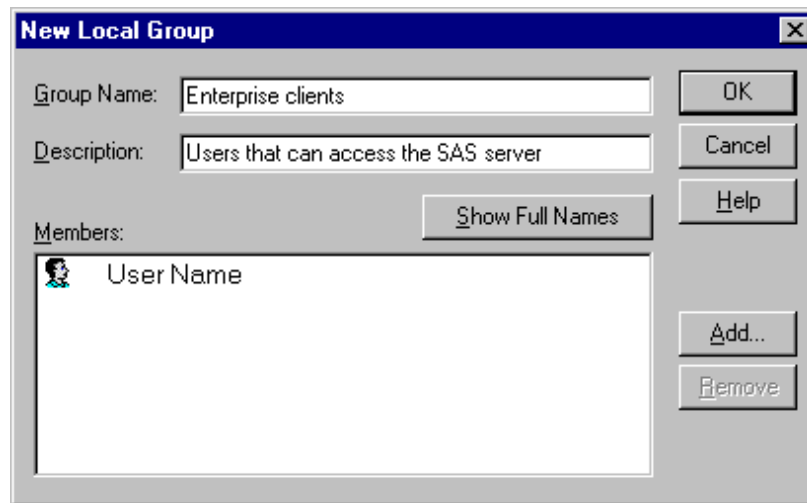
Start ► Programs ► Administrative Tools ► User Manager

The User Manager window opens.

- 2 Select

User ► New Local Group

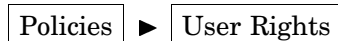
The New Local Group window opens.



- 3 Select **Add** to open the Add Users and Groups window. Select the ID for each user in the group and select **Add**.

When you finish, select **OK** in the New Local Group window to return to the User Manager window.

- 4 From the User Manager window, select



The User Rights Policy window opens.

- 5 Click the **Show Advanced User Rights** check box, then select **Log on as a batch job** from the pull-down menu in the **Right** field.
- 6 Click **Add** to open the Add Users and Groups window. Select the client group that you just created and click **Add**. Click **OK** to close the window.
- 7 Click **OK** to close the User Rights Policy window, then close the User Manager window.

Step 3 — Choosing and Defining Ports

After you create the spawner login and the user group, you must choose and define the spawner ports. You use the spawner operator port to issue commands to the spawner. The spawner listen port receives requests from client machines.

To configure the ports:

- 1 Choose the spawner and server ports. You must find and reserve an operator port for the spawner, as well as one listen port for each server. Check the services file for available port numbers greater than 1024.
- 2 Add the following line to the services file to define the operator port:

```
sasobjoper xxxx/tcp #SAS/Object spawner operator
```

sasobjoper is a unique name for the operator port, and *xxxx* is the port number that you chose for the operator port.

- 3 Add the following line to the services file for each server port:

```
sasobjspawn xxxx/tcp #SAS/Object spawner listen
```

sasobjspawn is a unique name for each spawner listen port, and *xxxx* is the port number that you chose.

- 4 Save and close the services file.

Step 4 — Creating the Spawner Configuration File

After you assign the port numbers for the spawner operator port and the listen ports, you can create the object spawner configuration file. This file provides the commands to define the server and spawner. The entries in the configuration file are in the form

```
attribute: value
```

See Appendix 2, “Object Spawner Details,” on page 131 for detailed information about configuration file entries.

To create a simple configuration file:

- 1 Start the spawner definition. After a commented header (which is optional; use # to identify comments), enter a value for the dn: attribute. This attribute identifies the start of the spawner definition and must be the first attribute that is listed. Use any unique name as the value for dn:.

```
#
# Object Spawner definition
#
dn: sasSpawnercn=myspawner
```

- 2 Use the objectClass attribute to identify the definition as a spawner definition. The value for objectClass must be sasSpawner.

```
#
# Object Spawner definition
#
dn: sasSpawnercn=myspawner
objectClass: sasSpawner
```

- 3 Name the spawner. Use the sasSpawnercn attribute to assign a name to the spawner.

```
#
# Object Spawner definition
#
dn: sasSpawnercn=myspawner
objectClass: sasSpawner
sasSpawnercn: myspawner
```

- 4 Identify the machine on which the spawner runs. Use the sasMachineDNSName attribute to specify where the spawner runs. The value for this attribute is the DNS name or the IP address of the machine.

```
#
# Object Spawner definition
#
dn: sasSpawnercn=myspawner
objectClass: sasSpawner
sasSpawnercn: myspawner
sasMachineDNSName: M5678
```

- 5 Specify the domain name of the spawner machine. The DNS name and the domain name combine to form the complete IP address of the machine.

```
#
# Object Spawner definition
```

```
#
dn: sasSpawnercn=myspawner
objectClass: sasSpawner
sasSpawnercn: myspawner
sasMachineDNSName: M5678
sasDomainName: pc.mycorp.com
```

- 6 Turn on logging. The `sasLogFile` attribute specifies the pathname and filename of the spawner activity log.

```
#
# Object Spawner definition
#
dn: sasSpawnercn=myspawner
objectClass: sasSpawner
sasSpawnercn: myspawner
sasMachineDNSName: M5678
sasDomainName: pc.mycorp.com
sasLogFile: C:\spawner\spawner.log
```

- 7 Turn on verbose logging. You must clear the log file periodically to prevent the file from occupying all of the disk space on the spawner machine.

```
#
# Object Spawner definition
#
dn sasSpawnercn=myspawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True
```

- 8 Specify the operator port. Use the `sasOperatorPort` attribute to specify the port that is used to issue commands to the spawner during operation.

```
#
# Object Spawner definition
#
dn sasSpawnercn=myspawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True
sasOperatorPort: 5307
```

- 9 Include a description. Use the `description` attribute to describe the spawner.

```
#
# Object Spawner definition
#
dn sasSpawnercn=myspawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True
```



```

sasOperatorPort: 5307
description: SAS Object Spawner

```

- 10** Start the server definition. As with the spawner definition, include a header if you want, then enter a unique value for the dn attribute to identify the start of the server definition. You must include a blank line before the start of the server definition.

```

#
# Object Spawner definition
#
dn sasSpawnercn=mypawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True
sasOperatorPort: 5307
description: SAS Object Spawner

#
# Object Server definition
#
dn: sasServercn=myserver_1

```

- 11** Use the objectClass attribute to identify the definition as a server definition. The value for objectClass must be sasServer.

```

#
# Object Spawner definition
#
dn sasSpawnercn=mypawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True
sasOperatorPort: 5307
description: SAS Object Spawner

#
# Object Server definition
#
dn: sasServercn=myserver_1
objectClass: sasServer

```

- 12** Name the server. Use the sasServercn attribute to assign a name to the server.

```

#
# Object Spawner definition
#
dn sasSpawnercn=mypawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True

```

```

sasOperatorPort: 5307
description: SAS Object Spawner

#
# Object Server definition
#
dn: sasServercn=myserver_1
objectClass: sasServer
sasServercn: myserver_1

```

- 13** Specify the server port. Use the `sasPort` attribute to specify the listen port that is used to communicate with the client.

```

#
# Object Spawner definition
#
dn sasSpawnercn=mypawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True
sasOperatorPort: 5307
description: SAS Object Spawner

#
# Object Server definition
#
dn: sasServercn=myserver_1
sasServercn: myserver_1
objectClass: sasServer
sasPort: 5308

```

- 14** Use the `sasMachineDNSName` attribute to identify the machine on which the server runs. The value for this attribute is the DNS name or the IP address of the machine.

```

#
# Object Spawner definition
#
dn sasSpawnercn=mypawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True
sasOperatorPort: 5307
description: SAS Object Spawner

#
# Object Server definition
#
dn: sasServercn=myserver_1
sasServercn: myserver_1
objectClass: sasServer

```

```
sasPort: 5308
sasMachineDNSName: M5678
```

- 15** Identify the type of connection to the client by using the `sasProtocol` attribute. Specify a value of `bridge` for an IOM Bridge connection.

```
#
# Object Spawner definition
#
dn sasSpawnercn=mypawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True
sasOperatorPort: 5307
description: SAS Object Spawner

#
# Object Server definition
#
dn: sasServercn=myserver_1
sasServercn: myserver_1
objectClass: sasServer
sasPort: 5308
sasMachineDNSName: M5678
sasProtocol: bridge
```

- 16** Specify the command that was used to start a SAS session on the server with the `sasCommand` attribute. The value should specify the complete path, rather than a relative path, and it must be enclosed in quotation marks if the path contains blanks.

```
#
# Object Spawner definition
#
dn sasSpawnercn=mypawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True
sasOperatorPort: 5307
description: SAS Object Spawner

#
# Object Server definition
#
dn: sasServercn=myserver_1
sasServercn: myserver_1
objectClass: sasServer
sasPort: 5308
sasMachineDNSName: M5678
sasProtocol: bridge
sasCommand: 'C:\Program Files\SAS\SAS System\9.0\sas.exe'
```

- 17** Include a description by using the `description` attribute.

```

#
# Object Spawner definition
#
dn sasSpawnercn=myspawner
objectClass: sasSpawner
sasSpawnecn: myspawner
sasMachineDNSName: M5678
sasLogFile: C:\spawner\spawner.log
sasVerbose: True
sasOperatorPort: 5307
description: SAS Object Spawner

#
# Object Server definition
#
dn: sasServercn=myserver_1
sasServercn: myserver_1
objectClass: sasServer
sasPort: 5308
sasMachineDNSName: M5678
sasProtocol: bridge
sasCommand: 'C:\Program Files\SAS\SAS System\9.0\sas.exe'
description: SAS Object Server

```

- 18 Save the configuration file as *config-path\config-file.cfg*, where *config-path* is the path for the file and *config-file.cfg* is the configuration file name.

Step 5 — Installing and Starting the Spawner

Follow the procedure for the platform on which the object spawner runs.

Installing and Starting the Spawner on Windows

- 1 Determine the location of *objspawn.exe*. This file is part of the SAS installation and is typically located in the *\inttech\sasexe* directory under the SAS installation. A typical complete path is

```
c:\Program Files\SAS Institute\SAS\V8\inttech\sasexe\objspawn
```

- 2 Open a Command Prompt window.
- 3 Change to the root directory.
- 4 Issue the following command to install the spawner:

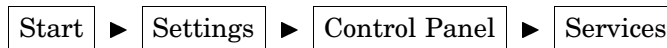
```
"objspawn_path\objspawn" -configFile "config_path\config.cfg"
-install
```

where *objspawn_path* is the path to *objspawn.exe*, and *config_path* is the path to the configuration file that you created earlier. Replace *config.cfg* with the name that you chose for your configuration file. Here is an example:

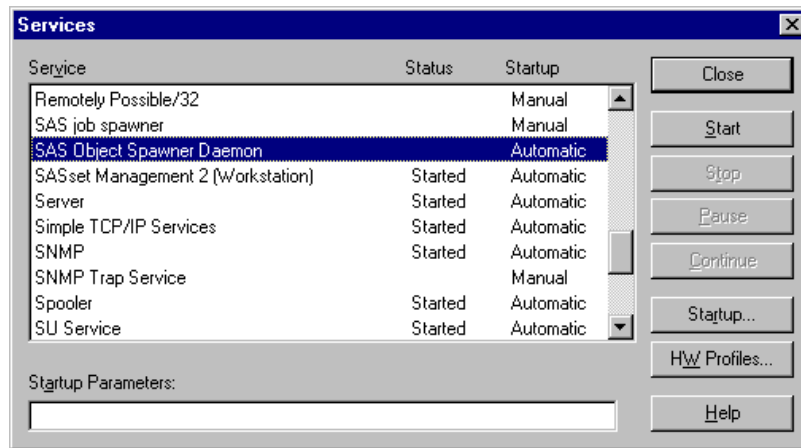
```
"c:\Program Files\SAS Institute\SAS\V8\inttech\sasexe\objspawn"
-configFile "c:\Program Files\SAS Institute\SAS\V8\inttech\sasexe\
myspawner.cfg" -install
```

Be sure to specify the entire path for *objspawn* and the configuration files, and be sure that the paths are enclosed in quotation marks.

- 5 After installing the spawner, you must start it. From the Windows desktop, select



The Services window opens.



- 6 In the Services window, scroll through the **Services** box until you see SAS Object Spawner Daemon. Select this item, and click **Start**.
- 7 If the spawner starts successfully, then the **Status** column will show a value of “Started.” If you see any error messages, then check the log file and make corrections to the configuration file before attempting to start the spawner again.

Installing and Starting the Spawner on UNIX

- 1 Log on to a user ID that has root privileges.
- 2 Determine the directory where the object spawner resides, and change to that directory.
- 3 Issue the following command to start the spawner:

```
./objspawn -configFile config_path\config.cfg
```

where *config_path* is the path to the configuration file that you created earlier. Replace config.cfg with the name that you chose for your configuration file. Here is an example:

```
./objspawn -configFile ~\sapwner\myspawner.cfg
```

- 4 The message “Objspawn initialization” appears if the spawner started successfully. If it did not, then check the log file, make any needed corrections to the configuration file, and attempt to start the spawner again.

Step 6 — Testing the Server Definition

To check whether the object spawner receives requests and starts object server sessions properly, you must use the Enterprise Guide Administrator application. Follow these steps:

- 1 Start Enterprise Guide Administrator.
- 2 Select

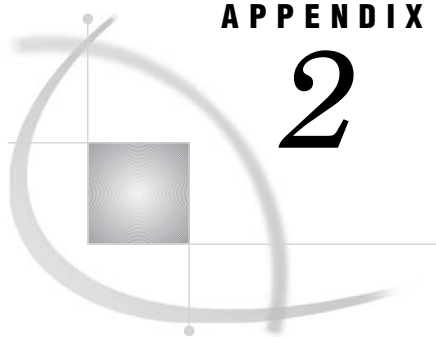


Then select **Server** from the New window.

- 3 The Server - General window opens. Give the server a name (and description, if you want), and click **Next**.
- 4 The Server - Connection window opens. For **Connection Protocol**, specify IOM. In the **Hostname** field, enter the value that you used for the spawner's `sasMachineDNSName` attribute in the configuration file. In the **Port** field, specify the value for `sasPort` from the configuration file.
- 5 For purposes of testing, you can accept the default values for the remainder of the windows through the Server - Options window.
- 6 In the Server - Test window, select the **Test** button. If the object spawner and object server are specified correctly in the configuration file, and if Enterprise Guide Administrator is correctly referring to the spawner, then, after providing a valid user ID and password, the window will display a “Test Successful” message. If you receive an error message, then select **Show Details** from the SDS Server Wizard error message window to see details about the message, and then check the object spawner log.

Step 7 — Setting Up the Production Environment

After you have tested the connection and decided whether to leave verbose logging turned on in the configuration file, you can install the object spawner permanently, which ensures that the spawner will automatically restart if the server reboots. Define the server based on your security requirements (see “Managing Servers” on page 70) and make the repository available to client users.



APPENDIX

2

Object Spawner Details

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Object Spawner Overview

Enterprise Guide employs SAS Integration Technologies software to provide the protocol for seamless application communication to data and servers. SAS Integration Technologies provides an object spawner that resides on the SAS server. Enterprise Guide communicates with SAS software through an object spawner, which launches the SAS object server. The SAS object server is also called an IOM (Integrated Object Model) server. Setting up the object spawner requires that you create an object server definition and configure the object spawner to launch the server. This appendix documents how to create a simple object server definition and how to create an object spawner configuration file. Refer to the SAS Integration Technologies documentation for information about advanced features and updates to the configuration process. The documentation is provided in the Integration Technologies installation directory.

(<SASROOT>/inttech/sasmisc), where <SASROOT> is the directory where SAS software is installed on the server machine.

Note: Enterprise Guide Administrator does not support configuration or administration of the object spawner, both of which are performed outside of Enterprise Guide Administrator. △

Requirements

Hardware

The object spawner is installed on a server host that is running on several operating systems, including z/OS, Windows NT, and UNIX. See the installation documentation that comes with SAS Integration Technologies for specific operating systems.

Software

The following software must be installed on the SAS server:

- SAS Version 8 (or later)
- SAS Integration Technologies.

Information You Need before Configuring

SAS Integration Technologies was included as part of your SAS Version 8 installation. If the object server and spawner were configured at installation, then you must obtain the following information from the spawner configuration file in order to add the server in Enterprise Guide Administrator:

- server name or IP address
- number of the port on which the spawner will be listening for requests.

If you must create the server definition and configuration file, then follow these steps:

- 1 Determine the server name or IP address.
- 2 Determine the port number for your SAS server. (You might want to enter this information in your services file as described in “Modifying the Services File” on page 132.)
- 3 Determine the SAS invocation command that is used on the SAS server.
- 4 Create the spawner configuration file. Example configuration files are shown in “Setting Up and Invoking the Object Spawner” on page 136.
- 5 Invoke the spawner.

Modifying the Services File

The services file associates service names with their respective port numbers and protocols. The port numbers must be unique and will be used when you configure the object spawner.

Service Name(s) The TCP/IP service name identifies the port where the spawner listens for requests from users. The default service name is

sasobjspawn. Service names are defined in your installation's services file.

Port Number(s) The port number identifies the location where the spawner listens for requests from users. For a spawner that is supporting multiple object server definitions, a range of port numbers should be specified. Typical locations for the port numbers that are defined in the TCP/IP services file are shown in the following table.

TCP/IP Service File Locations

Operating System	TCP/IP Services location
UNIX	/etc/services
Windows NT	C:\WINNT\system32\drivers\etc\services
Windows 95/98	c:\windows\services
OS/390	sitespecific

For each service, a single line should be present with the following information:

<official service name> <port number/protocol name> <aliases>

Example of Services File Entries

In this example, the following lines allocate four ports — one operator port and three ports that the spawner will be monitoring for client requests. Each port number must be unique and must be greater than 5000. The name of the operator port is fixed; however, you must supply unique names for the listening ports.

```
sasOperatorPort 5306/tcp # SAS/Objspawn operator port
<sasobjspawn> 5307/tcp # SAS/Objspawn listen port
<sasobjspawn2> 5308/tcp # SAS/Objspawn listen port 2
<sasobjspawn3> 5309/tcp # SAS/Objspawn listen port 3
```

Creating the Spawner Configuration File

The object spawner configuration file uses the LDAP Data Interchange Format (LDIF). Here are the formatting guidelines for the configuration file.

- All comment lines begin with a # in column one.
- Each entry must start in column one.
- Entries are in the form attribute:value.
- Entries can span multiple lines by leaving column one blank in each subsequent line.
- A distinguished name (DN name) must be preceded by a blank line (excluding comment lines and the first distinguished name in the file). In LDIF, the DN is required to identify the beginning of the next object class definition. The LDIF parser in the spawner relies on this requirement in order to separate object class definitions. The DN name can be any value, unless it is a sasMultiUserObject attribute that points back to a sasLogin object class instance. In this case the specific DN name must be used.

- Two consecutive blank lines indicate the end of the configuration file definitions.

A configuration file must include the `sasSpawner` and `sasServer` object classes. Example configuration files are shown for each operating system in “Setting Up and Invoking the Object Spawner” on page 136.

SasSpawner Object Classes

The following table lists attributes (options) that you can include in a `sasSpawner` object definition.

SasSpawner Object Classes

SasSpawner Object Class	Description
ObjectClass (Required)	The object class identifier. For <code>sasSpawner</code> objects, this is always <code>sasSpawner</code> .
<code>sasSpawnercn</code> (Required)	The unique name of a particular <code>sasSpawner</code> object. When specified at object spawner invocation, its value identifies which <code>sasSpawner</code> definition to use.
<code>sasDomainName</code> (Optional)	The security domain in which the object spawner participates. <code>sasDomainName</code> and <code>sasMachineDNSName</code> are used to acquire the <code>sasServer</code> definitions that the object spawner should service. When specified, only <code>sasServer</code> definitions with the same <code>sasDomainName</code> are serviced by the object spawner instance. When not specified, only <code>sasServer</code> definitions without a <code>sasDomainName</code> are serviced by the object spawner instance.
<code>sasLogFile</code> (Optional)	A fully qualified path to the file in which to log object spawner activity.
<code>sasLUName</code> (Required)	<i>Only on z/OS.</i> Logical Unit Name for the object spawner instance.
<code>sasMachineDNSName</code> (Optional)	The DNS name(s) and IP address(es) for the machine(s) in which this object spawner definition can execute. This definition can be specified multiple times with different values. In addition, the string <code>localhost</code> can be used to signify the host in which the object spawner is executing.
<code>sasOperatorPassword</code> (Optional)	The password that must be entered when connecting to administer an object spawner. The default password is <code>sasobjspawn</code> .
<code>sasOperatorPort</code> (Optional)	The port in which to connect to administer an object spawner. If neither <code>sasOperatorPort</code> nor <code>sasOperatorService</code> is specified, the service name <code>sasobjoper</code> is used as the <code>sasOperatorService</code> . An object spawner will not start without an Administrator listen port/service.

SasSpawner Object Class	Description
<code>sasOperatorService</code> (Optional)	The service in which to connect in order to administer an object spawner. If neither <code>sasOperatorPort</code> nor <code>sasOperatorService</code> is specified, the service name <code>sasobjoper</code> is used as the <code>sasOperatorService</code> . An object spawner will not start without an Administrator listen port/service.
<code>sasVerbose</code> (Optional)	The attribute that, when present, causes the object spawner to record more detail in the log file (<code>sasLogFile</code>).
Description (Optional)	Text to summarize why this definition exists. This attribute is not used by the object spawner, but it is helpful to administrators who read the configuration file.

SasServer Object Classes

The `sasServer` object class identifies the startup and connection information for a SAS object server instance. The following table lists the attributes (options) that are used by the object spawner that exists in a `sasServer` object definition.

SasServer Object Classes

SasServer Object Class	Description
<code>objectClass</code> (Required)	The object class identifier. For <code>sasServer</code> objects, this is always <code>sasServer</code> .
<code>sasCommand</code> (Required)	The command that is used to launch the SAS object server. It is not used on z/OS.
<code>sasMachineDNSName</code> (Required)	The DNS name(s) for the machine(s) in which this SAS object server definition can execute. This definition can be specified multiple times with different values.
<code>sasPluName</code> (Required)	<i>Only on z/OS.</i> The Partner Logical Unit name that is used, in conjunction with the <code>sasTPName</code> , by the object spawner to launch the SAS object server.
<code>sasProtocol</code> (Required)	The protocol (one of bridge, com, corba) that clients can use for connection.
<code>sasTpName</code> (Required)	<i>Only on z/OS.</i> The Transaction Program name that is used, in conjunction with the <code>sasPLUName</code> , by the object spawner to launch the SAS object server.
<code>sasServercn</code> (Required)	The unique name of a particular <code>sasServer</code> object.
<code>sasDomainName</code> (Optional)	The security domain in which the <code>sasServer</code> definition participates. <code>sasDomainName</code> and <code>sasMachineDNSName</code> are used to acquire the <code>sasServer</code> definitions that the object spawner should service.

SasServer Object Class	Description
sasPort (Optional)	The port in which to launch/connect to this SAS object server. If neither sasPort nor sasService is specified, then the object spawner will attempt to use the service name sasobjspawn as the sasService. If sasobjspawn has already been used, then the object spawner will remove this sasService definition from its list.
sasService (Optional)	The service in which to launch/connect to this SAS object server. If neither sasPort nor sasService is specified, then the object spawner will attempt to use the service name sasobjspawn as the sasService. If sasobjspawn has already been used, then the object spawner will remove this sasService definition from its list.

Setting Up and Invoking the Object Spawner

You must start the object spawner on the server. Which command you use to invoke the object spawner depends on the host.

Note: If an object spawner is running and changes are made to the configuration file, then the object spawner must be stopped and restarted in order for the changes to take effect. △

Refer to the appropriate topic for information about invoking the spawner on the desired host and for a list of options available at invocation.

OS/390 (see “Object Spawner on z/OS” on page 136)

UNIX (see “Setting Up and Invoking the Object Spawner” on page 136)

Windows NT (see “Object Spawner on Windows NT” on page 142)

Refer to “Administering a Running Spawner” on page 144 for information about how to verify that your object spawner is working properly.

Object Spawner on z/OS

Follow the steps below to invoke the object spawner on z/OS.

Setup

The spawner runs as a started task on z/OS. A started task procedure is used by the operator to start the spawner. An example of a started task procedure follows.

Note: The values that are displayed in the following example and throughout this section are for illustration only. You will need to change the values in order for the code to work at your site. △

```
//*****
//***** JCL FOR OBJECT SERVER SPAWNER *****
//*****
//OBJSPAWN PROC ENTRY=OBJSPAWN,
// OPTIONS='CONFIGFILE //DSN:USER50.OS390.CFG'
```

```
// OPTIONS2=' '
//*****
//OBJSPAWN EXEC PGM=&ENTRY,REGION=4096K,
//          PARM='&OPTIONS&OPT2'
//STEPLIB DD DISP=SHR,DSN=MYID.SASOBSV.LOAD
//SYSUDUMP DD SYSOUT=D
//SYSOUT DD SYSOUT=*
//SYSPRINT DD SYSOUT=*
//SYSTEM DD SYSOUT=*
//SYSIN DD DUMMY
```

Any of the invocation options can be specified in the started task procedure (see “Invoking the Spawner on z/OS” on page 139). Also see “Sample Configuration File for z/OS” on page 140 for an example of how a z/OS configuration file might look.

You need to perform the following additional steps to enable the APPC/MVS subsystem capabilities that are used by the z/OS object spawner. Refer to *MVS/ESA Planning: APPC Management* (GC281110) for a detailed discussion of these procedures.

- 1 Define the VSAM transaction program profile data set to be run when an inbound connection is requested.

Run IDCAMS by using the following example to create a KSDS VSAM cluster to contain the transaction program profile that defines the object spawner transaction program.

```
DEFINE CLUSTER ( NAME ( vsam.profile.dataset )
                VOLUME ( volser )
                KEYS ( 112 0 )
                RECORDSIZE ( 248 4000 )
                RECORDS ( 100 100 )
                SHAREOPTIONS ( 3 3 )
                INDEXED REUSE )
DATA ( NAME ( vsam.profile.data ) )
INDEX ( NAME ( vsam.profile.index ) )
```

The member **ATBTPVSM** in the **SYS1.SAMPLIB** data set contains other examples for creating this type of data set.

- 2 Run the ATBSDFMU utility to define the transaction program profile.

Run the APPC/MVS administrative utility **ATBSDFMU** by using the following example to define the transaction program profile:

```
//UPDTTPSI EXEC PGM=ATBSDFMU
//SYSPRINT DD SYSOUT=*
//SYSSDLIB DD DSN=vsam.profile.dataset,DISP=SHR
//SYSSDOUT DD SYSOUT=*
//SYSIN DD DATA,DLM=$$
TPDELETE
TPNAME(SASOBSJ)
SYSTEM
TPADD
TPNAME(SASOBSJ)
SYSTEM
ACTIVE(YES)
TPSCHED_DELIMITER(SCHEND)
TAILOR_SYSOUT(YES)
TAILOR_ACCOUNT(YES)
CLASS(XXX)
JCL_DELIMITER(JCLEND)
```

```

//SASOBS JOB (),'APPC/MVS SAS V8',MSGLEVEL=(1,1),MSGCLASS=X
//*
//PROCLIB JCLLIB ORDER=(SYS1.PROCLIB)
//*
//SAS      EXEC SAS8,

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//          LOADL=DBI.DB2V5R1.SDSNEXIT,
//          LOADT=DBI.DB2V5R1.SDSNLOAD,
//          OPTIONS='OBJECTSERVER'
//CONFIG DD DISP=SHR,DSN=SAS8.SAS.CONFIG(TSO)
//          DD DISP=SHR,DSN=SAS8.SASOBSV.CONFIG
//SASCLOG DD SYSOUT=*
//SASLOG DD SYSOUT=*
//SASLIST DD SYSOUT=*
//SYSUDUMP DD SYSOUT=*
//SYSIN DD DUMMY
//*
JCLEND
      KEEP_MESSAGE_LOG(ERROR)
      MESSAGE_DATA_SET(&SYSUID.&SYSUID.&TPDATE.&TPTIME.JOBLOG)
      DATASET_STATUS(NEW)
SCHEND
$$
//
//

```

Note: The utility SYSIN input includes embedded JCL. The APPC/MVS transaction scheduler uses this JCL to invoke the transaction program SASOBS, which starts a SAS object server on z/OS by executing a SAS8 cataloged procedure. You need to specify the DSN of the cataloged procedure library where your SAS8 procedure resides in the JCLLIB statement of this JCL. △

The concatenated configuration file, **SAS8.SASOBSV.CONFIG**, must contain the following statements:

```

OBJECTSERVER
OBJECTSERVERPARMS="PROTOCOL=BRIDGE SPAWNED"
NOTERMINAL

```

3 Define and activate a target logical unit name.

Create an **APPCPMxx** member in **SYS1.PARMLIB**, where xx is a two-character identifier that distinguishes the member that defines the target LU name in order to service object server spawner requests.

```

LUADD ACBNAME(C02IOMSV) TPDATA(vsam.profile.dataset)
      TPLEVEL(SYSTEM)

```

You also need to define a VTAM application node for this LU that is dedicated to APPC/MVS, as well as the LU that is used by the object spawner-started task. The following VTAM APPL definitions satisfy this requirement.

```

VBUILD TYPE=APPL
C02IOMSV APPL APPC=YES, +
      MODETAB=MODEAPPC, +
      DLOGMOD=MAPPC32, +
      DMINWNL=0, +

```

```

        DMINWNR=0, +
        DSESLIM=32767, +
        SECACPT=CONV
C02IOMSD APPL APPC=YES, +
        AUTOSSES=0, +
        DDRAINL=NALLOW, +
        MODETAB=MODEAPPC, +
        DLOGMOD=MAPPC32, +
        DMINWNL=5, +
        DMINWNR=5, +
        DRESPL=NALLOW, +
        DSESLIM=10, +
        LMDENT=19, +
        PARSESS=YES, +
        SECACPT=CONV

```

Finally, you need to define the VTAM mode table and entries that are used in the VTAM APPL definitions. The following VTAM MODE definitions satisfy this requirement:

```

MODEAPPC TITLE 'MODE TABLE FOR APPC TESTING'
MODEAPPC MODETAB
MAPPC32 MODEENT LOGMODE=MAPPC32, APPC SESSIONS
        FMPROF=X'13',
        TS_PROF=X'07',
        PRI_PROT=X'B0',
        SEC_PROT=X'B0',
        COM_PROT=X'50B1',
        RUSIZES=X'F8F8',
        PSERVIC=X'06020000000000000000102F00',
        TYPE=0
SNASVCMG MODEENT LOGMODE=SNASVCMG, APPC SESSIONS
        FMPROF=X'13',
        TS_PROF=X'07',
        PRI_PROT=X'B0',
        SEC_PROT=X'B0',
        COM_PROT=X'50B1',
        RUSIZES=X'F8F8',
        PSERVIC=X'060200000000000000000000300',
        TYPE=0
MODEEND
END

```

Invoking the Spawner on z/OS

To start the object spawner, enter the following operator command:

```
START OBJSPAWN
```

The following options are available when you invoke the spawner:

-configfile <pathname>

points to a fully qualified path to the object spawner configuration file. Example:

```
//dsn:myid.objspawn.log
```

- sasLogFile <pathname>**
points to a fully qualified path to the file in which to log object spawner activity.
- sasSpawnercn <spawner definition name>**
specifies which sasSpawnercn of the sasSpawner object to use for this object spawner invocation. When sasSpawnercn is not specified, the first sasSpawner definition with a sasMachineDNSName of the current host is used. The spawner definition can be any unique text string.
- sasVerbose**
causes the object spawner to record more detail in the log file that is specified in
 - sasLogFile

Sample Configuration File for z/OS

The following is a sample configuration file for z/OS, named ZOS.CFG:

```
##   Define MyApplication Object Spawner
#
dn: sasSpawnercn=production,sascomponent=sasServer,cn=ABC,
   o=ABC Inc,c=US
objectClass: sasSpawner
sasSpawnercn: production
sasDomainName: mvs.abc.com
sasLuName: C03ABCSD
sasMachineDNSName: bigiron.mvs.abc.com
sasOperatorPort: 6340
sasOperatorPassword: myPassword
description: Production MyApplication Object Spawner Daemon
#
##   Define MyApplication SAS Object Server
#
dn: sasServercn=MyApplication,sascomponent=sasServer,cn=ABC,
   o=ABC Inc,c=US
objectClass: sasServer
sasServercn: MyApplication

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sasDomainName: mvs.abc.com
sasMachineDNSName: bigiron.mvs.abc.com
sasPluName: C03ABCSD
sasPort: 6341
sasProtocol: bridge
sasTpName: SASOBSJS
```

Object Spawner on UNIX

Follow the instructions below to invoke the object spawner on UNIX.

Spawner Setup on UNIX

If the object spawner is to service *one client*, then the spawner can be launched under that client's user ID. If the object spawner is to service *more than one client* user ID,

then the spawner must be launched with root privileges. In addition, the SAS process is launched in the client's home directory (as specified in the client's password entry).

Note: If the object spawner is to service more than one client user ID, then root privileges are required in order for the object spawner to fork a process with the connecting client as the owner. △

Note: If you are printing or using SAS/GRAPH procedures, then you must set the DISPLAY environment variable to a running X server. Here is an example:

```
export DISPLAY=[machine name]:0.0
```

△

Invoking the Spawner on UNIX

You invoke the spawner from a directory in which SAS software is installed.

The following sample command invokes the spawner by using <SASROOT> as the directory in which SAS software is installed:

```
Prompt><SASROOT>/utilities/bin/objspawn
```

The following options are available when you invoke the spawner:

-configFile <pathname>

points to a fully qualified path to the object spawner configuration file. Paths that contain blanks must be enclosed in quotation marks. The following example command invokes the spawner by using myspawner.cfg as the configuration filename:

```
Prompt> <SASROOT>/utilities/bin/objspawn
--configFile myspawner.cfg
```

See "Sample Configuration File for UNIX" on page 141 for an example of how a UNIX configuration file might look.

-authProg <pathname>

points to a fully qualified path to the executable file for use in authentication. Paths that contain blanks must be enclosed in quotation marks.

sasLogFile <pathname>

points to a fully qualified path to the file in which to log object spawner activity. Paths that contain blanks must be enclosed in quotation marks.

sasSpawnercn <spawner definition name>

specifies which sasSpawnercn of the sasSpawner object to use for this object spawner invocation. When sasSpawnercn is not specified, the first sasSpawner definition with a sasMachineDNSName of the current host is used. The spawner definition can be any unique text string.

sasVerbose

causes the object spawner to record more detail in the log file that is specified in sasLogFile.

Sample Configuration File for UNIX

This is a sample configuration file for UNIX called MYSPAWNER.CFG:

```
## Objspawn Definitions
dn: sasSpawnercn=testh8x,sascomponent=sasServer,cn=SAS
Institute,
o=SAS Inst.,c=US
```

```

objectclass:sasSpawner
sasDomainName: unx.sas.com
sasMachineDNSName: grommit.unx.sas.com
sasOperatorPort: 6961
sasLogFile: /users/sascnn/sascnn1/mylog.log
sasVerbose:
## Server Definitions
dn: sasServercn=beta,sascomponent=sasServer,
   cn=SAS Institute,o=SAS Inst.,c=US
objectclass: sasServer
sasCommand: /users/sascnn/sasnn1/oracle.setup
           /sas --config /sasv8.cfg
sasMachineDNSName: grommit.unx.sas.com
sasPort: 6960
sasProtocol: bridge
sasServercn: X39J

```

Object Spawner on Windows NT

Follow the steps below to invoke the object spawner on Windows NT.

Spawner Setup on Windows NT

The user who invokes the spawner, in addition to being an administrator, must have the proper user rights. To set the user rights on a Windows NT server machine, follow these steps:

- 1 Select

Start ► Programs ► Administrative Tools ► User Manager

- 2 Select

Policies ► User Rights

- 3 Select **Show Advanced User Rights**.

- 4 Add rights by using the **Right** pull-down menu.

- 5 Select these user rights:

- ☐ **act as part of the operating system**
- ☐ **increase quotas**
- ☐ **replace the process level token.**

- 6 The proper user rights also need to be set for each client that connects to the object spawner. You must include the domain name for clients that connect to the object spawner (DOMAIN\userid). Follow the previous steps to add the user right “logon as batch machine” for each client machine.

Invoking the Spawner on Windows NT

The object spawner is installed in the **inttech\sasexe** folder that is found in your installed SAS folder. The following examples use **C:\<SASROOT>** as the installed SAS folder.

```
C:\><SASROOT>\inttech\sasexe\objspawn.exe
```

The following options are available when you invoke the spawner:

-configFile <pathname>

points to a fully qualified path to the object spawner configuration file. Paths that contain blanks must be enclosed in quotation marks. The following sample command invokes the spawner by using the invocation and server options that are specified in the configuration file:

```
c:\objspawn.cfg.
c:\><SASROOT>\inttech\sasexe\objspawn.exe
--configFile spawnnt.cfg
```

See “Sample Configuration File for Windows NT” on page 143 for an example of how a Windows NT configuration file might look.

-install

instructs the object spawner to install as a Windows NT service. When asked to install as an NT service, the object spawner records all options that are specified at install time in the registry under the following key:

```
System\CurrentControlSet\Services\
SAS Object Spawner Daemon\Parameters
```

The following sample command installs the object spawner as a Windows NT service and updates the registry to hold the options that are specified (in this case configFile). The command should be typed on one line:

```
c:\><SASROOT>\inttech\sasexe\objspawn.exe
configFile spawnnt.cfg -install
```

When the object spawner is started as an NT Service, it will configure itself by using the options that are placed in the registry at install time.

deinstall

instructs the object spawner to deinstall as a Windows NT service.

The following command deinstalls the object spawner as an NT service:

```
c:\><SASROOT>\inttech\sasexe\objspawn.exe --deinstall
```

-sasLogFile <pathname>

points to a fully qualified path to the file in which to log object spawner activity. Paths that contain blanks must be enclosed in quotation marks.

sasSpawnercn <spawner definition name>

specifies which sasSpawnercn of the sasSpawner object to use for this object spawner invocation. When sasSpawnercn is not specified, the first sasSpawner definition with a sasMachineDNSName of the current host is used. The spawner definition can be any unique text string.

-sasVerbose

causes the object spawner to record more detail in the log file that is specified in sasLogFile.

Sample Configuration File for Windows NT

Following is a sample configuration file for Windows NT called SPAWNNT.CFG:

```
dn: sasSpawnercn=testpc
objectclass: sasSpawner
sasspawnercn: testpc
sasdomainname: carynt
#saslogfile: c:\temp\obj.log
sasmachinednsname: bigpc.wnt.abc.com
```

```

sasmachinednsname: mediumpc.wnt.abc.com
sasoperatorport: 6340
#sasverbose: true
description: Joe's PC spawner
dn: sasServercn=PCs
objectclass: sasServer
sasservercn: PCs
sascommand: "c:\program files\sas institute\sas\sas"

config "c:\program files\sas institute\sas\sasv8.cfg"
description: SAS PC servers
sasmachinednsname: bigpc.wnt.abc.com
sasmachinednsname: mediumpc.wnt.abc.com
sasprotocol: bridge
sasport: 6338
sasdomainname: wilder

```

Administering a Running Spawner

To use a telnet client to control and monitor the object spawner daemon:

- 1 Start a telnet session to connect to the administrator interface port/service (**sasOperatorPort/sasOperatorService**) that is specified in the sasSpawner definition. (For information about service names, see “Example of Services File Entries” on page 133.)

The following example on UNIX assumes that 6337 was specified as the **sasOperatorPort**.

```

myhost> telnet serverhost 6337
Trying...
Connected to serverhost.
Escape character is '^]'.

```

If neither **sasOperatorPort** nor **sasOperatorService** is specified in the configuration file, then use the default operator service name (sasobjoper) in the following command:

```

myhost> telnet serverhost sasobjoper

```

- 2 After the telnet conversation is active, enter the password that is specified in sasOperatorPassword. Note that when you use the telnet utility on Windows, you might not be prompted for a password, and your input might not be displayed on the screen. Here is an example of your session:

```

sasobjspawn
Operator conversation established

```

- 3 You can now interact with the executing daemon by issuing any of these commands:

Object Spawner Commands

Command	Description
bye	Terminate the object spawner.
btrace <filename>	Begin trace. <i>Filename</i> is a fully qualified path to the file in which to log object spawner activity. On z/OS, <filename> must be specified as a data set name (for example, //dsn:myid.objspawn.log).
etrace	End trace.
help	List available administrator commands.
kill <pid> or all	<i>Only on Windows NT.</i> You must specify whether you want to kill the process that is launched by this object spawner daemon (identified by the pid), or kill all processes that are launched by this object spawner daemon.
lista	List sasServer definitions in which the object spawner daemon is currently listening for requests.
listi	List sasServer definitions in which the object spawner daemon is <i>not</i> currently listening for requests.
list	List all known sasServers that are supported by this object spawner daemon. This is a shortcut for lista , followed by listi .
Listl	<i>Only on Windows NT.</i> List the pid for active SAS object servers that are launched by this object spawner daemon.
Quit	Exit object spawner administrator session.
Start	Attempt to start idle services.

Error Messages

Following are error messages that clients might receive and explanations of how to correct the errors. If after reading the explanation and following the suggestions you are still unable to correct an error, then you might want to have the object spawner daemon begin tracing its activity (see “Administering a Running Spawner” on page 144) or use the sasVerbose and sasLogFile options (see “SasSpawner Object Classes” on page 134).

ERROR: Unable to allocate cmd memory

The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to CreateThread

The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (AddToDefault failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (AddToDesktop failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (Allocation of Environment block failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (Child allocation failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (Child CreateEvent failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (Child DuplicateHandle failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (Child username allocation failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (Conversion of environment block failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (CreateEnvironmentBlock failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (CreateProcess failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (CreateProcessAsUser failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (exec failure)
 Ensure that the sasCommand value specified is correct. Log on to the host in which the object spawner daemon is executing. Issue the sasCommand to determine if it is correct.

ERROR: Unable to launch SAS ObjectServer (fork failure)
 Ensure that the host in which the object spawner daemon is executing has not overflowed the process table. If so, you might want to stop the object spawner daemon and restart it to clean up possible orphaned processes.

ERROR: Unable to launch SAS ObjectServer (GetUserProfilePathDirectory failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (LoadUserProfileA failure)
 The object spawner daemon has exhausted its resources. Review the list of started object servers (see the **listl** and **kill** administrator commands) to determine if there are any orphaned SAS object servers. If so, kill the orphaned SAS object servers.

ERROR: Unable to launch SAS ObjectServer (putenv conv)
 Ensure that the object spawner daemon is executing in a process that is large enough to support the number of servers that are defined and executing.

ERROR: Unable to launch SAS ObjectServer (putenv sid)
 Ensure that the object spawner daemon is executing in a process that is large enough to support the number of servers that are defined and executing.

ERROR: Unable to launch SAS ObjectServer (putenv sock)
 Ensure that the object spawner daemon is executing in a process that is large enough to support the number of servers that are defined and executing.

ERROR: Unable to launch SAS ObjectServer (too many tokens in command)
 Place your sasCommand in an executable shell. Then update your sasCommand to invoke the shell. Note: The shell must accept arguments and pass the arguments that are received on to the SAS object server.

ERROR: Unable to launch SAS ObjectServer (unable to allocate command token)
 Ensure that the object spawner daemon is executing in a process that is large enough to support the number of servers that are defined and executing.

ERROR: User does not have authority
 Ensure that the user name and password that are specified are correct and have not expired. If the user name and password are correct, then ensure that the

object spawner daemon is executing with the privileges that are specified in the appropriate host setup section in this document.

OBJSPAWN(E): ATBALC2 returned %d, ATBEES3 (%*.s)

Ensure that the sasPLUName and sasTPName that are provided in the sasServer definition are correct.

OBJSPAWN(E): ATBRCVW returned %d, ATBEES3 (%*.s)

The object spawner daemon encountered an APPC error. Ask your systems administrator to verify that APPC is operating correctly. Also, ensure that the object server configuration/definition is correct.

OBJSPAWN(E): ATBRCVW statRcvd not correct %d

The object spawner daemon encountered an APPC error. Ask your systems administrator to verify that APPC is operating correctly. Also, ensure that the object server configuration/definition is correct.

OBJSPAWN(E): ATBRCVW(2) returned %d, ATBEES3 (%*.s)

The object spawner daemon encountered an APPC error. Ask your systems administrator to verify that APPC is operating correctly. Also, ensure that the object server configuration/definition is correct.

OBJSPAWN(E): ATBRCVW(2) statRcvd not correct %d

The object spawner daemon encountered an APPC error. Ask your systems administrator to verify that APPC is operating correctly. Also, ensure that the object server configuration/definition is correct.

OBJSPAWN(E): ATBRTS returned %d, ATBEES3 (%*.s)

The object spawner daemon encountered an APPC error. Ask your systems administrator to verify that APPC is operating correctly. Also, ensure that the object server configuration/definition is correct.

OBJSPAWN(E): ATBRTS(2) returned %d, ATBEES3 (%*.s)

The object spawner daemon encountered an APPC error. Ask your systems administrator to verify that APPC is operating correctly. Also, ensure that the object server configuration/definition is correct.

OBJSPAWN(E): ATBSEND returned %d, ATBEES3 (%*.s)

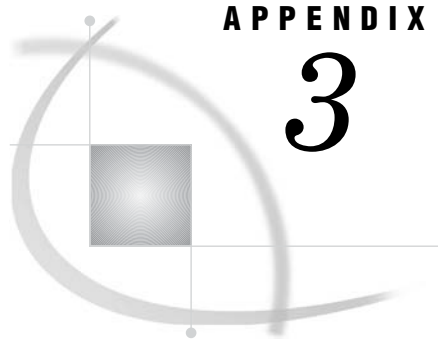
The object spawner daemon encountered an APPC error. Ask your systems administrator to verify that APPC is operating correctly. Also, ensure that the object server configuration/definition is correct.

OBJSPAWN(E): ATBSEND(2) returned %d, ATBEES3 (%*.s)

The object spawner daemon encountered an APPC error. Ask your systems administrator to verify that APPC is operating correctly. Also, ensure that the object server configuration/definition is correct.

OBJSPAWN(E): givesocket() returned %d

The object spawner daemon failed to hand off the client connection socket. Ensure that TCP/IP is operating correctly.



APPENDIX

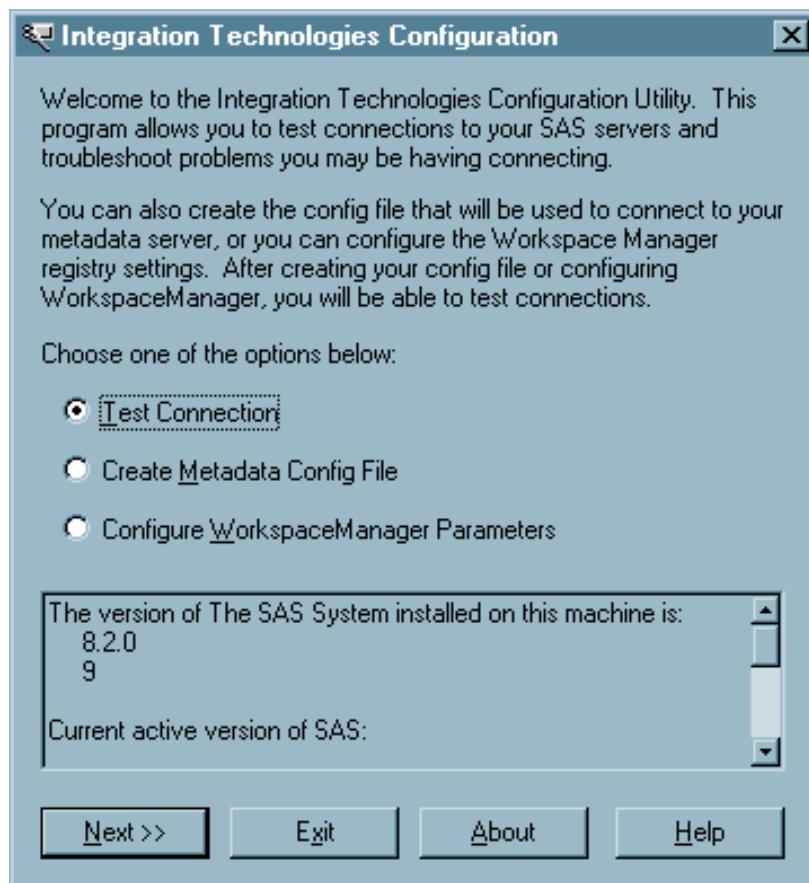
3

Testing Server Connections with Integration Technologies Configuration

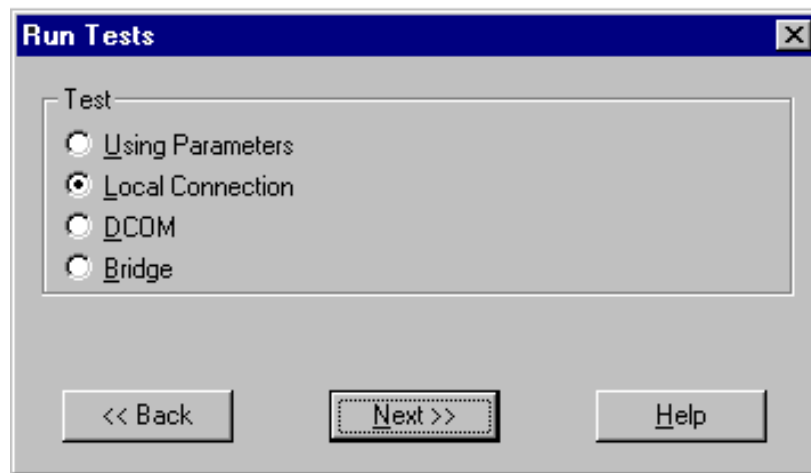
Integration Technologies Configuration is a stand-alone application that is delivered with SAS Integration Technologies. You can use this application to test connections to a SAS server without having to use the Integration Technologies Administrator application.

To test a server connection:

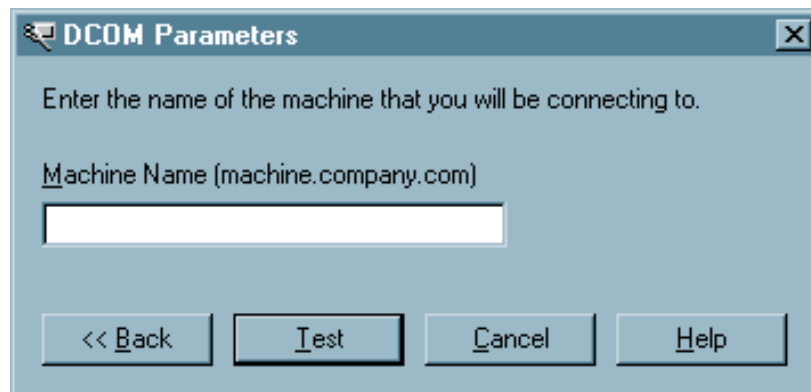
- 1 Locate and execute the file `itconfig.exe`. The default location for the file is **C:\Program Files\SAS Institute\Shared Files\Integration Technologies**.
- 2 When the program starts, it checks the Windows program registry for unused Integration Technologies entries. If any unused entries are found, then the application gives you the option of removing the entries. After the entries are checked, the Integration Technologies Configuration window opens.



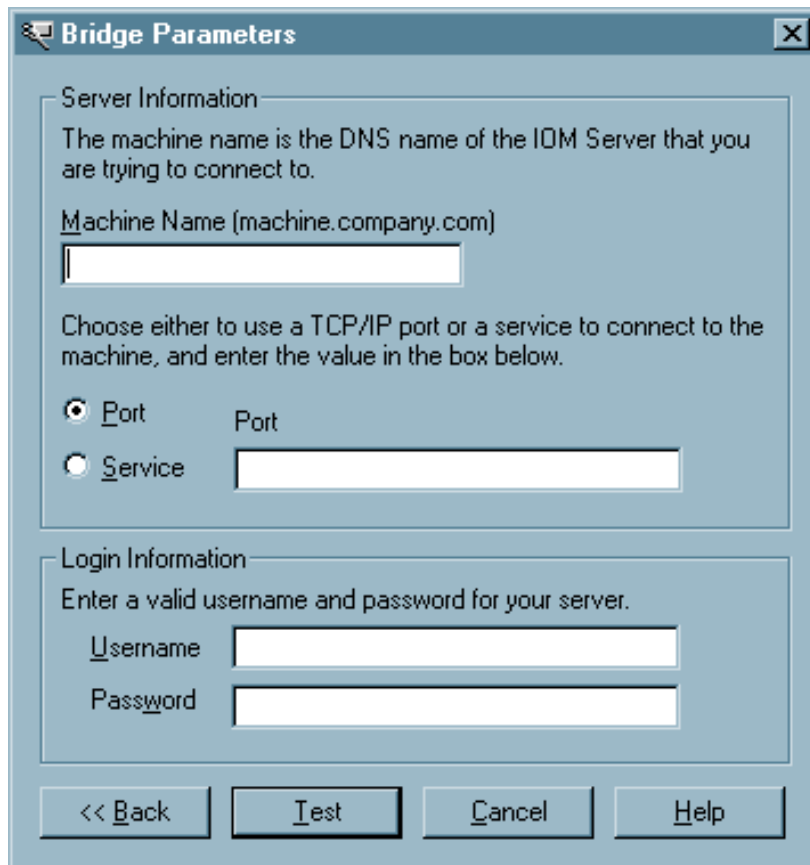
- 3 Select **Test Connection** and click **Next**. The Run Tests window opens.



- 4 If you are connecting to a local server, then select **Local Connection** and click **Next**. If you are using the DCOM protocol for the connection to the server, then select **DCOM**, click **Next**, and go to step 6. If you are using the IOM Bridge protocol for the connection to the server, then click **Next** and go to step 9.
- 5 If you selected **Local Connection**, then the program tests the connection and displays a window that indicates whether or not the test was successful.
- 6 If you selected DCOM, then the DCOM Parameters window opens.



- 7 Type the computer name of the SAS server in the **Machine Name** field and click **Test**. The value that you type in this field is the same value that you type in the Server - Login window in Enterprise Guide Administrator. See “Adding SAS Servers” on page 71.
- 8 When the test is completed, a window opens and indicates whether or not the test was successful.
- 9 If you selected **Bridge** in the Run Tests window, then the Bridge Parameters window opens.



The image shows a Windows-style dialog box titled "Bridge Parameters". It contains two main sections: "Server Information" and "Login Information".

Server Information

The machine name is the DNS name of the IOM Server that you are trying to connect to.

Machine Name (machine.company.com)
[Text input field]

Choose either to use a TCP/IP port or a service to connect to the machine, and enter the value in the box below.

☒ Port Port
☐ Service [Text input field]

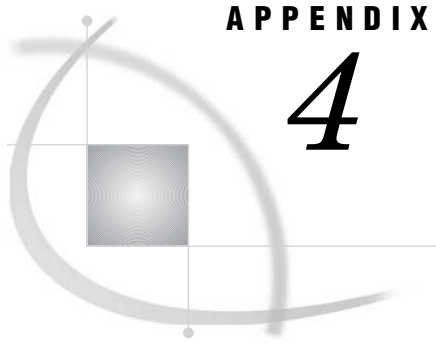
Login Information

Enter a valid username and password for your server.

Username [Text input field]
Password [Text input field]

At the bottom, there are four buttons: "<< Back", "Test", "Cancel", and "Help".

- 10 Type the DNS name (for example, NEVADA.PC.ABC.COM) or IP address (for example, 12.34.5.678) in the **Machine Name** field. Select the **Port** radio button, and then type the port number in the **Port** field. Type a valid user ID and password for the machine in the appropriate fields, and click **Test**.
- 11 The application tests the connection and displays a window that indicates whether or not the test was successful.



APPENDIX

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Recommended Reading

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Recommended Reading

Here is the recommended reading list for this title:

- *Getting Started with SAS Enterprise Guide*
- *SAS Integration Technologies: Administrator's Guide*
- *SAS Learning Edition*
- *SAS Management Console: User's Guide*
- *SAS Metadata Server: Setup Guide*
- *SAS Open Metadata Architecture: Best Practices Guide*

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Glossary

binder

a virtual folder that can be mapped to a folder or directory on a server or to a folder in a Windows file system. Binders enable multiple users and work groups to easily access and share data across a network of servers on multiple platforms. Binders can contain Enterprise Guide projects, source-code files, SAS data files, and other types of data files.

COM (Component Object Model)

an object-oriented programming model that defines how software components interact within a single process or between processes. For example, COM includes standard rules of communication that enable a user-interface object to be dragged and dropped from one application window to another.

database library

a collection of one or more database management system files that are recognized by SAS and that are referenced and stored as a unit. Each file is a member of the library.

DCOM (Distributed Component Object Model)

an extension to the Component Object Model (COM) that enables components to request services from components that are on other computers in a network.

engine

a component of SAS software that reads from or writes to a file. Each engine enables SAS to access files that are in a particular file format.

LDAP (Lightweight Directory Access Protocol)

a set of protocols that are used for accessing directories or folders. LDAP is based on the X.500 standard, but it is simpler and, unlike X.500, it supports TCP/IP.

LDIF (LDAP Data Interchange Format)

a file format that is widely used for building a database of directories that are stored on multiple servers, for adding large numbers of directories to a directory database, and for synchronizing the contents of those directories. The servers on which the directories are stored must support the LDAP protocol.

libref (library reference)

a name that is temporarily associated with a SAS library. The complete name of a SAS file consists of two words, separated by a period. The libref, which is the first word, indicates the library. The second word is the name of the specific SAS file. For example, in VLIB.NEWBDAY, the libref VLIB tells SAS which library contains the

file NEWBDAY. You assign a libref with a LIBNAME statement or with an operating system command.

metadata repository

a collection of related metadata objects, such as the metadata for a set of tables and columns that are maintained by an application. A SAS Metadata Repository is an example.

metadata server

a server that provides metadata management services to one or more client applications. A SAS Metadata Server is an example.

object spawner

a program that instantiates object servers that are using an IOM bridge connection. The object spawner listens for incoming client requests for IOM services. When the spawner receives a request from a new client, it launches an instance of an IOM server to fulfill the request. Depending on which incoming TCP/IP port the request was made on, the spawner either invokes the administrator interface or processes a request for a Universal Unique Identifier (UUID).

repository

a location in which data, metadata, or programs are stored, organized, and maintained, and which is accessible to users either directly or through a network. See also metadata repository, SAS Metadata Repository.

SAS client

a SAS session that requests access to remote data by means of a SAS server.

SAS Metadata Repository

a repository that is used by the SAS Metadata Server to store and retrieve metadata. See also SAS Metadata Server.

SAS Metadata Server

a multi-user server that enables users to read metadata from or write metadata to one or more SAS Metadata Repositories. The SAS Metadata Server uses the Integrated Object Model (IOM), which is provided with SAS Integration Technologies, to communicate with clients and with other servers.

schema

a map or model of the overall data structure of a database. A schema consists of schema records that are organized in a hierarchical tree structure. Schema records contain schema items.

server

a computer system that provides data or services to multiple users on a network. The term 'server' sometimes refers to the computer system's hardware and software, but it often refers only to the software that provides the data or services. In a network, users might log on to a file server (to store and retrieve data files), a print server (to use centrally located printers), or a database server (to query or update databases). In a client/server implementation, a server is a program that waits for and fulfills requests from client programs for data or services. The client programs might be running on the same computer or on other computers.

tasks

in Enterprise Guide, operations that correspond to SAS procedures and SAS functions that analyze, manipulate, or display data. From the Task List you can select the analysis and reporting tasks that you want to run on your data.

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