SAS® Content Categorization Studio 5.2
Installation Guide
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SAS® Content Categorization Studio 5.2: Installation Guide

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1.1 About This Book

1.1.1 Audience

*SAS Content Categorization Studio: Installation Guide* is designed for users and administrators who install this software.

1.1.2 Conventions

This manual uses the following typographical conventions:

<table>
<thead>
<tr>
<th>Convention</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SAS_ConCat_Studio_</td>
<td>The code examples for the .exe file are shown in a fixed-width font.</td>
</tr>
<tr>
<td>Setup.exe</td>
<td></td>
</tr>
<tr>
<td>Next button</td>
<td>The labels for user interface controls are shown in a bold, sans-serif font.</td>
</tr>
<tr>
<td><a href="http://www.sas.com">www.sas.com</a></td>
<td>The hypertext links are shown in a light blue, fixed-width font, and are underlined.</td>
</tr>
</tbody>
</table>
1.2 Introduction to SAS Content Categorization Studio

1.2.1 What Is SAS Content Categorization Studio?

SAS Content Categorization Studio is an application that enables you to define a taxonomy of categories and concepts. These categories and concepts classify documents and extract information from the input texts.

1.2.2 Overview of Installation

This chapter explains the hardware requirements and the installation process for SAS Content Categorization Studio. This chapter also explains how to use the SAS license.

1.2.3 Prerequisite System Requirements

Configure the local machine where you install SAS Content Categorization Studio according to the recommended system configuration:

CPU

x86 with 1 GHz or higher required

RAM

1 GB or higher is recommended, but this base number depends on the size of the project that you build

Supported operating system

Windows x86
1.3 Installing SAS Content Categorization Studio

1.3.1 Install SAS Content Categorization Studio

To install SAS Content Categorization Studio, complete these steps:

1. Double-click `SAS_ConCat_Studio_Setup.exe` and the SAS Content Categorization Studio wizard launches.
The Welcome to the SAS Content Categorization Studio Setup Wizard page appears.

Welcome to the SAS Content Categorization Studio Setup Wizard

This wizard will guide you through the installation of SAS Content Categorization Studio.

It is recommended that you close all other applications before starting Setup. This will make it possible to update relevant system files without having to reboot your computer.

Click Next to continue.
2. Click **Next**. The Choose Install Location page appears.

![SAS Content Categorization Studio Setup](image)

2. Click **Next**. The Choose Install Location page appears.

3. (Optional) If the **Destination Folder** is not the desired location, click **Browse**. The Browse for Folder window appears.

![Browse for Folder](image)
a. (Optional) Select a different installation folder.

b. (Optional) Click Make New Folder.

c. Click OK.

4. (Optional) Check the Space required number against the Space available number to ensure that there is enough space on your hard drive to install SAS Content Categorization Studio.

5. Click Next. The Enter Password page appears.

6. (Optional) Type the password that is required to run SAS Content Categorization Studio into the Password field.
7. Click **Next**. The Create Icons page appears.

8. Select the shortcuts that appear on the desktop and start menu:
   
   a. (Default) Deselect **On the desktop** if you do not want an icon created here.
   
   b. (Default) Deselect **In the start menu** if you do not want an icon created here.
   
   c. (Default) Deselect **For all users** if you do not want icons created for all of the users.
   
   d. Select **For the current user** if you want an icon created only for this user.
9. Click Install. The Installing page appears and changes to the Installation Complete page.

![SAS Content Categorization Studio Setup](image)

10. (Optional) To see a list of the extracted files, click Show details.

11. Click Close. You do not need to reboot your machine.

12. (Optional) If you want to install another language, see Section 1.3.2 Install a Second Language below.

13. To obtain your license key, see Section 1.3.3 Specify the Path to the SAS License on page 10.

### 1.3.2 Install a Second Language

A single SAS Content Categorization Studio project can be built using two or more languages. SAS Content Categorization Studio includes English UTF-8 and Latin-1 encodings. You can purchase additional language packs for other languages. (For languages that have both UTF-8 and Latin-1 encodings, like English and Western European languages, both encodings are included in each language pack. All other languages include only UTF-8 encoding.)
Before you can install a second language, install SAS Content Categorization Studio. For more information, see Section 1.3.1 Install SAS Content Categorization Studio on page 3.

To install an additional language, complete these steps:

1. Double-click the language executable in the SAS Content Categorization Studio installation directory. For example, if you purchased the application in Chinese, click SAS_ConCat_Chinese_Setup.exe. The SAS Content Categorization Language Pack wizard launches.
The Welcome to the SAS Content Categorization Language Pack Setup Wizard appears.

2. Complete Step 3. on page 5 through Step 11. on page 8 for the additional language.

1.3.3 Specify the Path to the SAS License

Specify the path to the SAS license using this section. This license is the SAS installation data file (SID file) that is included in the Software Order E-mail (SOE) that you received. Save this setinit file, `confcats.vr.sas`, to a directory on your hard drive that is easily accessible to SAS Content Categorization Studio.

To set the path to the SAS licensing file, complete these steps after you install SAS Content Categorization Studio:
1. Select **Programs --> SAS Content Categorization Studio**. The SAS Content Categorization Studio Setinit File window appears.

![SAS Content Categorization Studio Setinit File](image)

2. Locate the `confcats.vr.sas` license file that you saved. Type the path to the file into the **Enter the path to the SAS Content Categorization Studio setinit file** field.

(Optional) Click `...` and the Open window appears. Select the license file and click **Open**.

3. Click **OK**. The untitled SAS Content Categorization Studio user interface appears.

![SAS Content Categorization Studio](image)

**Note:** After you upgrade, delete the old Teragram license file if you installed an earlier version of this application.
1.4 Uninstall on Windows

To uninstall the SAS Content Categorization Studio software on a Microsoft Windows system, go to Start --> Programs --> SAS Content Categorization Studio --> Uninstall SAS Content Categorization Studio.
Recommended Reading

The following books are recommended:

- **SAS Content Categorization Studio: User's Guide**: Develop taxonomies of concepts and categories to classify documents and to extract information.

- **SAS Content Categorization Studio: Quick Start Guide**: Advanced users can learn how to expeditiously set up a SAS Content Categorization Studio project.

- **SAS Content Categorization Server: Administrator’s Guide**: Automate the application of the .mco and .concepts files to input documents.

- **SAS Content Categorization Collaborative Server: Administrator’s Guide**: Configure the server for multiple subject matter experts. Grant permissions to these users and upload projects to the server.

- **SAS Content Categorization Collaborative Server: User’s Guide**: Use this add-on application to SAS Content Categorization Studio to enable multiple users to build a single project.

- **SAS Contextual Extraction Studio: User’s Guide**: Use this add-on application to SAS Content Categorization Studio to write complex concept definitions that can include multiple rule types within a single definition.


- **SAS offers instructor-led training and self-paced e-learning courses to help you get started with the SAS add-in, learn how the SAS add-in works with the other products in the SAS Enterprise Intelligence Platform, and learn how to run stored processes in the SAS add-in. For more information about the courses available, see [support.sas.com/training](http://support.sas.com/training).**
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