

SAS[®] Spend Analysis

This Road Map briefly describes the media contained in your SAS Spend Analysis package and how to proceed to install the software.

Description of Your Packages

Your SAS Spend Analysis software comes in as many as two installation kits. Each kit represents a distinct functional area of your SAS Spend Analysis solution and should be installed on a separate machine:

- SAS Metadata Server
- SAS Spend Analysis Server

How to Proceed

Be sure to terminate all non-essential applications before proceeding with the installation of any CD. Disable any anti-virus software that may be running.

Step 1: Install and configure the installation kit containing SAS Metadata Server.

- ❑ To identify the installation kit that contains SAS Metadata Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Metadata Server kit.

Note: *If SAS Spend Analysis Server is also listed on the same installation kit as the SAS Metadata Server installation kit, skip to step 2. Otherwise, continue with this step.*

- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Metadata Server.

Step 2: Install and configure the installation kit containing SAS Spend Analysis Server.

- ❑ To identify the installation kit that contains SAS Spend Analysis Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Spend Analysis Server kit.
- ❑ The SAS Spend Analysis Server includes SAS/SHARE. SAS/SHARE requires that the SAS server machine name be no more than eight characters; otherwise, remote library definitions for some of your libraries will result in error. If your SAS server machine name is more than eight characters, contact your system administrator and define an alternate hostname of less than eight characters in the “HOSTS” file. The mapping of the alternate hostname for the server should also exist in the “HOSTS” file of each client machine.

- ❑ Be sure to review all the alert notes for SAS Spend Analysis from the Alerts Notes and Installation Issues SAS Note Search page, located at http://support.sas.com/techsup/search/alert_search.html.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Metadata Server. Be sure to use the Advanced Installation with the Planning XML data received from your SAS representative.

While installing SAS Foundation with the SAS Software Navigator, ensure that the SAS Spend Analysis Server is selected under the SAS Software node in the **Select Component** window. SAS Spend Analysis Server should be checked by default.

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