

## SAS<sup>®</sup> Forecast Server

This Road Map briefly describes the media contained in your SAS Forecast Server package and how to proceed to install the software.

### Description of Your Package

Your SAS Forecast Server software comes in as many as two installation kits, each representing a distinct functional area of your SAS Forecast Server solution:

- SAS Metadata Server
- SAS Forecast Server

### How to Proceed

Be sure to terminate all non-essential applications before proceeding with the installation of any CD. Disable any anti-virus software that may be running.

**Note:** If you are **upgrading** from SAS Forecast Server 1.4 to SAS Forecast Server 2.1, then **DO NOT** follow the instructions below; please follow the upgrade installation instructions at <http://support.sas.com/documentation/onlinedoc/index.html>. Select **F** in the **Products Index A-Z** list, and then select **SAS Forecast Server**. Follow the directions in the SAS Forecast Server 2.1 section.

#### **Step 1: Install and configure the installation kit containing SAS Metadata Server.**

- ❑ To identify the installation kit that contains SAS Metadata Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Metadata Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Metadata Server.
- ❑ Read and complete the pre-installation tasks for SAS Forecast Server by using the documentation at <http://support.sas.com/documentation/onlinedoc/index.html>. Select **F** in the **Products Index A-Z** list, and then select **SAS Forecast Server**. Follow the directions in the SAS Forecast Server 2.1 section.

**Note:** If SAS Forecast Server also appears on the SAS 9.1.3 label of your installation kit with SAS Metadata Server, continue with this step. Otherwise, go to Step 2.

- ❑ Configure SAS Foundation and the SAS Forecast Server solution.

**Important:** Follow the directions in the `instructions.html` file, which will open in your Web browser, to configure SAS Foundation. When you reach the section entitled “Perform SAS Forecast Server Post-installation Configuration,” complete the post-installation configuration for SAS Forecast Server by using the documentation at <http://support.sas.com/documentation/onlinedoc/index.html>. Select **F** in the **Products Index A-Z** list, and then select **SAS Forecast Server**. Follow the directions in the SAS Forecast Server 2.1 section.

## Step 2: Install and configure the installation kit containing SAS Forecast Server.

**Note:** If SAS Forecast Server was included in the SAS Metadata Server installation kit, your installation is complete. Otherwise, continue with this step.

- ❑ To identify the installation kit that contains SAS Forecast Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Forecast Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Forecast Server.
- ❑ Read and complete the pre-installation tasks for SAS Forecast Server by using the documentation at <http://support.sas.com/documentation/onlinedoc/index.html>. Select **F** in the **Products Index A-Z** list, and then select **SAS Forecast Server**. Follow the directions in the SAS Forecast Server 2.1 section.
- ❑ Configure SAS Foundation and the SAS Forecast Server solution.

**Important:** Follow the directions in the `instructions.html` file, which will open in your Web browser, to configure SAS Foundation. When you reach the section entitled “Perform SAS Forecast Server Post-installation Configuration,” complete the post-installation configuration for SAS Forecast Server by using the documentation at <http://support.sas.com/documentation/onlinedoc/index.html>. Select **F** in the **Products Index A-Z** list, and then select **SAS Forecast Server**. Follow the directions in the SAS Forecast Server 2.1 section.

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