

Road Map for SAS[®] Credit Scoring for Banking

This Road Map briefly describes the media contained in your SAS Credit Scoring for Banking package and how to proceed to install the software.

Description of Your Packages

Your SAS Credit Scoring for Banking software comes in as many as three kits. Each kit represents a distinct functional area of your SAS Credit Scoring for Banking solution and should be installed on a separate machine:

- SAS Metadata Server
- SAS Credit Scoring for Banking Server
- SAS Credit Scoring for Banking Client

How to Proceed

Be sure to terminate all non-essential applications before proceeding with the installation of any CD. Disable any anti-virus software that may be running.

Step 1: Install and configure the installation kit containing SAS Metadata Server.

- To identify the installation kit that contains SAS Metadata Server, see the product listing on the SAS 9.1.3 label on each kit. Depending on the configuration of your planned deployment, you may not have a SAS Metadata Server installation kit (for example, if you previously installed the SAS Metadata Server as part of SAS Banking Intelligence Architecture). If there is no installation kit in your package with SAS Metadata Server listed, skip to Step 2. Otherwise, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Metadata Server kit unless you have already done so.
- Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Metadata Server.

Step 2: Install and configure the installation kit containing SAS Credit Scoring for Banking Server.

Note: If SAS Credit Scoring for Banking Server was included in the SAS Metadata Server installation kit, skip to Step 3. Otherwise continue with this step.

- ❑ To identify the installation kit that contains SAS Credit Scoring for Banking Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Credit Scoring for Banking Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Credit Scoring for Banking Server.

Step 3: Install and configure the installation kit containing SAS Credit Scoring for Banking Client.

- ❑ To identify the installation kit that contains SAS Credit Scoring for Banking Client, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Credit Scoring for Banking Client kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your Credit Scoring for Banking Client.

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