

SAS[®] Banking Intelligence Architecture

This Road Map briefly describes the media contained in your SAS Banking Intelligence Architecture package and how to proceed to install the software.

Description of Your Package

Your SAS Banking Intelligence Architecture software comes in as many as four installation kits. Each kit represents a distinct functional area of your SAS Banking Intelligence Architecture solution and should be installed on a separate machine:

- SAS Metadata Server
- SAS Banking Intelligence Architecture Data Integration Server (including SAS Detail Data Store for Banking)
- SAS Enterprise BI Server
- SAS OLAP Server

How to Proceed

Be sure to terminate all non-essential applications before proceeding with the installation of any CD. Disable any anti-virus software that may be running.

Step 1: Install and configure the installation kit containing SAS Metadata Server.

- ❑ To identify the installation kit that contains SAS Metadata Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Metadata Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Metadata Server.

Step 2: Install and configure the installation kit containing SAS Banking Intelligence Architecture Data Integration Server (including SAS Detail Data Store for Banking).

Note: If SAS Banking Intelligence Architecture Data Integration Server was included in the SAS Metadata Server installation kit, skip to step 3. Otherwise, continue with this step.

- ❑ To identify the installation kit that contains SAS Banking Intelligence Architecture Data Integration Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Banking Intelligence Architecture Data Integration Server kit.

- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Banking Intelligence Architecture Data Integration Server.

Step 3: Install Platform Suite for SAS.

If your software order includes Platform Suite for SAS, locate the *Installation Guide—Platform Suite for SAS* on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **Installation Guide--Platform Suite for SAS** in the “Installation” section under “Additional Installation Instructions.” Follow the procedures in that document to install and configure your Platform Scheduling Server on the same machine where your SAS Banking Intelligence Architecture Data Integration Server is installed.

Step 4: Install and configure the installation kit containing SAS Enterprise BI Server.

Note: *If SAS Enterprise BI Server was included in the SAS Metadata Server installation kit or the SAS Banking Intelligence Architecture Data Integration Server installation kit, skip to step 5. Otherwise, continue with this step.*

- ❑ To identify the installation kit that contains SAS Enterprise BI Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Enterprise BI Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Enterprise BI Server.

Step 5: If you have an installation kit for SAS OLAP Server, install and configure it.

Note: *If SAS OLAP Server was included in any of the installation kits from steps 1-4, the installation is complete. Otherwise, continue with this step.*

- ❑ To identify the installation kit that contains SAS OLAP Server, see the product listing on the SAS 9.1.3 label on each kit. IF you have not already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS OLAP Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS OLAP Server.

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