

Road Map for SAS[®] Activity-Based Management

This Road Map briefly describes the media contained in your SAS Activity-Based Management package and how to proceed to install the software.

Description of Your Packages

Your SAS Activity-Based Management software comes in as many as four binders. Each binder represents a distinct functional area of your SAS Activity-Based Management solution and should be installed on a separate machine:

- SAS Metadata Server
- SAS Activity-Based Management SAS Server
- SAS Activity-Based Management Data Integration and BI Server
- SAS AppDev Studio

In addition, an Oros folder will be included in your software package.

How to Proceed

Be sure to terminate all non-essential applications before proceeding with the installation of any CD. Disable any anti-virus software that may be running.

Step 1: Install and configure the installation kit containing SAS Activity-Based Management SAS Server.

- ❑ Using the product listing on the spine of your installation kit(s), identify the installation kit that contains SAS Activity-Based Management SAS Server.
- ❑ Read and complete all of the steps in the *Getting Started Guide* in the *Getting Started* division of the SAS Activity-Based Management SAS Server installation kit.
- ❑ Locate the **SAS Activity-Based Management** CD in the Server Media section of the installation kit. Insert the CD into your CD-ROM drive and follow the instructions that open to install the required software.
- ❑ Locate the folder containing Oros software. Read and complete the instructions in that folder to install the Oros software on your client machine.

When Step 1 is completed, you will have a basic SAS Activity-Based Management installation. When you are prepared to deploy additional functionality, such as SAS Data Integration Studio and SAS Information Delivery Portal, continue with Steps 2 through 4.

Step 2: Install and configure the installation kit containing SAS Metadata Server.

Note: *If SAS Metadata Server was included in the SAS Activity-Based Management SAS Server installation kit, skip to step 3. Otherwise, continue with this step.*

- ❑ Using the product listing on the spine of your installation kit(s), identify the installation kit that contains SAS Metadata Server.

- ❑ Read and complete all of the steps in the *Getting Started Guide* in the *Getting Started* division of the SAS Metadata Server installation kit.

Step 3: Install and configure the installation kit containing SAS Activity-Based Management Data Integration and BI Server.

Note: If SAS Activity-Based Management Data Integration and BI Server was included in the SAS Activity-Based Management SAS Server installation kit or the SAS Metadata Server installation, skip to step 4. Otherwise, continue with this step.

- ❑ Using the product listing on the spine of your installation kit(s), identify the installation kit that contains SAS Activity-Based Management Data Integration and BI Server.
- ❑ Read and complete all of the steps in the *Getting Started Guide* in the *Getting Started* division of the SAS Activity-Based Management Data Integration and BI Server installation kit.

Deploying the SAS Activity-Based Management Data Integration and BI Server will require a plan file, which contains information about the hosts that will participate in the system, the products that will be installed on each tier, and the configuration required for each host. This plan can be a standard plan, one that might be useful for any number of sites. It can also be a customized plan, one that is designed specifically for your site. For the SAS Activity-Based Management Data Integration and BI Server, we recommend that you work with a SAS representative to locate a sample plan from within the planning tool and customize it to fit your specific needs.

Step 4: Install Platform Suite for SAS.

Your installation kit contains the Platform Suite for SAS CDs in the “805 Third Party Media” section. Please follow the procedures in the *Platform Suite for SAS Installation Guide* enclosed with them in order to install and configure your Platform Scheduling Server on the same machine where your SAS Activity-Based Management Data Integration and BI Server is installed.

Step 5: Install and configure the installation kit containing SAS AppDev Studio.

- ❑ Using the product listing on the spine of your installation kit(s), identify the installation kit that contains SAS AppDev Studio.
- ❑ Read and complete all of the steps in the *Getting Started Guide* in the *Getting Started* division of the SAS AppDev Studio installation kit.

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