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Using This Book

Audience

This book is intended for administrators who are installing and configuring SAS Studio.

Requirements

SAS Studio is available if your site licenses SAS in Windows environments, SAS Integration Technologies, or SAS In-Memory Statistics for Hadoop. SAS Studio can be deployed in Windows, UNIX, and z/OS operating environments.

This document assumes that you have completed the steps in your Software Order E-mail and created your SAS Software Depot.
Introduction to SAS Studio

Overview of SAS Studio

SAS Studio is a development application for SAS that you access through your web browser. With SAS Studio, you can access your data files, libraries, and existing programs, and you can write new programs. You can also use the predefined tasks in SAS Studio to generate SAS code. When you run a program or task, SAS Studio connects to a SAS server to process the SAS code. The SAS server can be a hosted server in a cloud environment, a server in your local environment, or a copy of SAS on your local machine. After the code is processed, the results are returned to SAS Studio in your browser.

SAS Studio is available in three deployments: SAS Studio Mid-Tier (the enterprise edition), SAS Studio Single-User, and SAS Studio Basic.

SAS Studio Mid-Tier

The enterprise edition of SAS Studio is available if your site licenses SAS Integration Technologies. This edition includes the SAS Metadata Server, the SAS Web Application Server, the SAS Web Server, and the SAS Web Infrastructure Platform services, applications, and data server.
To use SAS Studio with a z/OS environment, the SAS middle tier must be a Windows or UNIX operating environment. The z/OS environment should be your server tier.

**SAS Studio Single-User**

The single-user edition of SAS Studio is delivered with Base SAS and runs on Windows operating environments. Because everything is installed on a single computer, users can access local files. There is no need to upload data or programs. For the single-user edition, all the parts of SAS Studio are installed on the same machine, and only one user identity is allowed access.
Note: The single-user edition does not support the email service that is available in the SAS Studio Mid-Tier and SAS Studio Basic editions.

SAS Studio Basic

The basic edition of SAS Studio is delivered with Base SAS and runs on Windows and UNIX operating environments. This edition includes the SAS Web Application Server and the SAS Object Spawner. Any user who has an operating system account on the Windows or UNIX machine can log on through a web browser over the network.
Using SAS Studio with a SAS Grid

SAS Studio can take advantage of the processing capabilities of a SAS Grid. The approach that you take to add grid support depends on the edition of SAS Studio that you are using.

For more information, see “Using SAS Studio with a SAS Grid” in *Grid Computing in SAS*. 
Installation and Configuration Process for SAS Studio Mid-Tier

You install the enterprise edition of SAS Studio by using the SAS Deployment Wizard. The enterprise edition can be installed across multiple machines. You must use a deployment plan, which contains information about what software should be installed and configured on each machine in a SAS deployment. A deployment plan is stored in a plan.xml file.

After installing the software, you might need to complete some post-configuration steps, such as setting up your users in the metadata.
How to Install SAS Studio Mid-Tier

To install and configure the enterprise edition of SAS Studio, use the SAS Deployment Wizard and follow the basic process that is described in SAS Intelligence Platform: Installation and Configuration Guide. Some steps in the SAS Deployment Wizard are specific to installing and configuring SAS Studio. Here is the information that you need to install SAS Studio:


   The SAS Deployment Wizard opens.

2. In the Specify Deployment Plan step, select your deployment plan.

   Note: SAS Studio is installed as part of SAS Integration Technologies, so any plan that includes SAS Integration Technologies and the SAS Web Infrastructure Platform also includes SAS Studio.

3. In the Select Deployment Step and Products to Install step, verify that SAS Integration Technologies appears in the list of products to install.

4. Complete the remaining steps in the SAS Deployment Wizard by using the information for your site.

Setting Up Users in the Metadata

After you install the enterprise edition of SAS Studio, you need to specify your users in the metadata. You can do this by using SAS Management Console.

1. Open SAS Management Console.

   In Windows operating environments, select Start ➤ Programs ➤ SAS ➤ SAS Management Console 9.4.

   In UNIX operating environments, run SASHome/SASManagementConsole/9.4/sasmc.

2. In the Log On dialog box, enter sasadm@saspw as the user ID and the password for this account. (You specified this password when you created the sasadm account in the SAS Deployment Wizard.)

3. On the Plug-ins tab, expand the SAS Management Console ➤ Environment Management folders.


5. On the General tab, specify the name of the user.

6. Click the Accounts tab, and then click New. The New Login Properties dialog box appears.
7 In the User ID text box, enter the operating system account for the user. Click OK.

Note: If your deployment supports Integration Windows Authentication (IWA), you need to use two logons. For the first logon, include the domain with your user ID, such as domain\user ID. For the second logon, use only your user ID.

8 Click OK to close the New User Properties dialog box.

TIP You can also specify your users in the metadata by using SAS Environment Manager. For more information, see SAS Environment Manager: User’s Guide

Setting PUBLIC Access

About PUBLIC Access

PUBLIC access enables unregistered users to participate if they can authenticate to the metadata server (directly or through a trust mechanism). Unregistered users are referred to as PUBLIC-only users because their only SAS identity is that of the PUBLIC group. A PUBLIC-only user has the logons, permissions, and capabilities of the PUBLIC group. A PUBLIC-only user cannot belong to any other groups, or have any personal logons, or have any specialized (individual) access controls. Not all applications allow a PUBLIC-only user to log on.

How to Enable PUBLIC Access in SAS Studio

To enable PUBLIC access, complete these steps in SAS Management Console:

1 Provide the necessary repository-level access.

   On the Plug-ins tab, under Authorization Manager → Access Control Templates right-click the repository ACT (Default ACT) and select Properties. On the Permission Pattern tab, grant the ReadMetadata and WriteMetadata to PUBLIC.

   Note: Even users who only consume content need both of these permissions at the repository level, because some applications write system information about user activity, even during what appears to be a view-only transaction.

2 Provide Read access as needed.

   On the Folders tab, grant the PUBLIC group Read permission for any information maps, cubes, and MLE data that you want to make universally available. A good approach is to create a folder branch for such content. Next, set the grant on the top folder in that branch and allow the grant to flow through the branch.

   Note: Users also need ReadMetadata permission to folders and content objects. In general, it is not necessary to grant specific permissions because
this permission must flow through from the ACT into the public areas of the folder tree (for navigational purposes).

Note: If you want to allow everyone (including unregistered users) to contribute content to a particular folder, grant the PUBLIC group WriteMemberMetadata permission on that folder’s Authorization tab.

3 Review role assignments for the PUBLIC group.

On the Plug-ins tab, under User Manager, right-click the PUBLIC group and select Properties. Review the PUBLIC group’s role memberships. Often, no adjustments are necessary, because the initial role assignments give the PUBLIC group basic capabilities.

4 Ensure that the PUBLIC group can use servers.

a On the Plug-ins tab, under Server Manager, verify that the PUBLIC group has the ReadMetadata permission for any servers that the PUBLIC-only users access.

b If necessary, add one or more logons on the PUBLIC group’s Accounts tab (for example, to provide seamless access to a third-party DBMS).

c If you have configured client-side pooling, verify that PUBLIC is a designated puddle group.

5 Configure middle-tier properties applications to accept PUBLIC-only users.

a On the Plug-ins tab, navigate to Application Management ➤ Configuration Manager. Select SAS Application Infrastructure, and then select SAS Studio Mid-Tier.

Note: Not all deployments include and use all components.

b For SAS Studio, set the App.PublicIdAllowed property to true. (This property is on the Advanced tab of the properties dialog box for SAS Studio Mid-Tier.)

Note: If the App.PublicIdAllowed property is not available, click Add to add it.

c In order for the changes to take effect, restart the SAS Web Infrastructure Services Application and then restart SAS Studio.

Adding Users to the SAS Studio: Usage Role

Users who are assigned to the SAS Studio: Usage role have access to SAS Studio. Administrators assign users to this role by using SAS Management Console.

By default, members of the SASUSERS group are assigned this role, so all SAS users at your site should have access to SAS Studio. If you remove this role from the SASUSERS group, you can assign this role to individual users or groups.
To add a user or group to a role:

1. Start SAS Management Console and connect as a SAS administrator (for example, sasadm@saspw).

2. Create a metadata account for the user in SAS Management Console and associate that account with the operating system account. For more information, see “Setting Up Users in the Metadata” on page 6.

3. In the User Manager, right-click the user and select Properties. The Properties dialog box appears.

4. Click the Groups and Roles tab.

5. Assign the user to the desired role.

6. Click OK.

Configuring the Mail Service for SAS Studio Mid-Tier

To use the email functionality in SAS Studio, an SMTP server and the following information are required:

- the host name of the SMTP server for the outbound mail.
- the port for the SMTP server.
- the user name that accesses the SMTP server. This user name is not necessarily the person who is sending the mail.
- the password for the user name that accesses the SMTP server.

In SAS Studio Mid-Tier, the email address of the sender is determined in either of these ways:

- If the user has an email address in his metadata identity, SAS Studio Mid-Tier uses that email address.
- If an email address is not defined in the metadata, SAS Studio Mid-Tier uses the email address that was defined during configuration.

About Locked-down Functionality

You can limit the reach and activities of a SAS server by putting it in a locked-down state. When SAS Studio enables you to navigate the server file system, there is a limited view of the server file system when the server is in a locked-down state. SAS Studio does not require the addition of any paths to the lock-down path list.

For more information, see SAS Intelligence Platform: Security Administration Guide.
Log On to SAS Studio

1. Open a web browser to http://hostname:port/SASStudio. (To determine this URL, see the SAS Studio Mid-Tier section of the Instructions.html file.) The SAS Logon Manager appears.

2. Log on using the credentials for your operating system account. (The user ID for your operating system account matches the user ID in the metadata. For more information, see “Setting Up Users in the Metadata” on page 6.)

   Note: You cannot log on using sasadm@saspw, the account for the SAS administrator.

SAS Studio opens.

Working with SAS Workspace Servers

About SAS Workspace Servers in the SAS Studio Mid-Tier Edition

In your deployment of SAS Studio Mid-Tier, you can have multiple SAS Workspace Servers. Depending on where your content is saved, you might need to connect to a different SAS Workspace Server. Once you select a SAS Workspace Server, the selection persists, and this is your default SAS Workspace Server when you launch SAS Studio. By default, SAS Studio connects to the first available workspace server.

Note: If you manually configured your servers, you must set the reconnect option to allow SAS Studio to reconnect to a server. When you manually configure your servers, the reconnect option is turned off by default, so if a user must disconnect from a server, the user cannot reconnect to that server.

To access the content on a SAS Workspace Server, you must log on to the workspace server.

Note: If the workspace server is not in the same authentication domain as the metadata server, the logon for SAS Studio might not be valid for that workspace server. In this case, a logon with a user name and password must exist in the metadata for that user. The authentication domain of the logon must match the authentication domain of the workspace server. A mismatch of authentication domains might occur when the metadata server tier and SAS Server tier are on two different operating environments, such as Windows and UNIX. In this case, the SAS Studio user needs two logons (one for each authentication domain) defined in the metadata.
How to Set Up Multiple SAS Workspace Servers with Different Root Directories

Create a New SAS Workspace Server

For information about how to create a workspace server, see the “Defining Multiple Application Servers” topic in SAS Intelligence Platform: Application Server Administration Guide.

How to Set Up Different Root Directories

SAS Studio users access their files and folders from the Server Files and Folders section in the navigation pane. The root directories in this section are determined by the settings in SAS Management Console.

To set up different root directories:

1. Open SAS Management Console.

2. On the Plug-ins tab, expand the Server Manager folder, and then expand the name-of-workspace-server folder.


4. Click the Options tab and click Advanced Options. The Advanced Options dialog box appears.

5. Click the File Navigation tab to set these options:

   - SAS User Root displays your home directory (for UNIX and z/OS environments) or your My Documents folder (for Windows environments) from the Server Files and Folders section. SAS User Root is the default setting.

Here is an example of SAS User Root in a Windows environment:

If you are connecting to a z/OS environment, a My z/OS Files node might also be available. This node contains any z/OS data sets that use the value of the SYSPREF option as the high-level qualifier. (Use PROC OPTIONS to determine the current setting of SYSPREF.)

In the My z/OS Files node, partitioned data sets and their members are displayed in a hierarchy. You can create folder shortcuts to these partitioned data sets. In the Server Files and Folders section, amber icons indicate that a node is from the z/OS file system.
- **System Root** displays your user root directory for that server and any drives on the selected server. By default, folder shortcuts are created to your home directory (for UNIX and z/OS environments) or to your My Documents folder (for Windows environments).

Here is an example of **System Root** in a Windows environment:

```
Path enables you to specify the root directory for file navigation. You can use the <userid> token to specify different directory paths for individual users. The custom path that you specify must exist. An example of a directory path is /tmp/<userid>. If no tokens are specified, the root directory is the same for all SAS Studio users.

Here is an example of a custom root directory in a Windows environment:
```

---

**Select the SAS Workspace Server in the SAS Studio Mid-Tier Edition**

In SAS Studio, a user can change the contents of the **Server Files and Folder** section by connecting to a different SAS Workspace Server. To change the SAS Workspace Server in SAS Studio, click and select **Change SAS Workspace Server**. The SAS Studio user can select from these options:

- **server-name-1**, which is set by the **SAS User Root** option in SAS Management Console
server-name-2, which is set by the System Root option in SAS Management Console

server-name-3, which is set by the Path option in SAS Management Console

---

Enabling the SAS Workspace Server XCMD Option

When you are running the SAS Workspace Server in a UNIX environment for SAS Studio 3.5 on a SAS 9.4 deployment, the XCMD option is turned off by default. As a result, you cannot use the SYSTEM function, the X command, or the PIPE option in a FILENAME statement. You must enable the SAS Workspace Server XCMD option to use this functionality.

To enable the XCMD option:

1. From SAS Management Console, expand the Server Manager node on the Plug-ins tab.
4. Select Options ➤ Advanced Options ➤ Launch Properties, and then select the Allow XCMD check box.
5. Click OK.
6. (Optional) Repeat steps 2–5 for each SAS Application Server that has a server type of Workspace Server.
7. Stop and restart your SAS Object Spawner.

---

Migrating from a Previous Release of SAS Studio

If you are migrating from a previous release, complete the steps in SAS Intelligence Platform: Migration Guide before installing the latest release of SAS Studio.
Installation Process for SAS Studio Single-User

The single-user edition of SAS Studio is delivered with Base SAS on Windows operating environments. Installing the single-user edition does not require a planned deployment. You can install the single-user edition of SAS Studio by using the SAS Deployment Wizard.

How to Install SAS Studio Single-User

To install the single-user edition of SAS Studio:

1. Start the SAS Deployment Wizard from your SAS Software Depot.
2. In the Choose Language dialog box, select the language for the SAS Deployment Wizard. Click OK.
3. In the Select Deployment Task step, select Install SAS software. Click Next.
4. In the Specify SAS Home step, select the SASHome directory. An example of this directory path is C:\Program Files\SASHome.
5. In the Select Products to Install step, verify that the SAS Studio – Single User check box is selected. Click Next.
6 In the Specify SAS Installation Data File step, specify the full path for the SAS installation data file. Click Next.

7 In the Select Language Support step, select the languages for the products. Click Next.

8 In the Select Regional Settings step, click Next.

9 In the Select Authentication Type step, click Next.

10 In the Checking System step, click Next when the checking process is complete.

11 In the Deployment Summary step, click Start.

12 In the Deployment Complete step, click Next.

13 Carefully review the information in the Additional Resources step. Click Finish to close the SAS Deployment Wizard.

Starting SAS Studio

To start SAS Studio, select Start > Programs > SAS > SAS Studio 3.5 (n-bit).

In this example, n is 32 or 64, depending on whether you have a 32-bit or 64-bit order.

The embedded SAS Web Application Server starts. (An icon appears in the Windows system tray.) Then your default web browser opens.

When you close the web browser, SAS Studio is still running because the embedded web application server is running. If you select Start > Programs > SAS > SAS Studio 3.5 (n-bit) again, the default web browser opens. To shut
down the embedded web application server, right-click in the system tray and select Stop Server.


Because the SAS Studio Single-User edition is installed directly on your local computer, you can access any files on your computer from the Folders and Files section in the navigation pane. By default, two folder shortcuts are created—one to your desktop and one to your My Documents folder.

Specifying the Web Browser to Use for SAS Studio

SAS Studio opens in the default browser for the local computer. You can specify an alternate browser for each user or for the entire machine.

To specify an alternate browser for a user:

1. In the %userprofile%\..sasstudiohost_3.5 directory, create a file called config.properties.

2. In the config.properties file, set the BROWSERPATH property. Here is an example that uses Mozilla Firefox: browserpath=C:\Program Files (x86)\Mozilla Firefox\firefox.exe

3. Save the config.properties file.

To specify an alternate browser for the local computer:

1. In the installation directory for SAS Studio (for example, C:\Program Files \SASHome\SASStudioSingleUser\3.5), open the jvmoptions.cfg file.

2. Add the –D option to set the browser path. In this example, the browser path is set for Microsoft Internet Explorer: -Dbrowserpath=C:\Program Files \Internet Explorer\iexplore.exe.
3 Save the jvmoptions.cfg file.

Uninstall SAS Studio Single-User

1 To start the SAS Deployment Manager, select Start ▶ Programs ▶ SAS ▶ SAS Deployment Manager.

2 In the Select SAS Deployment Manager Task step, select Uninstall SAS Software.

3 In the Select SAS Products to Uninstall step, verify that all products are selected.

4 Complete the remaining steps in the SAS Deployment Manager and click Finish.
Installation and Configuration Process for SAS Studio Basic

The basic edition of SAS Studio supports Windows and UNIX operating environments. Unlike the enterprise edition, installing the basic edition does not require a deployment plan. However, before you can install the SAS Studio Basic edition, you must complete several prerequisite steps, such as selecting the directory for SASHome and the SAS Software Depot. To install SAS Studio Basic, use the SAS installer account.
How to Install and Configure SAS Studio Basic

Without a Deployment Plan

A deployment plan is not required to install and configure SAS Studio Basic.

To install and configure the basic edition of SAS Studio:

1. To start the SAS Deployment Wizard from your SAS Software Depot:
   - In Windows environments, double-click `setup.exe`.
   - In UNIX environments, run `setup.sh` at the command prompt.

2. In the Choose Language dialog box, select the language for the SAS Deployment Wizard. Click OK.

3. In the Select Deployment Task step, select Install SAS Software. Click Next.

4. In the Specify SAS Home step, select the SASHome directory. An example of this directory path is `SAS-installation-directory/SASHome`.

5. In the Select Products to Install step, verify that the SAS Foundation check box is selected. Click Next.

6. In the Select SAS Foundation Products step, verify that all products are selected. Click Next.

7. In the Specify SAS Installation Data File step, specify the full path for the SAS installation data file. Click Next.

8. In the Select Language Support step, select the languages for the products. Click Next.

9. In the Select Regional Settings step, click Next.

10. In the Select Authentication Type step, click Next.

11. In the Configure SAS Studio Basic step, specify whether to configure SAS Studio Basic. Click Next.
12 In the SAS Studio Basic Configuration Directory step, specify the directory to use for the configuration information for the SAS Studio Basic edition.

Note: This step is available only if you selected the Configure SAS Studio Basic check box in the previous step.

13 In the SAS Studio Basic Ports step, specify the ports for the SAS Web Application Server and the SAS Object Spawner. Typically, these port numbers are prefixed with the number 3.
14 (UNIX environments only) In the SAS Studio Basic Password Option step, specify whether you want to provide a sudo password. Providing a sudo password sets permissions on scripts that automatically start the services required by SAS Studio Basic.

15 (UNIX environments only) In the SAS Studio Basic Password step, specify the sudo password.

Note: This step is available only if you selected the Provide password check box in the previous step.
16 In the SAS Studio Basic E-mail Support step, specify whether you intend to configure email support at this time.

17 In the SAS Studio Basic E-mail Server step, specify the connection information for the email server.
18 In the SAS Studio Basic E-mail Authentication step, specify the user ID and password required for authentication.

19 In the SAS Studio Basic Deployment Summary step, review the location of the SASStudioInstructions.html file. This file contains the start-up command for services (such as the SAS Object Spawner and the SAS Web Application) and the URL to use to open SAS Studio. By saving this information to an external file, you have access to this information after SAS Studio is installed. The path in this field was determined by the SAS Deployment Wizard based on your responses in previous steps.
20 In the Checking System step, click **Next** when the checking process is complete.

21 In the Deployment Summary step, click **Start**.

22 In the Deployment Complete step, click **Next**.

23 Carefully review the information in the Additional Resources step. When finished, click **Finish** to close the SAS Deployment Wizard.

**Using a Deployment Plan**

When you install your SAS software by using a deployment plan, SAS Studio Basic is installed but not configured. To configure the SAS Studio Basic edition, you must run the SAS Deployment Wizard a second time. In the Select Deployment Type step, you can choose whether to install SAS Foundation and related software or to install additional software.
Here are the steps that you would follow for each deployment type:

**Install SAS Foundation and Related Software**
After you select **Install SAS Foundation and Related Software** in the Select Deployment Type step, click Next. In the Select SAS Foundation Products step, verify that the Base SAS check box is selected, and then click Next.

As you continue through the SAS Deployment Wizard, you see the Configure SAS Studio Basic step. To configure SAS Studio Basic, select the **Configure SAS Studio Basic** check box. Click Next.

**Install Additional Software**
After you select **Install Additional Software** in the Select Deployment Type step, click Next. In the Select Products to Install step, select SAS Foundation.

As you continue through the SAS Deployment Wizard, you see the Configure SAS Studio Basic step. To configure SAS Studio Basic, select the **Configure SAS Studio Basic** check box. Click Next.

The configuration steps for SAS Studio Basic are the same regardless of whether you are using a deployment plan. To complete these configuration steps, start with step 12 in the instructions for installing SAS Studio Basic without a deployment plan.

---

**Configuring User Authentication**

Some SAS products include functionality that requires SAS to check user authentication and file access authorization. As a result, some files in your SAS installation must have setuid permissions and be owned by root. To set up the utilities that the spawner uses and to complete your deployment, run $SASHome/
SASFoundation/9.4/utilities/bin/setuid.sh as root. If you do not run this script, the setuid permissions are incorrect, and SAS Studio cannot spawn workspaces.

For more information, see the “Post-Installation Configuration for User Authentication and Identification” chapter in Configuration Guide for SAS Foundation for UNIX Environments.

Starting and Stopping the SAS Object Spawner and the SAS Web Application Server

Before you can open SAS Studio, you must start the SAS Object Spawner and the SAS Web Application Server. You then need to stop these services before you re-install, upgrade, or reconfigure SAS Studio.

In Windows environments, you can start and stop these services from the Control Panel. The SASStudioWebAppServer and SASStudioSpawner options are available from the services applet in the Control Panel.

In UNIX environments, the scripts that you use to re-install, upgrade, or reconfigure are located in the configuration directory that you specified when you installed the SAS Studio Basic edition. For example, to run the script that stops all services, enter `SAS-configuration-directory/sasstudio.sh stop`.

You can use these commands:

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>sasstudio start</td>
<td>Starts all services</td>
</tr>
<tr>
<td>sasstudio stop</td>
<td>Stops all services</td>
</tr>
<tr>
<td>sasstudio status</td>
<td>Shows the status of the services</td>
</tr>
<tr>
<td>sasstudio restart</td>
<td>Restarts the services</td>
</tr>
</tbody>
</table>

You can also start, stop, or restart only the SAS Object Spawner or only the SAS Web Application Server. Examples of these commands are `sasstudio stop webapp` and `sasstudio restart spawner`.

Note: In UNIX environments, you might have created a sudo password in the SAS Deployment Wizard when you installed and configured SAS Studio. If you did, you do not need to manually start the servers after deployment of SAS Studio completes.
Configuring the Mail Service for SAS Studio Basic

To use the email functionality in SAS Studio, an SMTP server and the following information are required:

- the host name of the SMTP server for the outbound mail.
- the port for the SMTP server.
- the user name that accesses the SMTP server. This user name is not necessarily the person who is sending the mail.
- the password for the user name that accesses the SMTP server.

When you install SAS Studio, the SAS Deployment Wizard prompts you for this information. The SAS Deployment Wizard uses these values for the mail configuration properties in the start-up scripts.

Here is an example:

```sh
#--- outgoing mail server properties
webdms.SMTP.hostName=mailhost.fyi.sas.com
webdms.SMTP.port=25
webdms.SMTP.user=site.administrator@your-company.com
webdms.SMTP.password=yourPassword

#-- domain for sender address
webdms.domain=your-company.com

When sending emails, the sender address is derived from the user name that logged on to SAS Studio and the value of the `webdms.domain` property in the `config.properties` file. For example, if the user name is test, the sender address is test@your-company.com.
```

Customizing the SAS Workspace Server

To customize umask or ulimit values for sessions that are created by the SAS Workspace Server, edit the `workspaceserver/workspaceserver_usermods.sh` file in the configuration directory for SAS Studio. For more information, see SAS Note 38040.

Enabling the X Commands

By default, the X commands are disabled.
Windows Environments

To enable the X commands in a Windows environment:

1. In the Windows service, stop the SASStudioSpawner.

2. As an administrator, open a command window and enter this command:

   ```
   sc delete "SASStudioSpawner"
   ```

3. Next, enter this command:

   ```
   "C:\Program Files\SASHome\SASFoundation\9.4\objspawn.exe" --configFile "C:\sas\studioconfig\spawner\spawner.cfg" --install --name SASStudioSpawner --servicedescription "SAS Studio Object Spawner" --logconfigloc "C:\sas\studio\config\spawner\logconfig.xml" --allowxcmd
   ```

   Note: These paths might be different at your site.

4. In the Windows service, select **Action** ➤ **Refresh** to refresh the list of services. SASStudioSpawner should be listed.

5. Right-click SASStudioSpawner and select **Start**.

6. Log on to SAS Studio to see whether the X commands are enabled.

UNIX Environments

To enable these commands in a UNIX environment, edit the `spawner/spawner_usermods.sh` file and specify the following command for the USERMODS variable:

```
USERMODS="$JREOPTIONS -allowxcmd"
```

For more information, see [SAS Note 15179](#).

Accessing Libraries

To make a library available to all users, add a LIBNAME statement to the `workspaceserver\autoexec_usermods.sas` file.

Log On to SAS Studio

To log on to SAS Studio:

1. Start the SAS Object Spawner and the SAS Web Application Server.

2. Open SAS Studio from a URL with this format: `http://hostname:port/SASStudio`.

   Note: If you do not know the specific URL for your site, see the SASStudioInstructions.html file in your configuration directory.
3 Log on using the credentials for your operating system account.

Note: You cannot log on using sasadm@saspw, the account for the SAS administrator.

---

**File Navigation Options for the SAS Studio Basic Edition**

The root directories that are available in the **Server Files and Folders** section depend on whether you specify to show the system root directory. You can specify whether to show the system root directory by using the `webdms.showSystemRoot` option in the `config.properties` file.

- If the `showSystemRoot` option is set to False, the **Server Files and Folders** section displays an empty **Folder Shortcuts** folder and a **Files** folder. If you are running SAS Studio Basic on Windows, the **Files** folder is mapped to your **My Documents** folder. If you are running SAS Studio Basic on UNIX, the **Files** folder is mapped to your home directory.

- If the `showSystemRoot` option is set to True, the **Server Files and Folders** section displays the following information:
  - In Windows environments, the **Folder Shortcuts** folder includes a predefined shortcut to your **My Documents** folder.
  - In UNIX environments, the **Folder Shortcuts** folder includes a predefined shortcut to your home directory. The **Files** folder is mapped to the system root directory for the server.
Viewing the Logs for the SAS Object Spawner and the SAS Web Application Server

The logs for the SAS Object Spawner and the SAS Web Application Server are saved in the configuration directory.

- SAS Object Spawner: `configuration-directory\spawner\logs`
- SAS Web Application Server: `configuration-directory\appserver\studio\logs`

Upgrading or Uninstalling the SAS Studio Basic Edition

Where Are My Customizations Saved?

You might have made some user modifications to the SAS Studio Basic Edition. These customizations are saved in the usermods files in `SAS-Studio-configuration-directory\workspaceserver`. If you upgrade or uninstall the SAS Studio Basic Edition, these files are copied to the `SAS-Studio-configuration-directory\userdata` directory. As a result, these files are not overwritten when you upgrade the SAS Studio Basic Edition, and these files are not deleted when you uninstall the SAS Studio Basic Edition.

Uninstall the SAS Studio Basic Edition

1. Stop all services.
   - In Windows environments, use the SASStudioWebAppServer and SASStudioSpawner options in the Control Panel.
   - In UNIX environments, run `SAS-configuration-directory/ sastudio.sh stop` at the command prompt.

2. To start the SAS Deployment Manager, run `SASHome/ SASDeploymentManager/9.4/sasadm.sh` at the command prompt.

3. In the Select SAS Deployment Manager Task step, select **Uninstall SAS Software**.

4. In the Select SAS Products to Uninstall step, verify that all products are selected.

5. Complete the remaining steps in the SAS Deployment Manager and click **Finish**.

6. To clean up all files in the `SASHome` directory:
In Windows operating environments, delete the directories by using the `del` command or by using Windows Explorer.

In UNIX operating environments, either enter `rm -rf SASHome` at the command prompt or remove only the contents of this directory and leave the directory in place.

7 To clean up all files in the configuration directory:

- In Windows operating environments, delete the directories by using the `del` command or by using Windows Explorer.

- In UNIX operating environments, either enter `rm -rf configuration-directory` at the command prompt or remove only the contents of this directory and leave the directory in place.
Appendix 1

Configuration Properties for SAS Studio

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Setting Configuration Properties

To set the configuration properties, you must edit the config.properties file in the configuration directory for SAS Studio. The location of this file depends on the edition of SAS Studio.

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<thead>
<tr>
<th>Edition of SAS Studio</th>
<th>Location of config.properties File</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mid-Tier (Enterprise)</td>
<td>Windows: Config\Lev1\Web\WebAppServer \SAServer1_1\sas_webapps\sas.sasstudio.war \config\config.properties</td>
</tr>
<tr>
<td></td>
<td>UNIX: Config/Lev1/Web/WebAppServer/SAServer1_1/ sas_webapps/sas.sasstudio.war/config/ config.properties</td>
</tr>
<tr>
<td>Basic</td>
<td>Windows: SASHome\SASStudioBasic\version\war \config\config.properties</td>
</tr>
<tr>
<td></td>
<td>UNIX: SASHome/SASStudioBasic/ version/war/config/ config.properties</td>
</tr>
<tr>
<td>Single User</td>
<td>Windows: SASHome\SASStudioSingleUser\version\war \config\config.properties</td>
</tr>
</tbody>
</table>

After editing the config.properties file, restart the web application server for the Mid-Tier (Enterprise) and Basic editions. By default, the SASServer2_1 is the web application server for the Mid-Tier edition, but this name could be different in your environment. SASStudioWebAppServer is the web application server for the Basic edition. For the Basic edition, also restart the SAS Object Spawner.
(called SASStudioSpawner) and the SAS Web Application Server (called SASStudioWebAppServer).

For the Single-User edition to shut down the embedded web application server, right-click ‏ in the system tray and select Stop Server. Then restart by selecting Start ▶ Programs ▶ SAS ▶ SAS Studio 3.5 (n-bit). In this example, \( n \) is 32 or 64, depending on whether you have a 32-bit or 64-bit order.

Note: If you reinstall or reconfigure SAS Studio, any customizations in the config.properties file are lost. Before you upgrade to a new release of SAS Studio or reconfigure SAS Studio, record any changes that you made to the config.properties file. After you reinstall or reconfigure SAS Studio, you must edit the config.properties file again.

---

General Configuration Properties for SAS Studio

As the SAS Studio administrator, you can use the configuration properties to enable certain functionality, such as submitting code in batch.

Note: In Java properties files, you must escape any backslashes. An absolute path, such as c:\Global, should be C:\\Global.
<table>
<thead>
<tr>
<th>Property Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>webdms.allowFolderShortcuts</td>
<td>specifies whether you can create folder shortcuts in the user interface. The default value is true. For more information about folder shortcuts, see SAS Studio: User’s Guide.</td>
</tr>
<tr>
<td>webdms.allowRepositories</td>
<td>specifies whether user-defined task repositories are allowed. The default value is true. This functionality is available from the Preferences window. For more information about repositories, see SAS Studio: Developer’s Guide to Repositories.</td>
</tr>
<tr>
<td>webdms.customPathRoot</td>
<td>specifies a path that determines the root node in the Folders tree. The default value is blank.</td>
</tr>
<tr>
<td>webdms.defaultEncoding</td>
<td>specifies the default SAS encoding method. The default value is UTF-8.</td>
</tr>
<tr>
<td>webdms.defaultVVN</td>
<td>specifies the default value for the VALIDVARNAME option. The default value is ANY.</td>
</tr>
<tr>
<td>webdms.globalSettings</td>
<td>specifies the directory location for global repositories and the XML files. The default value is !SASRoot/GlobalStudioSettings. For more information about repositories, see SAS Studio: Developer’s Guide to Repositories.</td>
</tr>
<tr>
<td>webdms.longPollingHoldTimeSeconds</td>
<td>specifies the maximum number of seconds to wait for a message from the client. The default value is 30.</td>
</tr>
<tr>
<td>webdms.maxParallelWorkspaces</td>
<td>specifies the maximum number of workspaces that can be used when SAS is running parallel mode. The default value is 3. The maximum value is 8.</td>
</tr>
<tr>
<td>Property Name</td>
<td>Description</td>
</tr>
<tr>
<td>--------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>webdms.maxSessionTimeoutInHours</code></td>
<td>specifies the maximum value for the session time-out value in the Preferences dialog box. The default value is 240.</td>
</tr>
<tr>
<td></td>
<td>If you change the value of the <code>webdms.maxSessionTimeoutInHours</code> property, the new maximum value does not take effect until the SAS Studio user saves their preferences in the Preferences dialog box.</td>
</tr>
<tr>
<td></td>
<td>For example, if the SAS Studio administrator changes the default value to 100, the new 100 value is not used until the SAS Studio user clicks <strong>Save</strong> in the Preferences dialog box. If the user does not save their preferences, the 240 value continues to be used.</td>
</tr>
<tr>
<td><code>webdms.showSASFoldersTree</code></td>
<td>determines whether to display SAS Folders in the user interface. For more information, see “Working with SAS Folders” in <em>SAS Intelligence Platform: System Administration Guide</em>.</td>
</tr>
<tr>
<td><code>webdms.showSystemRoot</code></td>
<td>displays the system root location in the Folders tree. The default value is true.</td>
</tr>
<tr>
<td><code>webdms.showToolsMenu</code></td>
<td>specifies whether to display the <strong>Tools</strong> option in the Applications Options menu. When the <strong>Tools</strong> option is available, the SAS Studio user can install and access SAS ODS Designer and SAS ODS Graphics Editor. For more information about these tools, see <em>SAS Studio: User’s Guide</em>.</td>
</tr>
<tr>
<td></td>
<td>By default, the <code>webdms.showToolsMenu</code> property is set to true.</td>
</tr>
<tr>
<td>Property Name</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| webdms.studioDataParentDirectory | specifies the location of SAS Studio preferences, snippets, my tasks, and more. This preference is specific to the local computer. The default value is blank. An administrator must mount a shared location to access data from any workspace server session. Here are some examples of these paths:  
  - In Windows environments
    - webdms.studioDataParentDirectory=c:/temp/studiodata/custom/path/user-ID creates the C:\temp\studiodata\custom\path\stsloc\SASStudio directory.  
    - webdms.studioDataParentDirectory=\\dntsrc\u\user-ID creates the \\dntsrc\u\stsloc\SASStudio directory.  
      Note: In the config.properties file, you must use “\\” because “\” is a special escape character.  
    - webdms.studioDataParentDirectory=q:/temp/studiodata/custom/path/user-ID cannot create this directory path because q: is not available. Instead, the %AppData%\SAS\SASStudio directory is used.  
  - In UNIX environments, webdms.studioDataParentDirectory=/tmp/studiodata/custom/path/user-ID creates the /tmp/studiodata/custom/path/stsloc/.sasstudio directory. |
Configuration Properties for Tables

Use these configuration properties to tune table performance.
<table>
<thead>
<tr>
<th>Property Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>allowGetRecordCount</code></td>
<td>specifies whether to retrieve all of the rows for database tables. The default value is <code>true</code>. If you set this property to <code>false</code>, performance improves, but you might not see all rows of the table. For example, for large tables, total rows and filtered rows appear as Unavailable in the user interface. If the table has less than 100 rows or you scroll to the last page of the table, the values for the total rows and filtered rows are shown. This property does not apply to SAS data sets.</td>
</tr>
<tr>
<td><code>cacheTableRows</code></td>
<td>specifies whether to cache the rows from database tables to improve performance. The default value is <code>true</code>. If you use caching, the row count could be wrong if you modify the table. You must click <strong>Refresh</strong> to remove the value from the cache and to force a re-query of the database. If correct row count is more important than performance improvement, set this property to <code>false</code> to disable caching.</td>
</tr>
</tbody>
</table>
| `largeTableRows`                                             | specifies the maximum number of rows to display in the table viewer. If the number of rows in the table is unknown or greater than the value specified for the `largeTableRows` property, the following behavior occurs:  
  - SAS Studio displays a warning that sorting could take a long time.  
  - SAS Studio does not generate a list of distinct values to select from when SAS Studio filters the data.  
  The default value is **50,000**.                                                                                   |
Configuration Properties for Batch Submissions

By default, SAS Studio enables you to submit SAS code in batch mode. You can use the `webdms.maxNumActiveBatchSubmissions` and `webdms.maxNumActiveBatchSubmissionsSystem` properties to specify the maximum number of simultaneous batch submissions for an individual user and for your entire site. When customizing your setting, base the values for these properties on the number of processors on the server that is running the SAS IOM workspace or the number of processors for the local installation (for the Single-User Edition).
<table>
<thead>
<tr>
<th>Property Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>webdms.allowBatchSubmit</td>
<td>specifies whether the <strong>Batch Submit</strong> option is available when you right-click a .sas file in the navigation tree in the SAS Studio workspace. The default value is <strong>true</strong>.</td>
</tr>
<tr>
<td>webdms.batchSubmissionResultsRetentionPeriod</td>
<td>specifies the number of hours that a submitted job entry is listed in the Batch Job Status window. The default value is <strong>24</strong>. You cannot specify a decimal value for this property. No output files (.html or .log) are deleted when you use this configuration property. These output files remain until they are deleted by the SAS Studio user.</td>
</tr>
<tr>
<td>webdms.maxNumActiveBatchSubmissions</td>
<td>specifies the maximum number of active batch jobs for the current SAS Studio user. The default value depends on your edition of SAS Studio.</td>
</tr>
<tr>
<td></td>
<td>▪ For the SAS Studio Mid-Tier (Enterprise) Edition and SAS Basic Edition, the default value is <strong>3</strong>.</td>
</tr>
<tr>
<td></td>
<td>▪ For the SAS Studio Single-User Edition, the default value is <strong>5</strong>.</td>
</tr>
<tr>
<td>webdms.maxNumActiveBatchSubmissionsSystem</td>
<td>specifies the maximum number of batch jobs that can be submitted for a given instance of SAS Studio across all users. The default value depends on your edition of SAS Studio.</td>
</tr>
<tr>
<td></td>
<td>▪ For the SAS Studio Mid-Tier (Enterprise) Edition and SAS Basic Edition, the default value is <strong>24</strong>.</td>
</tr>
<tr>
<td></td>
<td>▪ For the SAS Studio Single-User Edition, the default value is <strong>5</strong>.</td>
</tr>
</tbody>
</table>
Configuring Global Folder Shortcuts

In SAS Studio, you can create folder shortcuts from the Server Files and Folders section in the navigation pane. You might want to create global shortcuts for all the users at your site, so each user does not have to create these shortcuts manually.

To create global folder shortcuts:

1. In the config.properties file, specify a directory path for the webdms.globalSettings property. By default, this directory path is \SASROOT\GlobalStudioSettings.

2. In an XML editor, create a shortcuts.xml file.

   If you are trying to create a shortcut to a network location, here is the format of the shortcuts.xml file:

   ```xml
   <?xml version="1.0" encoding="UTF-8"?>
   <Shortcuts>
     <Shortcut type="disk" name="A network location" dir="directory-path"/>
   </Shortcuts>
   ```

   If you are trying to create a shortcut to an FTP location, here is the format of the shortcuts.xml file:

   ```xml
   <?xml version="1.0" encoding="UTF-8"?>
   <Shortcuts>
     <Shortcut type="ftp" name="An FTP location" dir="." host="host-name" user="user-ID" password="password"/>
   </Shortcuts>
   ```

   The password can be {SAS001} or {SAS002} encoded.

3. Save the shortcuts.xml file to the global settings directory.
Appendix 2

Troubleshooting Tips

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Session Time-outs

My session timed out unexpectedly.

The default time-out is one hour for all editions of SAS Studio..

Users of SAS Studio can use the **Time-out interval in hours** option in the Preferences dialog box to change the default time-out value. For more information, see *SAS Studio: User’s Guide*.

To control the maximum session time-out, use the `webdms.maxSessionTimeoutInHours` configuration property. For more information, see Appendix 1, “Configuration Properties for SAS Studio,” on page 33.

Clearing Your Browser Cache

When I try to start SAS Studio, it stops responding unexpectedly.

Close any browser windows and clear your browser cache. Then try starting SAS Studio again.
SAS Studio Emails

I don’t receive any emails sent by SAS Studio.

For many email providers, emails from SAS Studio might be flagged as junk mail. To receive SAS Studio emails in your inbox, add the email domain for SAS Studio to your configuration file or add SAS Studio to your list of contacts.

Using File Transfer Protocol (FTP)

I cannot use the FTP functionality in SAS Studio.

When using FTP, note these limitations:

- SAS Studio supports only FTP servers that use a UNIX style directory listing.
- In SAS Studio, filenames in Asian languages are not supported on the FTP servers.

Performance Tuning

The process flow functionality enables SAS Studio to run multiple tasks simultaneously. If a new Java Virtual Machine cannot be started to run a task, you might see an error.

By default, SAS Studio can run a maximum of three parallel tasks in the process flow. Each task is run on a separate workspace server. You can specify the maximum number of workspace servers by using the `maxParallelWorkspaces` parameter in the `config.properties` file that is available from the SAS Studio WAR file. Valid values range from 0 to 8. A value of 0 disables parallel processing.

- If you have enough RAM to support extra parallel processes, you can set this value to a higher number (up to 8).
- If you have a limited amount of RAM, you should set this value to a lower number.

Assigning Libraries

You can share library assignments between SAS Studio and SAS Enterprise Guide.

When you create a library by using SAS Environment Manager or SAS Management Console, the library is defined on the SAS Metadata Server, and the library assignment is shared across SAS servers. In SAS Studio, access to
registered libraries is determined in part by the method that is used to assign those libraries.

In SAS Management Console, you can assign a library by using the AssignMode extended attribute. To view the extended attributes in SAS Management Console, right-click the library name and select Properties. In the Properties dialog box, click the Extended Attributes tab.

SAS Enterprise Guide supports values of 0–4 for the AssignMode attribute. However, SAS Studio supports only these values for the AssignMode attribute:

- **1** – The library is assigned using the META engine. When you specify this value, the METAOUT= option is set to ALL. You can read, create, update, and delete observations in an existing physical table that is defined in metadata. You cannot create or delete a physical table, or alter a physical table’s columns. This is the default behavior.

- **2** – The library is assigned using the META engine. When you specify this value, the METAOUT= option is set to DATA. You can read, create, alter, update, and delete a physical table. The user can access any table, regardless of whether it has been defined in the repository.

- **4** – The library is assigned using the META engine. You can read, update, alter, and delete a physical table that is defined in metadata. You can also create and delete physical tables that are not in metadata, but you cannot read or update the new tables until they are defined in metadata. This value is similar to METAOUT=DATA, except tables and columns that are not defined in the repository are not visible.

To share library assignments between SAS Studio and SAS Enterprise Guide, you must specify 1, 2, or 4 for the AssignMode attribute.

---

**Working in a Multi-User, Multilingual Environment**

What encoding should you use for a multi-user, multilingual environment?

The SAS Studio Mid-Tier (also called Enterprise) edition and the SAS Studio Basic edition enable multiple users to access SAS Studio. When running in a multi-user environment, run your SAS server in Unicode mode with a SAS session encoding of UTF-8. (The default encoding is UTF-8.) These settings allow multilingual data and user interfaces to be supported in the same deployment. For more information, see *Multilingual Computing with SAS 9.4*, which is available from support.sas.com.

---

**Understanding SAS Workspace Processes**

I see two SAS processes for a SAS Studio session.

Each connection of SAS Studio creates two SAS processes. Each process has its own Work directory. One process is for the execution of code. The second process is dedicated to file I/O, so these processes are not delayed or blocked by the execution of other processes.
Checking File Permissions on the FTP Server

I am unable to save files to an FTP shortcut.

If you see a Physical file does not exist error when trying to save a file to an FTP shortcut, verify that you have sufficient permissions to access the folders on the FTP server.
Recommended Reading

- SAS Intelligence Platform: Installation and Configuration Guide
- Configuration Guide for SAS 9.4 Foundation for UNIX Environments
- SAS Intelligence Platform: Migration Guide
- SAS Studio: User’s Guide
- SAS Studio: Developer’s Guide

For a complete list of SAS publications, go to sas.com/store/books. If you have questions about which titles you need, please contact a SAS Representative:

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