

SAS® 9.3 ODS Graphics Getting Started with Business and Statistical Graphics



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SAS® 9.3 ODS Graphics: Getting Started with Business and Statistical Graphics

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Chapter 1

Introduction to ODS Graphics

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What is ODS Graphics?

SAS ODS Graphics, sometimes called SAS ODS Statistical Graphics, is SAS functionality that can be used to create a wide variety of graphs. Many SAS procedures use ODS Graphics functionality to produce graphs as automatically as they produce tables. In addition, SAS provides a rich suite of ODS Graphics software that facilitates the creation of custom, stand-alone graphs. This suite consists of applications, procedures, and a template language that enable you to create effective and attractive graphs. Whether you are a novice SAS user or an expert SAS statistical user, you can create graphs ranging from simple scatter plots and bar charts to complex multi-page classification panels.

ODS Graphics is an extension of the SAS Output Delivery System (ODS). ODS manages procedure output and enables you to display the output in a variety of forms, such as HTML, RTF, PDF, and others. Many familiar features of ODS for tabular output apply equally to graphs. For example, if you specify an ODS destination and style for a procedure, both the tables and graphs created by the procedure are integrated in the ODS output destination. Both outputs have the same style and share other features that were specified in the ODS destination statement.

ODS Graphics produce template-based graphs that use Graph Template Language (GTL) syntax. GTL is a comprehensive language for defining statistical graphics and provides the power and flexibility to create many types of complex graphs. The appearance and layout of these graphs are controlled by ODS style and graph templates.

See Also

SAS/GRAPH Output versus ODS Graphics

SAS produces graphics using two very distinct systems. SAS/GRAPH produces graphics using a device-based system. Base SAS produces graphics through the Output Delivery System (ODS) using a template-based system.

device-based graphics (SAS/GRAPH output)

output that is produced by SAS/GRAPH, which uses devices to generate output. Devices determine the type of output. Examples of device drivers are GIF, PNG, JPEG, ACTIVEX, SVG, and SASPRTC. Device drivers supplied by SAS are stored in the SASHELP.DEVICES catalog. Most procedures that produce device-based graphics also produce GRSEG catalog entries in addition to any image files, vector files, or displayed output that are produced. SAS/GRAPH procedures that produce device-based graphics and GRSEG catalog entries include the GCHART, GPLOT, GMAP, GBARLINE, GCONTOUR, and G3D procedures. The device-based procedures that do not produce GRSEG catalog entries are the GAREABAR, GKPI, and GTILE procedures. For device-based graphics, you can use the GOPTIONS statement to control the graphical environment. For example, you can specify which device is used to generate SAS/GRAPH output by specifying the DEVICE= option in the GOPTIONS statement. For more information about device-based graphics, see SAS/GRAPH: Reference.

template-based graphics (ODS Graphics)

output that is produced from a compiled ODS template of type STATGRAPH. Templates supplied by SAS are stored in SASHELP.TMPLMST. Device drivers and most SAS/GRAPH global statements (such as AXIS, LEGEND, PATTERN, and SYMBOL) have no effect on template-based graphics. The Base SAS procedures that produce template-based graphics are the SGPLOT, SGPANEL, SGSCATTER, SGDESIGN, and SGRENDER procedures. Many SAS/STAT, SAS/ETS, and SAS/QC procedures also produce template-based graphics automatically by default. Template-based graphics are always produced as image files and never as GRSEG catalog entries. For template-based graphics, you must use the ODS GRAPHICS statement to control the graphical environment. For example, you can specify the type of image file (GIF, PNG, JPEG, SVG, and so on) that is produced by specifying the OUTPUTFMT= option in the ODS GRAPHICS statement. Template-based graphics are referred to as ODS Graphics.

The Suite of ODS Graphics Software

ODS Graphics software is a set of SAS features that enable you to create and edit statistical graphs. ODS Graphics software consists of the following.

Software	Description	Level of Complexity
ODS GRAPHICS statement	Adds graphics capabilities to many SAS analytical and Base procedures.	Low

SAS ODS Graphics procedures	Provide a simple, concise syntax for creating effective statistical graphs. You can create a wide variety of charts and plots with only a few lines of code.	Medium
SAS Graph Template Language	Provides a comprehensive language for creating complex, customized statistical graphics.	High
SAS ODS Graphics Designer	Provides a graphical, interactive interface that enables you to create and design custom graphs.	Low
SAS ODS Graphics Editor	Provides a graphical, interactive editor that enables you to modify the elements of a graph or to add new features, such as titles, arrows, and text boxes.	Low

See Also

- Chapter 2, "Using the ODS GRAPHICS Statement," on page 7
- Chapter 3, "Using the ODS Graphics Procedures," on page 11
- Chapter 4, "Using the Graph Template Language," on page 19
- Chapter 5, "Using the ODS Graphics Designer," on page 25
- Chapter 6, "Using the ODS Graphics Editor," on page 35

Benefits of Using ODS Graphics Software

ODS Graphics software provides the following benefits:

- You can generate graphical output for your analytical procedures with virtually no effort on your part. Many SAS procedures use ODS Graphics functionality to produce graphs as automatically as they produce tables.
- ODS Graphics software facilitates the production of commonly used statistical graphs independent of SAS analytical procedures. These graphs can be used for preliminary exploration of data and the construction of specialized displays for analyses. These situations require general-purpose graphical tools for the creation of stand-alone plots.
- Regardless of your level of proficiency with SAS, you can use ODS Graphics software to develop a wide variety of graphs ranging from simple plots to complex multi-cell layouts.
- Although ODS Graphics software was initially designed to facilitate the production of statistical graphs, its capabilities are also well suited for the production of nonstatistical, business graphs.
- The software components complement each other and can be used together. For example, the SGRENDER procedure produces output from templates that are created with the Graph Template Language. The procedure can also produce output from

ODS Graphics Editor files. For more information, seeChapter 8, "Understanding ODS Graphics Software Interactions," on page 53.

- Because ODS Graphics is an extension of the Output Delivery System (ODS), many familiar features of ODS for tabular output apply equally to graphs. In addition, graphical output has a consistent appearance. For example, the automatic output from statistical procedures can be combined with custom graphs from the ODS Graphics procedures to create a cohesive-looking report.
- ODS Graphics software was designed with the principles of effective graphics in mind, including these features:
 - a variety of plot and chart types to handle many data situations
 - multi-cell graph layout capabilities that help eliminate the clutter that is often found in single-celled displays
 - attractive styles that emphasize the data and minimize the supporting items in the graph

Overview of ODS Destinations

The Output Delivery System (ODS) manages all output created by procedures and enables you to display the output in a variety of forms, such as HTML, PDF, RTF, and others. ODS destinations are useful in many ways. For example, you might specify the RTF destination and then copy and paste graph output from the viewer into a Microsoft Word document or a Microsoft PowerPoint slide.

Here is the basic syntax for the statement:

ODS *destination* <*option(s)*;>

The ODS statement is global and can be used anywhere in your program. You can use the statements to open and close an ODS destination. For example:

```
ods listing;
. . . SAS statements . . .
ods listing close;
```

For creation of ODS graphs, a valid ODS destination must be open. On Windows and UNIX operating systems, when using the SAS windowing environment, HTML is the default destination. The default destination for batch mode is LISTING.

You can use ODS destination statement options to specify where you want your output to be displayed and where you want your image files to be stored.

For example, the ODS HTML statement below specifies the following:

- the name of the output file
- the folder where images are stored
- the style to be used

```
ods html file="BoxPlot-Body.html"
     gpath="C:\myfiles\images" style=journal;
. . . SAS statements . . .
```

In summary, ODS destination statements provide many options for controlling your output. When used with the ODS GRAPHICS statement, these ODS features enable you to customize even more aspects of your graphical output.

See Also

- "Understanding ODS Destinations" in Chapter 3 of SAS Output Delivery System: User's Guide
- Chapter 6, "Dictionary of ODS Language Statements," in SAS Output Delivery System: User's Guide
- Chapter 2, "Using the ODS GRAPHICS Statement," on page 7

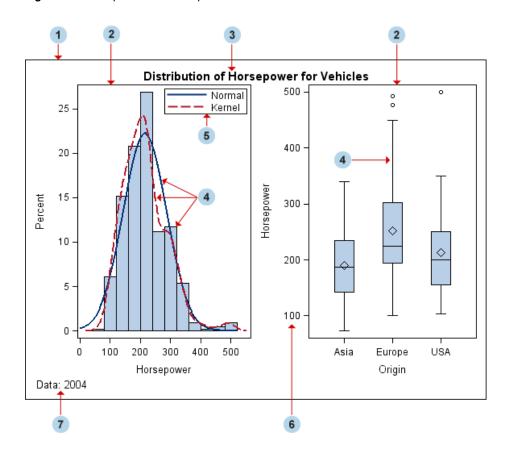
Components of a Graph

In general, a graph is made of up of the following parts:

- titles and footnotes
- one or more cells that contain a composite of one or more plots
- legends, which can reside inside or outside a cell

The following figure shows the different parts of a graph:

Figure 1.1 Components of a Graph



6 Chapter 1 • Introduction to ODS Graphics

1 Graph

a visual representation of data. The graph can contain titles, footnotes, legends, and one or more cells that have one or more plots.

2 Cell

a distinct rectangular subregion of a graph that can contain plots, text, and legends.

3 Title

descriptive text that is displayed above any cell or plot areas in the graph.

4 Plot

a visual representation of data such as a scatter plot, a series line, a bar chart, or a histogram. Multiple plots can be overlaid in a cell to create a graph.

5 Legend

refers collectively to the legend border, one or more legend entries (where each entry has a symbol and a corresponding label) and an optional legend title.

6 Axis

refers collectively to the axis line, the major and minor tick marks, the major tick mark values, and the axis label. Each cell has a set of axes that are shared by all the plots in the cell. In multi-cell graphs, the columns and rows of cells can share common axes if the cells have the same data type.

7 Footnote

descriptive text that is displayed below any cell or plot areas in the graph.

Chapter 2

Using the ODS GRAPHICS Statement

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About the ODS GRAPHICS Statement

The ODS GRAPHICS statement enables many SAS procedures to produce graphs as automatically as they produce tables. The statement enables or disables ODS graphics processing and sets graphics environment options.

Here is the basic syntax for the statement:

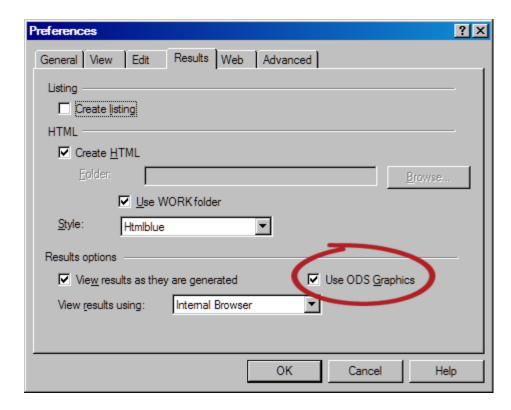
ODS GRAPHICS < OFF | ON> </ option(s)>;

The statement affects ODS graphical output only. (ODS graphs are template-based graphs that are created using Graph Template Language syntax. For more information, see "SAS/GRAPH Output versus ODS Graphics" on page 2.)

The statement can be used with any SAS procedure that supports ODS Graphics functionality. Like other ODS statements, the ODS GRAPHICS statement is global and can be used anywhere in your SAS program. The statement remains in effect until you explicitly change it or until you close the SAS session.

By default, the ODS GRAPHICS statement is set to ON for SAS procedures that support ODS Graphics when the procedures are executed in the SAS windowing environment on Windows and UNIX operating systems. In batch mode, the ODS GRAPHICS statement is set to OFF by default.

You can disable ODS Graphics output in the SAS preferences dialog box.



For more information, in SAS select **Tools** \Rightarrow **Options** \Rightarrow **Preferences**. Then click **Help** for the online documentation.

You can also disable ODS Graphics for the current SAS session by issuing the following statement.

```
ods graphics off;
```

You should consider disabling ODS Graphics if your goal is solely to produce computational or tabular results. Producing ODS Graphics uses additional resources.

Using ODS Graphics Functionality to Create Graphs

By default, ODS Graphics are enabled for many SAS procedures. However, you might need to request particular plots using procedure options. For procedures that support ODS Graphics, these options are described in the "Syntax" section of the procedure chapter of the respective user's guide. You typically request graphs with the PLOTS= option in the procedure statement.

The following example uses the FREQ procedure to provide a frequency distribution based on the number of car cylinders. In this example, you do not need to specify the ODS GRAPHICS statement. ODS Graphics functionality is enabled by default for the FREQ procedure. However, this example specifies the PLOTS= option in the TABLES statement in order to produce graphical output.

```
title1 "Distribution of Cylinders";
proc freq data=sashelp.cars;
tables Cylinders / plots=freqplot;
```

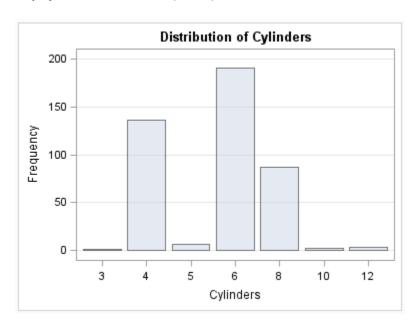
run; title1;

Note: The PLOTS= FREQPLOT option is described in the "Syntax" section of the FREQ procedure in Base SAS Procedures Guide: Statistical Procedures.

Display 2.1 PROC FREQ Output Table

Distribution of Cylinders				
The FREQ Procedure				
Cylinders	Frequency	Percent	Cumulative Frequency	Cumulative Percent
3	1	0.23	1	0.23
4	136	31.92	137	32.16
5	7	1.64	144	33.80
6	190	44.60	334	78.40
8	87	20.42	421	98.83
10	2	0.47	423	99.30
12	3	0.70	426	100.00
Frequency Missing = 2				

Display 2.2 PROC FREQ Output Graph



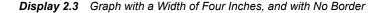
Using the ODS GRAPHICS Statement to Set Graphics Options

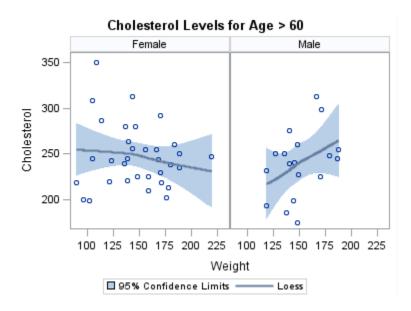
You can use the ODS GRAPHICS statement options to control many aspects of your graphics. The settings that you specify remain in effect for all graphics until you change or reset these settings with another ODS GRAPHICS statement.

For example, if you are creating a graph for a paper or presentation, it is recommended that you specify the size of the graph as it will appear in the document rather than resize the graph after it has been produced. You can use options in the ODS GRAPHICS statement to control the size of the output image. The following example specifies a width of four inches and no border around the graph.

```
ods graphics / width=4in border=off;
title1 "Cholesterol Levels for Age > 60";
proc sgpanel data=sashelp.heart(
    where=(AgeAtStart > 60));
   panelby sex / novarname;
   loess x=weight y=cholesterol / clm;
run;
title1;
```

Note: The height does not need to be specified in this example. The default aspect of the graph is maintained when only the WIDTH= option is specified.





Where to Go from Here

For more information about the ODS GRAPHICS statement, see "ODS GRAPHICS Statement" in SAS Output Delivery System: User's Guide.

Chapter 3

Using the ODS Graphics Procedures

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About the ODS Graphics Procedures

The ODS Graphics procedures produce plots for exploratory data analysis and for customized statistical displays. These procedures can produce a variety of single- and multi-cell plots and charts, including density, dot, needle, series, bar, histograms, box, and others. They can also compute and display loess fits, polynomial fits, penalized B-spline fits, reference lines, bands, and ellipses. Options are available for specifying colors, marker symbols, and other attributes of plot features.

These procedures use the Graph Template Language (GTL) to define the layout and details of a graph. Because SAS provides a default template for every graph produced by the procedures, you do not need to know anything about templates to create graphs with these procedures. You can create effective graphs with a minimal amount of learning and effort.

These are the ODS Graphics procedures:

SGPI OT

creates single-cell plots with a variety of plot and chart types and overlays.

SGPANEL

creates classification panels for one or more classification variables. Each graph cell in the panel can contain either a simple plot or multiple, overlaid plots. This procedure can create most of the plots that the SGPLOT procedure creates. For this reason, the two procedures have a similar syntax.

SGSCATTER

creates scatter plots and scatter plot matrices with optional fits and ellipses.

SGDESIGN

creates graphical output based on a graph file that has been created by using the ODS Graphics Designer application.

SGRENDER

produces graphs from graph templates that are written in the GTL. You can also render a graph from a SAS ODS Graphics Editor (SGE) file.

The procedures have two facilities that enable you to modify graph output:

- The SG annotation feature enables you to add shapes, images, and other annotations to graph output. This feature is preproduction in SAS 9.3.
- SG attribute maps enable you to control the visual attributes that are applied to
 specific data values in your graphs. For example, if an ODS Graphics procedure
 creates a graph that plots items sold in different countries, you can specify the
 display attributes for the sales data of each country. Attribute maps enable you to
 ensure that particular visual attributes are applied to data values in particular groups.

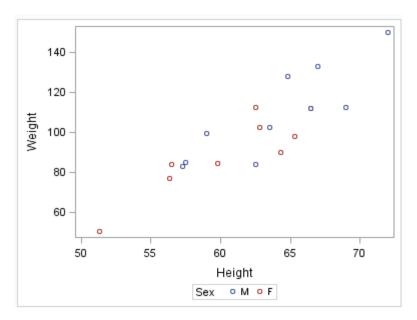
Basic Structure of a Typical Procedure

In general, an ODS Graphics procedure contains a procedure statement and one or more plot statements. The procedure statement typically specifies a data set. A procedure can have optional statements, such as axis statements and ODS statements. This section shows typical syntax for the SGPLOT, SGPANEL, and SGSCATTER procedures. (The SGDESIGN procedure is discussed in "Using SGD Files with the SGDESIGN Procedure" on page 31. The SGRENDER procedure is shown in Chapter 4, "Using the Graph Template Language," on page 19.)

The SGPLOT Procedure

Here is a typical SGPLOT procedure. The procedure requires a procedure statement and at least one plot statement. Both statements accept options that provide more control over the appearance or behavior of the output. In this example, the GROUP= option is used to group the data and make it easier to interpret (when viewed in a color medium).

Display 3.1 Output for the SGPLOT Procedure

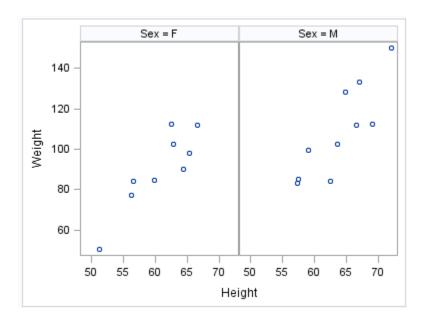


The SGPANEL Procedure

Here is a typical SGPANEL procedure, which creates a panel of graph cells for the values of one or more classification variables. The procedure requires a procedure statement, a classification statement (PANELBY), and at least one plot statement.

```
/* procedure statement */
proc sgpanel data=sashelp.class;
                                          /* classification statement */
  panelby sex;
  scatter x=height y=weight;
                                          /* plot statement */
run;
```

Display 3.2 Output for the SGPANEL Procedure



The SGSCATTER Procedure

Here is a typical SGSCATTER procedure, which creates a paneled graph of scatter plots for multiple combinations of variables, depending on the layout statement that you use. The procedure requires a procedure statement and one of these three statements:

PLOT creates a paneled graph of scatter plots where each graph cell has its

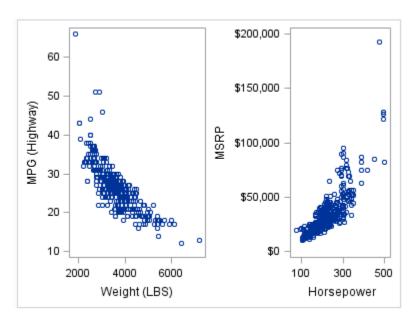
own independent set of axes.

COMPARE creates a shared axis panel, also called an MxN matrix.

MATRIX creates a scatter plot matrix.

This example plots the values of two combinations of Y and X variables and produces a separate cell for each combination. That is, each Y*X pair is plotted on a separate set of axes.

Display 3.3 Output for the SGSCATTER Procedure



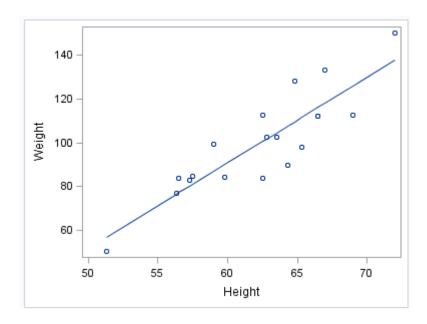
Examples of Using the Procedures

SGPLOT Examples

Example Fit Plot

If you calculate a custom fit for your data, you might use a series plot to render the fit. The following PROC SGPLOT example combines a scatter and a series plot, and uses the SASHELP.CLASSFIT data set.

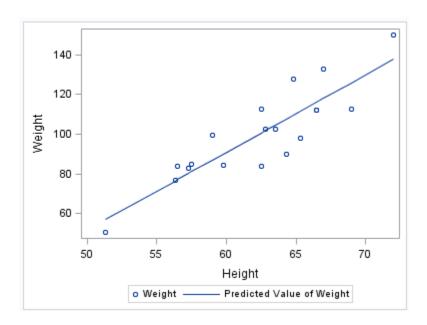
Display 3.4 Example Output for the FIT Plot



```
proc sgplot data=sashelp.classfit noautolegend;
scatter x=height y=weight;
series x=height y=predict;
run;
```

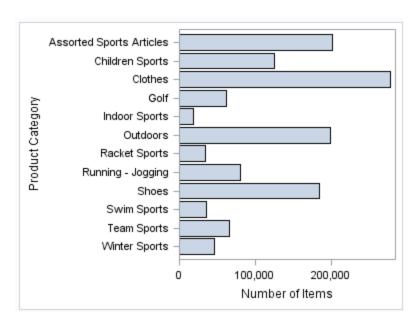
The NOAUTOLEGEND option in the SGPLOT statement disables the legend that is generated automatically for the graph. Without this statement, the graph would have an unnecessary legend, as seen below.

Display 3.5 FIT Plot with an Unnecessary Legend



Example Bar Chart

The following horizontal bar chart shows cumulative product orders for a clothing store.



Display 3.6 Bar Chart That Shows Cumulative Product Orders

In the SGPLOT procedure, the HBAR statement specifies the plot to be displayed, which in this case is a horizontal bar chart. In addition, the statement specifies the response variable (Number of Items) to be displayed on the horizontal axis. The response variable is optional. If you do not provide a response variable, then the chart shows the frequency count on the horizontal axis. The statement also specifies the statistic for the horizontal axis. The STAT= option enables you to specify the sum, the mean, or the frequency for the response variable.

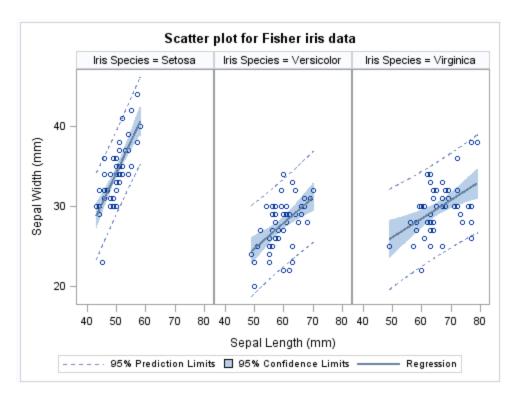
```
proc sgplot data=sashelp.orsales;
  format Quantity comma7.;
  hbar Product_Category / response = Quantity stat=sum;
run;
```

Note also that the SGPLOT procedure supports the FORMAT statement, along with several other global SAS statements.

SGPANEL Example

The following example shows a panel of regression curves.

Display 3.7 Output for a Regression Plot



The COLUMNS= option in the PANELBY statement specifies that the panel has three columns of graph cells. The example uses the REG statement to create the regression curve. The CLI option creates individual predicted value confidence limits. The CLM option creates mean value confidence limits.

```
proc sgpanel data=sashelp.iris;
 title "Scatter plot for Fisher iris data";
 panelby species / columns=3;
 reg x=sepallength y=sepalwidth / cli clm;
run;
title;
```

Where to Go from Here

For more information and to learn about the syntax for the ODS Graphics procedures, see SAS ODS Graphics: Procedures Guide.

For information about individual procedures in that book, see the following chapters:

- Chapter 4, "SGPANEL Procedure" in SAS ODS Graphics: Procedures Guide
- Chapter 5, "SGPLOT Procedure" in SAS ODS Graphics: Procedures Guide
- Chapter 7, "SGSCATTER Procedure" in SAS ODS Graphics: Procedures Guide

Chapter 4

Using the Graph Template Language

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About the Graph Template Language

For situations that require highly customized displays that are not available with the ODS Graphics procedures, you can write your own graph templates. You write templates using the Graph Template Language (GTL). A graph template is a program that specifies the layout and details of a graph. You can then apply the template to your data and render graphs using either the SGRENDER procedure or a DATA step.

The GTL is a powerful language that includes statements for specifying the following graphics items:

- plot layouts, such as lattices and overlays
- plot types, such as scatter plots and histograms
- · text elements, such as titles, footnotes, and insets

The GTL also provides support for built-in computations (such as histogram binning and loess smoothing) and the evaluation of expressions. The GTL supports dynamic variable assignment and conditional logic. Options are available for specifying colors, marker symbols, and other attributes of plot features.

In addition, the GTL has two features that enable you to customize a graph:

- Draw statements enable you to draw visual elements anywhere within the graph. For example, you can add text, lines, shapes, and images to a graph.
- Discrete and range attribute maps enable you to map visual attributes to input data values

Procedure writers use the GTL to define graphs that procedures generate automatically in the process of an analysis. SAS analytical users can create very sophisticated graphs using terminology familiar to statisticians and analysts. However, with its robust capabilities and flexibility, the GTL requires an investment of time in order to learn how to best use it.

Here are two common uses for the GTL:

- create highly customized displays by writing your own graph templates and applying them directly to data with the SGRENDER procedure.
- modify the default SAS templates to make changes that are permanently in effect each time a particular procedure is executed. SAS provides a default template for every graph produced by statistical procedures.

The default graph templates provided by SAS are usually long and complex because they specify a complete description of how the graph is to be produced. You can edit graph templates to make simple modifications such as changing titles and axis labels or adding footnotes. Advanced users can make more substantive changes. This getting-started guide does not cover changes to the default graph templates.

Basic Structure of a Typical Graph Template

Graphs are constructed from two underlying components: a data object supplied by a procedure at run time and a compiled template that is designed to work with this data object. Together, the data object and the template form an output object that ODS displays in one or more output destinations.

All graph GTL programs use the TEMPLATE procedure to define a STATGRAPH template. Here is a short GTL program.

```
/* procedure statement */
proc template;
define statgraph customGraphs.scatter;
                                           /* graph definition statement */
                                           /* container statement */
  begingraph;
    layout overlay;
                                           /* layout block statement */
     scatterplot X=height Y=weight;
                                           /* plot statement */
    endlayout;
                                           /* close the layout block */
                                           /* close the container block */
  endgraph;
                                           /* close the graph definition */
end:
run;
```

Here are the noteworthy features of this program:

- The DEFINE STATGRAPH statement is required to open a definition block that defines and names the graph template. The END statement closes the template definition.
- A BEGINGRAPH statement block is required to define the outermost container for the graph. It must contain at least one LAYOUT block. The ENDGRAPH statement closes the container block.
- The LAYOUT statement block is required for specifying the layout structure of the graph. To generate a plot, the layout block must contain at least one plot statement. The ENDLAYOUT statement closes the layout block.

The TEMPLATE procedure must be run to compile the template and save it in the template store.

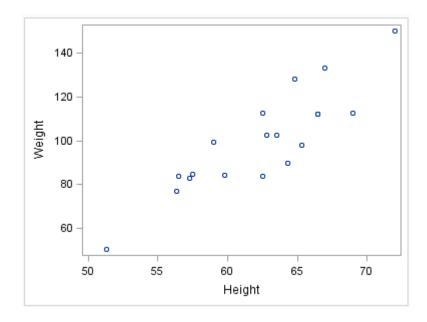
The template can be executed using the SGRENDER procedure. The procedure uses the DATA= option to specify the data source and the TEMPLATE= option to specify the template to use for rendering the graph.

Here is an example SGRENDER procedure:

```
proc sgrender data= sashelp.class template= customGraphs.scatter;
run;
```

Note: In this example, the data set must contain the variables that are specified in the plot statement of the template.

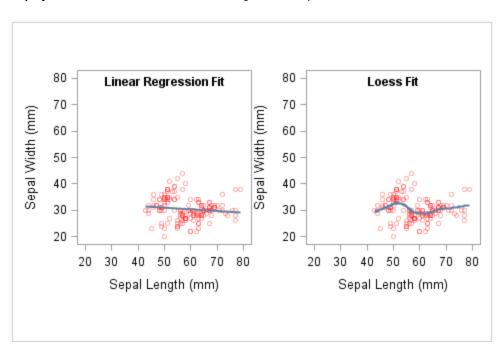
Display 4.1 Scatter Plot Output for the SGRENDER Procedure



Example of Creating a Template

This example creates a two-celled graph that shows linear and loess regression fits. The template uses a LATTICE layout with two columns.

Display 4.2 Two-Celled Linear and Loess Regression Graph



Here is the code for the output display.

```
proc template;
 define statgraph mygraph;
    dynamic XVAR YVAR;
    begingraph / designwidth=480px designheight=320px;
    layout lattice / columns=2;
     layout overlayequated / equatetype=square;
       entry "Linear Regression Fit" /
          valign=top textattrs=(weight=bold);
        scatterplot x=XVAR y=YVAR / markerattrs=(color=red)
                                                               datatransparency=.7;
        regressionplot x=XVAR y=YVAR;
      endlayout;
      layout overlayequated / equatetype=square;
        entry "Loess Fit" /
          valign=top textattrs=(weight=bold);
        scatterplot x=XVAR y=YVAR / markerattrs=(color=red) datatransparency=.7;
        loessplot x=XVAR y=YVAR;
      endlayout;
    endlayout;
    endgraph;
  end:
run;
proc sgrender data=sashelp.iris template=mygraph;
 dynamic xvar="SepalLength" yvar="SepalWidth";
run;
```

Here is a brief description of the code.

The DYNAMIC statement creates dynamic variables named XVAR and YVAR. This feature enables you to specify different names for the X and Y data values when you render the graph.

```
dynamic XVAR YVAR;
```

The DESIGNWIDTH= and DESIGNHEIGHT= options in the BEGINGRAPH statement control the graph size.

```
begingraph / designwidth=480px designheight=320px;
```

The LAYOUT statement begins the outer LAYOUT block and specifies a lattice with two columns.

```
layout lattice / columns=2;
```

The outer LAYOUT block contains two nested LAYOUT blocks, one for each overlay cell in the lattice. Each cell contains a scatter plot and a fit plot. The main distinction between the two cells is the type of fit plot. The first cell contains a regression plot and the second cell contains a loess plot.

An ENTRY statement specifies the text for each cell title. The title for the first cell is "Linear Regression Fit." In the second LAYOUT block, the title is "Loess Fit."

The MARKERATTRS= option in the SCATTERPLOT statement specifies a red color for the scatter plot markers. In addition, 70% transparency is assigned to the scatter plot to increase the visibility of the fit plot.

```
layout overlayequated / equatetype=square;
  entry "Linear Regression Fit" /
                   valign=top textattrs=(weight=bold);
  scatterplot x=XVAR y=YVAR / markerattrs=(color=red) datatransparency=.7;
```

```
regressionplot x=XVAR y=YVAR;
endlayout;
layout overlayequated / equatetype=square;
 entry "Loess Fit" /
                   valign=top textattrs=(weight=bold);
 scatterplot x=XVAR y=YVAR / markerattrs=(color=red) datatransparency=.7;
 loessplot x=XVAR y=YVAR;
endlayout;
```

The SGRENDER procedure specifies the library and data set to use for the graph. The DYNAMIC statement specifies which columns to use for the X and Y variables of the graph, respectively.

```
proc sgrender data=sashelp.iris template=mygraph;
 dynamic xvar="SepalLength" yvar="SepalWidth";
run;
```

Where to Go from Here

For more information about the GTL and the SGRENDER procedure, see these documents:

- Chapter 2, "Quick Start," in SAS Graph Template Language: User's Guide
- SAS Graph Template Language: User's Guide
- SAS Graph Template Language: Reference
- Chapter 6, "SGRENDER Procedure" in SAS ODS Graphics: Procedures Guide

Chapter 5

Using the ODS Graphics Designer

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About the ODS Graphics Designer

The ODS Graphics Designer is an interactive graphical application that you can use to create and design custom graphs. The designer creates graphs that are based on the Graph Template Language (GTL). Using point-and-click interaction, you can create simple or complex graphical views of data for analysis without having to know the details of templates and the GTL.

The ODS Graphics Designer enables you to design sophisticated graphs by using a wide array of plot types. You can design multi-cell graphs, classification panels, and scatter plot matrices. Your graphs can have titles, footnotes, legends, and other graphics elements. You can save the results as an image for inclusion in a report or as an ODS Graphics Designer file (SGD) that you can later edit.

About the Designer's Graphical Interface

The ODS Graphics Designer user interface consists of several main components, as shown in the following display:

M ODS Graphics Designer - Graph Gallery File Edit View Insert Format Tools Help Element: × 👪 Graph Gallery Plot Layers Basic Grouped Analytical Custom Matrix Panels ▲ Scatter Series Needle Step 鲤 Histogram Histogram(H) Box Box(H) ScatterPlot SeriesPlot Bar(H) BarError BarError(H) Bar ** шш Band Vector Contour Fringe Normal Normal(H) Kernel Kernel(H) Histogram Vertical Box Cell Header Text Entry Discrete Legend

Figure 5.1 ODS Graphics Designer Graphical Interface

1 Main menu bar

contains menus that you can use to perform these tasks:

- open, save, print, and edit SGD files
- open the Graph Gallery or view the code for a graph
- insert titles, footnotes, and legends
- add rows and columns to the graph
- apply a different style to a graph, customize styles, and define new styles
- set properties for graphs, plots, axes, legends, and other graph elements
- · set display and usage preferences for the designer

Note: In addition to the main menu, the designer has context menus that you can open by right-clicking various parts of a graph.

2 Elements pane

contains plots, lines, and insets that you can insert into a graph. To insert an element, click and drag the element to the graph. The elements on this pane are available only when a graph is open.

3 Toolbar

contains icons that you can click to perform commonly used tasks such as saving files and inserting titles or footnotes. The icons on this toolbar are available only when a graph is open.

4 Work area

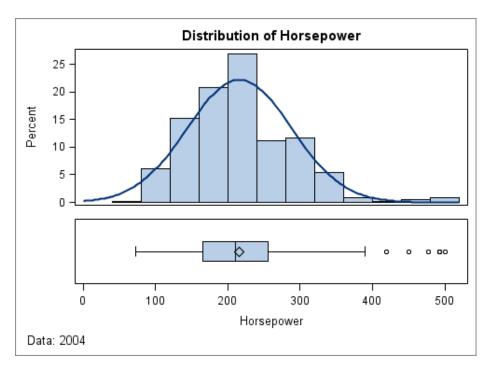
contains one or more graphs that you create and design in the designer. In addition to the graphs, you can display the Graph Gallery, a collection of predefined graphs.

Example of Using the Designer

About This Example

In this example, you create a paneled graph with two cells, each containing different types of plots. The graph shows the horsepower distribution for automobiles. The example uses the SASHELP.CARS data.

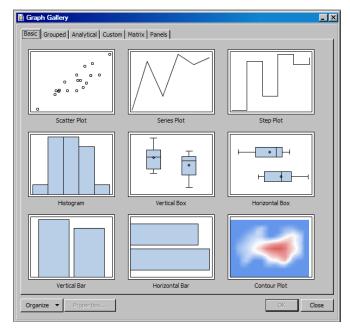
Display 5.1 Two-Cell Graph Example



There are several ways to create and customize this graph. The following steps show one way to create the graph.

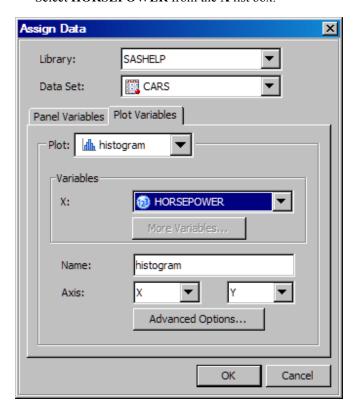
Step One: Create the First Cell and Assign Data

- 1. Start the ODS Graphics Designer. In the SAS windowing environment, select Tools ⇒ **ODS Graphics Designer**. The designer opens and displays the Graph Gallery.
- 2. On the **Basic** tab of the Graph Gallery, double-click the **Histogram** icon.



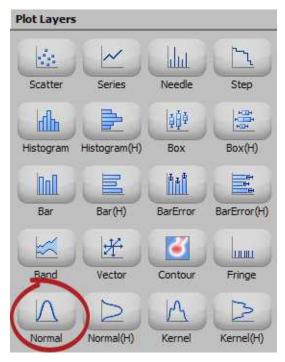
The Assign Data dialog box appears. When you create a graph from the Graph Gallery, the graph has placeholder data assigned to its plot. The Assign Data dialog box enables you to easily change the data that is associated with the plot.

- 3. In the Assign Data dialog box, complete these steps:
 - Select SASHELP from the Library list box.
 - Select CARS from the Data Set list box.
 - Select **HORSEPOWER** from the **X** list box.



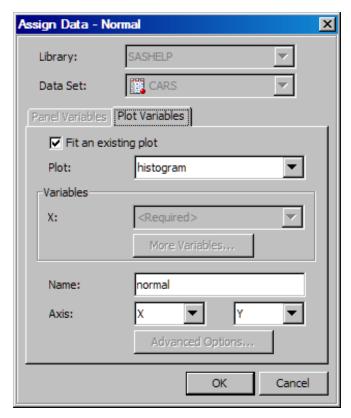
4. Click OK.

5. From the Plot Layers panel of the Elements pane, click and drag the Normal icon to the graph.



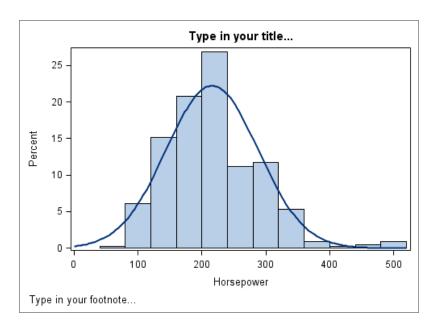
The Assign Data dialog box appears.

6. In the Assign Data dialog box, do not change the default selections.



Click **OK**. A normal curve is added to your graph.

Here are the results of your graph so far.



Step Two: Add a Second Cell, Adjust Cell Height, and Use a Common Axis

- 1. Right-click anywhere within the plot area and select **Add a Row**. A new row cell is added below the histogram.
- 2. From the **Plot Layers** panel, click and drag the **Box(H)** icon to the new cell. The Assign Data dialog box appears.
- 3. In the Assign Data dialog box, complete these steps:
 - Select SASHELP from the Library list box.
 - Select CARS from the Data Set list box.
 - Select HORSEPOWER from the Y list box.

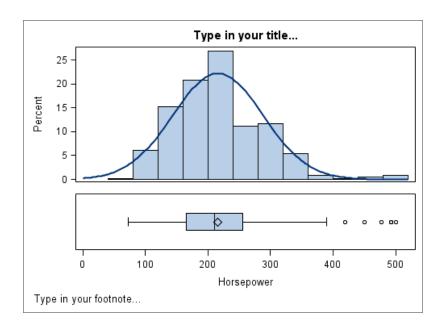
4. Click OK.

Both cells in the graph currently have the same height. In the next step, you adjust the cell height so that the histogram has more space.

- 5. To adjust the height of the two cells:
 - a. Position the cursor between the two cells of the graph. A dashed line appears between the cells and the cursor changes to a two-headed arrow .
 - b. Click and drag the dashed line downward. The cell with the histogram becomes taller, and the cell with the box plot becomes shorter.
- 6. Specify that both cells share a common X axis.

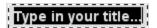
Right-click the bottom axis label and select **Common Column Axis**.

Here are the results of your changes.



Step Three: Customize the Title and Footnote

1. Double-click the placeholder title. The placeholder text is highlighted:



- 2. In the text box, enter Distribution of Horsepower.
- 3. In the bottom left corner of the graph, double-click the placeholder footnote. The placeholder text is highlighted.
- 4. In the text box, enter Data: 2004.

Step Four: Save the Graph

Save this graph so that you can later return to it. The next section references this example.

- 1. Select File ⇒ Save As.
- 2. Save the file to the desired location. Specify the name that you want for the file. For example, you might enter horsepower. The file type SGD Files (*.sgd) is selected by default.
- 3. Click Save.

Using SGD Files with the SGDESIGN Procedure

You do not need to know programming details to use the designer. However, with some knowledge of ODS Graphics procedure syntax, you can use the SGDESIGN procedure to produce graphical output from an SGD file. The procedure enables you to run one or

more graphs in batch mode and render the graphs to an ODS destination using any of the supported ODS options.

Here is the basic syntax for the procedure:

```
PROC SGDESIGN SGD= "SGD-file-specification" < option(s)>;
```

```
DYNAMIC dynamic-var-1="assigned-value-1" < dynamic-var-n="assigned-value-n">;
```

If the SGD file has been defined with shared variables, then you can substitute a different value for a variable by using the DYNAMIC statement. For more information about creating SGD files with shared variables, see Chapter 19, "Using Shared Variables in Graphs," in SAS ODS Graphics Designer: User's Guide.

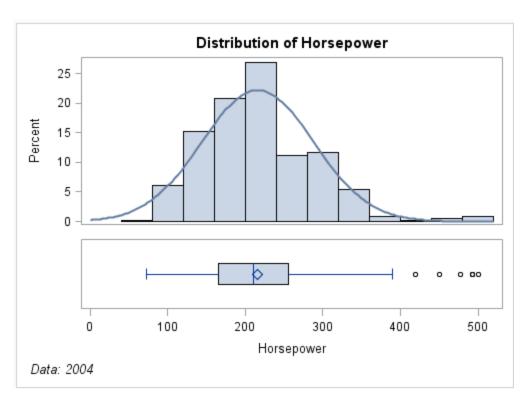
The following example uses the SGD file that was created in the previous example. (See "Example of Using the Designer" on page 27.)

```
proc sgdesign sgd="C:\SGDFiles\horsepower.sgd";
run;
```

Note the following about the procedure:

- In the SGD= option of the procedure statement, substitute the path to your SGD file.
- The example does not need to specify the SASHELP.CARS data set. By default, the SGDESIGN procedure uses the data set that is defined in the SGD file.

Display 5.2 PROC SGDESIGN Output for the Horsepower Distribution Graph



Note: Graphs that are output to the default ODS destination in SAS might look different from those that were created using the designer's default style. In the SAS windowing environment, HTML is the default ODS destination, and HTMLBlue is the default style. The default style for the ODS Graphics Designer is Listing (although you can change that in the Preferences). See "Changing the Style That Is Applied to ODS Graphs" on page 45 for details about specifying a style for a graph either in the SAS program or in the designer.

For another example that uses the SGDESIGN procedure, see "Example of Producing an Annotated ODS Graphics Designer Graph for Publication" on page 55.

Using SGD Files with the Graph Template Language

You do not need to know about the Graph Template Language (GTL) in order to use the designer. However, if you do know details of the GTL, you can use the code that is generated for an SGD file to design custom templates.

Here are the main steps:

- 1. In ODS Graphics Designer, select the graph to make it active. Then select **View** ⇒ **Code**. A window appears and displays the code for the graph.
- 2. To copy the code, select the portion of the code that you want, and then select **Edit** ⇒ Copy.
 - TIP To select the entire code, select **Edit** ⇒ **Select All**.

You can now paste the code into SAS and customize the graph template using the GTL.

- 3. To save the code as a SAS program, select **File** ⇒ **Save As**. Then specify the location and filename for the code.
- 4. Select View ⇒ Code again to close the code window, or click the Close button in the window.

Where to Go from Here

To get started with the ODS Graphics Designer, see Chapter 3, "Quick-Start Examples," in SAS ODS Graphics Designer: User's Guide.

For complete information about using the ODS Graphics Designer, see SAS ODS Graphics Designer: User's Guide.

For more information about the SGDESIGN procedure, see Chapter 3, "SGDESIGN Procedure" in SAS ODS Graphics: Procedures Guide.

Chapter 6

Using the ODS Graphics Editor

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About the ODS Graphics Editor

If you want to make immediate changes to a particular graph, such as change the title or add a text inset or an image, you can use the ODS Graphics Editor. The editor is an interactive graphical application used to edit and annotate graphs that are created by any SAS procedure that supports ODS Graphics. The graphic must be an ODS Graphics Editor file (SGE), which is created in SAS by using the SGE = ON option in the ODS destination statement.

You can customize titles, footnotes, and labels. You can annotate data points, add text, and change graph element properties such as fonts, colors, markers, and line styles. After you have modified your graph, you can save it in one of several formats or as an SGE file that you can later reopen and edit.

You can also use the SGRENDER procedure (in the ODS Graphics procedures) to produce graphical output from the SGE file. The procedure enables you to run one or more graphs in batch mode and render the graphs to any ODS destination using any of the supported ODS options.

You can launch the editor from a SAS session. You can also download a stand-alone version of the ODS Graphics Editor that runs independently of SAS. When you edit a graph from the Results window in SAS, changes that you make do not affect the original graph in the Results Viewer window.

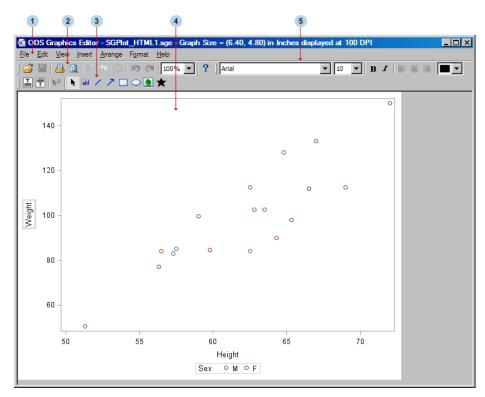
See Also

Chapter 6, "SGRENDER Procedure" in SAS ODS Graphics: Procedures Guide

About the Editor's Graphical Interface

The ODS Graphics Editor user interface consists of several main components, as shown in the following display:

Figure 6.1 ODS Graphics Editor Graphical Interface



1 Main menu bar

contains menus that you can use to perform these tasks:

- open, save, and print SGE files
- copy and paste items, and change the view (zoom and toolbars)
- insert titles, footnotes, and annotations
- · arrange, group, and order annotations
- · move titles and footnotes up or down
- · apply a different style to a graph, and set graph properties

Note: In addition to the main menu, the editor has context menus that you can access by right-clicking various parts of a graph.

2 Standard toolbar

provides access to file operations, such as print, copy, paste, and undo.

3 Graph toolbar

provides an easy way to select graph objects or to insert items into a graph. For more information, see "About the Graph Toolbar" in Chapter 2 of SAS ODS Graphics Editor: User's Guide.

Work area

contains the graph that you want to edit or annotate.

Formatting toolbar

provides formatting tools that enable you to change the font, size, color, and other attributes of text elements and annotations.

Note: This toolbar is active only if you have text or annotation objects selected in your graph. The text element that you select might be a title, footnote, an axis label, or a legend.

See Also

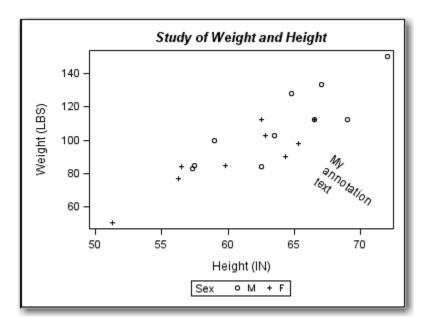
SAS ODS Graphics Editor: User's Guide

Example of Using the Editor

About This Example

This example shows how you might edit and annotate a graph that was created with the SGPLOT procedure. These tasks use some of the toolbar functions previously described. At the completion of the tasks in this example, the resulting graph is displayed:

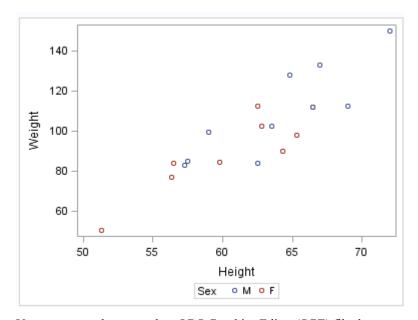
Display 6.1 Edited and Annotated Graph Example



Step One: Create and Open an Editable Graph

1. In SAS, execute the following code. The SGE = ON option in the ODS destination statement creates an editable graph.

The SAS Results Viewer displays a scatter plot, shown here.



Your program also created an ODS Graphics Editor (SGE) file that you can edit.

- 2. Locate this SGE file by selecting **View** ⇒ **Results** from the main menu.
- 3. Click the expansion icon in the SAS Results window to show the SGE file just created with the SGPLOT procedure.
- 4. Double-click the SGE file, which is identified by the icon.
 The ODS Graphics Editor opens and displays the graph for editing. You are now ready to edit the graph using the various interactive tools built into the editor.

See Also

- For more information about the SGPLOT procedure, see Chapter 3, "Using the ODS Graphics Procedures," on page 11.
- For more information about creating editable graphs, see "Creating Editable Graphics" in Chapter 2 of SAS ODS Graphics Editor: User's Guide.

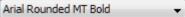
Step Two: Add and Format a Title

1. To add a title, in the ODS Graphics Editor select **Insert** ⇒ **Title**. Alternatively, click the **Title** icon in the **Graph** toolbar.

The **Insert Title** text box is displayed at the top of the graph.

- 2. Enter the text *Study of Weight and Height* in the text box.
- 3. Format the title that you just created.
 - a. In the Formatting toolbar at the top of the window, select the Arial Rounded

MT Bold font from the font drop-down list Arial Rounded MT Bold



Note: If the Formatting toolbar is dimmed, select the title to make the toolbar available.

- b. Click the Bold button **B** to undo the text boldface, and the Italic button **I** to italicize the text.
- c. Press ENTER to preserve your formatting selections.

Step Three: Modify the Axis Labels

- 1. Double-click the **Height** X-axis label.
- 2. Move your cursor to the end of the text and type (IN).
- 3. Press ENTER to preserve the new text.
- 4. Double-click the **Weight** Y-axis label.
- 5. Move your cursor to the end of the text and type (LBS).
- 6. Press ENTER to preserve the new text.

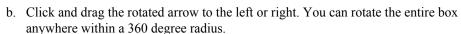
Step Four: Add and Rotate a Text Annotation

- 1. Click the Text button in the **Graph** toolbar.
- 2. Click the area of the graph where you want to position your text—for example the lower right quadrant of the graph. A text box appears.
- 3. Enter My annotation text in the box. The width of the text box determines the maximum width of the text line. If a line exceeds the width of the text box, then the text wraps to the next line. If needed, drag one of the circles on the border of the text box to the right or left to widen the text box.



- 4. To rotate the text annotation, follow these steps:
 - a. Position your cursor in the circle above the text box.

The cursor changes to a rotated arrow.



5. Click anywhere in the graph outside the text box to preserve the text.

Step Five: Change the Style and Print the Graph

By default, graph SGE files use the active ODS destination style that is specified in the SAS program. If no style is specified, then the default style is used for the ODS destination.

1. Change the graph's style in order to make the graph more suitable for printing with a black-and-white printer.

Select Format

Style

Journal from the main menu.

Note: When you apply the Journal style, all of the graphics elements change to shades of gray. However, if you had specified a different color for an element, the color would not change. When you explicitly set a color or other attribute, the specified attribute overrides the style setting.

- 2. Print your edited and annotated SGE file.
 - a. Select **File** ⇒ **Print** from the main menu bar.
 - b. Select print options from the Print window.
 - c. Click OK.

Note: You can also print PNG files from the ODS Graphics Editor. Or you can include a PNG file in a PDF document and then print the PDF document.

See Also

See "Changing the Style That Is Applied to ODS Graphs" on page 45 for details about specifying a style for a graph either in the SAS program or in the editor.

Step Six: Save the Graph

Save the graph as an SGE file for further editing.

- 1. Select File ⇒ Save As from the main menu.
- 2. Select the directory where you want the graph to be saved. The default location is the current directory for the SAS program that generated the SGE file.
- 3. Select SGE for the type of file to save. If you save the file in PNG format, then the graph is saved as a flat image. The graph in this format cannot be edited, though it can be annotated.

Where to Go from Here

This chapter has given you a general overview of the ODS Graphics Editor, and walked you through an example of creating and editing a SAS SGE file. You can obtain more information in the following places:

- For an example that shows how to edit and annotate a graph that was created in the ODS Graphics Designer, see "Example of Producing an Annotated ODS Graphics Designer Graph for Publication" on page 55.
- For more examples and to learn all the details about using the ODS Graphics Editor, see SAS ODS Graphics Editor: User's Guide.

- For more information about editable graphs in particular, see "Creating Editable Graphics" in Chapter 2 of SAS ODS Graphics Editor: User's Guide.
- For more information about annotating graphs, see Chapter 8, "Annotation Overview," in SAS ODS Graphics Editor: User's Guide.
- For more information about the ODS Graphics procedures, see SAS ODS Graphics: Procedures Guide.

Chapter 7

Changing the Appearance of Graphs

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Understanding ODS Styles

About Styles and Style Elements

ODS styles are produced from compiled STYLE templates written in PROC TEMPLATE style syntax. An ODS style template is a collection of style elements that provides specific visual attributes for your SAS output.

Each style element is a named collection of style attributes such as color, marker symbol, line style, font face, as well as many others. For example, a density plot uses the GraphFit style element for its visual attributes. The GraphFit style element has attributes for color, line style, line thickness, and so on.

Each graphical element of a plot, such as a marker, a line, or a title, derives its visual properties from a specific style element from the active style. The style elements of a style are designed to ensure the goals of effective graphics.

The easiest way to change a graph's appearance is to change the style that the graph uses. For more information, see "Changing the Style That Is Applied to ODS Graphs" on page 45.

See Also

Appendix 5, "Style Elements Affecting Template-Based Graphics," in SAS Output Delivery System: User's Guide

About the Default Styles

Every ODS output destination has an associated default style. These default styles are different for each destination; therefore, your output might look different depending on which destination you use. For example, the default style for the PRINTER destination is "Printer" while the default style for the RTF destination is "RTF."

Note: The default style for the HTML destination is HTMLBlue.

For a table that lists the default styles for ODS destinations, see "Working with Styles" in Chapter 13 of SAS Output Delivery System: User's Guide.

You can display a list of the available styles by submitting the following PROC TEMPLATE statements:

```
proc template;
    list styles;
run;
```

Recommended Styles for Statistical Work

SAS styles have been designed to address the needs of different situations while ensuring the principles of effective graphics. The following is a subset of the styles shipped with SAS that are particularly suited for statistical graphics:

Table 7.1 Recommended Styles

Desired Output	Recommended Styles	Comments
Full color	HTMLBLUE*	white background, optimized for HTML output
	DEFAULT	gray background, optimized for HTML output
	ANALYSIS	yellow background
	STATISTICAL	white background, colored fills
	LISTING	white background, optimized for color format on white paper
	PRINTER	optimized for PS and PDF output
Gray scale	JOURNAL	interior filled areas are gray scale
	JOURNAL2**	interior filled areas are gray scale
Black and white	JOURNAL2**	interior filled areas have no color

^{*} HTMLBlue is the default style for the ODS HTML destination.

^{**} When used with the ODS Graphics procedures, Journal2 and Journal3 by default render grouped bars with fill patterns.

Working with Styles

Changing the Style That Is Applied to ODS Graphs

Changing the Style in Your Program

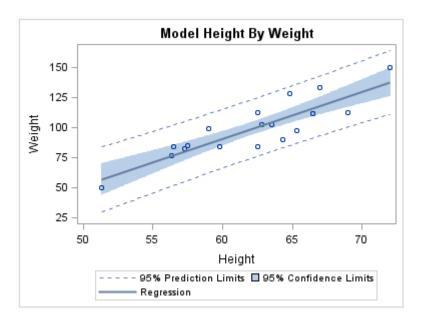
When you use the ODS Graphics procedures or the Graph Template Language, you can easily change a graph's appearance by changing the style for an ODS destination. Changing the current style requires only the use of the STYLE= option in an ODS destination statement. The ODS destination statement is global and can be used anywhere in your SAS program. The statement remains in effect until you explicitly change it or start a new SAS session.

Note: The style that a destination uses is applied to tabular output as well as graphical output.

In the following example, the ODS destination statement specifies HTML as the destination and HTMLBlue as the style.

```
ods html style=htmlblue;
title "Model Height By Weight";
proc sgplot data=sashelp.class;
  reg x=height y=weight / clm cli;
title;
```

Display 7.1 HTML Output Using the HTMLBlue Style



The following displays show the output for the same graph when the STYLE= option is specified as Analysis and Journal, respectively.

25

50

150 - 125 - 100 - 75 - 50 - 50 - 100

60

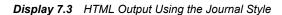
Height

95% Prediction Limits 🛘 95% Confidence Limits

65

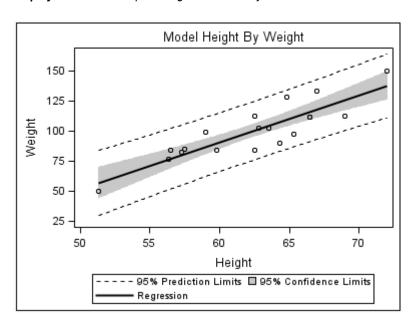
70

Display 7.2 HTML Output Using the Analysis Style



55

Regression



Changing the Style in the ODS Graphics Designer or the ODS Graphics Editor

In the ODS Graphics Designer and the ODS Graphics Editor, you can use the menus to change the style for a particular graph.

• In the ODS Graphics Designer, one way to change the style for a graph is to rightclick the graph and select **Graph Properties**. In the Graph Properties dialog box, clicking the down arrow in the **Style** drop-down list displays the styles that are available.

Graph Properties × sgdesign Template: Style: Science Background Science Color: $\Diamond * \Box \Delta X + O$ Outline Size (in pixels) Width: Sketch ▼ Keep Asp ✓ Common Common Statistical $0+X\Delta \square * \diamondsuit$

Display 7.4 Styles in the Graph Properties Dialog Box (ODS Graphics Designer)

The default style for graphs created in the designer is Listing. You can change this default in the designer's preferences.

The ODS Graphics Editor has a similar interface for changing the style of a graph. In the editor, you can change the style for a graph by selecting **Format** \Rightarrow **Style**. Then select the style that you want.

By default, ODS Graphics Editor files use the active ODS destination style that is specified in the SAS program.

Editing a Style

ODS styles are based on templates that define the specific visual attributes for your SAS output. You can use the following software to edit style templates:

TEMPLATE procedure

You can modify the ODS style template for a style to make persistent changes to that style. Using the TEMPLATE procedure, you can modify the default SAS style templates as well as custom styles that have been created at your site.

For more information about the TEMPLATE procedure, see SAS Output Delivery System: User's Guide.

ODS Graphics Designer

The ODS Graphics Designer has an interactive graphical interface for designing and modifying custom styles. This interface, called the Graph Style Editor, makes it easy to design styles that you can apply to your SGD graphs. You can also use these custom styles for graphs that are generated outside of the designer.

Here is a high-level overview of the process using the ODS Graphics Designer

- 1. In the designer, open the Graph Style Editor. Select **Tools** ⇒ **Style Editor**.
- 2. Create or modify a custom style. You cannot change the predefined SAS ODS styles. However, you can edit a SAS style, customize various style elements and attributes, and save your changes using a new style name.

For complete instructions about creating custom styles, see Chapter 13, "Customizing Graph Styles," in SAS ODS Graphics Designer: User's Guide.

- 3. Apply the custom style to your ODS Graphics Designer graphs as appropriate.
- 4. You can also use the style when you generate graphs outside of the ODS Graphics Designer. Follow these steps:
 - a. To export the style, select **File** ⇒ **Export Style** and select the style (or styles) that you want to export.
 - b. Run the exported code in SAS to compile a style and save it in the style template store
 - c. Do either or both of the following:
 - Apply the style to your procedures by specifying the style in the ODS destination statement.
 - Modify the style using the TEMPLATE procedure.

Changing the Appearance of Individual Graphics Elements in a Plot

Overview of Changing Graphics Elements

ODS Graphics software enables you to control the appearance of different parts of a graph without changing the overall style. For example, you can change the visual attributes of lines, bars, markers, text, and so on. These changes are limited to the current graph.

Each graphics element of a plot, such as a marker or a line, derives its visual attributes from a specific style element from the active style. Within a given style, the style elements give you more granular control of a graph's visual elements.

In general, there are two ways to change the appearance of a graphics element:

- You can specify a different style element for the graphics element. For example, a
 density curve uses the default GraphFit style element for its visual attributes. You
 might instead specify the GraphFit2 style element.
- You can change one or more attributes of a style element. For example, you might explicitly change the color of a density curve to red.

It is recommended that you specify style elements rather than explicit attributes whenever possible. The attributes of a style element are chosen to provide consistency and appropriate emphasis based on display principles for statistical graphics. When you specify a particular attribute, you override the style element. You might create a graph that is inconsistent with the style. If you later change the style for the graph, your override remains in effect and could clash with the new style.

Note: For bar charts, you also have the option to specify one of several bar skins. This option provides an easy way to enhance the appearance of the bars. The option is supported in the Graph Template Language, in the ODS Graphics procedures, and in the ODS Graphics Designer.

The following sections describe the options for changing the appearance of graphics elements in the ODS Graphics software.

Changing Graphics Elements in Your Program

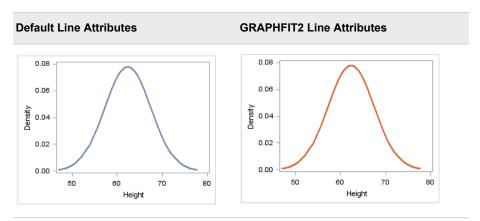
The ODS Graphics software gives you the following options for changing the appearance of graphics elements in your program:

ODS Graphics procedures

Many ODS Graphics procedure statements have options and suboptions that control the appearance of different parts of a graph. Typically, you can specify a style element, a hardcoded attribute value, or a combination of both. The following example specifies a style element for a density curve in a graph.

```
proc sgplot data=sashelp.class noautolegend;
density height / lineattrs=graphfit2;
```

The following displays show the default and the modified appearance.



The following example specifies a style element and a hardcoded attribute value. This example changes the line to a dash-dash-dot pattern (----).

```
density height / lineattrs=graphfit2 (pattern=dashdashdot);
```

Graph Template Language

The Graph Template Language uses similar syntax to specify a style element, a hardcoded attribute value, or a combination of both. The following example specifies the marker color for a scatter plot.

```
scatterplot x=XVAR y=YVAR / markerattrs=(color=red);
```

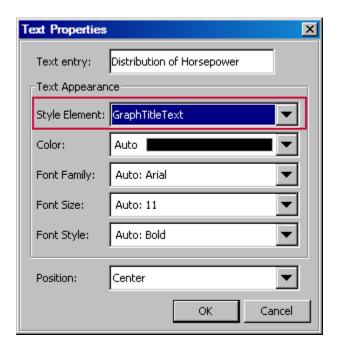
This example was taken from "Example of Creating a Template" on page 21.

Changing Graphics Elements in ODS Graphics Designer

The ODS Graphics Designer gives you numerous options for changing the appearance of graphics elements in an SGD file. You can use the designer's graphical interface to specify the style element or the element attributes (color, font size, and so on) of a graphics element.

For example, to change the properties of a graph title, right-click the title and select **Title Properties** from the pop-up menu. The following display shows the properties for a graph title.

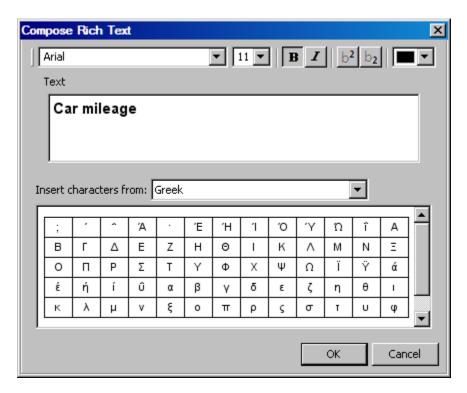
Display 7.5 GraphTitleText Style Element in the Text Properties Dialog Box



Changing Graphics Elements in ODS Graphics Editor

The editor enables you to change the visual attributes of a graphics element, but not the style element. For example, to change the properties of a graph title, right-click the title and select **Compose Rich Text** from the pop-up menu. From the Compose Rich Text dialog box, you can change the text and the font properties. You can also use subscript or superscript values, and you can enter Unicode characters.

Display 7.6 Compose Rich Text Dialog Box



Using Attribute Mapping

The attribute map feature enables you to control the visual attributes that are applied to specific data values in your graphs. For example, if a procedure creates a graph that plots items sold in different countries, you can specify the display attributes for the sales data of each country.

You can use the ODS Graphics procedures or the Graph Template Language to map visual attributes to input data values.

When using the ODS Graphics procedures, attribute maps apply only to group data. Attribute maps enable you to ensure that particular visual attributes are applied to data values in particular groups.

Two main steps are required for attribute mapping:

- 1. Create an SG attribute map data set, which associates data values with particular visual attributes. Each observation defines the attributes for a data group.
- 2. Modify the procedure and its plot statements to use the data in the SG attribute map. You can use attribute maps in the SGPLOT, SGPANEL, and SGSCATTER procedures (not all plot statements support attribute maps).

The Graph Template Language supports both discrete and range attribute maps.

Discrete attribute maps enable you to map discrete data to specific visual attributes (for example, color). This feature could be used to represent a data value with a specific visual attribute, regardless of the order of the values in the data. For example, when using gender as a grouping category for plots, you could set an attribute map for marker symbols.

Range attribute maps enable you to control color assignment, regardless of the current data range for a plot. This feature could be used to represent values that are not actually in the data. For example, for temperature data, you could set blue for 0 and red for 100, even if the values 0 and 100 are not in the data.

Adding Annotations to Graphs

Another way to modify the appearance of a graph is to add annotations to data points or other elements of a graph. Annotations include lines and arrows, images, text, round and rectangular shapes, and so on.

You can annotate a graph using the following software:

- the ODS Graphics Editor, which provides a point-and-click method for easily adding annotations to a graph.
- the ODS Graphics procedures, which provide an annotation facility that enables you to add shapes, images, and other annotations to graph output. This feature is preproduction in SAS 9.3.
- the Graph Template Language, which provides draw statements that enable you to draw visual elements anywhere within the graph. For example, you can add text, lines, shapes, and images to a graph.

Chapter 8

Understanding ODS Graphics Software Interactions

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Scenarios for ODS Graphics Software Interactions

The ODS Graphics procedures and applications all use the Graph Template Language (GTL) for their graph definitions. The ODS Graphics software components complement each other, and can often be used together.

Here are some tasks that you can perform using different combinations of ODS Graphics software.

 Produce a graph as part of your statistical analysis and specify the style and size of the graph.

Here are the high-level steps:

- 1. Enable ODS Graphics in your statistical procedure.
- 2. In your program, specify the ODS destination and options that you want, such as the style.
- 3. Use the ODS GRAPHICS statement options to control various aspects of the graph output, such as the size.
- Produce a graph that was created in the Graph Template Language (GTL).

Here are the high-level steps:

- 1. Create a graph template using the GTL.
- 2. Render the compiled template using the SGRENDER procedure.
- Produce in batch mode a graph that was created in the ODS Graphics Designer.

Here are the high-level steps:

- 1. Create the graph using the ODS Graphics Designer.
- 2. Render the graph using the SGDESIGN procedure as part of a batch. In your program, you can specify the ODS destination and any supported ODS options.
 - If the SGD file has been defined with dynamic variables, then you can substitute a different value for a variable by using the DYNAMIC statement.
- 3. You can also export the graph template from the ODS Graphics Designer. You can then save the code as a SAS program to be run in batch mode.
- Annotate a graph that was generated for your analysis.

Here are the high-level steps:

- 1. Make sure that ODS Graphics is enabled for your procedure.
- 2. In your program, specify the SGE= ON option in the ODS destination statement.
- 3. Annotate the graph using the ODS Graphics Editor.
- 4. Do either of the following:
 - Save the SGE file in the format that you want.
 - Render the SGE file using the SGRENDER procedure. In your program, you
 can specify the ODS destination and options that you want. You can also use
 the ODS GRAPHICS statement options to control various aspects of the
 graph output.
- Produce an annotated ODS Graphics Designer graph for publication.

Here are the high-level steps:

- 1. Create the graph using the ODS Graphics Designer.
- 2. Produce an editable graph using the SGDESIGN procedure. In your program, specify the SGE= ON option in the ODS destination statement.
- 3. Annotate the graph using the ODS Graphics Editor.
- 4. Do either of the following:
 - Save the file in the PNG format.
 - Save the file in the SGE format, and then render the SGE file using the SGRENDER procedure. In your program, you can specify the ODS destination and options that you want. You can also use the ODS GRAPHICS statement options to control various aspects of the graph output.

For a step-by-step example of this scenario, see "Example of Producing an Annotated ODS Graphics Designer Graph for Publication" on page 55.

Customize the template for a graph that was created in the ODS Graphics Designer.

Here are the high-level steps:

- 1. Create the graph using the ODS Graphics Designer.
- 2. Export the graph template from the designer.
- 3. Paste the code into SAS and customize the graph template using the GTL.
- 4. Render the compiled template using the SGRENDER procedure.
- Customize the template for a graph that was created using the ODS Graphics procedures.

Here are the high-level steps:

- 1. Create a graph using the SGPLOT or the SGSCATTER procedure. In the procedure statement, specify the TMPLOUT= option. This option writes the template code for your graph to a file.
- 2. In SAS, customize the exported template using the GTL.
- 3. Render the compiled template using the SGRENDER procedure.
- Produce graphs in batch mode using a custom style that was created in the ODS Graphics Designer.

Here are the high-level steps:

- 1. Create a custom style using the ODS Graphics Designer.
- 2. Export the style.
- 3. Execute the exported code in SAS to compile the style and save it in the style template store.
- 4. Apply the style to your procedures by specifying the style in the ODS destination statement.

Example of Producing an Annotated ODS Graphics Designer Graph for Publication

About This Example

In this example, an environmental engineering company wants to graph its stock closing values for the past few months. The company plans to include the graph in an online color presentation. Here are the high-level steps:

- 1. Create the graph using the ODS Graphics Designer.
- 2. Produce an editable graph using the SGDESIGN procedure with an ODS destination statement.
- 3. Modify the graph using the ODS Graphics Editor and save it as a PNG file. Modifications include the following:
 - changing the graph style and the color of the title
 - adding the company logo to the graph

Note: Within these high-level steps, the exact steps can vary. For example, some of the formatting that occurs in the ODS Graphics Editor could be done in the ODS Graphics Designer instead. The instructions here provide one way to create the final graph.

Display 8.1 Output for the Stock Closing Example



Data Used for This Example

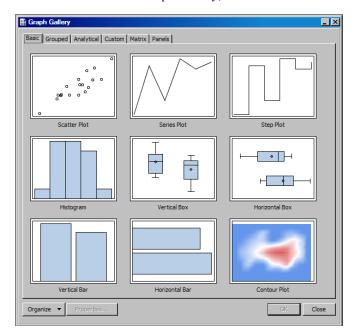
The company wants to include in a presentation its stock closing values for the months July 2010 through June 2011. Here is the data set that is used.

```
data companyStock;
 informat day date7.;
 input day close;
 format day worddate3.;
 format close dollar4.;
 datalines;
 30Jul10 80
 31Aug10 84
 30Sep10 82
 290ct10 77
 30Nov10 85
 24Dec10 85
 31Jan11 87
 28Feb11 90
 31Mar11 93
 29Apr11 95
 31May11 99
 30Jun11 102
run;
```

Create the Graph Using the ODS Graphics Designer

Step One: Create the Graph and Assign Data

- 1. In SAS, create the data set that you need for this example. Execute the code found in "Data Used for This Example" on page 56.
- 2. Select **Tools** ⇒ **ODS Graphics Designer**. The designer opens and displays the Graph Gallery.
- 3. On the **Basic** tab of the Graph Gallery, double-click the **Series Plot** icon.

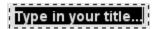


The Assign Data dialog box appears.

- 4. In the Assign Data dialog box, complete these steps:
 - Select **WORK** from the **Library** drop-down list.
 - Select **COMPANYSTOCK** from the **Data Set** drop-down list.
 - Select **DATE** from the **X** drop-down list.
 - Select CLOSE from the Y drop-down list.
- 5. Click OK.

Step Two: Customize the Title, Footnote, and Axis Labels

1. Double-click the placeholder title. The placeholder text is highlighted:

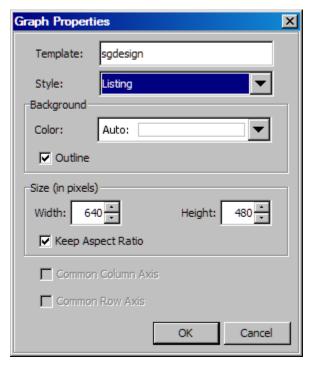


- 2. In the text box, enter Stock Closing Prices.
- 3. In the bottom left corner of the graph, double-click the placeholder footnote. The placeholder text is highlighted.
- 4. In the text box, enter Years: 2010-2011.
- 5. Right-click the X axis label and select **Axis Properties**. The Cell Properties dialog box appears and displays the Axes tab.

- 6. In the **Label** text box, enter **Month**.
- 7. From the **Axis** list box, select **Y**.
- 8. In the Label text box, the word close is lower case. Capitalize Close.
- 9. Click OK.

Step Three: Resize and Save the Graph

- 1. To resize the graph:
 - a. Right-click the graph and select **Graph Properties**. The Graph Properties dialog box appears.



b. In the **Width** list box, specify 480. The width and height are measured in pixels. Clicking an arrow changes the value by 10 pixels.

To resize the height proportionally, make sure that the **Keep Aspect Ratio** check box is selected.

- c. Click OK.
- 2. To save the graph:
 - a. Select File ⇒ Save As.
 - b. Save the file to the desired location. Specify the name that you want for the file. For example, you might enter companystock. The file type SGD Files (*.sgd) is selected by default.
 - c. Click Save.

Here is the graph output.

Stock Closing Prices \$100 \$95 Close \$90 \$85 \$80 Oct Nov Dec Jan Feb Mar Jul Aug Sep Apr May Jun Jul 2010 2011 Month Years: 2010-2011

Display 8.2 Stock Closing Example in ODS Graphics Designer

Generate an Editable Graph

In this step, you generate a graph that can be edited in the ODS Graphics Editor. To do this, use the SGDESIGN procedure with an ODS destination statement.

In SAS, execute the SGDESIGN procedure and reference the SGD file that you created for the example. Here is sample code:

```
ods listing sge=on;
proc sgdesign sgd="C:\SGDFiles\companystock.sgd";
run;
```

Note the following:

- To create an editable graph, specify the SGE= ON option in an ODS destination statement.
- For the SGD= value, specify the path and name of the SGD file that you created for the example.

The example does not need to specify the WORK.COMPANYSTOCK data set. By default, the SGDESIGN procedure uses the data set that is defined in the SGD file. That data set remains available as long as the SAS session is open.

Annotate the Graph Using the ODS Graphics Editor

Step One: Open the Graph in the ODS Graphics Editor

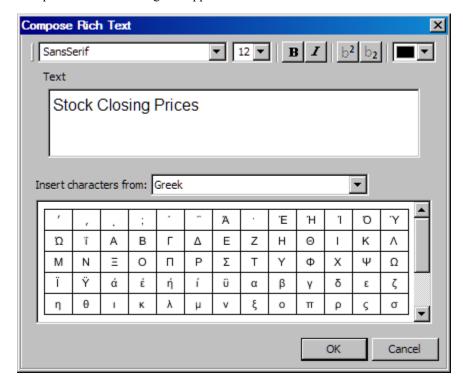
1. Click the expansion icon in the SAS Results window to expand the list of graphs that you created.

Double-click the SGE file, which is identified by the icon.
 The ODS Graphics Editor opens and displays the graph for editing.

Note: You cannot edit an ODS graph on z/OS systems.

Step Two: Change the Graph Style and the Title Color

- 1. With your graph displayed, select **Format** ⇒ **Style** ⇒ **Analysis** from the main menu. The style of the graph changes.
- 2. Right-click the title and select **Compose Rich Text** from the pop-up menu. The Compose Rich Text dialog box appears.



Do the following:

- a. Select all of the text in the **Text** box.
- b. Select the green color from the color drop-down list.
- c. Click OK.

Step Three: Add an Image to the Graph

In this step, you add an image, such as a logo, to a graph. For the company stock example, the image is a company logo. You can substitute any small image that you have at your site.

- 1. Click **from the Graph toolbar, or select Insert** ⇒ **Image** from the main menu.
- 2. From the Image dialog box that displays, select and open the image that you want to insert.

The image appears in the center of the graph.

3. Click and drag the image to the bottom right corner of the graph.

4. If you need to resize the image, select the image and drag one of the circles that appear around the image.

You can maintain the ratio of width to length. To do this, position your cursor on a corner circle, press SHIFT, and drag the corner circle.

Step Four: Save the Graph

- 1. Select **File** ⇒ **Save As** from the menu.
- 2. Select the directory where you want the graph to be saved.
- 3. Select save options as follows:
 - Select the PNG file type. This option saves the graph as a flat image. The graph in this format cannot be edited, though it can be annotated.
 - TIP If you might later want to reopen and edit the file, save it first in SGE format.
 - Set the resolution to 100 DPI (default). Changing the DPI changes the size of the image.
- 4. Enter the name of the graph in the **File name** field.
- 5. Click Save.

Appendix 1

Usage Summaries

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Summary of Using ODS Graphics Software	64

Summary of Ways to Create ODS Graphs

You can use the following ODS Graphics software to create graphs.

Software	Features
ODS GRAPHICS statement	Statistical procedures that support ODS Graphics can produce graphs as automatically as they produce tables.
Graph Template Language (GTL)	The GTL is very powerful but takes time to learn. After you define the graph using GTL and compile the graph, you can produce the graph using the SGRENDER procedure.
ODS Graphics Procedures	The procedures provide a simple syntax for creating effective and attractive graphics. You can create single-cell plots and bar charts, multi-page classification panels, and scatter plot matrices.
	The SGDESIGN produces output from a graph that was created in the ODS Graphics Designer.
	The SGRENDER produces output from templates that are created with the GTL. The procedure also renders graphs from ODS Graphics Editor files.
ODS Graphics Designer	The designer provides and easy point-and-click interface for creating and designing graphs. The Graph Gallery provides commonly used graphs. You can export the code that is generated for use outside of the designer.

Summary of Ways to Modify and Customize ODS Graphs

You can use the following ODS Graphics software to modify and customize graphs.

Software	Features
ODS Graphics Editor	The editor provides an easy point-and-click interface for editing and annotating graphs.
ODS Graphics Designer	The designer provides an easy point-and-click interface for designing graphs. You can modify individual graphs to change their appearance.
Graph Template Language (GTL)	You can modify the ODS graph template for a plot to make changes that persist. The GTL is very powerful but takes time to learn. In addition, the GTL includes the following features:
	 Attribute maps enable you to control the visual attributes that are applied to your data.
	 The draw feature enables you to add text, shapes, images, and other annotations to graph output.
	After you define the graph using GTL and compile the graph, you can produce the graph using the SGRENDER procedure.
ODS Graphics procedures	You can modify individual graphs to change their appearance. In addition, the procedures include the following utilities:
	 SG attribute maps enable you to control the visual attributes that are applied to specific data values in graphs.
	• SG annotation enables you to add text, shapes, images, and other annotations to graph output.
All ODS Graphics software	You can change the appearance by applying a different ODS style. See "Changing the Style That Is Applied to ODS Graphs" on page 45.

Summary of Using ODS Graphics Software

The following table summarizes ways in which you can use ODS Graphics software.

Task	What Software Can You Use?	Level of Complexity
Create graphs as part of statistical analyses.	ODS GRAPHICS statement	Low

Task	What Software Can You Use?	Level of Complexity
Create stand-alone graphs for exploration of data or for customized displays.	ODS Graphics procedures	Medium
	ODS Graphics Designer	Low
Change the overall appearance of graphs and tables.	ODS styles (STYLE= option in the ODS destination statement)	Low
Change the appearance of graphics elements individually.	ODS Graphics Designer	Low
	ODS Graphics Editor	Low
	ODS Graphics procedures	Medium
	Graph Template Language	High
Annotate specific graphs for a presentation or paper.	ODS Graphics Editor	Low
	ODS Graphics procedures	Medium
	Graph Template Language	High
Create custom graph templates.	Graph Template Language	High
	ODS Graphics Designer (produces a template for each graph created)	Low
Make persistent, programmatic changes in the default graphs.	Graph Template Language	High

Glossary

annotation

a label, marker, or note that is not obtained from the data but is placed on a graph independently. Such annotations might or might not be linked to data values in the plot.

axis

a line that represents the midpoints (for a discrete axis) or the scale (for a continuous or interval axis) for graphing variable or data values. An axis typically consists of an axis line with tick marks, tick values (or midpoint values), and a label.

block

See statement block.

cell

in ODS graphics, a distinct rectangular subregion of a graph that can contain plots, text, or legends.

classification panel

a multi-cell graph in which the cell data is driven by the values of one or more classification variables. The number of the cells is determined by the unique values of the classification variables. Each cell of the panel has the same types of plots.

classification variable

a variable whose values are used to group (or classify) the observations in a data set into different groups that are meaningful for analysis.

column

a set of layout cells that are stacked vertically and share the same alignment.

computed plot

a plot in which input data is internally summarized or otherwise transformed to create new data that is actually rendered by the plot. Examples of computed plot statements are BARCHART, BOXPLOT, HISTOGRAM, ELLIPSE, and REGRESSIONPLOT.

define block

in the TEMPLATE procedure, a define block (beginning with a DEFINE statement and ending with an END statement) creates various types of templates, including STATGRAPH, STYLE, and TABLE.

device-based graphic

a graph created with SAS/GRAPH software for which a user-specified or default device (DEVICE= option) controls certain aspects of the graphical output.

dots per inch

a measure of the graph resolution by its dot density. Short form: DPI.

DPI

See dots per inch.

dynamic variable

a variable defined in a template with the DYNAMIC statement that can be initialized at template run time.

fill

to apply a color within a bounded area. Many plots, such bar charts and band plots, have bounded areas that can be filled or unfilled. When filled, a color is applied. When unfilled, the areas are transparent.

footnote area

the region below the graph area where text produced appears.

Graph Gallery

in ODS Graphics Designer, a gallery of predefined, commonly used graphs. Users can add their own custom graphs to the gallery.

Graph Template Language

an extension to the Output Delivery System (ODS) that enables users to create sophisticated analytical graphs. Short form: GTL.

graphics template

See ODS template.

group variable

a variable in the input data set used to categorize chart variable values into groups. A group variable enables the data for each distinct group value to be rendered in a visually different manner. For example, a grouped scatter plot displays a distinct marker and color for each group value.

GTL

See Graph Template Language.

layout

a generic term for a rectangular container that lays out the positions and sizes of its child components.

layout block

a block beginning with a LAYOUT statement and ending with an ENDLAYOUT statement.

layout grid

a multi-cell layout arranged as a grid of cells in rows and columns.

layout type

a keyword indicating the functionality of the layout. For example, OVERLAY, LATTICE, and DATAPANEL are layout types.

legend entry

a combination of a graphical element such as a marker or line along with text describing the value or use of the graphical element. A discrete legend can have several legend entries.

loess plot

a curved line showing a loess fit for a set of points.

marker

a symbol such as a diamond, a circle, or a triangle that is used to indicate the location of, or annotate, a data point in a plot or graph.

multi-cell layout

a layout that supports a rectangular grid of cells, each of which can contain a graphical element, such as a plot, a legend, a nested layout, and so on.

nested layout

a layout block that appears within the scope of another layout block.

ODS

See Output Delivery System.

ODS destination

a designation that the Output Delivery System uses to generate a specific type of output. Types of ODS destinations include but are not limited to HTML, XML, listing, PostScript, RTF, and SAS data sets.

ODS Graphics

an extension to ODS that is used to create analytical graphs using the Graph Template Language.

ODS style

a template that specifies instructions for the presentation aspects (color, font face, font size, and so on) of your SAS output. This template determines the overall appearance of the documents that use it. Each style definition consists of style elements

ODS template

a description of how output should appear when it is formatted. ODS templates are stored as compiled entries in a template store, also known as an item store. Common template types include STATGRAPH, STYLE, CROSSTABS, TAGSET, and TABLE.

Output Delivery System

a component of SAS software that can produce output in a variety of formats such as markup languages (HTML, XML), PDF, listing, RTF, PostScript, other formats, and SAS data sets. Short form: ODS.

overlay

a plot that can be superimposed on another plot when specified within an overlaytype layout. A common overlay combination is a fit line on a scatter plot.

overlay layout

a type of layout that supports the superimposition of graphical components, such as plots, legends, and nested layouts.

panel

a graph with multiple cells.

a visual representation of data such as a scatter plot, needle plot, or contour plot.

plot area

the space, bounded by the axes, where a visual representation of data, such as a scatter plot, a series line, or a histogram, is drawn.

plot type

a plot family such as bar chart (which would include horizontal, vertical, and grouped bar charts), or a classification scheme for plots based on some useful criteria, such as whether the plots are computed or parameterized.

regression plot

a straight or curved line showing a linear or higher order regression fit for a set of points.

required argument

a variable or constant that must be specified in order to evaluate an expression or render a plot, legend, text, or a layout. For example, a scatter plot has two required arguments: X=column and Y=column.

rich text

a generic term for text that can have different font characteristics (color, family, size, weight, style) on a character-by-character basis and can also be used as a superscript or subscript. All text statements in GTL support rich text.

row

a set of layout cells that are side-by-side and share the same alignment.

scatter plot matrix

a grid of scatter plots showing pairwise combinations of multiple numeric variables.

SGD file

an ODS Graphics Designer file. Users can open this file in the designer and change the graph. Users can also render the graph to an ODS destination by using the SGDESIGN procedure.

SGE file

a file created in the ODS Graphics environment that contains an editable graph. Such files have a .sge file extension and can be edited only with the ODS Graphics Editor. You can edit SGE files from the SAS Results window or by opening the SGE file from within the ODS Graphics Editor.

shared variable

a feature of ODS Graphics Designer that enables users to reuse graphs and specify different variables from the same or from a different data set.

single-cell layout

a layout type that supports only one cell. The OVERLAY, OVERLAY3D, and OVERLAYEQUATED layouts are examples of single-cell layouts.

statement block

a group of statements that has both a logical beginning and ending statement. For example, in the GTL, a LAYOUT statement along with its ENDLAYOUT statement and all contained statements are a block. Some blocks can be nested within other blocks.

style

see ODS style.

style attribute

a visual property, such as color, font properties, and line characteristics, that has a reserved name and value defined in ODS. Style attributes are collectively referenced by a style element within a style definition.

style element

a named collection of style attributes that affects specific parts of ODS output. For example, a style element might specify the color and font properties of title text or other text in a table or graph.

template definition

the TEMPLATE procedure source program that creates a template. A template definition can be generated from a compiled template. Also called the template source.

template store

an item store that contains definitions that were created by the TEMPLATE procedure. Definitions that SAS provides are in the item store Sashelp.Tmplmst. You can store definitions that you create in any template store to which you have Write access.

template-based graphic

graphical output produced by a compiled ODS template of the type STATGRAPH. That is, a graph that is produced within the ODS graphics environment rather than in the traditional device-based environment.

transparency

the degree to which a graphics element (such as a marker or filled area) is opaque or transparent. Transparency is indicated with a number from 0 (completely opaque) to 1 (completely transparent).

Unicode

a computing industry standard for the consistent encoding, representation and handling of text expressed in most of the world's writing systems.

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