

## SAS<sup>®</sup> Visual Data Discovery

This Road Map briefly describes the media contained in your SAS Visual Data Discovery package and how to proceed to install the software.

### Description of Your Packages

The SAS software for your SAS Visual Data Discovery solution comes in as many as two installation kits. Each kit represents a distinct functional area of your SAS Visual Data Discovery offering and should be installed on a separate machine:

- SAS Metadata Server
- SAS Visual Data Discovery Server

The number of SAS installation kits is based on the number of SAS machines you specified when you placed your order.

In addition, your software package contains a separate JMP folder, containing software for your client machine. The package also has some separately contained JMP documentation, but these are usage documents and not required for the installation of your software.

### How to Proceed

Be sure to terminate all non-essential applications before proceeding with the installation of any CD. Disable any anti-virus software that may be running.

#### **Step 1: Install and configure SAS Metadata Server.**

- ❑ To identify the installation kit that contains SAS Metadata Server, see the product listing on the SAS 9.1.3 label on each kit. If you have already installed your metadata server as part of another SAS solution, skip to step 2. Otherwise, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Metadata Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Metadata Server.

#### **Step 2: Install and configure SAS Visual Data Discovery Server.**

**Note:** *If SAS Visual Data Discovery Server was included in the SAS Metadata Server installation kit, skip to step 3. Otherwise, continue with this step.*

- ❑ To identify the installation kit that contains SAS Visual Data Discovery Server, see the product listing on the SAS 9.1.3 label on each kit. Unless you have already done so, follow the steps in the *QuickStart Guide* in the Getting Started folder of the SAS Visual Data Discovery Server kit.
- ❑ Read and complete the tasks in the *SAS 9.1.3 Intelligence Platform: Installation Guide*, which is available on the **Documentation for Installing and Configuring SAS** CD or Install Center. On the first page, select **Planning Installation Edition Kit**, then select **SAS 9.1.3 Intelligence Platform: Installation Guide** in the “Installation” section under “Installation

Instructions – SAS Intelligence Platform.” The *Installation Guide* takes you through the pre-installation, installation, and basic configuration steps to install your SAS Visual Data Discovery Server.

### **Step 3: Install and configure JMP.**

The **JMP** DVD is in a separate folder in your software package. Once you insert the DVD into your DVD drive, it will automatically start the install program and step you through the JMP install process. After installing JMP, you can access your SAS server using the SAS section of the **JMP Starter** window. For more information, consult the *JMP Users Guide*.

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